

Izhan Ahmed Perampalli

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Toronto, ON

PROFILE SUMMARY

- A Finance enthusiast currently enrolled in Business Management program at Humber and pursuing FMVA.
- Holds a postgraduate diploma in Financial Planning and a Bachelor's Degree in Finance.
- Skilled in financial analysis, financial modeling, valuation analysis, and Microsoft applications.
- Experienced in Finance, Economics, and Accounting, with hands-on experience in managing financial data, market trend analytics, and designing strategic plans.
- Previous co-op/internship experiences instilled willingness to learn more and problem-solving skills to solve complex problems in communications with higher management.
- Excellent communication skills, presentation, and interpersonal skills.
- Positive pleasing personality and friendly attitude to build great connections.

SKILLS:

Financial Modeling | Valuation Analysis | Strategic Planning | Microsoft Excel | Analytical Skills | Problem Solving Skills | Attention to Detail | PowerPoint | Leadership Skills | Excellent Organizational Skills

EXPERIENCE:

Intern (Co-op) | Jun 2022 – Jul 2022

ITax Canada

- Under the mentorship of the tax team, I gained knowledge regarding tax accounting, financial reporting, while providing attention to minimize tax liabilities. Helped communicate regarding tax returns and solutions for client relationships.
- Work independently and provided support in internal audit, organized financial statements and data, prepared responses to CRA inquiries, and assisted with monthly reporting of bank account reconciliations.
- Provided administrative support for the corporate tax team while organizing & maintaining files, compliance and completing other administrative tasks.
- Worked with various accounting systems such as ProFile, used for managing client information and management reporting.

Co-Founder Primarily responsible for execution and finance | Sep 2018 - Aug 2020

Perlanta Services Pvt Ltd

- Managed logistics for 6 major clients in last-mile operations within Western India, including prominent logistics corporations like India's first ecommerce unicorn - Udaan.
- Spearheaded daily operations and scaled the business by 4x within a span of a year.
- Strong decision support led to successful delivery of 50,000 packages as per customer requirement.

Intern Financial Markets | Jul 2019 - Sep 2019

FincruX Technologies

- Managed portfolio for individuals and have an understanding of risk management strategies to successfully balance risk and return.
- Conducted industry research and quantitative analysis of market performance, economic indicators, and individual companies while using a variety of forecasting techniques.
- Using my market expertise and risk management skills, I made precise investment decisions in a virtual stock trading simulation, based on accurate assessments of market trends.

Finance Intern | Nov 2017 - Jan 2018

Interlink Capital Pvt Ltd

- Created marketing material for financial services and products such as infographics.
- Provided administrative support related to filing applications for various government subsidy programs.

EDUCATION:

Business Management (Entrepreneurial Enterprise) - Post Graduate Certification (Humber College)

- Currently working on Capstone project in collaboration with FM Engineering. Providing consulting on wind turbine, an innovation which is in its pre-production phase. Assisting the company with pitch deck development activities to gather grants and funding from private as well as government organization. Helping them with documentation for stakeholder proposals and identifying opportunities with multiple revenue streams.

Financial Planning - Post Graduate Certification (Humber College)

- Participated in virtual share trading competitions and have consistently performed well. Through these simulations, I have gained practical experience in trading stocks, data analysis of capital market trends, and managing risk. The program also covered topics like Canadian Securities, derivatives, and ETFs.

Bachelor of Business Administration - Major in Finance (Pune University)

- As the Student Head at the Entrepreneurship Development Cell. I usually demonstrated initiatives by organizing several workshops and events, that helped aspiring entrepreneurs to develop their skills.

CO-CURRICULAR & COMMUNITY INVOLVEMENT:

- Financial aid sourcing executive for Commonweal Multipurpose Charitable Trust.
- Venture Capital 101 - Course in collaboration with GenZ VCs.
- Certified Financial Modeling and Valuation Analyst (FMVA)[®] by Corporate Finance Institute - Enrolled.

FMVA provides me with professional development and knowledge required to excel in Finance & Banking. The program covers topics such as Discounted Cash Flow (DCF), constructing financial models, ad-hoc financial analysis, mergers & acquisitions (M&A) to name a few. It is also integrated with real workplace tools like Capital IQ & Macabacus.