

Jack Kennedy

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[LinkedIn Profile](#)

Energetic and detail-oriented financial services professional with a strong background in biomedical engineering and mathematics. Experienced in improving internal processes, creating simple yet effective automations for my teams and adept in data analysis, with committed learning to industry leading programming languages as Python, SQL, and C#. Actively pursuing certifications in Data Analytics and IT Automation with Python from Google, demonstrating a commitment to leveraging technology to solve complex problems. Seeking to leverage my technical interests and acumen to break into a technical team and role.

Education

Trinity College Dublin

BAI Biomedical

Engineering

Graduated 2019

Skills

- Critical thinking and problem Solving
- Data and Programming
- Reporting
- Investor Services
- Communication and Collaboration

Systems and technologies

- Microsoft Excel/VBA
- Microsoft SQL Server
- Geneva/Investran
- Calastone/Keystone
- Service Now
- Bloomberg Terminal
- FundRecs
- NTAS

Programming languages

- Python
- SQL
- C#

Coursera Certificates

Ongoing:

- Google Data Analyst
- Google IT Automation with Python

Professional Experience

Mar 24' – Present – TRAction Fintech Pty Ltd, Sydney

Processing and Client Support:

- Execute data cleansing of source/extract data to respective systems.
- Process client transaction data in SQL, including troubleshooting, error investigation, and submission of data to regulators and trade repositories.
- Assist in support and customer service for TRAction Fintech clients, liaising with operational teams across multiple global locations.

Sales and Onboarding – ASIC and MAS Reporting:

- Source new leads for reporting services, liaise with potential clients, and attend industry events to further brand awareness, lead generation, and sales.
- Assist in the onboarding process for ASIC and MAS clients, from initial contact through to full integration.

Achievements:

Process Efficiency and Automation:

- Increased processing efficiency by writing and improving SQL scripts to fix data errors, enhancing the accuracy and reliability of trade reporting.
- Developed multiple Excel/VBA macros to prepare daily reports, automating repetitive tasks and improving team productivity.
- Authored Python scripts to automate client data pre-processing, later converted to executable files to facilitate usage by team members lacking coding knowledge.

Innovative Solutions and Technology Integration:

- Designed and implemented a custom ChatGPT model to qualify leads more efficiently, automating the collection of company websites, directors' lists, and brief histories to assess potential client suitability.
- Contributed to IT support by setting up users with essential hardware and software, ensuring operational continuity and efficiency.
- Revised and wrote new procedures for the team, standardizing processes and improving the documentation system.

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Apr '23 – Jan 24' - Senior Data and Reporting Analyst, Maples Group

Interests:

- **Programming**

Current Languages include Python, C# and SQL with a determination to learn C++

- **Chess**

Currently working on a Chess Game using C# JetBrains Rider IDE and Avalonia UI – The goal is building my own chess engine and position evaluation feature that can be entered into chess-bot tournaments, while also having puzzles and openings game modes that I can play to develop my own skills.

- **Powerlifting**

2023 IrishPF September open runner up in the - 120kg weight class with a 240kg squat and deadlift.

- **Muay Thai**

- Sitting on the Data Management team within Middle Office I was responsible for monitoring trade loads, preparing regulatory reports on a daily and quarterly basis, monitoring Service Now tickets as part of global support function and improving portfolio accounting efficiency.
- **Monitoring trade loads** – Processed and monitored trade file loading through Geneva. Automated trade loading process using keystone alongside basic C# scripting to build autonomous trade loading rules while also working alongside clients to streamline loading process.
- **Preparing reports** – Prepared UCITS reports on daily basis for 3 funds, monitoring breaches and errors and communicating finding with fund accounting and client teams to explain and resolve issues in timely manner. Prepared Annex IV reporting on quarterly basis for 30 and 45 day hedge and private equity funds using AQ Metrics, and delivered P&L/Transaction reports to daily funds.
- **Global support function** – Monitored Service Now (SNOW) tickets for global teams to assist with asset and dividend pricing tickets (Using Bloomberg, Investran and Geneva) building and improving trade automation scripts using keystone and C#, building position and cash reconciliation templates using FundRecs and further improving macros in Excel for report efficiency while also both monitoring and building sweep services for pricing jobs and recurring reports

Jul 22' – Apr 23' - Senior Transfer Agency Analyst

Apr 21' – Jul 22' - Transfer Agency Analyst, SEI Dublin

- Maintained comprehensive and precise data records across diverse client portfolios in the investor accounting system (NTAS) and ensured timely processing of subscription, redemptions and transfers/switches through Calastone and manual investor trade files while adhering to fund documentation, SEI procedures and AML/Compliance standards.
- Delivered accurate and timely client/investor reports on a daily and monthly basis, dealboards, board packs and regulatory UCITS reporting.
- Monitored daily investor bank account activity, promptly querying and resolving discrepancies, releasing subscription and redemptions across multiple currencies and deadlines.
- Trained junior analysts, developed client procedures for internal use and optimised our teams relationship with large hedge funds clients.

Jun 13' – Jan '21 – Roles held in retail and hospitality during college, two roles in recruitment post-college in the global financial markets and domestic financial services.