On every page we will: Have logo with "KAMI" company name in it. When people click on logo it will redirect them to the main page.

### Main Page:

Top priority-

Upper left hand corner: Have logo with "KAMI" company name in it, When people click on logo on any page it will redirect them to the main page.

Company catch phrase will be displayed next to "KAMI"

Upper right hand corner: Log in button for people to click on to be directed to log in page.

Upper (underneath the Logo and login button) MENU bar with options displaying to navigate to different parts of the page. (Products, Personal, Wealth management, About page)

Low priority(Maybes?)-

Magnifying glass, for people to be able to click they can search for whatever they need on page.

For upper menu bar: Make all the options a drop down menu with things to click on to be redirected to page?

### Log in Page:

Top priority-

Email: Text box for user to input Email. (Have it so if invalid email entered, like no @ sign, it will return message that it is not valid)

Password: Text box for user to input password.

Log in button: When user clicks on, will attempt to log user in (If any information is incorrect return message that it was invalid log in)

Forgot password button: when clicked on will direct user to the reset password page.

Sign up for KAMI button: When clicked on user will be directed to create account page.

Low priority-

For Email: can maybe later incorporate usernames for log in?

Log in button (Specify in message what went wrong, if it was email or password?)

# **Creating account/sign up Page:**

Top priority-

First name and last name: Text box for user to input name (Have error message if they enter in non-letters like numbers)

DOB: Text box (DOB can only be valid numbers for months, dates, not future dates (years)

Email text box (has to be valid email)

Set up account button( will redirect user into view account page, or will redirect them to message saying there was an error with logging in)

Low priority-

/If they cannot sign up. like their last name, first name, or entering something in wrong/ if they put in the info and we find the account is already in system,

provide a link to forgot password for account recovery, where they can their username or reset password

## Forgot password page:

Top priority-

For email text box: must be a valid email

Send link button: will send link to the email of the user for them to reset password, Will route to page showing message that the email has been sent to check email.

Low priority-

If the user inputs in the incorrect information, after 3 attempts, or cannot find the account to get the recovery, some sort of message to call us. Or could have a form where they have to contact us, or a message saying that we cannot locate them in the records (Depending on problem)

#### Account Value page (After logging into account):

Top priority-

Menu button in upper right hand corner- will display options to different pages ( Acc value, trade page, stock Portfolio, Move money, Tax disclosures, log out)

Pie chart showing visual representation of what is currently available and unavailable for account. With numbers showing off of it.

A display showing the holdings, cash summ, Share summ (market, shares).

Stock portfolio (After logging into account):

Graph showing the performance of all stocks.

Table with the details of stocks (ticker, quantity, price, market value, gain/loss)

Portfolio: value and cash balance: value

If there are no stocks they have invested in, maybe show a message directing them to the move money page, or buy stock page..

## Move Money page (After logging into account):

Display different text boxes for them user to input transfer amount, from account #, to account #.

If there is anything input wrong, give message that it didn't go through, could be due insufficient funds or incorrect banking information.

## Buy stock page/disclosure (After logging into account):

Text about tax disclosures for buying/selling stock at top of page.

One left side display different stock names.

On right side, once user clicks stock name it will display the price, a graph of the stock performance, and have a buy button, with an accept after they have selected buy. (If user has not selected a stock display message saying to select a stock).

//Error pages for buying a stock message?-There isn't enough in balance.