

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	:	31/05/2013		
To: Hong Kong Exchanges and Clearing	ing Limite	ed		
Name of Issuer Ann	xin-China	Holdings Limite	d	
Date Submitted 0	03/06/2013	3		
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : De	escription	:	Ordinary	Shares
]	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		4,000,000,000	0.10	\$400,000,000.00
Increase/(decrease)		N/A	N/A	N/A
Balance at close of the month		4,000,000,000	0.10	\$400,000,000.00
(2) Stock code : N/A De	escription	:		
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month			<u> </u>	

Stock code :	N/A	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of pro-	eceding mor	nth			
Increase/(decrease)		_			
Balance at close of the	e month	_			
3. Other Classes of Sh	nares				
3. Other Classes of Sh Stock code:	nares N/A	Descriptio	n :		
			n: No. of other classes of shares		Authorised share capita
	N/A	1	No. of other classes	Par value	Authorised share capita
Stock code :	N/A	1	No. of other classes	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,869,919,808	N/A	N/A	N/A
preceding month	2,007,717,000	IV/A	14/14	IV/A
Increase/ (decrease)	4.220.000	37/4	37/4	27/4
during the month	1,230,000	N/A	N/A	N/A
Balance at close of the				
month	2,871,149,808	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	i Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10,0110110 0011	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
 Share Option 						
Scheme						
adopted on						
(03/11/2003)						
Exercise Price:						
HK\$2.25 per						
share						
ordinary shares	N/A	N/A	N/A	N/A	N/A	37,000,000
(Note 1)	1,711				1,111	
(11010 1)						
2. Share Option						
Scheme						
Adopted on						
(03/11/2003)						
Exercise Price:						
HK\$1.50 per						
share						
ordinary shares	N/A	1,230,000	N/A	N/A	1,230,000	117 454 000
	N/A	1,230,000	N/A	N/A	1,230,000	117,454,000
(Note 1)						
2 NT/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi		1,230,000	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ing the mont	h from exercise of	of			
				15,000.00		
options (HK\$)			1.84	+3,000.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) -	-			
			· —		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_	-			
	_				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A	_				
	_				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			Ordinary shares) eference shares) (Other class)	N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close close of the Converted pursuant of preceding Amount at close month amount during the thereto Class and description outstanding month month of the month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

	(dd/mm/yyyy))					
2.	N/A					
	Stock code (if listed)		_			
	Class of shares					
	issuable (Note 1)					
	Subscription price					
	EGM approval date					
	(if applicable)					
	(dd/mm/yyyy)					
3.	N/A					
	Stock code (if listed)			<u> </u>		 -
	Class of shares					
	issuable (Note 1)					
	Subscription price					
	EGM approval date					
	(if applicable)					
	(dd/mm/yyyy)	(/ /)			

Subscription price EGM approval date (if applicable)			
(dd/mm/yyyy)	(/ /)		
		Total C. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

N/A

Stock code (if listed) Class of shares issuable (*Note 1*)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than anac	i share Option schemes)		
if applica	iculars including EGM approval date (dd/mm/yyyy), able, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	N/A		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		I	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the Type of Issue month N/A Class of shares issuable (*Note 1*) (/ / At price : State currency) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / State currency Issue and allotment At price: Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (//)Issue and allotment 3. Placing At price: State date: (dd/mm/yyyy) currency (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

Class of shares redeemed N/A (Note 1) 7. Redemption of shares Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) (IND be allotted and issued under General Mandate) Issue and allotment date: (dd/mm/yyyy) (IND be allotted and issued under General Mandate)		Type of Issue		-	or main Board and	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
Class of shares N/A					N/A		
Class of shares N/A repurchase of shares N/A repurchased (Note 1)	5.	Scrip dividend			(/ /)		
Cancellation date : (/ /) (/					(/ /)		
Shares Cldd/mm/yyyy AGM approval date: (18/05/2012) (2,200,000) N					. N/A		
Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Redemption of ate: (//) (dd/mm/yyyy) EGM approval date: (//) (note 1) Susue and allotment date: (//) (dd/mm/yyyy) AGM approval date: (//) (dd/mm/yyyy) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (//) (//) AGM approval date: (//) (//) (//) AGM approval date: (// /) (//) AGM approval date: (// /) (//) (//) AGM approval date: (// /) (//) (//) AGM approval date: (// /) (//) (//) AGM approval date: (// /) (//) (//) AGM approval date: (// /) (//) (//) AGM approval date: (// /) (//) (//) AGM approval date: (// /) (//) (//) (//) (//) AGM approval date: (// /) (//) (//)	6.				(/ /)		
Class of shares redeemed N/A (Note 1) 7. Redemption of shares Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) Redemption date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) (IND be allotted and issued under General Mandate) Issue and allotment date: (dd/mm/yyyy) (IND be allotted and issued under General Mandate)					(18/05/2012)		
7. Redemption of shares Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) (Mote 1) Class of shares issuable Ordinary Shares (Note 1) Susue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) At price: State currency							Nil
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price: State currency ber share At price: State currency					<u>N/A</u>		
8. Consideration issue At price: State currency At price: State curr	7.				(/ /)		
8. Consideration issue At price: State currency At price: State curr					(/ /)		
8. Consideration issue At price: State currency At price: State curr				Class of shares issuable	Ordinary Shares		
8. Consideration issue At price: State currency per share At pri				(Note 1)			
At price: State currency per share (dd/mm/yyyy) (dd/mm/yyyy) (D be allotted and issued under General Mandate) N/A 64,70 (Remainder) AGM approval date: (dd/mm/yyyy) (18/05/2012) (To be allotted and issued under General Mandate) N/A 101,55	8.		At price : State currency		(/ /)		
Issue and allotment date : (dd/mm/yyyy) (/ /) At price : State HK\$1.477 AGM approval date: (dd/mm/yyyy) (18/05/2012) (To be allotted and issued under General Mandate) N/A 101,55					(To be allotted and issued under		64,707,513 (Remark 1)
At price: currency per share (dd/mm/yyyy) (18/05/2012) (To be allotted and issued under General Mandate) N/A 101,55					(/ /)		,
General Mandate) N/A 101,55					(To be allotted and		
(Pam)				 _		N/A	101,557,211 (Remark 2)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.			
				(Preference shar (Other cla		<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,230,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)

Remarks (if any):
(1) 64,707,513 Consideration Shares at the Issue Price of HK\$1.8035 have not yet been issued.
(2) 101,557,211 Consideration Shares at the Issue Price of HK\$1.477 have not been issued.
(3) 2,200,000 shares repurchased by the Company in April 2013 have not yet been cancelled.
Submitted by: <u>Tricor Standard Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.