

Trust Services (Capability)

- 1. Role Definition
- 2. Example of Use
- 3. Executive Summary
- 4. Key Features

Documentation

Properties

Appears on

Relations

1. Role Definition



Provide trust services for high value customers, including asset maintenance, court administration, tax and expense handling, asset management and estate, inheritance and income tax processing

2. Example of Use



A trust fund is set up on behalf of a parent for their offspring. The parent sets aside cash/assets for the trust. The trust handles the cash/assets until the offspring reaches a certain age.

3. Executive Summary



This Service Domain support a range of trust management services offered to high value customers

4. Key Features

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- Maintain and manage trust assets
- Handle court and legal matters for the trust
- Administer trust related taxation and fees
- Prepare estate, inheritance and income tax returns

Documentation

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Properties

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Property	Value
Service Domain	
API BIAN Portal	Trust Services API (https://app.swaggerhub.com/apis/BIAN-3/TrustServices/12.0.0)
Individual Analytics	trustServicesFulfillmentArrangementAccumulators trustServicesFulfillmentArrangementActivityAnalysis trustServicesFulfillmentArrangementPerformanceAnalysis trustServicesFulfillmentArrangementTrends&Events
Portfolio Analytics	trustServicesFulfillmentArrangementPortfolioActivityAnalysis trustServicesFulfillmentArrangementPortfolioMake-UpAnalysis trustServicesFulfillmentArrangementPortfolioPerformanceAnalysis
Scenarios	
Service Role	Provide trust services
BIAN Life Cycle	
Registration Status	Registered
Stereotypes	
stereotype	ServiceDomain

Appears on

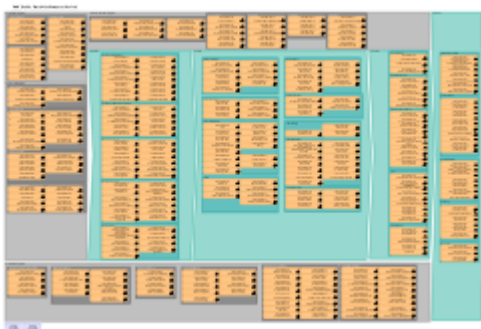
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(views/view_51243.html)



Trust Services SD Overview

(views/view_51705.html)



BIAN Service Landscape V12.0 Value Ch...

(views/view_51891.html)







































BIAN Service Landscape V12.0 Matrix Vi...





Relations



- aggregated by
 - Wave 6 (object_25.html?object=153745)
 - Consumer Banking (object_25.html?object=171949)
- gets input from
 - Session Dialogue (object_23.html?object=48273)
- is equal to
 - Trust Services (object_36.html?object=33077)
- is part of
 - Consumer Services (object_25.html?object=130111)

realized by

-  Trust Services Facility_ Analytics Object (object_25.html?object=111097)
-  Trust Services (object_24.html?object=133140)
-  Corporate Trust Services Facility_Reporting (object_19.html?object=170990)
-  Trust Services_SD_Operations (object_19.html?object=170992)
-  Corporate Trust Services Facility_Instantiation (object_19.html?object=171007)
-  Corporate Trust Services Facility_Invocation (object_19.html?object=171009)
-  Trust Services Facility_Instantiation (object_18.html?object=238834)
-  initiate Trust Services Facility (object_18.html?object=238835)
-  Trust Services Facility_Invocation (object_19.html?object=239275)
-  execute Trust Services Facility (object_18.html?object=239276)
-  terminate Trust Services Facility (object_19.html?object=241691)
-  Trust Services_SD_Service Group (object_19.html?object=241718)
-  record Trust Services Facility (object_19.html?object=241850)
-  Trust Services Facility_Reporting (object_19.html?object=242399)
-  notify Trust Services Facility (object_20.html?object=243863)
-  request Trust Services Facility (object_20.html?object=243890)
-  retrieve Trust Services Facility (object_20.html?object=245840)
-  update Trust Services Facility (object_20.html?object=246204)
-  Corporate Trust Services Facility (object_24.html?object=29048)
-  Update Trust Tax and Expense Fulfillment (object_12.html?object=29490)
-  Request Trust Estate, Inheritance and Income Tax Fulfillment (object_12.html?object=29874)
-  Execute Trust Tax and Expense Fulfillment (object_13.html?object=30390)
-  Request Trust Tax and Expense Fulfillment (object_13.html?object=30823)
-  Execute Corporate Trust Services Facility (object_13.html?object=30873)
-  Update Trust Estate, Inheritance and Income Tax Fulfillment (object_13.html?object=31044)
-  Request Trust Court Administration Fulfillment (object_13.html?object=31636)
-  Retrieve Trust Estate, Inheritance and Income Tax Fulfillment (object_13.html?object=31756)
-  Request Corporate Trust Services Facility (object_13.html?object=31819)
-  Update Trust Court Administration Fulfillment (object_13.html?object=32135)
-  Notify Trust Tax and Expense Fulfillment (object_13.html?object=32718)
-  Notify Corporate Trust Services Facility (object_13.html?object=32726)
-  Retrieve Trust Court Administration Fulfillment (object_11.html?object=32874)
-  Request Trust Asset Maintenance and Management Fulfillment (object_12.html?object=33416)
-  Exchange Corporate Trust Services Facility (object_13.html?object=34144)
-  Retrieve Trust Asset Maintenance and Management Fulfillment (object_14.html?object=35120)
-  Exchange Trust Tax and Expense Fulfillment (object_14.html?object=36009)

-  Exchange Trust Court Administration Fulfillment (object_14.html?object=36253)
-  Update Corporate Trust Services Facility (object_14.html?object=36334)
-  Initiate Trust Estate, Inheritance and Income Tax Fulfillment (object_14.html?object=36571)
-  Notify Trust Court Administration Fulfillment (object_14.html?object=36874)
-  Initiate Trust Court Administration Fulfillment (object_14.html?object=37206)
-  Execute Trust Court Administration Fulfillment (object_14.html?object=37461)
-  Initiate Trust Asset Maintenance and Management Fulfillment (object_15.html?object=38399)
-  Retrieve Trust Tax and Expense Fulfillment (object_15.html?object=39553)
-  Notify Trust Asset Maintenance and Management Fulfillment (object_15.html?object=39574)
-  Execute Trust Asset Maintenance and Management Fulfillment (object_15.html?object=39795)
-  Update Trust Asset Maintenance and Management Fulfillment (object_15.html?object=39988)
-  Exchange Trust Estate, Inheritance and Income Tax Fulfillment (object_15.html?object=40326)
-  Exchange Trust Asset Maintenance and Management Fulfillment (object_15.html?object=40521)
-  Control Corporate Trust Services Facility (object_12.html?object=41914)
-  Initiate Trust Tax and Expense Fulfillment (object_15.html?object=42826)
-  Execute Trust Estate, Inheritance and Income Tax Fulfillment (object_16.html?object=43403)
-  Retrieve Corporate Trust Services Facility (object_16.html?object=44393)
-  Notify Trust Estate, Inheritance and Income Tax Fulfillment (object_16.html?object=44743)
-  Initiate Corporate Trust Services Facility (object_16.html?object=45118)
-  Fulfill (object_28.html?object=58132)

sends output
to



- Correspondence (object_20.html?object=32927)
- Current Account (object_21.html?object=37122)
- Customer Billing (object_20.html?object=42033)
- Document Directory (object_22.html?object=44708)

serves



- Trust Management (object_6.html?object=83321)