

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	31/12/2010				
To: Hong Kong Exchanges and C	learing Lim	nited			
Name of Issuer	Anxin-Chi	na Holdings Limite	d		
Date Submitted	3 January 2	2011			
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : 1149	Description	on:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mor	ith _	4,000,000,000	0.10	\$400,000,000.00	
Increase/(decrease)	_	N/A	N/A	N/A	
Balance at close of the month	-	4,000,000,000	0.10	\$400,000,000.00	
(2) Stock code : N/A	Description	on :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	th _				
Increase/(decrease)	-				
Balance at close of the month	_				

Stock code :	N/A	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of pro-	eceding mor	nth			
Increase/(decrease)		_			
Balance at close of the	e month	_			
3. Other Classes of Sh	nares				
3. Other Classes of Sh Stock code :	nares N/A	Descriptio	n :		
			n: No. of other classes of shares		Authorised share capita
	N/A	1	No. of other classes	Par value	Authorised share capita
Stock code :	N/A	1	No. of other classes	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,069,745,151	N/A	N/A	N/A
Increase/ (decrease) during the month	10,000,000	N/A	N/A	N/A
Balance at close of the month	2,079,745,151	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares	Granted	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
including EGM approval date (dd/mm/yyyy) and —	Grantad	Movement duri	ng the month		the month pursuant	
approval date (dd/mm/yyyy) and -	Grantad	Movement duri	ng the month		-	issued pursuant increto
(dd/mm/yyyy) and -	Grantad	Movement duri	ng the month		thereto	as at close of the month
	Grantad				uncicio	as at close of the month
Class of shares	Grantad					
issuable		Exercised	Cancelled	Lapsed		
1. Share	Granicu	Exciciscu	Cancened	Lapseu		
Option						
Scheme						
adopted on						
(03/11/2003)	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
ordinary shares	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A
(Note 1)						
O NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi		N/A	
			(Prefer	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yy	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrant						
	HKD	100,000,000 units	10,000,000 units	90,000,000 units	10,000,000	90,000,000
(27/10/2012)	ПКД	units	units	units	10,000,000	90,000,000
Stock code (if listed)	N	'A				
Class of shares			•			
issuable (Note 1)	Ordinary Shares		•			
Subscription price EGM approval date	HKD1.22 per sha	ie				
(if applicable) (dd/mm/yyyy) 2. N/A	Placing under G	eneral Mandate				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)				
(/ /)		_				
Stock code (if listed) Class of shares						
issuable (Note 1)			:			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A		/)				
4. N/A						
		_				
(/ /)						
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		5		Ordinary shares) eference shares) (Other class)	10,000,000 N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1. Convertible Notes	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Tranche (HKD 889,850,000.00)		<u> </u>					
HKD 889,850,000.00	-						
Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares HKD 0.65 per share EGM approval date (if applicable) (dd/mm/yyyy) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 2009) (13 / 10 / 20							
Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyy) (13 / 10 / 2009)	(HKD 889,830,000.00)			27/4		27/4	
Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (13 / 10 / 2009)	G. 1 1 ('C1' + 1)	HKD	200,000,000.00	N/A	200,000,000.00	N/A	307,692,307
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Convertible Notes Tranche 2 (HKD 290,000,000,000 HKD 81,000,000,000 N/A 81,000,000,00 N/A 124,615,384 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (3d/mm/yyyy)		0 11 01					
EGM approval date (if applicable) (dd/mm/yyyy) (13 / 10 / 2009) 2. Convertible Notes Tranche 2 (HKD 290,000,000,000,000 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Preference shares)							
(if applicable) (dd/mm/yyyy) 2. Convertible Notes Tranche 2 (HKD 290,000,000.00 HKD 81,000,000.00 N/A 81,000,000.00 N/A 124,615,384 Stock code (if listed) Ordinary Shares		HKD 0.65 per share	<u> </u>				
Class of shares Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 /							
Class of shares Stock code (if listed) Class of shares Issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /							
Tranche 2		(13 / 10 / 2009)				
HKD 81,000,000.00 N/A 81,000,000.00 N/A 124,615.384	2. Convertible Notes						
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(if applicable) (dd/mm/yyyy)		HKD 0.65 per share	<u> </u>				
(dd/mm/yyyy) (13/10/2009) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)						-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)		-					
(dd/mm/yyyy)(/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
(Preference shares) N/A	(dd/iiiii/yyyy)			Total C (Or	dinary charec)	NI/A	
							_
(Other class) IV/A				(1161			_
					(Other class)	11/11	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
(/ /)shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	. -
(Other class)	14/74	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			Tor Main D		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	-

For Main Board and GEM listed issuers

				For Main Board	i and GEWI IIS	teu issueis
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable	<u>N/A</u>		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
						<u> </u>
			Class of shares issuable	<u>N/A</u>		
			(Note 1)			
10	Other	State				
10.	(Please specify)	At price : State currency	 Issue and allotment 	(/ /)		
	(Ficuse specify)	eurency	date: (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Total E.	(Ordinary shares	s) N/A	_
			(F	Preference shares		_
				(Other class	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

For	1/1	lain	Roard	and	CEM	listad	issuers
FOR	IVI	ıaın	BOard	ana	CTPUVI	nsiea	recilere

Remarks (if any):
Submitted by: <u>Tricor Standard Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.