

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	d (dd/mm/yy	y yy):	31/10/2013		
To: Hong Kong Exchanges and Clearing Lin		mited			
Name of Issuer		Anxin-Ch	ina Holdings Limite	d	
Date Submitted	- -	04/11/2			
I. Movements in Autl	horised Share	e Capital			
1. Ordinary Shares					
(1) Stock code :	1149	Descript	ion:	Ordinary	Shares
			No. of ordinary	Par value	Authorised share capital
			shares	(HK\$)	(HK\$)
Balance at close of pr	receding mor	nth	8,000,000,000	0.10	\$800,000,000.00
			27/1	27/4	27/4
Increase/(decrease)			N/A	N/A	N/A
Balance at close of th	ne month		8,000,000,000	0.10	\$800,000,000.00
(2) Stock code :	N/A	Descript	ion :		
			No. of ordinary	Par value	Authorised share capital
			shares	(State currency)	(State currency)
Balance at close of pr	receding mor	nth			
Increase/(decrease)					
merease/(decrease)					
Balance at close of th	e month				

Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mo	onth _			
Increase/(decrease)		_		_	
Balance at close of the	e month	_			
3. Other Classes of Sh	nares				
5. Other Classes of St.					
Stock code :	N/A	Description	on :		
			on: No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other classes		
Stock code :	N/A		No. of other classes		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	2,957,176,413	N/A	N/A	N/A	
Increase/ (decrease)	72 022 000	27/4	N7/4	27/4	
during the month	53,032,000	N/A	N/A	N/A	
Balance at close of the	2.010.209.412	N/A	N/A	N/A	
month	3,010,208,413	IN/A			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Share Option	n Schemes of the	issuci)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(03/11/2003)						
Exercise Price:						
HK\$2.25 per						
share						
ordinary shares	N/A	2,870,000	N/A	N/A	2,870,000	33,250,000
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
(03/11/2003)						
Exercise Price:						
HK\$1.50 per						
share						
ordinary shares	N/A	50,162,000	N/A	N/A	50,162,000	30,724,000
(Note 1)	11/11	30,102,000	11/11		20,102,000	30,721,000
(
3. N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	53,032,000	
			(Prefere	ence shares)	N/A	
				Other class)	N/A	
Fotal funds raised dur options (HK\$)	ring the mont	h from exercise of		00,500.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) -	-			
			· —		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	-			
	_				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A	_				
	_				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			Ordinary shares) eference shares) (Other class)	N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close close of the Converted pursuant of preceding Amount at close month amount during the thereto Class and description outstanding month month of the month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

	(dd/mm/yyyy))					
2.	N/A					
	Stock code (if listed)		_			
	Class of shares					
	issuable (Note 1)					
	Subscription price					
	EGM approval date					
	(if applicable)					
	(dd/mm/yyyy)					
3.	N/A					
	Stock code (if listed)			<u> </u>		 -
	Class of shares					
	issuable (Note 1)					
	Subscription price					
	EGM approval date					
	(if applicable)					
	(dd/mm/yyyy)	(/ /)			

Subscription price EGM approval date (if applicable)			
(dd/mm/yyyy)	(/ /)		
		Total C. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

N/A

Stock code (if listed) Class of shares issuable (*Note 1*)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than anac	i share Option schemes)		
if applica	iculars including EGM approval date (dd/mm/yyyy), able, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	N/A		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		I	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the Type of Issue month N/A Class of shares issuable (*Note 1*) (/ / At price : State currency) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / State currency Issue and allotment At price: Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (//)Issue and allotment 3. Placing At price: State date: (dd/mm/yyyy) currency (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)	Ordinary Sha	ares_		
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)		
					AGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable	Ordinary Sha	ares		
			~		(Note 1) Issue and allotment			N/A	
8.	Consideration issue	At price :	State currency	HK\$1.8035 per share	date : (dd/mm/yyyy) AGM approval date:	(/ /)	<u>N/A</u>	
					(dd/mm/yyyy)	(03/06/201 (To be allotted issued und General Mand	d and er	-	64,707,513 (Remark 1)
					Issue and allotment date: (dd/mm/yyyy)				(Remark 1)
		At price :	State	HK\$1.477	AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
		ra price .	currency	<u>per share</u>	(dd Illii yyyy)	(18/05/201 (To be allotted issued und General Mana	d and er	-	50,778,606 (Remark 2)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
10	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share (Preference share (Other cla	es) N/A	
	Total ingresses / (-)	oorooso) in ordinary shares	during the month (i.e. Total of A to F)	· (1)	53,032,0	00

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	53,032,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)				

Remarks (if any):
(1) 64,707,513 Consideration Shares at the Issue Price of HK\$1.8035 have not yet been issued.
(2) 50,778,606 Consideration Shares at the Issue Price of HK\$1.477 have not yet been issued.
Submitted by:Tricor Standard Limited
Submitted by:
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
N .
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.