



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Anxin-China Holdings Limited

Date Submitted 05/07/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|-------------------------------------|------------------------|----------------------------|---|
| (1) Stock code : | <u>1149</u> | Description : | <u>Ordinary Shares</u> |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | <u>4,000,000,000</u> | <u>0.10</u> | <u>\$400,000,000.00</u> |
| Increase/(decrease) | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>4,000,000,000</u> | <u>0.10</u> | <u>\$400,000,000.00</u> |
| (2) Stock code : | <u>N/A</u> | Description : | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | <u></u> | <u></u> | <u></u> |
| Balance at close of the month | <u></u> | <u></u> | <u></u> |

2. Preference Shares

| | | | |
|-------------------------------------|-----------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u></u> |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | <u></u> | | <u></u> |
| Balance at close of the month | <u></u> | <u></u> | <u></u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|-----------------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u></u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | <u></u> | | <u></u> |
| Balance at close of the month | <u></u> | <u></u> | <u></u> |

Total authorised share capital at the end of the month (*HK\$*) : \$400,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 2,871,149,808 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 10,338,000 | N/A | N/A | N/A |
| Balance at close of the month | 2,881,487,808 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|------------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme adopted on (03/11/2003) Exercise Price: HK\$2.25 per share ordinary shares (Note 1) | N/A | N/A | N/A | N/A | N/A | 37,000,000 |
| 2. Share Option Scheme Adopted on (03/11/2003) Exercise Price: HK\$1.50 per share ordinary shares (Note 1) | N/A | 12,538,000 | N/A | N/A | 12,538,000 | 104,916,000 |
| 3. N/A (/ /) shares (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | 12,538,000 | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |
| Total funds raised during the month from exercise of options (HK\$) | 18,807,000.00 | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. | | | | (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------------------------|--|---|
| 1. | N/A | | |
| 2. | N/A | | |
| 3. | N/A | | |
| | (/ /) shares (<i>Note 1</i>) | | |
| | N/A | | |
| | (/ /) shares (<i>Note 1</i>) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------|-------|--|--|---|
| 1. Rights issue | At price : State currency | _____ | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ /) (/ /) | _____ |
| 2. Open offer | At price : State currency | _____ | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ /) (/ /) | _____ |
| 3. Placing | At price : State currency | _____ | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ /) (/ /) | _____ |
| 4. Bonus issue | | | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ /) (/ /) | _____ |

For Main Board and GEM listed issuers

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|------------|----------------|---------------------------------|--|---|
| 5. | Scrip dividend | At price : | State currency | _____ | Class of shares issuable (Note 1) | <u>N/A</u> |
| | | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |
| | | | | | | |
| 6. | Repurchase of shares | | | | Class of shares repurchased (Note 1) | <u>Ordinary Shares</u> |
| | | | | | Cancellation date : (dd/mm/yyyy) | (18/06/2013) |
| | | | | | AGM approval date: (dd/mm/yyyy) | (18/05/2012) |
| | | | | | | <u>(2,200,000)</u> |
| 7. | Redemption of shares | | | | Class of shares redeemed (Note 1) | <u>N/A</u> |
| | | | | | Redemption date : (dd/mm/yyyy) | (/ /) |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |
| | | | | | | |
| 8. | Consideration issue | At price : | State currency | <u>HK\$1.8035 per share</u> | Class of shares issuable (Note 1) | <u>Ordinary Shares</u> |
| | | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | | | AGM approval date: (dd/mm/yyyy) | (03/06/2011) (To be allotted and issued under General Mandate) |
| | | | <u>N/A</u> | <u>64,707,513</u> (Remark 1) | | |
| | | At price : | State currency | <u>HK\$1.477 per share</u> | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | | | AGM approval date: (dd/mm/yyyy) | (18/05/2012) (To be allotted and issued under General Mandate) |
| | | | | <u>N/A</u> | <u>101,557,211</u> (Remark 2) | |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|-------|---|--|---|
| Type of Issue | | | | | |
| 9. Capital reorganisation | Class of shares issuable (Note 1) | | | <u>N/A</u> | |
| | Issue and allotment date : (dd/mm/yyyy) | | | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | | | (/ /) | |
| | | | | | |
| 10. Other (Please specify) | At price : State currency | _____ | Class of shares issuable (Note 1) | <u>N/A</u> | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| Total E. | | | | (Ordinary shares) | <u>(2,200,000)</u> |
| | | | | (Preference shares) | <u>N/A</u> |
| | | | | (Other class) | <u>N/A</u> |

| | | |
|--|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 10,338,000 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

(1) 64,707,513 Consideration Shares at the Issue Price of HK\$1.8035 have not yet been issued.

(2) 101,557,211 Consideration Shares at the Issue Price of HK\$1.477 have not been issued.

Submitted by: Tricor Standard Limited

Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*