



ADMIN24

System Update and Feature Status

This is an update regarding the current progress of the system features and objectives. Below is a breakdown of what has been implemented and what is still outstanding as we move toward version 1.1.1.

MET FEATURES / OBJECTIVES

The following updates are now functional within the system:

- **Double Entry (Manual Journals)**
 - Sorting is now enabled for both **Date** and **Number** fields.
 - The Journal list view has been updated to include: *Journal No. (Pending), Date, Number, Description, and Amount.*
- **Reports**
 - **Filter Selection:** Account Numbers are now visible when selecting a Chart of Account (previously only names were shown).
 - **Balance Sheet:** The listing is now organized and sorted by **Account Number**.
- **P.O.T (Point of Transfer)**
 - The workflow has been simplified to reduce the number of steps required for creation.
 - **Automation:** Account number selection is now automated via settings, removing the requirement for manual selection during journal entry.

NOT MET FEATURES / OBJECTIVES (Pending)

The following items are still required and remain under development:

- **Double Entry (Manual Journals) UX**
 - **Auto-Selection:** When a COA number is typed, the **Return/Enter** key must automatically select it (to match P.O.T behavior and eliminate mouse usage).
 - **Navigation:** The **Return/Enter** key needs to be enabled to move to the next field (currently requires Tab or Mouse).
- **Payrolls & General Ledger**
 - **Historical Entries:** A **Date** field must be added when registering Benefits or Deductions. This is required so entries are stored historically and do not need to be manually deleted every month.
- **Site Profile and Branding**
 - **Images:** Replace the login page carousel with three new suitable images and remove the "Accounting" image from the Dashboard footer.
 - **System Version:** Update footer text from **v1.0.1** to **v1.1.1** to reflect these major changes.