### SELECT AND JOINS BEGINNING

--Provide a table for all web\_events associated with account name of Walmart. There should be three columns. Be sure to include the primary\_poc, time of the event, and the channel for each event. Additionally, you might choose to add a fourth column to assure only Walmart events were chosen.

SELECT primary\_poc, channel, occurred\_at, name
FROM web\_events
JOIN accounts
ON web\_events.account\_id = accounts.id
WHERE name IN('Walmart')

--Provide a table that provides the region for each sales\_rep along with their associated accounts. Your final table should include three columns: the region name, the sales rep name, and the account name. Sort the accounts alphabetically (A-Z) according to account name.

SELECT r.name region, s.name rep, a.name account
FROM sales\_reps s
JOIN region r
ON s.region\_id = r.id
JOIN accounts a
ON a.sales\_rep\_id = s.id
ORDER BY a.name;

--Provide the name for each region for every order, as well as the account name and the unit price they paid (total\_amt\_usd/total) for the order. Your final table should have 3 columns: region name, account name, and unit price. A few accounts have 0 for total, so I divided by (total + 0.01) to assure not dividing by zero.

SELECT r.name region, a.name account, o.total\_amt\_usd FROM sales\_reps s JOIN region r ON s.region\_id = r.id JOIN accounts a ON a.sales\_rep\_id = s.id JOIN orders o ON o.account id = a.id --Provide the name for each region for every order, as well as the account name and the unit price they paid (total amt usd/total) for the order. However, you should only provide the results if the standard order quantity exceeds 100 and the poster order quantity exceeds 50. Your final table should have 3 columns: region name, account name, and unit price. Sort for the smallest unit price first. SELECT r.name Region, a.name Account, o.total amt usd /(total+0.01) Unit price FROM orders o JOIN accounts a ON o.account id = a.id JOIN sales reps s ON a.sales rep id = s.id JOIN region r ON s.region id = r.id

--Provide a table that provides the region for each sales\_rep along with their associated accounts. This time only for the Midwest region. Your final table should include three columns: the region name, the sales rep name, and the account name. Sort the accounts alphabetically (A-Z) according to account name.

WHERE o.standard qty > 100 AND o.poster qty < 50

SELECT r.name Region, s.name Sales\_Representative, a.name Account
FROM sales\_reps s
JOIN region r
ON s.region\_id = r.id
JOIN accounts a
ON a.sales\_rep\_id = s.id
WHERE r.name IN( 'Midwest')

--Provide a table that provides the region for each sales\_rep along with their associated accounts. This time only for accounts where the sales rep has a first name starting with S and in the Midwest region. Your final table should include three columns: the region name, the sales rep name, and the account name. Sort the accounts alphabetically (A-Z) according to account name.

SELECT r.name Region, s.name Sales\_Representative, a.name Account
FROM sales\_reps s
JOIN region r
ON s.region\_id = r.id
JOIN accounts a

```
ON a.sales_rep_id = s.id
WHERE r.name IN( 'Midwest') AND s.name LIKE 'S%'
ORDER BY a.name
```

--Provide a table that provides the region for each sales\_rep along with their associated accounts. This time only for accounts where the sales rep has a last name starting with K and in the Midwest region. Your final table should include three columns: the region name, the sales rep name, and the account name. Sort the accounts alphabetically (A-Z) according to account name.

SELECT r.name Region, s.name Sales\_Representative, a.name Account
FROM sales\_reps s
JOIN region r
ON s.region\_id = r.id
JOIN accounts a
ON a.sales\_rep\_id = s.id
WHERE r.name IN( 'Midwest') AND s.name LIKE '% %K%'
ORDER BY a.name

--Provide the name for each region for every order, as well as the account name and the unit price they paid (total\_amt\_usd/total) for the order. However, you should only provide the results if the standard order quantity exceeds 100. Your final table should have 3 columns: region name, account name, and unit price. In order to avoid a division by zero error, adding .01 to the denominator here is helpful total amt usd/(total+0.01).

SELECT r.name Region, a.name Account, o.total\_amt\_usd
/(total+0.01) Unit\_Price
FROM orders o
JOIN accounts a
ON o.account\_id = a.id
JOIN sales\_reps s
ON a.sales\_rep\_id = s.id
JOIN region r
ON s.region\_id = r.id
WHERE o.standard qty > 100

--What are the different channels used by account id 1001? Your final table should have only 2 columns: account name and the different channels. You can try SELECT DISTINCT to narrow down the results to only the unique values.

```
SELECT DISTINCT a.name Account, w.channel Channels FROM accounts a JOIN web_events w
ON w.account_id = a.id
```

# WHERE a.id IN(1001)

--Find all the orders that occurred in 2015. Your final table should have 4 columns: occurred\_at, account name, order total, and order total\_amt\_usd.

SELECT o.occurred\_at, a.name, o.total, o.total\_amt\_usd FROM orders o

JOIN accounts a

ON o.account\_id = a.id

WHERE o.occurred\_at BETWEEN '2015-01-01' AND '2016-01-01' ORDER BY o.occurred at desc

### SELECT AND JOINS FINISH

# SQL AGGREGATIONS BEGINNING

--Find the total amount of poster\_qty paper ordered in the orders table.

SELECT sum(poster\_qty) AS poster\_total
FROM orders

--Find the total dollar amount of sales using the total\_amt\_usd in the orders table.

SELECT sum(total\_amt\_usd) AS sales\_total FROM orders

--Find the total amount spent on standard\_amt\_usd and gloss\_amt\_usd paper) for each order in the orders table. This should give a dollar amount for each order in the table.

SELECT orders.id, standard\_amt\_usd + gloss\_amt\_usd AS
total\_standard\_glossorders
FROM orders;

--When was the earliest order ever placed? You only need to return the date.

SELECT min(orders.occurred\_at)
FROM orders

--When was the earliest order ever placed? You only need to return the date. (without aggregate function)

SELECT orders.occurred\_at FROM orders
ORDER BY orders.occurred at ASC

--Find the mean (AVERAGE) amount spent per order on each paper type, as well as the mean amount of each paper type purchased per order. Your final answer should have 6 values - one for each paper type for the average number of sales, as well as the average amount.

SELECT AVG(standard\_qty) avg\_standard\_qty,

AVG(gloss\_qty)avg\_gloss\_qty, AVG(poster\_qty)avg\_poster\_qty,

AVG(standard\_amt\_usd) avg\_standard\_amt\_usd,

AVG(gloss\_amt\_usd)avg\_gloss\_amt\_usd, AVG(poster\_amt\_usd)

avg\_poster\_amt\_usd

FROM orders

--Which account (by name) placed the earliest order? Your solution should have the account name and the date of the order.

SELECT a.name, o.occurred\_at
FROM accounts a
JOIN orders o
ON o.account\_id = a.id
ORDER BY o.occurred\_at

--Find the total sales in usd for each account. You should include two columns - the total sales for each company's orders in usd and the company name.

SELECT a.name, SUM(total\_amt\_usd) total\_sales
FROM orders o

JOIN accounts a
ON a.id = o.account\_id
GROUP BY a.name, o.total\_amt\_usd
ORDER BY o.total\_amt\_usd desc

--Via what channel did the most recent (latest) web\_event occur, which account was associated with this web\_event? Your query should return only three values - the date, channel, and account name.

SELECT a.name, w.occurred\_at, w.channel
FROM web\_events w
JOIN accounts a
ON w.account id = a.id

ORDER BY w.occurred\_at desc LIMIT 1

--Find the total number of times each type of channel from the web\_events was used. Your final table should have two columns - the channel and the number of times the channel was used.

SELECT w.channel, COUNT(w.channel) Times\_used FROM web\_events w
GROUP BY w.channel
ORDER BY COUNT(w.channel) desc

--Who was the primary contact associated with the earliest web event?

SELECT a.primary\_poc, w.occurred\_at
FROM accounts a
JOIN web\_events w
ON w.account\_id = a.id
ORDER BY w.occurred\_at asc
LIMIT 1

--What was the smallest order placed by each account in terms of total usd. Provide only two columns - the account name and the total usd. Order from smallest dollar amounts to largest.

SELECT a.name, MIN(o.total\_amt\_usd)
FROM orders o
JOIN accounts a
ON o.account\_id = a.id
GROUP BY a.name
ORDER BY MIN(o.total amt usd)

--Find the number of sales reps in each region. Your final table should have two columns - the region and the number of sales\_reps. Order from fewest reps to most reps.

SELECT r.name Region, COUNT(s.name) Sales\_rep
FROM region r
JOIN sales\_reps s
ON s.region\_id = r.id
GROUP BY r.name
ORDER BY COUNT(s.name)

--For each account, determine the average amount of each type of paper they purchased across their orders. Your result should have four columns - one for the account name and one for the average quantity purchased for each of the paper types for each account.

SELECT a.name, AVG(o.standard\_qty) avg\_stand, AVG(o.gloss\_qty)
avg\_gloss, AVG(o.poster\_qty) avg\_post
FROM accounts a
JOIN orders o
ON a.id = o.account\_id
GROUP BY a.name;

--For each account, determine the average amount spent per order on each paper type. Your result should have four columns - one for the account name and one for the average amount spent on each paper type.

SELECT a.name, AVG(o.standard\_amt\_usd) avg\_stand,
AVG(o.gloss\_amt\_usd) avg\_gloss, AVG(o.poster\_amt\_usd) avg\_post
FROM accounts a
JOIN orders o
ON a.id = o.account\_id
GROUP BY a.name;

--Determine the number of times a particular channel was used in the web\_events table for each sales rep. Your final table should have three columns - the name of the sales rep, the channel, and the number of occurrences. Order your table with the highest number of occurrences first.

SELECT s.name Sales\_rep, w.channel Channel, COUNT( w.channel)
Times\_used
FROM accounts a
JOIN web\_events w
ON w.account\_id = a.id
JOIN sales\_reps s
ON a.sales\_rep\_id = s.id
GROUP BY s.name, w.channel
ORDER BY COUNT( w.channel) desc

```
--Determine the number of times a particular channel was used in
the web events table for each region. Your final table should have
three columns - the region name, the channel, and the number of
occurrences. Order your table with the highest number of
occurrences first.
SELECT r.name Region, w.channel Channel, COUNT( w.channel)
Times used
FROM accounts a
JOIN web events w
ON w.account id = a.id
JOIN sales reps s
ON a.sales_rep_id = s.id
JOIN region r
ON s.region id = r.id
GROUP BY r.name, w.channel
ORDER BY COUNT ( w.channel) desc
--Have any sales reps worked on more than one account?
SELECT s.name Sales rep, COUNT(*) num accounts
FROM accounts a
JOIN sales reps s
ON a.sales rep id = s.id
GROUP BY s.id, s.name
ORDER BY COUNT(*) desc
-- How many of the sales reps have more than 5 accounts that they
manage?
SELECT s.name, COUNT(*) num accounts
FROM accounts a
JOIN sales reps s
ON s.id = a.sales rep id
GROUP BY s.name
HAVING COUNT (*) > 5
ORDER BY num accounts;
-- How many of the sales reps have more than 5 accounts that they
manage?
SELECT a.name, COUNT(*) num accounts
FROM accounts a
JOIN orders o
ON a.id = o.account id
GROUP BY a.name
HAVING COUNT (*) > 20
```

ORDER BY num accounts desc

## Date Functions

DATE\_TRUNC

allows you to truncate your date to a particular part of your date-time column. Common trunctions are day, month, and year. Here is a great blog post by Mode Analytics on the power of this function.

DATE PART

can be useful for pulling a specific portion of a date, but notice pulling month or day of the week (dow) means that you are no longer keeping the years in order. Rather you are grouping for certain components regardless of which year they belonged in.

For additional functions you can use with dates, check out the documentation here, but the DATE\_TRUNC and DATE\_PART functions definitely give you a great start!

You can reference the columns in your select statement in GROUP BY and ORDER BY clauses with numbers that follow the order they appear in the select statement. For example

--Find the sales in terms of total dollars for all orders in each year, ordered from greatest to least. Do you notice any trends in the yearly sales totals?

SELECT DATE\_PART('year', occurred\_at) ord\_year,
SUM(total\_amt\_usd) total\_spent
FROM orders
GROUP BY 1
ORDER BY 2 DESC;

--Which month did Parch & Posey have the greatest sales in terms of total dollars? Are all months evenly represented by the dataset?

SELECT DATE\_PART('month', occurred\_at) ord\_year,
SUM(total\_amt\_usd) total\_spent
FROM orders
GROUP BY 1
ORDER BY 2 DESC;

```
--Which month did Parch & Posey have the greatest sales in terms
of total number of orders? Are all months evenly represented by
the dataset?
SELECT DATE PART('year', occurred at) ord year, COUNT(*)
total sales
FROM orders
GROUP BY 1
ORDER BY 2 DESC;
-- In which month of which year did Walmart spend the most on gloss
paper in terms of dollars?
SELECT DATE TRUNC ('month', o.occurred at) ord date,
SUM(o.gloss amt usd) tot spent
FROM orders o
JOIN accounts a
ON o.account id = a.id
WHERE a.name = 'Walmart'
GROUP BY 1
ORDER BY 2 DESC;
--Write a query to display for each order, the account ID, total
amount of the order, and the level of the order - 'Large' or
'Small' - depending on if the order is $3000 or more, or smaller
than $3000.
SELECT o.account id, o.total amt usd,
CASE WHEN o.total amt usd > 3000 THEN 'Large'
ELSE 'Small' END AS order level
FROM orders o
--Write a query to display the number of orders in each of three
categories, based on the total number of items in each order. The
three categories are: 'At Least 2000', 'Between 1000 and 2000' and
'Less than 1000'.
SELECT CASE WHEN total >= 2000 THEN 'At Least 2000'
  WHEN total >= 1000 AND total < 2000 THEN 'Between 1000 and
2000'
  ELSE 'Less than 1000' END AS order category,
COUNT(*) AS order count
FROM orders
GROUP BY 1;
```

--We would like to understand 3 different branches of customers based on the amount associated with their purchases. The top branch includes anyone with a Lifetime Value (total sales of all orders) greater than 200,000 usd. The second branch is between 200,000 and 100,000 usd. The lowest branch is anyone under 100,000 usd. Provide a table that includes the level associated with each account. You should provide the account name, the total sales of all orders for the customer, and the level. Order with the top spending customers listed first.

SELECT SUM(total\_amt\_usd) as Total\_spending, a.name,

CASE WHEN SUM(total\_amt\_usd) > 200000 THEN 'Top Customers'

WHEN SUM(total\_amt\_usd) >= 100000 AND SUM(total\_amt\_usd) <

200000 THEN 'Good Customers'

ELSE 'Minor Customers' END AS client\_category

FROM orders o

JOIN accounts a

ON o.account\_id = a.id

GROUP BY 2

ORDER BY 1 desc

--We would now like to perform a similar calculation to the first, but we want to obtain the total amount spent by customers only in 2016 and 2017. Keep the same levels as in the previous question. Order with the top spending customers listed first. SELECT SUM(total amt usd) as Total spending, a.name, CASE WHEN SUM(total amt usd) > 200000 THEN 'Top Customers' WHEN SUM(total amt usd) >= 100000 AND SUM(total amt usd) < THEN 'Good Customers' 200000 ELSE 'Minor Customers' END AS client category, DATE PART ('year', occurred at) FROM orders o JOIN accounts a ON o.account id = a.id WHERE occurred at > '2015-12-31' GROUP BY 2, o.occurred at ORDER BY 1 desc

--We would like to identify top performing sales reps, which are sales reps associated with more than 200 orders. Create a table with the sales rep name, the total number of orders, and a column with top or not depending on if they have more than 200 orders. Place the top sales people first in your final table.

SELECT s.name, COUNT(\*) AS total\_orders,
CASE WHEN COUNT(\*) > 200 THEN 'TOP SALES\_REP'
ELSE 'NOT TOP SALES\_REP' END AS Sales\_Rep Category

```
FROM orders o

JOIN accounts a

ON o.account_id = a.id

JOIN sales_reps s

ON a.sales_rep_id = s.id

GROUP BY 1

ORDER BY 2 desc
```

--The previous didn't account for the middle, nor the dollar amount associated with the sales. Management decides they want to see these characteristics represented as well. We would like to identify top performing sales reps, which are sales reps associated with more than 200 orders or more than 750000 in total sales. The middle group has any rep with more than 150 orders or 500000 in sales. Create a table with the sales rep name, the total number of orders, total sales across all orders, and a column with top, middle, or low depending on this criteria. Place the top sales people based on dollar amount of sales first in your final table. You might see a few upset sales people by this criteria!

```
SELECT s.name, COUNT(*) AS total_orders, SUM(total_amt_usd) AS
Total_Sales,

CASE WHEN COUNT(*) > 200 OR SUM(total_amt_usd) > 750000 THEN 'TOP
SALES_REP'
WHEN COUNT(*) > 100 OR SUM(total_amt_usd) > 500000 THEN 'MEDIUM
SALES_REP'
ELSE 'LOW SALES_REP' END AS Sales_Rep_Category
FROM orders o
JOIN accounts a
ON o.account_id = a.id
JOIN sales_reps s
ON a.sales_rep_id = s.id
GROUP BY 1
ORDER BY 3 desc
```

--We want to find the average number of events for each day for

```
each channel. The first table will provide us the number of events
for each day and channel, and then we will need to average these
values together using a second query.
SELECT channel,
avg (event count) as avg event count
FROM
(SELECT date trunc('day', occurred at) as Day,
COUNT(*) as event count , w.channel
FROM web events w
GROUP BY 1,3
ORDER BY 1 ) sub
GROUP BY 1
ORDER BY 2 desc
All the orders that took place in the same month and year and then
pull the average qty of each type of paper.
SELECT AVG(standard qty) avg std, AVG(gloss qty) avg gls,
AVG(poster_qty) avg_pst
FROM orders
WHERE DATE TRUNC('month', occurred at) =
(SELECT DATE TRUNC('month', MIN(occurred at)) FROM orders);
--Provide the name of the sales rep in each region with the
largest amount of total amt usd sales.
SELECT
s.name Sales rep, SUM(o.total amt usd) Total amt, r.name Region
FROM orders o
JOIN accounts a
ON o.account id = a.id
JOIN sales reps s
ON a.sales rep id = s.id
JOIN region r
ON r.id = s.region id
GROUP BY 1, 3
ORDER BY 3
```

--For the region with the largest sales total amt usd), COUNT(\*) Total orders, how many total orders were placed? SELECT r.name Region, SUM(o.total amt usd), COUNT(\*) Total orders FROM sales reps s JOIN accounts a ON a.sales rep id = s.id JOIN orders o ON o.account id = a.id JOIN region r ON r.id = s.region idGROUP BY 1 -What is the lifetime average amount spent in terms of total amt usd for the top 10 total spending accounts? SELECT AVG(tot spent) (SELECT a.name, SUM(total amt usd) tot spent FROM orders o JOIN accounts a ON o.account id = a.id GROUP BY 1 ORDER BY 2 desc LIMIT 10) sub

## SQL SUBQUERIES FINISHING

### SQL DATA CLEANING BEGINNING

--In the accounts table, there is a column holding the website for each company. The last three digits specify what type of web address they are using. A list of extensions (and pricing) is provided here. Pull these extensions and provide how many of each website type exist in the accounts table.

SELECT RIGHT(website, 3) AS domain, COUNT(\*) num\_companies FROM accounts
GROUP BY 1
ORDER BY 2 DESC