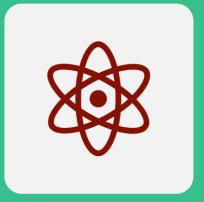




**Project Outsourcing** 



Application Development



**Resource Augmentation** 

Berlly Castillo

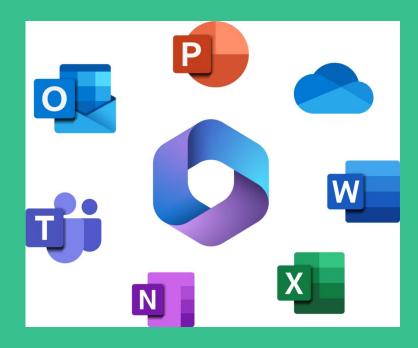


# **Technology Background**

## **MICROSOFT DYNAMICS 365**



## **OFFICE 365**

















In Tagalog, miyembro means **member**. It's a direct translation from the Spanish word "miembro" and is used to refer to a person who belongs to a group, organization, or association.

For example: 🕝

- Miyembro ng pamilya: Member of the family.
- Miyembro ng isang samahan: Member of an organization.
- · Miyembro ng lupon: Panel member



# Membro For Real Estate Sales

ACQUIRE & RETAIN Customers

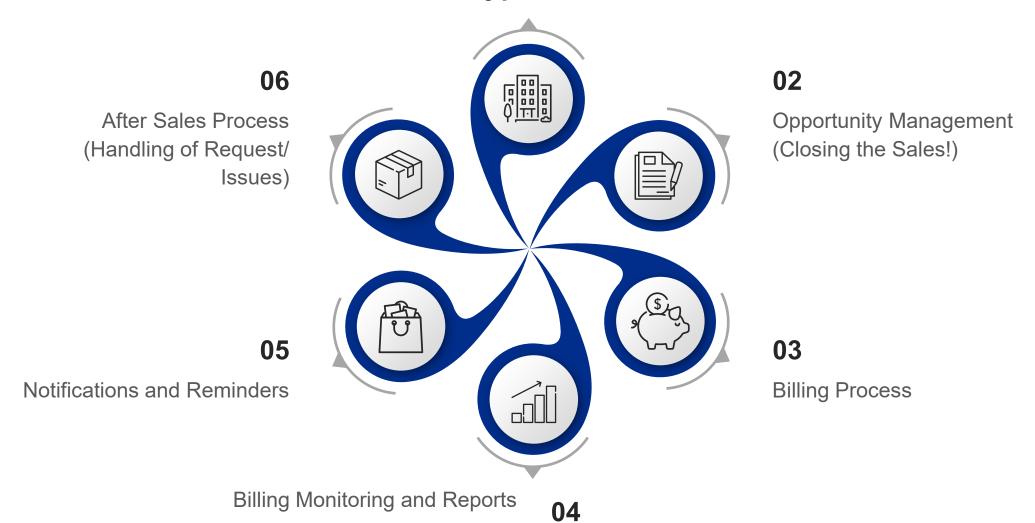
 KEEP INFORMED with notifications and announcements from HOA Admin

CONNECT with Admin for filing complaints and recommendations

MANAGE billings and profiles



### Property and Project Profile





# Membro For HOA

- SECURE homeowners by profiling visitors
- KEEP INFORMED with notifications and announcements from HOA Admin
- CONNECT with Admin for filing complaints and recommendations
- SAVE TIME when searching for reliable service providers
- MANAGE billings and profiles





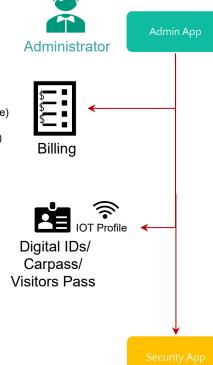


- · Member can create ticket if they have complaint or request
- Admin can monitor resolution
- Status is reflected in the App
- Schedule maintenance and issue billing (if needed, as align to the request)

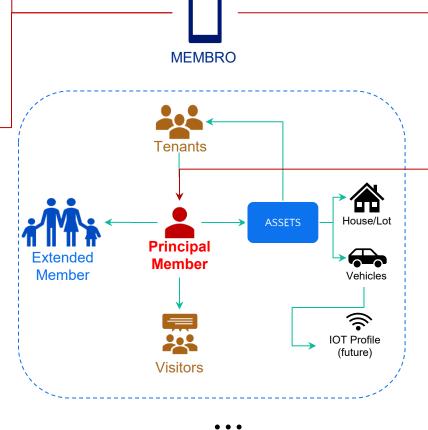




- app/SMS/email)
- · Admin can use the app to validate digital ID's of members or physical ID based on member profile
- Admin can issue temporary pass for visitiors
- · Admin can issue Carpass Digital or the conventional way



- Register Visitor (Scan License)
- Validate "Pre-registered" Visitors
- Encode Vehicle information of the Visitor
- Encode Mobile Number (if in case there is a concern we can easily contact visitor)



Connect with comembers within the organization or

community

Members can use Marketplace to post "Product and Services" for Sale

**MARKETPLACE** 

- · Members can also post "Looking for" - it be broadcast to other members or merchants who can fulfill what you are looking for
- Direct Chat within members as long as connection is accepted

**Accredited Merchants** that provide products or services within the organization or community Partner .

Vendor-Customer Ratings (future)



LOYALTY\*

(future)

Merchants

- Run Promo and Loyalty Programs
- Run Surveys

#### **Profile Management**

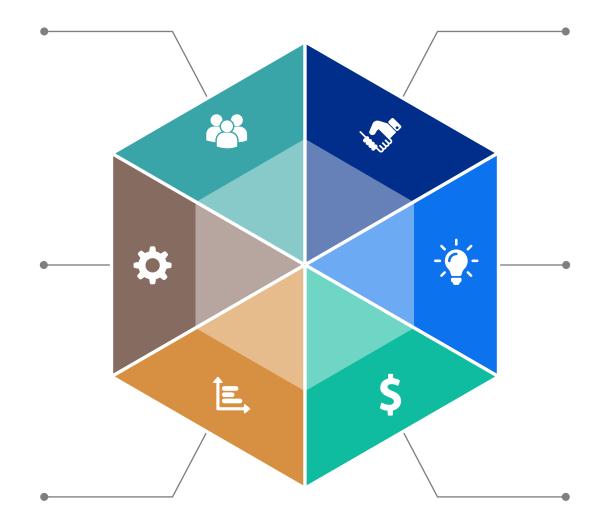
- Members
- Tenants
- Visitors

## Security

- Visitors Logs via Mobile App
  - · Time in and Out

#### **HOA Administration**

- Users Setup
- Notifications
- Reporting and Analytics



#### Merchants

 Engage with Accredited Merchants

### **Facility Management**

 Request for Services (Member to Admin)

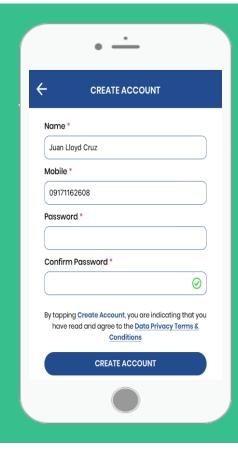
#### Billing and Payments

- Recurring Billing and Notifications
- Process Payments

#### PROFILE MANAGEMENT

# SECURED ACCOUNT INFORMATION:

- Data Privacy Acceptance
- Contact Information Validation
   via OTP (email/SMS)



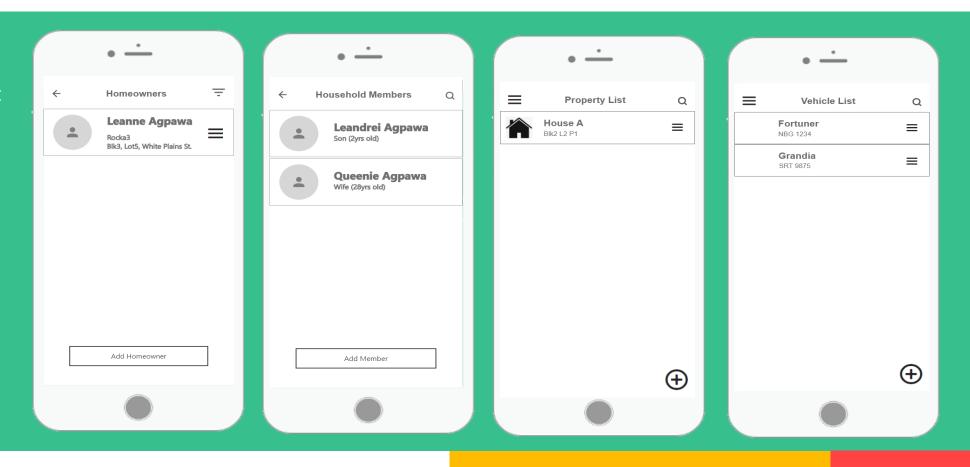




#### PROFILE MANAGEMENT

#### MEMBER 360 View:

- Household Information
- Properties
- Vehicles

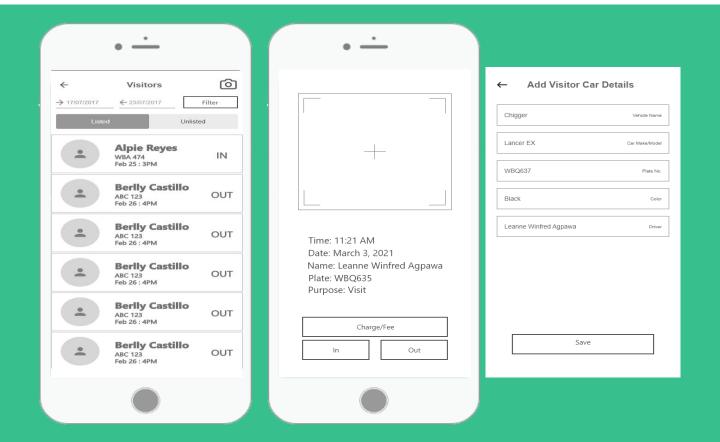




#### **SECURITY**

#### SECURITY GUARD APP:

- Visitor Monitoring
- ID Scanning

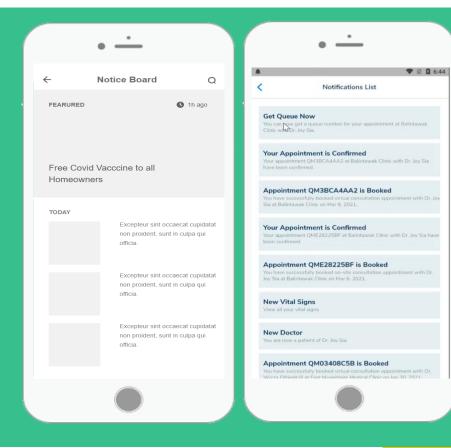


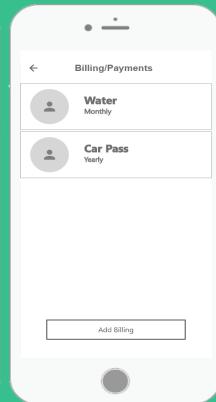


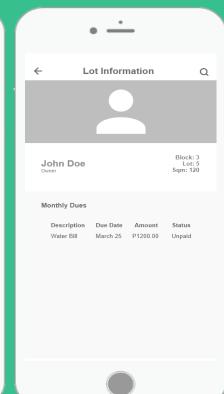
#### HOA ADMINISTRATION

#### HOA ADMINISTRATION:

- Notifications
- HOA Admin Mandated Billings







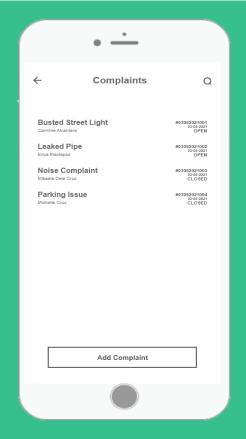


#### HOA ADMINISTRATION

# CASE and FACILITY MANAGEMENT:

- Handle Complaints
- Schedule Facility Maintenance



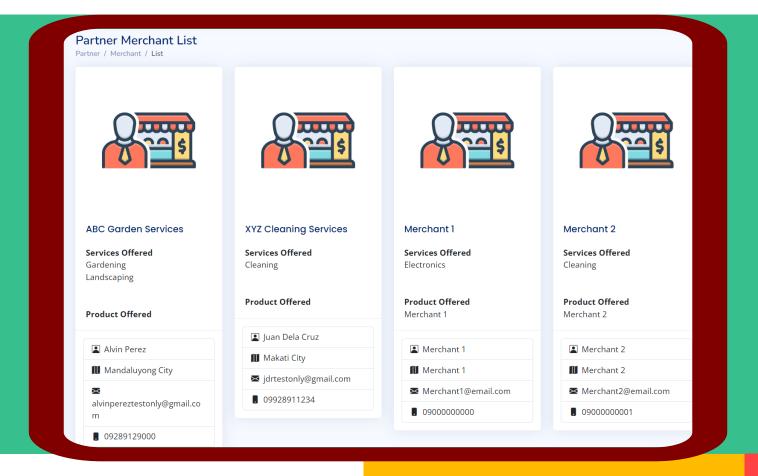




#### MERCHANTS and SERVICE REQUEST

#### Members can request adhoc services from available Merchants:

- Schedule Service Request
- Look for Accredited Vendors
- Search by Categories





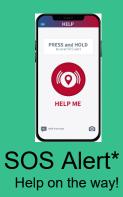
# **DIGITAL**

# **PHYSICAL**











CARDS/CHIPS







RFID
Physical "Tap" Card



\*Future Releases



# Membro For GD Prime Property Management

- PROFILING homeowners, visitors, service providers
- KEEP INFORMED with notifications and announcements from Admin
- CONNECT with Admin for filing complaints and recommendations
- SAVE TIME when searching for reliable service providers
- MANAGE billings and profiles







Recurring Fees- Monthly,

Broadcast Notifications (In-

Payment

app/SMS/email)

Admin can use the app to

validate digital ID's of

pass for visitiors Admin can issue Carpass Digital or the conventional

way

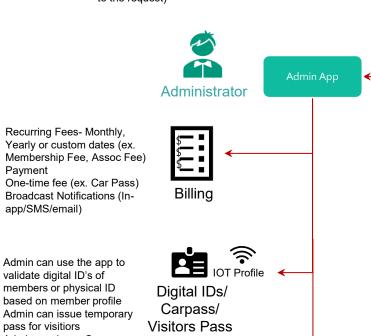
members or physical ID

based on member profile

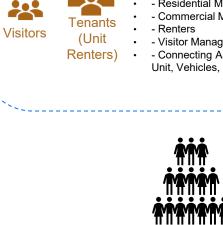
Admin can issue temporary

- Member can create ticket if they have complaint or request
- Admin can monitor resolution
- Status is reflected in the App
- Schedule maintenance and issue billing (if needed, as align to the request)



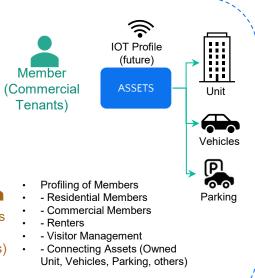


- Register Visitor (Scan License)
- Validate "Pre-registered" Visitors
- Encode Vehicle information of the Visitor
- Encode Mobile Number (if in case there is a concern we can easily contact visitor)



Member

(Residents)



Members can use Marketplace to post "Product and Services" for Sale

**MARKETPLACE** 

- Members can also post "Looking for" - it be broadcast to other members or merchants who can fulfill what you are looking for
- Direct Chat within members as long as connection is accepted

**GD Prime Services** will be the main offering in the Market Place.



LOYALTY\*

(future)

Partner

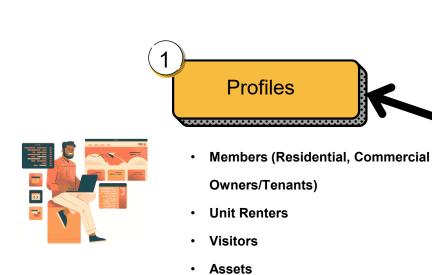
Merchants

- Run Promo and Loyalty Programs
- Run Surveys

Connect with co-members within the organization or community (future)



**MEMBRO** 



Projects/Properties



(Optional – if there is existing, we can integrate)

- General ledger and chart of accounts
- Income & expense tracking
- Vendor/contractor payments
- Financial reports (P&L, balance sheet, cash flow)



# Touchpoints

- Web Portal (Mobile friendly)
- Email
- SMS (Integration)
- Social Media (FB Messenger, Viber Integration)
- Mobile App (optional and future development)





**MEMBRO** 

- Security and Access Control
- Work Order Management (Complaints, Request, Scheduled Maintenance)
- Service Objects and Maintenance Schedule (Asset Maintenance like Elevators, Escalators, others)

Payments

Billing &

- Automated Scheduling (monthly, quarterly, etc.)
- Custom billing rules (utilities, CAM fees, parking, etc.)
- Digital receipts & invoice downloads
- Online rent payment via bank, card, mobile wallet (needs integration with payment gateways)
- · Late fee automation
- Payment reminders (SMS/email/notifications)

#### MEMBRO FEATURES

3 2 **WORK ORDER LEASE PROFILE** PROPERTY/UNIT **BILLING & SECURITY MANAGEMENT MANAGEMENT PAYMENTS MANAGEMENT** MANAGEMENT **MANAGEMENT**  Tenant Profile Floor and unit inventory Tenant maintenance Automated rent Lease lifecycle tracking Visitor log system (size, status, rent rate) Visitor Profile request portal invoicing Entry/exit time logging (start/end/renewal) Unit status (vacant, Work order · Custom billing rules Vendor/Contractor Access pass generation Lease templates and occupied, under (utilities, CAM fees, assignment and (QR/RFID) digital contracts Profile maintenance) Data Privacy tracking etc.) Integration with Document uploads Amenities and space Status updates & real-· Digital receipts & Acceptance configuration per unit gate/barrier systems (IDs, business permits, Property asset tracking time notifications invoice downloads Admin/Staff Profile Security guard lease agreements) (HVAC, lighting, Online rent payment via Security Staff Maintenance cost Profile management application elevators, etc.) bank, card, mobile Profile tracking Report incidents thru (photo, contacts, ID) wallet Submit maintenance Alerts for lease expiry, Tickets Integration with Categorize reports by rent escalation requests payment gateways Security deposit type and urgency Late fee automation Ticket Status tracking Payment reminders Ticket Status updates & Move-in / move-out (SMS/email/notification real-time notifications workflows s)



#### MEMBRO FEATURES

11 10 9 12 DOCUMENT COMMUNICATIONS REPORTING **ACCOUNTING AND USER & ROLE TENANT PORTAL / MANAGEMENT** & NOTIFICATIONS **ANALYTICS MANAGEMENT FINANCIALS MOBILE APP** (OneDrive Subs) Automated Email/SMS: Rent roll report · View lease details and Role-based access · Secure storage of · General ledger and Occupancy/vacancy contracts and legal - Rent due chart of accounts payment history control (admin, rate Submit maintenance - Lease renewals Income & expense manager, tenant, documents Revenue by Digital lease signing - Maintenance updates requests accountant) tracking property/floor/unit Pay rent and download and version tracking - Two-way messaging Vendor/contractor Staff user setup Delinquency report admin and tenant (late payments) Tenant-uploaded invoices (multiple payments Maintenance cost - Integration with Receive Financial reports properties/branches) documents reports Facebook Messenger (P&L, balance sheet, announcements and Approval workflows Customizable /Viber) cash flow) messages (e.g., rent adjustment, dashboard and - Two-way messaging Profile management maintenance cost) exportable data between admin and (CSV/PDF) (photo, contacts, ID) tenant via Portal Digital ID - Others Visitor Management







# Thank you!

