

Phase 10: Final Presentation & Demo Day

This phase is the **culmination of the Expense Report System project**, where the complete solution is presented to stakeholders. The goal is to demonstrate system functionality, explain the technical implementation, collect feedback, and ensure a smooth transition to production.

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1. Pitch Presentation

- Overview of the business problem and solution.
- Slides highlighting **Expense Report lifecycle, Automation Flows, and Security Review.**
- Benefits such as reduced approval delays, better financial insights, and compliance.

The screenshot displays the user interface of the 'Expense report approval system'. At the top, there is a navigation bar with a search bar and several icons. Below the navigation bar, a large blue banner reads 'Welcome to expense report approval system'. Underneath the banner, there is a form for creating an expense report. The form includes fields for 'Expense Report Name' (oct report), 'Name' (javeed), 'Amount' (₹450), 'Status' (Approved), 'Email' (javeedbhai2002@gmail.com), and 'Category' (Veggies). It also shows the 'Owner' as Javeed Ahammad Shaik and the 'Created By' as Javeed Ahammad Shaik on 28/09/2025, 10:28 pm. The 'Last Modified By' is also Javeed Ahammad Shaik on 29/09/2025, 12:55 am.

2. Demo Walkthrough

- Step 1: Employee submits an expense request.
- Step 2: Manager receives approval request via Salesforce Flow.
- Step 3: Finance team processes reimbursement.
- Step 4: Dashboard updates in real time with expense data.

Expense Request FOr shoes Status Inbox x



Javeed Ahammad Shaik via max1h6lpdnyx.qy-xzzabmaf.swe42.bnc.salesforce.com

to me ▼

Approved

3. Feedback Collection

- Collect feedback from **Managers, Finance Team, and Executives.**
- Use **Google Forms, Salesforce Surveys, or MS Forms** to capture enhancement requests.
- Document common improvement areas for future releases.



4. Handoff Documentation

- **Admin Guide:** Org setup, users, profiles, security model.
- **Developer Guide:** Apex classes, triggers, integration notes.
- **User Guide:** Expense submission, approval process, dashboards.

[JAVEED70516/Streamlined-Expense-Approval-System](https://github.com/JAVEED70516/Streamlined-Expense-Approval-System)

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5. Project Showcase

- Publish project repo and demo video on GitHub.

<https://drive.google.com/file/d/1hZiqWNFDOiefVWENw5BWqHwvo9Qta7sp/view?usp=sharing>