

Subject: Series A Term Sheet - TechInnovate Inc.

Hi Founder Team,

Following our discussions, here are the key terms for our proposed \$5M investment:

Company: TechInnovate Inc. (the "Company")

Investors:

- Lead: VenturePartners Fund IV

- Co-investors: AngelCollective, FamilyOffice LLC

Investment Amount: \$5,000,000

Security Type: Series A Preferred Stock

Valuation: \$20M pre-money

Key Terms:

- Liquidation Preference: 1x non-participating

- Option Pool: 15% post-round

- Board: 2 Founders, 1 Investor, 1 Independent

Let me know if you have any questions. We can finalize the docs next week.

Best,

Sarah Johnson

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