

# Machine Maintenance Workflow States

## Machine Maintenance Completion Workflow Active

[Go to Machine Maintenance List](#)



[Save](#)

Assigned To +

Attachments +

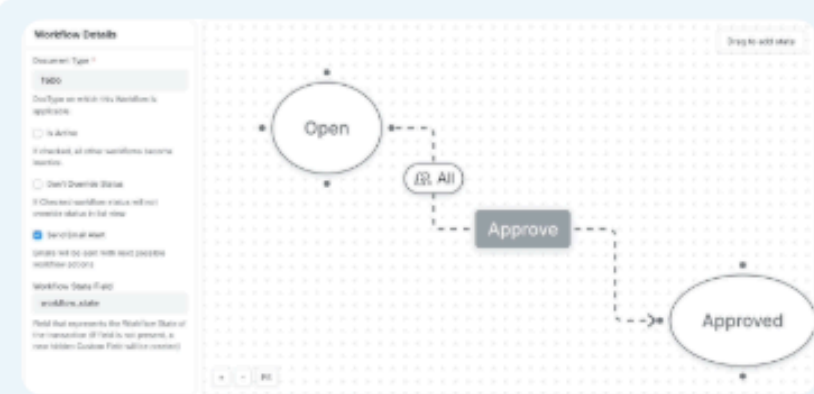
Tags +

Share +

0 · 0 FOLLOW

You last edited this · 17 hours ago

Tester@gmail.com created this · yesterday



Edit your workflow visually using the Workflow Builder.

Workflow Builder allows you to create workflows visually. You can drag and drop states and link them to create transitions. Also you can update their properties from the sidebar.

NOTE: If you add states or transitions in the table, it will be reflected in the Workflow Builder but you will have to position them manually. Also Workflow Builder is currently in **BETA**.

[Workflow Builder >](#)

Document Type \*

**Machine Maintenance**

DocType on which this Workflow is applicable.

☒ **Is Active**

If checked, all other workflows become inactive.

☒ **Don't Override Status**

If Checked workflow status will not override status in list view

☒ **Send Email Alert**

Emails will be sent with next possible workflow actions

### States

Different "States" this document can exist in. Like "Open", "Pending Approval" etc.

Document States

All possible Workflow States and roles of the workflow. Docstatus Options: 0 is "Saved", 1 is "Submitted" and 2 is "Cancelled"

<input type="checkbox"/>	No.	State *	Doc Status	Update Field	Update Value	Only Allow Edit For *	
<input type="checkbox"/>	1	Draft	0	status	Draft	Technician	
<input type="checkbox"/>	2	Scheduled	0	status	Scheduled	Technician	
<input type="checkbox"/>	3	Completed	0	status	Completed	Technician	
<input type="checkbox"/>	4	Closed	1			Maintenance Manager	

# Transition Rules Machine Maintenance

## States

Different "States" this document can exist in. Like "Open", "Pending Approval" etc.

Document States

All possible Workflow States and roles of the workflow. Docstatus Options: 0 is "Saved", 1 is "Submitted" and 2 is "Cancelled"

<input type="checkbox"/>	No.	State *	Doc Status	Update Field	Update Value	Only Allow Edit For *	
<input type="checkbox"/>	1	Draft	0	status	Draft	Technician	
<input type="checkbox"/>	2	Scheduled	0	status	Scheduled	Technician	
<input type="checkbox"/>	3	Completed	0	status	Completed	Technician	
<input type="checkbox"/>	4	Closed	1			Maintenance Manager	

Add Row

## Transition Rules

Rules for how states are transitions, like next state and which role is allowed to change state etc.

Transitions

Rules defining transition of state in the workflow.

<input type="checkbox"/>	No.	State *	Action *	Next State *	Allowed *	
<input type="checkbox"/>	1	Draft	Schedule	Scheduled	Technician	
<input type="checkbox"/>	2	Scheduled	Complete	Completed	Technician	
<input type="checkbox"/>	3	Completed	Close	Closed	Maintenance Manager	

Add Row

Workflow State Field \*

workflow\_state

Projects

Quotations

Orders

Invoices

Shipments

Issues

Addresses

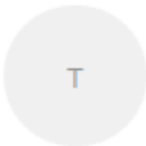
Timesheets

Newsletter

Material Request

My Account

# My Account



Technician



Edit Profile

## Reset Password

Reset the password for your account

Reset Password

## Manage third party apps

To manage your authorized third party apps

Manage your apps

Your email address...

Get Updates

Creation of new Machine Maintenance



New Machine Maintenance

Not Saved

Save

Details

Notes

Details

Machine Name \*

Maintenance Type

Preventive

Technician \*

Maintenance Date

07-12-2025

Completion Date

Status

Draft

Parts Used

<input type="checkbox"/>	No.	Part	Quantity	Rate	Amount	
<div>No Data</div>						

Add Row

Journal Entry

Auto Calculation of Amount

Details

Notes

Details

Machine Name \*

SKU001

Maintenance Date

07-12-2025

Maintenance Type

Preventive

Technician \*

Completion Date

Status

Draft

Parts Used

<input type="checkbox"/>	No.	Part	Quantity		Rate	Amount	
<input type="checkbox"/>	1	SKU0101	2		₹ 400.00	₹ 800.00	
<input type="checkbox"/>	2	SKU0102	7.000		300.00	2,100.00	

Add Row

Cost

₹ 2,900.00

Journal Entry

Draft to Schedule state



≡

MACH-25-0012

Draft

🔗 Assigned To

+

📎 Attachments

+

🏷 Tags

+

🔗 Share

+

📄 0 · 💬 0

FOLLOW

You last edited this · just now

You created this · just now

Details

Notes

Details

Machine Name \*

SKU001

Maintenance Date

07-12-2025

Maintenance Type

Preventive

⌵

Completion Date

Technician \*

HR-EMP-00001

Status

Draft

Parts Used

<input type="checkbox"/>	No.	Part	Quantity	Rate	Amount	⚙
<input type="checkbox"/>	1	SKU0101	2	₹ 400.00	₹ 800.00	✎
<input type="checkbox"/>	2	SKU0102	7	₹ 300.00	₹ 2,100.00	✎

Add Row

Cost

₹ 2,900.00

Journal Entry

<

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🖨

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Actions ⌵

Schedule

Help

Complete Button & Complete after Scheduled

E

> Machine Maintenance > MACH-25-0012

Q

Search or type a command (Ctrl + G)

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Help ▾

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MACH-25-0012

Draft

🔗 Assigned To +

📎 Attachments +

🏷️ Tags +

🔗 Share +

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FOLLOW

You last edited this · just now

You created this · 3 minutes ago

Details

Notes

Details

Machine Name \*

SKU001

Maintenance Date

07-12-2025

Maintenance Type

Preventive

Completion Date

Technician \*

HR-EMP-00001

Status

Scheduled

Parts Used

<input type="checkbox"/>	No.	Part	Quantity	Rate	Amount	⚙️
<input type="checkbox"/>	1	SKU0101	2	₹ 400.00	₹ 800.00	✎
<input type="checkbox"/>	2	SKU0102	7	₹ 300.00	₹ 2,100.00	✎

Add Row

Cost

₹ 2,900.00

Journal Entry

Maintenance Completed

<

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Actions ▾

Complete

Help

Hides Notes after Scheduled

E

> Machine Maintenance > MACH-25-0012

Q

Search or type a command (Ctrl + G)

🔔

Help

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MACH-25-0012

Draft

Maintenance Completed

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Actions

🔗 Assigned To

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🏷 Tags

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🔗 Share

+

Details

Notes

Comments

T

Type a reply / comment

Activity

+ New Email

📄 0 · 🗨 0

FOLLOW

You last edited this · 6 minutes ago

You created this · 9 minutes ago

👤 Technician Scheduled · 6 minutes ago

Notification sent to Technician , iswariya169@gmail.com

6 minutes ago

• Sent ↩ ...

Hello User, Your machine maintenance is Scheduled. Thanks

• You last edited this · 6 minutes ago

• You created this · 9 minutes ago

⬆



Action Completion and Completion data update



MACH-25-0012

Draft



Assigned To



Attachments



Tags



Share



0 · 0

FOLLOW

You last edited this · just now

You created this · 1 hour ago

Details

Notes

Details

Machine Name \*

SKU001

Maintenance Date

07-12-2025

Maintenance Type

Preventive

Completion Date

07-12-2025

Technician \*

HR-EMP-00001

Status

Completed

Parts Used

<input type="checkbox"/>	No.	Part	Quantity	Rate	Amount	
<input type="checkbox"/>	1	SKU0101	2	₹ 400.00	₹ 800.00	
<input type="checkbox"/>	2	SKU0102	7	₹ 300.00	₹ 2,100.00	

Add Row

Cost

₹ 2,900.00

Journal Entry

# My Account



Riyash



Edit Profile

## Reset Password

Reset the password for your account

Reset Password

## Manage third party apps

To manage your authorized third party apps

Manage your apps

# Close Action after Completed

E

> Machine Maintenance > MACH-25-0012

Q

Search or type a command (Ctrl + G)

🔔

Help ▾

R

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MACH-25-0012

Draft

👤 Assigned To

+

📎 Attachments

+

🏷️ Tags

+

🔗 Share

+

📄 0 · 🗨️ 0

FOLLOW

Technician last edited this · 2 hours ago

Technician created this · 3 hours ago

Details

Notes

Details

Machine Name \*

SKU001

Maintenance Date

07-12-2025

Maintenance Type

Preventive

Status

Completed

Technician \*

HR-EMP-00001

Parts Used

<input type="checkbox"/>	No.	Part	Quantity	Rate	Amount	⚙️
<input type="checkbox"/>	1	SKU0101	2	₹ 400.00	₹ 800.00	✎
<input type="checkbox"/>	2	SKU0102	7	₹ 300.00	₹ 2,100.00	✎

Cost

₹ 2,900.00

<

>

🖨️


⋮

Actions ▾

Close

Help

## Journal Entry & Submitted after Closed


**MACH-25-0012**
Submitted

 Assigned To 

 Attachments 

Tags +

Share +

0 · 0 FOLLOW

You last edited this · just now

Technician created this · 3 hours ago

Details Notes

## Details

Machine Name \*

SKU001

Maintenance Date

07-12-2025

Maintenance Type

Preventive




Status

Completed

Technician ✱

HR-EMP-00001

### Parts Used

<input type="checkbox"/>	No.	Part	Quantity	Rate	Amount	
<input type="checkbox"/>	1	SKU0101	2	₹ 400.00	₹ 800.00	
<input type="checkbox"/>	2	SKU0102	7	₹ 300.00	₹ 2,100.00	

Cost

₹ 2,900.00

Journal Entry

ACC-JV-2025-00009

### Comments

# Journal Entry Creation



> Accounting > Journal Entry > ACC-JV-2025-00009

Search or type a command (Ctrl + G)



Help



Maintenance Expense Account - A

Journal Entry

View

Actions



Cancel

Assigned To +

Attachments +

Tags +

Share +

0 · 0 FOLLOW

You last edited this · just now

You created this · just now

## Connections

Entry Type \*

Journal Entry

Company \*

ABC

Posting Date \*

07-12-2025

## Accounting Entries

<input type="checkbox"/>	No.	Account *	Party Type	Party	Debit	Credit	
<input type="checkbox"/>	1	Maintenance Expense...			₹ 2,900.00	₹ 0.00	
<input type="checkbox"/>	2	Cash - A			₹ 0.00	₹ 2,900.00	

User Remark

Auto entry for Machine Maintenance MACH-25-0012

Total Debit

₹ 2,900.00

Total Credit

₹ 2,900.00

☐ Multi Currency

## Reference

Remark

Note: Auto entry for Machine Maintenance MACH-25-0012