Opart Devis Document

Compatibility:
This module is compatible with versions 1.5 and 1.6 of Prestashop.

Installation:
1. Go to backoffice, then choose « modules» from the menu.
2. Click on «add a module», then «choose a file».
3. Select the archive opartdevis.zip that you will find on your computer.
4. Click on «put this module online».
5. Go to «Payment» and look for the «Op'art quotes» module.
6. Click on the «install» button.
7. Once the module has been correctly installed, you will see a new sub-menu, named «quotes» in the orders tab in your backoffice.

Configuration of the module:
Go to «modules», then click on «configure», opposite the «Op'art quotes» module.

Send an email to your client: if you tick this box, an email containing the quote, will be sent to the client, when he creates a quote.

Send an email to the administrator: if you tick this box, the administrator will receive an email alert, as soon as a client creates a quote (the quote will be attached to the email).

Choose the administrator's contact email: from the list displayed, choose the administrator's email, in charge of quote requests. If you cannot find the desired email in the list, you can add it, via the «Clients/contacts» menu in your backoffice.

Open text: this text will appear on the quote in PDF format.

Confirmation text: this text will appear in the quote, in PDF format. You can use it to specify the conditions of the quote.

Good for agrement text: This text will appear on the PDF quotation.

Maximum product on first page : Enter here the maximum number of product wich will be displayed on the PDF first page.

Maximum products on other pages: Enter here the maximum product which will be displayed on others pages.

Quotation are valid for: Enter here the number of days during the quotation will valid. Only quotation with statut set to « validate » will be affeceted by this setting. A quotation wich the statut is « validate » and with a « expiration date » overed will be set automatically to the statut « expired ». You can enter here 0 to ignore this setting.

Display free form: If you choose yes for this setting then customer with no account will able to create a quotation. But this quotation will not use the cart. It will use a classic form and you will receive the customer query by email.

The my quotation button is always displayed : If you choose yes for this setting. The « my quotation » button wich is displayed in the customer account will be displayed only if the customer has quotation.

List the clients' quotes:

You will find your clients' quotes in the «orders/quotes» menu in your backoffice.

The following actions are possible for each quote: «Show», «Modify», «See the client», «Send to the client by email», «Send to the administrator by email».

Show: by clicking on this button, you will display the quote in PDF format.

Modify: this button will allow you to modify an existing quote, irrespective of whether it has been created by a client or yourself.

See the client: allows you to se the client file of the person related to the quote.

Send to the client by email: by clicking on this button, the email containing the quote will be sent to the client.

Send to the administrator by email: by clicking on this button, the email containing the quote will be sent to the administrator (previously designated in the module's configuration menu).

Validate : By clickint on this button the quotation will be validated. It will no more be modifiable by customer. He will be able to use it to proceed an order.

Create a new quote: by clicking on the icon +, that is on the top right-hand side of the quote you will be able to create a quote and attribute it to the client.