



Change requirements

Changer Name : Akbar Hossain

Developer: Maruf

Module Name: **Advance Payment**

Introduction

Purpose

Now Advance payment will go through an approval layer step by step

Problem statement (WEB)

Previous requirement: Advance payment submitted from apk. Then the Ref Id found in the app payment settlement option.

Change Requirement: After an advance payment is submitted from the app, it needs

approval to get the reference ID in the app payment settlement option.

Approval Layer > From New Tab Accounts can approve , cancel, edit

Role : Account

Action: Approve, Cancel, Edit

Tab: New> Accounts > Cancel

Problem statement (APK/api)

Previous requirement: Advance payment submit from apk. Then the Ref Id found in the app payment settlement option.

New Requirement: Only approved advance payment will get in apk settlement option with a reference ID.

Objectives

Goals

Only final approval advance payment will find in settlement option.

Requirement Changer Name: Akbar Hossain

Developer:

Module Name: **Delivery Ghat Transfer Request**

Introduction

Purpose

From order request Sales officer can request to change delivery ghat name, so that order can delivery from other required ghat for different reason.

Problem statement (WEB)

Previous requirement: Sales order submit from one ghat. If need finance can edit or change ghat name as per required decision from web sales order edit page. Then this order will go to the ghat-incharge interface for tag sales officer for deliver the order.

Change Requirement: Now sales officer order from one ghat and request for change delivery ghat name from apk then finance found ghat name request in required field in sales order line. If again need to change ghat name, otherwise requested ghat name wise data approved after finance approval.

For example: One order submitted from 'Amin Bazar Ghat', on that time Sales Officer select another ghat name from apk as delivery ghat name as "Nagori Ghat"
Then finance find the request and submit. Then the order will shift in Nagori Ghat for delivery

Note: edit page > add a field as transfer ghat name (if request have then field show data if no request then no need to show data)

Role : Finance

Action: Approve, Cancel, Edit

Tab: Sales Manager

Problem statement (APK)

Previous requirement: While sales officer submit order then the order will deliver from same ghat. If need to change delivered ghat then finance change the ghat.

New Requirement: Now while sales officer submit order then the order will deliver from same ghat. If need change delivered ghat now Sales Officer can request for change ghat name by selecting transfer ghat name.

After that, the user selected the ghat name-wise order shifted after finance approval. Also finance can change again if needed.

Note: Transfer ghat name field non-mandatory

Requirement Changer Name: Akbar Hossain

Developer:

Module Name: **Cash Method order delivery as per Payment Amount Wise**

Introduction

Purpose

For cash type order user can not deliver qty more than payment amount. User can able to deliver the equivalent payment amount.

If order qty 12 and payment for 10 qty = 100 tk then deliver 10 qty. not 12 qty.

Problem statement (APK)

Previous requirement: can deliver according to the ordered quantity. It can deliver the exact amount that has been ordered.

New Requirement: But now a validation needs to be added for cash-type orders. The quantity delivered must match the amount paid against a specific DO. For example, if the order is for 12 MT but the payment is made for 10 MT, then only 10 MT can be delivered.

In delivery module need a amount field for can see the qty wise value/amount.