

INVESTMENT DECLARATION FORM

Employee Code			
Employee Name			
Employee PAN			
Employee DOB		Gender	

<u>Item Name</u>	<u>Particulars</u>	<u>Eligibility(Rs.)</u>	<u>Amount</u>
House Rent Allowance	I am staying in a Rented House and I agree to submit Rent receipts or Rent Agreement with the Landlord when required. Rent Paid is ____x_12__Months	Metro/Non Metro	

Deduction on House Loan

<u>Sl.No.</u>	<u>Particulars</u>	<u>Eligibility</u>	<u>Amount</u>
1	Interest on Housing Loan (If the house is Self-Occupied) (Bankers Certificate to be Submitted)	Limit Rs.2,00,000/-	
2	Let out Property	Limit Rs.2,00,000/-	

<u>Deduction u/s 80CCE</u>		
1	Life Insurance Premium(LIC)	
2	Provident Fund(PF)	
3	Public Provident Fund(PPF)	
4	National Savings Certificate(NSC)	
5	Interest accrued on NSC(Re-invested)	
6	Unit Linked Insurance Policy(ULIP)	
7	Equity Linked Savings Scheme(ELSS)-Mutual Fund	
8	Payment for Tuition Fees for Children(Max. 2 Children)	
9	Principal Repayment Of Housing Loan	
10	Infrastructure Bonds	
11	Bank Fixed Deposit For 5 Years & Above	
12	Post Office Term Deposit For 5 Years & Above	
<u>Other deduction u/s 80</u>		
80 D	Medical Insurance Premium-Individual, Spouse & Children	(Max. Limit-Rs.25000/-if any person insured is other than Senior Citizen)
80 D	Medical Insurance Premium-Parents	(Max. Limit-Rs.50000/-if any person insured is a Senior Citizen)
Others (if any)		

Declare Your Previous Employer Pay Details:-

1. Employer IT _____
2. Provident Fund (PF) _____
3. Professional Tax (PT) _____
4. Employer Earnings _____

Declaration:-

I _____ hereby declare that the information given above is correct and true in all respects. I also undertake to indemnify the company for any loss/liability may arise in the event of the above information being incorrect.

Date:

Place:

Signature of the employee