## 2022

# 6 WAYS TO CREATE CALCULATED TABLES



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## **ENTITY ONLY**

The first and most simple type of table is with extracting one column or measure. The DAX for the calculated table is as follows:

```
EVALUATE
SUMMARIZECOLUMNS ( Orders[Region] )
```

| 1 EVALUATE<br>2 SUMMARIZECOLUMNS ( Orders[Region] ) |  |  |  |  |
|---|--|--|--|--|
| Log <b>Results</b> History                          |  |  |  |  |
| Region  |  |  |  |  |
| South   |  |  |  |  |
| West  |  |  |  |  |
| Central   |  |  |  |  |
| East  |  |  |  |  |

## **ENTITY+ MEASURE**

This is the commonly use table format with column plus measure. This type of table helps you group your values by one or multiple columns.

```
EVALUATE

SUMMARIZECOLUMNS (Orders[Region], "Sale", [Total Sale])
```

```
1 EVALUATE
2 SUMMARIZECOLUMNS (Orders[Region], "Sale", [Total Sale])
```

| Log <b>Results</b> History |                  |  |
|----------------------------|------------------|--|
| Region                     | Sale             |  |
| South                      | 896114.047500002 |  |
| West                       | 1750242.444      |  |
| Central                    | 1195099.9032     |  |
| East                       | 1628198.93899999 |  |

## **FILTER**

Once you generate a table, the next action you can take is to filter it down. Wrap your table within the Filter context and use AND/OR conditions to add layers of filters.

```
EVALUATE
FILTER (
SUMMARIZECOLUMNS (
Orders[Colors], Orders[Region], 'Product'[Category],
   "Sale", [Total Sale]
),
   (Orders[Region] = "South" || Orders[Region] = "West" )
   && (Orders[Colors] = "Green" || Orders[Colors] = "Blue" )
   && [Sale] > 800000
)
```

#### **RESULT**

#### Log **Results** History

| Colors | Region | Category        | Sale       |
|--------|--------|-----------------|------------|
| Green  | West   | Furniture       | 161591.923 |
| Green  | West   | Office Supplies | 118090.506 |
| Green  | West   | Technology      | 136779.272 |
| Blue   | South  | Technology      | 87219.559  |

## TOP N

TopN helps you to refine the data for a more granular analysis. As it reduces data volume that also improves the speed. Like Filter, you can wrap your calculated table within TopN to get the desired result.

```
EVALUATE
TOPN (
3,
SUMMARIZECOLUMNS (
Orders[Colors], Orders[Region], 'Product'[Category],
"Sale", [Total Sale]
),
[Sale], DESC
)
```

| Colors | Region | Category   | Sale       |
|--------|--------|------------|------------|
| Green  | East   | Furniture  | 142865.34  |
| Green  | West   | Furniture  | 161591.923 |
| Green  | East   | Technology | 231188.023 |

## ADD COLUMN - AGG

Calculated Table allows you to add new columns and in addition to that let you apply filter based on them. You can add aggregations, classifications, and ranking. Let's take a look at aggregation.

```
EVALUATE
SUMMARIZECOLUMNS (
Customers[Customer Name],
"Count of Product", COUNT ( 'Orders'[Product ID] )
)
```

| Log <b>Results</b> History |                  |  |  |
|----------------------------|------------------|--|--|
| Customer Name              | Count of Product |  |  |
| Claire Gute                | 13               |  |  |
| Darrin Van Huff            | 27               |  |  |
| Sean O'Donnell             | 39               |  |  |
| Brosina Hoffman            | 50               |  |  |
| Andrew Allen               | 34               |  |  |
| Irene Maddox               | 46               |  |  |
| Harold Pawlan              | 22               |  |  |

## **ADD COLUMN - CLASS**

The second type of column is the classification where you can use the IF function to add a column based on some result. It helps in creating groups or tagging.

```
EVALUATE

SUMMARIZECOLUMNS (

Customers[Customer Name],

"Customer Type", IF ( [Total Sale] > 8000, "High", "Low" ),

"Sale", [Total Sale]
)
```

#### **RESULT**

Log Results History

| Customer Name   | Customer Type | Sale     |
|-----------------|---------------|----------|
| Claire Gute     | Low           | 3309.62  |
| Darrin Van Huff | Low           | 3358.449 |
| Sean O'Donnell  | Low           | 6033.207 |
| Brosina Hoffman | High          | 9665.494 |
| Andrew Allen    | Low           | 5316.616 |
| Irene Maddox    | High          | 8990.034 |

## ADD COLUMN - RANK

The third type of column you can add is a ranking order. RankX and TopN are two sides of the same coin. The difference is that TopN filter out the columns and RankX categorizes them.

```
EVALUATE
FILTER (
SUMMARIZECOLUMNS (
Customers[Customer Name], Orders[Region],
"Sale", [Total Sale],
"Rank",
RANKX (
CROSSJOIN ( ALL ( Customers[Customer Name] ),
ALL(Orders[Region] ) ),
[Total Sale], , DESC )
),
[Rank] <= 10
)
```

| Log <b>Results</b> History |         |           |        |
|----------------------------|---------|-----------|--------|
| Customer Name              | Region  | Sale      | Rank ↑ |
| Tamara Chand               | Central | 55110.618 | 1      |
| Raymond Buch               | West    | 43035.828 | 2      |
| Tom Ashbrook               | East    | 41170.494 | 3      |

## **DATEBETWEEN**

The final type of measure you can use in the Calculated column is DateBetween. Filter can be used to apply filters on specific days but it can be used to filter out a range of dates.

```
EVALUATE
SUMMARIZECOLUMNS (
'Calendar'[Date],
DATESBETWEEN ('Calendar'[Date], DATE ( 2014, 2, 10 ), DATE ( 2014, 3, 15 ) ),
"Sale", [Total Sale]
)
```

| Log | Resul | ts | History |
|-----|-------|----|---------|
|     |       |    |         |

| Date                | Sale    |
|---------------------|---------|
| 11-02-2014 00:00:00 | 2043.4  |
| 12-02-2014 00:00:00 | 129.568 |
| 14-02-2014 00:00:00 | 576.726 |
| 15-02-2014 00:00:00 | 21.36   |
| 16-02-2014 00:00:00 | 9.04    |
| 17-02-2014 00:00:00 | 54.208  |
| 18-02-2014 00:00:00 | 37.784  |
| 20-02-2014 00:00:00 | 95.59   |