## **FINANCE**

## Skill Tree: Color in the boxes and level up your skills



Use for individuals or as a group by picking a colour each and coloring in a part of the box. Everyone's journey is different and you can interpret the goals flexibly. The aim is to inspire you to learn and try new things. Not everything needs to be completed.



(set your own goal) Contribute Pay off a loan voluntarily to for a car or house retirement savings Understand Write a letter i I Get a loan for old age benefits to a politician about a car or house in your country a policy that affects your (00) finances Learn about Understand Create a will Start a side hustle unions and collective how government policy affects your finances bargaining 匰 गर Learn how Achieve your Use a to open a simple savings goal for a retirement calculator small business big purchase ii 属 Learn about Learn about Change your career Learn about brokerage and different kinds of or job for the better estate planning retirement accounts online businesses Open a second Run a Monte 圃 <u>-a</u> ᡯ ň. Set a savings Carlo retirement bank account at goal for a big purchase simulation a different bank Understand iI \$ Research other Track your net Pay off a what target date, career pathways worth debt mutual and index funds are 图 **'**'' \$ <u>-a</u> Open a Set up a regular Save for a brokerage account time to review bills, small purchase and invest financial statements and paystubs Upskill for Donate to Learn about Teach a friend better pay effective charities risk diversification a finance skill **=**⊙ Build good Learn about Learn about cryptocurrency credit and monitor lifestyle creep scams for changes Brainstorm big Lodge a tax Right-size your Understand what ways to cut expenses, return insurance stocks and bonds are e.g., moving cities, selling car \$ % Find ways to Learn to Learn how credit cut down on lifestyle recognize an MLM scores are calculated spending scheme Right-size your Save reciepts Sell things you Learn about the A phone and for tax time don't need risks of gambling internet plan Save three A Learn about Review your months worth of credit reports common financial expenses scams Cancel Understand Learn about A Change providers unnecessary how your income tax credit unions and banks for a better deal subscriptions is calculated \$ رع Learn to Add a portion of Shred old maintain your things every paycheck financial documents to ensure long term use to savings e.g., sharpen knives, Learn how Build good Compare your protect leather Get insurance -1111 to save money habits to avoid P budget to reality over that's right for you expensive future problems with cooking at home e.g., cleaning teeth, sunscreen Learn about Create an Track your 1111 the benefits and risks emergency fund expenses for a month of credit cards Learn about Learn about Learn about <u>---</u> Create financial free services in checking and savings different kinds of goals your area, e.g., library insurance accounts

Make a budget



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Organize

important documents

Icons by Icons8.com

1 tile = 1 point

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