

DR. ELEANOR VANCE

SENIOR FINANCIAL STRATEGIST & INVESTMENT ANALYST



CONTACT

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KEY COMPETENCIES

- Quantitative Analysis & Econometrics
- Financial Modeling & Valuation (DCF, LBO)
- Portfolio Management & Asset Allocation
- Risk Assessment & Mitigation Strategies
- Mergers & Acquisitions (M&A;) Advisory
- Capital Markets & Securities Trading
- Regulatory Compliance (SEC, FINRA)
- FinTech & Algorithmic Trading Systems
- Client Relationship Management
- Strategic Financial Planning

EDUCATION

Ph.D. in Financial Economics

[Stanford University, Graduate School of Business](#)
2008 - 2012

Dissertation: Algorithmic Trading Impact on Market Volatility.

M.Sc. in Finance & Investment (Distinction)

[London School of Economics \(LSE\)](#)
2006 - 2007

Focus on Advanced Derivatives and Portfolio Theory.

B.A. in Economics, Summa Cum Laude

[Yale University](#)
2002 - 2006

PROFESSIONAL EXPERIENCE

Executive Director, Investment Strategy

[Apex Financial Group, New York, NY](#)
June 2018 - Present

- Spearheaded development of innovative investment strategies for HNW clients, managing portfolios exceeding \$2B.
- Authored influential market analysis reports, frequently cited in leading financial publications.
- Led and mentored a team of 15 analysts, fostering a culture of analytical rigor and excellence.

Vice President, Mergers & Acquisitions

[GlobalVest Capital, London, UK](#)
July 2012 - May 2018

- Executed complex M&A; transactions (sell-side and buy-side) across TMT and Healthcare sectors, with deal values up to \$750M.
- Conducted comprehensive due diligence, financial modeling (DCF, LBO, precedent transactions), and valuation analyses.
- Developed and maintained strong relationships with key institutional clients and private equity firms.

Quantitative Analyst

[FutureInvest Inc., San Francisco, CA](#)
August 2010 - June 2012 (Part-time during Ph.D.)

- Developed and backtested algorithmic trading models for equity and forex markets, improving execution efficiency by 15%.
- Contributed to research on high-frequency trading data and market microstructure analysis.

REFERENCES

Esteemed references available upon request.