

451 Project Mockups

Home
(after
login)

http://-.com/

Transactions Alerts Rules Reports Name logout

News

Account Balance: \$

Recent Transactions:

Date	Amount	Balance

Alerts:

- Trans
- Alert
- Reports
- Reports
- Edit Rules

→ home back

→ alert popup

Home
Dropdowns

Transactions Alerts Rules Reports

1 2 3 4 5


1:	2:	3:	4:	5:
Home Logout	View	Display Settings	View Edit	View Generate Previous




or click on item in bar to get
screen with above items

Trans
-actions

http://-.com/transactions

Trans Alerts Rules Reps

Name  logout

Transactions Sort by   

Date	Description	Amount	Balance
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• export button

• Withdraw: -\$


• Deposit: +\$

• possible fields

-Time

-Location

• or click on col label to sort


• click  to export transactions (location in desc)?

• fill in date range

Alerts

https://-.com/alerts

Trans Alerts Rules Reps

Name  logout


Alerts

Date	Reason for Alert
	x
	x
	x

• hit x
to remove
alert

Rules

https://-.com/rules

Trans Alerts Rules Reports Name  Logout

Rules for Alerts


+ New

	X
	X
	X
	X

- X to remove rule
- drag and drop to sort
- click to edit

New tab

https://-.com/rules/create

Trans Alerts Rules Reports Name  Logout

New Rule:

Alert if ☐ (2) ☐ (3)

Amount
Time
Description
Location

- can be used for edit too

2: depends on dropdown

Amount: equals, >, <

Time: between

Desc: contains

Location: contains

3: input field

Amount: integer/double

Time: time elem, time elem


Desc: string

Location: string

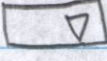
Reports

https://-.com/reports

↑ Transactions Alerts Rules Reports

Name  Logout

(1)


Reports: Automatically Generate 

Today's Reports

Alert 1: Triggered x times


⋮

Previous Reports

Date 

- generate
- view previous
- del previous
- download

1: reports created



Daily
Weekly
Monthly
Annually

- set a default

spreadsheet

Report View

Report Date	Alert Description	# of Times Triggered

- date & times depend on selection (dwn)