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Anxin-China Holdings Limited
中國安芯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1149)

POSITIVE PROFIT ALERT

This announcement is made by Anxin-China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a substantial increase in profit for the year ended 31 December 2011 as compared to the profit for the year ended 31 December 2010. Such increase is mainly due to the increase in the revenue of the Group, which is mainly attributable to the Group’s effort in expanding sales projects.

The information contained in this announcement is only based on the preliminary assessment by the management in respect of the management accounts of the Group, which have not been reviewed or audited by the Company’s auditors. Details of the audited consolidated annual results of the Group for the year ended 31 December 2011 are expected to be announced in mid March 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Anxin-China Holdings Limited
Mr. Liu Zhongkui
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 2 February 2012

As at the date of this announcement, the Board comprises Mr. Liu Zhongkui, Mr. Lin Supeng and Mr. Yang Ma, all being executive directors; Mr. Xie Baitang, Mr. Chen Feng, Mr. Pei Renjiu and Mr. Cheung Chuen, all being independent non-executive directors.