

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Li	imited		
	hina Holdings Limite hber 2010	ed	
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code : 1149 Descrip	otion:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.10	\$400,000,000.00
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	0.10	\$400,000,000.00
(2) Stock code : N/A Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2010

Stock code :	N/A	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of pro-	eceding mor	nth			
Increase/(decrease)		_			
Balance at close of the	e month	_			
3. Other Classes of Sh	nares				
3. Other Classes of Sh Stock code :	nares N/A	Descriptio	n :		
			n: No. of other classes of shares		Authorised share capita
	N/A	1	No. of other classes	Par value	Authorised share capita
Stock code :	N/A	1	No. of other classes	Par value	Authorised share capita

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,471,283,613	N/A	N/A	N/A
Increase/ (decrease) during the month	307,692,308	N/A	N/A	N/A
Balance at close of the month	1,778,975,921	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares	Granted	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
including EGM approval date (dd/mm/yyyy) and —	Grantad	Movement duri	ng the month		the month pursuant	
approval date (dd/mm/yyyy) and -	Grantad	Movement duri	ng the month		-	issued pursuant increto
(dd/mm/yyyy) and -	Grantad	Movement duri	ng the month		thereto	as at close of the month
	Grantad				uncicio	as at close of the month
Class of shares	Grantad					
issuable		Exercised	Cancelled	Lapsed		
1. Share	Granicu	Exciciscu	Cancened	Lapseu		
Option						
Scheme						
adopted on						
(03/11/2003)	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
ordinary shares	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A
(Note 1)						
O NI/A						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ordi		N/A	
			(Prefer	rence shares)	N/A	
			(	(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	-			
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )	_			
4. N/A					
Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	To	(Prefe	linary shares) erence shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and	description		Currency of amount outstanding		ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ertible Notes		<u> </u>						
Tranc									
-	889,850,000.00)								
			HKD	400	,000,000.00	200,000,000.00	200,000,000.00	307,692,308	307,692,307
Stoc	ck code (if listed)				,000,000,00	200,000,000.00		201,002,000	201,022,001
	ss of shares				-				
issu	able (Note 1)	Ordi	nary Shares						
Sub	scription price	HKI	0.65 per shar	e	<del>-</del>				
	M approval date								
	pplicable)								
	mm/yyyy))	(	13 / 10 / 2009	)	-				
-	ertible Notes								
Tranc									
(HKD	290,000,000.00)								
	1 (1011 )		HKD	270,	000,000.00	N/A	270,000,000.00	N/A	415,384,616
	ck code (if listed)				-				
	able ( <i>Note 1</i> )	Ordi	nary Shares						
	scription price		0.65 per shar	·e	_				
	M approval date	11111	o.os per snar		=				
	pplicable)								
	mm/yyyy)	(	13 / 10 / 2009	)					
3.	N/A				-				
Stoc	ck code (if listed)								
Clas	ss of shares				_				
	able (Note 1)				_				
	scription price				_				
	M approval date								
	pplicable) mm/yyyy)		( / /						
4.	N/A		(	<u></u>	=				
<del></del>	14/14								
Stoc	ck code (if listed)								
	ss of shares				=				
	able (Note 1)								
	scription price				=				
	M approval date				_				
(if a	pplicable)								
(dd/	mm/yyyy)		( / / )	)	_				
						Total C. (Ord		07,692,308	_
						(Prefe	erence shares) (Other class)	N/A N/A	<u> </u>
							(Onici class)	11/11	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
2	1	
( / / )		
shares (Note 1)		
3N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) ( / / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			Tor Main D		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	-

For Main Board and GEM listed issuers

sh	o. of new No. of new
	nares of shares of
	er issued issuer which
	ring the may be
	month issued
	ursuant pursuant
i i	hereto thereto as at
	close of the month
Type of Issue	
Class of shares issuable N/A	
(Note 1)	
9. Capital Issue and allotment ( / / )	
9. Capital Issue and allotment ( / / ) reorganisation date : (dd/mm/yyyy)	
date: (dd/IIIII/yyyy)	
EGM approval date: ( / / )	
(dd/mm/yyyy)	
_	
	_
Class of shares issuable N/A	
(Note 1)	
10. Other (Please specify) At price: State (Please specify) At price: State (// / )	
(Please specify)  At pince: currency ————————————————————————————————————	
EGM approval date: ( / / )	
(dd/mm/yyyy)	
Total E. (Ordinary shares)	N/A
	N/A
(Preference shares)	11/11
(Preference shares)(Other class)	
(Preference shares) (Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	307,692,308
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

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Remarks (if any):
Submitted by: <u>Tricor Standard Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.