

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	31/07/2009				
To: Hong Kong Exchanges and C	Clearing Limit	ted			
Name of Issuer			al Pharmaceutical	Holdings Limited	
Date Submitted	3 August 20	09			
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : 1149	Description	n:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mor	nth	2,000,000,000	\$0.10	\$200,000,000.00	
Increase/(decrease)		N/A	-	N/A	
Balance at close of the month	_	2,000,000,000	\$0.10	\$200,000,000.00	
(2) Stock code : N/A	Description	n:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth				
Increase/(decrease)	_				
Balance at close of the month					

2. Preference Shares					
Stock code :	N/A	Descripti	on:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding mon	nth _			
Increase/(decrease)		-		-	
Balance at close of the 1	nonth	-			
3. Other Classes of Shar	res				
Stock code :	N/A	Descripti	on:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding mor	nth _			
Increase/(decrease)		-		_	
Balance at close of the 1	nonth	-			
Total authorised share c	apital at th	ne end of the	e month (HK\$):	\$200,00	00,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	463,899,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	463,899,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No of normanage of	Mo of nour charge of
					No. of new shares of issuer issued during	No. of new shares of issuer which may be
option scheme including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and	Movement during the month				uncicio	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granicu	Exciciscu	Cancencu	Lapseu		
Option Scheme						
adopted on						
(03/11/2003)	NT/A	NT / A	NT / A	NT/A	NT/A	NT/A
ordinary shares	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
(Note 1)						
O NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
2 22//						
3. N/A						
(/ /)						
shares						
(Note 1)						
		,	Total A. (Ord		N/A	
				rence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (HK\$)	<u> </u>			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-Listed Warrants		1 0				
(Issue Price of HK\$0.02 per	HKD	N/A	N/A	\$38,180,000.00	N/A	92,000,000
Warrant)						
(12 months from (and inclusive of) the date of issue of warrant)						
Stock code (if listed)	N/A	A				
Class of shares						
issuable (Note 1)	Ordinary		<u> </u>			
Subscription price EGM approval date	HK\$0	.415	<u> </u>			
(if applicable)						
(dd/mm/yyyy)	N/A	A	_			
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /) Stock code (if listed)						
Class of shares			<u> </u>			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			
4. N/A						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
			1D (C. 1	Paramatan N	NT/A	
		1		linary shares) rence shares)	N/A N/A	
				(Other class)	N/A	
						=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
J. 1VA						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			_		
			Total C. (Ordii Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
2	1	
(/ /)		
shares (Note 1)		
3N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ /) At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /			
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
	Class of shares issuable N/A (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable N/A (Note 1)		
10. Other (Please specify) At price: State currency	- Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	· ·
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of share			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by:
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.