

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Lir	mited		
Name of Issuer Broad Into Date Submitted 3 Decemb		elligence Internation per 2009	al Pharmaceutical	Holdings Limited
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 1149	_Descript	ion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	th	4,000,000,000	0.10	\$400,000,000.00
Increase/(decrease)		N/A	N/A	N/A
Balance at close of the month		4,000,000,000	0.10	\$400,000,000.00
(2) Stock code : N/A	_Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th			
Increase/(decrease)	-			
Balance at close of the month				

30/11/2009

Stock code :	N/A	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of pro-	eceding mor	nth			
Increase/(decrease)					
Balance at close of the	e month	_			
3. Other Classes of Sh	nares				
3. Other Classes of Sh Stock code :	nares N/A	Descriptio	n :		
			n: No. of other classes of shares		Authorised share capita
	N/A	1	No. of other classes	Par value	Authorised share capita
Stock code :	N/A	1	No. of other classes	Par value	Authorised share capita

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	717,668,230	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	717,668,230	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No of normanage of	Mo of nour charge of
					No. of new shares of issuer issued during	No. of new shares of issuer which may be
option scheme including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		uncicio	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granicu	Exciciscu	Cancencu	Lapseu		
Option Scheme						
adopted on						
(03/11/2003)	NT/A	NT / A	NT / A	NT/A	NT/A	NT/A
ordinary shares	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
(Note 1)						
O NI/A						
2. N/A						
( / / )						
shares						
(Note 1)						
2 22//						
3. N/A						
( / / )						
shares						
(Note 1)						
		,	Total A. (Ord		N/A	
				rence shares)	N/A	
			(	(Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (HK\$)	<u> </u>			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	-			
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )	_			
4. N/A					
Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	To	(Prefe	linary shares) erence shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	Amo of j		,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes		o anstanding			111011111	01 010 111011011		
Tranche 1								
(HKD 889,850,000.00)								
(HKD 889,830,000.00)		HIVD	000.0	250,000,00	NT/A	000 050 000 00	NT/A	1 260 000 000
Stock code (if listed)		HKD	009,0	350,000.00	N/A	889,850,000.00	N/A	1,369,000,000
Class of shares								
issuable (Note 1)	Ordin	nary Shares						
Subscription price		0.65 per share						
EGM approval date	IIKD	0.05 per snare						
(if applicable)								
(dd/mm/yyyy))	(	13 / 10 / 2009	)					
2. Convertible Notes								
Tranche 2								
(HKD 290,000,000.00)								
(HKD 290,000,000.00)			250		37/4	270 000 000 00	27/4	41 7 204 51 5
Control (CCC)		<u>HKD</u>	270,0	000,000.00	N/A	270,000,000.00	<u>N/A</u>	415,384,616
Stock code (if listed) Class of shares								
	Ondin	omy Chamas						
issuable (Note 1)		nary Shares 0.65 per share						
Subscription price EGM approval date	пкр	0.05 per snare						
(if applicable)								
(dd/mm/yyyy)	(	13 / 10 / 2009	)					
		13 / 10 / 2007						
3. N/A								
9 1 (2011 1)								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / / )						
		( / / )						
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)		( / / )						
(dd/mm/yyyy)		( / / )			Total C (O	linom, che)	NT/A	
						dinary shares)erence shares)	N/A N/A	_
					(Piele	(Other class)	N/A N/A	-
						(Julier Class)	11/11	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
2	1	
( / / )		
shares (Note 1)		
3N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) ( / / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			Tor wain b		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuab	ıle <u>N/A</u>			
10.	Other (Please specify)	At price : State	<ul><li>(Note 1)</li><li>— Issue and allotment date: (dd/mm/yyyy)</li></ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Total E.	(Ordinary s (Preference s (Other	hares	) N/A	- - -
Т	otal increase / (decre	ease) in ordinary shares duri	ing the month (i.e. Total of A	A to E):	(1	· <i>)</i>	N/A N/A
Т	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of	f A to E):	(2	·	N/A
Т	otal increase / (decre	I	N/A				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	1/1	lain	Roard	and	CEM	listad	issuers
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Remarks (if any):
Submitted by:
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.