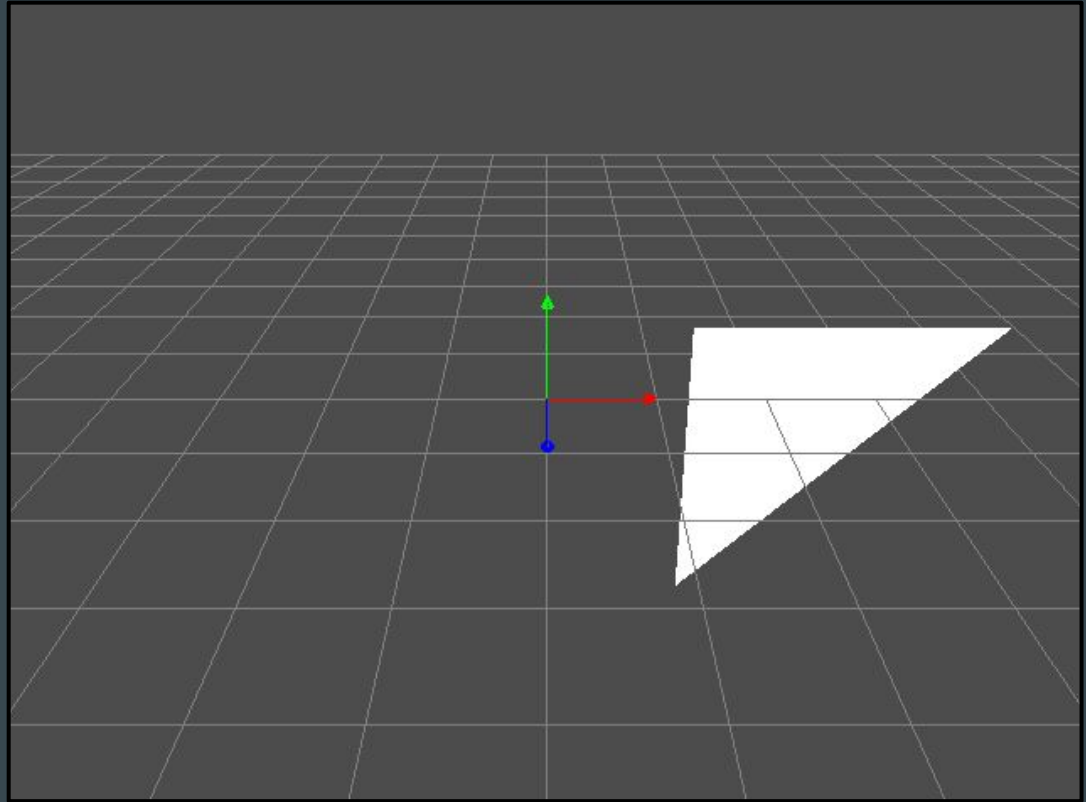


Transformations

...

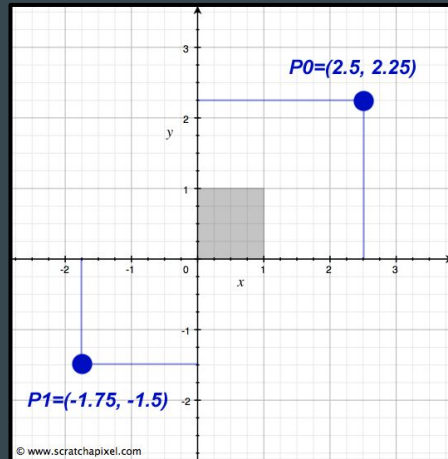
Carlos Fuentes



End Goal

Coordinate systems: definition

- We used to represent points as **tuples of numbers**
- For example $(2.5, 2.25)$ or $(-1.75, -1.5)$ tuples are points in 2 dimensions.
- This tuple have a meaning because of coordinates systems
- This tuple must be **the only** way to represent these point in that coordinate system.



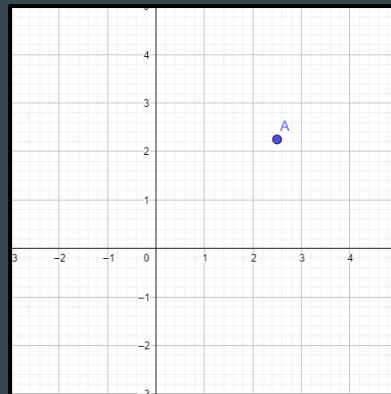
Coordinate systems: basis

- In linear algebra 2 **axis** (in 2D) form what we call **basis** of a coordinate system (3 axis in 3D)
- A basis is a set of **linearly independent vectors** that in a linear combination can represent any point in the coordinate system.
- Linearly independent means none of the vectors can be written as a **linear combination** of the others

Coordinate systems: basis

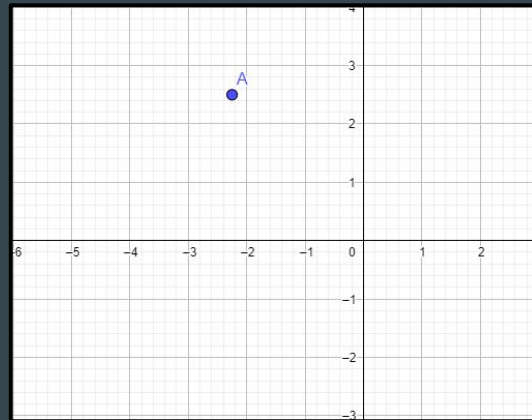
- Orthogonal (**perpendicular**) vectors are guaranteed to be **linearly independent** (inverse is not always true)
- 2D coordinate system (also known as **cartesian** coordinate system) has basis $(1, 0)$ and $(0, 1) \rightarrow X_{\text{axis}}$ and Y_{axis} respectively.
- If we linearly combine it with tuple $(2.5, 2.25)$ we get

$$X_{\text{axis}} * 2.5 + Y_{\text{axis}} * 2.25 = (1, 0) * 2.5 + (0, 1) * 2.25 = (2.5, 0) + (0, 2.25) = (2.5, 2.25)$$



Coordinate systems: basis

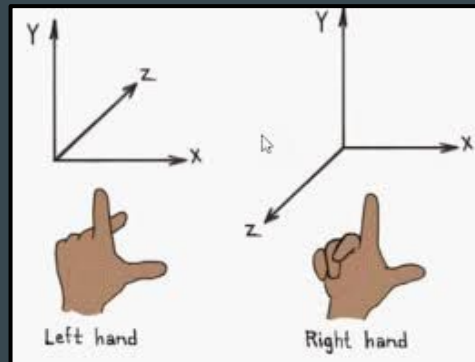
- **Changing the basis** is a common operation in computer graphics
- For example we can rotate 90 degrees both axis to get the basis axis $(0, 1)$ and $(-1, 0)$, so our previous example is this cartesian point



$$X_{axis} * 2.5 + Y_{axis} * 2.25 = (0, 1) * 2.5 + (-1, 0) * 2.25 = (0, 2.5) + (-2.25, 0) = (-2.25, 2.5)$$

Coordinate Systems: 3D

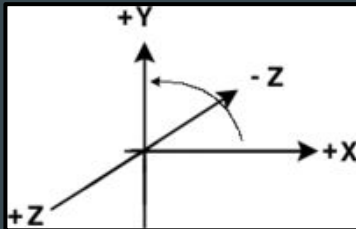
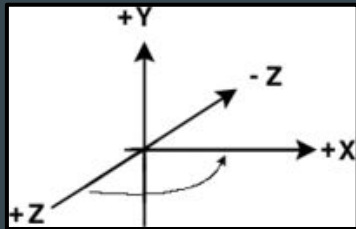
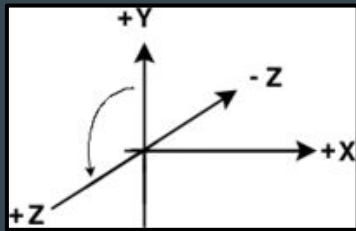
- 3 dimensions is an extension of 2 dimensions but adding a third orthogonal axis
- In Geometry a 3D coordinate system is also known as **Euclidean space**
- Unfortunately we have two ways of generate this new orthogonal axis that derives in 2 different euclidean space conventions: **right handed and left handed**.



Coordinate Systems: 3D

- Handness is also important for **rotation** and **cross product** interpretation
- Right-handed systems rotations are **counterclockwise** and left-handed systems rotations are **clockwise**.
- **OpenGL** is right-handed. Positive x and y axis points to right and up and negative z points forward

OpenGL positive x, y, z rotations



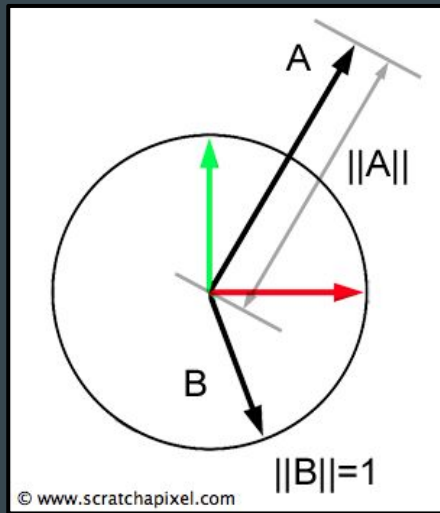
Vectors

- Vectors represents **points** but also the **direction** from point A to B and also the distance (also called **norm** or **magnitude**).
- A normalized vector is a vector whose magnitude is 1.

Is constructed by dividing the vector from its length

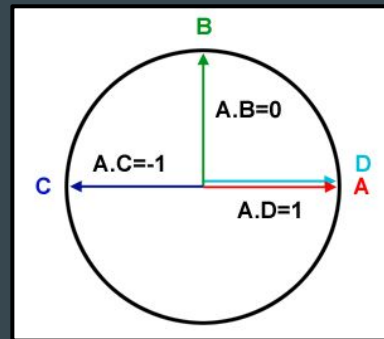
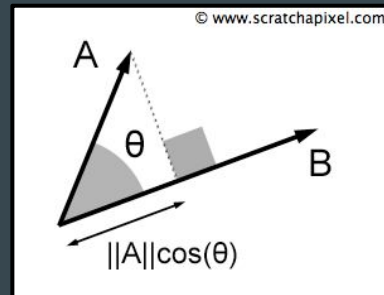
if it's greater than 0:

$$\frac{V}{\|V\|}$$



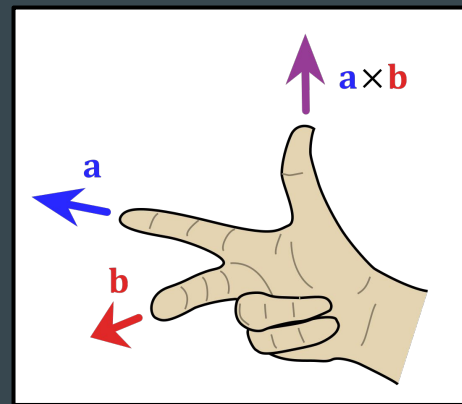
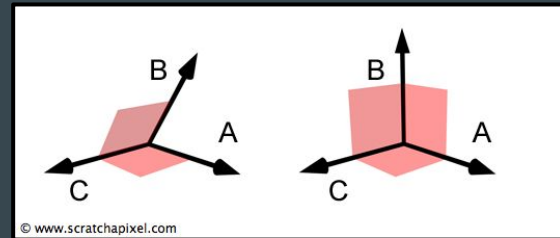
Vectors: dot product

- The **dot product** between two vectors can be seen as the projection of one onto the other.
- Dot product is related to the **cosine** of the angle of both vectors \Rightarrow is used to compute **angle**
- Is used also to test whether both vectors are pointing to the **same**, the **opposite direction**, or are **orthogonals**.



Vectors: cross product

- Cross product returns a vector that is perpendicular to the other two.
- This is useful for creating a coordinate system
- Cross product is anticommutative $A \times B = -B \times A$
- Cross product returns always the same value
- When using it to find the third basis axis we have to take care of **handedness** and **cross product sign**



Matrices

- Matrices are used to **transform points** by multiplying vectors by them
- Matrices can be used to combine three basic **geometric transformations** (rotation, translation and scale) into a very fast, easy and compact way using matrix **product**.
- Matrix product is **not commutative** $M_1 \times M_2 \neq M_2 \times M_1$
- In graphics we use square matrices (have the same number of rows and columns), and particularly **3x3 and 4x4 matrices**

Matrices: transformations

- A **matrix and point product** is the same as a matrix and matrix product because we can write a vector like a 1xn matrix (1x3 for a 3D point)
- Matrix point product is not commutative and transforms depends on left or right point multiplication (we will consider **right multiplication**)
- A point multiplying by **Identity** matrix remains unmodified

$$\begin{pmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} P_x \\ P_y \\ P_z \end{pmatrix} = \begin{pmatrix} P_x \\ P_y \\ P_z \end{pmatrix}$$

Matrices: transformations

- Multiplying the **Scaling** matrix by a point returns the point scaled by the factors.

$$\begin{pmatrix} S_x & 0 & 0 \\ 0 & S_y & 0 \\ 0 & 0 & S_z \end{pmatrix} \begin{pmatrix} P_x \\ P_y \\ P_z \end{pmatrix} = \begin{pmatrix} P_x * S_x \\ P_y * S_y \\ P_z * S_z \end{pmatrix}$$

- **Rotation** matrices around x, y and z axis for a given angle θ

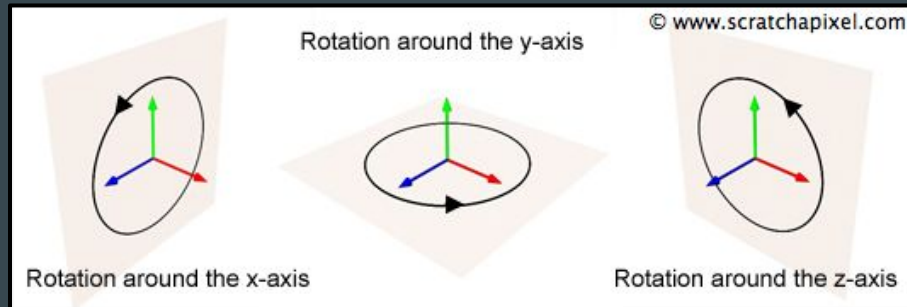
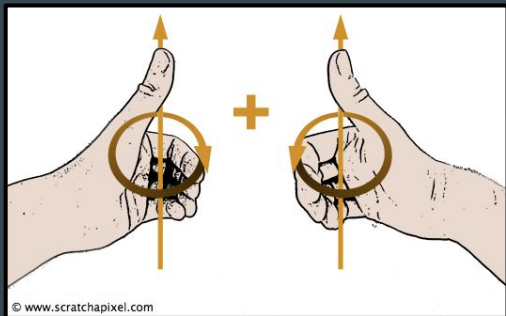
$$R_x(\theta) = \begin{pmatrix} 1 & 0 & 0 \\ 0 & \cos\theta & -\sin\theta \\ 0 & \sin\theta & \cos\theta \end{pmatrix} \quad R_y(\theta) = \begin{pmatrix} \cos\theta & 0 & \sin\theta \\ 0 & 1 & 0 \\ -\sin\theta & 0 & \cos\theta \end{pmatrix} \quad R_z(\theta) = \begin{pmatrix} \cos\theta & -\sin\theta & 0 \\ \sin\theta & \cos\theta & 0 \\ 0 & 0 & 1 \end{pmatrix}$$

Matrices: transformations

- Rotations around axis can be combined into one matrix

$$R_{xy}(\theta) = R_x(\theta) * R_y(\theta)$$

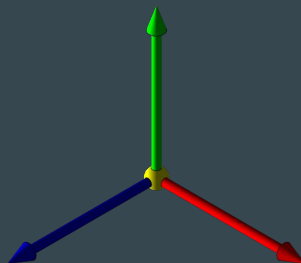
- The direction of rotation depends on handedness



Matrices: transformations

- Rotation matrices, each column represents the **axis of a coordinate system**.

$$\begin{pmatrix} \boxed{Xx} & \boxed{Yx} & \boxed{Zx} \\ \boxed{Xy} & \boxed{Yy} & \boxed{Zy} \\ \boxed{Xz} & \boxed{Yz} & \boxed{Zz} \end{pmatrix}$$



- Rotation matrices are **orthogonal** → each column is a perpendicular vector.
- The inverse of orthogonal matrix is equal to **transpose** (set columns as rows)
- Transpose is a lot more cheap operation than inverse.

Matrices: transformations

- **Translation** is just adding an x,y,z value to a point
- This operation can't be done using 3x3 matrix multiplications
- Translation can be done using **4x4 matrix** and converting our points to

homogeneous coordinates (x,y,z,w) where $w = 1 \Rightarrow (P_x, P_y, P_z, 1)$

$$\begin{pmatrix} 1 & 0 & 0 & T_x \\ 0 & 1 & 0 & T_y \\ 0 & 0 & 1 & T_z \\ 0 & 0 & 0 & 1 \end{pmatrix} * \begin{pmatrix} P_x \\ P_y \\ P_z \\ 1 \end{pmatrix} = \begin{pmatrix} P_x + T_x \\ P_y + T_y \\ P_z + T_z \\ 1 \end{pmatrix}$$

Matrices: transformations

- Homogeneous coordinates is also important for **perspective projection** (allows depth scaling of objects modifying the w component)
- All previous transformations (scale, rotation, translation) are **affine transformations**
- **Affine transformations** are transformations that preserve parallel lines.
- Projective transformations like perspective aren't necessary affine transforms

Model matrix

- **model matrix** is an affine transform result of compositing translation, rotation and scale $\Rightarrow model_{4 \times 4} = T_{x,y,z} * R_{x,y,z}(\theta_1, \theta_2, \theta_3) * S_{x,y,z}$
- Its resulting matrix has this form

The diagram illustrates the structure of a 4x4 model matrix. The matrix is shown as a large yellow parenthesis containing four columns. The first three columns are grouped by a dotted line and labeled 'Rotation' with a dotted arrow. Each of these columns is further annotated with a label above it and a colored arrow pointing to it: 'Axis_x*Scale_x' (red arrow), 'Axis_y*Scale_y' (green arrow), and 'Axis_z*Scale_z' (blue arrow). The fourth column is labeled 'Translation' with a black arrow. The matrix elements are as follows:

Axis _x *Scale _x	Axis _y *Scale _y	Axis _z *Scale _z	Translation
X_x	Y_x	Z_x	T_x
X_y	Y_y	Z_y	T_y
X_z	Y_z	Z_z	T_z
0	0	0	1

Model matrix

- Vectors are used for represent **points or directions**.
- Directions can be rotated or scaled but can't be translated.
- When we use model matrix to **transform directions** we must extract 3x3 rotation matrix from our 4x4 model matrix and apply the transformation.

$$\begin{pmatrix} X_x & Y_x & Z_x \\ X_y & Y_y & Z_y \\ X_z & Y_z & Z_z \end{pmatrix}$$

Model matrix

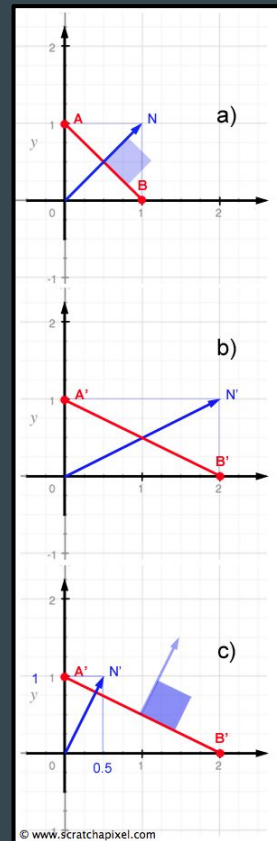
- Vectors usually represent not just directions but also **normals**
- When we apply model matrix to a normal with uniform scale the result normal is scaled \Rightarrow Re-normalize !!!
- A normal has the property of being **perpendicular to the tangent** of a surface
- Normal resulting of applying model matrix with **non-uniform scale** is not perpendicular to surface tangent \Rightarrow Wrong result!!!!

Model matrix

- To preserve **normal-tangent perpendicularity**, when using a model matrix with **non-uniform scale**, we have to apply the transpose of the inverse of our 3x3 rotation/scale matrix.

$$\text{transpose}(\text{inverse}(\text{model}_{3 \times 3})) * \text{normal}$$

- Resulting matrix is the same model matrix but **inverse scaled**.
- Here a good demonstration



Camera matrix

- Camera matrix is like **model matrix** but without scales \Rightarrow **Rigid transform**.
- OpenGL camera points towards **Z negative** axis so camera matrix has this form

$$\begin{pmatrix} right_x & up_x & -forward_x & position_x \\ right_y & up_y & -forward_y & position_y \\ right_z & up_z & -forward_z & position_z \\ 0 & 0 & 0 & 1 \end{pmatrix}$$

- Camera matrix is usually constructed from **LookAt function** using eye (camera position), target (target position), and up (up vector) parameters:

```
forward = normalized(target - eye)
right = normalized(cross(forward, up));
up = normalized(cross(right, forward));
position = eye;
```

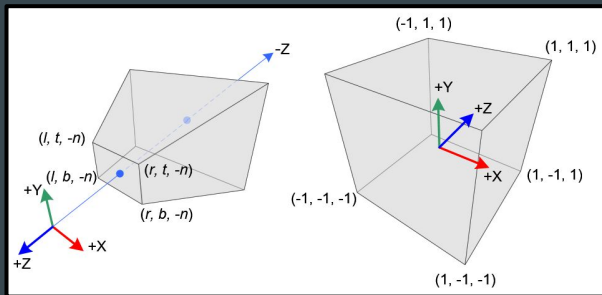
View matrix

- View matrix transforms points from world space relative to camera/view space
- View matrix is the **inverse of camera matrix**
- Camera matrix is the composition of a rotation matrix (**orthonormal**) and a translation matrix so, its inverse is

$$\begin{pmatrix} right_x & right_y & right_z & 0 \\ up_x & up_y & up_z & 0 \\ -forward_x & -forward_y & -forward_z & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix} * \begin{pmatrix} 1 & 0 & 0 & -T_x \\ 0 & 1 & 0 & -T_y \\ 0 & 0 & 1 & -T_z \\ 0 & 0 & 0 & 1 \end{pmatrix} = \begin{pmatrix} right_x & right_y & right_z & -dot(T_{x,y,z}, right_{x,y,z}) \\ up_x & up_y & up_z & -dot(T_{x,y,z}, up_{x,y,z}) \\ -forward_x & -forward_y & -forward_z & dot(T_{x,y,z}, forward_{x,y,z}) \\ 0 & 0 & 0 & 1 \end{pmatrix}$$

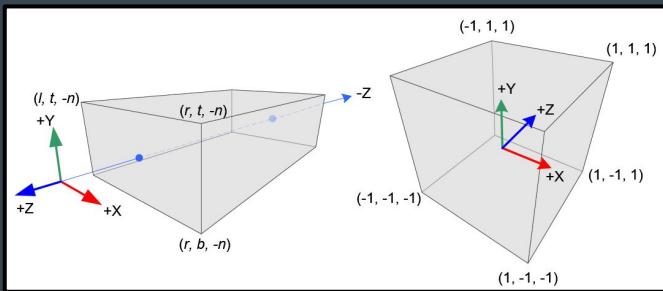
Projection matrix: perspective

- Perspective projection maps a point in a **pyramid** to a **unit cube**.
- Due to this mapping **farther objects appears smaller**.
- This is accomplished modifying w component of homogeneous coordinates.
- Projection transforms points to **Clipping Space**, this points are then divided by w (perspective corrected) to get **Normalized Device Coordinates**.



Projection matrix: orthographic

- Orthographic projection is simpler than perspective
- It just needs to map a rectangular volume into a cube scaling it.
- With orthographic projection there is no Z scaling of objects
- [Here](#) an article deriving both projections



Matrices: row major vs column major

- Matrices can be stored in memory in 2 different memory layouts:
 - **Row major** means in memory we have [Row₀ Row₁ Row₂ Row₃]
 - **Column major** means in memory we have [Column₀ Column₁ Column₂ Column₃ ...]
- **GLSL** matrix are column major
- **MathGeoLib** is row major
- **Transpose** matrix is equivalent to change from row to column major.

Using transforms in shaders: Uniforms

- **Vertex shader** is responsible of transform vertices to clipping space using **model, view and projection** transforms.
- We need a way to publish this transforms as variables of the shader: **Uniforms**
- Uniforms are global variables assigned to a program (vertex and fragment shader)
- Uniform values **remains equal for all invocations** of shaders inside a **draw call**
 - For each vertex, vertex shader is invoked with different vertex attributes but the same uniforms
 - For each fragment, fragment shader is invoked with different fragments but the same uniforms

Using transforms in shaders: Uniforms

- How to declare a uniform into our vertex shader

```
#version 330
layout(location=0) in vec3 my_vertex_position;

uniform mat4 proj;
uniform mat4 view;
uniform mat4 model;

void main()
{
    gl_Position = proj*view*model*vec4(my_vertex_position, 1.0);
}
```

Using transforms in shaders: Uniforms

- How to set Uniform values for each draw call:
 - glGetUniformLocation retrieves an index location for a uniform variable name
 - glUniform* (glUniform1f, glUniform2f, ..., glUniformMatrix4f, etc) assigns a value

```
void RenderTriangle()
{
    float4x4 model, view, projection;
    // TODO: retrieve model view and projection

    glUseProgram(program);
    glUniformMatrix4fv(glGetUniformLocation(program, "model"), 1, GL_TRUE, &model[0][0])
    glUniformMatrix4fv(glGetUniformLocation(program, "view"), 1, GL_TRUE, &view[0][0])
    glUniformMatrix4fv(glGetUniformLocation(program, "proj"), 1, GL_TRUE, &projection[0][0])
    // TODO: bind buffer and vertex attributes

    glDrawArrays(GL_TRIANGLES, 0, 3);
}
```

Exercise

- Modify our triangle rendering example so we can multiply each vertex by model and view and projection matrices in our vertex shader
- Use Frustum class in MathGeoLib to get projection matrices

```
Frustum frustum;  
frustum.type = FrustumType::PerspectiveFrustum;  
  
frustum.pos = float3::zero;  
frustum.front = -float3::unitZ;  
frustum.up = float3::unitY;  
  
frustum.nearPlaneDistance = 0.1f;  
frustum.farPlaneDistance = 100.0f;  
frustum.verticalFov = math::pi/4.0f;  
frustum.horizontalFov = 2.f * atanf(tanf(frustum.verticalFov * 0.5f) * aspect;  
  
float4x4 proj = frustum.ProjectionMatrix();
```

Exercise

- Use float4x4 class in MathGeoLib to get model and view matrix
- Note: For view matrix you can create your own LookAt function or use

MathGeoLib LookAt.

```
float4x4 model = float4x4::FromTRS(float3(2.0f, 0.0f, 0.0f),  
                                     float4x4::RotateZ(pi / 4.0f),  
                                     float3(2.0f, 1.0f, 0.0f));  
  
float4x4 view = LookAt(float3(0.0f, 4.0f, 8.0f), float3(0.0f, 0.0f, 0.0f), float3::unitY);
```


Debug Draw

- In debug_draw.zip you can find debug primitives for drawing axis, grids, etc. To integrate into your project:
 - a. Add source and header files to your project
 - b. Create **ModuleDebugDraw** in Application class
 - c. Call drawing primitives each render
 - `dd::axisTriad(float4x4::identity, 0.1f, 1.0f);`
 - `dd::xzSquareGrid(-10, 10, 0.0f, 1.0f, dd::colors::Gray);`
 - d. Call **ModuleDebugDraw::Draw** method passing projection, view, and screen width and height as arguments
 - e. Note: Draw method must be called after drawing all primitives

