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**Anxin-China Holdings Limited**  
**中國安芯控股有限公司**

*(Incorporated in the Caymans Islands with limited liability)*

**(Stock code: 1149)**

**COMPLETION OF PLACING OF EXISTING SHARES  
SUBSCRIPTION FOR NEW SHARES**

The Board is pleased to announce that completion of the Placing and the Subscription took place on 20 January 2011. A total of 140,100,000 Placing Shares has been successfully placed to not less than six independent investors at the Placing Price of HK\$2.30 per Placing Share, and a total of 140,100,000 Subscription Shares, representing approximately 6.25% of the issued share capital of the Company as enlarged by the Subscription, has been allotted and issued to the Vendor by the Company at the Subscription Price.

Reference is made to the announcement of the Company dated 6 January 2011 in relation to, among other matters, the Placing and the Subscription (the “**Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

## COMPLETION OF THE PLACING AND THE SUBSCRIPTION

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As at the date of this announcement, the Company has 2,099,745,151 Shares in issue. The shareholding structure of the Company before and after completion of the Placing and the Subscription is as follows:

	Immediately before completion of the Placing and the Subscription		Immediately after completion of the Placing and the Subscription	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Elite Achieve Limited ( <i>Note 1</i> )	211,720,000	10.08	211,720,000	9.45
Vendor ( <i>Note 2</i> )	210,000,000	10.00	210,000,000	9.38
Public				
– Investors	0.00	0.00	140,100,000	6.25
– Others	<u>1,678,025,151</u>	<u>79.92</u>	<u>1,678,025,151</u>	<u>74.92</u>
TOTAL	<u><u>2,099,745,151</u></u>	<u><u>100.00</u></u>	<u><u>2,239,845,151</u></u>	<u><u>100.00</u></u>

### Notes:

1. The entire issued share capital of Elite Achieve Limited is legally and beneficially owned by Mr. Zhong Houtai, an executive Director and the Chairman of the Company.
2. The Vendor is wholly and beneficially owned by Mr. Chen Hong, a director of Shenzhen Anxin Digital Development Co., Limited (深圳市安芯數字發展有限公司), a wholly-owned subsidiary of the Company.

## USE OF PROCEEDS

The gross proceeds from the Subscription are approximately HK\$322.23 million and the net proceeds are approximately HK\$310.5 million, which are intended to be used for the expansion of Intelligent Surveillance and Disaster (ISD) Alert System business in China.

By order of the Board  
**Anxin-China Holdings Limited**  
**Yang Ma**  
*Executive Director*

Hong Kong, 20 January 2011

*As at the date of this announcement, the Board comprises Mr. Zhong Houtai, Mr. Zhong Houyao, Mr. Lin Supeng and Mr. Yang Ma, all being executive Directors and Mr. Pei Renjiu, Mr. Li Kai Ming and Mr. Cheung Chuen, all being independent non-executive Directors.*