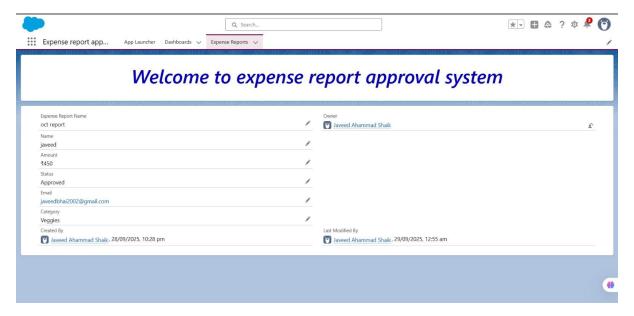
Phase 10: Final Presentation & Demo Day

This phase is the **culmination of the Expense Report System project**, where the complete solution is presented to stakeholders. The goal is to demonstrate system functionality, explain the technical implementation, collect feedback, and ensure a smooth transition to production.

Name: Shaik Javeed Ahammad

1. Pitch Presentation

- Overview of the business problem and solution.
- Slides highlighting Expense Report lifecycle, Automation Flows, and Security Review.
- Benefits such as reduced approval delays, better financial insights, and compliance.



2. Demo Walkthrough

- Step 1: Employee submits an expense request.
- Step 2: Manager receives approval request via Salesforce Flow.
- Step 3: Finance team processes reimbursement.
- Step 4: Dashboard updates in real time with expense data.

Expense Request FOr shoes Status Inbox x

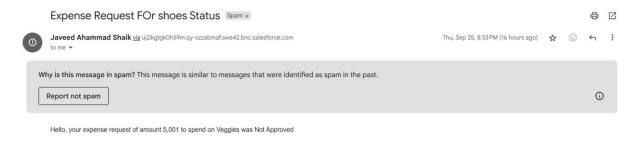


Javeed Ahammad Shaik via max1h6lpdnyx.qy-xzzabmaf.swe42.bnc.salesforce.com to me ▼

Approved

3. Feedback Collection

- Collect feedback from Managers, Finance Team, and Executives.
- Use **Google Forms, Salesforce Surveys, or MS Forms** to capture enhancement requests.
- Document common improvement areas for future releases.



4. Handoff Documentation

- Admin Guide: Org setup, users, profiles, security model.
- **Developer Guide**: Apex classes, triggers, integration notes.
- **User Guide**: Expense submission, approval process, dashboards.

JAVEED70516/Streamlined-Expense-Approval-System

https://github.com/JAVEED70516/Streamlined-Expense-Approval-System

5. Project Showcase

• Publish project repo and demo video on GitHub.

 $\frac{https://drive.google.com/file/d/1hZiqWNFDOiefVWENw5BWqHwvo9Qta7sp/view?usp=sharing}{ing}$