

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	y yy):	31/03/2010			
To: Hong Kong Exchanges and C	Clearing Limite	ed			
Name of Issuer	Broad Intellig	gence Internation	al Pharmaceutical	Holdings Limited	
Date Submitted	7 April 2010				
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : 1149	Description	:	Ordinary	Shares	
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mor	nth	4,000,000,000	0.10	\$400,000,000.00	
Increase/(decrease)		N/A	N/A	N/A	
Balance at close of the month		4,000,000,000	0.10	\$400,000,000.00	
(2) Stock code : N/A	Description	:			
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor					
Increase/(decrease)					
Balance at close of the month					

Stock code :	N/A	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of pro-	eceding mor	nth			
Increase/(decrease)					
Balance at close of the	e month	_			
3. Other Classes of Sh	nares				
3. Other Classes of Sh	nares N/A	Descriptio	n :		
			n: No. of other classes of shares		Authorised share capita
	N/A	1	No. of other classes	Par value	Authorised share capita
Stock code :	N/A	1	No. of other classes	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,071,283,613	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,071,283,613	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(03/11/2003)						
ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
(//) shares (Note 1)						
3. N/A						
(//) shares (Note 1)						
(1.010 1)			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the montl	h from exercise of		,		
options (HK\$)	<i>C</i> :			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A					
Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	To	(Prefe	linary shares) erence shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	Amount of pre		,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes		outstanding	1110	11111	monen	or the month		
Tranche 1								
(HKD 889,850,000.00)								
(HKD 889,830,000.00)		шир	cc0 000	000 00	NT/A	CCO 000 000 00	N T / A	1 015 204 615
Stock code (if listed)		HKD	660,000	,000.00	N/A	660,000,000.00	N/A	1,015,384,615
Class of shares								
issuable (Note 1)	Ordina	ary Shares						
Subscription price		0.65 per share						
EGM approval date	IIKD	0.05 per snare						
(if applicable)								
(dd/mm/yyyy))	(1	3 / 10 / 2009)					
2. Convertible Notes								
Tranche 2								
(HKD 290,000,000.00)								
(HKD 290,000,000.00)		111175	250 000	000.00	37/4	270 000 000 00	27/4	41 7 204 51 5
Control (CCC)		HKD	270,000	,000.00	N/A	270,000,000.00	N/A	415,384,616
Stock code (if listed) Class of shares								
	Ondine	our. Chomas						
issuable (Note 1)		ary Shares 0.65 per share						
Subscription price EGM approval date	пки	0.03 per snare						
(if applicable)								
(dd/mm/yyyy)	(1	3 / 10 / 2009)					
		37 107 2007						
3. N/A								
9 1 (2011 1)								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	,	(/ /)						
		(/ /)						
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)			T . 1 C . (C		27/4	
					Total C. (Ord		N/A	_
					(Prefe	erence shares)	N/A	_
						(Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
2	1	
(/ /)		
shares (Note 1)		
3N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			Tor wain b		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	ıle <u>N/A</u>			
10.	Other (Please specify)	At price : State	(Note 1)— Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Total E.	(Ordinary s (Preference s (Other	hares) N/A	- - -
Т	otal increase / (decre	ease) in ordinary shares duri	ing the month (i.e. Total of A	A to E):	(1	· <i>)</i>	N/A N/A
Т	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of	f A to E):	(2	·	N/A
Т	otal increase / (decre	I	N/A				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by:
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.