

# Otree Project Folder

Created with:

```
otree startproject project_name
```

settings.py



database [db.sqlite3]



beauty contest



trust



bargaining



public\_goods



ultimatum



matching\_pennies



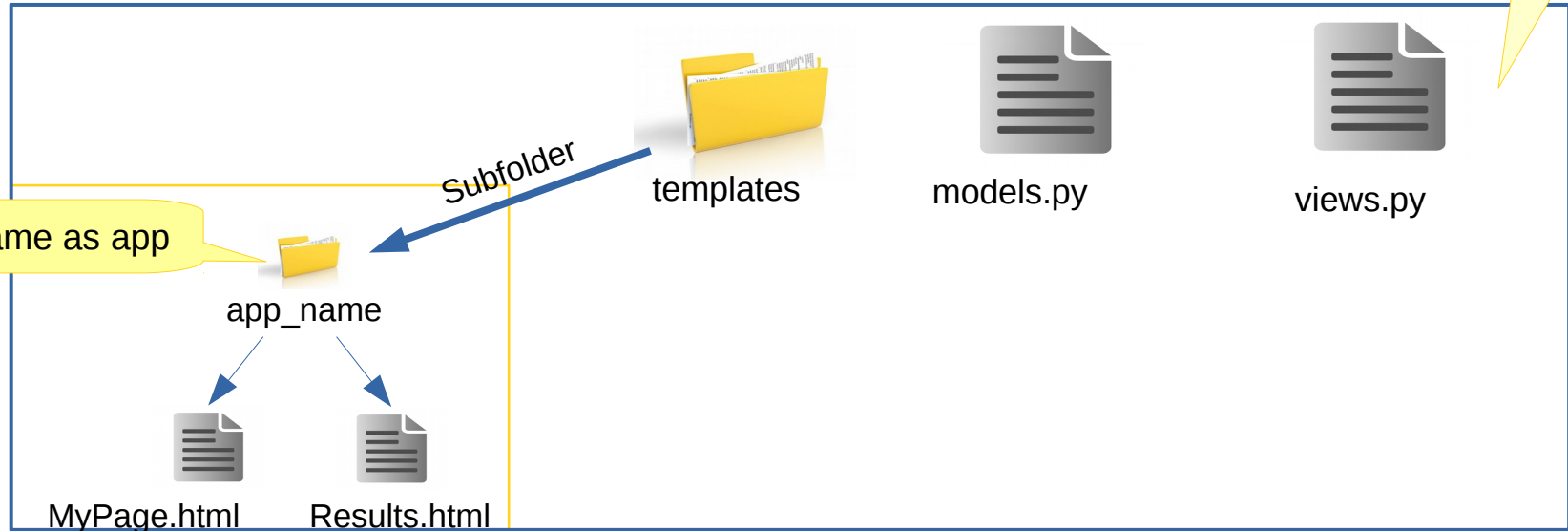
# App Folder (e.g. trust)

- Contains a single game or survey
- New app is created when you run

```
otree startapp app_name
```

- Creates a folder: `app_name` with the below structure

More files and folders are created but at this point not important to you.





## settings.py

- Controls the whole project (language settings, Currency settings, ...)
- Contains a list of all available apps (games, surveys) in this otree project
- If an otree app is not registered in the settings.py it will not show up in your admin menu!

# Registering an app / experiment

- In the settings.py find: `SESSION_CONFIG = [` and insert:

```
{  
    'name': 'matching_pennies',      name of experiment  
    'display_name': "Matching Pennies",    name to show in admin menu  
    'num_demo_participants': 2,        number of demo participants  
    'app_sequence': ['matching_pennies', 'survey'], list of apps for experiment  
},
```

(example, “matching pennies”)

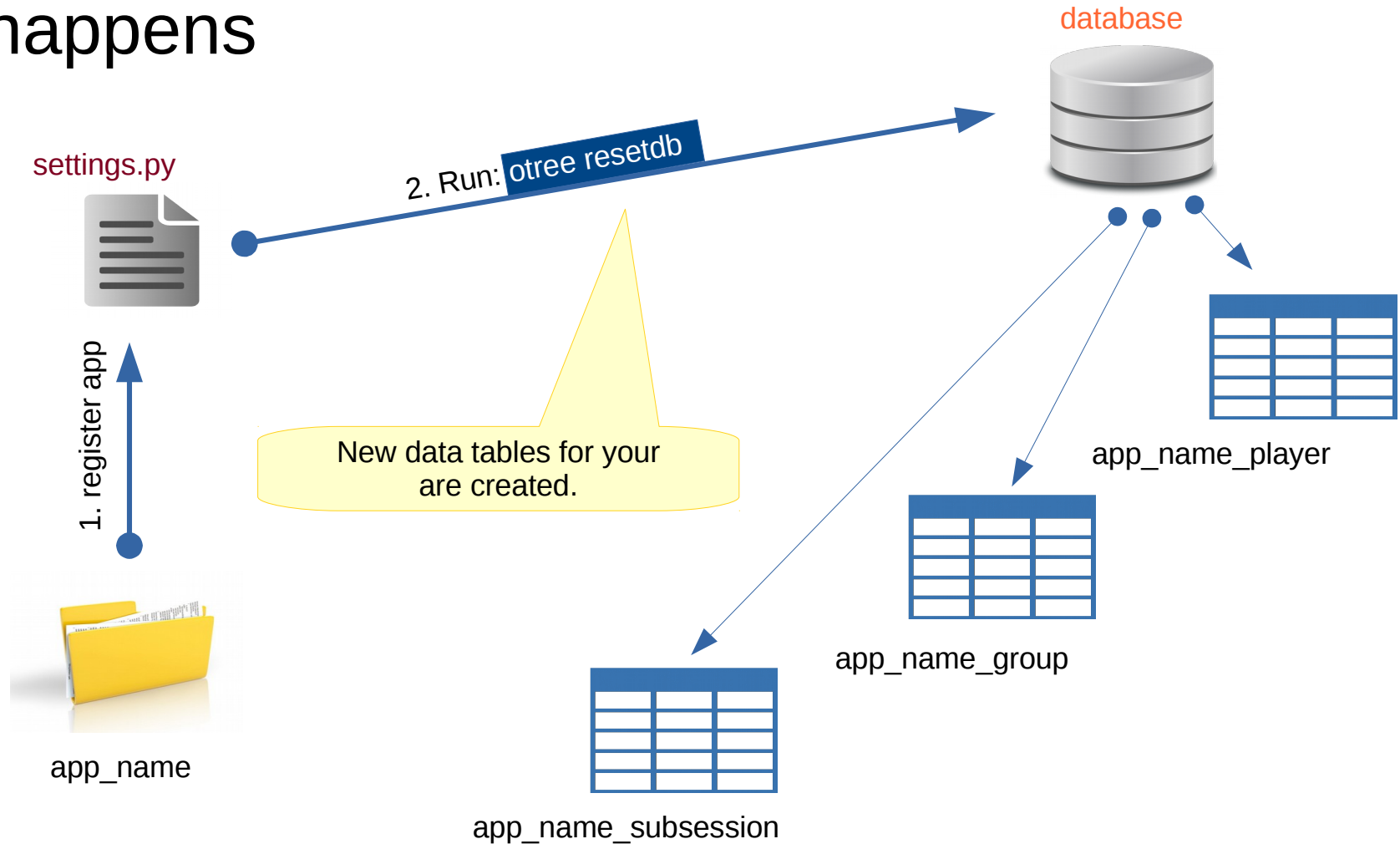


# database [db.sqlite3/PostgreSQL]

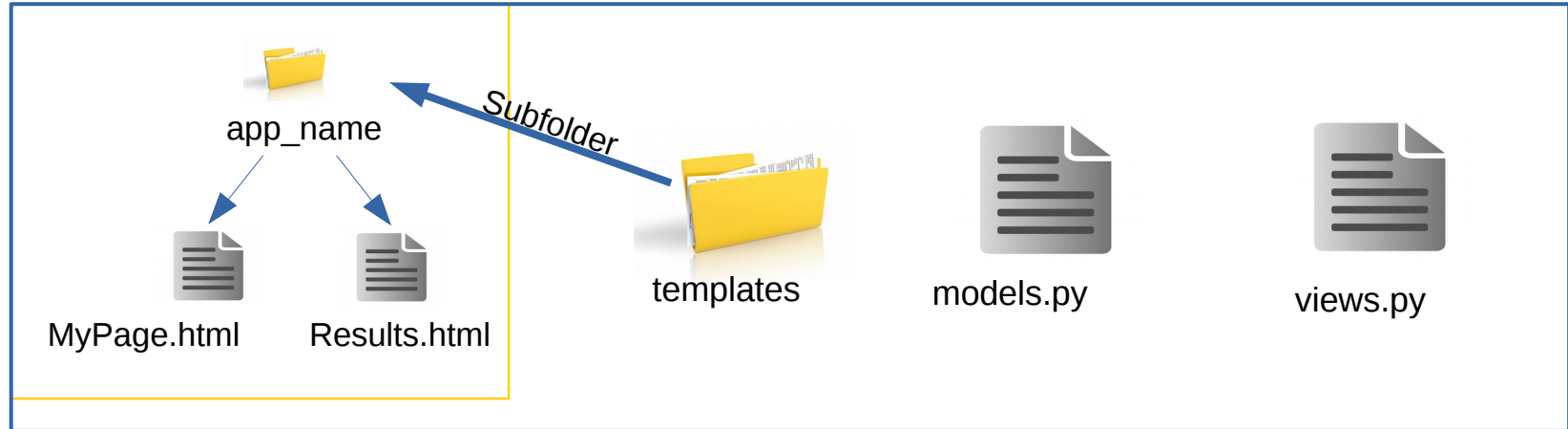
(background knowledge)

- Heart of an otree project
- Gets created after you run `otree resetdb`
- Contains parameters to control otree
- Stores data of app (experiments) in data tables
- Only registered apps are connected to the database

# What happens



# Let's look in the app





# models.py

- Controls variables in the app
- Where functions are defined
- Contains 4 main classes
  - Constants – constant value (endowments, multipliers, etc.)
  - Subsession – functions run before session starts
  - Group – group level functions, group variables stored in database
  - Player – player level functions, player variables stored in database



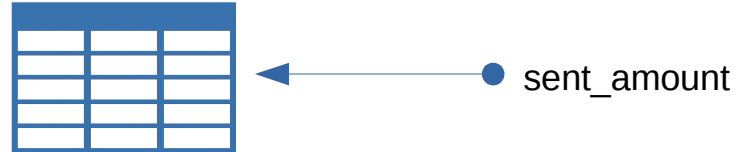
# Create a variable for database

```
Class Player(BasePlayer):  
    sent_amount = models.CurrencyField()
```

Creates column in data table `app_name_player` of name `sent_amount`.  
For the creation to work the app has to be registered and you have to  
reset the database with `otree resetdb`

Available field types:

- `CurrencyField` – float values with currency extension (defined in settings.py).
- `IntegerField` – whole number field
- `FloatField` – decimal numbers
- `CharField` – text variables
- `BooleanField` – “Yes / No” (True/False) fields





• sent\_amount

# Options when creating database variables

- `choices = [1,2,3,4,...]` - limits choices for subject; default creates drop down menu in app
- `blank = True` – allows for empty answers by subjects
- `initial = False` – show no starting value
- `verbose_name = "How much ..."` - label shown next to form field to subject
- `widget = widgets.RadioSelectHorizontal()` - horizontal line of radio buttons instead of drop menu for `choices` (other widgets available)



# views.py

- Structures the app and makes form fields and variables available to the template files (html) that the user sees
- Contains one class per html-template with the identical name of type Page  
(e.g.  SendResult.html : `class SendResult(Page):`)
- Contains one class per waiting page of type WaitPage  
(e.g. `class Wait_for_A(WaitPage):`)
- Contains list `page_sequence [ SendResult, Wait, ...]` that controls the order of shown templates

# Predifined functions in views.py

## Outside of template

```
def vars_for_all_templates(self):  
    return{  
        "endowment": Constants.endowment,  
        "rounds": Contstants.num_rounds,  
        ... }
```

Returns dictionary of variables available in ALL templates. E.g., number of rounds is available in all templates via `{{rounds}}`.

## Inside template

```
def vars_for_template(self):  
    return{  
        "prior": player.prior,  
        "random": player.random(),  
        ... }
```

Returns dictionary of variables available in THIS template. E.g., random number is available in this template via `{{random}}` for each player separately.

# Predifined functions in views.py II

## Inside template

```
def is_displayed(self):  
    Return self.player.id_in_group == 1
```

Shows page to player **IF THE PLAYER'S ID IS 1**.

```
def before_next_page(self):  
    self.player.check_minimum()
```

Do something before next page loads. Here: the player's minimum offer before next page.

```
def after_all_players_arrive(self):  
    self.group.calculate_all_payoff()
```

Do something after all players have reached this stage. Here: set payoff for all. Mainly used on Waitpages, as these advance automatically if result is TRUE.

# Create form fields

## In views.py

```
Class Send(Page):  
    form_model = models.Group – tells template to which class in models.py the form  
fields in the list correspond to (here Group; alternatively Player)  
    form_fields = ['sent_amount', ...] - list of form fields used in this template
```

## In Send.html (templates/app\_name)

```
{% formfield group.sent_amount with label = "How much ..." %}
```

Creates a form field in the html website.

If you set `verbose_name = "..."` in the `models.py` for this field the part



# template page (e.g., Send.html)

- Html file with django extensions
- `{% formfield models_class.field_name with label="Text next to field" %}` - creating form fields; part `with label ...` is unnecessary if `verbose_name` is defined in `models.py`
- `{{var_name}}` — access variables from views
- `{% block title %} ... {% endblock %}` - title area of page shown to subject
- `{% block content %} ... {% endblock %}` - content area
- `{% block scripts %} ... {% endblock %}` - area for JavaScripts and CSS
- `{% next_button %}` - create standardized button leading to next page

```
class SendBack(Page):
    """This page is only for P2
    P2 sends back some amount (of the tripled amount received)
    to P1"""
    form_model = models.Group
    form_fields = ['sent_back_amount']

    def is_displayed(self):
        return self.player.id_in_group == 2

    def vars_for_template(self):
        tripled_amount = self.group.sent_amount *
        Constants.multiplication_factor

    return {
        'tripled_amount': tripled_amount,
        'prompt':
            'Please enter a number from 0 to %s:' %
            tripled_amount
    }
```

Make available to template

```
{% extends "global/Base.html" %}
{% load staticfiles otree_tags %}

{% block title %}
    Your Choice
{% endblock %}

{% block content %}
<p>
You are Participant B. Participant A sent you
{{group.sent_amount}} and you received {{tripled_amount}}. Now
you have {{tripled_amount}}. How many points will you send to
participant A?
</p>
{% formfield group.sent_back amount with label=prompt %}
<p>{% next_button %}</p>
{% include Constants.instructions_template %}

{% endblock %}
```

Creates available form field

### Your Choice

Calls form field

You are Participant B. Participant A sent you 50 points and you received 150 points. Now you have 150 points. How many points will you send to participant A?

Please enter a number from 0 to 150 points:

points

Next

### Instructions

You have been randomly and anonymously paired with another participant. One of you will be selected at random to be participant A; the other will be participant B. You will learn whether you are participant A or B prior to making any decision.

To start, participant A receives 100 points; participant B receives nothing. Participant A can send some or all of his 100 points to participant B. Before B receives these points they will be multiplied by 3. Once B receives the tripled points he can decide to send some or all of his points to A.

### Debug info

Basic info	
ID in group	2
Group	1
Round number	1
Participant	P2
Participant label	

```
class Constants(BaseConstants):
    name_in_url = 'trust'
    players_per_group = 2
    num_rounds = 1

    instructions_template = 'trust/Instructions.html'

    # Initial amount and amount allocated
    amount_allocated = 100
    multiplication_factor = 3

class Subsession(BaseSubsession):
    pass

class Group(BaseGroup):
    sent_amount = models.CurrencyField(
        min=0, max=Constants.amount_allocated,
        doc="Amount sent by P1"
    )

    sent_back_amount = models.CurrencyField(
        doc="Amount sent back by P2",
        min=c(0),
    )

    def set_payoffs(self):
        p1 = self.get_player_by_id(1)
        p2 = self.get_player_by_id(2)
        p1.payoff = Constants.amount_allocated -
        self.sent_amount + self.sent_back_amount
        p2.payoff = self.sent_amount *
        Constants.multiplication_factor - self.sent_back_amount

class Player(BasePlayer):

    def role(self):
        return {1: 'A', 2: 'B'}[self.id_in_group]
```

Creates data field for database, makes form field available to app



```
views.py
~/Documents/Lehre/16_WiSe/Project Module/otree...

class SendBack(Page):
    """This page is only for P2
    P2 sends back some amount (of the tripled amount received)
    to P1"""

    form_model = models.Group
    form_fields = ['sent_back_amount']

    def is_displayed(self):
        return self.player.id_in_group == 2

    def vars_for_template(self):
        tripled_amount = self.group.sent_amount *
        Constants.multiplication_factor

        return {
            'tripled_amount': tripled_amount,
            'prompt':
                'Please enter a number from 0 to %s:' %
tripled_amount}
```

```
Python Tab Width: 8 Ln 1, Col 1 INS
SendBack.html
~/Documents/Lehre/16_WiSe/Project Module/otree...

{% extends "global/Base.html" %}
{% load staticfiles otree_tags %}

{% block title %}
    Your Choice
{% endblock %}

{% block content %}
<p>
You are Participant B. Participant A sent you
{{group.sent_amount}} and you received {{tripled_amount}}. Now
you have {{tripled_amount}}. How many points will you send to
participant A?
</p>

{% formfield group.sent_back_amount with label=prompt %}
<p>{{ next_button %}}</p>
{% include Constants.instructions_template %}

{% endblock %}
```

127.0.0.1:8000/p/tu5oqwfj/trust/Se

## Your Choice

You are Participant B. Participant A sent you 50 points and you received 150 points. Now you have 150 points. How many points will you send to participant A?

Please enter a number from 0 to 150 points:

```
*models.py
~/Documents/Lehre/16_WiSe/Project Module/otree...

class Constants(BaseConstants):
    name_in_url = 'trust'
    players_per_group = 2
    num_rounds = 1

    instructions_template = 'trust/Instructions.html'

    # Initial amount allocated to each player
    amount_allocated = c(100)
    multiplication_factor = 3

class Subsession(BaseSubsession):
    pass

class Group(BaseGroup):
    sent_amount = models.CurrencyField(
        min=0, max=Constants.amount_allocated,
        doc="Amount sent by P1",
    )

    sent_back_amount = models.CurrencyField(
        doc="Amount sent back by P2",
        min=c(0),
    )

    def set_payoffs(self):
        p1 = self.get_player_by_id(1)
        p2 = self.get_player_by_id(2)
        p1.payoff = Constants.amount_allocated -
self.sent_amount + self.sent_back_amount
        p2.payoff = self.sent_amount *
        Constants.multiplication_factor - self.sent_back_amount

class Player(BasePlayer):

    def role(self):
        return {1: 'A', 2: 'B'}[self.id_in_group]
```

Calls upon models.py to get database connection  
Writes value stored in database to subject screen

Debug info	
Basic info	
ID in group	1
Round number	1
Participant	P2
Participant label	

```
views.py
~/Documents/Lehre/16_WiSe/Project Module/otree...

class SendBack(Page):
    """This page is only for P2
    P2 sends back some amount for the tripled amount received
    to P1"""

    form_model = models.Group
    form_fields = ['sent_back_amount']

    def is_displayed(self):
        return self.player.id_in_group == 2

    def vars_for_template(self):
        tripled_amount = self.group.sent_amount *
        Constants.multiplication_factor

    return {
        'tripled_amount': tripled_amount,
        'prompt':
            'Please enter a number from 0 to %s:' %
tripled_amount}

{% extends "global/Base.html" %}
{% load staticfiles otree_tags %}

{% block title %}
    Your Choice
{% endblock %}

{% block content %}
<p>
You are Participant B. Participant A sent you
{{group.sent_amount}} and you received {{tripled_amount}}. Now
you have {{tripled_amount}}. How many points will you send to
participant A?
</p>

    {% formfield group.sent_back_amount with label=prompt %}
    <p>{{ next_button }}</p>
    {% include Constants.instructions_template %}

{% endblock %}
```

Grabs sent\_amount value from database and multiplies it from Constants class. Multiplies it and stores in var tripled\_amount. Your Choice

You are Participant B. Participant A sent you 50 points and you received 150 points. Now you have 150 points. How many points will you send to participant A?

Please enter a number from 0 to 150 points:

Next

Instructions

You have been randomly and anonymously paired with another participant. One of you will be selected at random to be participant A; the other will be participant B. You will learn whether you are participant A or B prior to making any decision.

To start, participant A receives 100 points; participant B receives nothing. Participant A can send some or all of his 100 points to participant B. Before B receives these points they will be multiplied by 3. Once B receives the tripled points he can decide to send some or all of his points to A.

Debug info

ID in group	2
Group	1
Round number	1
Participant	P2
Participant label	

Shows tripled amount to subject.

!!! tripled amount is NOT stored in database here!!!

```
*models.py
~/Documents/Lehre/16_WiSe/Project Module/otree...

class Constants(BaseConstants):
    name_in_url = 'trust'
    players_per_group = 2
    num_rounds = 1

    instructions_template = 'trust/Instructions.html'

    # Initial amount allocated to each player
    amount_allocated = c(100)
    multiplication_factor = 3

class Subsession(BaseSubsession):
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class Group(BaseGroup):
    sent_amount = models.CurrencyField(
        min=0, max=Constants.amount_allocated,
        doc="Amount sent by P1",
    )

    sent_back_amount = models.CurrencyField(
        doc="Amount sent back by P2",
        min=c(0),
    )

    def set_payoffs(self):
        p1 = self.get_player_by_id(1)
        p2 = self.get_player_by_id(2)
        p1.payoff = Constants.amount_allocated -
self.sent_amount + self.sent_back_amount
        p2.payoff = self.sent_amount *
Constants.multiplication_factor - self.sent_back_amount

class Player(BasePlayer):

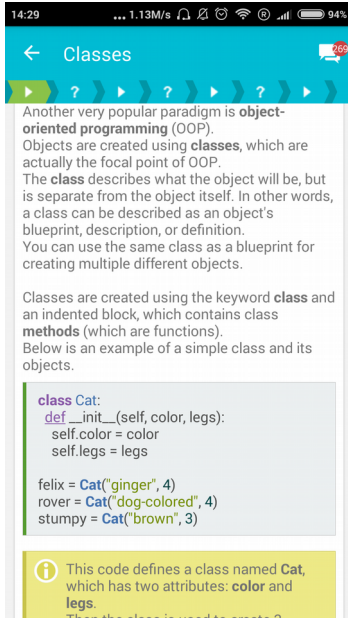
    def role(self):
        return {1: 'A', 2: 'B'}[self.id_in_group]
```

# Hints: Learn to program

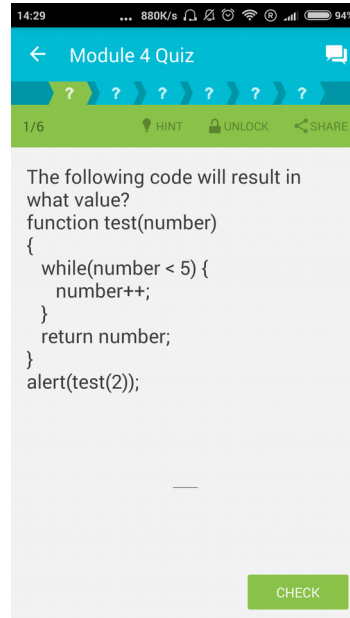


SoloLearn.com

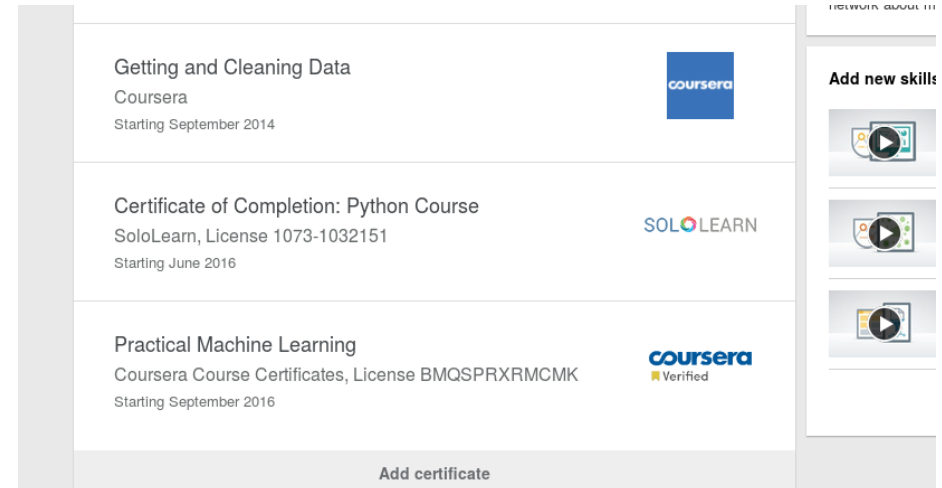
## Python



## JavaScript



- Free mobile app
- Finished courses – certificates for LinkedIn



# Programming Editors

## Closed Source IDEs

- Sublime text , PyCharm , Eclipse , Visual Studio
  - Pro: Well maintained, optimized, key-ready
  - Con: paid – usually with evaluation duration

## Open Source IDEs

- Bluefish , Ninja IDE , [ *Vim* , *Emacs* ]
  - Pro: Free, do what you need, highly configurable
  - Con: Probably not as powerful as the above one

[***Special case***]: extremely powerful with very large user community, BUT very steep learning curve. Need a lot of practice and personal configuration before you are effective.

# Git

Track your changes and collaborate

Commits on Oct 27, 2016



**Item list update, cheatsheet**

cataclysmic committed 4 days ago



753103a



Commits on Oct 26, 2016



**slides final**

cataclysmic committed 5 days ago

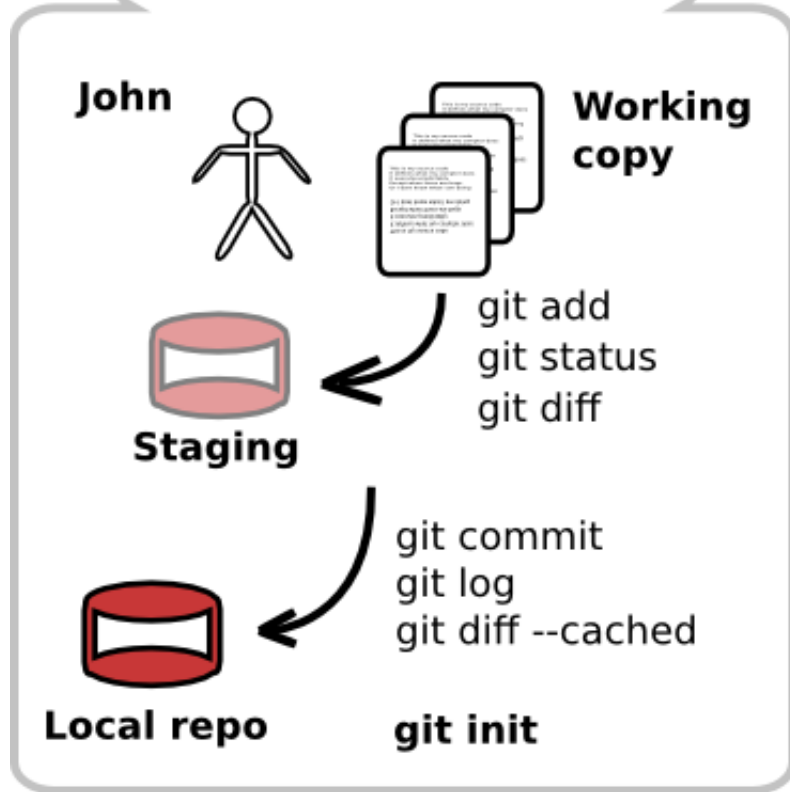


**slides and cheatsheet**

cataclysmic committed 5 days ago

84	90	otree startapp trust_c
✱ @@ -88,7 +94,7 @@ otree startapp trust_c		
88	94	
89	95	1. Truster receives endowment
90	96	2. Truster sends nothing/part/all of endowment to trustee
91		-3. Experimenter increases money by some multiplier
	97	+3. Experimenter (software) increases money by some multiplier
92	98	4. Trustee (hopefully) sends money back to truster
93	99	5. Both receive respective payoff
94	100	
✱ @@ -108,7 +114,7 @@ otree startapp trust_c		
108	114	:reveal_background: #ffffff
109	115	:END:
110	116	
111		-#attr_html: :width 400px
	117	+#attr_html: :width 600px
112	118	[[./join.png]]
113	119	
114	120	
✱		

## Local Git Workflow



- Used for collaborative work
- Works for text file based formats (html, py, css, js, tex, txt, ...)
- Tracks your changes
- Tracks who changes what
- Enables parallel working, while ensuring that nothing get deleted.
- Local and online databases ensure data security and sharing

- Youtube channel with great videos [jckelley2](#)

# Expert level

## Command Cheatsheet

