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**Anxin-China Holdings Limited**  
**中國安芯控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1149)**

**COMPLETION OF PLACING OF NON-LISTED WARRANTS**

Reference is made to the announcement (the “**Announcement**”) of Anxin-China Holdings Limited (the “**Company**”) dated 15 October 2010 regarding the Warrant Placing. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Directors are pleased to announce that all the Warrants have been fully placed and issued to not less than six Placees in accordance with the terms of the Warrant Placing Agreement on the date of this announcement.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of the Placees and, if applicable, their respective ultimate beneficial owner(s), is not a connected person (as defined in the Listing Rules) and is independent of, and not connected with, the Company, any director(s), chief executive(s) or substantial shareholder(s) (as defined in the Listing Rules) of the Company or any of its subsidiaries or their respective associates (as defined in the Listing Rules).

By Order of the Board  
**Anxin-China Holdings Limited**  
**Mr. Chow Chi Wa**  
*Company Secretary*

Hong Kong, 28 October 2010

*As at the date of this announcement, the Board comprises Mr. Zhong Houtai, Mr. Zhong Houyao, Mr. Lin Supeng and Mr. Yang Ma, all being executive Directors and Mr. Pei Renjiu, Mr. Li Kai Ming and Mr. Cheung Chuen, all being independent non-executive Directors.*