

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Lir	mited			
Name of Issuer Date Submitted	Broad Intelligence International Pharmaceutical Holdings Limited 2 February 2010				
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : 1149	Descript	ion :	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mor	nth	4,000,000,000	0.10	\$400,000,000.00	
Increase/(decrease)		N/A	N/A	N/A	
Balance at close of the month		4,000,000,000	0.10	\$400,000,000.00	
(2) Stock code : N/A	Descript	ion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month					

31/01/2010

Stock code :	N/A	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of pro-	eceding mor	nth			
Increase/(decrease)		_			
Balance at close of the	e month	_			
3. Other Classes of Sh	nares				
3. Other Classes of Sh Stock code :	nares N/A	Descriptio	n :		
			n: No. of other classes of shares		Authorised share capita
	N/A	1	No. of other classes	Par value	Authorised share capita
Stock code :	N/A	1	No. of other classes	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,004,298,383	N/A	N/A	N/A
Increase/ (decrease) during the month	66,985,230	N/A	N/A	N/A
Balance at close of the month	1,071,283,613	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares	Granted	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
including EGM approval date (dd/mm/yyyy) and —	Grantad	Movement duri	ng the month		the month pursuant	
approval date (dd/mm/yyyy) and -	Grantad	Movement duri	ng the month		-	issued pursuant increto
(dd/mm/yyyy) and -	Grantad	Movement duri	ng the month		thereto	as at close of the month
	Grantad				uncicio	as at close of the month
Class of shares	Grantad					
issuable		Exercised	Cancelled	Lapsed		
1. Share	Granicu	Exciciscu	Cancened	Lapseu		
Option						
Scheme						
adopted on						
(03/11/2003)	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
ordinary shares	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A
(Note 1)						
O NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi		N/A	
			(Prefer	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A					
Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	To	(Prefe	linary shares) erence shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency amour outstand	of Ar	nount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes	outstand	mg	шошт	month	or the month		
Tranche 1							
(HKD 889,850,000.00)							
C+==1===4= (:f1:=+=4)	HKD		03,540,400.00	43,540,400	660,000,000	66,985,230	1,015,384,615
Stock code (if listed) Class of shares	-						
issuable (Note 1)	Ordinary Share	G.					
Subscription price	HKD 0.65 per						
EGM approval date	11KD 0.03 per	Silaic					
(if applicable)							
(dd/mm/yyyy))	(13/10/2	009)					
2. Convertible Notes	(13 / 10 / 2	00)					
Tranche 2							
(HKD 290,000,000.00)							
(HKD 290,000,000.00)		27	0.000.000.00	27/4	270 000 000 00	NT/A	415 204 616
Stock code (if listed)	HKD		0,000,000.00	N/A	270,000,000.00	N/A	415,384,616
Class of shares							
issuable (Note 1)	Ordinary Share	c					
Subscription price	HKD 0.65 per						
EGM approval date	11KD 0.03 pcr	sitate					
(if applicable)							
(dd/mm/yyyy)	(13/10/2	009)					
3. N/A		,					
Stock code (if listed)				-			
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A			<u> </u>				
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price			_				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
	·	•	_	Total C. (Ord	dinary shares)	66,985,230	
					erence shares)	N/A	_
					(Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
2	1	
(/ /)		
shares (Note 1)		
3N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			Tor Main D		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	-

For Main Board and GEM listed issuers

				For Main Board	i and GEWI IIS	teu issueis
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable	<u>N/A</u>		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
						<u> </u>
			Class of shares issuable	<u>N/A</u>		
			(Note 1)			
10	Other	State				
10.	(Please specify)	At price : State currency	 Issue and allotment 	(/ /)		
	(Ficuse specify)	eurency	date: (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Total E.	(Ordinary shares	s) N/A	_
			(F	Preference shares		_
				(Other class	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	66,985,230
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

For	1/1	lain	Roard	and	CEM	listad	issuers
FOT	IVI	ıaın	BOSTO	ana	CTPUVI	nsiea	recilere

Remarks (if any):
Submitted by: <u>Tricor Standard Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.