Intro to R - Session 2

Daniel Viana and Jessica Zamborain Mason

October, 2022

Table of Contents

Plotting with ggplot2	11
Customizing plots	15

In this session, we will learn how to manipulate and visualize data using the dplyr and ggplot packages

##Install packages First, we need to intall the tidyverse package, which contains a siut of packages that makes data wrangling and visualization a lot easier!

```
#Install the package. You can use the function below (install.packages) to
install any package. Alternativelly, if you are using R studio, you can go to
Tools>Install Packages and just select the package you which to install
#install.packages(tidyverse)
#Next, you need to upload the package to the library to make all functions
available to use
library(tidyverse)
## — Attaching packages ———
                                                              — tidvverse
1.3.0 —
## √ ggplot2 3.3.2 √ purrr
                                 0.3.3
## \sqrt{\text{ tibble 2.1.3}} \sqrt{\text{ dplyr}}
                                 0.8.4
## √ tidyr 1.0.2
                     √ stringr 1.4.0
## √ readr 1.3.1
                       √ forcats 0.5.0
## -- Conflicts ----
tidyverse_conflicts() —
## x dplyr::filter() masks stats::filter()
## x dplyr::lag() masks stats::lag()
```

##Download data

First, lets download a database that we can work with. We will use a database from the world bank that estimates the prevalence of child malnutrition in the world. This data provides an estimate of the proportion of children under-five whose weight for age is less than minus two standard deviations from the median for the international reference population ages 0 to 59 months.

```
#First, lets download the WDI (World development Indicators) package
#install.packages(WDI)
library(WDI)
#Dowload the data we want. Lets name the database "dat"
dat = WDI(country = "all", indicator = c("malnut" = "5.51.01.02.malnut"),
start=2005, end=2011, extra=TRUE, cache=NULL)
##If you do not have good internet connection, you can also read the csv data
file we provided (WDI_malnut_dat.csv). I have stored the data in a "data""
folder inside my project folder. To read this data, you can use the
read csv() function:
dat = read csv("~/Rbootcamp Madagascar/data/WDI malnut dat.csv")
## Parsed with column specification:
## cols(
##
     iso2c = col_character(),
##
     country = col character(),
     malnut = col double(),
##
##
     year = col double(),
     iso3c = col character(),
##
##
     region = col_character(),
##
     capital = col_character(),
##
     longitude = col_double(),
##
     latitude = col double(),
     income = col character(),
##
     lending = col character()
##
## )
#Now lets inspect the data
names(dat)
    [1] "iso2c"
                     "country"
                                                                      "region"
##
                                 "malnut"
                                             "year"
                                                          "iso3c"
                    "longitude" "latitude"
##
   [7] "capital"
                                             "income"
                                                          "lending"
head(dat)
## # A tibble: 6 x 11
     iso2c country malnut year iso3c region capital longitude latitude
income
##
     <chr> <chr>
                    <dbl> <dbl> <chr> <chr> <chr>
                                                           <dbl>
                                                                    <dbl> <chr>>
## 1 4E
           East A...
                       NA 2011 EAP
                                       Aggre... <NA>
                                                              NA
                                                                       NΑ
Aggre...
## 2 4E
           East A...
                       NA 2010 EAP
                                       Aggre... <NA>
                                                              NA
                                                                       NA
Aggre...
## 3 4E
           East A...
                       NA 2009 EAP
                                       Aggre... <NA>
                                                              NA
                                                                       NA
Aggre...
## 4 4E
                       NA 2008 EAP
           East A...
                                       Aggre... <NA>
                                                              NA
                                                                       NA
Aggre...
## 5 4E
           East A...
                                                                       NA
                       NA 2007 EAP
                                       Aggre... <NA>
                                                              NA
Aggre...
```

```
## 6 4E
          East A...
                      NA 2006 EAP
                                    Aggre... <NA>
Aggre...
## # ... with 1 more variable: lending <chr>
str(dat)
## Classes 'spec_tbl_df', 'tbl_df', 'tbl' and 'data.frame': 1078 obs. of 11
variables:
              : chr "4E" "4E" "4E" "4E" ...
## $ iso2c
## $ country : chr "East Asia & Pacific (excluding high income)" "East
Asia & Pacific (excluding high income)" "East Asia & Pacific (excluding high
income)" "East Asia & Pacific (excluding high income)" ...
              : num NA NA NA NA NA NA NA NA NA ...
   $ malnut
## $ year
              : num 2011 2010 2009 2008 2007 ...
                    "EAP" "EAP" "EAP" "EAP" ...
## $ iso3c
              : chr
              : chr "Aggregates" "Aggregates" "Aggregates" ...
## $ region
## $ capital : chr NA NA NA NA ...
## $ longitude: num NA ...
## $ latitude : num NA ...
                     "Aggregates" "Aggregates" "Aggregates" ...
## $ income : chr
## $ lending : chr "Aggregates" "Aggregates" "Aggregates" ...
   - attr(*, "spec")=
##
##
     .. cols(
##
         iso2c = col character(),
     . .
##
         country = col character(),
     . .
         malnut = col_double(),
##
     . .
         year = col double(),
##
         iso3c = col_character(),
##
##
         region = col_character(),
     . .
         capital = col character(),
##
##
         longitude = col double(),
     . .
##
         latitude = col_double(),
         income = col character(),
##
##
         lending = col_character()
     . .
##
     .. )
#As we can see, this is a data frame containing 1078 observations and 11
variables, where "malnut" is the main variable that we are interested in.
```

#Tidy data

To work with tidyverse packages, we need to use a data frame in the long (tidy) format, where we put variables in the columns and observations in the rows. Many databases will be in the wide format, so it is important to make sure that you are working with a dataset in the long format.

An examples of wide format data is:

```
## ozone wind temp

## 1 23.61538 11.622581 65.54839

## 2 29.44444 10.266667 79.10000

## 3 59.11538 8.941935 83.90323

## 4 59.96154 8.793548 83.96774
```

The same data in the long format would be:

```
##
      variable
                   value
## 1
         ozone 23.615385
## 2
         ozone 29.444444
## 3
      ozone 59.115385
ozone 59.961538
        ozone 59.115385
## 4
## 5
        wind 11.622581
## 6
          wind 10.266667
## 7
         wind 8.941935
## 8
         wind 8.793548
## 9
         temp 65.548387
## 10
          temp 79.100000
## 11
          temp 83.903226
## 12
          temp 83.967742
```

There are many ways to transform databases from wide to long and long to wide formats. You can use the dplyr package functions gather() for transforming from wide to long and spread() to transform from long to wide. Another option (which I find easier) is to use the reshape2 package functions melt() and dcast().

Since our data is already in the long (tidy) format, we will move on. But see the supplemental material if you would like to explore this further.

##Dplyr basic data wrangling functions

There are six main functions the we can use to do the majority of data manipulations:

- **filter()**: pick observations by their values
- **select()**: pick variables by their names
- mutate(): create new variables with functions of existing variables
- **group_by()**: changes the scope of each function from operating on the entire dataset to operating on it group-by-group
- **summarise()**: collapse many values down to a single summary
- arrange(): reorder the rows

The first argument of any function is the data frame and the subsequent arguments describe what to do with the data frame.

#Filter

This function allows you to subset your data for specific countries, years, etc.

First, lets filter only data from Madagascar:

```
filter(dat, country %in% "Madagascar")
## # A tibble: 7 x 11
##
     iso2c country malnut year iso3c region capital longitude latitude
income
##
                     <dbl> <dbl> <chr> <chr> <chr>
     <chr> <chr>
                                                              <dbl>
                                                                       <dbl> <chr>>
                             2011 MDG
                                         Sub-S... Antana...
                                                               45.7
                                                                        -20.5 Low
## 1 MG
           Madaga...
                     0.333
i...
## 2 MG
           Madaga... 0.667 2010 MDG
                                         Sub-S... Antana...
                                                              45.7
                                                                       -20.5 Low
i...
## 3 MG
           Madaga... 0.667
                             2009 MDG
                                         Sub-S... Antana...
                                                              45.7
                                                                       -20.5 Low
i...
## 4 MG
           Madaga... 1
                             2008 MDG
                                         Sub-S... Antana...
                                                              45.7
                                                                       -20.5 Low
i...
## 5 MG
                                         Sub-S... Antana...
           Madaga... 0.667 2007 MDG
                                                              45.7
                                                                       -20.5 Low
i...
                                         Sub-S... Antana...
## 6 MG
           Madaga... 1
                             2006 MDG
                                                              45.7
                                                                       -20.5 Low
i...
## 7 MG
           Madaga... 1
                             2005 MDG
                                         Sub-S... Antana...
                                                              45.7
                                                                       -20.5 Low
i...
## # ... with 1 more variable: lending <chr>
#now we could take the mean Malnutrition proportion from 2005 to 2011
x = filter(dat, country %in% "Madagascar")
mean(x$malnut)
## [1] 0.7619057
```

Lets filter data only from Madagascar and Mozambique. For this we will have to use the %in% operator:

```
filter(dat, country %in% c("Madagascar", "Mozambique"))
## # A tibble: 14 x 11
##
      iso2c country malnut year iso3c region capital longitude latitude
income
      <chr> <chr>
                      <dbl> <dbl> <chr> <chr> <chr>
##
                                                              <dbl>
                                                                       <dbl>
<chr>>
## 1 MG
            Madaga... 0.333 2011 MDG
                                         Sub-S... Antana...
                                                              45.7
                                                                       -20.5 Low
i...
                                         Sub-S... Antana...
## 2 MG
            Madaga... 0.667 2010 MDG
                                                              45.7
                                                                       -20.5 Low
i...
            Madaga... 0.667
                                         Sub-S... Antana...
                                                                       -20.5 Low
##
    3 MG
                             2009 MDG
                                                              45.7
i...
                                         Sub-S... Antana...
## 4 MG
            Madaga... 1
                             2008 MDG
                                                              45.7
                                                                       -20.5 Low
i...
                                         Sub-S... Antana...
##
            Madaga... 0.667
                                                              45.7
                                                                       -20.5 Low
    5 MG
                             2007 MDG
```

```
i...
             Madaga... 1
                               2006 MDG
                                           Sub-S... Antana...
                                                                 45.7
## 6 MG
                                                                          -20.5 Low
i...
             Madaga... 1
                              2005 MDG
                                           Sub-S... Antana...
                                                                          -20.5 Low
## 7 MG
                                                                 45.7
i...
## 8 MZ
             Mozamb... 1
                               2011 MOZ
                                           Sub-S... Maputo
                                                                          -26.0 Low
                                                                 32.6
i...
## 9 MZ
             Mozamb... 0.667
                              2010 MOZ
                                           Sub-S... Maputo
                                                                 32.6
                                                                          -26.0 Low
i...
                                           Sub-S... Maputo
## 10 MZ
             Mozamb... 1
                               2009 MOZ
                                                                 32.6
                                                                          -26.0 Low
i...
## 11 MZ
             Mozamb... 1
                              2008 MOZ
                                           Sub-S... Maputo
                                                                          -26.0 Low
                                                                 32.6
i...
                                           Sub-S... Maputo
## 12 MZ
             Mozamb... 1
                              2007 MOZ
                                                                 32.6
                                                                          -26.0 Low
i...
## 13 MZ
             Mozamb... 1
                              2006 MOZ
                                           Sub-S... Maputo
                                                                 32.6
                                                                          -26.0 Low
i...
## 14 MZ
             Mozamb... 1
                              2005 MOZ
                                           Sub-S... Maputo
                                                                 32.6
                                                                          -26.0 Low
## # ... with 1 more variable: lending <chr>
```

Now, lets filter for Madagascar and for values greater than 0.8

```
filter(dat, country == "Madagascar", malnut>0.8)
## # A tibble: 3 x 11
     iso2c country malnut year iso3c region capital longitude latitude
##
income
##
     <chr> <chr>
                     <dbl> <dbl> <chr> <chr> <chr>
                                                            <dbl>
                                                                      <dbl> <chr>>
## 1 MG
           Madaga...
                         1 2008 MDG
                                        Sub-S... Antana...
                                                             45.7
                                                                      -20.5 Low
i...
## 2 MG
                         1 2006 MDG
                                        Sub-S... Antana...
                                                             45.7
           Madaga...
                                                                      -20.5 Low
i...
## 3 MG
                         1 2005 MDG
                                        Sub-S... Antana...
           Madaga...
                                                             45.7
                                                                      -20.5 Low
## # ... with 1 more variable: lending <chr>
```

#Select

This funciton allows you to subset the data on variables or columns.

```
#Lets subset the data so that it shows only columns iso3c, year and malnut
x = select(dat, iso3c, year, malnut)
head(x)
## # A tibble: 6 x 3
## iso3c year malnut
## <chr> <dbl> <dbl> <dbl> ## 1 EAP 2011 NA
## 2 EAP 2010 NA
## 3 EAP 2009 NA
```

```
## 4 EAP
                      NA
            2008
## 5 EAP
            2007
                      NA
## 6 EAP
            2006
                      NA
#See that our dataset has now only 3 variables
#Now, lets remove longitude and latitude (we might not be interested in those
columns)
x = select(dat, -longitude, -latitude)
head(x)
## # A tibble: 6 x 9
##
     iso2c country
                                 malnut year iso3c region capital income
lending
##
     <chr> <chr>
                                  <dbl> <dbl> <chr> <chr>
                                                              <chr>
                                                                       <chr>>
<chr>>
           East Asia & Pacific...
## 1 4E
                                      NA 2011 EAP
                                                     Aggreg... <NA>
                                                                       Aggreg...
Aggrega...
           East Asia & Pacific...
                                      NA 2010 EAP
## 2 4E
                                                     Aggreg... <NA>
                                                                       Aggreg...
Aggrega...
           East Asia & Pacific...
                                     NA 2009 EAP
## 3 4E
                                                     Aggreg... <NA>
                                                                      Aggreg...
Aggrega...
           East Asia & Pacific...
## 4 4E
                                      NA 2008 EAP
                                                     Aggreg... <NA>
                                                                       Aggreg...
Aggrega...
           East Asia & Pacific...
## 5 4E
                                      NA 2007 EAP
                                                     Aggreg... <NA>
                                                                       Aggreg...
Aggrega...
## 6 4E
           East Asia & Pacific...
                                      NA 2006 EAP
                                                     Aggreg... <NA>
                                                                       Aggreg...
Aggrega...
#See now that we have 9 columns (instead of 11)
```

#Using the pipe %>% operator

This new syntax leads to code that is much easier to write and to read. You can think "and then" whenever you see the pipe operator, %>% The RStudio keyboard shortcut: Ctrl + Shift + M (Windows), Cmd + Shift + M (Mac).

```
income
                    <dbl> <dbl> <chr> <chr> <chr>
##
                                                           <dbl>
                                                                    <dbl> <chr>
     <chr> <chr>
                        1 2008 MDG
                                     Sub-S... Antana...
                                                            45.7
                                                                    -20.5 Low
## 1 MG
           Madaga...
i...
## 2 MG
           Madaga...
                        1 2006 MDG Sub-S... Antana...
                                                           45.7
                                                                    -20.5 Low
i...
                                       Sub-S... Antana...
## 3 MG
           Madaga...
                        1 2005 MDG
                                                            45.7
                                                                    -20.5 Low
## # ... with 1 more variable: lending <chr>
```

Now, you can combine two different functions:

```
dat %>%
 filter(country == "Madagascar") %>%
  select(iso3c, year, malnut)
## # A tibble: 7 x 3
     iso3c year malnut
##
##
     <chr> <dbl> <dbl>
## 1 MDG
            2011 0.333
## 2 MDG
            2010 0.667
## 3 MDG
           2009 0.667
## 4 MDG
            2008 1
## 5 MDG
            2007 0.667
## 6 MDG
            2006 1
## 7 MDG
            2005 1
##This is an important, since most manipulations will have more than one
operations.
#You can read this as: "from the data frame "dat", filter for Madagascar and
then select variables iso3c, year and malnut"
```

#Mutate

Now lets say we want to add a new column to our data frame. This function allows you to change existing variables or create new ones.

```
#Lets say we want a column that is the percentage of child malnutrition
instead of proportions. To do that, we need to multiply the malnut variable
by 100. Let call this new variable perc malnut
dat %>%
  mutate(perc malnut = malnut*100) %>%
  filter(country == "Madagascar")
## # A tibble: 7 x 12
##
     iso2c country malnut year iso3c region capital longitude latitude
income
     <chr> <chr>
                     <dbl> <dbl> <chr> <chr> <chr> <chr> <chr> <
                                                           <dbl>
                                                                     <dbl> <chr>
## 1 MG
           Madaga... 0.333 2011 MDG
                                       Sub-S... Antana...
                                                            45.7
                                                                     -20.5 Low
i...
```

```
## 2 MG
           Madaga... 0.667 2010 MDG
                                         Sub-S... Antana...
                                                               45.7
                                                                        -20.5 Low
i...
## 3 MG
           Madaga... 0.667 2009 MDG
                                         Sub-S... Antana...
                                                               45.7
                                                                        -20.5 Low
i...
## 4 MG
           Madaga... 1
                             2008 MDG
                                         Sub-S... Antana...
                                                               45.7
                                                                        -20.5 Low
i...
## 5 MG
           Madaga... 0.667 2007 MDG
                                         Sub-S... Antana...
                                                               45.7
                                                                        -20.5 Low
i...
                                         Sub-S... Antana...
## 6 MG
           Madaga... 1
                             2006 MDG
                                                               45.7
                                                                        -20.5 Low
i...
## 7 MG
           Madaga... 1
                             2005 MDG
                                         Sub-S... Antana...
                                                               45.7
                                                                        -20.5 Low
i...
## # ... with 2 more variables: lending <chr>, perc malnut <dbl>
#Now we have one more column that is perc malnut
```

#Group by and summarise What if we wanted to know the average "malnut" value per year for all countries? Answering this question requires a grouping variable.

By using group_by() we can set our grouping variable to year and create a new column called mean_malnut that will calculate the mean malnut value for each year accross all countries in our dataset.

The function summarize() will only keep the columns that are grouped_by or summarized. You can also use this to sum accross rows by using sum() instead of mean()

```
dat %>%
  group by(year) %>%
  summarise(mean malnut = mean(malnut, na.rm = T)) #you need to include na.rm
= TRUE when you have NA's in the data.
## # A tibble: 7 x 2
##
      vear mean malnut
     <dbl>
##
                 <dbl>
## 1 2005
                 0.559
## 2 2006
                 0.562
## 3 2007
                 0.548
## 4 2008
                 0.543
## 5 2009
                 0.565
## 6 2010
                 0.584
## 7 2011
                 0.589
#Now we can see the world average child malnutrition estimates per year!
```

We can also group by more than one variable. Lets say we want to know thw average malnut value per year by income level.

```
dat %>%
  group_by(year, income) %>%
  summarise(mean_malnut = mean(malnut, na.rm = T)) #you need to include na.rm
= TRUE when you have NA's in the data.
```

```
## # A tibble: 35 x 3
## # Groups: year [7]
##
      year income
                               mean malnut
##
      <dbl> <chr>>
                                     <dbl>
## 1 2005 Aggregates
                                   NaN
## 2 2005 High income
                                     0.267
## 3 2005 Low income
                                     0.667
## 4 2005 Lower middle income
                                     0.609
## 5 2005 Upper middle income
                                     0.512
## 6 2006 Aggregates
                                   NaN
## 7 2006 High income
                                     0.300
## 8 2006 Low income
                                     0.655
## 9 2006 Lower middle income
                                     0.616
## 10 2006 Upper middle income
                                     0.515
## # ... with 25 more rows
#Now we can see the world average child malnutrition estimates per year!
```

#Arrange

This funciton allows you to arrange the data according to any specific variable. For example, you might want to arrange the output from the previous example by the mean_malnut value, instead of years.

```
dat %>%
  group by(year) %>%
  summarise(mean malnut = mean(malnut, na.rm = T)) %>%
  arrange(mean_malnut)
## # A tibble: 7 x 2
##
      vear mean malnut
##
     <dbl>
                 <dbl>
## 1 2008
                 0.543
## 2 2007
                 0.548
## 3 2005
                 0.559
## 4 2006
                 0.562
## 5 2009
                 0.565
## 6 2010
                 0.584
## 7 2011
                 0.589
```

You can also arrange the data in descending order:

Lets now use all functions together!

Your turn: lets say we want to know the average malnut value (in percentage) in Sub-Saharan Africa countries from 2005 to 2011 in ascending order.

```
dat %>%
  filter(region == "Sub-Saharan Africa") %>%
  mutate(perc_malnut = 100*malnut) %>%
  group by(year) %>%
  summarise(mean malnut = mean(perc malnut, na.rm = T)) %>%
  arrange(mean_malnut)
## # A tibble: 7 x 2
##
      vear mean malnut
##
     <dbl>
                 <dbl>
## 1 2008
                  57.4
## 2 2007
                  58.9
## 3 2009
                  60.3
## 4 2006
                  60.3
## 5 2005
                  63.1
## 6 2010
                  63.8
## 7 2011
                  67.4
```

Plotting with ggplot2

ggplot2 is a plotting package that makes it simple to produce high quality figures from data frames. To use **ggplot2**, you will need the data frame in the "long" format.

Lets start by doing a simple plot of the average child malnutrition estimates for Sub-Saharan Africa countries (from the last exercise)

To build a ggplot, we need to:

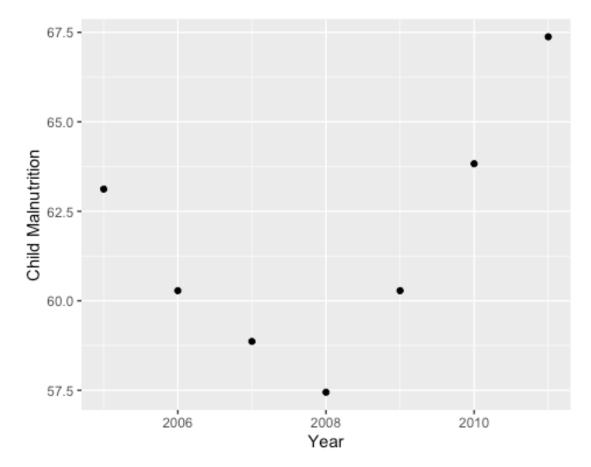
- use the ggplot() function and specify the data frame using the data argument
- add geoms graphical representation of the data in the plot (points, lines, bars).
 Examples include: * geom_point() for scatter plots, dot plots, etc. * geom_bar() for bar charts * geom_line() for trend lines, time-series, etc.
 * geom boxplot() for boxplot charts

To add a geom to the plot use + operator and assign x and y aesthetics (aes)

```
#fist, lets create a dataframe with the data we want to plot. Lets call it
dat_SSA
dat_SSA = dat %>%
```

```
filter(region == "Sub-Saharan Africa") %>%
  mutate(perc_malnut = 100*malnut) %>%
  group_by(year) %>%
  summarise(mean_malnut = mean(perc_malnut, na.rm = T)) %>%
  arrange(mean_malnut)

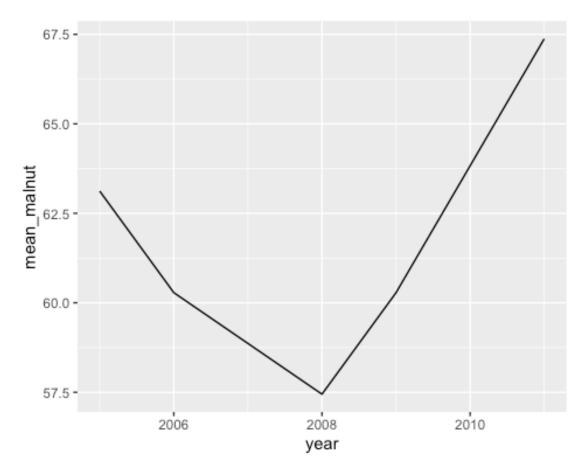
#Now lets do a simple scater plot of the data
ggplot(data = dat_SSA) +
  geom_point(aes(x = year, y = mean_malnut)) +
  labs(x = "Year", y = "Child Malnutrition")
```



We can also plot this as a line:

```
#fist, lets create a dataframe with the data we want to plot. Lets call it
dat_SSA
dat_SSA = dat %>%
  filter(region == "Sub-Saharan Africa") %>%
  mutate(perc_malnut = 100*malnut) %>%
  group_by(year) %>%
  summarise(mean_malnut = mean(perc_malnut, na.rm = T)) %>%
  arrange(mean_malnut)
#Now lets do a simple scater plot of the data
```

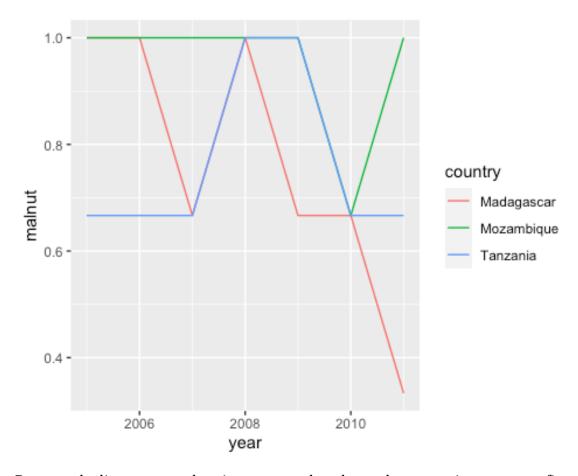
```
ggplot(data = dat_SSA) +
  geom_line(aes(x = year, y = mean_malnut))
```



Now, lets say we are interested in looking at trends from specific countries. We could have one line (or set of points for each country). Lets look at Madagascar, Mozambique and Tanzania.

```
#fist, lets create a dataframe with the data we want to plot. Lets call it
dat_SSA
dat_SSA = dat %>%
  filter(country %in% c("Madagascar", "Mozambique", "Tanzania")) %>%
  mutate(perc_malnut = 100*malnut)

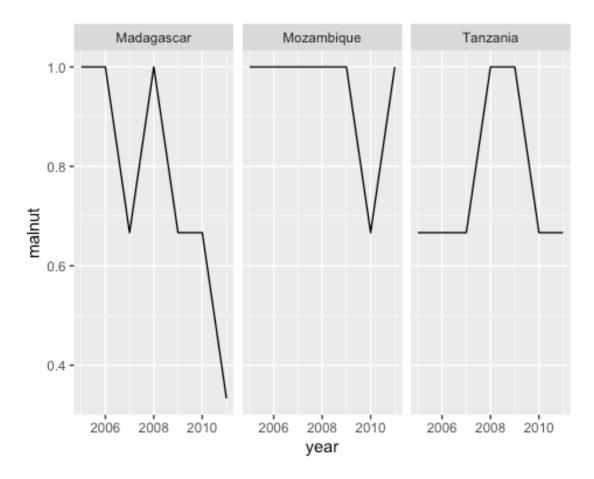
#Now lets do a simple scater plot of the data
ggplot(data = dat_SSA) +
  geom_line(aes(x = year, y = malnut, color = country))
```



Because the lines are overlapping, we can also plot each country in a seperate figure, using the <code>facet_wrap</code> function:

```
#fist, lets create a dataframe with the data we want to plot. Lets call it
dat_SSA
dat_SSA = dat %>%
  filter(country %in% c("Madagascar", "Mozambique", "Tanzania")) %>%
  mutate(perc_malnut = 100*malnut)

#Now lets do a simple scater plot of the data
ggplot(data = dat_SSA) +
  geom_line(aes(x = year, y = malnut))+
  facet_wrap(~ country)
```



Customizing plots

Take a look at the **ggplot2** cheat sheet, and think of ways you could improve the plot.

Now, let's change x and y axis labels and add a title to the figure. We can also remove the gray background using theme. ggplot2 has many built in themes, such as theme_bw(), but you type theme_ to see the many theme options. We can also use the theme

We can also change the size and color of the line:

Prevalence of Child Malnutrition

