W2_case_study

March 31, 2025

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[]: /*markdown
    # Exercise 9.1: Preliminary Data Collection Using SQL Techniques
    This exercise collects preliminary data. We will load the database, list_{\sqcup}
      ⇔scooter product details, extract product IDs, and store the results in a new⊔
      →table.
[]: |*/
[]: /*markdown
       Step 1: Load the sqlda database
[]: */
[]: /*markdown
[]: psql sqlda
[]: |*/
[]: /*markdown
       Step 2: List the model, base_msrp, and production_start_date
       for scooter products
[]: */
[]: SELECT model, base_msrp, production_start_date
    FROM products
    WHERE product_type = 'scooter';
[]:
[]: /*markdown
    ## Step 3: Extract the model name and product IDs for scooter products
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[]: */
[]: SELECT model, product_id
    FROM products
    WHERE product_type = 'scooter';
[]:
[]: /*markdown
     ## Step 4: Insert the above results into a new table called product_names
[]: |*/
[]: SELECT model, product_id
    INTO product_names
    FROM products
    WHERE product_type = 'scooter';
[]:
[]: /*markdown
[]:  # Exercise 9.2: Extracting the Sales Information
    In this exercise we join sales data with the product names and then isolate \text{Bat}_{\sqcup}
      →Scooter sales.
[]: */
[]: /*markdown
        Step 1: Load the sqlda database
[]: */
[]: /*markdown
[]: psql sqlda
[]: */
[]: /*markdown
    4 Step 2: List the available fields in the database
[]: |*/
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5 Step 3: Create a new table (products_sales) by joining sales and product_names on product_id

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[]: |*/
[]: SELECT model, customer_id, sales_transaction_date, sales_amount, channel,__

dealership_id
     INTO products_sales
     FROM sales
     INNER JOIN product_names
       ON sales.product_id = product_names.product_id;
[]:
[]: /*markdown
     ## Step 4: Display the first five rows of products_sales
[]: |*/
[]: SELECT *
     FROM products_sales
     LIMIT 5;
[]:
[]: /*markdown
     ## Step 5: Retrieve Bat Scooter sales ordered by sales_transaction_date
[]: |*/
[]: SELECT *
     FROM products_sales
     WHERE model = 'Bat'
     ORDER BY sales_transaction_date;
[]:
[]: /*markdown
     ## Step 6: Count the number of Bat Scooter sales records
[]: |*/
[]: SELECT COUNT(model)
     FROM products_sales
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WHERE model = 'Bat';
[]:
[]: /*markdown
     ## Step 7: Determine the last sale date for the Bat Scooter
[]: |*/
[]: SELECT MAX(sales_transaction_date)
     FROM products_sales
     WHERE model = 'Bat';
[]:
[]: /*markdown
     ## Step~8: Insert Bat Scooter sales records into a new table (bat_sales)_{\sqcup}
      ⇔ordered by date
[]: */
[]: SELECT *
     INTO bat_sales
     FROM products_sales
     WHERE model = 'Bat'
     ORDER BY sales_transaction_date;
[]:
[]: /*markdown
     ## Step 9: Remove the time information in bat sales (convert to date)
[]: */
[]: UPDATE bat_sales
     SET sales_transaction_date = DATE(sales_transaction_date);
[]:
[]: /*markdown
     ## Step 10: Display the first five records of bat_sales ordered by date
[]: |*/
[]: SELECT *
     FROM bat_sales
     ORDER BY sales_transaction_date
     LIMIT 5;
```

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[]:
[]: /*markdown
     ## Step 11: Create bat_sales_daily table with daily sales count
[]: |*/
[]: SELECT sales_transaction_date, COUNT(sales_transaction_date)
    INTO bat_sales_daily
    FROM bat sales
    GROUP BY sales_transaction_date
    ORDER BY sales_transaction_date;
[]:
[]: /*markdown
[]: # Activity 9.1: Quantifying the Sales Drop
    Here we compute a cumulative sum of daily sales, apply a 7-day lag, and
      ⇒calculate the growth rate (volume).
[]: */
[]: /*markdown
        Step 1: Load the sqlda database
[]: psql sqlda
[]: /*markdown
[]: ## Step 2: Compute the daily cumulative sum of sales and insert intou
     ⇒bat_sales_growth
    */
[]: SELECT *, sum(count) OVER (ORDER BY sales_transaction_date) AS cumulative_sum
    INTO bat_sales_growth
    FROM bat_sales_daily;
[]:
[]: /*markdown
     ## Step 3: Compute a 7-day lag of the cumulative sum and insert intou
      ⇔bat_sales_daily_delay
[]: */
```

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[]: SELECT *, lag(cumulative_sum, 7) OVER (ORDER BY sales_transaction_date) AS_
     →lag_value
    INTO bat_sales_daily_delay
    FROM bat_sales_growth;
[]:
[]: /*markdown
     ## Step 4: Inspect the first 15 rows of bat_sales_daily_delay
[]: |*/
[]: SELECT *
    FROM bat_sales_daily_delay
    LIMIT 15;
[]:
[]: /*markdown
     ## Step 5: Compute sales growth as a percentage and insert into
      ⇔bat_sales_delay_vol
[]: */
[]: SELECT *, (cumulative_sum - lag_value) / lag_value AS volume
    INTO bat_sales_delay_vol
    FROM bat_sales_daily_delay;
[]:
[]: /*markdown
     ## Step 6: Display the first 22 records of bat_sales_delay_vol
[]: |*/
[]: SELECT *
    FROM bat_sales_delay_vol
    LIMIT 22;
[]:
[]: /*markdown
    ####
```