

17 October 2013

JOHN LAING INFRASTRUCTURE FUND LIMITED (“JLIF”)

SCRIP DIVIDEND SHARES - ADDITIONAL LISTING

The JLIF Board wishes to confirm the following in respect of the scrip dividend:

Dividend period:	1 January 2013 – 30 June 2013
Dividend amount per share:	3.125 pence
Scrip dividend price per share:	114.26 pence
Payment date/Allotment of scrip:	18 October 2013
Number of new shares issued:	2,275,702
Total number of JLIF shares in issue at 18 October 2013:	766,294,564

Application has been made to the United Kingdom Listing Authority (UKLA) and the London Stock Exchange (LSE) for 2,275,702 ordinary shares of 0.01 pence each in the capital of JLIF to be admitted to the Official List of the UKLA and to be traded on the main market of the LSE.

These ordinary shares are to be issued as a scrip dividend alternative to receiving a cash dividend in respect of the 2013 First Half Dividend and dealings are expected to commence on 18 October 2013.

For further information, please contact:

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