

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	hina Holdings Limite ary 2011	ed			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 1149 Descrip	otion:	Ordinary S	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	4,000,000,000	0.10	\$400,000,000.00		
Increase/(decrease)	N/A	N/A	N/A		
Balance at close of the month	4,000,000,000	0.10	\$400,000,000.00		
(2) Stock code : N/A Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/1/2011

Stock code :	N/A	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of pro-	eceding mor	nth			
Increase/(decrease)					
Balance at close of the	e month	_			
3. Other Classes of Sh	nares				
3. Other Classes of Sh Stock code :	nares N/A	Descriptio	n :		
			n: No. of other classes of shares		Authorised share capita
	N/A	1	No. of other classes	Par value	Authorised share capita
Stock code :	N/A	1	No. of other classes	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of					
preceding month	2,079,745,151	N/A	N/A	N/A	
Increase/ (decrease) during the month	180,100,000	N/A	N/A	N/A	
during the month	100,100,000	IV/A		IVA	
Balance at close of the month	2,259,845,151	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(03/11/2003)						
ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
(//) shares (Note 1)						
3. N/A						
(//) shares (Note 1)						
(1.010 1)			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the montl	h from exercise of		,		
options (HK\$)	<i>C</i> : " • • • • • • • • • • • • • • • • • •			N/A		

Description of warrants (Date of expiry - dd/mm/yy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrant		00 000 000	40,000,000	50,000,000		
	HKD	90,000,000 units	40,000,000 units	50,000,000 units	40,000,000	50,000,000
(27/10/2012)		units	diffts		10,000,000	
Stock code (if listed)	N/	A				
Class of shares	O-1' C1					
issuable (Note 1)	Ordinary Shares HKD1.22 per share	ra				
Subscription price EGM approval date	HKD1.22 per shar	ie	•			
(if applicable) (dd/mm/yyyy) 2. N/A	Placing under G	eneral Mandate				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/) /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
				Ordinary shares) eference shares) (Other class)	40,000,000 N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1. Convertible Notes	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Tranche (HKD 889850,000.00)		<u> </u>					
HKD 889,850,000.00	-						
Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares HKD 0.65 per share EGM approval date (if applicable) (dd/mm/yyyy) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 20							
Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyy) (13 / 10 / 2009)	(HKD 889,830,000.00)			27/4		27/4	
Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (13 / 10 / 2009)	G. 1 1 ('C1' + 1)	HKD	200,000,000.00	N/A	200,000,000.00	N/A	307,692,307
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Convertible Notes Tranche 2 (HKD 290,000,000,000 HKD 81,000,000,000 N/A 81,000,000,00 N/A 124,615,384 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (3d/mm/yyyy)		0 11 01					
EGM approval date (if applicable) (dd/mm/yyyy) (13 / 10 / 2009) 2. Convertible Notes Tranche 2 (HKD 290,000,000,000,000 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Preference shares)							
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Class of shares Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 /							
Class of shares Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /							
Tranche 2		(13/10/2009)				
HKD 81,000,000.00 N/A 81,000,000.00 N/A 124,615.384	2. Convertible Notes						
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(if applicable) (dd/mm/yyyy)		HKD 0.65 per share	<u> </u>				
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)		-					
(dd/mm/yyyy)(/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
(Preference shares) N/A	(dd/iiiii/yyyy)			Total C (Or	dinary charec)	NI/A	
							_
(Other class) N/A				(1161			_
					(Other class)	11/11	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		
3N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares) (Other class)	N/A N/A	<u>.</u>

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) State currency (/ / Issue and allotment At price: Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary Shares (Note 1) (20/01/2011)Issue and allotment date: (dd/mm/yyyy) HK\$2.30 by general Placing At price: State per share mandate granted currency EGM approval date: (dd/mm/yyyy) to the directors of the Company in the AGM held on 2 June 2010 140,100,000 (/ / Class of shares issuable N/A (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

No. of new

No. of new

					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
i						

N/A

		Fe	or Main Bo	ard an	d GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of th month
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	·		
10	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Preference			<u>)</u> - -
Т	'otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E	E):	(1)	180,100,0 N/A	000
	'otal increase / (decrease) in preference shares d	lywing the month (i.e. Total of A to	. E).	(2)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	1/1	lain	Roard	and	CEM	listad	issuers
FOT	IVI	ıaın	BOSTO	ana	CTPUVI	nsiea	recilere

Remarks (if any):
Submitted by:
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.