

Product Broker Agreement (Capability)

- 1. Role Definition
- 2. Example of Use
- 3. Executive Summary
- 4. Key Features

Documentation

Properties

Appears on

Relations

1. Role Definition



This service domain administers the contractual, operational and financial aspects of the relationship with a 3rd party product or service provider. Note that other service domains handle different aspects of broker relations such as relationship management, commissions, billing and payments and operational support

2. Example of Use



A monthly assessment is made of the performance of a broker against service levels and projected business volumes

3. Executive Summary



This service domain maintains product broker contractual and service level agreements and tracks and confirms compliance and service related activity/volume goals when necessary

4. Key Features

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- Establish and maintain broker service terms and conditions
- Track relationship activity for compliance with contractual limits/goals
- Provide confirmation that proposed actions are covered

Documentation

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Properties

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Property	Value
Service Domain	
API BIAN Portal	Product Broker Agreement API (https://app.swaggerhub.com/apis/BIAN-3/ProductBrokerAgreement/12.0.0)
BIAN Proposed ISO20022 Control Record Match	ProductBrokerMasterAgreement
Core Business Object	 Product Broker Agreement (object_25.html?object=42120)
Individual Analytics	brokerAgreementAccumulators brokerAgreementActivityAnalysis brokerAgreementPerformanceAnalysis brokerAgreementTrends&Events
Portfolio Analytics	brokerAgreementPortfolioActivityAnalysis brokerAgreementPortfolioMake-UpAnalysis brokerAgreementPortfolioPerformanceAnalysis
Scenarios	 Handle Customer Request for User Access Token Using Bank Authorization Grant and its Client Secret within Active Contact (views/view_54913.html)  Handle TPP Request for Registration with Bank and Exchange of ‘Client Identifier’ and ‘Client Secret’ for Later Reference (views/view_55320.html)
Service Role	Maintain product broker contractual and service level agreements and track and confirm compliance and volume goals
BIAN Life Cycle	
Registration Status	Registered
Stereotypes	

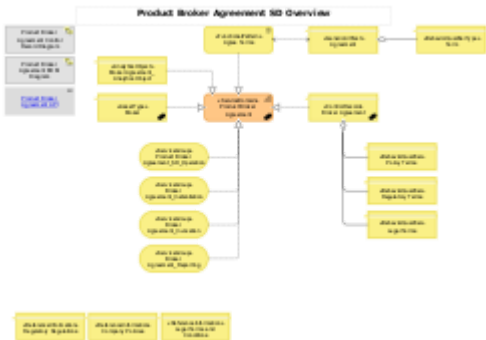
stereotype

ServiceDomain

Appears on

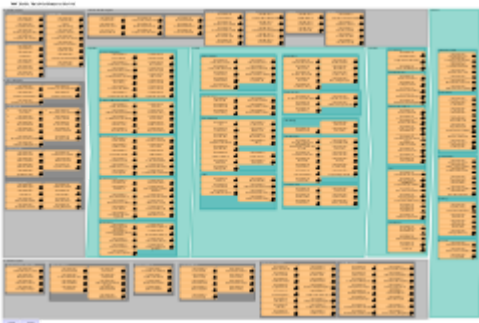


(views/view_51480.html)



Product Broker Agreement SD Overview

(views/view_51705.html)



BIAN Service Landscape V12.0 Value Ch...

(views/view_51891.html)



BIAN Service Landscape V12.0 Matrix Vi...

Relations



aggregated by



External Agency (object_25.html?object=130156)

Wave 1 (object_25.html?object=153747)

External Agency (object_25.html?object=171707)

is equal to




























Product Broker Agreement (object_37.html?object=40830)

is part of




External Agency (object_25.html?object=130156)



realized by

-  Broker Agreement_ Analytics Object (object_25.html?object=111373)
-  Product Broker Agreement_SD_Operations (object_18.html?object=176108)
-  Broker Agreement_ Instantiation (object_17.html?object=176111)
-  Broker Agreement_ Reporting (object_17.html?object=176117)
-  Broker Agreement_ Invocation (object_17.html?object=176119)
-  Product Broker Agreement_SD_Service Group (object_18.html?object=238740)
-  Gr CR Obtain grant authority to act under the terms of the agreement (object_12.html?object=28968)
-  Re BQ Retrieve details about the corporate policy terms of an agreement (object_12.html?object=29301)
-  Re CR Retrieve details about a broker agreement (object_13.html?object=30926)
-  Ev CR Establish a product broker agreement (evaluate applicable rules) (object_13.html?object=32093)
-  Up BQ Update the regulatory terms for a broker agreement (object_12.html?object=32948)
-  Re BQ Retrieve details about the regulatory terms of an agreement (object_12.html?object=32956)
-  Broker Agreement (object_24.html?object=33443)
-  Ec CR Accept, reject etc an agreement (object_14.html?object=34490)
-  Rq CR Request check of a proposed activity is compatible (object_14.html?object=35923)
-  Up CR Update details of an active product broker agreement (object_14.html?object=36299)
-  Ev BQ Establish the regulatory terms for a broker agreement (object_14.html?object=36460)
-  Ev BQ Establish the corporate policy terms for a broker agreement (object_15.html?object=38262)
-  Co CR Control the processing of an agreement (object_15.html?object=38671)
-  Re BQ Retrieve details about the legal terms of an agreement (object_15.html?object=38803)
-  Up BQ Update the corporate policy terms for a broker agreement (object_15.html?object=41362)
-  Broker (object_24.html?object=43844)
-  Up BQ Update the legal terms for a broker agreement (object_17.html?object=47146)
-  Ev BQ Establish the legal terms for a broker agreement (object_17.html?object=47922)
-  Agree Terms (object_28.html?object=58124)

serves

-  Partner Management (object_6.html?object=130509)

triggered by

-  Issued Device Administration (object_21.html?object=30905)
 -  Session Dialogue (object_23.html?object=48273)
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