

17 October 2014

JOHN LAING INFRASTRUCTURE FUND LIMITED (“JLIF”)

SCRIP DIVIDEND SHARES - ADDITIONAL LISTING

The JLIF Board wishes to confirm the following in respect of the scrip dividend:

Dividend period:	1 January 2014 – 30 June 2014
Dividend amount per share:	3.25 pence
Scrip dividend price per share:	118.36 pence
Payment date/Allotment of scrip:	20 October 2014
Number of new shares issued:	1,278,606
Total number of JLIF shares in issue at 20 October 2014	811,600,961

Application has been made to the United Kingdom Listing Authority (UKLA) and the London Stock Exchange (LSE) for 1,278,606 ordinary shares of 0.01 pence each in the capital of JLIF to be admitted to the Official List of the UKLA and to be traded on the main market of the LSE.

These ordinary shares are to be issued as a scrip dividend alternative to receiving a cash dividend in respect of the 2014 First Half Dividend and dealings are expected to commence on 20 October 2014.

For further information, please contact:

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