



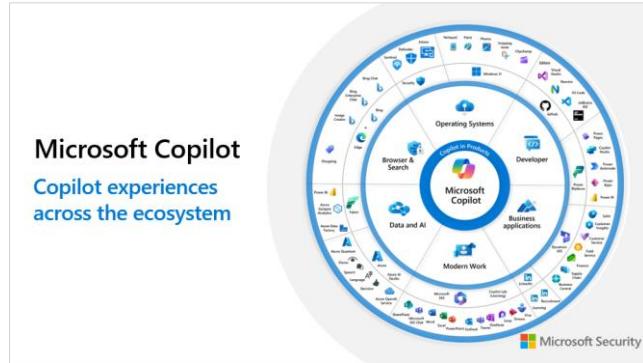
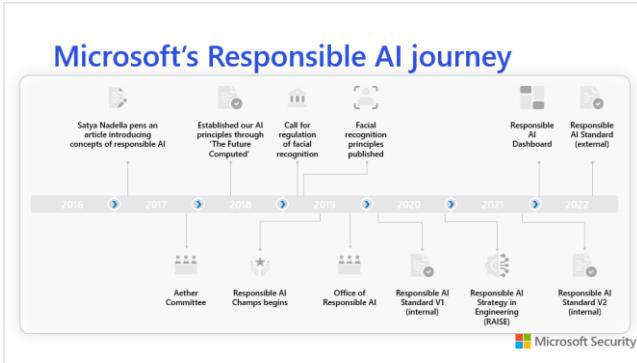
Getting Copilot and AI Ready

Jeff Beckitt
Security Technology Specialist





Today's Session



Introducing Restricted SharePoint Search to help you get started with Copilot for Microsoft 365

By TD_Devine · Published Mar 09, 2024 08:00 AM · 72.4K Views

Update June 24, 2024: Restricted SharePoint Search has entered general availability.

Copilot for Microsoft 365 weaves across your universe of data—all your emails, meetings, chats, documents, and more plus the web. Copilot also inherits your existing Microsoft 365 security, privacy, identity, and compliance policies—so you know it's enterprise-grade. Over the past year, we've learned that this experience is most effective when coupled with strong content management and data governance practices. As organizations roll out Copilot across their workforce, we have some best practices we're comfortable with that existing practices, some are making adjustments to parallel, and some want more time to update their data governance practices.

Restricted SharePoint Search gives you time to review and audit site permissions. It is designed to help you maintain momentum with your Copilot deployment while you implement robust data security solutions from Microsoft Purview and manage content Migrator with SharePoint Advanced Management. Combined, these two solutions offer a complete solution for data discovery, protection, and governance.

How Restricted SharePoint Search works with Copilot

Restricted SharePoint Search allows you to disable organization-wide search, or to restrict both Enterprise Search and Copilot experiences to a curated set of SharePoint sites of your choice. Additionally, whether you have enabled Enterprise Search or Restricted SharePoint Search, users in your organization will still be able to interact with files and content they own or that they have previously accessed in Copilot.

Restricted SharePoint Search is off by default. If you decide to enable it, Copilot and non-Copilot users will be able to find and use content from

Copilot for Microsoft 365 inherits your security, compliance, and privacy policies

The diagram highlights four key areas where Copilot for Microsoft 365 inherits policies:

- 1 Manage overprivileged and risky users (Microsoft Entra ID)
- 2 Mitigate Device Risk (Microsoft Intune)
- 3 Prevent over-exposure of data (Microsoft Purview Information Protection)
- 4 Discover and control the use of AI apps (Microsoft Defender for Cloud Apps)

Microsoft Security logo.

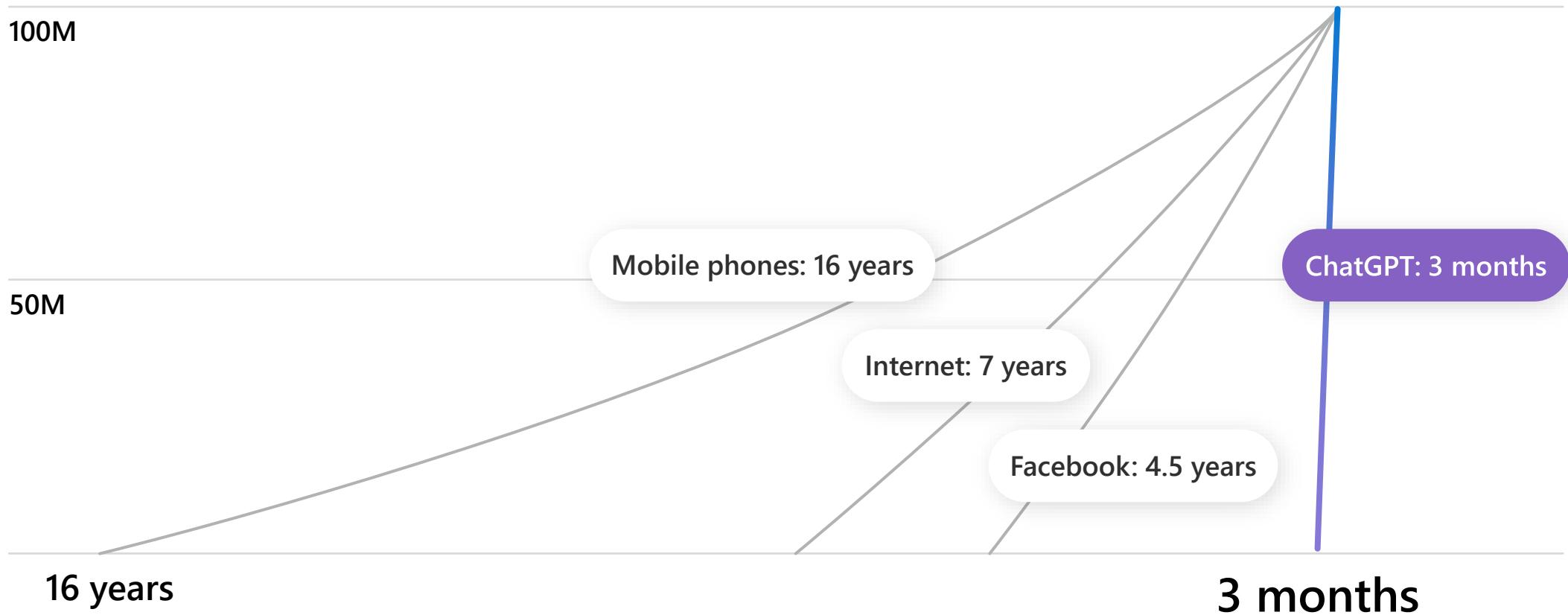
MICROSOFT 365

Copilot with Data security

The screenshot shows the Microsoft 365 Copilot interface with a banner at the top stating "Copilot with Data security". Below the banner, there is a "Purchase Agreement" section containing legal text and a "Delivery" section. A watermark "CONFIDENTIAL" is visible across the bottom right of the interface.

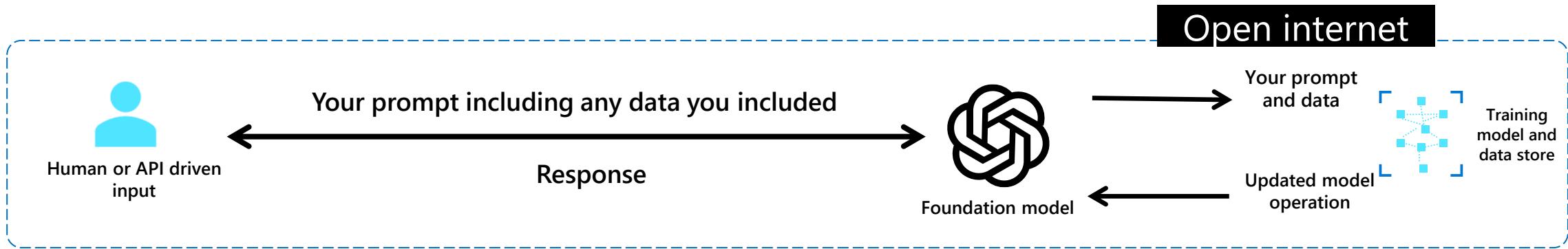
Time to Reach 100 Million Users

Generative AI technology is [here](#)

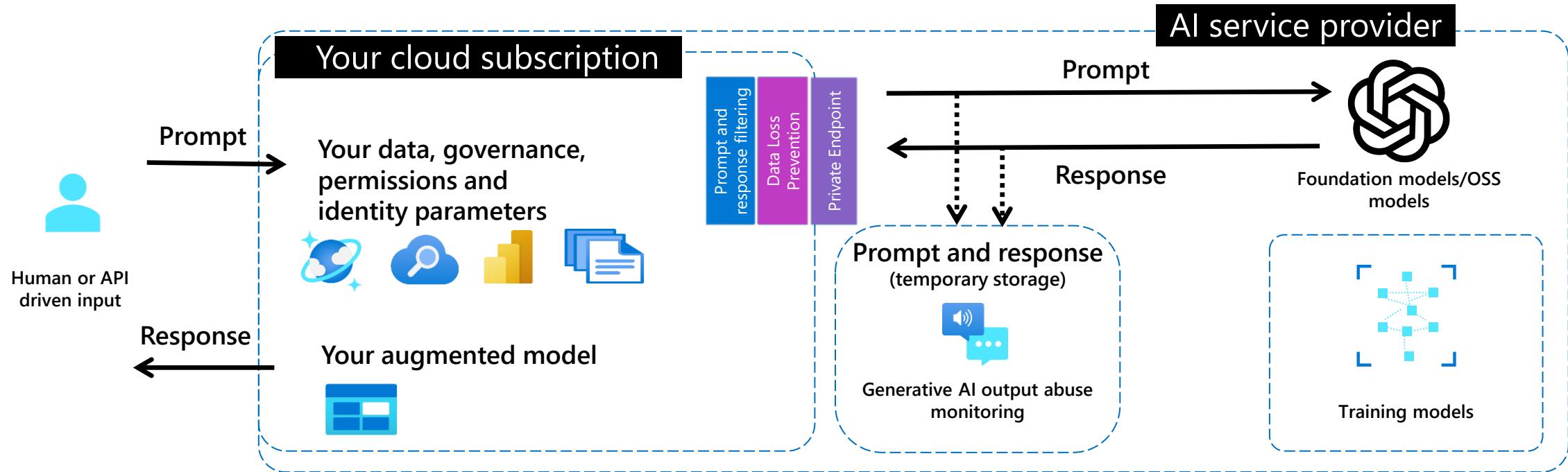


Where Does Your Data Go?

Public internet facing service



A Better Model



Microsoft AI

Unlock productivity with Copilot

Achieve even more with Microsoft products



Microsoft 365
Copilot



GitHub
Copilot



Microsoft Copilot
for Security



Dynamics 365
Copilot



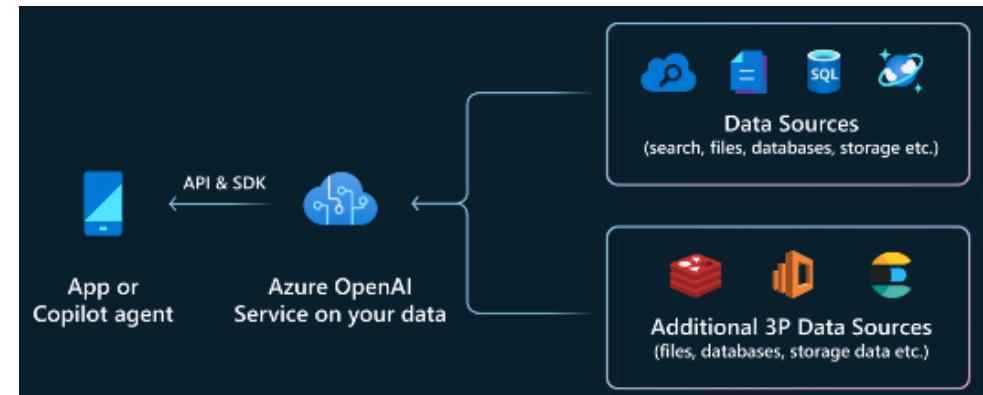
Microsoft Viva
Copilot



Power BI
Copilot

Build your own AI capability

Build your own Copilot/intelligent app on your data



Safeguard your business and data

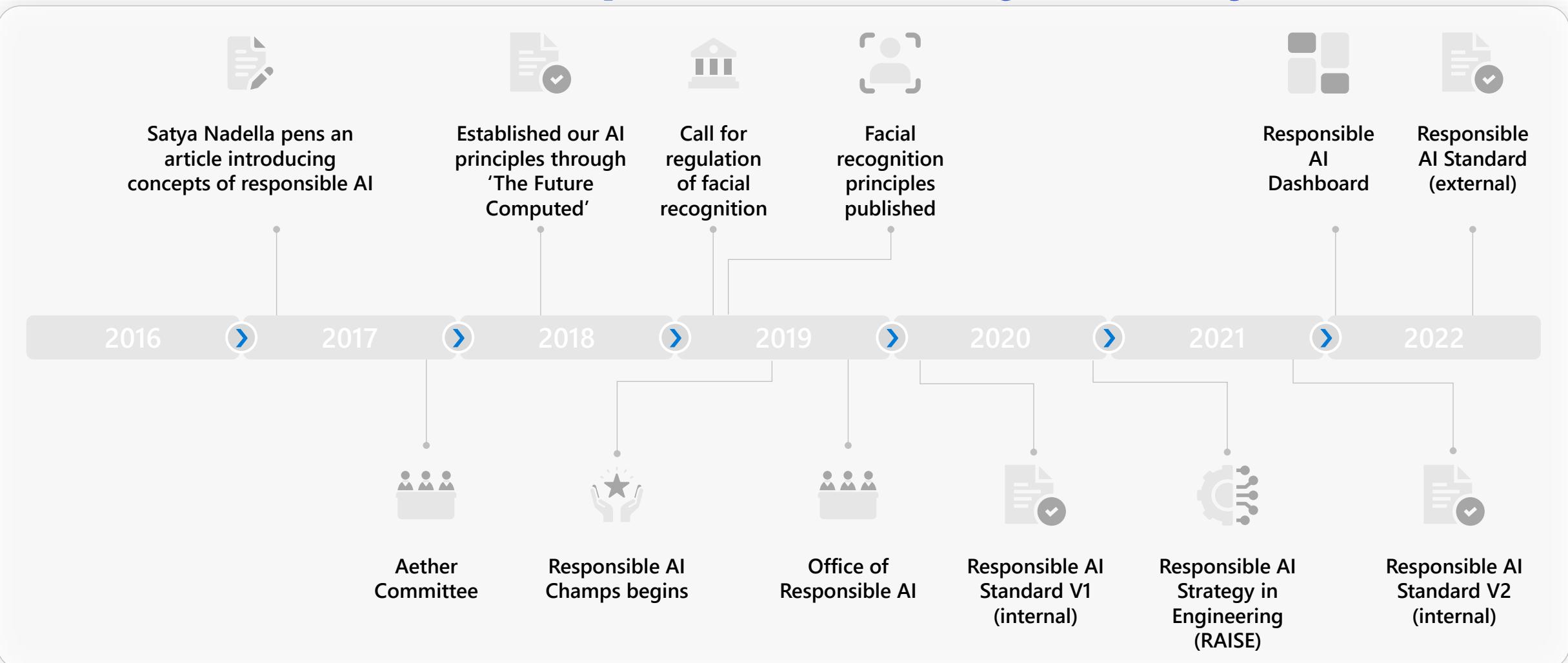
We are not just a cloud company or a devices company or a software company.

We are an AI company. AI is at the core of our vision for empowering every person and every organization on the planet to achieve more"

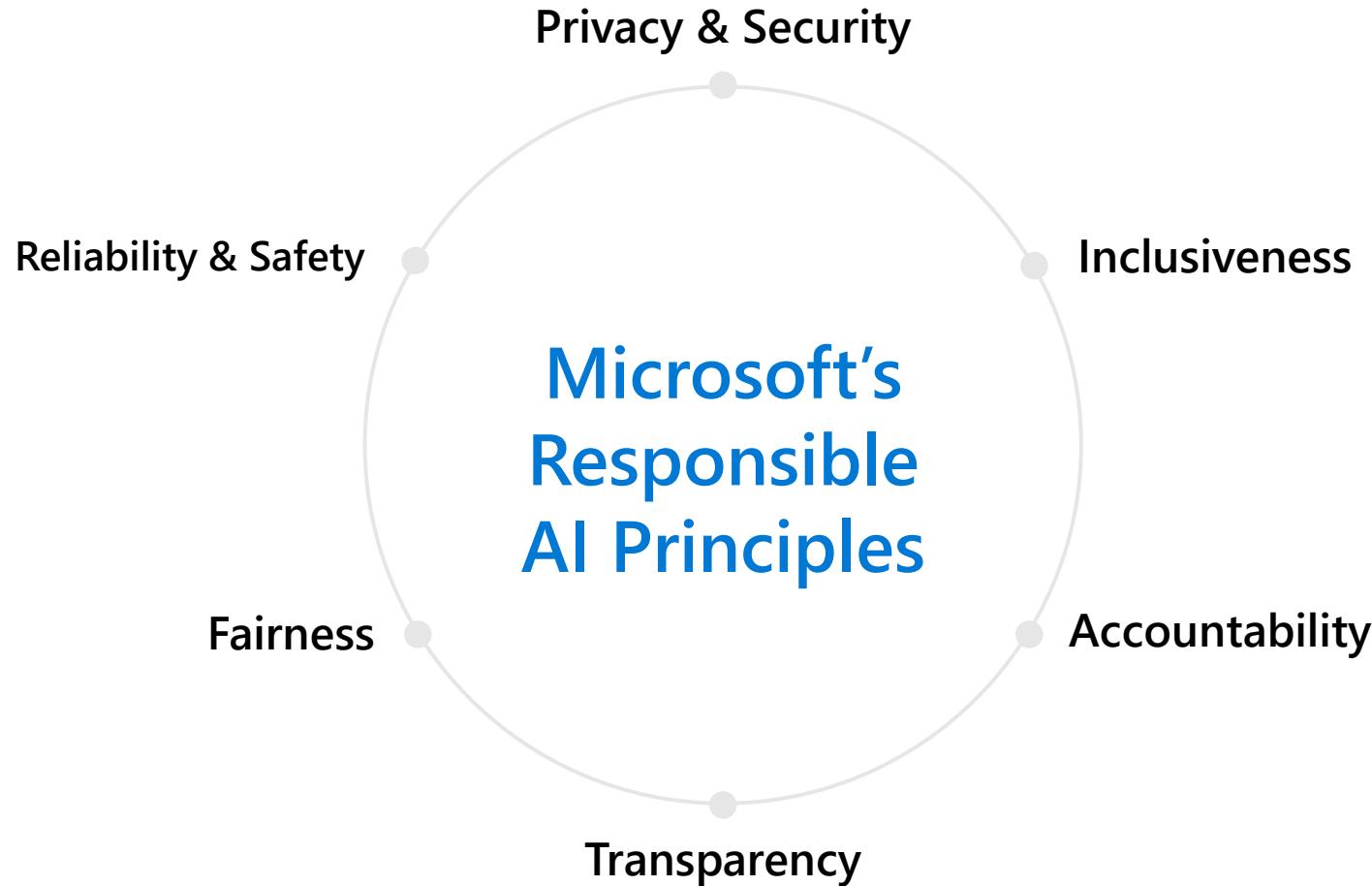
- Satya Nadella



Microsoft's Responsible AI journey



Microsoft's Responsible AI principles



**Building blocks
to enact principles**



Microsoft Cloud Runs on trust

Your data is **your** data

Your data from any fine-tuning
is **not** used to train the foundation
AI models

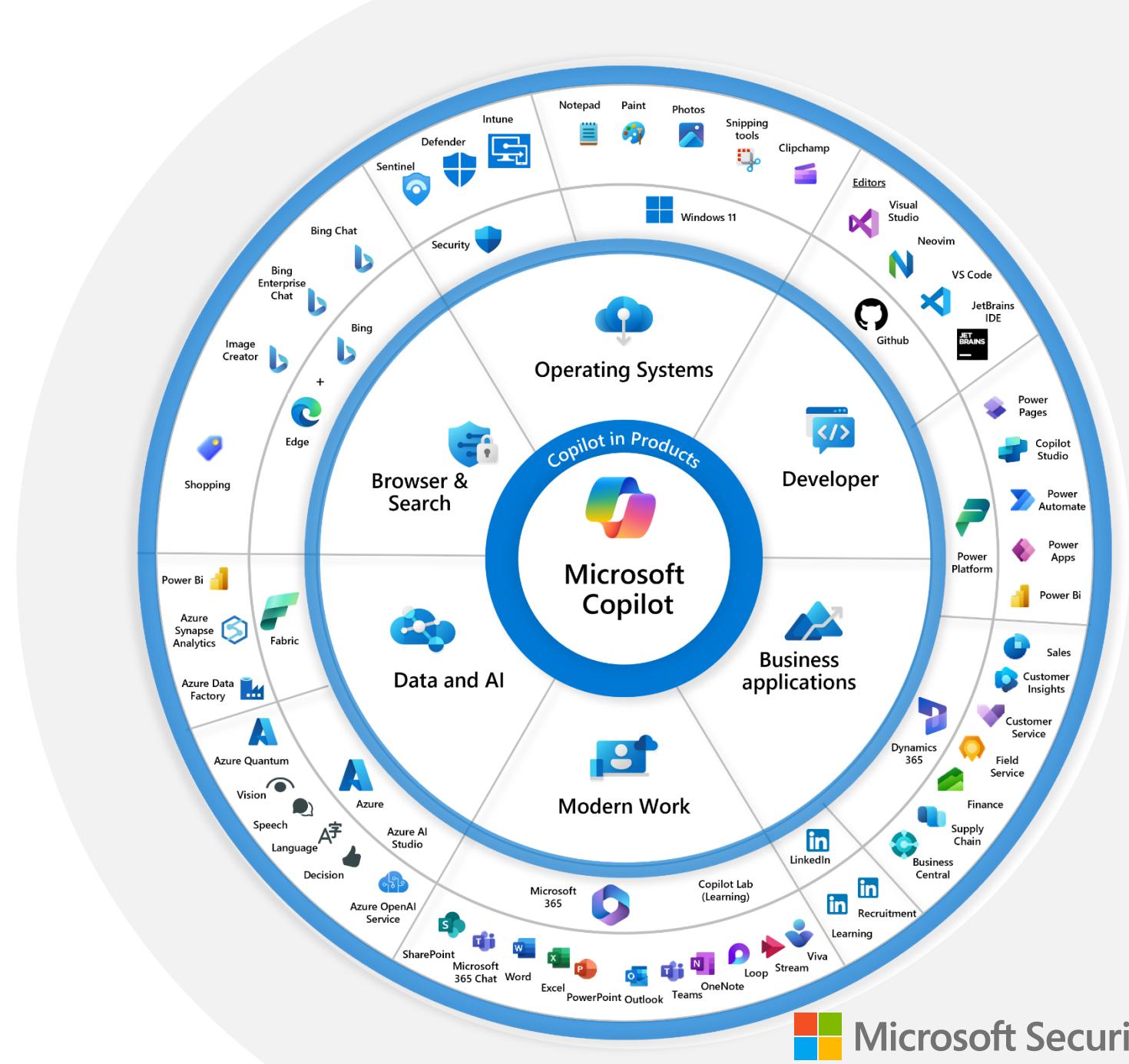
Your data is **protected** by the most
comprehensive enterprise compliance
and security controls



Microsoft Security

Microsoft Copilot

Copilot experiences across the ecosystem





Copilot for Microsoft 365



Security

+



Compliance

+



Privacy

+



Responsible AI

Built on Microsoft's **comprehensive** approach



Search



Home



My Network



Jobs



Messaging



Notifications



Me



For Business



Sales Nav



Ray Reyes

Data Security ANZ Lead & All things Defender @ Microsoft | Former CEO & Founder Intl. Street Children's Charity

[View full profile](#)



Ray Reyes (He/Him) • 1st

Data Security ANZ Lead & All things Defender @ Microsoft | Former CEO & Founder Intl. Street Children's Charity

Cross-Product Protecting against #GenAI apps
[#MicrosoftSecuritySolutions](#)

I love story telling, especially if I can try to explain it in one slide. It's beautiful to see how our products work in synergy with one another.

Infographic 📊 SCENARIO

💡 Starting your #GenAI Governance & Protection

💡 Ensure your Data Governance across your #collaboration products such as SharePoint, Teams, OneDrive are reviewed. Review any legacy documents and library inheritance on SPO and break them

💡 Ensure Data Classification (classify & encrypt) files are done via Purview. Use Auto-labelling & Trainable Classifiers to help, both data at rest & in-transit

💡 Sanction (approve) only GenAI approved apps via MDA.

💡 Turn on pre-set policies via AI HUB - such as DLP, Insider Risk and Communication Compliance

💡 Enable Insider Risk Conditional Access via Entra

p.s. I love how you can schedule post now, when this is published, I'll be asleep :)

#cybersecurity #datasecurity #microsoftpurview #compliance #microsoft #zerotrust #microsoft #msftadvocate #copilot #security #microsoftdefender #defenderxdr #generativeai #ai

Cross-Product Protecting against Generative AI Apps

Defender + Purview + Entra + Edge



Promoted ...

Cribl

Get your GOAT on with Cribl's data tips & tricks

Follow Cribl to unlock the power of your data

Mike & 44 other connections also follow

[Follow](#)

About Accessibility Help Center

Privacy & Terms Ad Choices

Advertising Business Services

Get the LinkedIn app More

LinkedIn Corporation © 2024



Messaging 1



[Back to Blog](#) | [Newer Article](#) | [Older Article](#)

Introducing Restricted SharePoint Search to help you get started with Copilot for Microsoft 365

By  [TJ Devine](#)

Published Mar 06 2024 08:00 AM

 72.4K Views

Update June 24, 2024: Restricted SharePoint Search has entered [general availability](#).

Copilot for Microsoft 365 reasons across your universe of data—all your emails, meetings, chats, documents, and more, plus the web. Copilot also inherits your existing Microsoft 365 security, privacy, identity, and compliance policies—so you know it's enterprise-grade. Over the past year, we've learned that this experience is most effective when coupled with strong content management and data governance practices. As organizations roll-out Copilot across their workforce, we have seen that some are comfortable with their existing practices, some are making adjustments in parallel, and some want more time to update their data governance practices.

Restricted SharePoint Search gives you time to review and audit site permissions. It is designed to help you maintain momentum with your Copilot deployment while you implement robust data security solutions from [Microsoft Purview](#) and manage content lifecycle with [SharePoint Advanced Management](#). Combined, these two solutions offer a complete solution for data discovery, protection, and governance.

How Restricted SharePoint Search works with Copilot

Restricted SharePoint Search allows you to disable organization-wide search, and to restrict both Enterprise Search and Copilot experiences to a curated set of SharePoint sites of your choice. Additionally, whether you have enabled Enterprise Search or Restricted SharePoint Search, users in your organization will still be able to interact with files and content they own or that they have previously accessed in Copilot.

Restricted SharePoint Search is off by default. If you decide to enable it Copilot and non-Copilot users will be able to find and use content from:

Co-Authors

[TJ Devine](#)

Version history

Last update: Jun 24 2024 10:45 AM

Updated by: [Sarah Gilbert](#)

Labels

[Updates and Announcements](#)

16

Share





Copilot

Can you please help me find on...

⊕ New chat

...

July 30, 2024 at 11:04 PM

Can you please help me find one slide on restricted sharepoint search for curating sharepoint access for Copilot for m365

I found several documents that might contain the information you're looking for regarding restricted SharePoint search for curating SharePoint access for Copilot for M365:

- [Unified Data Platform for M365 Copilots](#) by [REDACTED], last modified on May 23th, which discusses a unified data platform for all Copilots, including principles for Sydney-based Copilot scenarios onboarding. [\[1\]](#)
- [REDACTED] [Copilot Persona and Use Cases](#) by [REDACTED], last modified on May 30th, which outlines use cases for M365 Copilot, including augmented meeting and collaboration, and how Copilot can help generate text or slides from scratch. [\[2\]](#)
- [The MCAPS Academy AI Flight Plan](#) by [REDACTED] Antoniou, last modified on Friday the 12th, which includes a practice and discuss workshop for using Copilot for Microsoft 365 features. [\[3\]](#)
- [M365 Copilot Platform - STCA](#) by [REDACTED] (MSAI), last modified on January 9th, which details the objectives for the data platform OKRs, including building one Copilot Dataset and supporting commercial Sydney-based Copilot teams. [\[4\]](#)

Additionally, from the web, I found an article on Microsoft Learn about [Restricted SharePoint Search](#) designed for customers of Copilot for Microsoft 365, which explains how to maintain a list of SharePoint sites (the "allowed list") for organization-wide search and Copilot experiences. [\[5\]](#)

Please let me know if you need further assistance or specific details from these documents.

- 1 | [Unified Data Platform for ...](#) 2 | [M365 Copilot Use Case](#) 3 | [Copilot for Microsoft 365 ...](#)
4 | [M365 Copilot Platform - S...](#) 5 | [Restricted SharePoint Sear...](#) Show less

[Copy](#)

2 of 30 responses

AI-generated content may be incorrect



Can you summarize the key points from the Unified Data Platform for M365 Copilots document?



Ask a work question or use / to reference people, files, and more

0 / 2000



Copilot chats

▼ Recent

- Can you please help me fin... 11:04 pm
can you help me find any po... 3:10 pm
can you please help me find a 7/29
can you please help me locate 7/25
is viva glint an m365 service? 7/23
How do I use the Azure OpenAI 7/5
Can you please help me find th 7/4
can you find the powerpoint de 7/2
can you find me a powerpoint d 6/11
Is there a recent powerpoint p 6/10
Can you please find any refere 5/28
can you find a video of the Su 5/22
can you find me the new window 5/22
can i see some powerpoint slid 5/21
is there a single slide which 5/21
can you please find the hss se 5/20
Hello, Copilot! Today you are 5/16
Hello, Copilot! Today you are 5/16
Copilot for Security is made u 5/15
can you please locate the STU 5/14
can please help me locate any 5/14
Summarize my last 10 emails in 5/10

Filter by title

SharePoint and OneDrive

> Introduction

> Get started

✓ Copilot

Microsoft Copilot for Microsoft 365 - best practices

✓ Restricted SharePoint search

Overview

Curate allowed list

Use PowerShell admin scripts

> Classic to modern

> The admin center

> Performance

> Guide to the intelligent intranet

> Organizational communication

> Navigation

> Hubs

> Lists

> Sample sites

> Publishing

> Brand center

> Site administration

> OneDrive users and storage

 Download PDF

Additional resources

🔗 Training

Module

[Search for content in the Microsoft Purview compliance portal - Training](#)

Search for content in the Microsoft Purview compliance portal

Certification

[Microsoft Certified: Information Protection and Compliance Administrator Associate - Certifications](#)

Demonstrate the fundamentals of data security, lifecycle management, information security, and compliance to protect a Microsoft 365 deployment.

📘 Documentation

[Curate the allowed list for Restricted SharePoint Search - SharePoint in Microsoft 365](#)

Learn how to use SharePoint Admin Center active sites report and SharePoint Advanced Management Data Access Governance report to find the most active and...

[Restricted SharePoint Search Admin PowerShell Scripts - SharePoint in Microsoft 365](#)

Learn how to use PowerShell scripts as a SharePoint Administrator or above in Microsoft 365 to get current mode of Restricted SharePoint Search, enable/disable...

[Data access governance reports for SharePoint sites - SharePoint in Microsoft 365](#)

In this article, you learn about reports that can help you govern access to data in SharePoint.

Restricted SharePoint Search

Article • 05/03/2024 • 3 contributors

 Feedback

In this article

[What is Restricted SharePoint Search?](#)[Why should you use Restricted SharePoint Search?](#)[How does Restricted SharePoint Search work?](#)[Frequently asked questions](#)[What to do next?](#)

ⓘ Important

Restricted SharePoint Search is designed for customers of Copilot for Microsoft 365.

What is Restricted SharePoint Search?

Restricted SharePoint Search is a setting that helps you as a SharePoint Administrator or above in Microsoft 365 to maintain a list of SharePoint sites ("allowed list") that you have checked the permissions and applied data governance for. The allowed list defines which SharePoint sites can participate in organization-wide search and Copilot experiences. By default, the Restricted SharePoint Search setting is turned off and the allowed list is empty. This feature is currently available as Public Preview for customers who have Microsoft 365 and Copilot licenses.

Restricted SharePoint Search allows you to restrict both organization-wide search and Copilot experiences to a curated set of SharePoint sites of your choice. Additionally, whether you have enabled Restricted SharePoint Search, users in your organization are still able to interact with files and content.

Copilot for Microsoft 365 inherits your security, compliance, and privacy policies

1

Manage overprivileged and risky users



Microsoft Entra ID

2

Mitigate Device Risk



Microsoft Intune

3

Prevent over-exposure of data



Microsoft Purview Information Protection

4

Discover and control the use of AI apps

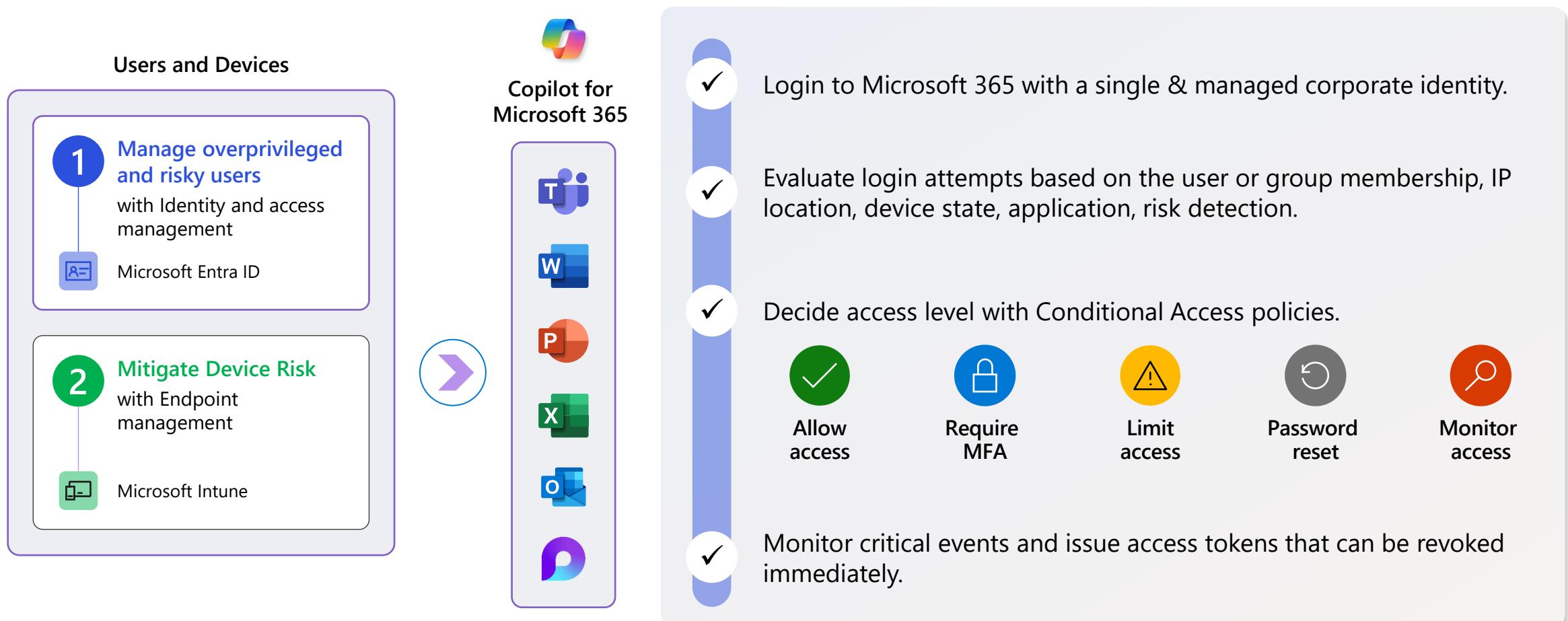


Microsoft Defender for Cloud Apps

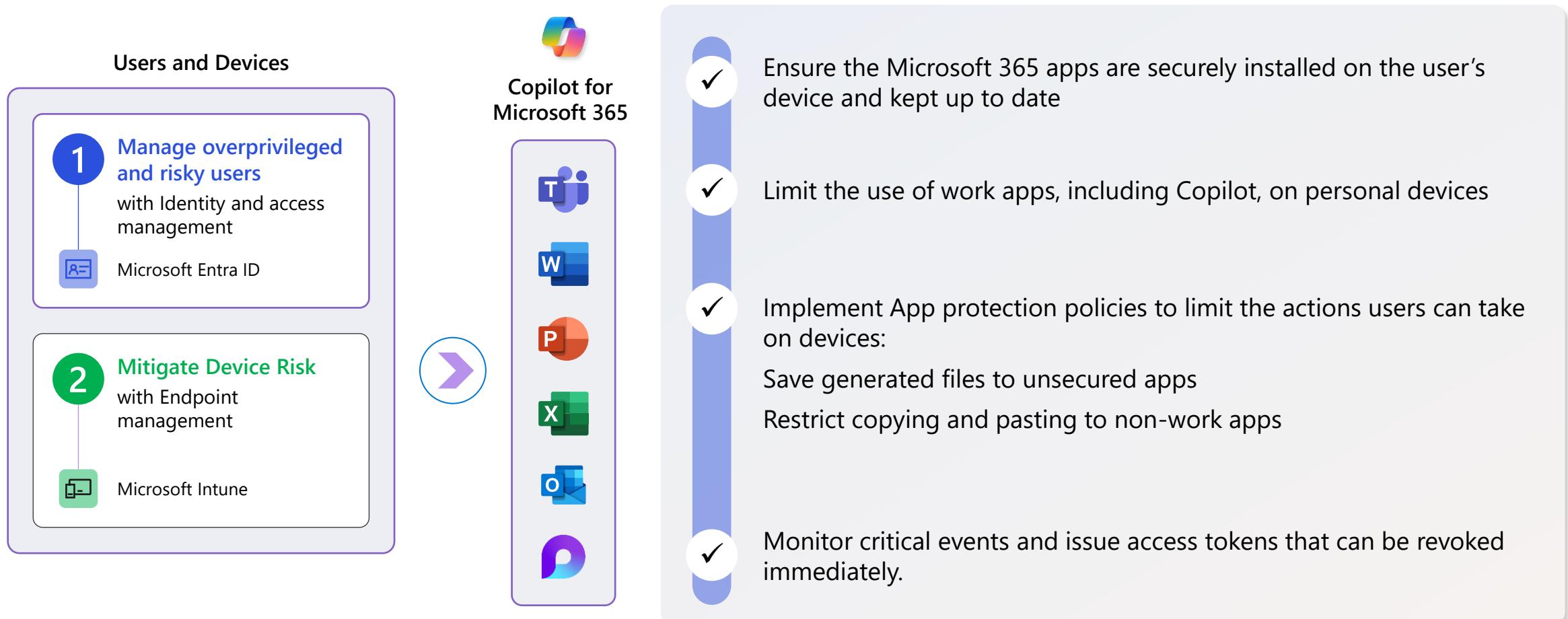


Microsoft Security

Govern access to Copilot - Microsoft Entra ID

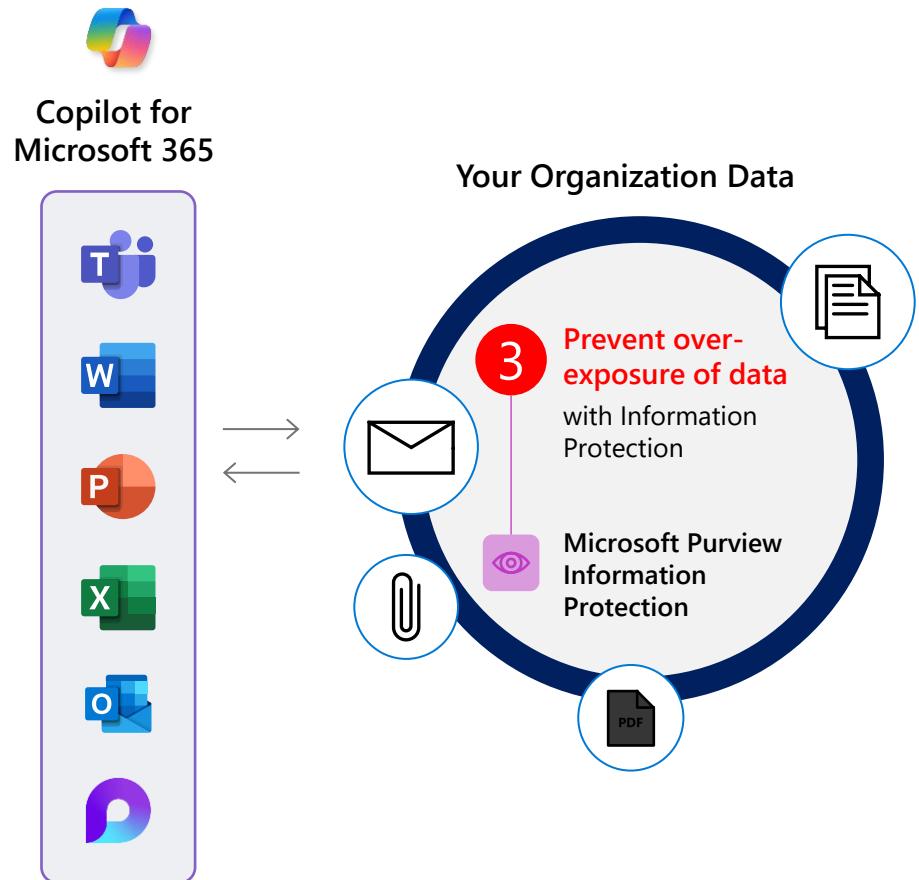


Manage device real-estate - Microsoft Intune



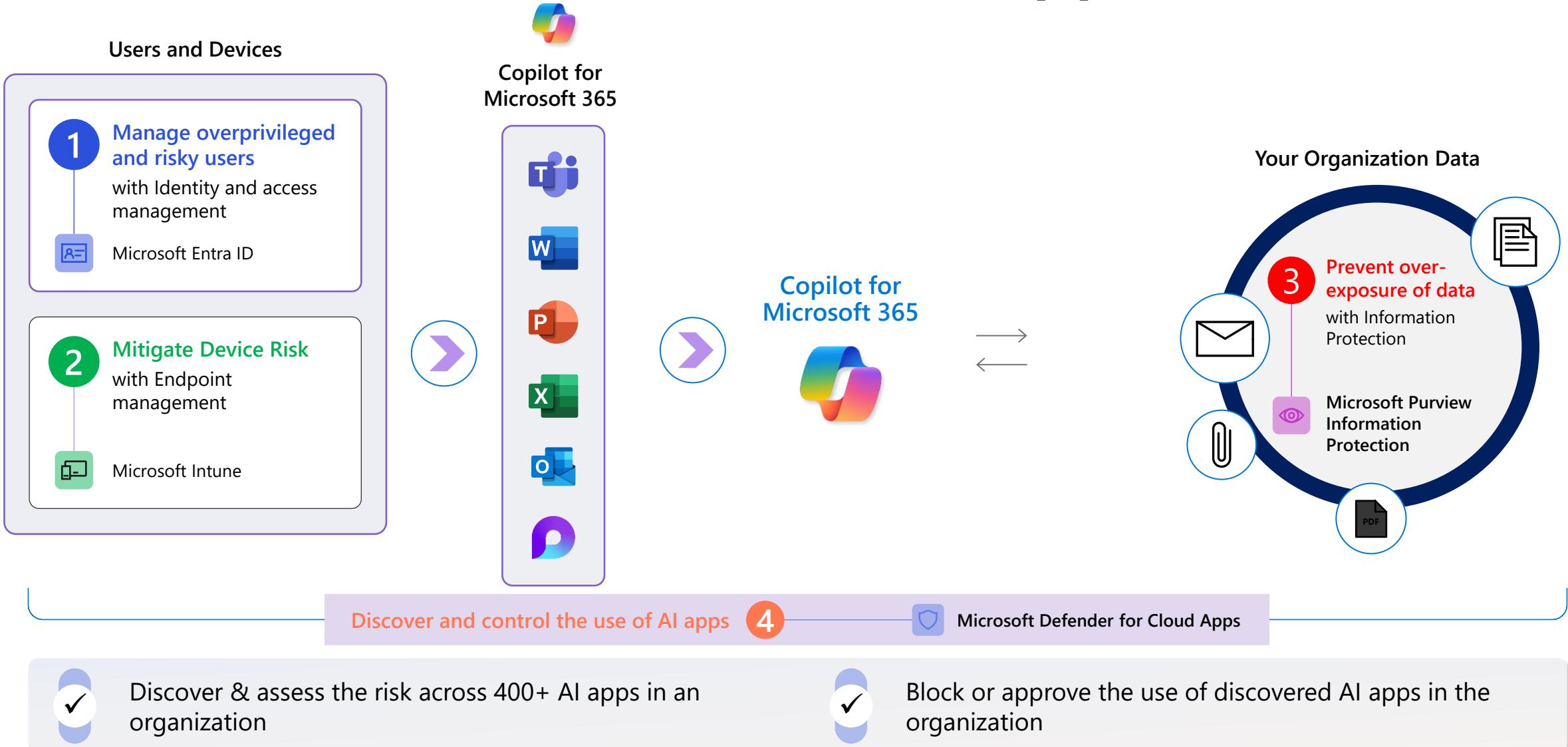
Protect business information and restrict actions - Purview Information Protection

- ✓ Data consumption and processing with Copilot is limited to the user's permissions.
- ✓ Copilot inherits sensitive documents' sensitivity labels and applies them to its output and references.
- ✓ If Copilot generates sensitive data and saves it in Microsoft 365, Data Loss Prevention policies will apply.
- ✓ Interactions with Copilot are logged for auditing purposes and business, or code of conduct violations can be detected.



Discover and control the use of AI apps

Microsoft Defender for Cloud Apps



Cloud discovery - Microsoft Defender

https://security.microsoft.com/cloudapps/policy/discovery/create?category=eq(SAASDB_CATEGORY_GENERATIVE_AI)&tid=4b2462a4-bbee-495a-a0e1-f23ae524cc9c

Microsoft Defender

Search

Cloud Discovery

Created on Feb 22, 2024, 2:26 PM

Dashboard Discovered apps Discovered resources IP addresses Users

Queries: Select a query Save as Advanced filter

Apps: Apps... App tag: Sanctioned Unsanctioned None Risk score: 0 10 Compliance risk factor: Select factors

Security risk factor: Select factors New policy from search

Browse by category: Bulk selection + New policy from search Export

1 - 2 of 2 discovered apps Show details Table settings

App	Risk score	Tags	Traffic	Uplo...	Trans...	Users	IP ad...	Last ...	Actions		
Microsoft Copilot Generative AI	10	SANCTIONED	375 KB	103 KB	16	15	10	Feb 22, 20...			
Google Bard Generative AI	10	UNSANCTIONED	399 KB	110 KB	17	16	12	Feb 22, 20...			

Cloud apps

Cloud discovery

Cloud app catalog

OAuth apps

App governance

Files

Activity log

Governance log

Policies

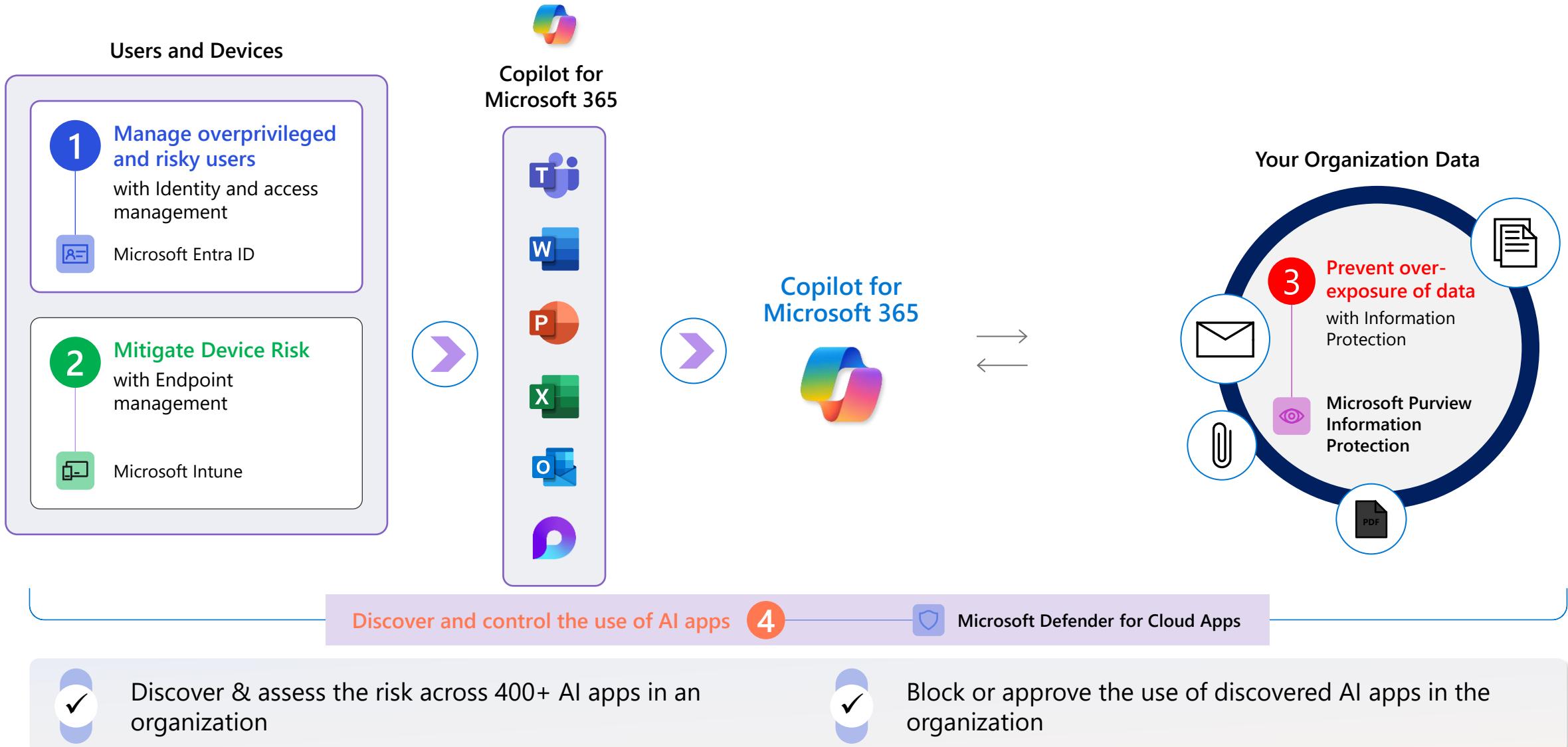
Reports

Health

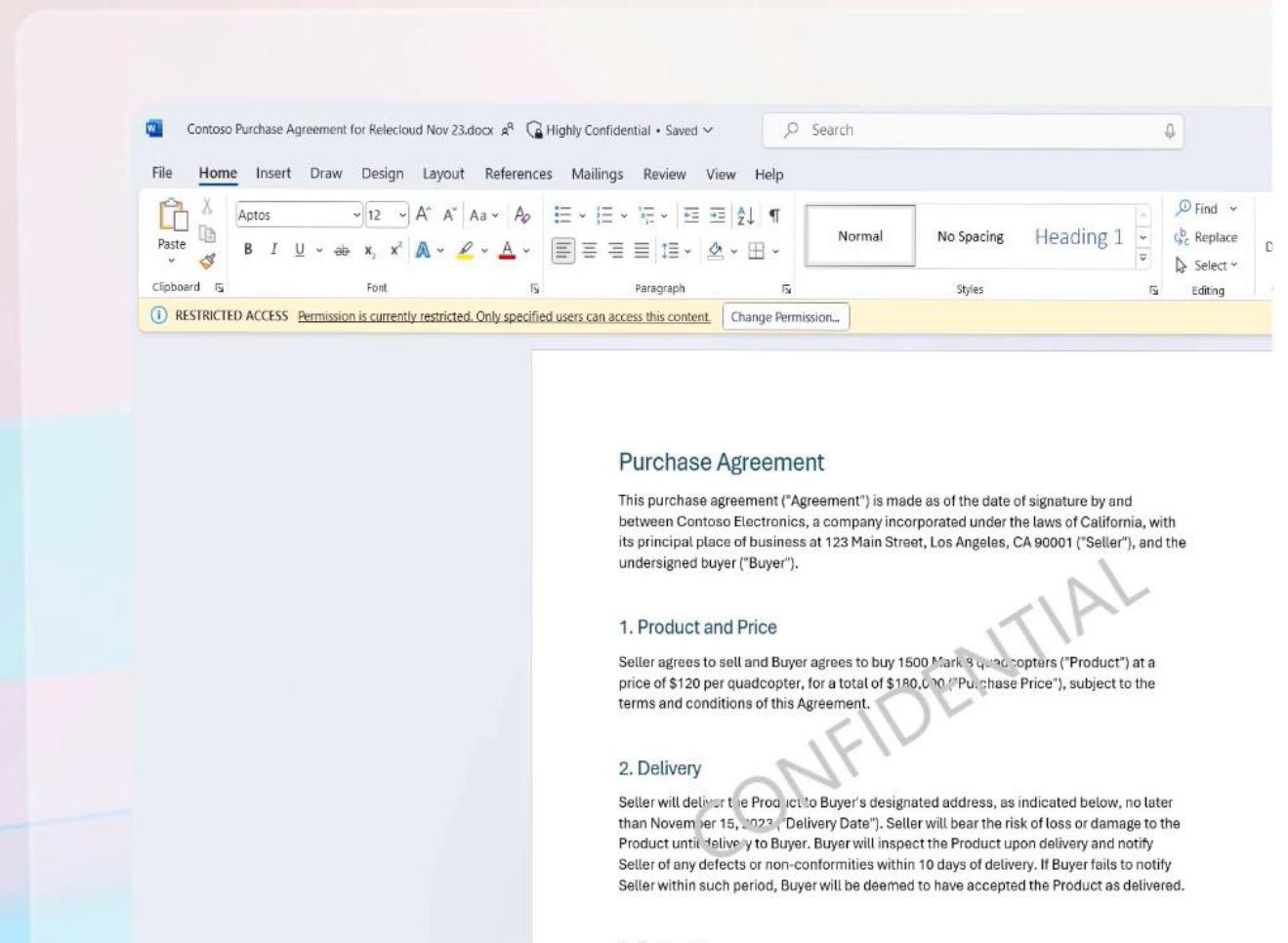
test AI Last 90 days Actions ?

A red arrow points from the left sidebar to the "Cloud discovery" link. A second red arrow points from the top navigation bar to the "Discovered apps" tab. A yellow circle highlights the "New policy from search" button in the toolbar above the table.

Security and compliance controls for Copilot for Microsoft 365



Copilot with Data security



Getting Copilot and AI Ready

Copy of the slides for today's session

<https://aka.ms/WA-Education-Summit-Get-Copilot-Ready>

