Chapter 1: Getting Started

- Each piece of code that Lua executes is called a *chunk*
- Lua needs no seperator between consecutive statements (but you can use a semicolon if you wish)
- To exit the interpreter, use os.exit()
- To parse a file from Lua, use dofile("filename.lua")
- Identifiers can be any string of letters, digits and underscores not beginning with a digit
- Lua 5.2 accepts only English letters for identifiers (a-z and A-Z)
- Comments start with a double hypen (--) and go to the rest of the line
- Long comments start with a --[[and end with]]
- Global variables do not need declarations, they are nil by default
- In interactive mode, prepending an equals sign (=) to any expression prints the result of that expression
- Any arguments to a script are in the global variable arg by default

Chapter 2: Types and Values

- Lua has eight basic types: nil, boolean, number, string, userdata, function, thread and table
- The type of a variable can be checked using the type() function, which returns a string representing the type of the given variable
- Functions are *first-class values* in Lua, they can be used like any other type of variables
- Lua uses nil as a kind of non-value, representing the absence of a useful value
- All numbers in Lua are real (double) floating-point numbers (there is no integer type)
- In the Lua number type, any integer up to 2^{53} has an exact representation
- Due to using a double type, there can be **rounding errors**: 12.7-20+7.3 is not exactly zero because both 12.7 and 7.3 do not have an *exact representation*
- Number literals can be written with both an optional floating-point part (eg. 0.1212) and exponent (eg. 3.4e-4), and can be either in base ten or hexadecimal (with the 0x prefix, eg. 0xFFFF)
- Strings can contain any characters (null, any UTF-8 characters, etc.)
- Strings are *immutable* in Lua (cannot be modified)
- The length of a string can be acquired with the length operator (#)
- Strings can be delimited by single and double quotation marks ('str' and "str") as well as with double square brackets ([[str]])
- Strings can be concatenated with double periods (..)
- Strings and numbers can be converted with tostring() and tonumber()

- The only real data type in Lua are tables, which can be used to construct arrays (sequences) as well as records
- Tables are handled by reference (thus, {} ~= {})
- To access the member abc of table t, both t["abc"] and t.abc can be used
- Lua global variables are stored in a table
- Lua arrays are tables that use numbers from 1 to n as indexes, where n is the length of the array
- The length of Lua arrays without *holes* (embedded nils) can be aquired using the *length operator* (#)
- Userdata variables allow C data to be stored in Lua variables

Chapter 3: Expressions

- Exponentiation is done in Lua with the caret (^)
- Modulus is obtained from a number with the percent sign (%)
- The fractional and integer part of a number can be obtained using the modulus operator (n%1 for the former and n-n%1 for the latter)
- The negation of the equality operator in Lua is a tilde and an equals sign combined (~=)
- Tables and userdata are compared by reference
- Strings are compared in **alphabetical order** (as determined by the locale)
- Logical operators (not, and, or) use *short-cut evaluation*, so f() or error() is only going to call error() if f() returns false
- The Lua idiom x = x or v sets x to v only if x is not nil or false
- The Lua idiom c and t or f returns t if c evaluates to true, and f otherwise (unless t evaluates to false)
- Concatenation in Lua is done with two dots (..). If one of the operands is a number, it is converted to a string automatically
- The concatenation operator does not modify it's operands
- The length operator (#) works on strings and tables, on the latter it gives the length of the sequence represented by it, a sequence being a table where numeric keys go from 1 to n without any holes (embedded nils)
- Tables can be constructed by a few different constructors:

List constructor constructs the table to be a sequence, has no notion of keys and looks like this: {324, "value two", true, ...}

- Record constructor constructs the table to be a record, has keys which must be valid Lua identifiers and looks like this: {fieldone=10, fieldtwo="value two", fieldthree=false, ...}
- General constructor can construct any kind of table, it's keys do not need to be valid identifiers and can in fact be of any type, it looks like this: {["field one"]=324, ["field two"]="value two", ...}

Chapter 4: Statements

- Lua allows *multiple assignment*, which assigns a list of values to a list of variables in one step, both lists have their elements separated by commas
- Lua first evaluates all values and only then executes the assignments (allowing us to swap two variables with multiple assignment)
- When there are more variables than values, they are filled with nils
- When there are more values than variables, they are silently discarded
- A frequent use of multiple assignment is to collect multiple returns from function calls
- Lua supports local variables with the keyword local
- In interactive mode, **local variables don't work as expected** because every line is executed in it's own chunk
- To make local variables work in interactive mode, they need to be put into a do-end block
- Access to local variables is faster than to global ones
- A common idiom in Lua is local foo = foo, which creates a local variable foo and assigns the global variable foo to it
- Lua supports if-then-[[elseif-then]-else]-end, while-do, repeat-until, numeric for and generic for control structures
- Numeric for starts at a given start value and ends at a given end value using the steps provided: for <var> = <start>, <end>, [<step=1>] do...
- The value of the control variable should not be changed (use break to prematurely exit the loop)
- The *generic for* traverses all values returned by an iterator function, like so: for key, value in pairs(table) do...
- There are several *iterators*: pairs() to traverse a table, io.lines() to iterate over the lines of a file, ipairs() to iterate over the entries of a sequence, string.gmatch() to iterate over words in a string and more
- A return statement can only appear as the last statement of a block
- Lua supports goto and labels, they are declared with ::labelname:: and can be jumped to with goto labelname
- You cannot jump into a block, out of a function or into the scope of a local variable
- The scope of a local variable ends on the last non-void statement of the

block where the variable is defined, labels are considered void statements

• Gotos can be used to emulate functionality like continue

Chapter 5: Functions

- If a function has one single argument and that argument is either a string literal or a table constructor, the parentheses (in a function call) are optional
- The colon operator in Lua offers special syntax for *object oriented program-ming*: o:method(a,b) translates to o.method(o,a,b)
- You can call a function with a number of arguments different from it's number of parameters: extra arguments are thrown away, missing ones filled with nil
- Functions in Lua can return multiple results
- In some cases, like when the function is placed in parentheses (like so: (f())) or when it's used as an expression, only the first result is used
- The Lua function table.unpack() takes an array as input and returns the contents (using multiple return values)
- The opposite can be done with the function table.pack(), which turns all of it's parameter into an array and additionally stores the size of that array in the field n
- Lua functions can take a variable amount of inputs with the *vararg expression* (...), which is used in place of the parameter list and expands to the given arguments in the function body
- Named parameters can be simulated in Lua by passing a table as the first and only argument, which allows us to have on key/value pair per argument, where the key is the name of that argument
- Can look like this: copy{src="file1", dest="file2"}

Chapter 6: More about Functions

- Functions in Lua are *first-class values* with *proper lexical scoping*, meaning that they can access variables of their enclosing functions
- Functions can be stored in tables, and passed to and returned from other functions
- Functions are *anonymous* (not bound to any name)
- A Function definition is actually an assignment
- Functions as first-class values can be used to write *callback functions* or provide a sorting strategy to table.sort()
- Functions that get other functions as an argument are called *higher-order* functions
- The variables of the parent function that a function defined inside it can

- access are neither local nor global variables, these are called *nonlocal* variables or upvalues (they escape their original scope)
- *Closures* make use of proper lexical scoping: they are functions with access to nonlocal variables
- Nonlocal variables persist between function calls, similar to static function variables in C
- Closures can be used to create *sandboxes* by redefining functions in a more limited manner and hiding the original functions
- Functions can also be stored in local variables, and Lua has syntactic sugar to do this (by prepending local before a function declaration)
- When using indirect local recursive functions, they need a kind of *forward declaration* to indicate that they will be local (with local name) and they then need to be defined without the local function syntactic sugar
- Lua does proper tail-call elimination (tail calls do not cost stack space)
- Tail calls need to be in the form return func(args)

Chapter 7: Iterators and the Generic for

- An iterator is any construction that allows you to iterate over the elements of a collection
- They are typically represented by functions (closures) in Lua
- A closure iterator involves two functions: the closure itself and a *factory*, which creates the closure and it's nonlocal variables (the *state*)
- Iterators may not be easy to write, but they are easy to use
- The generic for does all the bookkeeping for an iteration loop and it also keeps an *invariant state variable* (can be used to keep a state) and a *control variable*
- When the first variable returned by the iterator (called the control variable) is nil, the loop ends
- With the invariant state and the control variable, we can write *stateless iterators* (like ipairs(), which is also stateless): these do not use nonlocal variables to keep their state
- Complex states can be stored in the invariant state variable by using a table
- *True iterators* are functions that do the iteration themselfes, they take an anonymous function as argument and call that for every element
- They aren't used very much anymore since they have some drawbacks (like difficult parallel iteration)

Chapter 8: Compilation, Execution and Errors

- $\bullet~$ Lua always precompiles source code to intermediate form (bytecode) before running it
- Lua is still considered an *interpreted language* since it is possible to execute code generated on the fly (with functions such as load())
- The function loadfile() loads a Lua chunk from a file and returns a function that will call the chunk if called, or an error code
- We can use loadfile() to run a file several times (by executing the returned function multiple times)
- The load() function is similar, but it reads its chunk from a string
- The load() function is powerful and rather expensive, so it should be used with care and only when needed
- load() compiles code in the global environment, without lexical scoping
- You can use vararg expressions in load()ed strings since the code is treated as an anonymous function
- The string.rep() function repeats a string a given number of times
- load() can take a reader function as argument, which returns the chunk in parts
- io.lines(filename, "*L") returns a function that iterates over the lines in the given file
- io.lines(filename, 1024) is more efficient since it uses a fixed-size buffer
- The load() and loadfile() functions never have any side effects
- External chunks should be run in a protected environment
- Lua allows code to be distributed in precompiled form, such code is allowed anywhere normal code would be allowed as well
- Code can be precompiled with the luac program
- string.dump() returns the precompiled code (as a string) of any Lua function
- Maliciously corrupted binary code can crash the Lua interpreter or even execute user-provided machine code!
- As a second parameter, load() can accept a name of the chunk to be loaded for debugging purposes
- The third parameter to load() controls what kind of chunks can be loaded ('t' for textual, 'b' for binary and 'bt' for both)
- Lua supports $\mathit{dynamic\ linking}$ even though that is not standard ANSI C
- To dynamically link to a library, use package.loadlib(libpath, funcname), which returns the requested function
- Often libraries are loaded with require(), which auto-imports all functions and puts them into a package
- Whenever an error is raised, Lua ends the current chunk and returns to the application
- The assert() functions checks if it's first argument is not false, if so it

- returns it, else it raises an error
- Functions can return false and an error code to show errors or call the error() function directly
- Most functions return false and an error code so the error can be handled
- Errors raised with error() can be caught using the pcall() function, which stands for *protected call*
- pcall() takes a function to be called in protected mode as well as a level argument to tell which of the functions in the call stack is the culprit
- If we want a traceback of the error, we can use the xpcall() function, which takes a *message handler function* (which is called before the stack unwinds)
- Two common message handlers are debug.debug (provides interactive console) and debug.traceback (builds an extended error message with the traceback)

Chapter 9: Coroutines

- Coroutines in Lua are like threads: they are a line of execution with their own stack, local variables and instruction pointer but sharing the global variables
- Coroutines run *concurrently*, not *parallel*: there's always **just one** coroutine currently running
- Coroutines are a means of *cooperative multitasking* (as opposed to *preemtp-tive multitasking*): their execution is only suspended if they explicitly ask for it
- All coroutine functions are in the coroutine table
- They can be created with coroutine.create(), which takes a function as argument
- Coroutines are of type thread
- Coroutines can be in one of four states:
 - normal This is the state a coroutine gets into when it calls coroutine.resume() on some other coroutine: it is neither running nor suspended, since it can't be resumed when in this state.

running This is the state a coroutine is in when it's running

suspended Newly created coroutines are in this state, as well as coroutines
that have suspended themselves (with coroutine.yield())

dead The coroutine enters this state if the coroutine function returns, it is not possible to resume a dead coroutine

- Their status can be checked with coroutine.status()
- The real power comes from the coroutine.yield() function, which suspends the currently running coroutine and passes control back to the coroutine that caused it to run in the first place (with coroutine.resume())
- coroutine.resume() runs in *protected mode*, so any error raised from within the coroutine will be returned by it, just like with pcall()
- The resume and yield functions can exchange data: an argument to any
 of them becomes a return value of the other
- Symmetric coroutines of other languages can be easily emulated in Lua
- Coroutines offer a great way to tackle the *producer-consumer problem* (the *who-has-the-main-loop* problem)
- They can also turn the caller/callee relationship inside out: now the callee can request from the caller (by resuming the caller)
- Coroutines offer a kind of *non-preemptive* (cooperative) multitasking, but since there is no parallelism involved, the code is easy to debug and there is no need for synchronization
- The cost of switching between coroutines is **really small** compared to switching between processes (as in UNIX pipes)
- They can be used to easily write iterators without having to worry about keeping a state
- The non-preemptive multitasking that they offer can be used to concurrently download files from the internet if *non-blocking sockets* are available

Chapter 10: Complete Examples

- The *eight-queen puzzle* is solved with a configuration of eight queens on a chessboard in a way that no queen can attack another one
 - Any valid solution must have exactly one queen in each row
 - No two queens can be in the same column
 - No two queens can be directly diagonal to each other
- A Markov-chain algorithm can be used to generate pseudo-random text based on what words can follow a sequence of n previous words in a base text
- The resulting text is very, but not quite, random

Chapter 11: Data Structures

- Tables in Lua are the data structure
- All other data structures can be implemented quite efficiently on top of Lua tables
- Arrays in Lua are implemented by simply indexing tables with integers
- They can grow as needed, elements that aren't used (equal to nil) don't take up space
- Indexing commonly starts at 1, but it can start at any other value
- Matrices and multi-dimensional arrays can be represented as either true multi-dimensional arrays or as flat arrays
- Two-dimensional arrays can be implemented with arrays by using a large array for the rows, containing one array per row which holds the actual data
- Allow for the most freedom (can represent triangular matrices)
- Flat arrays can also be used to represent matrices
- These can have an integer index that is composed of the two matrix indexes
- Otherwise, they can have a string index which is the concatenation of the two matrix indexes
- Either way, they can both easily represent matrices and are also efficient when working with *sparse matrices*: only matrix elements that are not nil take up memory
- Keys in tables have not intrinsic order, so iterations with pairs() happen in no particular order
- Linked lists are particularly easy to implement in Lua: they are simply a list with a reference to the next list
- Linked lists aren't used very often since they are not really neccessary
- Queues and double queues can be implemented easily with tables that have a first and last index variables
- The first and last variables will continually increase when using the queues, but the available ~ 53 bits of integer precision (2^{53} representable integers) are unlikely to run out
- Sets and bags can be represented by storing the objects as the keys of a table (fast lookup)
- Objects in *sets* can either be in the set (then set[obj]==true) or not be in the set (then set[name]==nil)
- This behavior is achieved by using the object as indices of a table and setting it's value to true
- Bags (also called **multisets**) are like **sets**, but there can be duplicates
- This is again trivial to implement with tables, where bag[obj] is either nil (then obj isn't in bag) or a number describing how many times obj is in bag
- String buffers are sometimes needed in Lua since strings are immutable
- To read a file chunk by chunk, all the chunks can first be stored in a table

and then finally put together with table.concat(), which optionally takes a string to use as seperator

• File should, however, rather be read with io.read("*a")

Chapter 12: Data Files and Persistence

- Writing data to file is easier than reading it back, since then it needs to be parsed
- Coding robust input routines is always difficult
- Lua started out as a data description language
- BibTeX was one of the inspirations for the constructor syntax in Lua
- We can use plain Lua to store data, which will look like this:

```
Person{
   name = "John Doe",
   age = 35,
   email = "john@example.com",
}
```

- Person both describes the data and represents a Lua function call, so we only have to define a sensible callback function and run the data file
- $\bullet\,$ This is a $self\text{-}describing\ data\ format,}$ which means that it's easy to read and edit by hand
- Lua runs fast enough to store data like this, since data description has been one of the main applications of it
- To be able to write data which needs to be read back, it needs to be put in a known state, this process is called *serialization*
- We can do this recursively in Lua
- Floating-point numbers may loose precision when written and read back in decimal form, but we can use a hexadecimal format when writing: string.format("%a", 0.4342)
- Strings can also be properly escaped: string.format("%q", str)
- Tables can be serialized recursively **only** if they do not have *cycles* (where some parts of the table refer to other parts of the same table)
- To represent cycled tables, named tables are needed

Chapter 13: Metatables and Metamethods

- *Metatables* allow us to change the behavior of a value when confronted with an undefined operation
- Whenever Lua tries to perform arithmetic operations on tables, it checks if any of them have a *metamethod* which defines this operation and runs it, otherwise it raises an error
- Tables and userdata have individual metatables, all other data types share one single metatable for all values of that type
- Lua always creates new tables without metatables
- We can use setmetatable(t, mt) to set or change the metatable of any type
- Any table can be the metatable of any value
- A group of related tables can share a metatable which describes their common behavior
- A table can be it's own metatable so that it describes it's own behavior
- Arithmetic metamethods are as follows:

```
__add addition (+)
__mul multiplication (*)
__sub subtraction (-)
__div division (/)
__unm negation (not)
__mod modulus (%)
__pow exponentiation (^)
__concat concatenation (...)
```

- When two tables are in an undefined expression, the left table's metamethod will be used if it exists, else the right table's metamethod will be used, and if that doesn't exist either, an error will be raised
- Metatables can also be used for relational operators:

```
__eq equality (==)
__lt less than comparison (<)
__le less than or equal (<=)</pre>
```

• Equality comparison doesn't work if objects have different types (always returns false)

- Some library functions also use metamethods to change their behaviour:
 - __tostring Used by tostring() to convert the table to a string
 - __metatable Returned by getmetatable() if it exists, and subsequent to setting this, setmetatable() will raise an error (as this marks the table as protected)
 - __pairs If defined, this is called by pairs() to get an iterator for the table (especially useful for proxy tables, where the actual data is not stored in the table)
 - __ipairs Just like __pairs, but for the ipairs() function
- The behaviour of tables can also be changed with metatables:
 - __index Called when a nonexisting index of the table it accessed. Can be either a metamethod (function) or a table, the latter is useful for using this to implement inheritance. Otherwise, it can also be used to change the default value of an empty table. This metamethod can be bypassed by using the rawget() function.
 - __newindex Called when a new table index is defined. This can be bypassed by using the rawset() function.
- The table access metamethods allow us to write a table that has no data of it's own but simply proxies all access to another table, for example to track access or to block certain kinds of access (eg. read-only)

Chapter 14: The Environment

- $\bullet\,$ Lua keeps all global variables in a regular table, called the $global\ environment$
- This table can be manipulated like any other table
- It is globally accessible by the name _G
- Can be used to dynamically get the contents of variables, like so: _G["varname"]
- However, something such as _G["io.read"] won't work, since io.read is not a variable (only io is, and read is a member of it)
- Global variables do not need declarations
- We can change this behaviour if we like
- Since the global environment is a regular table, we can use metatables to change it's behavior
- In a metamethod, debug.getinfo(2, "S") returns a table whose field what tells whether the function that called it is a main chunk, a regular Lua function or a C function
- In Lua, global variables do not need to be truly global (eg. the could be nonlocal)

- A free name is a name that is not bound to an explicit declaration, that is, it does not occur inside the scope of a local variable with that name
- The Lua compiler translates any free name var to _ENV.var
- This new _ENV variable is not a global variable
- Lua compiles any chunk in the presence of a predefined upvalue called _ENV, which is initialized by default with the global environment
- That is, Lua only has local variables, and any global variables are translated to local ones (var to _ENV.var, where _ENV is a local variable or upvalue)
- _ENV is, like _G, a plain regular (table) variable
- _ENV will refer to whatever _ENV variable is visible at that point in the code
- The assignment _ENV=nil will invalidate any direct access to global variables in the rest of the chunk
- The main use of _ENV is to change the environment used by a piece of code
- Again, we can change the behavior of _ENV with metatables
- The load() function has an optional fourth parameter that gives the value for ENV
- Using that, we can limit or change the environment for external code
- We can also use debug.setupvalue() to change the upvalue for a compiled function
- When the function is the result of load() or loadfile(), Lua ensures that it has only one upvalue and that this upvalue is _ENV

Chapter 15: Modules and Packages

- A *module* is some code (Lua or C) that can be loaded through require() and that creates and returns a table
- Everything that a module exports is defined inside this table, which works as a *namespace*
- Thus, we can manipulate modules like any other table
- Once a module is loaded, it will be reused by whatever part of the program requires it again
- The first step of the call require "modname" is to check in package.loaded whether the module is already loaded
- If not, it searches for a Lua file with the module name, which would be loaded with loadfile()
- If that doesn't work either, it looks for a C library with the module name
- If it finds a C library, it looks for the function luaopen_modname()
- Once it got a loader function, this is called with two arguments: the module name and the name of the file where it got the loader
- To find Lua files, Lua uses a couple of templates defined in package.paths
- The same applies the C libraries, but their paths are in packages.cpaths
- Writing a module is simple: create a table with all the functions that

should be exported in it and return it

- We can use some ENV tricks to automatically build the table
- Lua also supports *submodules*, their names are formed with dots: module.submodule
- To find submodules, Lua translates the name of the submodule into a path, like this: /usr/local/lua/module/submodule.lua
- For C libraries, require() looks for a function called luaopen_module_submodule() to load the submodule

Chapter 16: Object-Oriented Programming

- A table in Lua is like an object in more than one sense
 - tables have a state
 - tables have an identity (a self) that is independent of their values
 - two objects (tables) with the same value are different objects
 - an object can have different values at different times
 - tables can, like objects, have their own operations
- To implement *methods* (functions that work on objects), a reference to the state of the object is needed
- Lua has special syntax for this:

```
Account = {balance=0} -- array object table
function Account:withdraw(amount)
    -- 'self' is the state of the object
    self.balance = self.balance - amount
end
```

- The new syntax uses the *colon operator* (:), which hides having to pass the state to methods away
- It adds an extra hidden parameter in a method definition and in a method call (eg. Account:withdraw(20) implicitly passes an argument self to the function)
- Classes in Lua can be implemented with tables and some metatables magic
- Because of the way metatables work in Lua, a new() method can create instances of a class and provide an interface to make subclasses:

```
function Account:new(o)
    o = o or {}
```

```
setmetatable(o, self) -- setting metatable
self.__index = self -- allows subclassing
return o
end
```

- With this kind of setup, any methods and default values will come from Account (due to the metatable), anything else will be stored in the table
- We can now override class methods in an object
- Also, like this any object acts as a class itself (you can call the new() method on any object of this class), this is how subclassing works:

```
-- standard account object
acc = Account:new{balance = 5}

-- subclass Account
SpecialAccount = Account:new()

-- special account object
sacc = SpecialAccount:new{balance = 10}
```

- Multiple inheritance needs some extra work to set up the metatable correctly
- There are ways of restricting access to object data in Lua, but they are not used often