# **Advanced Manufacturing**

Or the making of embodied energy

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Last Edit: April 14, 2019



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## Agenda

### AM

- Presentations
- Food and Agriculture

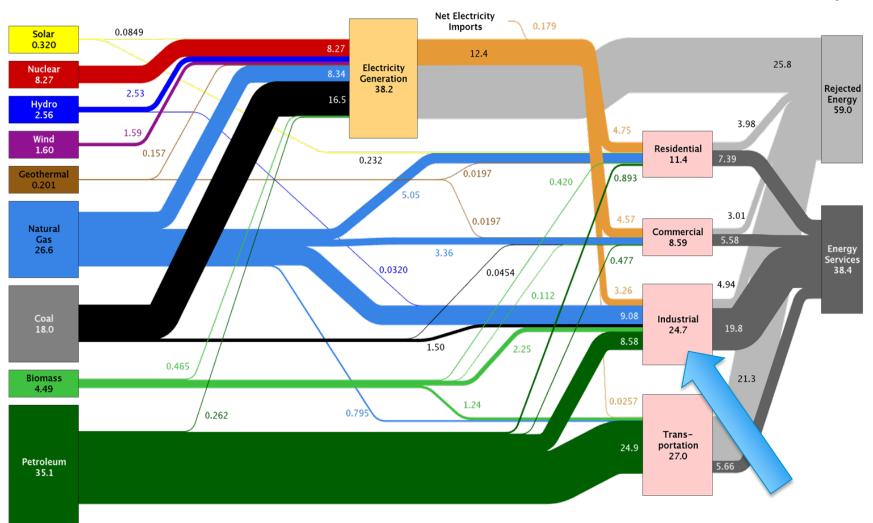
## PM

- Advanced Manufacturing
- Course Summary
- General Q&A once done

## **Energy Consumed**







## Manufacturing and Economy

In 2012, U.S. manufacturing was responsible for:

- 12.5% of GDP;
- Direct employment for about 12 million people;
- Close to 75% of U.S. exports of goods;
- Production of 17% of the world's manufacturing output; and
- 25% of U.S. energy use.

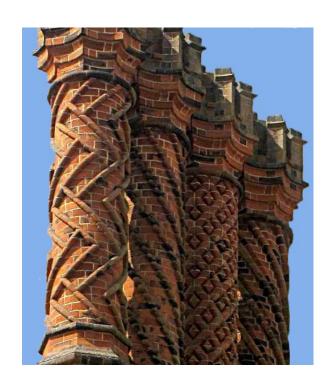
Source: U.S. Department of Energy

## What is Advanced Manufacturing?

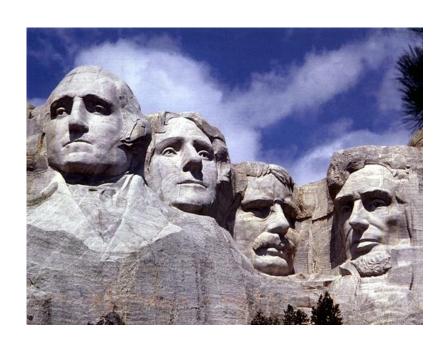
- Conscious Raw Material Process (eg. carbon footprint)
- Design (eg. Computer Aided Design (CAD))
- Planning & Control (eg. Six Sigma, Lean)
- Technology (eg. automated equipment)
- Workforce (eg. highly skilled workers)
- Customer Satisfaction (eg. relationships, needs)
- Renew, Recycle, Reuse (eg. reduce waste)

# How to build things

**Additive** 



## **Subtractive**

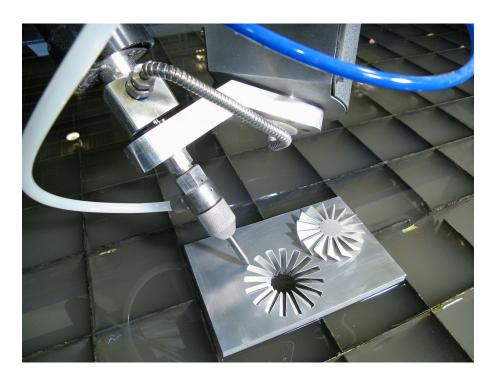


## How to build things

Additive – 3D Printing

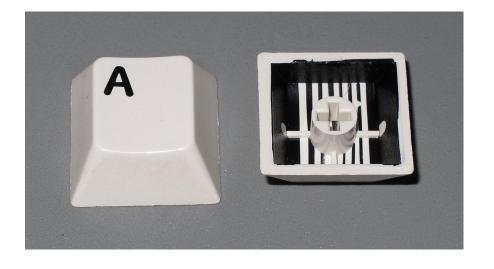


# Subtractive – "CNC" Computer Numerical Control



# How to build things

## **Molded**



## **Extruded**



## Two inventions that changed the world

## **Watt's Steam Engine**



## Jaquard's Loom

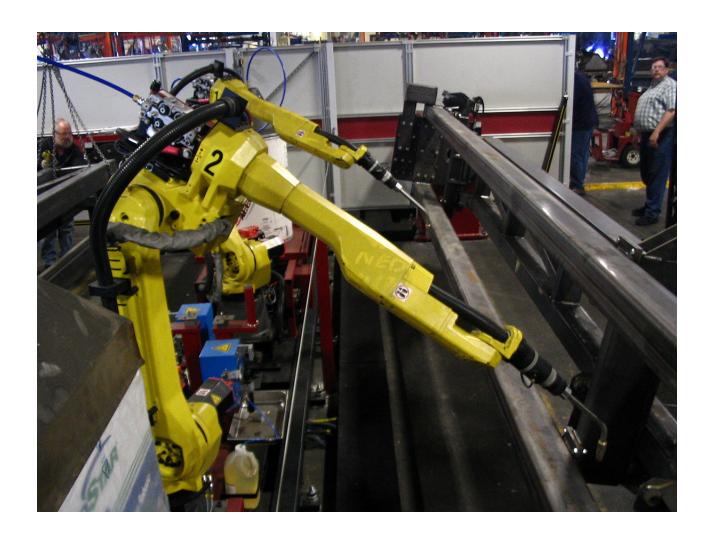


# Punch-card technology ...





## ...to automation!



## **Energy of Manufacturing**

Table 3. Importance of location factors for location decisions from the perspective of all manufacturing companies.

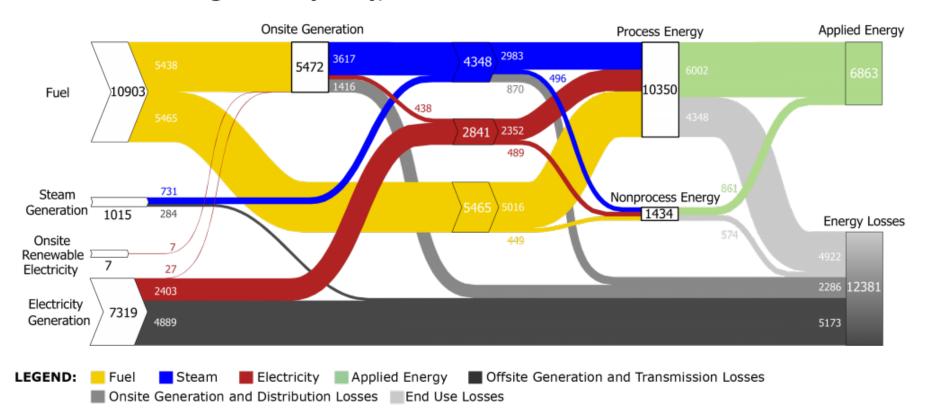
Driver	Score, 1–10
Talent-driven innovation*	9.22
Cost of labor and materials	7.67
Energy costs	7.31
Economic, trade, financial, and tax systems*	7.26
Infrastructure quality*	7.15
Investment in manufacturing and innovation*	6.62
Legal and regulatory system*	6.48
Supplier network	5.91
Local business dynamics	4.01
Health care*	1.81

Source: Data from Deloitte Manufacturing Competitiveness Index (Deloitte Council on Competitiveness 2010).

<sup>\*</sup> Factor is relatively movable through public policy, as opposed to broader market factors.

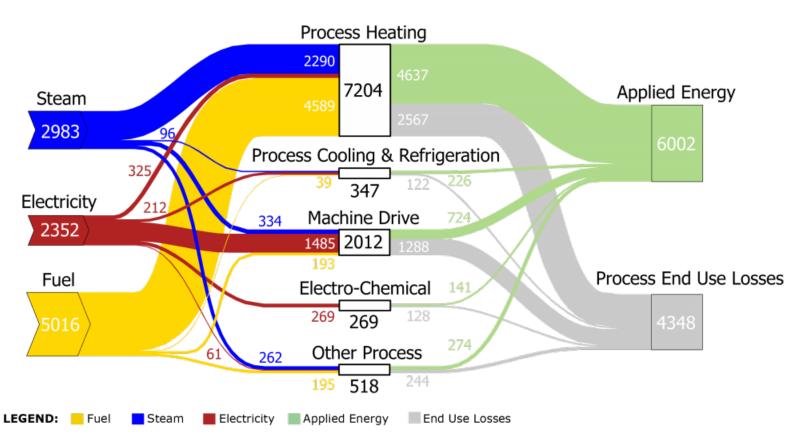
# **Energy Use in the Manufacturing Sector**

#### U.S. Manufacturing Sector (TBtu), 2010

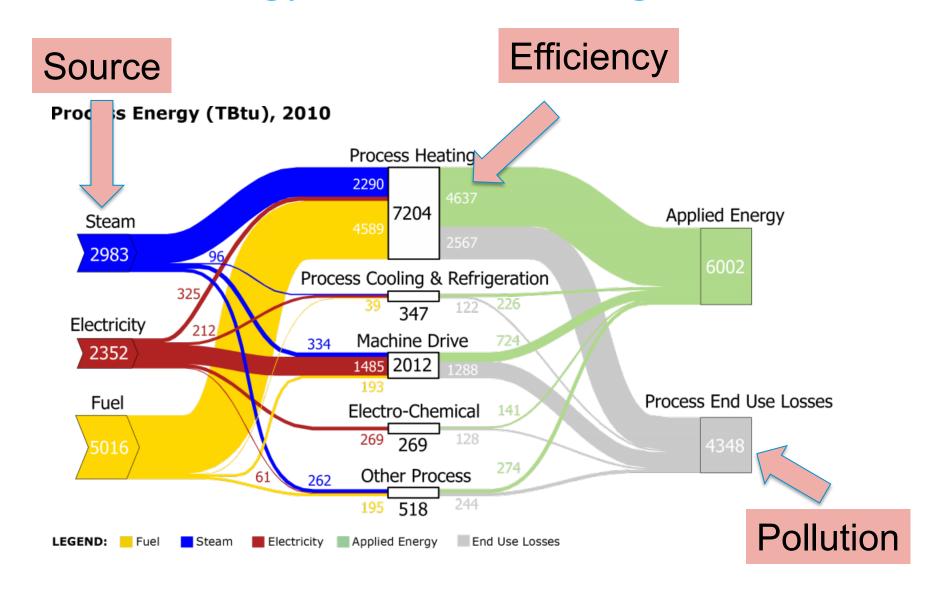


# Process Energy in Manufacturing Sector

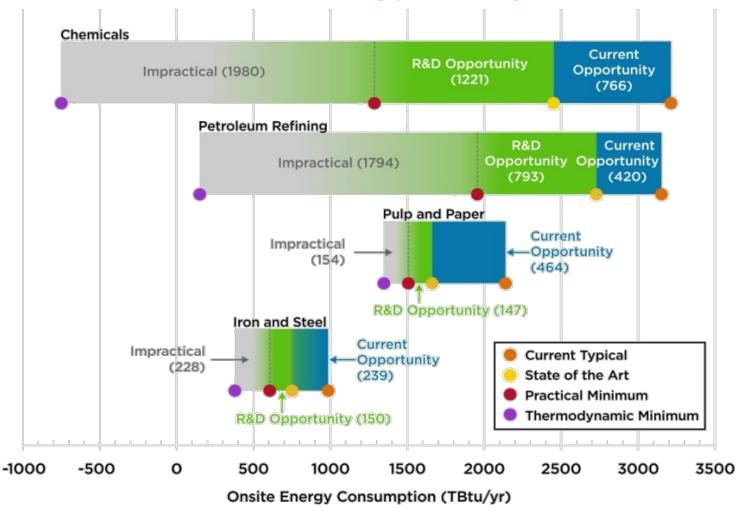
#### Process Energy (TBtu), 2010



## Process Energy in Manufacturing Sector



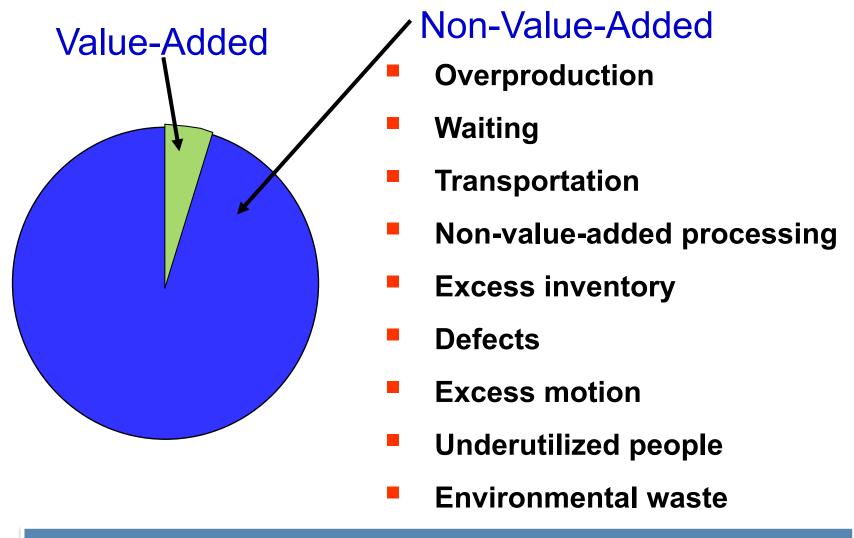
## Bandwidth Studies: Energy Savings Potentials



Current opportunities represent energy savings that could be achieved by deploying the most energy-efficient commercial technologies available worldwide. R&D opportunities represent potential savings that could be attained through successful deployment of applied R&D technologies under development worldwide

AMO: September 2015

## Lean = Eliminating Waste



Typically 95% of all lead time can be non-value-added.

## What is Pollution Prevention (P2)?

Pollution prevention consists of any activity or strategy that

- eliminates or reduces the use of toxic substances;
- conserves water or energy; and/or,
- reduces (or better yet, eliminates) the generation of nonproductive output, hazardous waste, air emissions, wastewater, or other pollutants.

### **Buzzwords Relating to P2**

Zero-Waste
Source Reduction
Sustainability



## Material Use – Spray Efficiency

- Reassigned labor
- \$1400 in disposal
- 28,000 pounds overspray

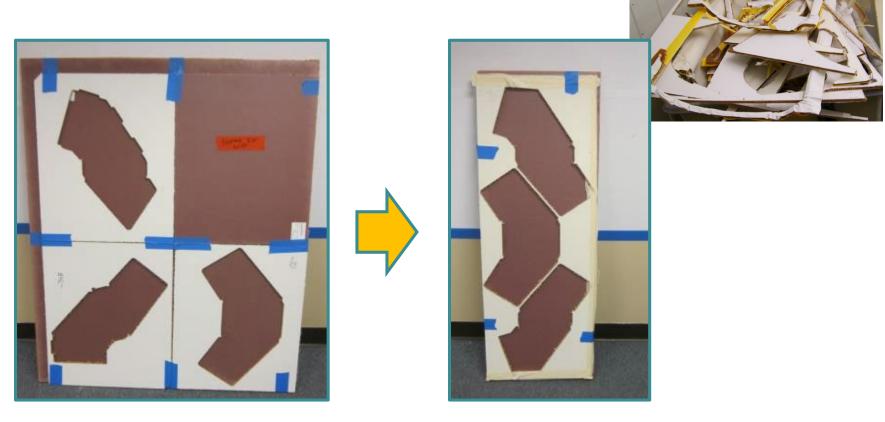
- » Reduced variability from ±13 lbs/unit to ±4 lbs/unit (69%)
- » Reduced overspray
- » Stronger products (more resin on the product)





# Efficient Material Use Saves \$35k/year in

- landfill costs
- purchase volume of core panels



Requested supplier to provide different size stock

### **Defects**

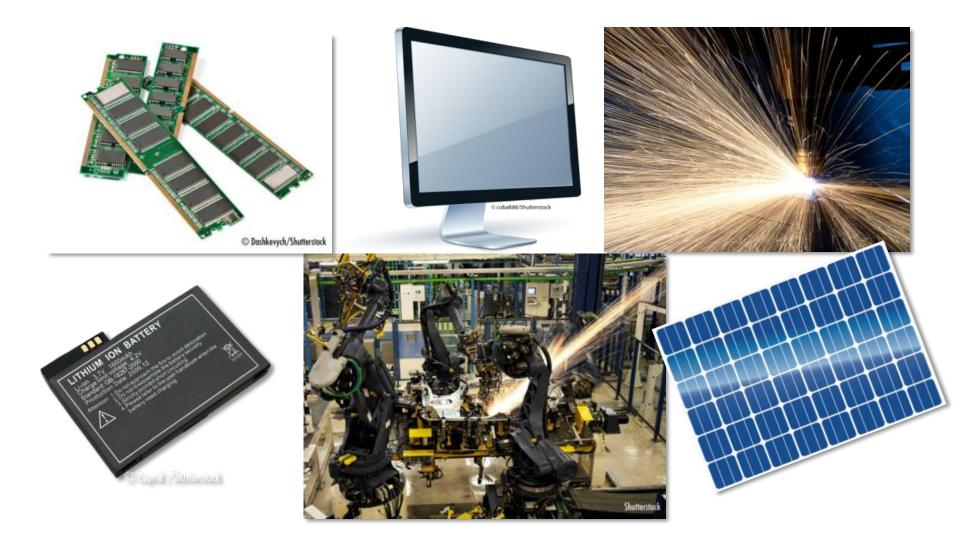
Before After





- Better ergonomics
- In-Line (reduced travel)
- Improved lighting
- Changes reduced cost of rework by \$208,000/yr

# Former Status Quo: Products Invented Here, And Made Elsewhere



# Why Was That?

- Lower labor cost particularly important for labor intensive industries – and less labor hassle
- Sometimes lower energy costs
- Reduced environmental regulation and regulatory enforcement
- Outsourcing/off-shoring for business and product flexibility
- Other?

# But Change is Happening

Re-shoring/on-shoring because of:

- Lower energy prices
- Dissatisfaction with remote supply chain experience

New businesses and industries starting here because of:

- Great research universities and public and private labs
- National and local investment in R&D
- Improved political/governmental support climate for business investments

## So What is the Situation?

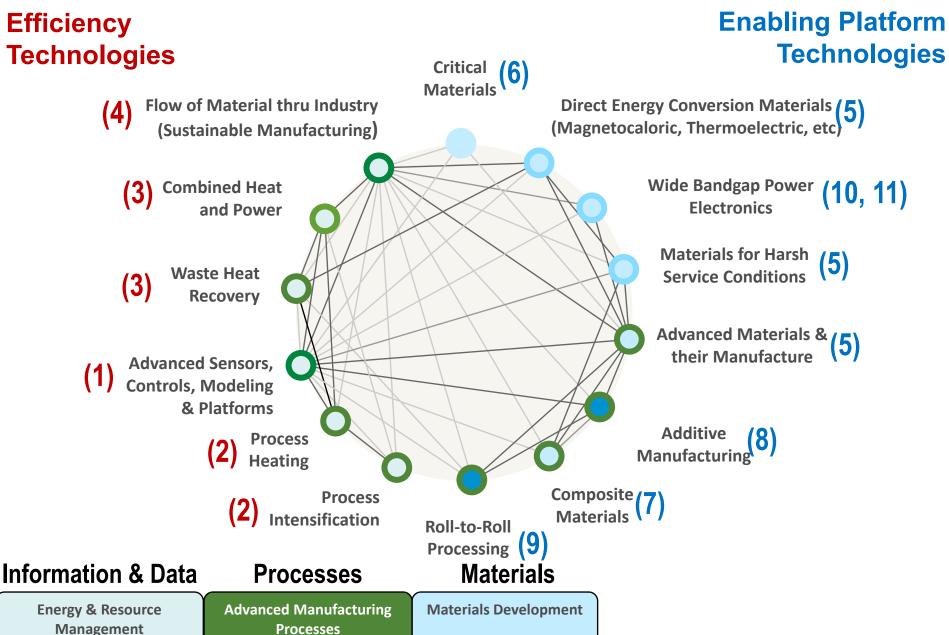
Manufacturing in the U.S. is changing

- Less labor dollar input per dollar value of output
  - Higher value materials
  - More work done by machines
- Increasingly requiring skilled technicians

But there are still a lot of old facilities, processes and equipment, with implications for:

- Labor
- Capital
- Energy

## DOE QTR: Manufacturing Technology



## What Does Success Look Like?



# Break