

Control Systems EE2S21 – Lecture 9

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DCSC / DIAM

Today:

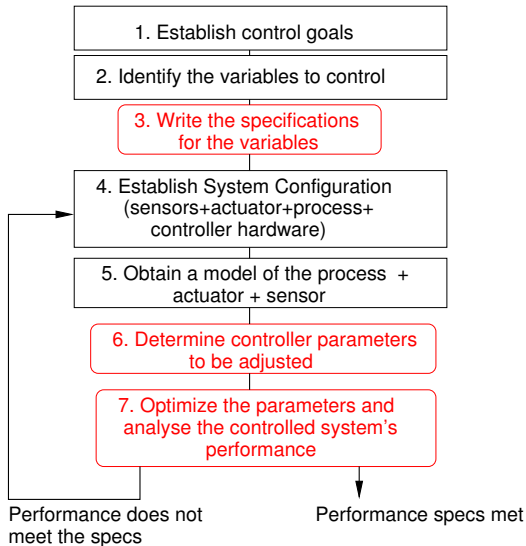
Control design cycle

What can control do?

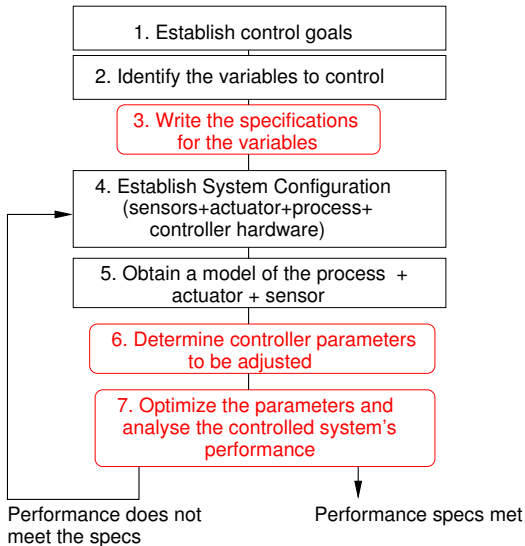
What are we going to do?

Study material: Chapter 4 (FCDS) — Lecture slides

The Control Design Cycle

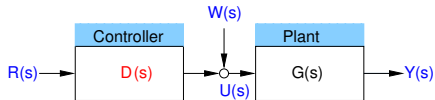


The Control Design Cycle

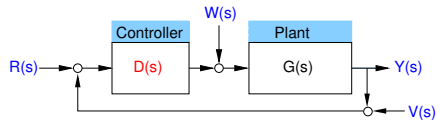


Summary: Given a model of the system to be controlled (process, sensors, actuators) and design goals, find a controller or determine that none exists.

Open-loop



Closed-loop



with

- R – the reference input
- W – the disturbance input
- U – the (controlled) plant input
- Y – the (controlled) plant output
- V – the measurement error

Contents of this lecture

What can (feedback) control achieve?

- ① Tracking a reference signal
- ② Disturbance rejection
- ③ Insensitivity for system (parameter) changes (model uncertainty)
- ④ **Stability** of the controlled system

Case Study 1: DC motor

If the inductance is very small:

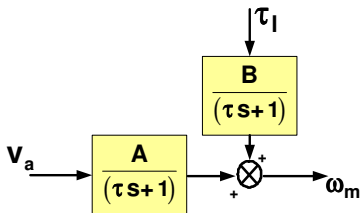
$$J_m \ddot{\theta}_m + b \dot{\theta}_m = K_t i + \tau_\ell$$

$$K_t \dot{\theta}_m + R i = v_a$$

with motor voltage v_a , motor speed $\omega_m = \dot{\theta}_m$, and ext. torque τ_ℓ

Through Laplace transform and substitution:

$$\Omega_m(s) = \frac{A}{\tau s + 1} V_a(s) + \frac{B}{\tau s + 1} T_\ell(s)$$

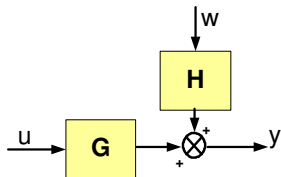


τ is the time constant

Open-loop versus closed-loop (feedback) control

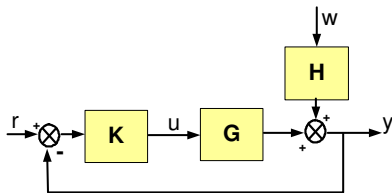
Open-loop

$$y = Gu + Hw \quad (u = Kr)$$



Closed-loop

$$y = \frac{KG}{1 + KG}r + \frac{H}{1 + KG}w$$



For r a step-input and w zero for DC motor:

$$Y(s) = \frac{KA}{\tau s + 1} \cdot \frac{1}{s}$$

$$Y(s) = \frac{\frac{KA}{1 + KA}}{\frac{\tau}{1 + KA}s + 1} \cdot \frac{1}{s} := \frac{T_{cl}}{S_{cl}\tau s + 1} \cdot \frac{1}{s}$$

1. Tracking a reference input (a step)

Open-loop: $Y(s) = \frac{KA}{\tau s + 1} \cdot \frac{1}{s} + \frac{B}{\tau s + 1} W(s)$

Steady-state value of $y(t)$ (for $w(t) = 0$):

$$y_{ss} = \lim_{t \rightarrow \infty} y(t) \stackrel{\text{FVT}}{=} \lim_{s \rightarrow 0} s \frac{KA}{\tau s + 1} \cdot \frac{1}{s} = KA$$

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If $K = \frac{1}{A}$, then $y_{ss} = 1$

Property of open-loop control: System inversion required

1. Tracking a reference input (a step)

Closed-loop: $Y(s) = \frac{T_{cl}}{S_{cl}\tau s + 1} \cdot \frac{1}{s} + \frac{S_{cl}B}{S_{cl}\tau s + 1} W(s)$

Steady-state value of $y(t)$ (for $w(t) = 0$):

$$y_{ss} = \lim_{t \rightarrow \infty} y(t) \stackrel{FVT}{=} \lim_{s \rightarrow 0} s \frac{T_{cl}}{S_{cl}\tau s + 1} \cdot \frac{1}{s} = T_{cl}$$

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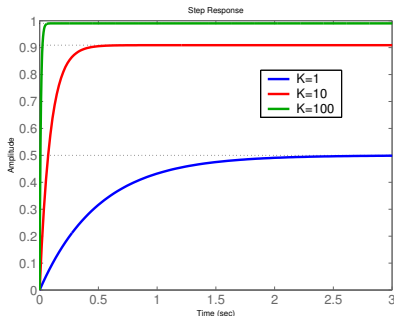
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$$y_{ss} = \lim_{t \rightarrow \infty} y(t) \stackrel{FVT}{=} \lim_{s \rightarrow 0} s \frac{T_{cl}}{S_{cl}\tau s + 1} \cdot \frac{1}{s} = T_{cl}$$

If $|KA| \gg 1$

$$y_{ss} \approx 1$$

Property of closed-loop control:
Feedback changes dynamics (often improves it at the cost of lower stability)



2. Disturbance rejection

Goal: $y_{ss} = r_{ss}$

Open-loop: Choose $u_{ss} = \frac{1}{A}r_{ss} \implies y_{ss} = r_{ss} + \underbrace{Bw_{ss}}_{\text{error}}$

Closed-loop:

$$y_{ss} = T_{cl}r_{ss} + BS_{cl}w_{ss}$$

For $|KA| \gg 1$, $\rightarrow T_{cl} \approx 1$ and $S_{cl} \approx 0 \rightarrow y_{ss} = r_{ss}$

Feedback reduces the effect of disturbances on the output

3. Effect of system changes: Open-loop

Consider the steady-state open-loop transfer:

$$y_{ss} = Au_{ss} + Bw_{ss}$$

Let system gain change as $A \rightarrow A + \delta A$ with input selected by **open-loop rule**: $u_{ss} = \frac{1}{A}r_{ss}$, then controlled steady-state value of output reads:

$$y_{ss} = \left(1 + \frac{\delta A}{A}\right) r_{ss} + Bw_{ss}$$

Even without noise: 10% error in A leads to 10% error in output signal

3. Effect of system changes: Closed-loop

$$y_{ss} = \underbrace{\frac{KA}{1+KA}}_{T_{cl}} r_{ss} + \frac{B}{1+KA} w_{ss}$$

For $A \rightarrow A + \delta A$, we seek to determine the change in the closed-loop transfer T_{cl} :

$$T_{cl} + \delta T_{cl} = \frac{K(A + \delta A)}{1 + K(A + \delta A)}$$
$$\delta T_{cl} = \frac{dT_{cl}}{dA} \delta A \Rightarrow \frac{\delta T_{cl}}{T_{cl}} = \underbrace{\frac{1}{1+KA}}_{\text{sensitivity function}} \frac{\delta A}{A}$$

For $|KA| \gg 1$ effect of gain changes on T_{cl} diminishes.

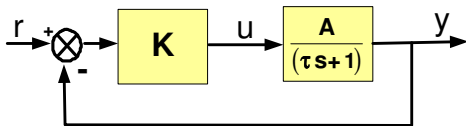
Feedback reduces the effect of gain changes on the output with a factor $1/(1 + AK)$

4. Speed of response / tracking to a reference input

Open-loop: For $Y(s) = \frac{KA}{\tau s + 1} R(s) \xrightarrow{R(s) = \frac{1}{s}} y(t) = KA(1 - e^{-\frac{1}{\tau}t})$.

Response determined by time constant τ or pole $s = -1/\tau$.

Closed-loop: Transfer $r \rightarrow y$



$$T_{cl}(s) = \frac{K \frac{A}{\tau s + 1}}{1 + K \frac{A}{\tau s + 1}} = \frac{KA / (1 + KA)}{\frac{\tau}{1 + KA} s + 1}$$

Time constant of closed loop: $\frac{\tau}{1 + AK} \ll \tau$

Intermediate conclusion: Static case

Feedback can:

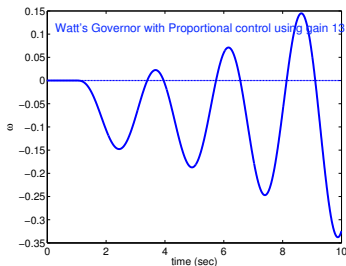
- ① **reduce** the sensitivity of the system (plant + controller) to parameter variations.
- ② **reduce** the effect of disturbance on the controlled output.
- ③ **improve** the reference tracking (increased speed of response + reduced steady state error)

Intermediate conclusion: Static case

Feedback can:

- ① **reduce** the sensitivity of the system (plant + controller) to parameter variations.
- ② **reduce** the effect of disturbance on the controlled output.
- ③ **improve** the reference tracking (increased speed of response + reduced steady state error)

BUT be aware of the loss of stability



Case Study 2: The Spirit Mars Rover



Spirit

- 1.6m, 174 kg, 44m/day
- Landed on 9 p.m. PST (3.1.2004)

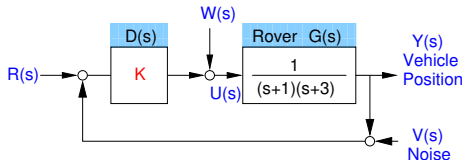
Sojourner

- 65cm, 10 kg, 10m/12 weeks

Goal: To illustrate an *advanced* control design problem formulation

Key Players in Desirable Control Specification

Spirit Mars Rover feedback scheme



$$Y(s) = \frac{D(s)G(s)}{1 + D(s)G(s)} R(s) + \frac{G(s)}{1 + D(s)G(s)} W(s) - \frac{D(s)G(s)}{1 + D(s)G(s)} V(s)$$

$$U(s) = \frac{D(s)}{1 + D(s)G(s)} R(s) + \frac{1}{1 + D(s)G(s)} W(s) - \frac{D(s)}{1 + D(s)G(s)} V(s)$$

Nomenclature:

Sensitivity function $S(s) = \frac{1}{1+D(s)G(s)}$ $\left(= \frac{s^2+4s+3}{s^2+4s+3+K} \right)$, and

Complementary Sensitivity function $T(s) = \frac{D(s)G(s)}{1+D(s)G(s)}$ $\left(= \frac{K}{s^2+4s+3+K} \right)$

Intuitive Controller Design Specifications

Consider the output equation of the “standard” closed loop:

$$Y(s) = \underbrace{\frac{D(s)G(s)}{1 + D(s)G(s)}}_{T(s)} R(s) + G(s) \underbrace{\frac{1}{1 + D(s)G(s)}}_{S(s)} W(s) - T(s) V(s)$$

Then the requirements of 'good' output tracking are:

Intuitive Controller Design Specifications

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Then the requirements of 'good' output tracking are:

- ① 'Good' reference tracking: $y(t) \approx r(t)$ — requires $T(s) \approx 1$
- ② 'Good' disturbance rejection: $y(t) \approx 0$ for $w(t) \neq 0$ — requires $S(s) \approx 0$
- ③ 'Insensitivity' to noise $y(t) \approx 0$ for $v(t) \neq 0$ — requires $T(s) \approx 0$

Conflicting requirements: 1(2) and 3 are conflicting!

Resolving the conflict

The resolution of the conflict in the controller specification requirements is possible when the different requirements **only** need to hold in **different frequency bands**.

To study the frequency dependency, we look at the tracking of a reference input first.

Tracking a reference input

Consider the output equation of the “standard” closed loop:

$$Y(s) = \underbrace{\frac{D(s)G(s)}{1 + D(s)G(s)}}_{T(s)} R(s) + G(s) \underbrace{\frac{1}{1 + D(s)G(s)}}_{S(s)} W(s) - T(s)V(s)$$

Then $E(s) = R(s) - Y(s)$ satisfies

$$E(s) = S(s)R(s) - G(s)S(s)W(s) + T(s)V(s)$$

When $r(t)$ is a sinusoid of frequency ω_0 $\left[\frac{\text{rad}}{\text{sec}}\right]$ (and amplitude 1) and $w(t) \equiv v(t) \equiv 0$, the maximum amplitude error is

Tracking a reference input

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$$|E(j\omega_0)| = |S(j\omega_0)|$$

Thus, to reduce the error to 1% of the input, we must make

$$|S(j\omega)| \leq 0.01 \text{ for } \omega = \omega_0!$$

Good Tracking & Noise + Disturbance rejection

$$E(s) = S(s)R(s) - G(s)S(s)W(s) + T(s)V(s)$$

- 1 Tracking sinusoids in a limited frequency band: This frequency band of interest can be specified via the weighting function W_{Track}

Good Tracking & Noise + Disturbance rejection

$$E(s) = S(s)R(s) - G(s)S(s)W(s) + T(s)V(s)$$

- ① **Tracking** sinusoids in a **limited** frequency band: This frequency band of interest can be specified via the weighting function W_{Track}

The tracking goal is $|W_{\text{Track}}(j\omega)S(j\omega)| \ll 1 \quad \forall \omega$

Good Tracking & Noise + Disturbance rejection

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- ② **Noise reduction**: The noise generally is dominant in a high frequency band. This band can be specified via a weighting function W_{Noise} and the requirement reads

$$|W_{\text{Noise}}(j\omega)T(j\omega)| \ll 1 \quad \forall \omega$$

Good Tracking & Noise + Disturbance rejection

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$$|W_{\text{Noise}}(j\omega)T(j\omega)| \ll 1 \quad \forall \omega$$

- ③ **Disturbance reduction**: $|W_{\text{Dist}}(j\omega)GS(j\omega)| \ll 1 \quad \forall \omega$

Summary Advanced Control Design Procedure

Let the ∞ -norm of a complex vector function $P(j\omega)$ be defined as

$$\|P(j\omega)\|_{\infty} = \max_{\omega} \max_i |P_i(j\omega)|$$

then the controller design problem can be formulated as the following multi-criteria optimization problem:

$$\min_{D(s)} \left\| \begin{bmatrix} W_{\text{Track}}(j\omega) S(j\omega) \\ W_{\text{Dist}}(j\omega) G(j\omega) S(j\omega) \\ W_{\text{Noise}}(j\omega) T(j\omega) \end{bmatrix} \right\|_{\infty}$$

Towards a more classical, alternative control design approach?

Why?

Towards a more classical, alternative control design approach?

Why? Because the solution to the multi-criteria design problem is far from trivial:

- ① Even if one has a numerical black-box that solves the problem, it would deliver little **insight** in the choices for making the **trade-offs** (in the weighting functions) and the achievable **limits of performance** dictated by the properties of the system!
- ② Building insight/intuition is very difficult because of the **non-linear** dependency of the cost function on the controller parameters.
- ③ Its solution is extremely hard (NP-hard) when one is interested in simple controllers with PID structure (still used in 90% of the cases),

$$D(s) = k_p + \frac{k_i}{s} + k_d s$$

So let us start with simple things first!

The classical control design approach

Why an attractive starter:

- ① Centered on geometric pictures (root locus, Bode plots, ...)
- ② Simple mathematics (complex numbers, elementary function theory)
- ③ Focused on 1st-order and 2nd-order systems (with time delay)
AND tracking specific inputs (such as a step)
→ covers many interesting, modern applications