

First, I would like to say the work looks great so far, I am happy with what you all have done and I look forward to seeing the rest of your work. I am anxious for our next update and hope the document below is helpful.

## Comments:

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### Login/Registration

-The very first page when our users click on “Investments” or “Login/Register” in the navigation bar should be (1) a Login Page that includes email, password, (forgot password, etc), and a Registration section for new users, divided in to buttons for our two user types: Investors and Listing Partners. Listing Partners first fill out a Listing Partner App, and once they are accepted, they will have access to a full profile. For registration, please include all the content on these forms <http://www.groupfunding.co/homelanding> (scroll down).

### Investments

- Once the investor is logged in or registered and they click on “Investments” there should be an Investments Thumbnail Page that includes thumbnails with the following content: (1) a photo of the property, (2) the investment name, (3) the target fundraising amount, (4) the projected return, (5) the Issuer listing partner name that links to Profile page), and (6) the price per share.

-When the user then clicks on a thumbnail, it will load the Full Property List page, with all of the relevant details for that property→Property List:

<http://webdesign4uk.co.uk/SDSSITES/Groupfund/>

### “Invest” Button

-When an investor clicks on the “Invest” button, we will need for them to be redirected to another page that to fill out a form that—Includes: **A.** The Investment photo, project name, and price per share). **B.** Auto populated user-profile Information (name, address, email). **C.** A box to include the number of shares they are interested in purchasing, and a box next to it that auto calculates the total investment (price per share x number of shares). **D.** A comments section for any questions they have. **E.** A checkbox confirmation that reads, “I have had an opportunity to (1) read and review the offering documents for this investment offering, (2) seek the advice of an investment professional, attorney, or accountant, (3) and I fully understand the illiquid nature of the investment. Furthermore, I acknowledge (1) I am purchasing restricted securities, and (2) I am interested in purchasing the shares on my own account, and not with an intention for resale. Lastly, I consent to being contacted by phone, email, or otherwise, by a representative of the issuer or intermediary to further discuss and finalize my investment, and receive wire instructions.” **F.** A copy of a 4506-T (IRS Tax Document), that allows for them to fill the

document out, and e-sign it with their submission. Here is the document (<http://www.irs.gov/pub/irs-pdf/f4506t.pdf>).

## Listing Partners

- Before the “Add Property” page, there should be the full “Listing Partner” profile page.
- \*\*The Profile page should include the details below as they are inputted by the user.
- This Profile page should include an “Edit Details” tab, that allows for the user to update the Company Name, address, and contact information, upload a profile photo. There should also be a Documents Tab for the Listing Partner to upload the following documents: (1) Company Bio (2) Executive Summary, (3) Portfolio, (4) Team/Leader Bios. These four documents should be automatically uploaded into the “Listing Partner” section of the “Add Property Page”, so user does not need to continually upload the same docs for every offering.
- The Listing Partner profile page should also show the thumbnail or a list of all projects they have submitted in the past, and all that are currently active or pending.
- There should be a tab with email integration for communication.
- Lastly, there should be the “Submit Offering” Tab→  
<http://webdesign4uk.co.uk/SDSSITES/Groupfund/index2.html>
- After a Listing Partner clicks the “Submit” button for a property, there should be a response page that says: “Thank you for submitting your project! (New Paragraph) Our underwriting and compliance team will begin reviewing the project ASAP. If we have any questions, we will reach out accordingly. Expect to receive an update from us within 48 hours. We hope to have your offering live in no time! (New Paragraph) If you have any questions, do not hesitate to reach out and let us know (email link)

## Investor Profile

- Before the “Edit Investor Details” page, there should be the full “Investor Profile” page.
- \*\*The main profile page should include the details below as they are inputted by the user.
- The “Edit Investor” Tab must include the basic info you have below, and additional (optional) boxes for (1) Occupation, (2) Bio/About (3) Estimated Net Worth, (3) Profile Image. Edit Investor Details  
Page→<http://webdesign4uk.co.uk/SDSSITES/Groupfund/editinvestor.html>
- Next there should be an “Investments Overview” tab that includes thumbnails that link to all the properties the investors have invested in, and a breakdown of the funds the investor has invested.
- There should also be a tab integrated with email for communication.

## Admin Panel

- See Development Requirement Doc for initial functionality.