Client User Stories

1. Buying and Selling Stocks

Title: Client buys and sells stocks through the platform.
As a client,
I want to buy and sell stocks in real-time,
So that I can manage my portfolio effectively and take advantage of market conditions.

Criteria:
- Clients can search for stocks and view real-time pricing.
- Clients can place buy and sell orders securely.
- Transactions are confirmed with notifications and receipts.

Priority: 1

2. Viewing Daily Stock Performance

Title: Client views daily stock performance.
As a client,
I want to see my portfolio's daily stock performance,
So that I can track gains and losses and make informed decisions.

Criteria:
- A dashboard displays real-time stock values and performance trends.
- Clients can filter data by timeframe (daily, weekly, monthly).
- Data updates dynamically without requiring a full page reload.

Priority: 1

3. Contacting an Agent via Form

Title: Client contacts an agent through a form.
As a client,
I want to submit inquiries via a contact form,
So that I can receive assistance or investment advice.

Criteria:
- Clients can enter their name, email, phone number, and message.
- A confirmation message is displayed upon submission.
- The inquiry is sent to an agent who will respond within a set timeframe.

Priority: 2

4. Spanish Language Support

Title: Client accesses a Spanish version of the website.
As a Spanish-speaking client,
I want to view the website in Spanish,
So that I can navigate and use the platform more easily.

Criteria:
- Clients can switch between English and Spanish.
- All text, labels, and navigation update accordingly.
- Language preference is saved for future visits.

Priority: 3

Developer User Stories

1. Text Size Accessibility

Title: Ensure accessible text size.
As a developer,
I want to provide adjustable text sizes,
So that users with different vision needs can read content comfortably.

Criteria:
- Users can increase or decrease text size.
- Default text size meets accessibility standards.

Priority: 2

5. Reporting Fraudulent Activity

Title: Detect and report fraudulent transactions.
As a developer,
I want to implement fraud detection measures,
So that client accounts and investments remain secure.

Criteria:
- The system flags suspicious activity.
- Users receive alerts if unusual activity is detected.

Priority: 1

6. Easy-to-Navigate Site

Title: Ensure an intuitive site layout.
As a developer,
I want to create a simple and clear navigation system,
So that users can easily find the information they need.

Criteria:
- Navigation menus are logically structured.
- Important features are easily accessible with minimal clicks.

Priority: 1