

*This announcement is for information purposes only and does not constitute an invitation nor offer to acquire, purchase or subscribe for securities.*

*Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**BROAD INTELLIGENCE INTERNATIONAL PHARMACEUTICAL HOLDINGS LIMITED**  
**博智國際藥業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1149)**

## **UPDATE ON PLACING OF NON-LISTED WARRANTS**

### **SUMMARY**

The Directors are pleased to announce that, as notified by the Placing Agent, all the Warrants have been fully placed to not less than six Placees as at the date of this announcement.

**The Warrant Placing Agreement is conditional on a number of conditions as mentioned in the Announcement which are yet to be fulfilled, and therefore the Warrant Placing may or may not proceed. Accordingly, Shareholders and prospective investors are reminded to exercise extreme caution when trading in the Shares.**

Reference is made to the announcement (the “**Announcement**”) of Broad Intelligence International Pharmaceutical Holdings Limited (the “**Company**”) dated 21 April 2009 regarding the Warrant Placing. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Directors are pleased to announce that, as notified by the Placing Agent, all the Warrants have been fully placed to not less than six Placees as at the date of this announcement. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, each of the Placees and, if applicable, their respective ultimate beneficial owner(s), is not a connected person (as defined in the Listing Rules) and is independent of, and not connected with, the Company, any director(s), chief executive(s) or substantial shareholder(s) (as defined in the Listing Rules) of the Company or any of its subsidiaries or their respective associates (as defined in the Listing Rules).

**The Warrant Placing Agreement is conditional on a number of conditions as mentioned in the Announcement which are yet to be fulfilled, and therefore the Warrant Placing may or may not proceed. Accordingly, Shareholders and prospective investors are reminded to exercise extreme caution when trading in the Shares.**

By Order of the Board  
**Broad Intelligence International Pharmaceutical Holdings Limited**  
**Mr. Zhong Houtai**  
*Chairman*

Hong Kong, 28 April 2009

*As at the date of this announcement, the executive Directors are Mr. Zhong Houtai, Mr. Zhong Houyao, Mr. Chong Hoi Fung, Mr. Sun Daquan, and the independent non-executive Directors are Mr. Cheung Chuen, Mr. Pei Renjiu and Mr. Li Kai Ming.*