

Consumer Investments (Capability)

- 1. Role Definition
- 2. Example of Use
- 3. Executive Summary
- 4. Key Features

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1. Role Definition



This supports consumer initiated securities investment and trading activity for their self-managed securities investments. Trades will typically be blocked/netted against the bank's own securities position for subsequent market execution. Quotes/prices are based on the prevailing price at the time of the customer instruction to trade

2. Example of Use



An consumer initiates a securities purchase for their investment portfolio, providing funds from their linked 'trading' current account

3. Executive Summary



Handle the consumer front-end trading requests. These will typically be blocked/netted for market execution

4. Key Features

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- Provide price quotes
- Initiate market order for consumer customer
- Update banks security position

Documentation

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Properties

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Property	Value
Service Domain	
API BIAN Portal	Consumer Investments API (https://app.swaggerhub.com/apis/BIAN-3/ConsumerInvestments/12.0.0)
Core Business Object	 Securities Order (object_26.html?object=43861)
Individual Analytics	managedInvestmentPortfolioFulfillmentArrangementAccumulators managedInvestmentPortfolioFulfillmentArrangementActivityAnalysis managedInvestmentPortfolioFulfillmentArrangementPerformanceAnalysis managedInvestmentPortfolioFulfillmentArrangementTrends&Events
Portfolio Analytics	managedInvestmentPortfolioFulfillmentArrangementPortfolioActivityAnalysis managedInvestmentPortfolioFulfillmentArrangementPortfolioMake-UpAnalysis managedInvestmentPortfolioFulfillmentArrangementPortfolioPerformanceAnalysis
Scenarios	
Service Role	Handle the consumer front-end trading requests. These will typically be blocked/netted for market execution
BIAN Life Cycle	
Registration Status	Registered
Stereotypes	
stereotype	ServiceDomain

Appears on

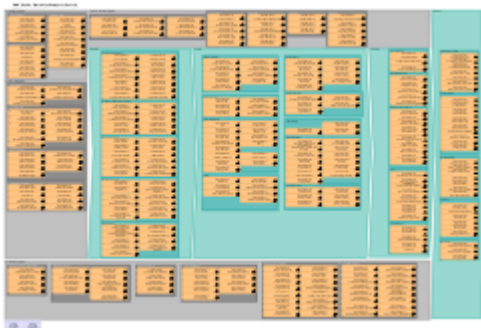


(views/view_51693.html)



Consumer Investments SD Overview

(views/view_51705.html)



BIAN Service Landscape V12.0 Value Ch...

(views/view_51891.html)



BIAN Service Landscape V12.0 Matrix Vi...

Relations



aggregated by



Wave 4 (object_25.html?object=153744)



Investment Services (object_25.html?object=172061)

gets input from



Business Development (object_20.html?object=32900)



Session Dialogue (object_23.html?object=48273)

is equal to


























Consumer Investments (object_37.html?object=45433)

is part of



Consumer Services (object_25.html?object=130111)

realized by	 Managed Investment Portfolio Arrangement_ Analytics Object (object_25.html?object=110990)  Transaction_Instantiation (object_19.html?object=216421)  Transaction_Invocation (object_18.html?object=216428)  Transaction_Reporting (object_18.html?object=216441)  Consumer Investments_SD_Operations (object_18.html?object=216444)  Consumer Investments_SD_Service Group (object_18.html?object=239290)  Up CR Update details on an active consumer securities order (object_12.html?object=29548)  Ec BQ Accept, reject etc. a proposed consumer securities order (object_13.html?object=31861)  Consumer Securities Order (object_24.html?object=34742)  In CR Initiate a consumer securities order (object_15.html?object=40969)  Consumer Securities Order Transaction (object_24.html?object=41311)  Re BQ Retrieve bank quote for a security (object_15.html?object=41748)  Re BQ Retrieve details about a consumer securities order (object_16.html?object=44039)  Re BQ Retrieve details about a consumer securities order compliance check (object_16.html?object=44719)  Re CR Retrieve details about a consumer securities order (object_17.html?object=47213)  Re BQ Retrieve details about a funding check for a consumer securities order (object_17.html?object=47806)  Transact (object_28.html?object=55809)
sends output to	 Financial Instrument Valuation (object_21.html?object=30950)  Market Data Switch Operation (object_21.html?object=35659)  Current Account (object_21.html?object=37122)  Customer Billing (object_20.html?object=42033)  Financial Accounting (object_20.html?object=42346)
serves	 Order Management (object_6.html?object=130800)