NetApp

Protect apps

Astra Control Center

NetApp
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Protection overview

You can create backups, clones, snapshots, and protection policies for your apps using Astra Control Center. Backing up your apps helps your services and associated data be as available as possible; during a disaster scenario, restoring from backup can ensure full recovery of an app and its associated data with minimal disruption. Backups, clones, and snapshots can help protect against common threats such as ransomware, accidental data loss, and environmental disasters. Learn about the available types of data protection in Astra Control Center, and when to use them.

Additionally, you can replicate applications to a remote cluster in preparation for disaster recovery.

App protection workflow

You can use the following example workflow to get started protecting your apps.

[One] Protect all apps

To make sure that your apps are immediately protected, create a manual backup of all apps.

[Two] Configure a protection policy for each app

To automate future backups and snapshots, configure a protection policy for each app. As an example, you can start with weekly backups and daily snapshots, with one month retention for both. Automating backups and snapshots with a protection policy is strongly recommended over manual backups and snapshots.

[Three] Adjust the protection policies

As apps and their usage patterns change, adjust the protection policies as needed to provide the best protection.

[Four] Replicate apps to a remote cluster

Replicate applications to a remote cluster by using NetApp SnapMirror technology. Astra Control replicates Snapshots to a remote cluster, providing asynchronous, disaster recovery capability.

[Five] In case of a disaster, restore your apps with the latest backup or replication to remote system

If data loss occurs, you can recover by restoring the latest backup first for each app. You can then restore the latest snapshot (if available). Or, you can use the replication to a remote system.

Protect apps with snapshots and backups

Protect all apps by taking snapshots and backups using an automated protection policy or on an ad-hoc basis. You can use the Astra UI or the Astra Control API to protect apps.

If you use Helm to deploy apps, Astra Control Center requires Helm version 3. Managing and cloning apps deployed with Helm 3 (or upgraded from Helm 2 to Helm 3) are fully supported. Apps deployed with Helm 2 are not supported.

When you create a project for hosting an app on an OpenShift cluster, the project (or Kubernetes namespace)

is assigned a SecurityContext UID. To enable Astra Control Center to protect your app and move the app to another cluster or project in OpenShift, you need to add policies that enable the app to run as any UID. As an example, the following OpenShift CLI commands grant the appropriate policies to a WordPress app.

```
oc new-project wordpress
oc adm policy add-scc-to-group anyuid system:serviceaccounts:wordpress
oc adm policy add-scc-to-user privileged -z default -n wordpress
```

You can do the following tasks related to protecting your app data:

- Configure a protection policy
- Create a snapshot
- Create a backup
- View snapshots and backups
- Delete snapshots
- Cancel backups
- Delete backups

Configure a protection policy

A protection policy protects an app by creating snapshots, backups, or both at a defined schedule. You can choose to create snapshots and backups hourly, daily, weekly, and monthly, and you can specify the number of copies to retain. As an example, a protection policy might create weekly backups and daily snapshots, and retain the backups and snapshots for one month. How often you create snapshots and backups and how long you retain them depends on the needs of your organization.

Steps

1. Select **Applications** and then select the name of an app.

2. Select **Data Protection**.

3. Select **Configure Protection Policy**.

4. Define a protection schedule by choosing the number of snapshots and backups to keep hourly, daily, weekly, and monthly.

   You can define the hourly, daily, weekly, and monthly schedules concurrently. A schedule won't turn active until you set a retention level.

   The following example sets four protection schedules: hourly, daily, weekly, and monthly for snapshots and backups.

5. Select **Review**.

6. Select **Set Protection Policy.**

Result

Astra Control Center implements the data protection policy by creating and retaining snapshots and backups using the schedule and retention policy that you defined.

Create a snapshot

You can create an on-demand snapshot at any time.

Steps

1. Select **Applications**.
2. From the Options menu in the **Actions** column for the desired app, select **Snapshot**.
3. Customize the name of the snapshot and then select **Review**.
4. Review the snapshot summary and select **Snapshot**.

Result

The snapshot process begins. A snapshot is successful when the status is **Available** in the **Actions** column on the **Data protection** > **Snapshots** page.

Create a backup

You can also back up an app at any time.

> ⓘ S3 buckets in Astra Control Center do not report available capacity. Before backing up or cloning apps managed by Astra Control Center, check bucket information in the ONTAP or StorageGRID management system.

Steps

1. Select **Applications**.
2. From the Options menu in the **Actions** column for the desired app, select **Backup**.
3. Customize the name of the backup.
4. Choose whether to back up the app from an existing snapshot. If you select this option, you can choose from a list of existing snapshots.
5. Choose a destination for the backup by selecting from the list of storage buckets.
6. Select **Review**.
7. Review the backup summary and select **Backup**.

Result

Astra Control Center creates a backup of the app.

> ⓘ If your network has an outage or is abnormally slow, a backup operation might time out. This causes the backup to fail.

> ⓘ There is no way to stop a running backup. If you need to delete the backup, wait until it has completed and then use the instructions in Delete backups. To delete a failed backup, use the Astra Control API.

> ⓘ After a data protection operation (clone, backup, restore) and subsequent persistent volume resize, there is up to a twenty-minute delay before the new volume size is shown in the UI. The data protection operation is successful within minutes, and you can use the management software for the storage backend to confirm the change in volume size.

View snapshots and backups

You can view the snapshots and backups of an app from the Data Protection tab.

Steps

1. Select **Applications** and then select the name of an app.

2. Select **Data Protection**.

   The snapshots display by default.

3. Select **Backups** to see the list of backups.

Delete snapshots

Delete the scheduled or on-demand snapshots that you no longer need.

> (i)   You cannot delete a Snapshot copy that is currently being replicated.

Steps

1. Select **Applications** and then select the name of an app.

2. Select **Data Protection**.

3. From the Options menu in the **Actions** column for the desired snapshot, select **Delete snapshot**.

4. Type the word "delete" to confirm deletion and then select **Yes, Delete snapshot**.

Result

Astra Control Center deletes the snapshot.

Cancel backups

You can cancel a backup that is in progress.

> (💡)   To cancel a backup, the backup must be in a Running state. You cannot cancel a backup that is in a Pending state.

Steps

1. Select **Applications** and then select the name of an app.

2. Select **Data Protection**.

3. Select **Backups**.

4. From the Options menu in the **Actions** column for the desired backup, select **Cancel**.

5. Type the word "cancel" to confirm deletion and then select **Yes, cancel backup**.

Delete backups

Delete the scheduled or on-demand backups that you no longer need.

> (i)   There is no way to stop a running backup. If you need to delete the backup, wait until it has completed and then use these instructions. To delete a failed backup, use the Astra Control API.

Steps

1. Select **Applications** and then select the name of an app.

2. Select **Data Protection**.

3. Select **Backups**.

4. From the Options menu in the **Actions** column for the desired backup, select **Delete backup**.

5. Type the word "delete" to confirm deletion and then select **Yes, Delete backup**.

Result

Astra Control Center deletes the backup.

Restore apps

Astra Control can restore your application from a snapshot or backup. Restoring from an existing snapshot will be faster when restoring the application to the same cluster. You can use the Astra Control UI or the Astra Control API to restore apps.

About this task

- It is strongly recommended to take a snapshot of or back up your application before restoring it. This will enable you to clone from the snapshot or backup in the event that the restore is unsuccessful.

- If you use Helm to deploy apps, Astra Control Center requires Helm version 3. Managing and cloning apps deployed with Helm 3 (or upgraded from Helm 2 to Helm 3) are fully supported. Apps deployed with Helm 2 are not supported.

- If you restore to a different cluster, ensure that the cluster is using the same persistent volume access mode (for example, ReadWriteMany). The restore operation will fail if the destination persistent volume access mode is different.

- Any member user with namespace constraints by namespace name/ID or by namespace labels can clone or restore an app to a new namespace on the same cluster or to any other cluster in their organization's account. However, the same user cannot access the cloned or restored app in the new namespace. After a new namespace is created by a clone or restore operation, the account admin/owner can edit the member user account and update role constraints for the affected user to grant access to the new namespace.

- When you create a project for hosting an app on an OpenShift cluster, the project (or Kubernetes namespace) is assigned a SecurityContext UID. To enable Astra Control Center to protect your app and move the app to another cluster or project in OpenShift, you need to add policies that enable the app to run as any UID. As an example, the following OpenShift CLI commands grant the appropriate policies to a WordPress app.

```
oc new-project wordpress
oc adm policy add-scc-to-group anyuid system:serviceaccounts:wordpress
oc adm policy add-scc-to-user privileged -z default -n wordpress
```

Steps

1. Select **Applications** and then select the name of an app.

2. Select **Data protection**.

3. If you want to restore from a snapshot, keep the **Snapshots** icon selected. Otherwise, select the **Backups** icon to restore from a backup.

4. From the Options menu in the **Actions** column for the snapshot or backup from which you want to restore, select **Restore application**.

5. **Restore details**: Specify details for the restored app. By default, the current cluster and namespace appear. Leave these values intact to restore an app in-place, which reverts the app to an earlier version of itself. Change these values if you want to restore to a different cluster or namespace.

   ◦ Enter a name and namespace for the app.

   ◦ Choose the destination cluster for the app.

   ◦ Select **Review**.

   > ⓘ   If you restore to a namespace that was previously deleted, a new namespace with the same name is created as part of the restore process. Any users that had rights to manage apps in the previously deleted namespace need to manually restore rights to the newly re-created namespace.

6. **Restore Summary**: Review details about the restore action, type "restore", and select **Restore**.

Result

Astra Control Center restores the app based on the information that you provided. If you restored the app in-place, the contents of any existing persistent volumes are replaced with the contents of persistent volumes from the restored app.

> ⓘ   After a data protection operation (clone, backup, restore) and subsequent persistent volume resize, there is a delay of up to twenty minutes before the new volume size is shown in the web UI. The data protection operation is successful within minutes, and you can use the management software for the storage backend to confirm the change in volume size.

Replicate apps to a remote system using SnapMirror technology

Using Astra Control, you can build business continuity for your applications with a low-RPO (Recovery Point Objective) and low-RTO (Recovery Time Objective) using asynchronous replication capabilities of NetApp SnapMirror technology. Once configured, this enables your applications to replicate data and application changes from one cluster to another.

For a comparison between backups/restores and replication, see Data protection concepts.

You can replicate apps in different scenarios, such as the following on-premises only, hybrid, and multi-cloud scenarios:

- On-premise site A to on-premise site B

- On-premise to cloud with Cloud Volumes ONTAP

- Cloud with Cloud Volumes ONTAP to on-premise

- Cloud with Cloud Volumes ONTAP to cloud (between different regions in the same cloud provider or to different cloud providers)

Astra Control can replicate apps across on-premises clusters, on-premises to cloud (using Cloud Volumes ONTAP) or between clouds (Cloud Volumes ONTAP to Cloud Volumes ONTAP).

> **ⓘ** You can simultaneously replicate a different app (running on the other cluster or site) in the opposite direction. For example, Apps A, B, C can be replicated from Datacenter 1 to Datacenter 2; and Apps X, Y, Z can be replicated from Datacenter 2 to Datacenter 1.

Using Astra Control, you can do the following tasks related to replicating applications:

- Set up a replication relationship
- Bring a replicated app online on the destination cluster (fail over)
- Resync a failed over replication
- Reverse application replication
- Fail back applications to the original source cluster
- Delete an application replication relationship

Replication prerequisites

See the replication prerequisites before you begin.

Set up a replication relationship

Setting up a replication relationship involves the following that make up the replication policy;

- Choosing how frequently you want Astra Control to take an app Snapshot (which includes the app's Kubernetes resources as well as the volume Snapshots for each of the app's volumes)
- Choosing the replication schedule (included Kubernetes resources as well as persistent volume data)
- Setting the time for the Snapshot to be taken

Steps

1. From the Astra Control left navigation, select **Applications**.

2. In the Application page, select the **Data Protection** > **Replication** tab.

3. In the Data Protection > Replication tab, select **Configure replication policy**. Or, from the Application Protection box, select the Actions option and select **Configure replication policy**.

4. Enter or select the following information:

   ◦ Destination cluster

   ◦ **Destination storage class**: Select or enter the storage class that uses the paired SVM on the destination ONTAP cluster.

   ◦ **Replication type**: "Asynchronous" is currently the only replication type available.

   ◦ **Destination namespace**: Enter a new or existing destination namespace for the destination cluster.

   > **ⓘ** Any conflicting resources in the selected namespace will be overwritten.

   ◦ **Replication frequency**: Set how often you want Astra Control to take a Snapshot and replicate it to its destination.

   ◦ **Offset**: Set the number of minutes from the top of the hour that you want Astra Control to take a Snapshot. You might want to use an offset so that it doesn't coincide with other scheduled operations. For example, if you want to take the Snapshot every 5 minutes starting at 10:02, enter "02" as the offset minutes. The result would be 10:02, 10:07, 10:12, etc.

5. Select **Next**, review the summary, and select **Save**.

> ℹ️ At first, the status displays "app-mirror" before the first schedule occurs.

Astra Control creates an application Snapshot used for replication.

6. To see the application Snapshot status, select the **Applications** > **Snapshots** tab.

The Snapshot name uses the format of "replication-schedule-<string>". Astra Control retains the last Snapshot that was used for replication. Any older replication Snapshots are deleted after successful completion of replication.

Result

This creates the replication relationship.

Astra Control completes the following actions as a result of establishing the relationship:

- Creates a namespace on the destination (if it doesn't exist)
- Creates a PVC on the destination namespace corresponding to the source app's PVCs.
- Takes an initial app-consistent Snapshot.
- Establishes the SnapMirror relationship for persistent volumes using the initial Snapshot.

The Data Protection page shows the replication relationship state and status:
<Health status> | <Relationship life cycle state>

For example:
Normal | Established

Learn more about replication states and status below.

Bring a replicated app online on the destination cluster (fail over)

Using Astra Control, you can "fail over" replicated applications to a destination cluster. This procedure stops the replication relationship and brings the app online on the destination cluster. This procedure does not stop the app on the source cluster if it was operational.

Steps
1. From the Astra Control left navigation, select **Applications**.
2. In the Application page, select the **Data Protection** > **Replication** tab.
3. In the Data Protection > Replication tab, from the Actions menu, select **Fail over**.
4. In the Fail over page, review the information and select **Fail over**.

Result

The following actions occur as a result of the fail over procedure:

- On the destination cluster, the app is started based on the latest replicated Snapshot.
- The source cluster and app (if operational) are not stopped and will continue to run.
- The replication state changes to "Failing over" and then to "Failed over" when it has completed.
- The source app's protection policy is copied to the destination app based on the schedules present on the

source app at the time of the fail over.

- Astra Control shows the app both on the source and destination clusters and its respective health.

Resync a failed over replication

The resync operation re-establishes the replication relationship. You can choose the source of the relationship to retain the data on the source or destination cluster. This operation re-establishes the SnapMirror relationships to start the volume replication in the direction of choice.

The process stops the app on the new destination cluster before re-establishing replication.

> ℹ️ During the resync process, the life cycle state shows as "Establishing."

Steps

1. From the Astra Control left navigation, select **Applications**.
2. In the Application page, select the **Data Protection** > **Replication** tab.
3. In the Data Protection > Replication tab, from the Actions menu, select **Resync**.
4. In the Resync page, select either the source or destination app instance containing the data that you want to preserve.

> ⚠️ Choose the resync source carefully, as the data on the destination will be overwritten.

5. Select **Resync** to continue.
6. Type "resync" to confirm.
7. Select **Yes, resync** to finish.

Result

- The Replication page shows "Establishing" as the replication status.
- Astra Control stops the application on the new destination cluster.
- Astra Control re-establishes the persistent volume replication in the selected direction using SnapMirror resync.
- The Replication page shows the updated relationship.

Reverse application replication

This is the planned operation to move the application to the destination cluster while continuing to replicate back to the original source cluster. Astra Control stops the application on the source cluster and replicates the data to the destination before failing over the app to the destination cluster.

In this situation, you are swapping the source and destination. The original source cluster becomes the new destination cluster, and the original destination cluster becomes the new source cluster.

Steps

1. From the Astra Control left navigation, select **Applications**.
2. In the Application page, select the **Data Protection** > **Replication** tab.
3. In the Data Protection > Replication tab, from the Actions menu, select **Reverse replication**.
4. In the Reverse Replication page, review the information and select **Reverse replication** to continue.

Result

The following actions occur as a result of the reverse replication:

- A Snapshot is taken of the original source app's Kubernetes resources.
- The original source app's pods are gracefully stopped by deleting the app's Kubernetes resources (leaving PVCs and PVs in place).
- After the pods are shut down, Snapshots of the app's volumes are taken and replicated.
- The SnapMirror relationships are broken, making the destination volumes ready for read/write.
- The app's Kubernetes resources are restored from the pre-shutdown Snapshot, using the volume data replicated after the original source app was shut down.
- Replication is re-established in the reverse direction.

Fail back applications to the original source cluster

Using Astra Control, you can achieve "fail back" after a "fail over" operation by using the following sequence of operations. In this workflow to restore the original replication direction, Astra Control replicates (resyncs) any application changes back to the original source cluster before reversing the replication direction.

This process starts from a relationship that has completed a fail over to a destination and involves the following steps:

- Start with a failed over state.
- Resync the relationship.
- Reverse the replication.

Steps

1. From the Astra Control left navigation, select **Applications**.
2. In the Application page, select the **Data Protection** > **Replication** tab.
3. In the Data Protection > Replication tab, from the Actions menu, select **Resync**.
4. For a fail back operation, choose the failed over app as the source of the resync operation (preserving any data written post fail over).
5. Type "resync" to confirm.
6. Select **Yes, resync** to finish.
7. After the resync is complete, in the Data Protection > Replication tab, from the Actions menu, select **Reverse replication**.
8. In the Reverse Replication page, review the information and select **Reverse replication**.

Result

This combines the results from the "resync" and "reverse relationship" operations to bring the application online on the original source cluster with replication resumed to the original destination cluster.

Delete an application replication relationship

Deleting the relationship results in two separate apps with no relationship between them.

Steps

1. From the Astra Control left navigation, select **Applications**.

2. In the Application page, select the **Data Protection** > **Replication** tab.

3. In the Data Protection > Replication tab, from the Application Protection box or in the relationship diagram, select **Delete replication relationship**.

Result

The following actions occur as a result of deleting a replication relationship:

- If the relationship is established but the app has not yet been brought online on the destination cluster (failed over), Astra Control retains PVCs created during initialization, leaves an "empty" managed app on the destination cluster, and retains the destination app to keep any backups that might have been created.

- If the app has been brought online on the destination cluster (failed over), Astra Control retains PVCs and destination apps. Source and destination apps are now treated as independent apps. The backup schedules remain on both apps but are not associated with each other.

Replication relationship health status and relationship life cycle states

Astra Control displays the health of the relationship and the states of the life cycle of the replication relationship.

Replication relationship health statuses

The following statuses indicate the health of the replication relationship:

- **Normal**: The relationship is either establishing or has established, and the most recent Snapshot transferred successfully.

- **Warning**: The relationship is either failing over or has failed over (and therefore is no longer protecting the source app).

- **Critical**

  ◦ The relationship is establishing or failed over, and the last reconcile attempt failed.

  ◦ The relationship is established, and the last attempt to reconcile the addition of a new PVC is failing.

  ◦ The relationship is established (so a successful Snapshot has replicated, and failover is possible), but the most recent Snapshot failed or failed to replicate.

Replication life cycle states

The following states states reflect the different stages of the replication life cycle:

- **Establishing**: A new replication relationship is being created. Astra Control creates a namespace if needed, creates persistent volume claims (PVCs) on new volumes on the destination cluster, and creates SnapMirror relationships. This status can also indicate that the replication is resyncing or reversing replication.

- **Established**: A replication relationship exists. Astra Control periodically checks that the PVCs are available, checks the replication relationship, periodically creates Snapshots of the app, and identifies any new source PVCs in the app. If so, Astra Control creates the resources to include them in the replication.

- **Failing over**: Astra Control breaks the SnapMirror relationships and restores the app's Kubernetes resources from the last successfully replicated app Snapshot.

- **Failed over**: Astra Control stops replicating from the source cluster, uses the most recent (successful) replicated app Snapshot on the destination, and restores the Kubernetes resources.

- **Resyncing**: Astra Control resyncs the new data on the resync source to the resync destination by using

SnapMirror resync. This operation might overwrite some of the data on the destination based on the direction of the sync. Astra Control stops the app running on the destination namespace and removes the Kubernetes app. During the resyncing process, the status shows as "Establishing."

- **Reversing**: The is the planned operation to move the application to the destination cluster while continuing to replicate back to the original source cluster. Astra Control stops the application on the source cluster, replicates the data to the destination before failing over the app to the destination cluster. During the reverse replication, the status shows as "Establishing."

- **Deleting**:
    - If the replication relationship was established but not failed over yet, Astra Control removes PVCs that were created during replication and deletes the destination managed app.
    - If the replication failed over already, Astra Control retains the PVCs and destination app.

Clone and migrate apps

Clone an existing app to create a duplicate app on the same Kubernetes cluster or on another cluster. When Astra Control Center clones an app, it creates a clone of your application configuration and persistent storage.

Cloning can help if you need to move applications and storage from one Kubernetes cluster to another. For example, you might want to move workloads through a CI/CD pipeline and across Kubernetes namespaces. You can use the Astra UI or the Astra Control API to clone and migrate apps.

What you'll need

To clone apps to a different cluster, you need a default bucket. When you add your first bucket, it becomes the default bucket.

About this task

- If you deploy an app with a StorageClass explicitly set and you need to clone the app, the target cluster must have the originally specified StorageClass. Cloning an application with an explicitly set StorageClass to a cluster that does not have the same StorageClass will fail.

- If you clone an operator-deployed instance of Jenkins CI, you need to manually restore the persistent data. This is a limitation of the app's deployment model.

- S3 buckets in Astra Control Center do not report available capacity. Before backing up or cloning apps managed by Astra Control Center, check bucket information in the ONTAP or StorageGRID management system.

- During an app backup or app restore, you can optionally specify a bucket ID. An app clone operation, however, always uses the default bucket that has been defined. There is no option to change buckets for a clone. If you want control over which bucket is used, you can either change the bucket default or do a backup followed by a restore separately.

- Any member user with namespace constraints by namespace name/ID or by namespace labels can clone or restore an app to a new namespace on the same cluster or to any other cluster in their organization's account. However, the same user cannot access the cloned or restored app in the new namespace. After a new namespace is created by a clone or restore operation, the account admin/owner can edit the member user account and update role constraints for the affected user to grant access to the new namespace.

OpenShift considerations

- If you clone an app between clusters, the source and destination clusters must be the same distribution of OpenShift. For example, if you clone an app from an OpenShift 4.7 cluster, use a destination cluster that is also OpenShift 4.7.

- When you create a project for hosting an app on an OpenShift cluster, the project (or Kubernetes namespace) is assigned a SecurityContext UID. To enable Astra Control Center to protect your app and move the app to another cluster or project in OpenShift, you need to add policies that enable the app to run as any UID. As an example, the following OpenShift CLI commands grant the appropriate policies to a WordPress app.

```
oc new-project wordpress
oc adm policy add-scc-to-group anyuid system:serviceaccounts:wordpress
oc adm policy add-scc-to-user privileged -z default -n wordpress
```

Steps

1. Select **Applications**.

2. Do one of the following:

   - Select the Options menu in the **Actions** column for the desired app.

   - Select the name of the desired app, and select the status drop-down list at the top right of the page.

3. Select **Clone**.

4. **Clone details**: Specify details for the clone:

   - Enter a name.

   - Enter a namespace for the clone.

   - Choose a destination cluster for the clone.

   - Choose whether you want to create the clone from an existing snapshot or backup. If you don't select this option, Astra Control Center creates the clone from the app's current state.

5. **Source**: If you chose to clone from an existing snapshot or backup, choose the snapshot or backup that you'd like to use.

6. Select **Review**.

7. **Clone Summary**: Review the details about the clone and select **Clone**.

Result

Astra Control Center clones that app based on the information that you provided. The clone operation is successful when the new app clone is in the `Available` state on the **Applications** page.

> ⓘ After a data protection operation (clone, backup, restore) and subsequent persistent volume resize, there is up to a twenty-minute delay before the new volume size is shown in the UI. The data protection operation is successful within minutes, and you can use the management software for the storage backend to confirm the change in volume size.

Manage app execution hooks

An execution hook is a custom action that you can configure to run in conjunction with a data protection operation of a managed app. For example, if you have a database app, you can use execution hooks to pause all database transactions before a snapshot, and resume transactions after the snapshot is complete. This ensures application-consistent snapshots.

Types of execution hooks

Astra Control supports the following types of execution hooks, based on when they can be run:

- Pre-snapshot
- Post-snapshot
- Pre-backup
- Post-backup
- Post-restore

Important notes about custom execution hooks

Consider the following when planning execution hooks for your apps.

- An execution hook must use a script to perform actions. Many execution hooks can reference the same script.

- Astra Control requires the scripts that execution hooks use to be written in the format of executable shell scripts.

- Script size is limited to 96KB.

- Astra Control uses execution hook settings and any matching criteria to determine which hooks are applicable to a snapshot, backup, or restore operation.

- All execution hook failures are soft failures; other hooks and the data protection operation are still attempted even if a hook fails. However, when a hook fails, a warning event is recorded in the **Activity** page event log.

- To create, edit, or delete execution hooks, you must be a user with Owner, Admin, or Member permissions.

- If an execution hook takes longer than 25 minutes to run, the hook will fail, creating an event log entry with a return code of "N/A". Any affected snapshot will time out and be marked as failed, with a resulting event log entry noting the timeout.

- For adhoc data protection operations, all hook events are generated and saved in the **Activity** page event log. However, for scheduled data protection operations, only hook failure events are recorded in the event log (events generated by the scheduled data protection operations themselves are still recorded).

> (i) Since execution hooks often reduce or completely disable the functionality of the application they are running against, you should always try to minimize the time your custom execution hooks take to run.
> If you start a backup or snapshot operation with associated execution hooks but then cancel it, the hooks are still allowed to run if the backup or snapshot operation has already begun. This means that a post-backup execution hook cannot assume that the backup was completed.

Order of execution

When a data protection operation is run, execution hook events take place in the following order:

1. Any applicable custom pre-operation execution hooks are run on the appropriate containers. You can create and run as many custom pre-operation hooks as you need, but the order of execution of these hooks before the operation is neither guaranteed nor configurable.

2. The data protection operation is performed.

3. Any applicable custom post-operation execution hooks are run on the appropriate containers. You can

create and run as many custom post-operation hooks as you need, but the order of execution of these hooks after the operation is neither guaranteed nor configurable.

If you create multiple execution hooks of the same type (for example, pre-snapshot), the order of execution of those hooks is not guaranteed. However, the order of execution of hooks of different types is guaranteed. For example, the order of execution of a configuration that has all five different types of hooks would look like this:

1. Pre-backup hooks executed

2. Pre-snapshot hooks executed

3. Post-snapshot hooks executed

4. Post-backup hooks executed

5. Post-restore hooks executed

You can see an example of this configuration in scenario number 2 from the table in Determine whether a hook will run.

> ⓘ You should always test your execution hook scripts before enabling them in a production environment. You can use the 'kubectl exec' command to conveniently test the scripts. After you enable the execution hooks in a production environment, test the resulting snapshots and backups to ensure they are consistent. You can do this by cloning the app to a temporary namespace, restoring the snapshot or backup, and then testing the app.

Determine whether a hook will run

Use the following table to help determine if a custom execution hook will run for your app.

Note that all high-level app operations consist of running one of the basic operations of snapshot, backup, or restore. Depending on the scenario, a clone operation can consists of various combinations of these operations, so what execution hooks a clone operation runs will vary.

In-place restore operations require an existing snapshot or backup, so these operations don't run snapshot or backup hooks.

> ⓘ If you start but then cancel a backup that includes a snapshot and there are associated execution hooks, some hooks might run, and others might not. This means that a post-backup execution hook cannot assume that the backup was completed. Keep in mind the following points for cancelled backups with associated execution hooks:
>
> • The pre-backup and post-backup hooks are always run.
>
> • If the backup includes a new snapshot and the snapshot has started, the pre-snapshot and post-snapshot hooks are run.
>
> • If the backup is cancelled prior to the snapshot starting, the pre-snapshot and post-snapshot hooks are not run.

Scenario	Operation	Existing snapshot	Existing backup	Namespace	Cluster	Snapshot hooks run	Backup hooks run	Restore hooks run
1	Clone	N	N	New	Same	Y	N	Y
2	Clone	N	N	New	Different	Y	Y	Y

Scenario	Operation	Existing snapshot	Existing backup	Namespace	Cluster	Snapshot hooks run	Backup hooks run	Restore hooks run
3	Clone or restore	Y	N	New	Same	N	N	Y
4	Clone or restore	N	Y	New	Same	N	N	Y
5	Clone or restore	Y	N	New	Different	N	Y	Y
6	Clone or restore	N	Y	New	Different	N	N	Y
7	Restore	Y	N	Existing	Same	N	N	Y
8	Restore	N	Y	Existing	Same	N	N	Y
9	Snapshot	N/A	N/A	N/A	N/A	Y	N/A	N/A
10	Backup	N	N/A	N/A	N/A	Y	Y	N/A
11	Backup	Y	N/A	N/A	N/A	N	Y	N/A

View existing execution hooks

You can view existing custom execution hooks for an app.

Steps

1. Go to **Applications** and then select the name of a managed app.

2. Select the **Execution hooks** tab.

   You can view all enabled or disabled execution hooks in the resulting list. You can see a hook's status, source, and when it runs (pre- or post-operation). To view event logs surrounding execution hooks, go to the **Activity** page in the left-side navigation area.

View existing scripts

You can view the existing uploaded scripts. You can also see which scripts are in use, and what hooks are using them, on this page.

Steps

1. Go to **Account**.

2. Select the **Scripts** tab.

   You can see a list of existing uploaded scripts on this page. The **Used by** column shows which execution hooks are using each script.

Add a script

You can add one or more scripts that execution hooks can reference. Many execution hooks can reference the same script; this enables you to update many execution hooks by only changing one script.

Steps

1. Go to **Account**.
2. Select the **Scripts** tab.
3. Select **Add**.
4. Do one of the following:
    ◦ Upload a custom script.
        a. Select the **Upload file** option.
        b. Browse to a file and upload it.
        c. Give the script a unique name.
        d. (Optional) Enter any notes other administrators should know about the script.
        e. Select **Save script**.
    ◦ Paste in a custom script from the clipboard.
        a. Select the **Paste or type** option.
        b. Select the text field and paste the script text into the field.
        c. Give the script a unique name.
        d. (Optional) Enter any notes other administrators should know about the script.
5. Select **Save script**.

Result

The new script appears in the list on the **Scripts** tab.

Delete a script

You can remove a script from the system if it is no longer needed and not used by any execution hooks.

Steps

1. Go to **Account**.
2. Select the **Scripts** tab.
3. Choose a script you want to remove, and select the menu in the **Actions** column.
4. Select **Delete**.

> (i) If the script is associated with one or more execution hooks, the **Delete** action is unavailable. To delete the script, first edit the associated execution hooks and associate them with a different script.

Create a custom execution hook

You can create a custom execution hook for an app. See Execution hook examples for hook examples. You need to have Owner, Admin, or Member permissions to create execution hooks.

> (i) When you create a custom shell script to use as an execution hook, remember to specify the appropriate shell at the beginning of the file, unless you are running specific commands or providing the full path to an executable.

Steps

1. Select **Applications** and then select the name of a managed app.

2. Select the **Execution hooks** tab.

3. Select **Add**.

4. In the **Hook Details** area, determine when the hook should run by selecting an operation type from the **Operation** drop-down menu.

5. Enter a unique name for the hook.

6. (Optional) Enter any arguments to pass to the hook during execution, pressing the Enter key after each argument you enter to record each one.

7. In the **Container Images** area, if the hook should run against all container images contained within the application, enable the **Apply to all container images** check box. If instead the hook should act only on one or more specified container images, enter the container image names in the **Container image names to match** field.

8. In the **Script** area, do one of the following:

   ◦ Add a new script.

      a. Select **Add**.

      b. Do one of the following:

         ▪ Upload a custom script.

            i. Select the **Upload file** option.

            ii. Browse to a file and upload it.

            iii. Give the script a unique name.

            iv. (Optional) Enter any notes other administrators should know about the script.

            v. Select **Save script**.

         ▪ Paste in a custom script from the clipboard.

            i. Select the **Paste or type** option.

            ii. Select the text field and paste the script text into the field.

            iii. Give the script a unique name.

            iv. (Optional) Enter any notes other administrators should know about the script.

   ◦ Select an existing script from the list.

      This instructs the execution hook to use this script.

9. Select **Add hook**.

Check the state of an execution hook

After a snapshot, backup, or restore operation finishes running, you can check the state of execution hooks that ran as part of the operation. You can use this status information to determine if you want to keep the execution hook, modify it, or delete it.

Steps

1. Select **Applications** and then select the name of a managed app.

2. Select the **Data protection** tab.

3. Select **Snapshots** to see running snapshots, or **Backups** to see running backups.

The **Hook state** shows the status of the execution hook run after the operation is complete. You can hover over the state for more details. For example, if there are execution hook failures during a snapshot, hovering over the hook state for that snapshot gives a list of failed execution hooks. To see reasons for each failure, you can check the **Activity** page in the left-side navigation area.

View script usage

You can see which execution hooks use a particular script in the Astra Control web UI.

Steps

1. Select **Account**.

2. Select the **Scripts** tab.

   The **Used by** column in the list of scripts contains details on which hooks are using each script in the list.

3. Select the information in the **Used by** column for a script you are interested in.

   A more detailed list appears, with the names of hooks that are using the script and the type of operation they are configured to run with.

Disable an execution hook

You can disable an execution hook if you want to temporarily prevent it from running before or after a snapshot of an app. You need to have Owner, Admin, or Member permissions to disable execution hooks.

Steps

1. Select **Applications** and then select the name of a managed app.

2. Select the **Execution hooks** tab.

3. Select the Options menu in the **Actions** column for a hook that you wish to disable.

4. Select **Disable**.

Delete an execution hook

You can remove an execution hook entirely if you no longer need it. You need to have Owner, Admin, or Member permissions to delete execution hooks.

Steps

1. Select **Applications** and then select the name of a managed app.

2. Select the **Execution hooks** tab.

3. Select the Options menu in the **Actions** column for a hook that you wish to delete.

4. Select **Delete**.

Execution hook examples

Use the following examples to get an idea of how to structure your execution hooks. You can use these hooks as templates, or as test scripts.

Simple success example

This is an example of a simple hook that succeeds and writes a message to standard output and standard error.

```sh
#!/bin/sh

# success_sample.sh
#
# A simple noop success hook script for testing purposes.
#
# args: None
#



#
# Writes the given message to standard output
#
# $* - The message to write
#
msg() {
    echo "$*"
}



#
# Writes the given information message to standard output
#
# $* - The message to write
#
info() {
    msg "INFO: $*"
}

#
# Writes the given error message to standard error
#
# $* - The message to write
#
error() {
    msg "ERROR: $*" 1>&2
}



#
# main
#
```

```
# log something to stdout
info "running success_sample.sh"

# exit with 0 to indicate success
info "exit 0"
exit 0
```

Simple success example (bash version)

This is an example of a simple hook that succeeds and writes a message to standard output and standard error, written for bash.

```bash
#!/bin/bash

# success_sample.bash
#
# A simple noop success hook script for testing purposes.
#
# args: None


#
# Writes the given message to standard output
#
# $* - The message to write
#
msg() {
    echo "$*"
}


#
# Writes the given information message to standard output
#
# $* - The message to write
#
info() {
    msg "INFO: $*"
}

#
# Writes the given error message to standard error
#
# $* - The message to write
#
```

```
error() {
    msg "ERROR: $*" 1>&2
}



#
# main
#

# log something to stdout
info "running success_sample.bash"

# exit with 0 to indicate success
info "exit 0"
exit 0
```

Simple success example (zsh version)

This is an example of a simple hook that succeeds and writes a message to standard output and standard error, written for Z shell.

```
#!/bin/zsh

# success_sample.zsh
#
# A simple noop success hook script for testing purposes.
#
# args: None
#



#
# Writes the given message to standard output
#
# $* - The message to write
#
msg() {
    echo "$*"
}



#
# Writes the given information message to standard output
#
# $* - The message to write
#
```

```
info() {
    msg "INFO: $*"
}


#
# Writes the given error message to standard error
#
# $* - The message to write
#
error() {
    msg "ERROR: $*" 1>&2
}


#
# main
#


# log something to stdout
info "running success_sample.zsh"

# exit with 0 to indicate success
info "exit 0"
exit 0
```

Success with arguments example

The following example demonstrates how you can use args in a hook.

```
#!/bin/sh

# success_sample_args.sh
#
# A simple success hook script with args for testing purposes.
#
# args: Up to two optional args that are echoed to stdout


#
# Writes the given message to standard output
#
# $* - The message to write
#
msg() {
    echo "$*"
}
```

```
#
# Writes the given information message to standard output
#
# $* - The message to write
#
info() {
    msg "INFO: $*"
}


#
# Writes the given error message to standard error
#
# $* - The message to write
#
error() {
    msg "ERROR: $*" 1>&2
}



#
# main
#

# log something to stdout
info "running success_sample_args.sh"


# collect args
arg1=$1
arg2=$2

# output args and arg count to stdout
info "number of args: $#"
info "arg1 ${arg1}"
info "arg2 ${arg2}"

# exit with 0 to indicate success
info "exit 0"
exit 0
```

Pre-snapshot / post-snapshot hook example

The following example demonstrates how the same script can be used for both a pre-snapshot and a post-snapshot hook.

```
#!/bin/sh
```

```
# success_sample_pre_post.sh
#
# A simple success hook script example with an arg for testing purposes
# to demonstrate how the same script can be used for both a prehook and
posthook
#
# args: [pre|post]

# unique error codes for every error case
ebase=100
eusage=$((ebase+1))
ebadstage=$((ebase+2))
epre=$((ebase+3))
epost=$((ebase+4))


#
# Writes the given message to standard output
#
# $* - The message to write
#
msg() {
    echo "$*"
}


#
# Writes the given information message to standard output
#
# $* - The message to write
#
info() {
    msg "INFO: $*"
}

#
# Writes the given error message to standard error
#
# $* - The message to write
#
error() {
    msg "ERROR: $*" 1>&2
}
```

```
#
# Would run prehook steps here
#
prehook() {
    info "Running noop prehook"
    return 0
}


#
# Would run posthook steps here
#
posthook() {
    info "Running noop posthook"
    return 0
}



#
# main
#

# check arg
stage=$1
if [ -z "${stage}" ]; then
    echo "Usage: $0 <pre|post>"
    exit ${eusage}
fi

if [ "${stage}" != "pre" ] && [ "${stage}" != "post" ]; then
    echo "Invalid arg: ${stage}"
    exit ${ebadstage}
fi

# log something to stdout
info "running success_sample_pre_post.sh"

if [ "${stage}" = "pre" ]; then
    prehook
    rc=$?
    if [ ${rc} -ne 0 ]; then
        error "Error during prehook"
    fi
fi

if [ "${stage}" = "post" ]; then
    posthook
```

```
    rc=$?
    if [ ${rc} -ne 0 ]; then
        error "Error during posthook"
    fi
fi

exit ${rc}
```

Failure example

The following example demonstrates how you can handle failures in a hook.

```
#!/bin/sh

# failure_sample_arg_exit_code.sh
#
# A simple failure hook script for testing purposes.
#
# args: [the exit code to return]
#


#
# Writes the given message to standard output
#
# $* - The message to write
#
msg() {
    echo "$*"
}


#
# Writes the given information message to standard output
#
# $* - The message to write
#
info() {
    msg "INFO: $*"
}

#
# Writes the given error message to standard error
#
# $* - The message to write
#
```

```
error() {
    msg "ERROR: $*" 1>&2
}


#
# main
#

# log something to stdout
info "running failure_sample_arg_exit_code.sh"

argexitcode=$1

# log to stderr
error "script failed, returning exit code ${argexitcode}"

# exit with specified exit code
exit ${argexitcode}
```

Verbose failure example

The following example demonstrates how you can handle failures in a hook, with more verbose logging.

```
#!/bin/sh

# failure_sample_verbose.sh
#
# A simple failure hook script with args for testing purposes.
#
# args: [The number of lines to output to stdout]


#
# Writes the given message to standard output
#
# $* - The message to write
#
msg() {
    echo "$*"
}


#
# Writes the given information message to standard output
#
```

```
# $* - The message to write
#
info() {
    msg "INFO: $*"
}


#
# Writes the given error message to standard error
#
# $* - The message to write
#
error() {
    msg "ERROR: $*" 1>&2
}



#
# main
#

# log something to stdout
info "running failure_sample_verbose.sh"


# output arg value to stdout
linecount=$1
info "line count ${linecount}"

# write out a line to stdout based on line count arg
i=1
while [ "$i" -le ${linecount} ]; do
    info "This is line ${i} from failure_sample_verbose.sh"
    i=$(( i + 1 ))
done

error "exiting with error code 8"
exit 8
```

Failure with an exit code example

The following example demonstrates a hook failing with an exit code.

```
#!/bin/sh

# failure_sample_arg_exit_code.sh
#
```

```
# A simple failure hook script for testing purposes.
#
# args: [the exit code to return]
#


#
# Writes the given message to standard output
#
# $* - The message to write
#
msg() {
    echo "$*"
}


#
# Writes the given information message to standard output
#
# $* - The message to write
#
info() {
    msg "INFO: $*"
}

#
# Writes the given error message to standard error
#
# $* - The message to write
#
error() {
    msg "ERROR: $*" 1>&2
}


#
# main
#

# log something to stdout
info "running failure_sample_arg_exit_code.sh"

argexitcode=$1

# log to stderr
error "script failed, returning exit code ${argexitcode}"
```

```
# exit with specified exit code
exit ${argexitcode}
```

Success after failure example

The following example demonstrates a hook failing the first time it is run, but succeeding after the second run.

```
#!/bin/sh

# failure_then_success_sample.sh
#
# A hook script that fails on initial run but succeeds on second run for
testing purposes.
#
# Helpful for testing retry logic for post hooks.
#
# args: None
#


#
# Writes the given message to standard output
#
# $* - The message to write
#
msg() {
    echo "$*"
}



#
# Writes the given information message to standard output
#
# $* - The message to write
#
info() {
    msg "INFO: $*"
}

#
# Writes the given error message to standard error
#
# $* - The message to write
#
error() {
    msg "ERROR: $*" 1>&2
}
```

```
#
# main
#

# log something to stdout
info "running failure_success sample.sh"


if [ -e /tmp/hook-test.junk ] ; then
    info "File does exist.  Removing /tmp/hook-test.junk"
    rm /tmp/hook-test.junk
    info "Second run so returning exit code 0"
    exit 0
else
    info "File does not exist.  Creating /tmp/hook-test.junk"
    echo "test" > /tmp/hook-test.junk
    error "Failed first run, returning exit code 5"
    exit 5
fi
```

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