

Step 1: Data Sourcing (Google Maps)

Goal: Find businesses that are potential clients.

- **Input:** Business category (e.g., “Restaurants”, “Retail Stores”, “Law Firms”).
 - **Data Extracted from Google Maps API / scraping:**
 - Business Name
 - Address / City / Location
 - Phone Number
 - Website (if available)
 - Ratings & Reviews
 - **Stack:**
 - Google Places API (official, but limited data)
 - Scraper (fallback to bypass API limits)
 - Store in **Postgres / SQLite / MongoDB**
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Step 2: Qualification Engine

Goal: Don’t waste time on bad leads.

- **Filters:**
 - Has a website (higher conversion potential).
 - Rating > 3.5 stars (means they care about reputation).
 - Business type matches your ICP (Ideal Customer Profile).
 - **Extra Layer (AI):** Use NLP to scan reviews or website to detect if they need automation (e.g., “slow service”, “manual booking”, “outdated site”).
 - **Stack:**
 - Python + LangChain / custom classifiers
 - Simple rules + AI model for better qualification
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Step 3: Data Enrichment (Facebook & Instagram)

Goal: Add **social presence** to make outreach stronger.

- **Process:**
 - Crawl Facebook Pages & Instagram accounts using **business name + city**.
 - Extract:
 - Followers count (audience size).
 - Engagement rate (likes/comments ratio).
 - Last post activity (are they active?).
 - Match with business websites → confirm same entity.
 - **Output:**
 - Social profile links
 - Engagement insights
 - Contact form / messenger links
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Step 4: Outreach Automation

Goal: Reach out with **personalized messages** that don't sound robotic.

- **Channels:**
 - Email (scraped from website or found via Hunter.io/other lookup).
 - Instagram DMs (manual + semi-automation, because insta is strict).
 - Facebook Messenger (via API or Page inbox).
- **Personalization Strategy:**
 - Mention their business name + something from reviews/social posts.
 - Highlight how automation can fix pain points (bookings, reviews, response speed, inventory, marketing).
 - Soft CTA → book a free call or trial.
- **Stack:**

- n8n / Zapier for workflow orchestration.
 - Gmail API / SMTP for email sending.
 - Meta Graph API for FB/Instagram (if possible).
 - AI (GPT-5) for writing **undetectable personalized messages**.
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Step 5: Engagement Tracking & Follow-ups

Goal: Don't drop leads halfway.

- **CRM Tracking:**
 - Every outreach logged (who, when, message content).
 - Status: Contacted → Replied → Meeting → Closed.
 - **Automated Follow-ups:**
 - 1st email/DM: intro + pain point.
 - 2nd (after 3 days): case study / success story.
 - 3rd (after 1 week): "closing the loop" message.
 - **Stack:**
 - Airtable / Notion CRM or custom DB.
 - Automated reminders for manual follow-ups.
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Step 6: Conversion Funnel

Goal: Turn interest → client.

- **Options:**
 - Free audit call (Calendly link).
 - Free demo (automation mock-up for their biz).
 - Quick-win offer (low-cost starter package).
- **Tracking KPI's:**
 - Outreach → Reply rate

- Reply → Meeting booked
 - Meeting → Deal closed
 - CAC (Customer Acquisition Cost) vs LTV (Lifetime Value)
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Agent Architecture (AI-Powered Flow)

1. **Google Maps Agent:** Extracts business data.
2. **Qualification Agent:** Filters based on criteria.
3. **Social Enrichment Agent:** Finds FB/IG presence.
4. **Outreach Agent:** Crafts & sends personalized messages.
5. **CRM Agent:** Logs all activity + manages follow-ups.
6. **Analytics Agent:** Monitors conversion KPIs.