

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Lir	mited		
Name of Issuer Date Submitted	elligence Internation per 2009	al Pharmaceutical	Holdings Limited	
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 1149	Descript	ion :	Ordinary S	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth	2,000,000,000	0.10	\$200,000,000.00
Increase/(decrease)		2,000,000,000	0.10	\$200,000,000.00
Balance at close of the month		4,000,000,000	0.10	\$400,000,000.00
(2) Stock code : N/A	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31/10/2009

Stock code :	N/A	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of pro-	eceding mor	nth			
Increase/(decrease)		_			
Balance at close of the	e month	_			
3. Other Classes of Sh	nares				
3. Other Classes of Sh Stock code :	nares N/A	Descriptio	n :		
			n: No. of other classes of shares		Authorised share capita
	N/A	1	No. of other classes	Par value	Authorised share capita
Stock code :	N/A	1	No. of other classes	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	555,899,000	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	161,769,230	N/A	N/A	N/A	
Balance at close of the					
month	717,668,230	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(03/11/2003)						
ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
(1.0001)			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the montl	h from exercise of		,	_	
options (HK\$)	<i>C</i> : " • • • • • • • • • • • • • • • • • •			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A					
Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	To	(Prefe	linary shares) erence shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertib	ie iiito Siia	nes of the f	ssuei	winch are u	o de Listea)			
Class and description		urrency of amount utstanding	of j	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes								
Tranche 1								
(HKD 889,850,000.00)								
(1112 007,020,000.00)		HKD		N/A	N/A	889,850,000.00	N/A	1,369,000,000
Stock code (if listed)		TIKD		IV/A	1N/A	889,830,000.00	11///	1,309,000,000
Class of shares	-							
issuable (Note 1)	Ordinary	Charac						
Subscription price	пкр 0.0	55 per share	•					
EGM approval date (if applicable)								
(dd/mm/yyyy))	(13)	10 / 2009)					
	(13/	10 / 2009						
2. Convertible Notes								
Tranche 2								
(HKD 290,000,000.00)								
		HKD		N/A	20,000,000	270,000,000.00	30,769,230	415,384,616
Stock code (if listed)						-		•
Class of shares								
issuable (Note 1)	Ordinary	Shares						
Subscription price	HKD 0.6	55 per share	2					
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(13 /	10 / 2009)					
3. N/A								
Stock code (if listed)					-	-		
Class of shares	-							
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)						
4. N/A		<u>, , , , , , , , , , , , , , , , , , , </u>						
T. 17/11								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	,							
(dd/mm/yyyy)	(/ /)			T. (-1.C. (C.	1'	20.760.220	
							30,769,230	_
					(Prefe	erence shares)	N/A	_
						(Other class)	N/A	_
İ								

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
2	1	
(/ /)		
shares (Note 1)		
3N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

Class of shares issuable (Note I) 5. Scrip dividend At price: State currency — date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A repurchase of (Note I) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (N/A (Note I)) Class of shares redeemed (N/A (Note I)) EGM approval date: (/ /) Class of shares redeemed (N/A (Note I)) EGM approval date: (/ /)	Type of Issue			Tor Main Book	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of	
(Note 1) 5. Scrip dividend At price: State currency State							
Class of shares N/A repurchased (Note 1)					N/A		
Class of shares N/A repurchased (Note I) 6. Repurchase of shares (I / /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (I / /) (dd/mm/yyyy) Class of shares redeemed (I / /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) ((/ /) (/) (/) EGM approval date: (/ /) ((/ /) (/) EGM approval date: (/ /) ((/ /) (/) EGM approval date: (/ /)					(/ /)		
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Redemption of shares (/ /) Redemption date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy)							
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed					N/A		
Class of shares redeemed N/A (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable Ordinary (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy)) EGM approval date: ((dd/mm/yyyy))	6.				(/ /)		
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable Ordinary (Note 1) State currency Issue and allotment (22/10/2009) date: (dd/mm/yyyy) EGM approval date: (13/10/2009) (dd/mm/yyyy)					(/ /)		
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) State currency Issue and allotment (22/10/2009) date: (dd/mm/yyyy) EGM approval date: (13/10/2009) (dd/mm/yyyy)							
shares (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable Ordinary (Note 1) State currency share share issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					N/A		
8. Consideration issue At price: State currency HKD 0.65 per share currency EGM approval date: (dd/mm/yyyy) EGM approval date: (13/10/2009) (dd/mm/yyyy)	7.				(/ /)		
8. Consideration issue At price: State currency State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (13/10/2009) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (13/10/2009) (dd/mm/yyyy)							
8. Consideration issue At price: State currency State currency Issue and allotment date: (dd/mm/yyyy)					Ordinary		
EGM approval date: (13/10/2009) (dd/mm/yyyy)	8.	Consideration issue	At price : State per share	Issue and allotment	(22/10/2009)		
131,000,000 N/A				EGM approval date:	(13/10/2009)		
				C.m		131,000,000	<u>N/A</u>

For Main Board and GEM listed issuers

	Type of Issue			T OT TYME	Dour.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary solution (Ordinary solution) Oreference solution (Other	shares		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	161,769,230
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	re Capital").)

For	1/1	lain	Roard	and	CEM	listad	issuers
FOR	IVI	ıaın	BOard	ana	CTPUVI	nsiea	recilere

Remarks (if any):
Submitted by: <u>Tricor Standard Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.