



Robotics 2

Dynamic model of robots: Analysis, properties, extensions, parametrization, identification, uses

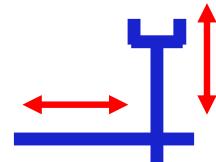
Prof. Alessandro De Luca





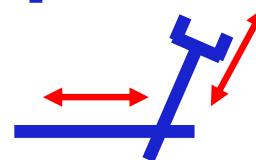
Analysis of inertial couplings

- Cartesian robot



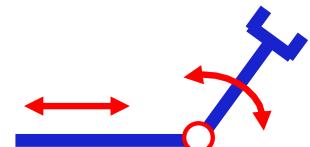
$$M = \begin{pmatrix} m_{11} & 0 \\ 0 & m_{22} \end{pmatrix}$$

- Cartesian "skew" robot



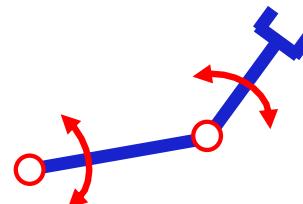
$$M = \begin{pmatrix} m_{11} & m_{12} \\ m_{12} & m_{22} \end{pmatrix}$$

- PR robot



$$M = \begin{pmatrix} m_{11} & m_{12}(q_2) \\ m_{12}(q_2) & m_{22} \end{pmatrix}$$

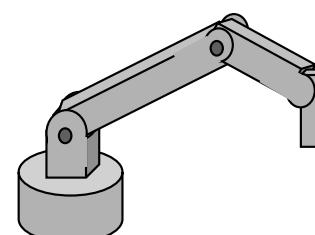
- 2R robot



$$M = \begin{pmatrix} m_{11}(q_2) & m_{12}(q_2) \\ m_{12}(q_2) & m_{22} \end{pmatrix}$$

- 3R articulated robot

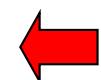
(under simplifying assumptions on the CoM)



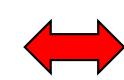
$$M = \begin{pmatrix} m_{11}(q_2, q_3) & 0 & 0 \\ 0 & m_{22}(q_3) & m_{23}(q_3) \\ 0 & m_{23}(q_3) & m_{33} \end{pmatrix}$$

- dynamic model turns out to be **linear** if

- $g \equiv 0$
- M constant $\Rightarrow c \equiv 0$



$d_{c2} = 0$ in PR
 $d_2 = 0$ in 2R



center of mass
of link 2
on joint 2 axis



Analysis of gravity term

- static balancing
 - distribution of masses (including motors)
- mechanical compensation
 - articulated system of springs
 - closed kinematic chains
- absence of gravity
 - applications in space
 - constant U_g (motion on horizontal plane)

$$g(q) \approx 0$$





Bounds on dynamic terms

- for an open-chain (serial) manipulator, there always exist positive real constants k_0 to k_7 such that, for any value of q and \dot{q}

$$k_0 \leq \|M(q)\| \leq k_1 + k_2\|q\| + k_3\|q\|^2 \quad \text{inertia matrix}$$

$$\|S(q, \dot{q})\| \leq (k_4 + k_5\|q\|) \|\dot{q}\| \quad \text{factorization matrix of Coriolis/centrifugal terms}$$

$$\|g(q)\| \leq k_6 + k_7\|q\| \quad \text{gravity vector}$$

- if the robot has only **revolute** joints, these simplify to

$$k_0 \leq \|M(q)\| \leq k_1 \quad \|S(q, \dot{q})\| \leq k_4\|\dot{q}\| \quad \|g(q)\| \leq k_6$$

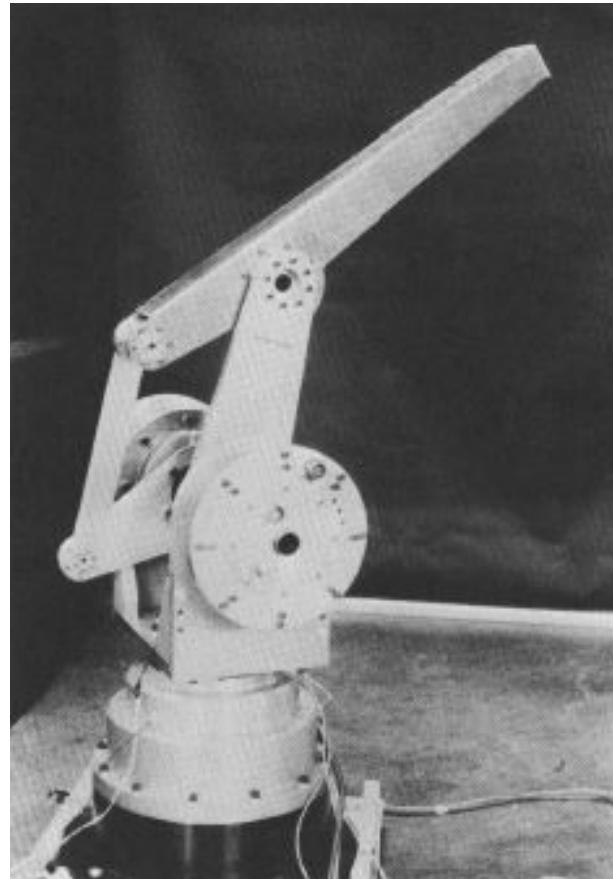
NOTE: norms are either for vectors or for matrices (induced norms)



Robots with closed kinematic chains - 1



Comau Smart NJ130

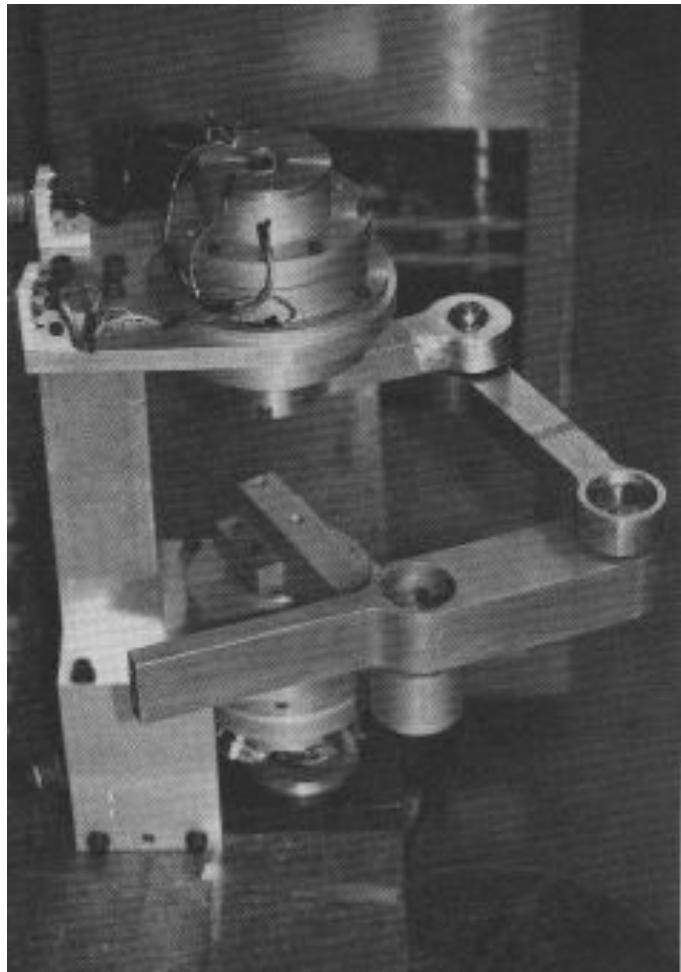


MIT Direct Drive Mark II and Mark III

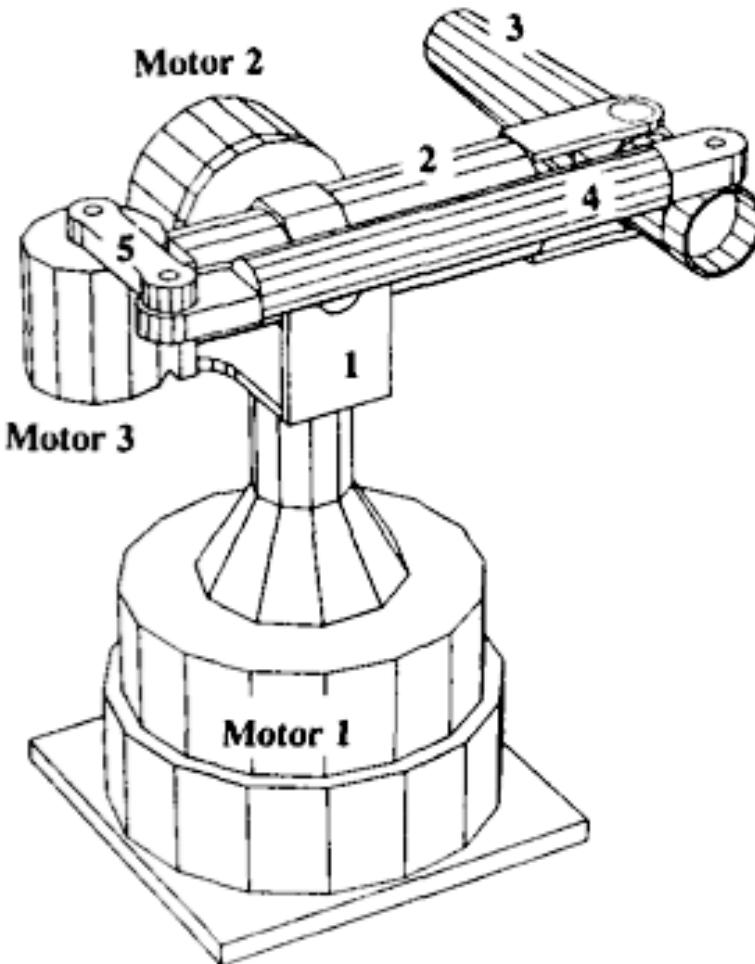




Robots with closed kinematic chains - 2



MIT Direct Drive Mark IV
(**planar** five-bar linkage)

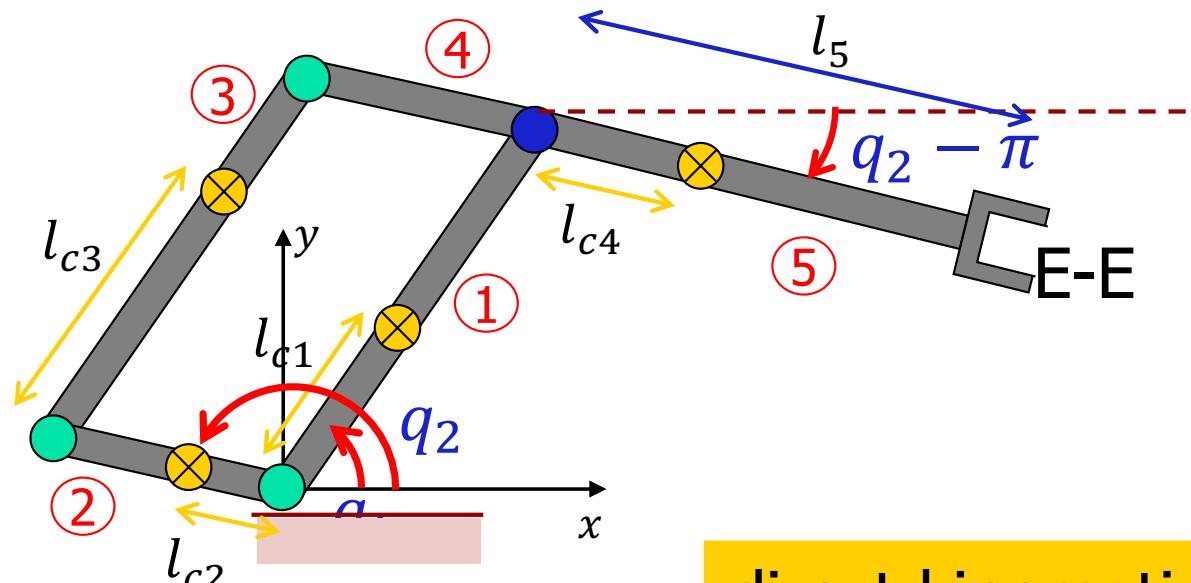


UMinnesota Direct Drive Arm
(**spatial** five-bar linkage)



Robot with parallelogram structure

(planar) kinematics and dynamics



⊗ center of mass:
 arbitrary l_{ci}

parallelogram:
 $l_1 = l_3$
 $l_2 = l_4$

direct kinematics

$$p_{EE} = \begin{pmatrix} l_1 c_1 \\ l_1 s_1 \end{pmatrix} + \begin{pmatrix} l_5 \cos(q_2 - \pi) \\ l_5 \sin(q_2 - \pi) \end{pmatrix} = \begin{pmatrix} l_1 c_1 \\ l_1 s_1 \end{pmatrix} - \begin{pmatrix} l_5 c_2 \\ l_5 s_2 \end{pmatrix}$$

position of center of masses

$$p_{c1} = \begin{pmatrix} l_{c1} c_1 \\ l_{c1} s_1 \end{pmatrix} \quad p_{c2} = \begin{pmatrix} l_{c2} c_2 \\ l_{c2} s_2 \end{pmatrix} \quad p_{c3} = \begin{pmatrix} l_2 c_2 \\ l_2 s_2 \end{pmatrix} + \begin{pmatrix} l_{c3} c_1 \\ l_{c3} s_1 \end{pmatrix} \quad p_{c4} = \begin{pmatrix} l_1 c_1 \\ l_1 s_1 \end{pmatrix} - \begin{pmatrix} l_{c4} c_2 \\ l_{c4} s_2 \end{pmatrix}$$



Kinetic energy

linear/angular velocities

$$v_{c1} = \begin{pmatrix} -l_{c1}s_1 \\ l_{c1}c_1 \end{pmatrix} \dot{q}_1 \quad v_{c3} = \begin{pmatrix} -l_{c3}s_1 \\ l_{c3}c_1 \end{pmatrix} \dot{q}_1 + \begin{pmatrix} -l_2s_2 \\ l_2c_2 \end{pmatrix} \dot{q}_2 \quad \omega_1 = \omega_3 = \dot{q}_1$$

$$v_{c2} = \begin{pmatrix} -l_{c2}s_2 \\ l_{c2}c_2 \end{pmatrix} \dot{q}_2 \quad v_{c4} = \begin{pmatrix} -l_1s_1 \\ l_1c_1 \end{pmatrix} \dot{q}_1 + \begin{pmatrix} l_{c4}s_2 \\ -l_{c4}c_2 \end{pmatrix} \dot{q}_2 \quad \omega_2 = \omega_4 = \dot{q}_2$$

Note: a (planar) 2D notation is used here!

T_i

$$T_1 = \frac{1}{2}m_1 l_{c1}^2 \dot{q}_1^2 + \frac{1}{2}I_{c1,zz} \dot{q}_1^2 \quad T_2 = \frac{1}{2}m_2 l_{c2}^2 \dot{q}_2^2 + \frac{1}{2}I_{c2,zz} \dot{q}_2^2$$

$$T_3 = \frac{1}{2}m_3(l_2^2 \dot{q}_2^2 + l_{c3}^2 \dot{q}_1^2 + 2l_2 l_{c3} c_{2-1} \dot{q}_1 \dot{q}_2) + \frac{1}{2}I_{c3,zz} \dot{q}_1^2$$

$$T_4 = \frac{1}{2}m_4(l_1^2 \dot{q}_1^2 + l_{c4}^2 \dot{q}_2^2 - 2l_1 l_{c4} c_{2-1} \dot{q}_1 \dot{q}_2) + \frac{1}{2}I_{c4,zz} \dot{q}_2^2$$



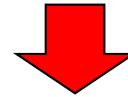
Robot inertia matrix

$$T = \sum_{i=1}^4 T_i = \frac{1}{2} \dot{q}^T M(q) \dot{q}$$

$$M(q) = \begin{pmatrix} I_{c1,zz} + m_1 l_{c1}^2 + I_{c3,zz} + m_3 l_{c3}^2 + m_4 l_1^2 & \text{symm} \\ (m_3 l_2 l_{c3} - m_4 l_1 l_{c4}) c_{2-1} & I_{c2,zz} + m_2 l_{c2}^2 + I_{c4,zz} + m_4 l_{c4}^2 + m_3 l_2^2 \end{pmatrix}$$

structural condition
in mechanical design

$$m_3 l_2 l_{c3} = m_4 l_1 l_{c4} \quad (*)$$



$M(q)$ diagonal and **constant** \Rightarrow centrifugal and Coriolis terms $\equiv 0$

mechanically **DECOUPLED** and **LINEAR**
dynamic model (up to the gravity term $g(q)$)

big advantage for the design of a motion control law!



Potential energy and gravity terms

from the y -components of vectors p_{ci}

U_i

$$U_1 = m_1 g_0 l_{c1} s_1$$

$$U_2 = m_2 g_0 l_{c2} s_2$$

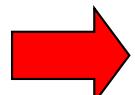
$$U_3 = m_3 g_0 (l_2 s_2 + l_{c3} s_1) \quad U_4 = m_4 g_0 (l_1 s_1 - l_{c4} s_2)$$

$$U = \sum_{i=1}^4 U_i$$

$$g(q) = \left(\frac{\partial U}{\partial q} \right)^T = \begin{pmatrix} g_0(m_1 l_{c1} + m_3 l_{c3} + m_4 l_1) c_1 \\ g_0(m_2 l_{c2} + m_3 l_2 - m_4 l_{c4}) c_2 \end{pmatrix} = \begin{pmatrix} g_1(q_1) \\ g_2(q_2) \end{pmatrix}$$

gravity components are **always** "decoupled"

in addition,
when (*) holds



$$\begin{aligned} m_{11} \ddot{q}_1 + g_1(q_1) &= u_1 \\ m_{22} \ddot{q}_2 + g_2(q_2) &= u_2 \end{aligned}$$

u_i are
(non-conservative) torques
performing work on q_i

further structural conditions in the mechanical design lead to $g(q) \equiv 0!!$



Adding dynamic terms ...

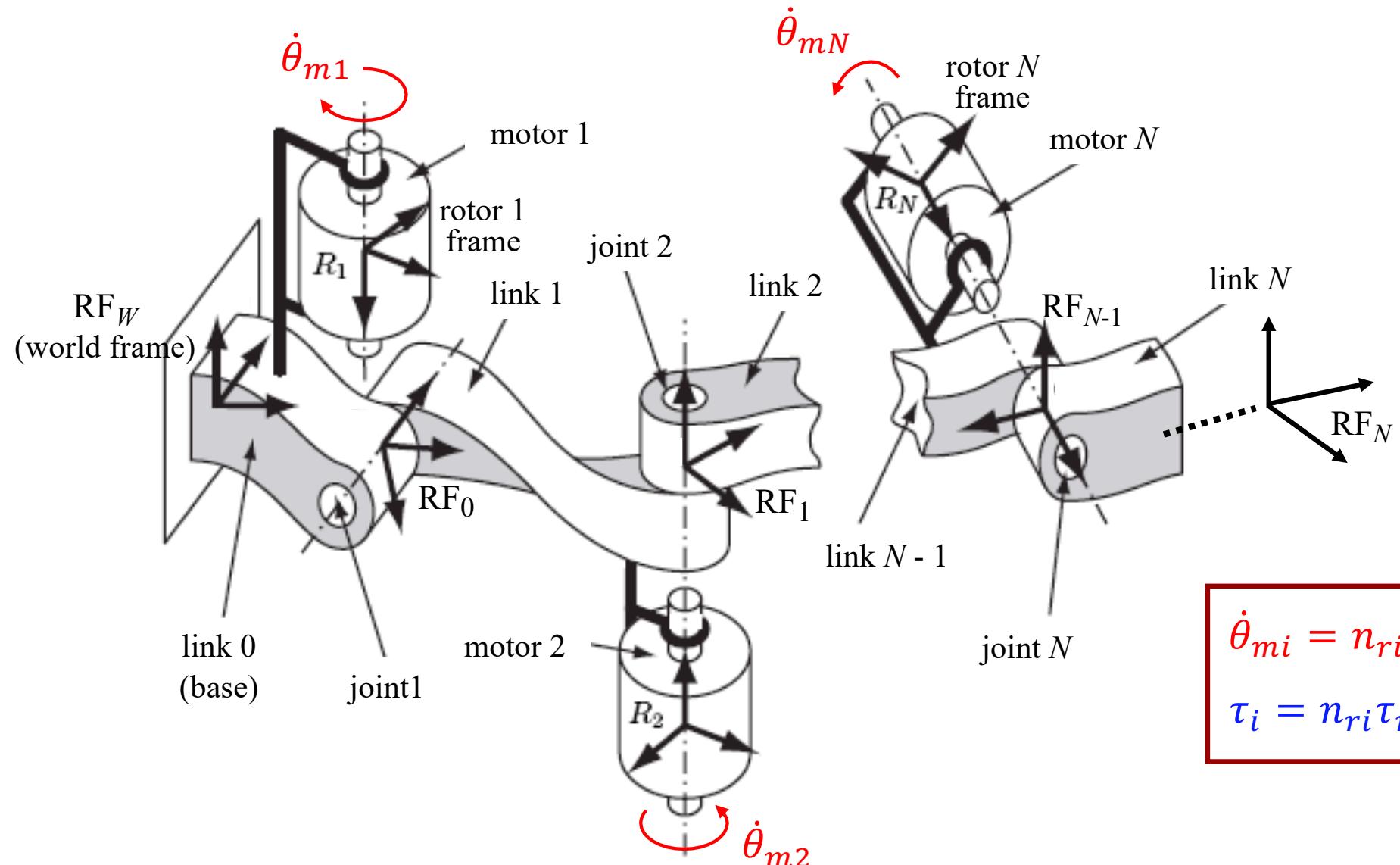
- dissipative phenomena due to friction at the joints/transmissions
 - **viscous**, **dry**, Coulomb, ...
 - local effects at the joints
 - difficult to model in general, except for:

$u_{V,i} = -F_{V,i} \dot{q}_i$

$u_{S,i} = -F_{S,i} \operatorname{sgn}(\dot{q}_i)$
- inclusion of electrical **motors** (as additional rigid bodies)
 - motor i mounted on link $i - 1$ (or before), typically with its motion (spinning) axis aligned with joint i axis
 - (balanced) **mass** of motor included in total mass of carrying link
 - (rotor) **inertia** has to be **added** to robot kinetic energy
 - transmissions with **reduction gears** (often, large reduction ratios)
 - in some cases, multiple motors cooperate in moving multiple links: use a transmission coupling matrix Γ (with off-diagonal elements)



Placement of motors along the chain





Resulting dynamic model

- simplifying assumption: in the **rotational** part of kinetic energy, only the “spinning” rotor velocity is considered

$$T_{mi} = \frac{1}{2} I_{mi} \dot{\theta}_{mi}^2 = \frac{1}{2} I_{mi} n_{ri}^2 \dot{q}_i^2 = \frac{1}{2} B_{mi} \dot{q}_i^2 \quad T_m = \sum_{i=1}^N T_{mi} = \frac{1}{2} \dot{q}^T B_m \dot{q}$$

diagonal, > 0

- including all added terms, the robot dynamics becomes

$$(M(q) + B_m)\ddot{q} + c(q, \dot{q}) + g(q) + \underbrace{F_V \dot{q} + F_S \operatorname{sgn}(\dot{q})}_{\substack{F_V > 0, F_S > 0 \\ \text{diagonal}}} = \tau$$

moved to
the left ...
 ↗
 constant → does NOT
contribute to c
 ↗
 motor torques
(**after**
reduction gears)

- scaling by the reduction gears, looking from the **motor side**

$$\left(I_m + \operatorname{diag} \left\{ \frac{m_{ii}(q)}{n_{ri}^2} \right\} \right) \ddot{\theta}_m + \operatorname{diag} \left\{ \frac{1}{n_{ri}} \right\} \left(\sum_{j=1}^N \bar{M}_j(q) \ddot{q}_j + f(q, \dot{q}) \right) = \tau_m$$

diagonal
 ↗
 except the terms m_{jj}
 ↗
 motor torques
(**before**
reduction gears)



Including joint elasticity

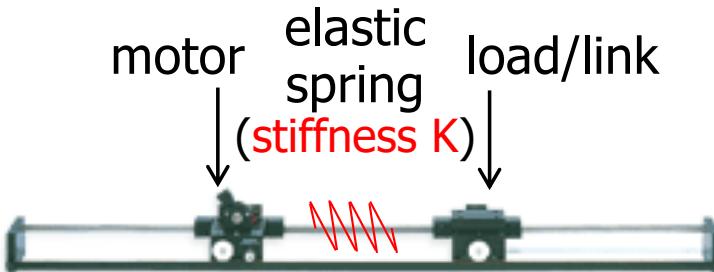
- in **industrial** robots, use of motion transmissions based on
 - belts
 - harmonic drives
 - long shaftsintroduces **flexibility** between actuating motors (input) and driven links (output)
- in **research** robots for human cooperation, **compliance** in the transmissions is introduced on purpose for **safety**
 - actuator relocation by means of (compliant) cables and pulleys
 - harmonic drives and lightweight (but rigid) link design
 - redundant (macro-mini or parallel) actuation, with elastic couplings
- in both cases, flexibility is modeled as **concentrated at the joints**
- most of the times, assuming small joint deformation (**elastic domain**)



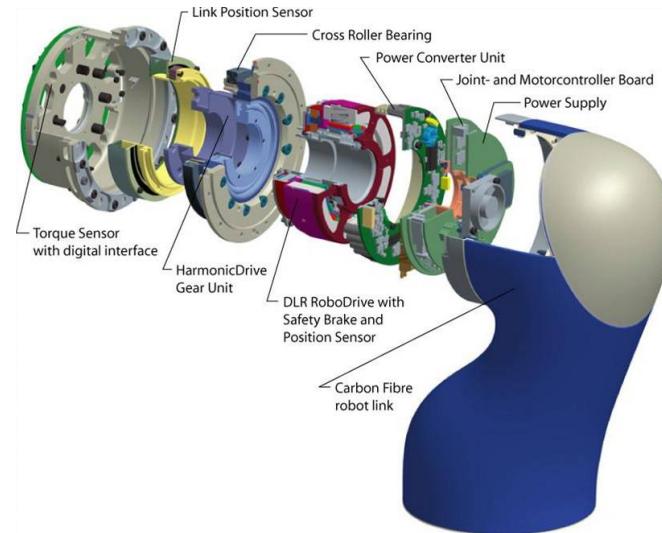
Robots with joint elasticity



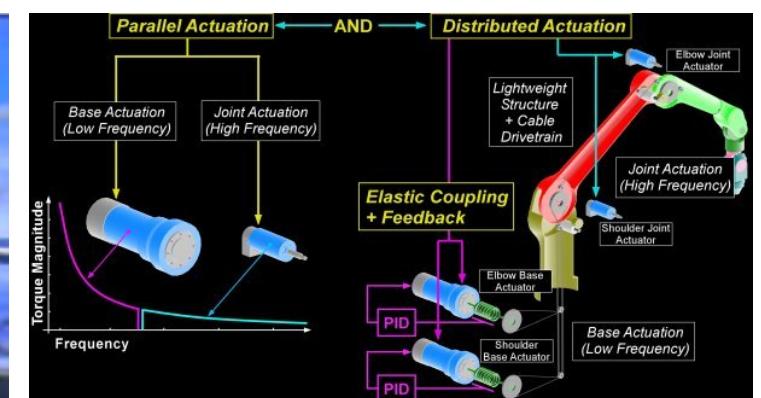
Dexter
with cable transmissions



Quanser Flexible Joint
(1-dof linear, educational)



DLR LWR-III
with harmonic drives



Stanford DECMMA
with micro-macro actuation



Dynamic model of robots with elastic joints

- introduce $2N$ generalized coordinates
 - $q = N$ link positions
 - $\theta = N$ motor positions (after reduction, $\theta_i = \theta_{mi}/n_{ri}$)

- add **motor kinetic energy** T_m to that of the links $T_q = \frac{1}{2} \dot{q}^T M(q) \dot{q}$

$$T_{mi} = \frac{1}{2} I_{mi} \dot{\theta}_{mi}^2 = \frac{1}{2} I_{mi} n_{ri}^2 \dot{\theta}_i^2 = \frac{1}{2} B_{mi} \dot{\theta}_i^2 \quad T_m = \sum_{i=1}^N T_{mi} = \frac{1}{2} \dot{\theta}^T B_m \dot{\theta}$$

diagonal, > 0

- add **elastic potential energy** U_e to that due to gravity $U_g(q)$

- K = matrix of **joint stiffness** (diagonal, > 0)

$$U_{ei} = \frac{1}{2} K_i \left(q_i - \left(\frac{\theta_{mi}}{n_{ri}} \right) \right)^2 = \frac{1}{2} K_i (q_i - \theta_i)^2 \quad U_e = \sum_{i=1}^N U_{ei} = \frac{1}{2} (q - \theta)^T K (q - \theta)$$

- apply **Euler-Lagrange** equations w.r.t. (q, \dot{q})

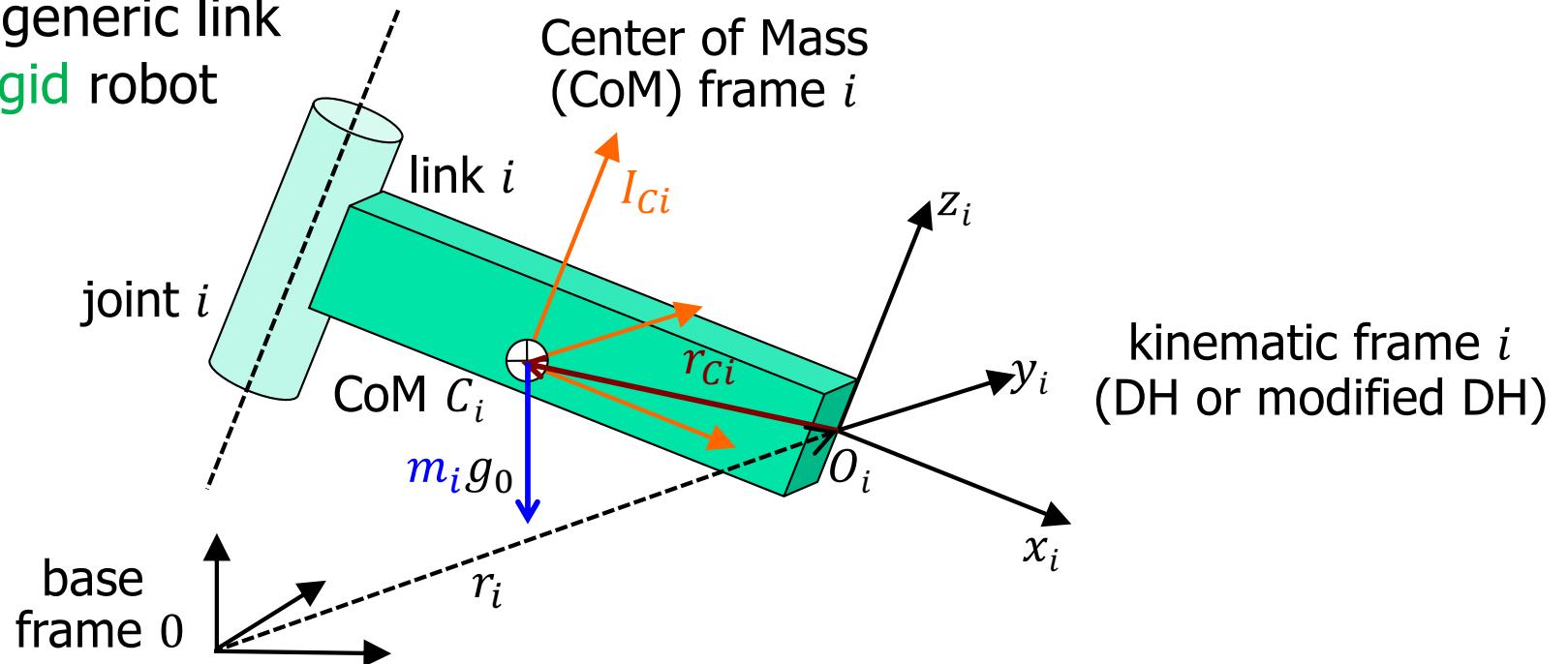
$2N$ 2nd-order differential equations

$$\left\{ \begin{array}{l} M(q)\ddot{q} + c(q, \dot{q}) + g(q) + K(q - \theta) = 0 \\ B_m \ddot{\theta} + K(\theta - q) = \tau \end{array} \right. \begin{array}{l} \text{no external torques} \\ \text{performing work on } q \end{array}$$



Dynamic parameters of robots - 1

- consider a generic link of a **fully rigid** robot



- each link is characterized by 10 dynamic parameters
 - however, the robot dynamics depends in a **nonlinear** way on **some** of these parameters (e.g., through the combination $I_{ci,zz} + m_i r_{xi}^2$)
- $$\begin{bmatrix} m_i & \mathbf{r}_{ci} = \begin{pmatrix} r_{xi} \\ r_{yi} \\ r_{zi} \end{pmatrix} & \mathbf{I}_{ci} = \begin{pmatrix} I_{ci,xx} & I_{ci,xy} & I_{ci,xz} \\ I_{ci,yx} & I_{ci,yy} & I_{ci,yz} \\ \text{symm} & I_{ci,zx} & I_{ci,zz} \end{pmatrix} \end{bmatrix}$$



Dynamic parameters of robots - 2

- kinetic energy and gravity potential energy can both be rewritten so that a **new** set of dynamic parameters appears **only in a linear way**
 - need to re-express link inertia and CoM position in (any) **known** kinematic frame attached to the link (same orientation as the barycentric frame)
- fundamental kinematic relation

$$\boldsymbol{v}_{ci} = \boldsymbol{v}_i + \boldsymbol{\omega}_i \times \boldsymbol{r}_{ci} = \boldsymbol{v}_i + S(\boldsymbol{\omega}_i) \boldsymbol{r}_{ci} = \boldsymbol{v}_i - S(\boldsymbol{r}_{ci}) \boldsymbol{\omega}_i$$

- kinetic energy of link i

$$\begin{aligned}
 T_i &= \frac{1}{2} m_i \boldsymbol{v}_{ci}^T \boldsymbol{v}_{ci} + \frac{1}{2} \boldsymbol{\omega}_i^T \boldsymbol{I}_{ci} \boldsymbol{\omega}_i \\
 &= \frac{1}{2} m_i (\boldsymbol{v}_i - S(\boldsymbol{r}_{ci}) \boldsymbol{\omega}_i)^T (\boldsymbol{v}_i - S(\boldsymbol{r}_{ci}) \boldsymbol{\omega}_i) + \frac{1}{2} \boldsymbol{\omega}_i^T \boldsymbol{I}_{ci} \boldsymbol{\omega}_i \\
 &= \frac{1}{2} m_i \boldsymbol{v}_i^T \boldsymbol{v}_i + \boldsymbol{\omega}_i^T \underbrace{(\boldsymbol{I}_{ci} + m_i S^T(\boldsymbol{r}_{ci}) S(\boldsymbol{r}_{ci}))}_{\text{Steiner theorem}} \boldsymbol{\omega}_i - \boldsymbol{v}_i^T S(m_i \boldsymbol{r}_{ci}) \boldsymbol{\omega}_i
 \end{aligned}$$

Steiner theorem

$\rightarrow \boldsymbol{I}_i = \begin{pmatrix} I_{i,xx} & I_{i,xy} & I_{i,xz} \\ I_{i,yx} & I_{i,yy} & I_{i,yz} \\ \text{symm} & & I_{i,zz} \end{pmatrix}$



Dynamic parameters of robots - 3

- gravitational potential energy of link i

$$U_i = -m_i g_0^T r_{0,Ci} = -m_i g_0^T (r_i + r_{Ci}) = -m_i g_0^T r_i - g_0^T (m_i r_{Ci})$$

- by expressing vectors and matrices in frame i , both T_i and U_i are **linear** in the set of 10 (constant) **standard parameters** $\pi_i \in \mathbb{R}^{10}$

$$T_i = \frac{1}{2} m_i {}^i v_i^T {}^i v_i + m_i {}^i r_{Ci}^T S({}^i v_i) {}^i \omega_i + {}^i \omega_i^T {}^i I_i {}^i \omega_i$$

$$U_i = -m_i g_0^T r_i - g_0^T {}^0 R_i (m_i {}^i r_{Ci})$$

mass of link i
(0-th order moment)
mass × CoM
position of link i
(1-st order moment)
inertia of link i
(2-nd order moment)

$$\pi_i = \begin{pmatrix} m_i \\ m_i {}^i r_{Ci} \\ vect\{{}^i I_i\} \end{pmatrix} = (m_i \quad m_i {}^i r_{Ci,x} \quad m_i {}^i r_{Ci,y} \quad m_i {}^i r_{Ci,z} \quad {}^i I_{i,xx} \quad {}^i I_{i,xy} \quad {}^i I_{i,xz} \quad {}^i I_{i,yy} \quad {}^i I_{i,yz} \quad {}^i I_{i,zz})^T$$

- since the E-L equations involve only **linear** operations on T and U , also the robot dynamic model is linear in the standard parameters $\pi \in \mathbb{R}^{10N}$



Dynamic parameters of robots - 4

- using a $N \times 10N$ regression matrix Y_π that depends only on **kinematic** quantities, the robot dynamic equations can always be rewritten **linearly** in the **standard dynamic parameters** as

$$M(q)\ddot{q} + c(q, \dot{q}) + g(q) = Y_\pi(q, \dot{q}, \ddot{q}) \pi = u$$

$$\pi^T = (\pi_1^T \quad \pi_2^T \quad \dots \quad \pi_N^T)$$

- the open kinematic chain structure of the manipulator implies that the i -th dynamic equation can depend only on the standard dynamic parameters of links i to $N \Rightarrow Y_\pi$ has a **block upper triangular** structure

$$Y_\pi(q, \dot{q}, \ddot{q}) = \begin{pmatrix} Y_{11} & Y_{12} & \cdots & Y_{1N} \\ 0 & Y_{22} & \cdots & Y_{2N} \\ \vdots & & \ddots & \vdots \\ 0 & \cdots & 0 & Y_{NN} \end{pmatrix} \quad \text{with row vectors } Y_{i,j} \text{ of size } 1 \times 10$$

Property: element m_{ij} of $M(q)$ is function of at most (q_{k+1}, \dots, q_N) , for $k = \min\{i, j\}$, and of the inertial parameters of at most links r to N , with $r = \max\{i, j\}$



Dynamic parameters of robots - 5

- many standard parameters do not appear ("play no role") in the dynamic model of the given robot \Rightarrow the associated **columns of Y_π are 0!**
- some standard parameters may appear only in fixed combinations with others \Rightarrow the associated **columns of Y_π are linearly dependent!**
- one can isolate $p \ll 10N$ independent **groups** of parameters π (associated to p functionally independent columns Y_{indep} of Y_π) and partition matrix Y_π in two blocks, the second containing dependent (or zero) columns as $Y_{dep} = Y_{indep}T$, for a suitable constant $p \times (10N - p)$ matrix T

$$\begin{aligned} Y_\pi(q, \dot{q}, \ddot{q}) \pi &= (Y_{indep} \quad Y_{dep}) \begin{pmatrix} \pi_{indep} \\ \pi_{dep} \end{pmatrix} = (Y_{indep} \quad Y_{indep}T) \begin{pmatrix} \pi_{indep} \\ \pi_{dep} \end{pmatrix} \\ &= Y_{indep}(\pi_{indep} + T \pi_{dep}) = \boxed{Y(q, \dot{q}, \ddot{q}) a} \end{aligned}$$

- these grouped parameters are called **dynamic coefficients** $a \in \mathbb{R}^p$, "the only that matter" in robot dynamics (= **base parameters** by W. Khalil)
- the **minimal number p** of dynamic coefficients that is needed can also be checked numerically (see later \rightarrow Identification)



Linear parameterization of robot dynamics

it is **always** possible to rewrite the dynamic model in the form

$$M(q)\ddot{q} + c(q, \dot{q}) + g(q) = Y(q, \dot{q}, \ddot{q}) a = u$$

regression matrix \downarrow a = vector of dynamic coefficients \downarrow
 $N \times p$ $p \times 1$

e.g., the **heuristic** grouping (found by inspection) on a 2R planar robot

$$\begin{pmatrix} \ddot{q}_1 & c_2(2\ddot{q}_1 + \ddot{q}_2) - s_2(\dot{q}_2^2 + 2\dot{q}_1\dot{q}_2) & \ddot{q}_2 \\ 0 & c_2\ddot{q}_1 + s_2\dot{q}_1^2 & \ddot{q}_1 + \ddot{q}_2 \end{pmatrix} \begin{pmatrix} c_1 & c_{12} \\ 0 & c_{12} \end{pmatrix} \begin{pmatrix} a_1 \\ a_2 \\ a_3 \\ a_4 \\ a_5 \end{pmatrix} = \begin{pmatrix} u_1 \\ u_2 \end{pmatrix}$$

$$\begin{aligned}
 a_1 &= I_{c1,zz} + m_1 d_1^2 + I_{c2,zz} + m_2 d_2^2 + m_2 l_1^2 & a_2 &= m_2 l_1 d_2 \\
 a_3 &= I_{c2,zz} + m_2 d_2^2 & a_4 &= g_0(m_1 d_1 + m_2 l_1) \\
 a_5 &= g_0 m_2 d_2
 \end{aligned}$$

NOTE: 4 more coefficients are added when including the coefficients $F_{V,i}$ and $F_{S,i}$ of viscous and dry friction at joints ("decoupled" terms appearing only in the respective equations $i = 1, 2$)



Linear parametrization of a 2R planar robot ($N = 2$)

- being the kinematics known (i.e., l_1 and g_0), the number of dynamic coefficients can be reduced since we can merge the two coefficients
 $a_2 = m_2 l_1 d_2 \quad \& \quad a_5 = g_0 m_2 d_2 \quad \Rightarrow \quad a_2 = m_2 d_2$ (factoring out l_1 and g_0)
- therefore, after regrouping, $\textcolor{green}{p = 4}$ dynamic coefficients are sufficient

$$\begin{pmatrix} \ddot{q}_1 & l_1 c_2(2\ddot{q}_1 + \ddot{q}_2) - l_1 s_2(\dot{q}_2^2 + 2\dot{q}_1 \dot{q}_2) + g_0 c_{12} \\ 0 & l_1(c_2 \ddot{q}_1 + s_2 \dot{q}_1^2) + g_0 c_{12} \end{pmatrix} \begin{pmatrix} \ddot{q}_2 \\ \dot{q}_1 + \ddot{q}_2 \\ 0 \end{pmatrix} = Y a = u = \begin{pmatrix} u_1 \\ u_2 \end{pmatrix}$$

$$a_1 = I_{c1,zz} + m_1 d_1^2 + I_{c2,zz} + m_2 d_2^2 + m_2 l_1^2 \quad a_3 = I_{c2,zz} + m_2 d_2^2$$

$$a_2 = m_2 d_2 \quad a_4 = m_1 d_1 + m_2 l_1$$

- this (minimal) linear parametrization of robot dynamics is **not unique**, both in terms of the chosen set of dynamic coefficients $\textcolor{blue}{a}$ and for the associated regression matrix $\textcolor{teal}{Y}$
 - a systematic procedure for its derivation would be preferable



Linear parametrization of a 2R planar robot ($N = 2$)

- as alternative to the previous heuristic method, apply the **general procedure**
 - $10N = 20$ **standard parameters** are defined for the two links
 - from the assumptions made on CoM locations, **only 5** such parameters actually appear, namely (with $d_i = r_{ci,x}$)

$$\text{link 1: } m_1 d_1 \quad I_{1,zz} = I_{c1,zz} + m_1 d_1^2 \quad \text{link 2: } m_2 \quad m_2 d_2 \quad I_{2,zz} = I_{c2,zz} + m_2 d_2^2$$

- in the 2×5 matrix Y_π , the 3rd column (associated to m_2) is $Y_{\pi 3} = Y_{\pi 1} l_1 + Y_{\pi 2} l_1^2$
- after regrouping/reordering, **$p = 4$ dynamic coefficients** are again sufficient

$$\begin{pmatrix} g_0 c_1 & \ddot{q}_1 & l_1 c_2 (2\ddot{q}_1 + \ddot{q}_2) - l_1 s_2 (\dot{q}_2^2 + 2\dot{q}_1 \dot{q}_2) + g_0 c_{12} & \ddot{q}_1 + \ddot{q}_2 \\ 0 & 0 & l_1 (c_2 \ddot{q}_1 + s_2 \dot{q}_1^2) + g_0 c_{12} & \ddot{q}_1 + \ddot{q}_2 \end{pmatrix} \begin{pmatrix} a_1 \\ a_2 \\ a_3 \\ a_4 \end{pmatrix} = Y a = u = \begin{pmatrix} u_1 \\ u_2 \end{pmatrix}$$

$$a_1 = m_1 d_1 + \boxed{m_2 l_1} \quad a_2 = I_{1,zz} + \boxed{m_2 l_1^2} = (I_{c1,zz} + m_1 d_1^2) + m_1 l_1^2 \quad a_3 = m_2 d_2 \\ a_4 = I_{2,zz} = I_{c2,zz} + m_2 d_2^2$$

- determining a **minimal parameterization** (i.e., minimizing p) is important for
 - experimental identification of dynamic coefficients
 - adaptive/robust control design in the presence of uncertain parameters



Identification of dynamic coefficients

- in order to “use” the model, one needs to know the numeric values of the robot **dynamic coefficients**
 - robot manufacturers provide at most only a few principal dynamic parameters (e.g., link masses)
- **estimates** can be found with CAD tools (e.g., assuming uniform mass)
- friction coefficients are (slowly) varying over time
 - lubrication of joints/transmissions
- for an added payload (attached to the E-E)
 - a change in the 10 dynamic parameters of last link
 - this implies a variation of (almost) all robot dynamic coefficients
- preliminary **identification experiments** are needed
 - robot in motion (dynamic issues, not just static or geometric ones!)
 - **only** the robot dynamic **coefficients** can be identified (and **not all** the link standard parameters!)



Identification experiments

1. **choose** a motion trajectory that is sufficiently “exciting”, i.e.,
 - explores the robot workspace and involves all components in the robot dynamic model
 - is periodic, with multiple frequency components
2. **execute** this motion (approximately) by means of a control law
 - taking advantage of any available information on the robot model
 - often $u = K_P(q_d - q) + K_D(\dot{q}_d - \dot{q})$ (PD, no model information used)
3. **measure** q (encoder) and, if available, also \dot{q} in n_c time instants
 - joint velocity and acceleration can be later estimated **off line** by numerical differentiation (use of **non-causal** filters is feasible)
4. with such measures/estimates, **evaluate** the regression matrix Y (on the left) and use the applied commands (on the right) in the expression

$$Y(q(t_k), \dot{q}(t_k), \ddot{q}(t_k)) a = u(t_k) \quad k = 1, \dots, n_c$$



Least Squares (LS) identification

- set up the system of **linear** equations

$$n_c \times N \begin{pmatrix} Y(q(t_1), \dot{q}(t_1), \ddot{q}(t_1)) \\ \vdots \\ Y(q(t_{n_c}), \dot{q}(t_{n_c}), \ddot{q}(t_{n_c})) \end{pmatrix} a = \begin{pmatrix} u(t_1) \\ \vdots \\ u(t_{n_c}) \end{pmatrix} \quad \leftrightarrow \quad \bar{Y}a = \bar{u}$$

- sufficiently “exciting” trajectories, large enough number of samples ($n_c \times N \gg p$), and their suitable selection/position, guarantee **rank(\bar{Y}) = p** (full column rank)
- solution by **pseudoinversion** of matrix \bar{Y}

$$a = \bar{Y}^\# \bar{u} = (\bar{Y}^T \bar{Y})^{-1} \bar{Y}^T \bar{u} \quad (\in \mathbb{R}^p)$$

- one can also use a **weighted** pseudoinverse, to take into account different levels of noise in the collected measures



Additional remarks on LS identification

- it is convenient to preserve the **block (upper) triangular structure** of the regression matrix, by “stacking” all time evaluations **in row by row sequence** of the original Y matrix

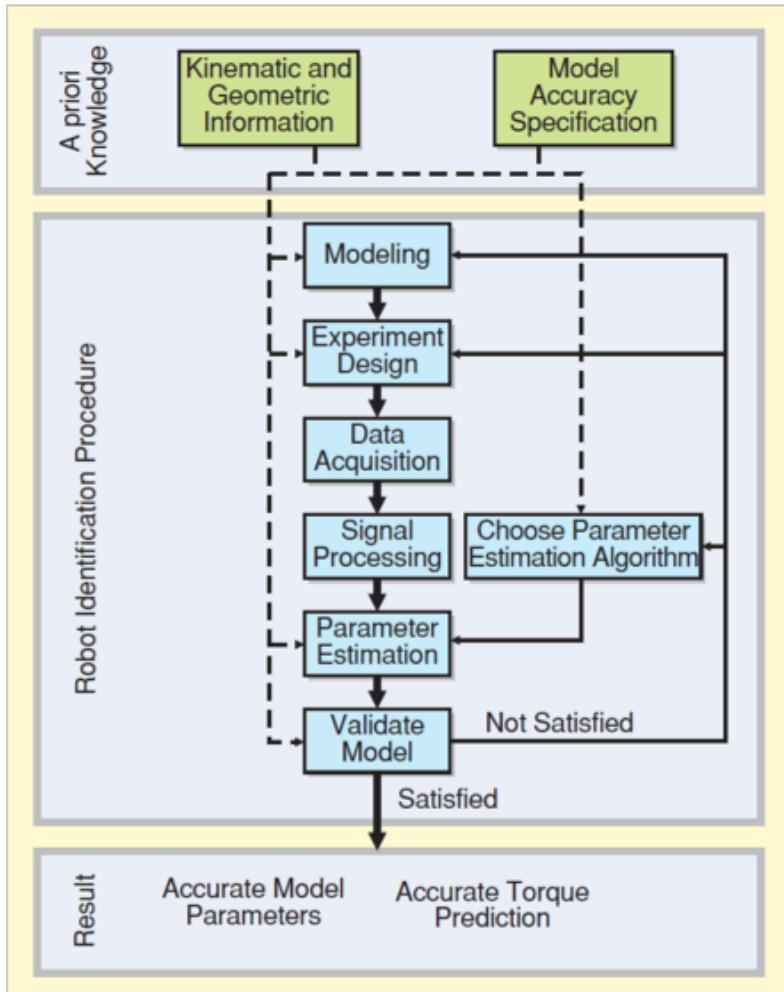
$$N \times \left(\begin{array}{c} Y_1(q(t_1), \dot{q}(t_1), \ddot{q}(t_1)) \\ \vdots \\ Y_1(q(t_{n_c}), \dot{q}(t_{n_c}), \ddot{q}(t_{n_c})) \\ Y_2(q(t_1), \dot{q}(t_1), \ddot{q}(t_1)) \\ \vdots \\ Y_2(q(t_{n_c}), \dot{q}(t_{n_c}), \ddot{q}(t_{n_c})) \\ \vdots \\ Y_N(q(t_1), \dot{q}(t_1), \ddot{q}(t_1)) \\ \vdots \\ Y_N(q(t_{n_c}), \dot{q}(t_{n_c}), \ddot{q}(t_{n_c})) \end{array} \right) a = \left(\begin{array}{c} u_1(t_1) \\ \vdots \\ u_1(t_{n_c}) \\ u_2(t_1) \\ \vdots \\ u_2(t_{n_c}) \\ \vdots \\ u_N(t_1) \\ \vdots \\ u_N(t_{n_c}) \end{array} \right) \quad \text{↔} \quad \bar{Y} = \left[\begin{array}{cccc} \text{gray block} & \text{empty block} & \cdots & \text{empty block} \\ \text{empty block} & \text{gray block} & \cdots & \text{empty block} \\ \vdots & \vdots & \ddots & \vdots \\ \text{empty block} & \text{empty block} & \cdots & \text{gray block} \end{array} \right] \quad \bar{Y}a = \bar{u}$$

The diagram illustrates the transformation of the original regression matrix Y into a stacked form. The original matrix Y is shown as a large block with dimensions $N \times n_c$. It is composed of n_c horizontal blocks, each of size $n_c \times n_c$. Red double-headed arrows indicate the equivalence between the original matrix Y and the stacked form $\bar{Y}a = \bar{u}$. The stacked form consists of n_c rows, where each row contains the stacked evaluations of the columns from the original matrix. The resulting vector a also has n_c components, corresponding to the stacked evaluations of the control inputs u .

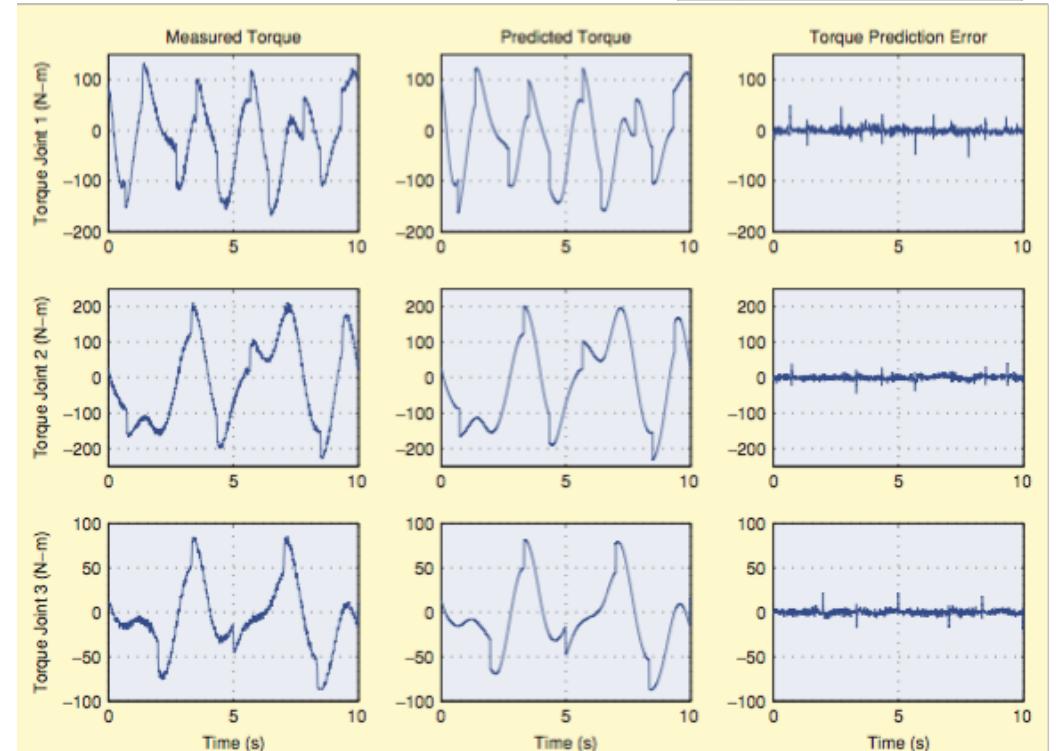
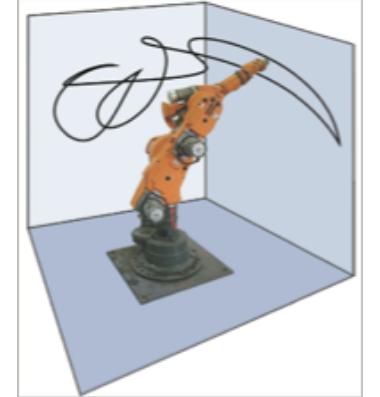
- further practical hints
 - outlier data** can be eliminated in advance (when building Y)
 - when complex **friction** models are not included in Ya , **discard the data** collected at joint velocities that are **close to zero**



Summary on dynamic identification



KUKA IR 361
robot and
optimal
excitation
trajectory



J. Swevers, W. Verdonck, and J. De Schutter:
"Dynamic model identification for industrial robots"
IEEE Control Systems Mag., Oct 2007



Dynamic identification of KUKA LWR4

video

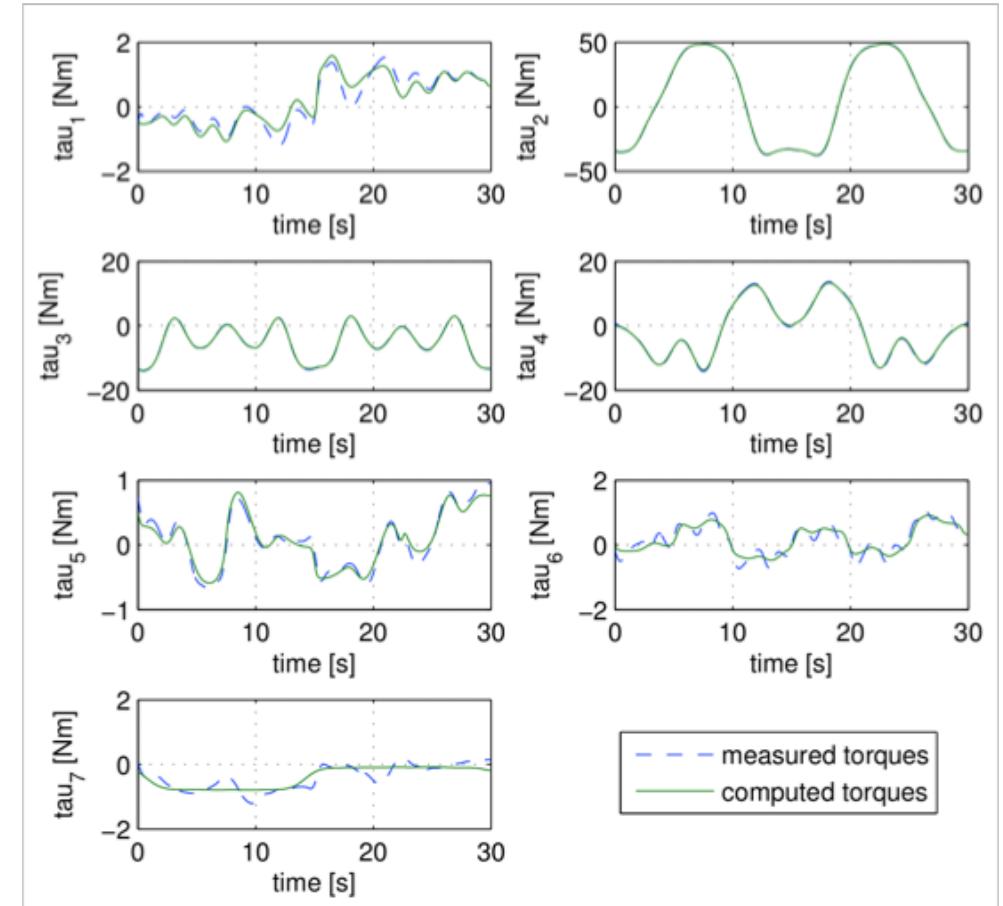


data acquisition for identification

dynamic coefficients: 30 inertial, 12 for gravity

C. Gaz, F. Flacco, A. De Luca:

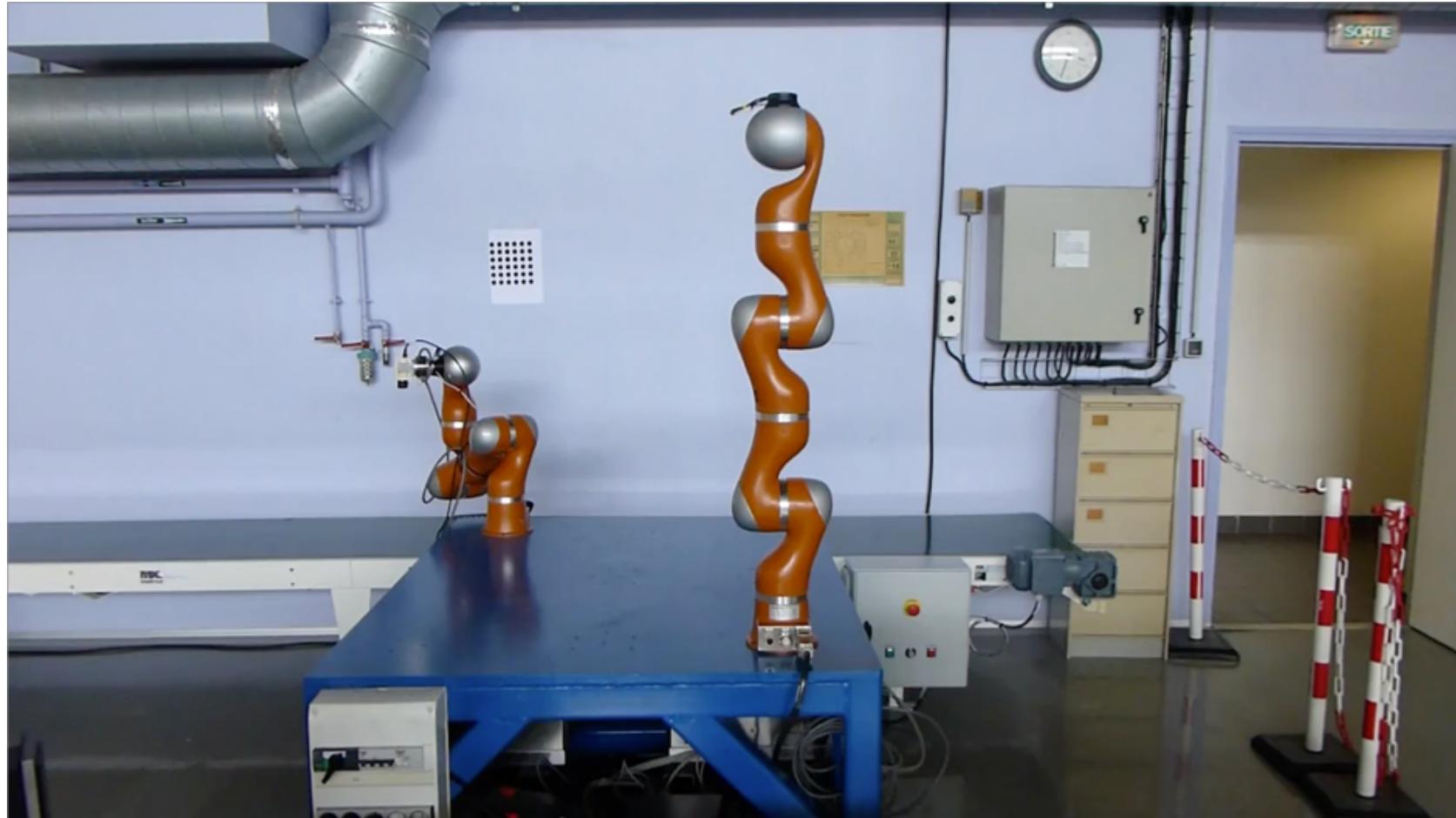
“Identifying the dynamic model used by the KUKA LWR:
A reverse engineering approach”
IEEE ICRA 2014, Hong Kong, June 2014



validation after identification (for all 7 joints):
on new desired trajectories, compare
torques computed with the identified model
and torques measured by joint torque sensors



Dynamic identification of KUKA LWR4



using more dynamic robot motions for model identification

J. Hollerbach, W. Khalil, M. Gautier: "Ch. 6: Model Identification", Springer Handbook of Robotics (2nd Ed), 2016
free access to multimedia extension: <http://handbookofrobotics.org>



Adding a payload to the robot

- in several industrial applications, changes in the robot payload are often needed
 - using different tools for various technological operations such as polishing, welding, grinding, ...
 - pick-and-place tasks of objects having unknown mass
- what is the rule of change for dynamic parameters when there is an additional payload?
 - do we obtain again a linearly parameterized problem?
 - does this property rely on some specific choice of reference frames (e.g., conventional or modified D-H)?

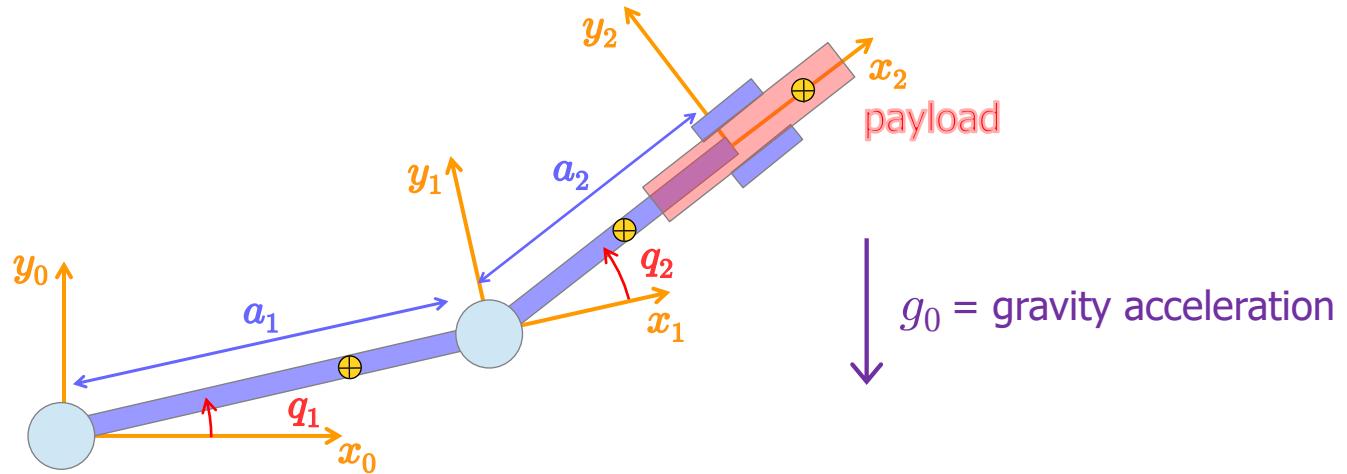


Rule of change in dynamic parameters

- only the dynamic parameters of the link where a load is added will change (typically, added to the last one –link n – as payload)
 - last link dynamic parameters: m_n (mass), $\mathbf{c}_n = (c_{nx} c_{ny} c_{nz})^T$ (center of mass), \mathbf{I}_n (inertia tensor expressed w.r.t. frame n)
 - payload dynamic parameters: m_L (mass), $\mathbf{c}_L = (c_{Lx} c_{Ly} c_{Lz})^T$ (center of mass), \mathbf{I}_L (inertia tensor expressed w.r.t. frame n)
- mass $m_n \rightarrow m_n + m_L$
- center of mass $c_{ni}m_n \rightarrow \frac{c_{ni}m_n + c_{Li}m_L}{m_n + m_L} (m_n + m_L) = c_{ni}m_n + c_{Li}m_L$
(weighted average) where $i = x, y, z$
- inertia tensor $\mathbf{I}_n \rightarrow \mathbf{I}_n + \mathbf{I}_L$ valid only if tensors are expressed w.r.t. the same reference frame (i.e., frame n)!
- linear parametrization is preserved with any kinematic convention (the parameters of the last link will always appear in the form shown above)



Example: 2R planar robot with payload



unloaded robot dynamics $\mathbf{Y}\boldsymbol{\pi} = \boldsymbol{\tau}$

$$\boldsymbol{\pi} = \begin{pmatrix} \frac{1}{2} (m_2 a_2^2 + I_{2zz}) + a_2 c_{2x} m_2 \\ c_{2x} m_2 + a_2 m_2 \\ c_{2y} m_2 \\ \frac{1}{2} (I_{1zz} + a_1^2 m_1 + a_1^2 m_2) + a_1 c_{1x} m_1 \\ c_{1x} m_1 + a_1 m_1 + a_1 m_2 \\ c_{1y} m_1 \end{pmatrix} \rightarrow \boldsymbol{\pi}^L =$$

loaded robot dynamics $\mathbf{Y}\boldsymbol{\pi}^L = \boldsymbol{\tau}^L$

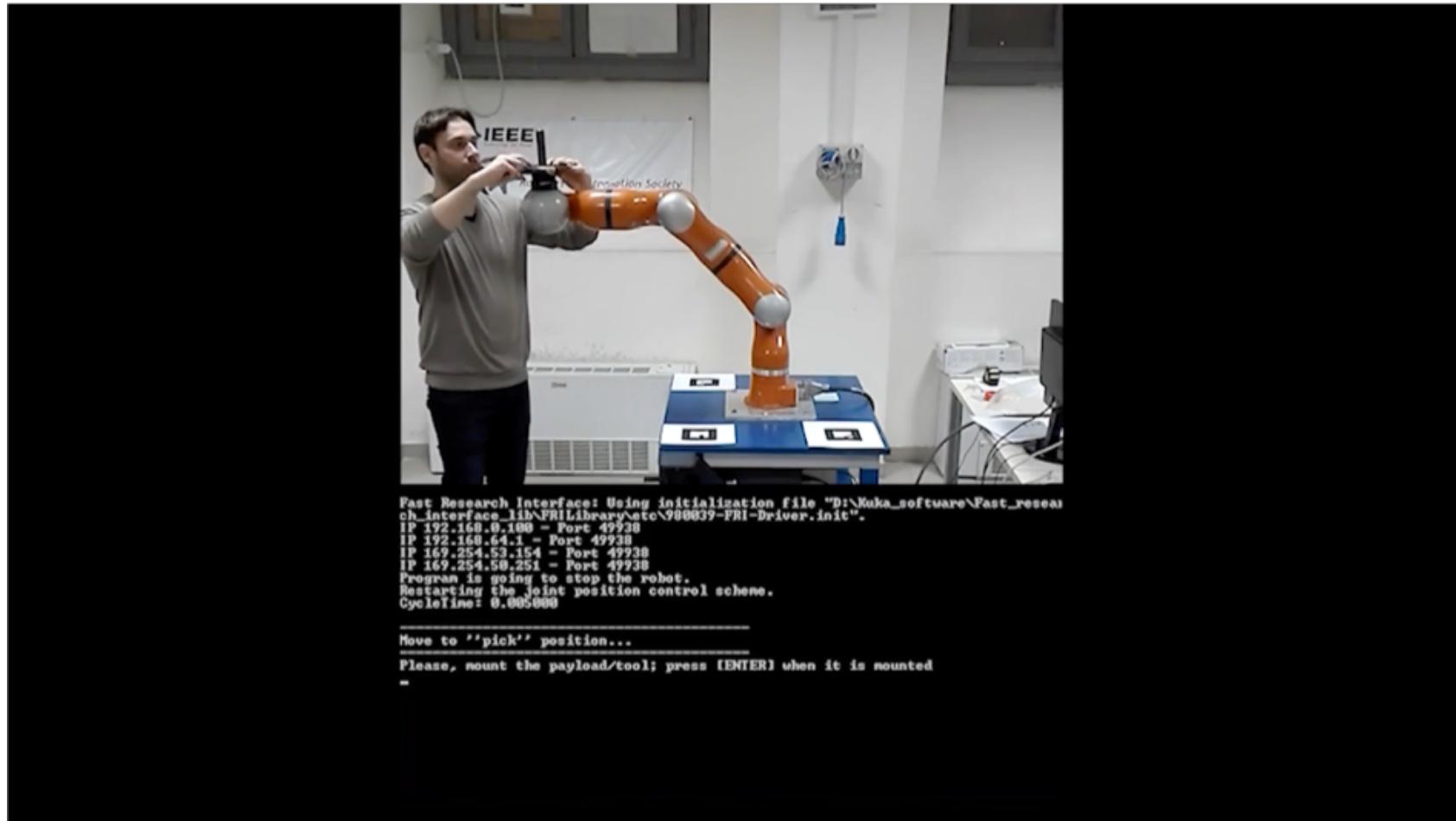
$$\begin{pmatrix} \frac{1}{2} (a_2^2 (m_2 + m_L) + I_{2zz} + I_{Lzz}) + a_2 (c_{2x} m_2 + c_{Lx} m_L) \\ c_{2x} m_2 + c_{Lx} m_L + a_2 (m_2 + m_L) \\ c_{2y} m_2 + c_{Ly} m_L \\ \frac{1}{2} (I_{1zz} + a_1^2 m_1 + a_1^2 (m_2 + m_L)) + a_1 c_{1x} m_1 \\ c_{1x} m_1 + a_1 m_1 + a_1 (m_2 + m_L) \\ c_{1y} m_1 \end{pmatrix}$$

Note 1: position of the center of mass of the two links and of the payload may also be asymmetric

Note 2: link inertia & center of mass are expressed in the DH kinematic frame attached to the link
(e.g., I_{2zz} is the inertia of the second link around the axis z_2)



Validation on the KUKA LWR4 robot



C. Gaz, A. De Luca: "Payload estimation based on identified coefficients of robot dynamics – with an application to **collision detection**" IEEE IROS 2017, Vancouver, September 2017

see the block
of slides!



Use of the dynamic model

Inverse dynamics

- given a **desired trajectory** $q_d(t)$
 - twice differentiable ($\exists \ddot{q}_d(t)$)
 - possibly obtained from a task/Cartesian trajectory $r_d(t)$, by (differential) kinematic inversion
- the **input torque** needed to execute this motion (in free space) is

$$\tau_d = (M(q_d) + B_m)\ddot{q}_d + c(q_d, \dot{q}_d) + g(q_d) + F_V\dot{q}_d + F_S \operatorname{sgn}(\dot{q}_d)$$

- useful also for control (e.g., nominal feedforward)
- however, this way of performing the algebraic computation ($\forall t$) is **not efficient** when using the above Lagrangian approach
- symbolic terms grow much longer, quite rapidly for larger N
- in real time, numerical computation is based on **Newton-Euler** method



Dynamic scaling of trajectories

uniform time scaling of motion

- given a smooth original trajectory $q_d(t)$ of motion for $t \in [0, T]$
 - suppose to rescale time as $t \rightarrow r(t)$ (a strictly *increasing* function of t)
 - in the new time scale, the scaled trajectory $q_s(r)$ satisfies

$$q_d(t) = q_s(r(t)) \quad \xrightarrow{\text{same path executed}} \quad \dot{q}_d(t) = \frac{dq_d}{dt} = \frac{dq_s}{dr} \frac{dr}{dt} = q'_s \dot{r}$$

↓

$$\ddot{q}_d(t) = \frac{d\dot{q}_d}{dt} = \left(\frac{dq'_s}{dr} \frac{dr}{dt} \right) \dot{r} + q'_s \ddot{r} = q''_s \dot{r}^2 + q'_s \ddot{r}$$

- uniform scaling of the trajectory occurs when $r(t) = k t$

$$\dot{q}_d(t) = k q'_s(kt) \quad \ddot{q}_d(t) = k^2 q''_s(kt)$$

Q: what is the new input torque needed to execute the scaled trajectory?
(suppose dissipative terms can be neglected)



Dynamic scaling of trajectories

inverse dynamics under uniform time scaling

- the new torque could be recomputed through the inverse dynamics, for every $r = kt \in [0, T'] = [0, kT]$ along the scaled trajectory, as

$$\tau_s(kt) = M(q_s)q_s'' + c(q_s, q_s') + g(q_s)$$

- however, being the dynamic model **linear** in the acceleration and **quadratic** in the velocity, it is

$$\begin{aligned} \tau_d(t) &= M(q_d)\ddot{q}_d + c(q_d, \dot{q}_d) + g(q_d) = M(q_s)k^2q_s'' + c(q_s, kq_s') + g(q_s) \\ &= k^2(M(q_s)q_s'' + c(q_s, q_s')) + g(q_s) = k^2(\tau_s(kt) - g(q_s)) + g(q_s) \end{aligned}$$

- thus, saving separately the total torque $\tau_d(t)$ and gravity torque $g_d(t)$ in the inverse dynamics computation along the **original** trajectory, the **new input torque** is obtained **directly** as

$$\boxed{\tau_s(kt) = \frac{1}{k^2}(\tau_d(t) - g(q_d(t))) + g(q_d(t))}$$

$k > 1$: slow down
 \Rightarrow reduce torque
 $k < 1$: speed up
 \Rightarrow increase torque

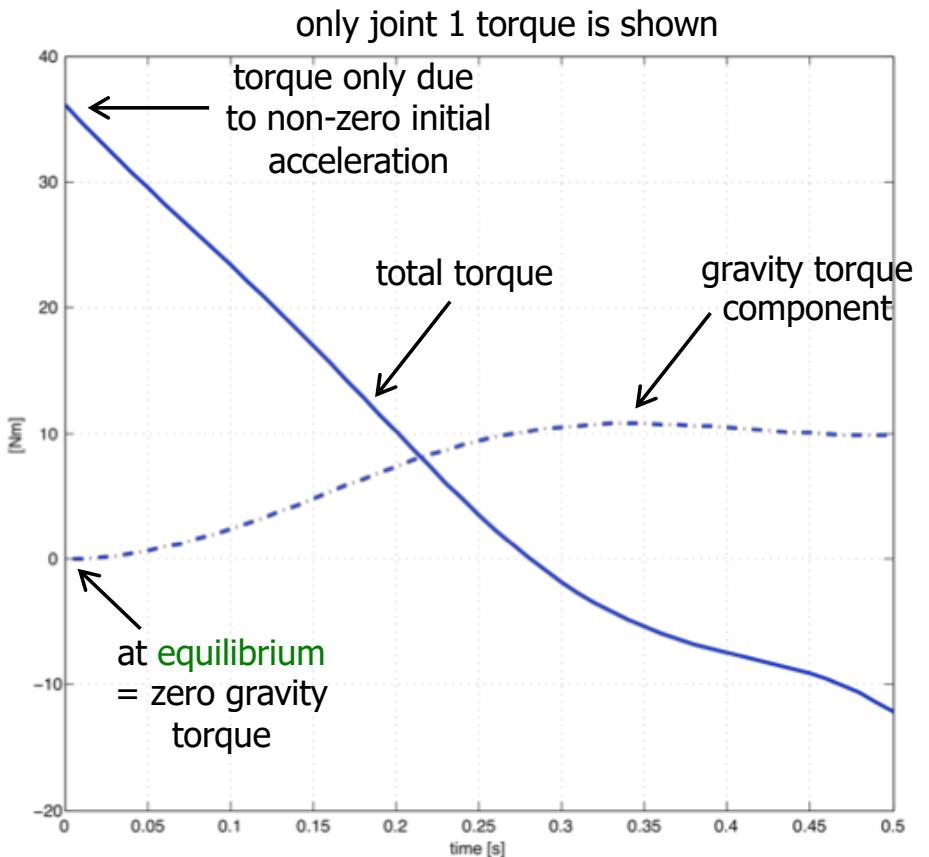
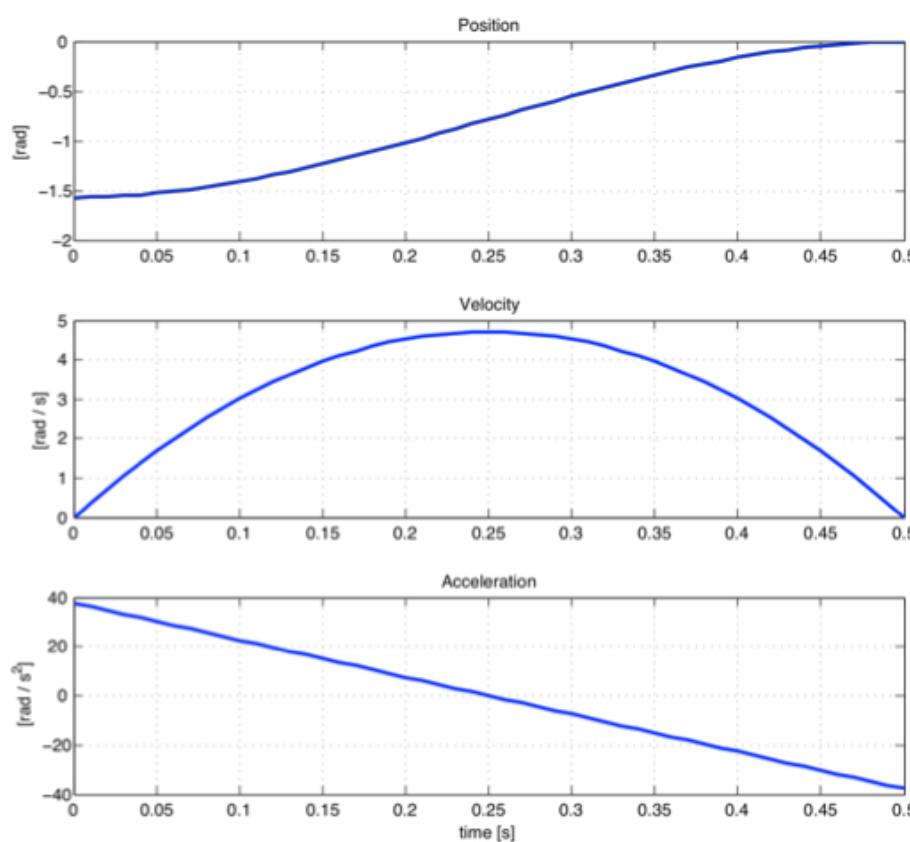
gravity term (only position-dependent): does **NOT** scale!



Dynamic scaling of trajectories

numerical example

- rest-to-rest motion with cubic polynomials for planar 2R robot under gravity (from downward **equilibrium** to horizontal link 1 & upward vertical link 2)
- original trajectory lasts $T = 0.5$ s (but maybe violates the torque limit at joint 1)

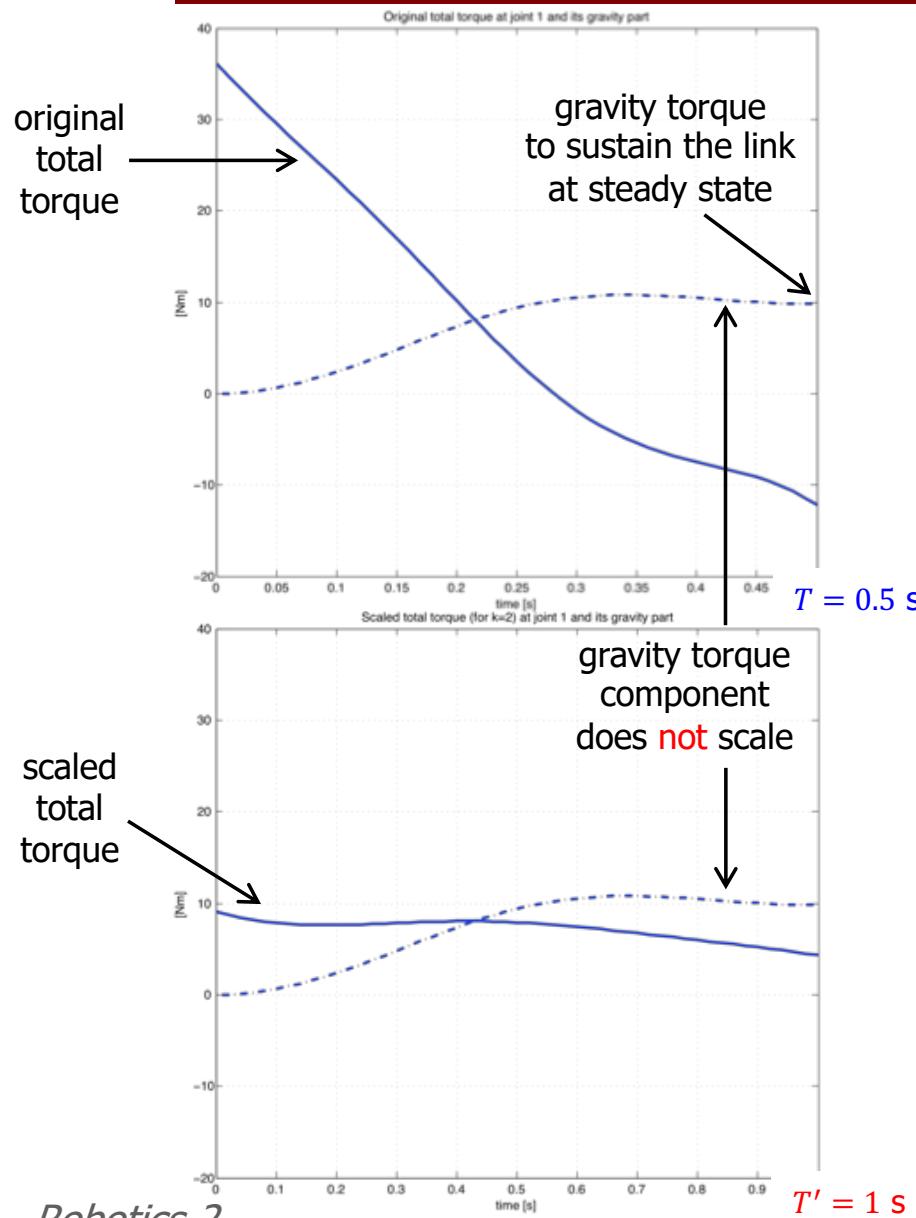


for **both** joints

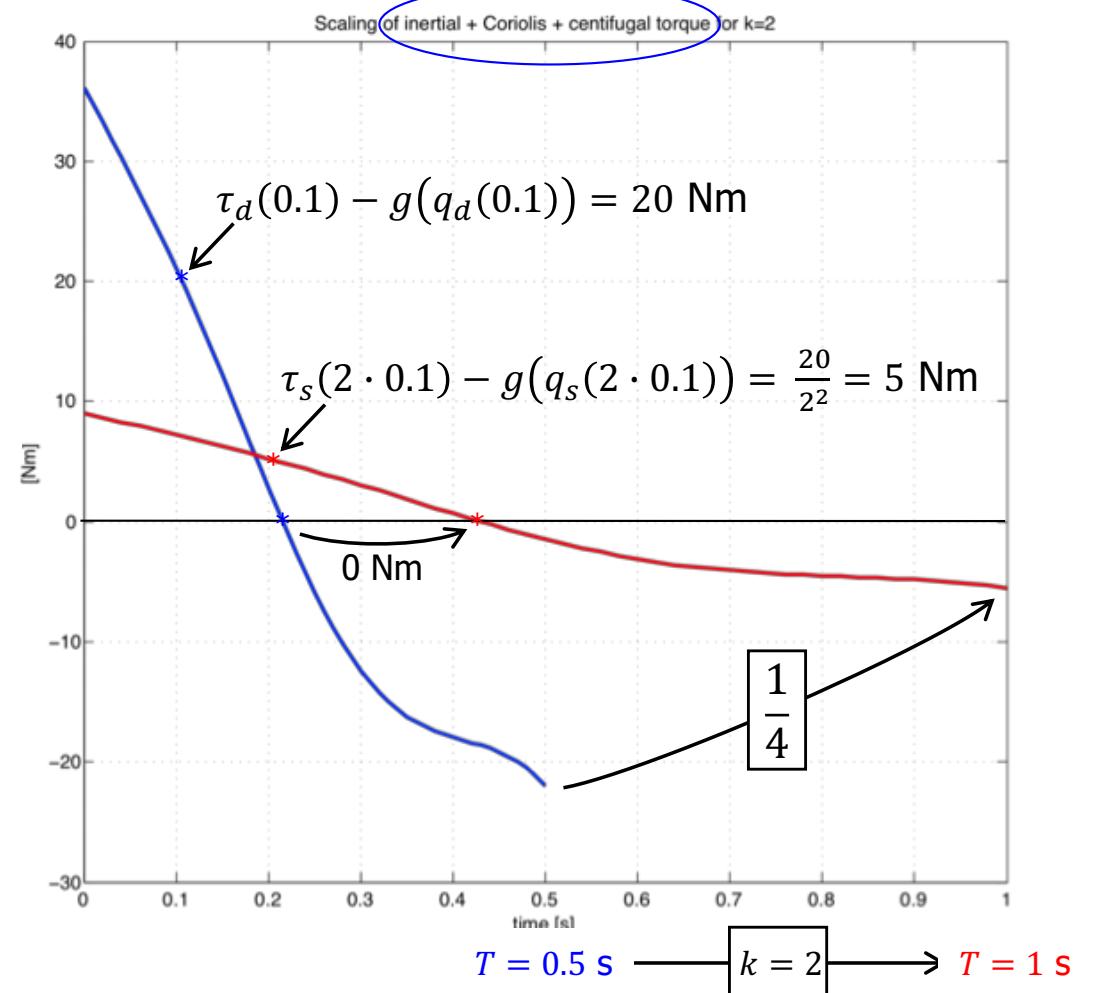


Dynamic scaling of trajectories

numerical example



- scaling with $k = 2$ (slower) $\rightarrow T' = 1 \text{ s}$





State equations

Direct dynamics

Lagrangian
dynamic model

$$M(q)\ddot{q} + c(q, \dot{q}) + g(q) = u$$

N differential
2nd order
equations

defining the vector of state variables as $x = \begin{pmatrix} x_1 \\ x_2 \end{pmatrix} = \begin{pmatrix} q \\ \dot{q} \end{pmatrix} \in \mathbb{R}^{2N}$

state equations



$$\dot{x} = \begin{pmatrix} \dot{x}_1 \\ \dot{x}_2 \end{pmatrix} = \begin{pmatrix} x_2 \\ -M^{-1}(x_1)[c(x_1, x_2) + g(x_1)] \end{pmatrix} + \begin{pmatrix} 0 \\ M^{-1}(x_1) \end{pmatrix} u$$

$$= f(x) + G(x)u$$

\uparrow
 $2N \times 1$ \uparrow
 $2N \times N$

$2N$ differential
1st order
equations

another choice...

$$\tilde{x} = \begin{pmatrix} q \\ M(q)\dot{q} \end{pmatrix}$$

generalized
momentum

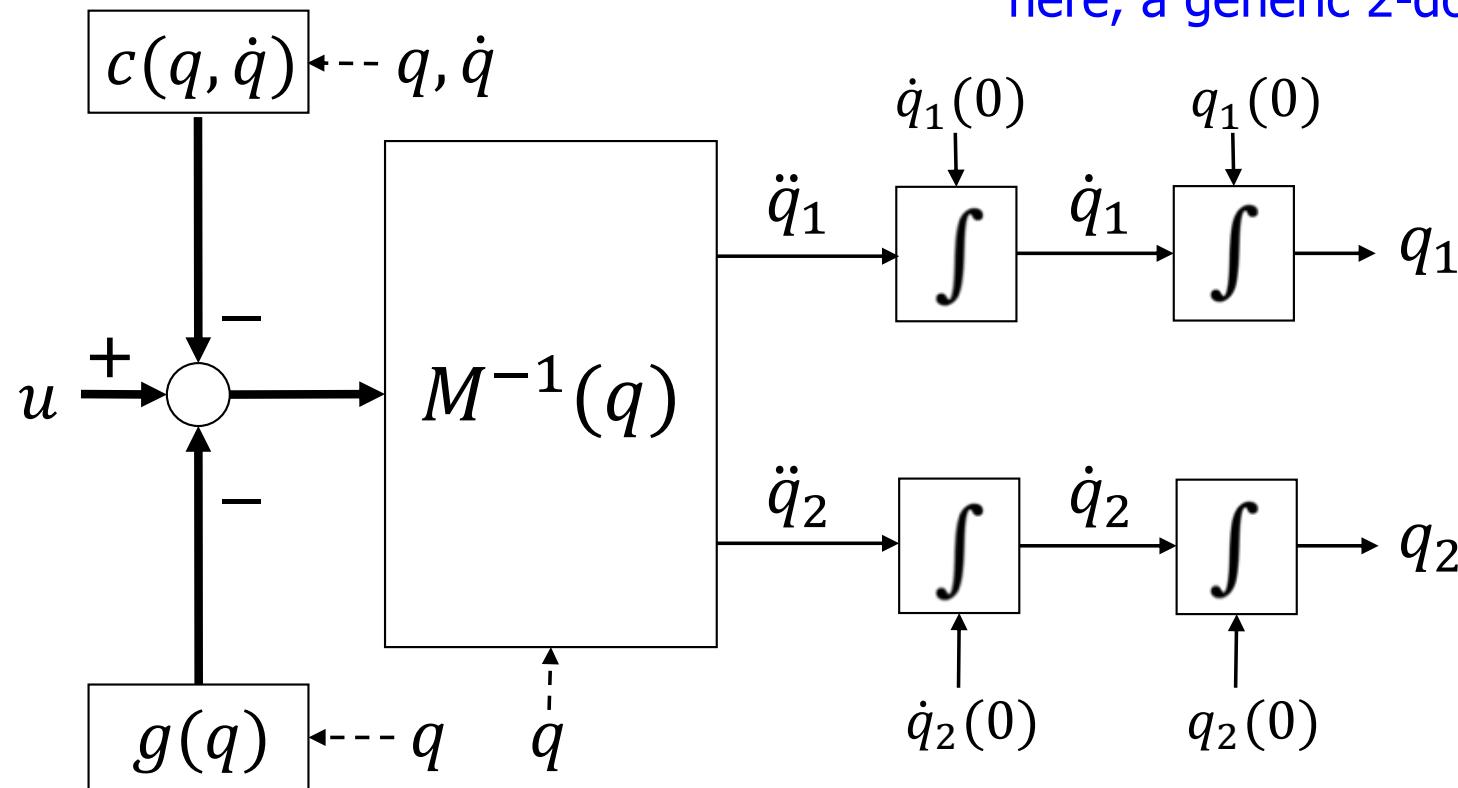
$\dot{\tilde{x}} = \dots$ (do it as exercise)



Dynamic simulation

Simulink
block
scheme

input torque
command
(open-loop
or in
feedback)



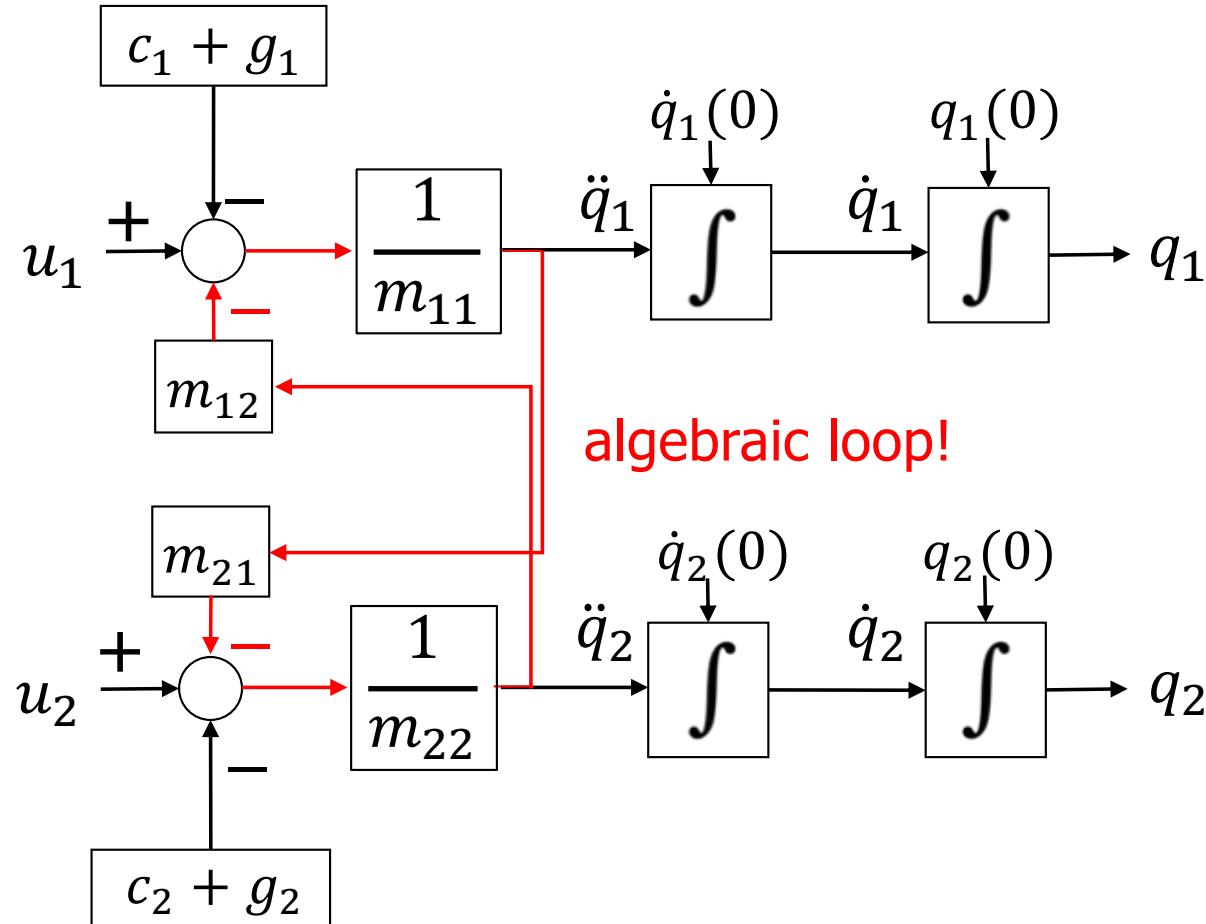
here, a generic 2-dof robot

including "inv(M)"

- initialization (dynamic coefficients and initial state)
- calls to (user-defined) Matlab functions for the evaluation of model terms
- choice of a numerical integration method (and of its parameters)



... an incorrect realization



causality principle is violated!!

inversion of the robot inertia matrix *in toto* is needed
(and not *only* of its elements on the diagonal...)



Approximate linearization

- we can derive a **linear** dynamic model of the robot, which is valid **locally** around a given operative condition
 - useful for analysis, design, and gain tuning of linear (or, the linear part of) control laws
 - approximation by Taylor series expansion, up to the first order
 - linearization around a (constant) **equilibrium state** or along a (nominal, time-varying) **equilibrium trajectory**
 - usually, we work with (nonlinear) state equations; for mechanical systems, it is more convenient to directly use the **2nd order model**
 - same result, but easier derivation

$$\text{equilibrium state } (q, \dot{q}) = (q_e, 0) [\ddot{q} = 0] \implies g(q_e) = u_e$$

$$\text{equilibrium trajectory } (q, \dot{q}) = (q_d(t), \dot{q}_d(t)) [\ddot{q} = \ddot{q}_d(t)]$$

$$\implies M(q_d)\ddot{q}_d + c(q_d, \dot{q}_d) + g(q_d) = u_d$$



Linearization at an equilibrium state

- variations around an equilibrium state

$$q = q_e + \Delta q \quad \dot{q} = \dot{q}_e + \dot{\Delta q} = \dot{\Delta q} \quad \ddot{q} = \ddot{q}_e + \ddot{\Delta q} = \ddot{\Delta q} \quad u = u_e + \Delta u$$

- keeping into account the quadratic dependence of c terms on velocity (thus, neglected around the zero velocity)

$$M(q_e) \ddot{\Delta q} + g(q_e) + \underbrace{\frac{\partial g}{\partial q} \Big|_{q=q_e}}_{G(q_e)} \Delta q + o(\|\Delta q\|, \|\dot{\Delta q}\|) = u_e + \Delta u$$

infinitesimal terms
of second or higher order

- in state-space format, with $\Delta x = \begin{pmatrix} \Delta q \\ \dot{\Delta q} \end{pmatrix}$

$$\dot{\Delta x} = \begin{pmatrix} 0 & I \\ -M^{-1}(q_e)G(q_e) & 0 \end{pmatrix} \Delta x + \begin{pmatrix} 0 \\ M^{-1}(q_e) \end{pmatrix} \Delta u = A \Delta x + B \Delta u$$



Linearization along a trajectory

- variations around an equilibrium trajectory

$$q = q_d + \Delta q \quad \dot{q} = \dot{q}_d + \dot{\Delta q} \quad \ddot{q} = \ddot{q}_d + \ddot{\Delta q} \quad u = u_d + \Delta u$$

- developing to 1st order the terms in the dynamic model ...

$$M(q_d + \Delta q)(\ddot{q}_d + \ddot{\Delta q}) + c(q_d + \Delta q, \dot{q}_d + \dot{\Delta q}) + g(q_d + \Delta q) = u_d + \Delta u$$

$$M(q_d + \Delta q) \cong M(q_d) + \sum_{i=1}^N \frac{\partial M_i}{\partial q} \Big|_{q=q_d} e_i^T \Delta q \quad \text{↓ } i\text{-th row of the identity matrix}$$

$$g(q_d + \Delta q) \cong g(q_d) + G(q_d) \Delta q$$

$$c(q_d + \Delta q, \dot{q}_d + \dot{\Delta q}) \cong c(q_d, \dot{q}_d) + \underbrace{\frac{\partial c}{\partial q} \Big|_{\substack{q=q_d \\ \dot{q}=\dot{q}_d}}}_{C_1(q_d, \dot{q}_d)} \Delta q + \underbrace{\frac{\partial c}{\partial \dot{q}} \Big|_{\substack{q=q_d \\ \dot{q}=\dot{q}_d}}}_{C_2(q_d, \dot{q}_d)} \dot{\Delta q}$$



Linearization along a trajectory (cont)

- after simplifications ...

$$M(q_d)\ddot{\Delta q} + C_2(q_d, \dot{q}_d)\dot{\Delta q} + D(q_d, \dot{q}_d, \ddot{q}_d)\Delta q = \Delta u$$

with

$$D(q_d, \dot{q}_d, \ddot{q}_d) = G(q_d) + C_1(q_d, \dot{q}_d) + \sum_{i=1}^N \frac{\partial M_i}{\partial q} \Big|_{q=q_d} \ddot{q}_d e_i^T$$

- in state-space format

$$\begin{aligned}\dot{\Delta x} &= \begin{pmatrix} 0 & I \\ -M^{-1}(q_d)D(q_d, \dot{q}_d, \ddot{q}_d) & -M^{-1}(q_d)C_2(q_d, \dot{q}_d) \end{pmatrix} \Delta x \\ &\quad + \begin{pmatrix} 0 \\ M^{-1}(q_d) \end{pmatrix} \Delta u = A(t) \Delta x + B(t) \Delta u\end{aligned}$$

a linear, but **time-varying** system!!



Coordinate transformation

$$q \in \mathbb{R}^N$$

$$M(q)\ddot{q} + c(q, \dot{q}) + g(q) = M(q)\ddot{q} + n(q, \dot{q}) = u_q \quad 1$$

if we wish/need to use a **new** set of generalized coordinates p

$$p \in \mathbb{R}^N$$

$$p = f(q)$$

$$q = f^{-1}(p)$$

$$\dot{p} = \frac{\partial f}{\partial q} \dot{q} = J(q)\dot{q}$$

$$\dot{q} = J^{-1}(q)\dot{p}$$

$$u_q = J^T(q)u_p$$

$$\ddot{p} = J(q)\ddot{q} + \dot{J}(q)\dot{q}$$

$$\ddot{q} = J^{-1}(q)(\ddot{p} - \dot{J}(q)J^{-1}(q)\dot{p})$$

$$M(q)J^{-1}(q)\ddot{p} - M(q)J^{-1}(q)\dot{J}(q)J^{-1}(q)\dot{p} + n(q, \dot{q}) = J^T(q)u_p \quad 1$$

$$J^{-T}(q) \cdot$$

pre-multiplying the whole equation...



Robot dynamic model after coordinate transformation

$$J^{-T}(q)M(q)J^{-1}(q)\ddot{p} + J^{-T}(q)(n(q, \dot{q}) - M(q)J^{-1}(q)\dot{J}(q)J^{-1}(q)\dot{p}) = u_p$$

$$q \rightarrow p$$

for actual computation,
these inner substitutions
are not necessary

$$(q, \dot{q}) \rightarrow (p, \dot{p})$$



$$M_p(p)\ddot{p} + c_p(p, \dot{p}) + g_p(q) = u_p$$

non-conservative
generalized forces
performing work on p

$$M_p = J^{-T} M J^{-1}$$

symmetric,
positive definite
(out of singularities)

$$g_p = J^{-T} g$$

$$c_p = J^{-T}(c - M J^{-1} \dot{J} J^{-1} \dot{p}) = J^{-T} c - M_p \dot{J} J^{-1} \dot{p}$$

quadratic
dependence on \dot{p}

$$c_p(p, \dot{p}) = S_p(p, \dot{p}) \dot{p} \quad M_p - 2S_p \text{ skew-symmetric}$$

when $p = \text{E-E pose}$, this is the robot dynamic model in Cartesian coordinates

Q: What if the robot is redundant with respect to the Cartesian task?



Optimal point-to-point robot motion

considering the dynamic model

- given the initial and final robot configurations (at rest) and actuator torque bounds, find

- the minimum-time T_{\min} motion
- the (global/integral) minimum-energy E_{\min} motion

and the associated command torques needed to execute them

- a complex nonlinear optimization problem solved numerically

video



$$T_{\min} = 1.32 \text{ s}, E = 306$$

video



$$T = 1.60 \text{ s}, E_{\min} = 6.14$$