

PROFILE WORKSHEET

NAME _____

Email to (Everet’sTrucking@gamil.com) for user profile confirmation

PHONE & EMAIL _____

ADDRESS BUSINESS(ADDRESS) _____

UserName	
Password of Choice	
Profile Name	
Emergency Contacts	

(IF THIS IS A BUSSINESS FILE)

How many months was this business in operation during the year? 12 Months ☐ OR From _____ To _____

How many hours during the year did you and/or your spouse devote to this business? FULL TIME ☐ OR # of hours _____

Is any portion of your investment in this business not subject to payback by you? YES ☐ NO ☐

BUSINESS INCOME

COMMISSIONS	1099 – MISC. Bring in ALL 1099s received. Include Non-Employee Amount in Gross Sales. Do your records agree YES <input type="checkbox"/> with the amount reported? NO <input type="checkbox"/> Did you receive \$10,000.00 in actual cash rom any individual at any one time—or in accu amounts–mulated during this tax year?
REFERRAL FEES	
RETURNS/REFUNDS	
OTHER INCOME	

Sales of Equipment, Machinery, Land, Buildings Held for Business Use

Kind of Property	Date Acquired	Date Sold	Gross Sales Price	Expenses of Sale	Original Cost

(Car Information can be put here as well)

	VEHICLE 1	VEHICLE 2
Year and Make of Vehicle		
Date Purchased (month, date and year)		
Ending Odometer Reading (December 31)		
Beginning Odometer Reading (January 1)	-	-

☒ **BUSINESS MILES**
☐ Bank trips
☐ Client meetings
☐ Continuing education
☐ Excrow & loan office
☐ Professional meetings

Total Miles Driven (End Odo – Begin Odo)		
Total Business Miles (do you have another vehicle?)		
Total Commuting Miles		
Parking Fees and Tolls		
License Plates		
Interest		
Continue only if you take actual expense (must use actual expense if you lease)		
Gas, oil, lube, repairs, tires, batteries, insurance, supplies, wash, wax, etc.		
Lease Costs		

Showing property

Viewing property

Other

Commuting Miles (to Office)