

```
Sub CreateAccountReview()
```

```
Dim MONTHSCOUNT As Integer
```

```
MONTHSCOUNT = Application.WorksheetFunction.CountA(Range("F2:F100"))
```

```
Dim EQSCOUNT As Integer
```

```
EQSCOUNT = Application.WorksheetFunction.CountA(Range("C2:C100"))
```

```
Dim SOLDCOUNT As Integer
```

```
SOLDCOUNT = Application.WorksheetFunction.CountA(Range("A2:A100"))
```

```
If MONTHSCOUNT < 1 Or EQSCOUNT < 1 Or SOLDCOUNT < 1 Then
```

```
MsgBox "Please fill in all data in columns A, C and F", vbOKOnly
```

```
Exit Sub
```

```
Else
```

```
If Environ("UserName") = "UK017799" Or Environ("UserName") = "UK01300107" Or Environ("UserName") = "UK018058" Or _
```

```
Environ("UserName") = "UK018050" Or _
```

```
Environ("UserName") = "uK018050" Then
```

```
JustEquips = MsgBox("Would you like to run the review with just the equipments pasted in or would you like to locate and additional devices related to the relevant sold to list in column A?" & _
```

```
vbCrLf & vbCrLf & _
```

```
"If you pick Yes then any devices that were closed but still active within the reporting period will be picked up" & _
```

```
vbCrLf & _
```

```
"If you pick No then the report will run with just the specified equipments in column B. This tends to be the option if the salesperson has requested a specific list of equipments" & _
```

```
vbCrLf & vbCrLf & _
```

```
"Press 'Cancel' to stop the process", vbYesNoCancel, "Options")
```

```
If JustEquips = vbCancel Then
```

```
Exit Sub
```

```
ElseIf JustEquips = vbNo Then
```

```
GoTo SkipAddingInMonths
```

```
Else
```

```
Application.ScreenUpdating = False
```

```
Application.DisplayStatusBar = True
```

```
Application.StatusBar = "Part 0 of 10 Complete"
```

```
--DD IN ADDITIONAL DEVICES FOUND THROUGH SOLD TO'S.....
```

--COPY OVER THE DESIRED MONTHS INTO THE MONTHS\_NEEDED TAB WHICH IS LINKED TO THE DATABASES

```
Sheets("MONTHS NEEDED").Visible = True
Sheets("MONTHS NEEDED").Select
Range("A2:A1000000").ClearContents
Range("a2").Select
Sheets("VARIABLES").Select
LastMonthMonth = Range("F" & Rows.Count).End(xlUp).Row
Range("F2:F" & LastMonthMonth).Select
Selection.Copy
Sheets("MONTHS NEEDED").Activate
ActiveSheet.Paste
Range("A1").Select
```

--COPY OVER THE DESIRED SOLD TOS INTO THE SOLD\_TO TAB WHICH IS LINKED TO THE DATABASES

```
Sheets("SOLD_TO").Visible = True
Sheets("SOLD_TO").Select
Range("A2:A1000000").ClearContents
Range("a2").Select
Sheets("VARIABLES").Activate
LastMonthSOLD = Range("A" & Rows.Count).End(xlUp).Row
Range("A2:A" & LastMonthSOLD).Select
Selection.Copy
Sheets("SOLD_TO").Activate
ActiveSheet.Paste
Range("A1").Select
```

--REFRESH THE SOLD TO LINKED DATABASE - ALLOWS US TO ADD IN EXTRA DEVICES ON SOLD TO THAT HAS BEEN ENDED WITHIN THE  
--MONTHS REQUIRED. SO WE DONT MISS ANY STATS

```
Sheets("BW_SOLDTO_MIF").Visible = True
Sheets("BW_SOLDTO_MIF").Select
Range("A1").Select
Selection.ListObject.QueryTable.Refresh BackgroundQuery:=False
```

--LOOP THROUGH AND ADD IN ANY EXTRA DEVICES FOUND ONTO THE BOTTOM OF THE EQUIPMENTS IN COLUMN C IN VARIABLES SHEET

```
Sheets("BW_SOLDTO_MIF").Activate
LASTR = Range("D" & Rows.Count).End(xlUp).Row
```

```
For x = 2 To LASTR
    If IsError(Cells(x, 4).Value) Then
        Cells(x, 1).Select
        Selection.Copy
```

```

Sheets("VARIABLES").Activate
NEXTTR = Range("C" & Rows.Count).End(xlUp).Row + 1
Range("C" & NEXTTR).Select
Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
:=False, Transpose:=False
Sheets("BW_SOLDTO_MIF").Select
End If
Next x

```

```

Sheets("VARIABLES").Activate
Range("a1").Select

```

```

Sheets("SOLD_TO").Visible = False
Sheets("MONTHS NEEDED").Visible = False
Sheets("BW_SOLDTO_MIF").Visible = False

```

--ADD IN THE ABILITY TO STOP THE MACRO AND DELETE OUT ANY ITEMS WITH A NON-RELEVANT SOLD TO NAME"""

```

Range("D2").Select
ActiveCell.FormulaR1C1 = _
"=IFERROR(VLOOKUP(RC[-1],'C:\Users\UK017799\Documents\Home Reports\ACCOUNT REVIEW\[VERT NAMING LIST.xlsx]Sheet1'!C1:C2,2,0),""""""")

```

```

Sheets("VARIABLES").Activate
LastSoldToName = Range("C" & Rows.Count).End(xlUp).Row
Range("D2").Select
Selection.Copy
Range("D3:D" & LastSoldToName).Select
ActiveSheet.Paste
Sheets("SOLD_TO_UNIQUE").Visible = True
Sheets("SOLD_TO_UNIQUE").Activate
Range("A1:A30000").ClearContents
Sheets("VARIABLES").Activate
Range("D2:D" & LastSoldToName).Select
Range("D2:D" & LastSoldToName).Copy
Sheets("SOLD_TO_UNIQUE").Activate
Range("a1").Select
Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
:=False, Transpose:=False
Columns("A:A").Select
Application.CutCopyMode = False

```

```

ActiveSheet.Range("$A:$A").RemoveDuplicates Columns:=1, Header:=xlNo

```

```
Range("A1").Select
```

```
Sheets("VARIABLES").Select
```

```
Range("D3:D" & LastSoldToName).Select
```

```
Range("D3:D" & LastSoldToName).Copy
```

```
Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
```

```
:=False, Transpose:=False
```

```
Application.CutCopyMode = False
```

```
Range("D1").Select
```

```
Sheets("SOLD_TO_UNIQUE").Visible = False
```

```
DELETEFORM.Show
```

```
SkipAddingInMonths:
```

```
Application.ScreenUpdating = False
```

```
Application.DisplayStatusBar = True
```

```
Application.StatusBar = "Part 1 of 10 Complete"
```

```
--FORMAT ALL SECTION*****
```

```
--COPY OVER ALL EQUIPMENTS INTO THE EQUIPMENTS TAB
```

```
Sheets("EQUIPMENTS").Visible = True
```

```
Sheets("EQUIPMENTS").Select
```

```
Range("A2:A1000000").ClearContents
```

```
Range("a2").Select
```

```
Sheets("VARIABLES").Select
```

```
LastMonthEQ = Range("C" & Rows.Count).End(xlUp).Row
```

```
Range("C2:C" & LastMonthEQ).Select
```

```
Selection.Copy
```

```
Sheets("EQUIPMENTS").Activate
```

```
ActiveSheet.Paste
```

```
Range("A1").Select
```

```
--COPY OVER ALL MONTHS INTO THE MONTHS NEEDED TAB
```

```
Sheets("MONTHS NEEDED").Visible = True
```

```

Sheets("MONTHS NEEDED").Select
Range("A2:A1000000").ClearContents
Range("a2").Select
Sheets("VARIABLES").Select
LastMonthROW = Range("F" & Rows.Count).End(xlUp).Row
Range("F2:F" & LastMonthROW).Select
Selection.Copy
Sheets("MONTHS NEEDED").Activate
ActiveSheet.Paste
Range("A1").Select

```

```

Sheets("EQUIPMENTS (BILLING)").Visible = True
Sheets("EQUIPMENTS (BILLING)").Select
Range("A2:A1000000").ClearContents
Range("A2").Select
Sheets("EQUIPMENTS").Select
LastMonthBILLEQ = Range("A" & Rows.Count).End(xlUp).Row
Range("A2:A" & LastMonthBILLEQ).Select
Selection.Copy
Sheets("EQUIPMENTS (BILLING)").Select
Range("A2").Select
ActiveSheet.Paste
Range("A1:A" & LastMonthBILLEQ).Select
Application.CutCopyMode = False
Selection.TextToColumns Destination:=Range("A1"), DataType:=xlDelimited, _
    TextQualifier:=xlDoubleQuote, ConsecutiveDelimiter:=False, Tab:=True, _
    Semicolon:=False, Comma:=False, Space:=False, Other:=False, FieldInfo _
    :=Array(1, 1), TrailingMinusNumbers:=True
Range("A1").Select

```

```

Sheets("EQUIPMENTS").Select
Range("A1").Select
Sheets("VARIABLES").Select
Range("E1").Select

```

Application.StatusBar = "Part 2 of 10 Complete"

--OPEN EACH LINKED TABLE AND REFRESH USING THE EQUIPMENTS AND MONTHS ENTERED IN THE VARIABLES SHEET

--REFRESH TELEPHONE FIXES DATABASE BASED ON CRITERIA ENTERED ON VARIABLES

```
Sheets("TELEPHONE FIXES").Visible = True  
Sheets("TELEPHONE FIXES").Select  
Range("A1").Select  
Selection.ListObject.QueryTable.Refresh BackgroundQuery:=False
```

Application.StatusBar = "Part 3 of 10 Complete"

--REFRESH BILLING DATABASE BASED ON CRITERIA ENTERED ON VARIABLES

```
Sheets("BILLING DATA").Visible = True  
Sheets("BILLING DATA").Select  
Range("A1").Select  
Selection.ListObject.QueryTable.Refresh BackgroundQuery:=False
```

Application.StatusBar = "Part 4 of 10 Complete"

--REFRESH CALLS HISTORIC DATABASE BASED ON CRITERIA ENTERED ON VARIABLES

```
Sheets("SERVICE DATA").Visible = True  
Sheets("SERVICE DATA").Select  
Range("A1").Select  
Selection.ListObject.QueryTable.Refresh BackgroundQuery:=False
```

Application.StatusBar = "Part 5 of 10 Complete"

--REFRESH MIF DATABASE BASED ON CRITERIA ENTERED ON VARIABLES

```
Sheets("MIF INFO").Visible = True  
Sheets("MIF INFO").Select  
Range("A1").Select  
Selection.ListObject.QueryTable.Refresh BackgroundQuery:=False
```

Application.StatusBar = "Part 6 of 10 Complete"

--REFRESH UP TIME HISTORIC DATABASE BASED ON CRITERIA ENTERED ON VARIABLES

```
Sheets("UPTIME INFO").Visible = True  
Sheets("UPTIME INFO").Select  
Range("A1").Select  
Selection.ListObject.QueryTable.Refresh BackgroundQuery:=False
```

--OLD STYLE MIF INFO

```
Sheets("MIF BREAKDOWN").Visible = True  
Sheets("MIF BREAKDOWN").Select  
Range("A1").Select
```

```
Selection.ListObject.QueryTable.Refresh BackgroundQuery:=False
```

```
Application.StatusBar = "Part 7 of 10 Complete"
```

```
--REFRESH PARTS DATABASE BASED ON CRITERIA ENTERED ON VARIABLES
```

```
Sheets("PARTS").Visible = True
```

```
Sheets("PARTS").Select
```

```
Range("A1").Select
```

```
Selection.ListObject.QueryTable.Refresh BackgroundQuery:=False
```

```
Sheets("VARIABLES").Select
```

```
Range("A1").Select
```

```
Application.StatusBar = "Part 8 of 10 Complete"
```

```
--CLOSE ALL VARIABLES SHEETS. LEAVING THE LINKED TABLES OPEN FOR THEM TO DRILL INTO
```

```
Sheets("EQUIPMENTS").Visible = False
```

```
Sheets("EQUIPMENTS (BILLING)").Visible = False
```

```
Sheets("MONTHS NEEDED").Visible = False
```

```
Sheets("SOLD_TO").Visible = False
```

```
--REFRESH ALL PIVOT TABLES IN WORKBOOK
```

```
Dim Sheet As Worksheet, Pivot As PivotTable
```

```
For Each Sheet In ThisWorkbook.Worksheets
```

```
For Each Pivot In Sheet.PivotTables
```

```
Pivot.RefreshTable
```

```
Pivot.Update
```

```
Next
```

```
Next
```

```
--CHANGE THE FORMULAS TO THE CORRECT AMOUNT OF MONTHS IN COLUMN X AND PIVOTS
```

```
--ALSO CHANGE THE DATA FOR CHART 14 (UPTIME)
```

```
Sheets("PIVOTS").Visible = True
```

```
Sheets("PIVOTS").Activate
```

```
PivotsLR = Range("X" & Rows.Count).End(xlUp).Row - 1
```

```
Range("AD9:AF10000").ClearContents
```

```
Range("AD8:AF8").Select
```

```
Selection.Copy
```

```
Range("AD8:AF" & PivotsLR).Select
```

```
ActiveSheet.Paste
```

```
Sheets("GRAPHS").Activate
```

```
ActiveSheet.ChartObjects("Chart 14").Activate
```

```
ActiveChart.SetSourceData Source:=Sheets("PIVOTS").Range("AD7:AF" & PivotsLR)  
Sheets("PIVOTS").Activate
```

#### --CREATE ALL THE FOUR BILLING GRAPHS ON THE PIVOTS SHEET

```
Range("AJ9:AP1000000").ClearContents  
Range("X8:X" & PivotsLR).Select  
Selection.Copy  
Range("AJ8").Select  
ActiveSheet.Paste  
Range("AN8").Select  
ActiveSheet.Paste  
LRBill = Range("AJ" & Rows.Count).End(xlUp).Row  
Range("AK8:AL8").Select  
Selection.Copy  
Range("AK8:AL" & LRBill).Select  
ActiveSheet.Paste  
Range("AO8:AP8").Select  
Selection.Copy  
Range("AO8:AP" & LRBill).Select  
ActiveSheet.Paste
```

#### --UPDATE QUANTITY GRAPH DATA RANGE

```
Sheets("GRAPHS").Activate  
ActiveSheet.ChartObjects("Chart 16").Activate  
ActiveChart.SetSourceData Source:=Sheets("PIVOTS").Range("AJ7:AL" & LRBill)
```

#### --UPDATE VALUE GRAPH DATA RANGE

```
ActiveSheet.ChartObjects("Chart 17").Activate  
ActiveChart.SetSourceData Source:=Sheets("PIVOTS").Range("AN7:AP" & LRBill)
```

```
Application.StatusBar = "Part 9 of 10 Complete"
```

--THIS SECTION WILL LOOK TO SEE IF THE EQUIPMENTS ENTERED INTO THE VARIABLES SHEET APPEAR IN THE MIF DATABASE  
--IF THEY DONT THEN IT MEANS THE SOLD TO ON THE EQUIPMENT AND CONTRACT DO NOT MATCH SO BW DIDNT PICK IT UP  
--THESE WILL BE HIGHLIGHTED RED

#### --TAKE OUT THE FORMULAS AND REPLACE AS VALUES

```
Sheets("VARIABLES").Select  
Range("I7").Select  
Selection.Copy  
Selection.PasteSpecial xlPasteValues
```



```
Application.CutCopyMode = False
```

```
Sheets("VARIABLES").Select  
Range("D2:D100000").Select  
Selection.Copy  
Selection.PasteSpecial xlPasteValues  
Application.CutCopyMode = False
```

```
Range("A1").Select
```

```
LastRow = Range("C" & Rows.Count).End(xlUp).Row  
Sheets("VARIABLES").Select
```

```
Dim EQUIPS As Range  
Set EQUIPS = Range("C2:C" & LastRow)  
Dim EQU_LASTR As Long  
EQU_LASTR = Sheets("MIF INFO").Range("B" & Rows.Count).End(xlUp).Row
```

```
For Each Cell In EQUIPS
```

```
    Sheets("MIF INFO").Activate
```

```
    For x = 2 To EQU_LASTR
```

```
        If Cells(x, 2).Value = Cell Then  
            Sheets("VARIABLES").Activate  
            Cell.Interior.Color = 5287936  
            Cell.Font.Color = vbWhite  
        End If
```

```
        If Cell.Interior.Color = 5287936 Then  
            GoTo continue  
        Else  
            Cell.Interior.Color = vbRed  
            Cell.Font.Color = vbWhite  
        End If
```

```
    continue:
```

```
    Next x
```

```
Next Cell
```

#### --CLOSE ALL LINKED TABLES

```
Sheets("TELEPHONE FIXES").Visible = True
Sheets("BILLING DATA").Visible = False
Sheets("SERVICE DATA").Visible = True
Sheets("MIF INFO").Visible = False
Sheets("UPTIME INFO").Visible = False
Sheets("PARTS").Visible = True
Sheets("PIVOTS").Visible = False
Sheets("DEVICE BREAKDOWN").Visible = True
Sheets("BILLING BREAKDOWN").Visible = True
Sheets("MIF BREAKDOWN").Visible = True
Sheets("FAILED CALLS").Visible = True
```

```
Application.StatusBar = "Part 10 of 10 Complete"
```

```
Application.DisplayStatusBar = False
Application.ScreenUpdating = True
Application.DisplayStatusBar = True
```

```
MsgBox "Complete Sir, please check the graphs and then press the 'Open Powerpoint' Button", vbOKOnly, "Jarvis Help"
```

```
Sheets("VARIABLES").Activate
```

End If

Else

```
MsgBox "You are not authorised to run this data. If this is an issue, please contact 'BGB-Sales-Operations-MI@konicaminolta.co.uk'" _
, vbOKOnly, "Not Authorised"
```

End If

```
-- MsgBox "Please fill in all the below data in order to start: " & vbCrLf & vbCrLf & _
--      "** Sold To's" & vbCrLf & "** Equipments" & vbCrLf & "**Date Range" & vbCrLf _
--      & vbCrLf & "Once these are all filled in the process can run.", vbOKOnly, "Jarvis Help"
```

End If

End Sub

