UiPath Automation Hub

A New Way for Organizations to Manage the Automation Lifecycle

Introduction to Automation Hub:

- With the Robotic Process Automation (RPA) market skyrocketing in recent years, UiPath has made sure to stay at the forefront of RPA innovation, consistently developing new tools and technologies to help organizations improve efficiency, drive down costs, and make work more inspiring.
- To help companies to continuously expand their automation footprint and crowd source for the best automation ideas directly from the end-users, UiPath has recently launched the all-new Automation Hub (previously known as Enterprise Connect Hub), a tool that allows organizations discover, prioritize, and track automation ideas in one place.
- UiPath's Automation Hub allows for the complete management of the automation lifecycle with instant transparency and control via a user-friendly, streamlined, and visually appealing interface.

Key Benefits

- Automation Hub is designed for organizations to have a tool that allows the capturing of automation ideas from those who know the work best—the employees themselves, allowing the enterprise to drive automation opportunities that make a real difference, allowing for the right people to drive their enterprises' automation journey.

- UiPath's Automation Hub delivers significant benefits for every organization's RPA journey.

Capture automation opportunities — spreadsheet-free!

Save time with reusable automation components

Measure your automation ROI in one place

Manage your automation pipeline

- In addition, business and IT leaders can evaluate their organization's RPA journey ROI and how RPA is genuinely transforming their enterprise.

- With Automation Hub, organizations can outline their path towards automation with these key features:
- Prioritize automations and track their progress—from idea to production

- Reward their employees for their automation ideas

- Easily create Process Definition Documents (PDDs)

- Keep all their automation artifacts in one place

- Securely share automation components across the entire organization

- Measure and prove the success of the entire RPA program.
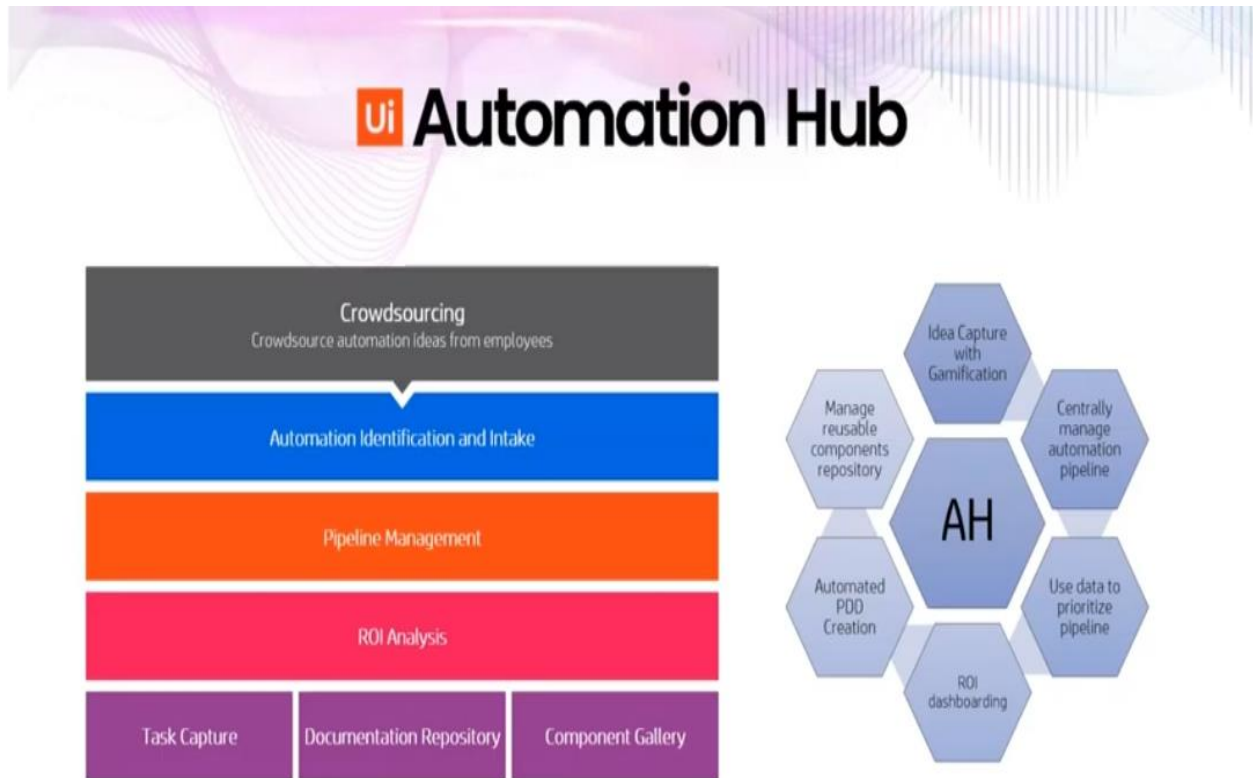
Login to Automation Hub (https://www.uipath.com/product/automation-hub)

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OVERVIEW	DISCOVER	BUILD	MANAGE	RUN	ENGAGE
The UiPath Platform Overview of all products	**Automation Hub** Crowdsource and manage your automation pipeline	**Studio** Automation design canvas	**Orchestrator** Manage your digital robots	**Robots** Your robot workforce	**Apps** Low-code automation app builder
Automation Cloud™ Our cloud offerings	**Task Capture** Document a workflow with ease	**StudioX** Where citizen developers can build automations	**AI Center** Enhance automations with ML	**Attended Robots** Collaborative digital sidekicks	**Assistant** Your automation launchpad
	Process Mining Reveal processes by analyzing system logs	**Document Understanding** Extract info from documents, images, etc	**Test Suite** Test robots and applications		**Action Center** Where robots check in with you for direction
	Task Mining AI-powered task analysis	**Automation Ops** Governance for automation	**Data Service** No-code data modeling		**Chatbots** Converse with your robots
		Marketplace Pre-built automation components & templates	**Insights** Automation analytics		

- If you want to share an idea you can select the option share and if you are an employee of the company select ''share an idea" option. After that you need to fill the details as shown in the below pic

After that click on submit for review and it saves your changes.

Task Capture

Automation Hub now comes with UiPath Task Capture, a process discovery tool to collect detailed insights about automation opportunities directly from the workforce. It allows organizations to transform the employee's knowledge into enterprise wisdom, enabling:

- Collection of key process details right from the SMEs

- Automatic capturing and documentation of automation candidates

- Customization of Process Definition Documents (PDDs) with notes, step by step descriptions and editable templates

- Integration of functional and technical expertise from business users and RPA developers with one-click export to MS Word and UiPath Studio.

- Capture automation ideas as they arise. Manage and track them in one place.
- Once you share the idea, the concerned person needs to approve or reject or mark as duplicate in case someone has already shared this idea.
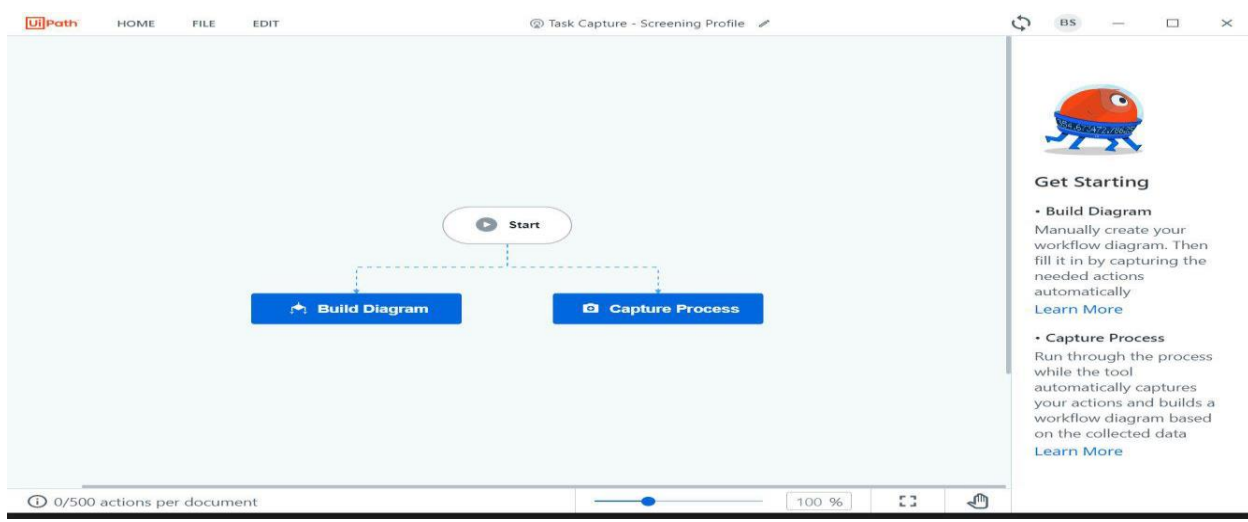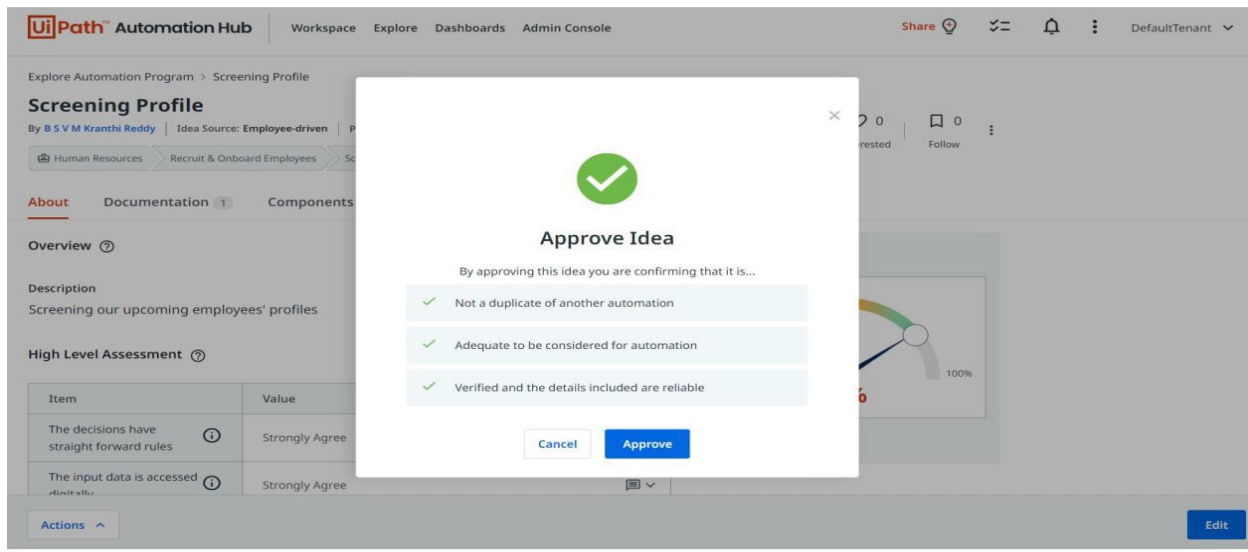
After Task Capturing you need to assess the process in detailed way. Go to actions and edit mode and fill the details which are required .

If you have an **Automation Hub** tenant you can create and export your workflow diagram and document your automation ideas.

How to Create and export PDD?

Create and export the PDD by accessing your **Automation Hub** tenant and opening one of the below locations:

- The page displayed after an Employee-driven Assessment was submitted.

    i.   Submit an Employee-driven Assessment and add the idea's details.
    ii. After submitting it, the Automation Score page is displayed.

- Automation profile page Documentation.

    i.   Under **Automation Files** click **Create New Process Document with Task Capture**.
    ii. Click **open the app** hyperlink.

- To directly export a PDD to **Automation Hub**, please launch **Task Capture** from **Automation Hub** first and then attempt using the **Publish to Automation Hub** option. Otherwise, the Publish to Automation Hub option will not be available.

- If you created a .SSP document using Task Capture you can import it in an Automation Hub idea by accessing its Documentation area and importing the file as a Task Capture file..

- The documentation created in **Task Capture** is exported to the **Automation Hub** location you select when initiating the process.

Create New Process Document with Task Capture

In both of these locations, the **Create New Process Document with Task Capture** card is displayed. To create your document follow the below steps:

1. Click the **Create** option under the **Create New Process Document with Task Capture** card.
2. Click **Open Task Capture**.

If your Task Capture version is lower than 20.4 first upgrade it by using the **Download** drop-down list. Otherwise, Task Capture will not be displayed when clicking **open the app** hyperlink.

3. Select the type of process you want to record.
4. Start recording your process.

By default, documents captured using the **Create New Process Document with Task Capture** option have the same name as the idea from where the tool was launched. To change the name of the process click the **Edit** icon displayed as a pencil. This is available on the upper

part of the screen in the middle of the application top panel. Once the **Rename Process Document** pop-up is displayed type in the new name for your process and click **Submit**.

📑 Details about the PDD document:

To make the generated PDD more valuable some of the data saved for the documented idea is automatically added to the document. Please find below a list of such data:

- **Process Area** > is automatically filled in with the information from the idea's Automation Area;
- **Department** > is automatically filled in with the submitter's dept assigned in their Automation Hub account;
- **Short Description (operation, activity, outcome)** > is automatically filled in with the Description entered in Automation Hub for the idea;
- **Schedule** > is automatically filled in with the Task/Process Frequency entered in Automation Hub for the idea;
- **Number of runs** > is automatically filled in with the Activity Volume Average (per Selected Frequency) entered in Automation Hub for the idea;
- **Peak Period** > is automatically filled in with the Process Peaks entered in Automation Hub for the idea;
- **Number of performers** > is automatically filled in with the Number of Employees Performing the Task entered in Automation Hub for the idea;
- **Apps**[{application_name, application_version, application_language, application_thin_client, application_comments}] > is automatically filled in with the information from the Applications Used table entered in Automation Hub for the idea.

Export the Created Documentation to Automation Hub

Once you created the workflow diagram, follow the below steps in order to export it to the selected Automation Hub location:

1. In **Task Capture** access **File** and from **Export** select **Publish to Automation Hub**.
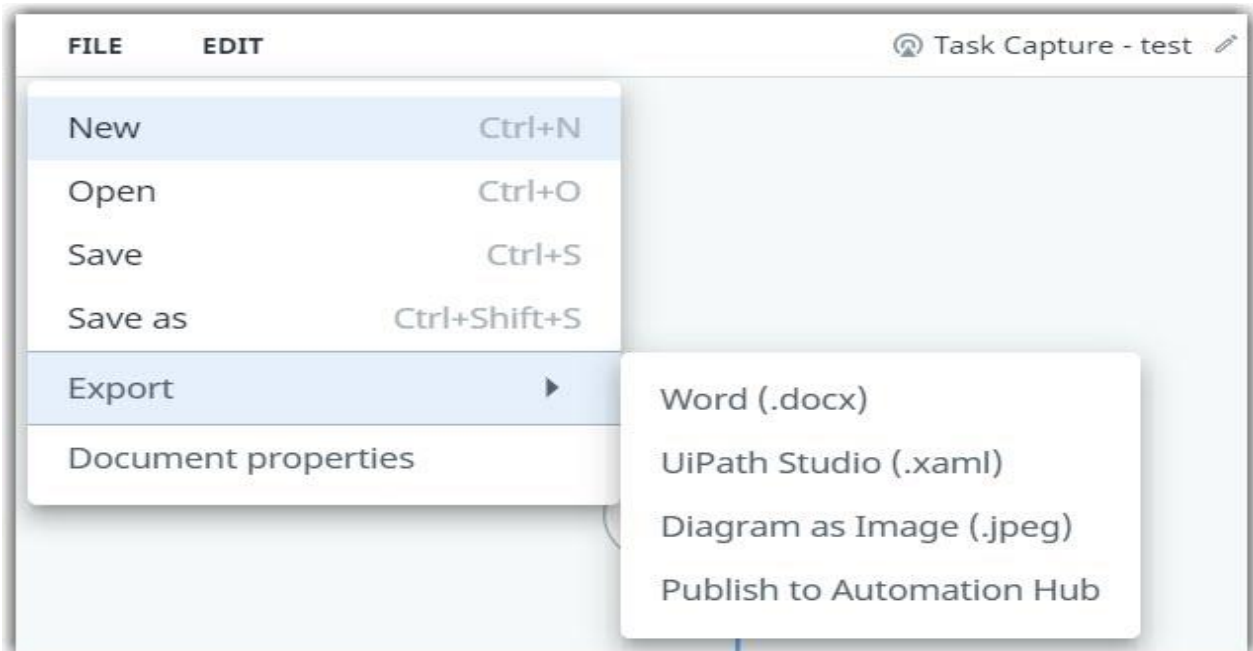

2. The **Uploading** pop up page is displayed. The recorded .ssp, .docx, .xaml and .jpg files are compressed into a ZIP archive and uploaded to **Automation Hub** > automation profile page > **Documentation**.
3. A confirmation message is displayed once the ZIP archive is uploaded. You have the following options:
   o **Copy link** - copy the Automation Hub location path of the .ZIP archive.
   o **Open in browser** - open the Automation hub page where the process doc file is stored.
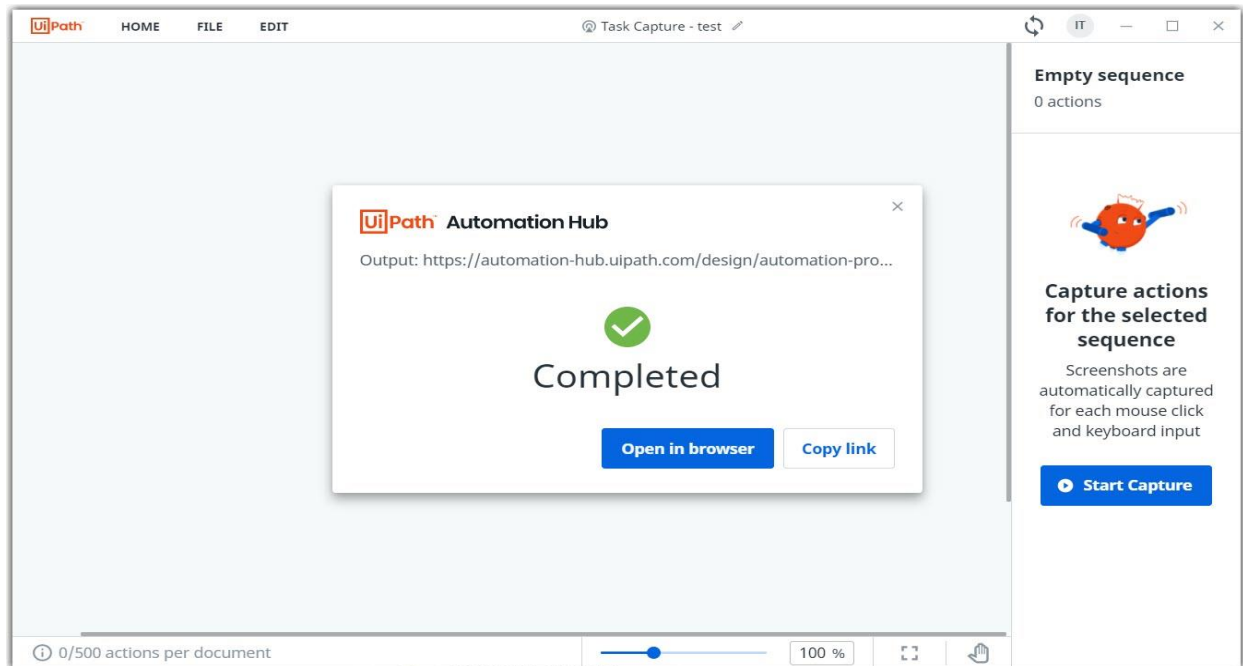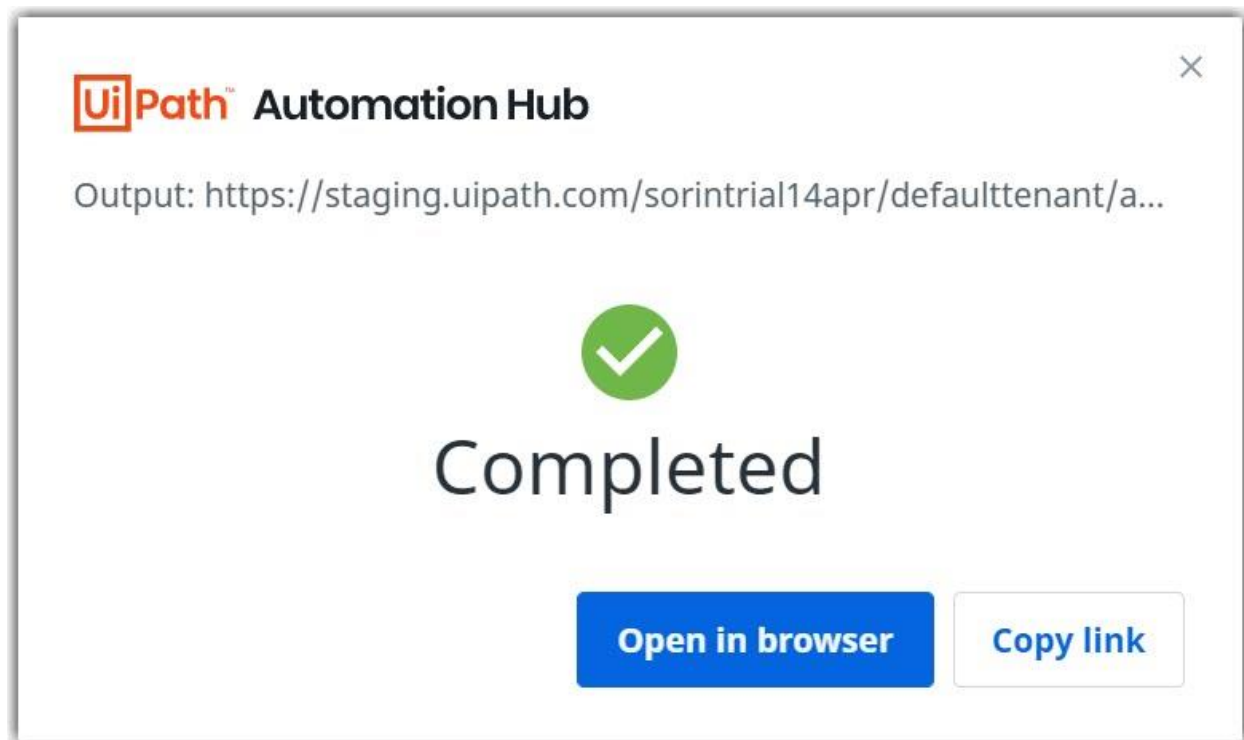
Exporting via sync button

Another way you can export the created workflow diagram is by using the sync button from the header panel.
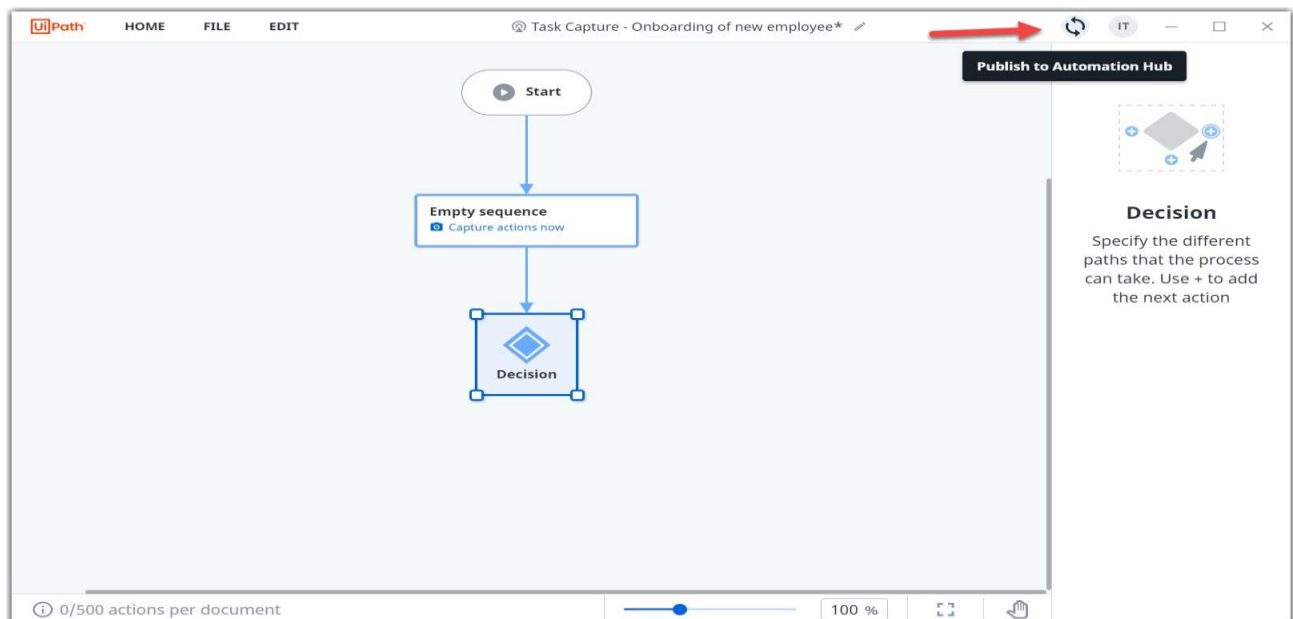
After clicking the icon, the project is exported to your Automation Hub location and a Completed message is displayed to confirm.

For any RPA Resources/Implementations in your organizations please reach out to rpa@gxplabs.com