

#### SUCCINCTLY VERBOSE: THE DRASIL FRAMEWORK

#### BY

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#### a Thesis

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# Lay Abstract

A lay abstract of not more 150 words must be included explaining the key goals and contributions of the thesis in lay terms that is accessible to the general public.

## Abstract

Abstract here (no more than 300 words)

Your Dedication
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# Acknowledgements

Acknowledgements go here.

## Contents

La	ıy Al	ostract	iii	
<b>A</b> l	Abstract			
A	cknov	wledgements	vi	
Li	$\operatorname{st}$ of	Figures	xi	
Li	${ m st}$ of	Tables	xii	
N	otati	on, Definitions, and Abbreviations	xiii	
D	eclar	ation of Academic Achievement	xv	
1	Intr	oduction	1	
	1.1	Value in the mundane	3	
	1.2	Problem Statement and Motivation	3	
	1.3	Scope	4	
	1.4	Roadmap	5	
	1.5	Contributions	5	

2	Bac	kground	8
	2.1	Software Artifacts	8
	2.2	Software Reuse and Software Families	14
	2.3	Literate Approaches to Software Development	19
	2.4	Generative Programming	23
3	A lo	ook under the hood:	
	Our	process	<b>25</b>
	3.1	A (very) brief introduction to our case study systems	26
	3.2	Breaking down softifacts	30
	3.3	Identifying Repetitive Redundancy	42
	3.4	Organizing knowledge - a fluid approach	49
	3.5	Summary - The seeds of Drasil	52
4	Dra	sil	54
	4.1	Drasil in a nutshell	55
	4.2	Our Ingredients: Organizing and Capturing Knowledge	56
	4.3	Recipes: Codifying Structure	68
	4.4	Cooking it all up: Generation/Rendering	83
	4.5	Iteration and refinement	83
5	Res	cults	85
	5.1	"Pervasive" Bugs	85
	5.2	Originals vs. Reimplementations	87
	5.3	Design for change	87
	5.4	Mundana Valua	88

	5.5	Usability	88
6	5 Future Work		
	6.1	Inference	89
	6.2	Typed Expression Language	90
	6.3	Model types	90
	6.4	Usability	90
	6.5	Variants	90
	6.6	Many more artifacts/more document knowledge	91
	6.7	More display variabilities	91
	6.8	More languages $(?)$	91
	6.9	More scientific knowledge	91
	6.10	More computational knowledge	91
	6.11	Measuring Drasil's Effectiveness	92
7	Con	clusion	93
A	You	r Appendix	94
R	Lon	σ Tables	95

# List of Figures

2.1	The Waterfall Model of Software Development		
3.1	The Table of Contents from the ([expanded? —DS]) Smith et al. tem-		
	plate	31	
3.2	The reference sections of GlassBR	33	
3.3	Table of Contents for GlassBR Module Guide	36	
3.4	Calc Module from the GlassBR Module Guide	37	
3.5	Python source code directory structure for GlassBR	39	
3.6	Source code of the Calc.py module for GlassBR	41	
3.7	Table of Symbols (truncated) Section from GamePhysics	43	
3.8	Data Definition for Dimensionless Load $(\hat{q})$ from GlassBR SRS	44	
3.9	Theoretical Model of conservation of thermal energy found in both the		
	SWHS and NoPCM SRS	47	
3.10	Instance Model difference between SWHS and NoPCM $\ \ldots \ \ldots$	48	
4.1	NamedChunk Definition	57	
4.2	Some example instances of ConceptChunk using the dcc smart con-		
	structor	58	
4.3	Projecting knowledge into a chunk's definition	60	
4.4	The force ConceptChunk	61	

4.5	The force and acceleration UnitalChunks	61
4.6	The fundamental SI Units as Captured in Drasil	62
4.7	Examples of chunks for units derived from other SI Unit chunks $\dots$	62
4.8	Defining real number multiplication in Expr	64
4.9	Encoding Newton's second law of motion	64
4.10	Newton's second law of motion as a <i>Chunk</i>	65
4.11	A subset of Drasil's Chunk Classification system showing some of the	
	encoded property relationships	67
4.12	A subset of Drasil's chunks showing how different chunks may belong	
	to multiple classifications	68
4.13	Recipe Language for SRS	70
4.14	ReqrmntSec Decomposition and Definitions	71
4.15	SRS Recipe for GlassBR	72
4.16	System Information for GlassBR	73
4.17	The iMods definition	75
4.18	The Recipe for GlassBR's Executable Code	78
4.19	The Recipe Language for Executable Code (CodeSpec) $\ \ldots \ \ldots \ \ldots$	78
4.20	The readTableMod module definition	80
4.21	The Choices object definition	80

# List of Tables

2.1	Comparison of Rational Design Process and Waterfall Model	12
2.2	A summary of the Audience for each of the most common softifacts	
	and what problem that softifact is solving	15
4.1	System information object breakdown - every property is represented	
	by chunks encoding given information	74
4.2	CodeSpec object breakdown	79
4.3	Choices object breakdown	81

# Notation, Definitions, and Abbreviations

[TODO: Update this —DS]

#### Notation

 $A \leq B$  A is less than or equal to B

### **Definitions**

Softifact A portmanteau of 'software' and 'artifact'. The term refers to any

of the artifacts (documentation, code, test cases, build instructions,

etc.) created during a software project's development.

#### Abbreviations

**QA** Quality Assurance

SI Système International d'Unités

### SRS Software Requirements Specification

## Declaration of Academic

## Achievement

The student will declare his/her research contribution and, as appropriate, those of colleagues or other contributors to the contents of the thesis.

## Chapter 1

## Introduction

[Introduce the term softifact somewhere in here —DS]

[Give examples of what audience writing for - know classical software engineering —DS]

[Pain points and problems come first, then solution is docs, then problems with writing docs, then the rest of this. —DS] Documentation is good[?], yet it is not often prioritized on software projects. Code and other software artifacts say the same thing, but to different audiences - if they didn't, they would be describing different systems.

Take, for example, a software requirements document. It is a human-readable abstraction of what the software is supposed to do. Whereas a design document is a human-readable version of how the software is supposed to fulfill its requirements. The source code itself is a computer-readable list of instructions combining what must be done and, in many languages, how that is to be accomplished.

[Put in figures of an example from GlassBR/Projectile here, showing SRS, DD, and code versions of the same knowledge]

[Figure] shows an example of the same information represented in several different views (requirements, detailed design, and source code). We aim to take advantage of the inherent redundancy across these views to distill a single source of information, thus removing the need to manually duplicate information across software artifacts.

Manually writing and maintaining a full range of software artifacts (i.e. multiple documents for different audiences plus the source code) is redundant and tedious. Factor in deadlines, changing requirements, and other common issues faced during development and you have a perfect storm for inter-artifact syncronization issues.

How can we avoid having our artifacts fall out of sync with each other? Some would argue "just write code!" And that is exactly what a number of other approaches have tried. Documentation generators like Doxygen, Javadoc, Pandoc, and more take a code-centric view of the problem. Typically, they work by having natural-language descriptions and/or explanations written as specially delimited comments in the code which are later automatically compiled into a human-readable document.

While these approaches definitely have their place and can come in quite handy, they do not solve the underlying redundancy problem. The developers are still forced to manually write descriptions of systems in both code and comments. They also do not generate all software artifacts - commonly they are used to generate only API documentation targeted towards developers or user manuals.

[If we can truly understand the differences and commonalities between software artifacts, we can develop tools to capitalize on them and streamline the process of creating and maintaining software artifacts. For that we first need to break down common artifacts to develop an understanding of their contents, intended audience, and how they differ whether on intra- or inter-project scales —DS].

We propose a new framework, Drasil, alongside a knowledge-centric view of software, to help take advantage of inherent redundancy, while avoiding [/reducing —DS] manual duplication and synchronization problems. Our approach looks at what underlies the problems we solve using software and capturing that "common" or "core" knowledge. We then use that knowledge to generate our software artifacts, thus gaining the benefits inherent to the generation process: lack of manual duplication, one source to maintain, and 'free' traceability of information.

#### 1.1 Value in the mundane

?? [What we're doing is not big and flashy, instead it is focused on the tedium we deal with in our day-to-day lives as Software Engineers. We are focused on improving the development experience holistically. The small annoyances can be more frustrating than solving larger problems. Ex. The feeling of hours spent banging heads against walls for an off-by-one or a typo that didn't get caught, versus the sublime joy of finding a novel, interesting, scalable, and maintainable solution to a problem. —DS]

[More about the little pain points should go here - i.e. having to go manually

update artifacts after modifying code, particularly in regulated industries —DS

#### 1.2 Problem Statement and Motivation

Despite the recognized value of documentation and software artifacts (softifacts), the process of creating and maintaining them is fraught with redundancy, tedium, and potential risks of inconsistency. As software evolves, artifacts (requirements documents, design documents, source code, etc.) often fall out of sync, leading to errors,

increased maintenance costs, and reduced trust in documentation. This thesis addresses the challenge: How can we systematically reduce unnecessary redundancy and improve consistency across software artifacts, especially in domains where correctness and traceability are critical?

#### 1.3 Scope

We are well aware of the ambitious nature of attempting to solve the problem of manual duplication and unnecessary redundancy across all possible software systems. Frankly, it would be highly impractical to attempt to solve such a broad spectrum of problems. Each software domain poses its own challenges, alongside specific benefits and drawbacks.

Our work on Drasil is most relevant to software that is well-understood and undergoes frequent change (maintenance). Good candidates for development using Drasil are long-lived (10+ years) software projects with artifacts of interest to multiple stakeholders. With that in mind, we have decided to focus on scientific computing (SC) software. Specifically, we are looking at software that follows the pattern  $input \rightarrow process \rightarrow output$ .

SC software has a strong fundamental underpinning of well-understood concepts. It also has the benefit of seldomly changing, and when it does, existing models are not necessarily invalidated. For example, rigid-body problems in physics are well-understood and the underlying modeling equations are unlikely to change. However, should they change, the current models will likely remain as good approximations under a specific set of assumptions. For instance, who hasn't heard 'assume each body is a sphere' during a physics lecture?

SC software could also benefit from buy-in to good software development practices as many SC software developers put the emphasis on science and not development [16]. Rather than following rigid, process-heavy approaches deemed unfavourable [4], developers of SC software choose to use knowledge acquisition driven [15], agile [37, 4, 1, 7], or amethododical [14] processes instead.

### 1.4 Roadmap

The remainder of this thesis is organized as follows:

- Chapter 2: Background reviews the literature on software artifacts, reuse, literate programming, and generative programming.
- Chapter 3: Our Process details the methods used to analyze artifacts and identify redundancy.
- Chapter 4: The Drasil Framework presents the design and implementation of Drasil.
- Chapter 5: Results discusses the outcomes of applying Drasil to case studies.
- Chapter 6: Future Work outlines potential extensions and open questions.
- Chapter 7: Conclusion summarizes the findings and their implications.

#### 1.5 Contributions

The main contributions of this thesis are:

- A systematic analysis of redundancy and inconsistency in software artifacts, with a focus on scientific computing.
- The design and implementation of the Drasil framework, which enables knowledgecentric generation of multiple software artifacts from a single source of truth.
- A demonstration of Drasil's effectiveness through reimplementation of several case studies, highlighting improvements in consistency, maintainability, and traceability.
- A discussion of the limitations, challenges, and future directions for knowledgecentric software artifact generation.

[After so much time working here, I think I've finally realized one of the true contributions of this thesis/Drasil. Not only the framework itself (which is still awesome), but also the process of breaking everything down and truly understanding softifacts at a deep level to operationalize our understanding of SE / system design in a way that makes all of this generation possible. With that in mind Drasil is just one means to that end. —DS]

[Minor point that came up in conversation: Parnas' paper on how/why to fake rational design. Our tool lets people fake it. It's all about change, there's no perfect understanding at the beginning and we need to change things on as we go. Drasil allows us to change everything to fake the rational design process at every step along the way. —DS]

[Continuous integration / refactoring are nothing new, but the way we used them ensured we were always at a steady-state where everything worked. —DS]

[Note that some of the code may not have been written by me directly, but was developed by the Drasil team -DS]

## Chapter 2

## Background

#### 2.1 Software Artifacts

Software artifacts (or softifacts) come in a wide variety of forms and have existed since the first programs were created. In the broadest sense, we can think of softifacts as anything produced during the creation of a piece of software that serves some purpose. Any document detailing what the software should do, how it was designed, how it was implemented, how to test it, and so on would be considered a softifact, as would the source code whether as a text file, stack of punched cards, magnetic tapes, or other media.

Softifacts beyond just the source code are important to us for a number of reasons. Softifacts serve as a means of communication between different stakeholders involved in the software development process, or even different generations of developers involved in the production of a piece of software. They provide a common understanding of what the software is supposed to do, how it will be built, and how it will be tested. Softifacts also provide a record of the decisions that were made during

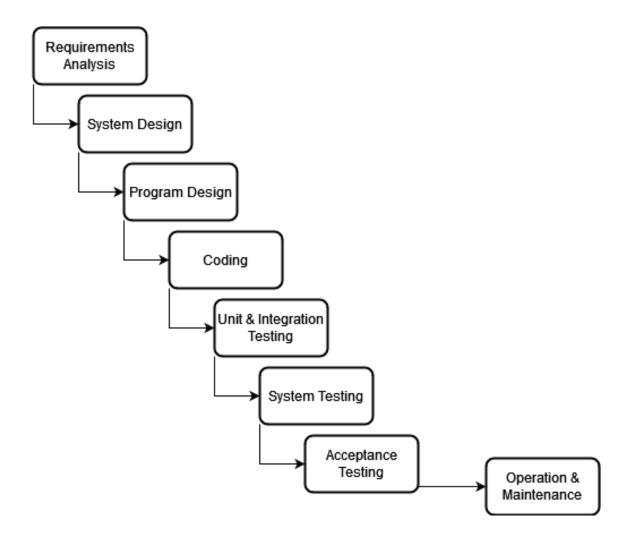


Figure 2.1: The Waterfall Model of Software Development

the development process which is important for future maintenance/modification of the software or for compliance reasons. Combined with the former, this gives us a means to verify and validate the software against its original requirements and design. The production, maintenance, and use of softifacts is largely dependent on the specific design process being used within a team.

Software design can follow a number of different design processes, each with their own collection of softifacts. A common, traditional approach is the Waterfall model (Figure 2.1) of software development [31]. However, Parnas and Clements [30] detailed what they dubbed a "rational" design process; an idealized version of software development which includes what needs to be documented in corresponding softifacts. The rational design process is not meant to be a linear process like the Waterfall model, but instead an iterative process using section stubs for information that is not yet available or not fully clear during the time of writing. Those stubs are then filled in over the development process, and existing documentation is updated so it appears to have been created in a linear fashion for ease of review later in the software lifecycle. The rational design process involves the following:

- 1. Establish/Document Requirements
- 2. Design and Document the Module Structure
- 3. Design and Document the Module Interfaces
- 4. Design and Document the Module Internal Structures
- 5. Write Programs
- 6. Maintain

Parnas provided a list of the most important documents [29] required for the rational design process, which Smith [?] [which paper was it?—DS] expanded upon by including complimentary artifacts such as source code, verification and validation plans, test cases, and build instructions. While there have been many proposed artifacts, the following curated list covers those most relevant to this thesis:

#### 1. System Requirements

- 2. System Design Document
- 3. Module Guide
- 4. Module Interface Specification
- 5. Program Source Code
- 6. Verification and Validation Plan
- 7. Test cases
- 8. Verification and Validation Report
- 9. User Manual

This list is not exhaustive of all the types of softifacts, as there are many other design processes which use different types of softifacts. Looking at an agile approach using Scrum/Kanban, the softifacts tend to be distributed in different ways. Requirements are documented in tickets under so-called "epics", "stories", and "tasks" as opposed to a singular requirements artifact, and the acceptance criteria listed on those tickets make up the validation and verification plan.

Regardless of the process used, most attempt to document very similar information to that of the rational design process. Using the waterfall model as an example, we can see (Table 2.1) the rational design process and its artifacts map onto the model in a very straightforward manner.

As mentioned earlier, softifacts are important to development in a number of ways, such as easing the burden of maintenance and training. We outline the artifacts we are most interested below with a brief description of their purpose.

Table 2.1: Comparison of Rational Design Process and Waterfall Model

Rational Design phase	Corresponding Waterfall phase(s)	Common Softifacts
Establish/ Document Requirements	Requirements Analysis	System Requirements Specification
		Verification and Validation plan
Design and Document the Module Structure	System Design	Design Document
Design and Document the Module Interfaces	Program Design	Module Interface Specification
Design and Document the Module Internal Structures	Program Design	Module Guide
Write Programs	Coding	Source code
		Build instructions
Maintain	Unit & Integration Testing	Test cases
	System Testing	Verification and Validation Report
	Acceptance Testing	•
	Operation & Maintenance	

Name: Software Requirements Specification

**Description**: Contains the functional and nonfunctional requirements detailing what the desired software system should do.

Name: System Design Document

**Description**: Explains how the system should be broken down and documents implementation-level decisions that have been made for the design of the system.

Name: Module Guide

**Description**: In-depth explanation of the modules outlined in the System Design Document.

Name: Module Interface Specification

**Description**: Interface specification for each of the modules outlined in the System Design Document/Module Guide.

Name: Program Source Code

**Description**: The source code of the implemented software system.

Name: Verification and Validation Plan

**Description**: Uses the system requirements to document acceptance criteria for each requirement that can be validated.

Name: Test cases

**Description**: Implementation of the Verification and Validation Plan in source code (where applicable) or as a step-by-step guide for testers.

#### Name: Verification and Validation Report

**Description**: Report outlining the results after undertaking all of the testing initiatives outlined in the Verification and Validation plan and test cases.

Parnas [29] does an excellent job of defining the target audience for each of the most common softifacts and we extend that alongside our work. A summary can be found in Table 2.2.

#### 2.2 Software Reuse and Software Families

In this section we look at ways in which others have attempted to avoid "reinventing the wheel" by providing means to reuse software, in part or whole, and reuse the analysis and design efforts of those that came before.

#### 2.2.1 Software/Program Families

Software/program families refer to a group of related systems sharing a common set of features, functionality, and design [34]. These systems are typically designed to serve a specific domain or market, and are often developed using a common set of core technologies and design principles.

One well-known example of a software family is the Microsoft Office suite. Each program in the suite is used for a specific application (word processing, spreadsheet management, presentation tools, etc), yet they all have similar design principles and user interface features. A user who understands how to use one of the software family members will have an intuitive sense of how to use the others thanks to the common

Table 2.2: A summary of the Audience for each of the most common softifacts and what problem that softifact is solving

Softifact	Who (Audience)	What (Problem)
SRS	Software Architects	Define exactly what spec-
		ification the software sys-
	QA analysts	tem must adhere to.
Module Guide	All developers	Outline implementation
		decisions around the sep-
	QA analysts	aration of functionality
		into modules and give an
Module Interface		overview of each module.
Specifications	Developers who imple-	Detail the exact inter-
Specifications	ment the module	faces of the modules from
		the Module Guide.
	Developers who use	
	the module	
	QA analysts	
Source Code /	All developers	Implements the machine
Executable	7111 developers	instructions designed to
	QA analysts	address the overall prob-
		lem for which the soft-
	End users	ware system has been
		specified
Verification and	Developers who imple-	Describe how the soft-
Validation Plan	ment the module	ware should be verified
		using tests that can
	QA analysts	be validated. Includes
		module-specific and
		system-wide plans.

design features.

Another, much larger scale, software family is that of the GNU/Linux operating system (OS) and its various distributions. There are many variations on the OS depending on the user's needs. For an everyday computer desktop experience, there

are general purpose distributions (Ubuntu, Linux Mint, Fedora, Red Hat, etc.). For server/data center applications, there are specialized server distributions (Ubuntu Server, Fedora Server, Debian, etc.). For systems running on embedded hardware there are lightweight, specialized, embedded distributions built for specific architecture (Armbian, RaspbianOS, RedSleeve, etc.). There are even specialized distributions that are meant to be run without persistent storage for specific applications like penetration/network testing (Kali Linux, Backbox, Parrot Security OS, BlackArch, etc.). However, if you are familiar with one particular flavour of linux, you'll likely be comfortable moving between several of the distributions built upon the same cores. You may even be familiar moving to other \*NIX based systems like MacOS/Unix.

Software/program families can provide a range of benefits to both developers and end-users. For developers, software families can increase productivity by providing a reusable set of core technologies and design principles [34]. This can help reduce the time and effort required to develop new systems, and improve the quality and consistency of the resulting software. For end-users, program families provide a range of usability and functional benefits. Common features and UI elements improve the user experience by making it easier for users to learn and use multiple systems [3]. By also providing a range of related applications, such as those provided by the Microsoft office suite, software families help meet users' needs across a wider range of domains.

#### 2.2.2 Software Reuse

Reusing software is an ideal means of reducing costs. If we can avoid spending time developing new software and instead use some existing application (or a part therein), we save time and money. There have been many proposals on ways to encourage

software reuse, each with their own merits and drawbacks.

Component based software engineering (CBSE) is one such example. CBSE is an approach to software development that emphasizes using pre-built software components as the building blocks of larger systems. These reusable components can be developed independently and tested in isolation before being integrated into the larger system software.

One key benefit of CBSE, as mentioned above, is that it can help to reduce the cost and time required for software development, since developers do not need to implement everything from scratch. Additionally, CBSE can improve the quality and reliability of software systems, since components have typically been thoroughly tested and previously used in other contexts.

One CBSE framework is the Common Object Request Broker Architecture (CORBA), which provides a standardized mechanism for components to communicate with each other across a network. CORBA defines a set of interfaces and protocols that allow components written in different programming languages to interact with each other in a distributed environment [27].

Another CBSE framework is the JavaBeans Component Architecture. It is a standard for creating reusable software components in Java. JavaBeans are self-contained software modules with a well-defined interface that can be easily integrated into a variety of development environments and combined to form larger applications [28].

The largest challenge of CBSE is ensuring components are compatible with others and can be integrated into a larger system without conflicts or errors. In an effort to address this challenge, numerous approaches to component compatibility testing have been proposed [42].

Neighbors [24, 25, 26] proposed a method for engineering reusable software systems known as "Draco". Draco was one of the earliest and most influential frameworks for software reuse, particularly in the context of domain-specific software generation. The core idea behind Draco is to enable the construction of software systems by composing reusable, domain-specific components called "domain knowledge modules." In Draco, a software engineer first defines a domain model, capturing the essential abstractions and operations relevant to a particular problem area. The system then provides a set of reusable transformations and code generation templates tailored to that domain. By selecting and configuring these modules, developers can automatically generate large portions of a software system, significantly reducing manual coding effort. Draco's approach anticipated many later developments in software product lines and generative programming, emphasizing the importance of capturing domain knowledge explicitly and supporting its reuse across multiple projects. Although Draco itself is no longer widely used, its concepts have influenced modern frameworks for generative programming and domain-specific language design [25, 5].

[TODO: refine the above and move citations as needed]

#### 2.2.3 Reproducible Research

Being able to reproduce results, is fundamental to the idea of good science. When it comes to software projects, there are often many undocumented assumptions or modifications (including hacks) involved in the finished product. This can make replication impossible without the help of the original author, and in some cases reveal errors in the original author's work [12].

Reproducible research has been used to mean embedding executable code in research papers to allow readers to reproduce the results described [36].

Combining research reports with relevant code, data, etc. is not necessarily easy, especially when dealing with the publication versions of an author's work. As such, the idea of *compendia* were introduced [10] to provide a means of encapsulating the full scope of the work. Compendia allow readers to see computational details, as well as re-run computations performed by the author. Gentleman and Lang proposed that compendia should be used for peer review and distribution of scientific work [10].

Currently, several tools have been developed for reproducible research including, but not limited to, Sweave [19], SASweave [21], Statweave [20], Scribble [8], and Orgmode [36]. The most popular of those being Sweave [36]. The aforementioned tools maintain a focus on code and certain computational details. Sweave, specifically, allows for embedding code into a document which is run as the document is being typeset so that up to date results are always included. However, Sweave (along with many other tools), still maintains a focus on producing a single, linear document.

## 2.3 Literate Approaches to Software Development

There have been several approaches attempting to combine development of program code with documentation. Literate Programming and literate software are two such approaches that have influenced the direction of this thesis. Each of these approaches is outlined in the following sections.

#### 2.3.1 Literate Programming

Literate Programming (LP) is a method for writing software introduced by Knuth that focuses on explaining to a human what we want a computer to do rather than simply writing a set of instructions for the computer on how to perform the task [17].

Developing literate programs involves breaking algorithms down into *chunks* [13] or *sections* [17] which are small and easily understandable. The chunks are ordered to follow a "psychological order" [33] if you will, that promotes understanding. They do not have to be written in the same order that a computer would read them. It should also be noted that in a literate program, the code and documentation are kept together in one source. To extract runnable code, a process known as *tangle* must be performed on the source. A similar process known as *weave* is used to extract and typeset the documentation.

There are many advantages to LP beyond understandability. As a program is developed and updated, the documentation surrounding the source code is more likely to be updated simultaneously. It has been experimentally found that using LP ends up with more consistent documentation and code [38]. There are many downsides to having inconsistent documentation while developing or maintaining code [18, 41], while the benefits of consistent documentation are numerous [11, 18]. Keeping the advantages and disadvantages of good documentation in mind we can see that more effective, maintainable code can be produced if properly using LP [33].

Regardless of the benefits of LP, it has not been very popular with developers [38]. However, there are several successful examples of LP's use in SC. Two such literate programs that come to mind are VNODE-LP [23] and "Physically Based Rendering: From Theory to Implementation" [32] a literate program and textbook on the subject

matter. Shum and Cook [38] discuss the main issues behind LP's lack of popularity which can be summed up as dependency on a particular output language or text processor, and the lack of flexibility on what should be presented or suppressed in the output.

There are several other factors which contribute to LP's lack of popularity and slow adoption thus far. While LP allows a developer to write their code and its documentation simultaneously, that documentation is comprised of a single artifact which may not cover the same material as standard artifacts software engineers expect (see Section 2.1 for more details). LP also does not simplify the development process: documentation and code are written as usual, and there is the additional effort of re-ordering the chunks. The LP development process has some benefits such as allowing developers to follow a more natural flow in development by writing chunks in whichever order they wish, keep the documentation and code updated simultaneously (in theory) because of their co-location, and automatically incorporate code chunks into the documentation to reduce some information duplication.

There have been many attempts to increase LP's popularity by focusing on changing the output language or removing the text processor dependency. Several new tools such as CWeb (for the C language), DOC++ (for C++), noweb (programming language independent), and others were developed. Other tools such as javadoc (for Java) and Doxygen (for multiple languages) were also influenced by LP, but differ in that they are merely document extraction tools. They do not contain the chunking features which allow for re-ordering algorithms.

With new tools came new features including, but not limited to, phantom abstracting [38], a "What You See Is What You Get" (WYSIWYG) editor [9], and even

movement away from the "one source" idea [39].

While LP is still not mainstream [35], these more robust tools helped drive the understanding behind what exactly LP tools must do. In certain domains LP is becoming more standardized, for example: Agda, Haskell, and R support LP to some extent, even though it is not yet common practice. R has good tool support, with the most popular being Sweave [19], however it is designed to dynamically create up-to-date reports or manuals by running embedded code as opposed to being used as part of the software development process.

#### 2.3.2 Literate Software

A combination of LP and Box Structure [22] was proposed as a new method called "Literate Software Development" (LSD) [2]. Box structure can be summarized as the idea of different views which are abstractions that communicate the same information in different levels of detail, for different purposes. Box structures consist of black box, state machine, and clear box structures. The black box gives an external (user) view of the system and consists of stimuli and responses; the state machine makes the state data of the system visible (it defines the data stored between stimuli); and the clear box gives an internal (designer's) view describing how data are processed, typically referring to smaller black boxes [22]. These three structures can be nested as many times as necessary to describe a system.

LSD was developed with the intent to overcome the disadvantages of both LP and box structure. It was intended to overcome LP's inability to specify interfaces between modules, the inability to decompose boxes and implement the design created by box structures, as well as the lack of tools to support box structure [6].

The framework developed for LSD, "WebBox", expanded LP and box structures in a variety of ways. It included new chunk types, the ability to refine chunks, the ability to specify interfaces and communication between boxes, and the ability to decompose boxes at any level. However, literate software (and LSD) remains primarily code-focused with very little support for creating other software artifacts, in much the same way as LP.

## 2.4 Generative Programming

Generative programming is an approach to software development that focuses on automating the process of generating code from high-level specifications [5, 40]. By writing a program specification and feeding it to the generator, one does not have to manually implement the desired program.

One of the primary benefits of generative programming is that it can help to increase productivity and reduce the time and effort required to develop software [5]. By automating the generation of code, developers can focus on high-level design and specification, rather than low-level implementation details.

Generative programming has the added benefit of helping to improve the quality of software by reducing the risk of errors and inconsistencies [5, 40]. Since the code is generated automatically from high-level specifications, there is less room for human error, and the generated code is typically more consistent and predictable.

There are also some potential drawbacks to generative programming. For instance, the generated code may not always be optimal or efficient [5, 40]. As the code is generated automatically, it may not take into account all of the nuance or complexity of the underlying system potentially leading to suboptimal performance or other

issues.

Generative programming also requires a significant upfront investment in time and effort to develop the generators and other tools needed to automate the process of code generation [5, 40]. This means it is often not worth the effort to use generative programming for one-off projects.

There are a large number of generative programming tools available today. Some, like template metaprogramming (TMP) tools, are built into a number of programming languages (C++, Rust, Scala, Java, Go, Python, etc.) and offer varying levels of support for generative programming. [Give some examples of code generators and their applications here —DS]

# Chapter 3

# A look under the hood:

# Our process

[Make sure we talk about continuous integration / git processes / etc. Actually might belong in the next chapter - iteration and refinement —DS]

[Add something about how this is about deving the framework itself, not dev in general. This is about our developing of the framework itself —DS]

The first step in removing unnecessary redundancy is identifying exactly what that redundancy is and where it exists. To that end we need to understand what each of our software artifacts is attempting to communicate, who their audience is, and what information can be considered boilerplate versus system-specific. Luckily, we have an excellent starting point thanks to the work of many smart people - artifact templates.

[Add an example, something like hghc or F=ma, to set the scene —DS].

[Make sure to tell the audience why information is being presented here and how it's relevant to the chapter ahead. Give an outline of the entire chapter, not just the

#### first bit. Get into some detail. —DS]

Lots of work [cite some people who did this —DS] has been done to specify exactly what should be documented in a given artifact in an effort for standardization. Ironically, this has led to many different 'standardized' templates. Through the examination of a number of different artifact templates, we have concluded they convey roughly the same overall information for a given artifact. Most differences are stylistic or related to content organization and naming conventions.

Once we understand our artifacts, we take a practical, example-driven approach to identifying redundancy through the use of existing software system case studies. For each of these case studies, we start by examining the source code and existing software artifacts to understand exactly what problem they are trying to solve. From there, we attempt to distill the system-specific knowledge and generalize the boilerplate.

# 3.1 A (very) brief introduction to our case study systems

[\*\*NOTE: ensure each artifact has a 'who' (audience), 'what' (problem being solved), and 'how' (specific-knowledge vs boilerplate) - this last one may not be necessary — DS]

To simplify the process of identifying redundancies and patterns, we have chosen several case studies developed using common artifact templates, specifically those used by Smith et al. [source? —DS] Also, as mentioned in Section 1.3, we have chosen software systems that follow the 'input'  $\rightarrow$  'process'  $\rightarrow$  'output' pattern. These systems cover a variety of use cases, to help avoid over-specializing into one

McMaster University—Software Engineering

Ph.D. Thesis—D. Szymczak

particular system type.

The majority of the aforementioned case studies were developed to solve real

problems. The following cards are meant to be used as a high-level reference to each

case study, providing the general details at a glance. For the specifics of each system,

all relevant case study artifacts can be found at [Add a link here or put in appendices?

--DS].

Name: GlassBR

**Problem being solved:** We need to efficiently and correctly predict

whether a glass slab can withstand a blast under given conditions.

Relevant artifacts: [TODO - Fill in once all examples in the thesis

are done —DS]

Name: SWHS

Problem being solved: Solar water heating systems incorporat-

ing phase change material (PCM) use a renewable energy source

and provide a novel way of storing energy. A system is needed to

investigate the effect of employing PCM within a solar water heating

tank.

Relevant artifacts: [TODO —DS]

27

McMaster University—Software Engineering

Ph.D. Thesis—D. Szymczak

Name: NoPCM

Problem being solved: Solar water heating systems provide a novel way of heating water and storing renewable energy. A system

is needed to investigate the heating of water within a solar water

heating tank.

Relevant artifacts: [TODO —DS]

The NoPCM case study was created as a software family member for the SWHS case study. It was manually written, removing all references to PCM and thus re-

modeling the system.

Name: SSP

**Problem being solved**: A slope of geological mass, composed of soil and rock and sometimes water, is subject to the influence of gravity on the mass. This can cause instability in the form of soil or rock movement which can be hazardous. A system is needed to evaluate the factor of safety of a slope's slip surface and identify the critical slip surface of the slope, as well as the interslice normal force

Relevant artifacts: [TODO —DS]

and shear force along the critical slip surface.

28

Name: Projectile

**Problem being solved**: A system is needed to efficiently and correctly predict the landing position of a projectile.

Relevant artifacts: [TODO —DS]

The Projectile case study, was the first example of a system created solely in Drasil, i.e. we did not have a manually created version to compare and contrast with through development. As such, it will not be referenced often until [DRASILSECTION — DS] since it did not inform Drasil's design or development until much further in our process. The Projectile case study was created post-facto to provide a simple, understandable example for a general audience as it requires, at most, a high-school level understanding of physics.

Name: GamePhysics

Problem being solved: Many video games need physics libraries that simulate objects acting under various physical conditions, while simultaneously being fast and efficient enough to work in soft real-time during the game. Developing a physics library from scratch takes a long period of time and is very costly, presenting barriers of entry which make it difficult for game developers to include physics in their products.

Relevant artifacts: [TODO —DS]

After carefully selecting our case studies, we went about a practical approach to find and remove redundancies. The first step was to break down each artifact type and understand exactly what they are trying to convey.

## 3.2 Breaking down softifacts

As noted earlier, for our approach to work we must understand exactly what each of our artifacts are trying to say and to whom.<sup>1</sup> By selecting our case studies from those developed using common artifact templates, we have given ourselves a head start on that process, however, there is still much work to be done.

The following subsections present a brief sampling of our process of breaking down softifacts, acknowledging that a comprehensive overview would be excessively lengthy.

#### 3.2.1 SRS

To start, we look at the Software Requirements Specification (SRS). The SRS (or some incarnation of it) is one of the most important artifacts for any software project as it specifies what problem the software is trying to solve. There are many ways to state this problem, and the template from Smith et al. has given us a strong starting point. Figure 3.1 shows the table of contents for an SRS using the Smith et al. template.

With the structure of the document in mind, let us look at several of our case studies' SRS documents to get a deeper understanding of what each section truly represents. Figure 3.2 shows the reference section of the SRS for GlassBR. Each of the case studies' SRS contains a similar section so for brevity we will omit the others here, but they can be found at [TODO—DS]. We will look into the case studies in more detail later [will we actually? depends on length of chapter—DS], for now we

<sup>&</sup>lt;sup>1</sup>Refer to Section 2.1 for a general summary of softifacts.

- 1. Reference Material
  - 1.1. Table of Units
  - 1.2. Table of Symbols
  - 1.3. Abbreviations and Acronyms
- 2. Introduction
  - 2.1. Purpose of Document
  - 2.2. Scope of Requirements
  - 2.3. Characteristics of Intended Reader
  - 2.4. Organization of Document
- 3. Stakeholders
  - 3.1. The Customer
  - 3.2. The Client
- 4. General System Description
  - 4.1. System Context
  - 4.2. User Characteristics
  - 4.3. System Constraints
- 5. Specific System Description
  - 5.1. Problem Description
    - 5.1.1. Physical System Description
    - 5.1.2. Goal Statements
  - 5.2. Solution Characteristics Specification
    - 5.2.1. Assumptions
    - 5.2.2. Theoretical Models
    - 5.2.3. General Definitions
    - 5.2.4. Data Definitions
    - 5.2.5. Instance Models
    - 5.2.6. Data Constraints
    - 5.2.7. Properties of a Correct Solution
- 6. Requirements
  - 6.1. Functional Requirements
  - 6.2. Non-Functional Requirements
- 7. Likely Changes
- 8. Unlikely Changes
- 9. Traceability Matrices and Graphs
- 10. Values of Auxiliary Constants
- 11. References
- 12. Appendix

Figure 3.1: The Table of Contents from the ([expanded? —DS]) Smith et al. template

#### 1.1 Table of Units

The unit system used throughout is SI (Système International d'Unités). In addition to the basic units, several derived units are also used. For each unit, the Table of Units lists the symbol, a description and the SI name.

Symbol	Description	SI Name
kg	mass	kilogram
$\mathbf{m}$	length	metre
N	force	newton
Pa	pressure	pascal
S	time	second

(a) Table of Units Section

will try to ignore any superficial differences (spelling, grammar, phrasing, etc.) in each of them while we look for commonality. We are also trying to determine how the non-superficial differences relate to the document template, general problem domain, and specific system information.

Looking at the (truncated for space) Table of Symbols, Table of Units, and Table of Abbreviations and Acronyms sections (Figure 3.2) we can see that, barring the table values themselves, they are almost identical. The Table of Symbols is simply a table of values, akin to a glossary, specific to the symbols that appear throughout the rest of the document. For each of those symbols, we see the symbol itself, a brief description of what that symbol represents, and the units it is measured in, if applicable. Similarly, the Table of Units lists the Système International d'Unités (SI) Units used throughout the document, their descriptions, and the SI name. Finally, the table of Abbreviations and Acronyms lists the abbreviations and their full forms, which are essentially the symbols and their descriptions for each of the abbreviations.

While the reference material section should be fairly self-explanatory as to what it contains, other sections and subsections may not be so clear from their name alone.

#### 1.2 Table of Symbols

The symbols used in this document are summarized in the Table of Symbols along with their units. The symbols are listed in alphabetical order.

Symbol	Description	Units
$\overline{a}$	Plate length (long dimension)	m
AR	Aspect ratio	_
$AR_{\mathrm{max}}$	Maximum aspect ratio	_
B	Risk of failure	_
b	Plate width (short dimension)	$\mathbf{m}$
capacity	Capacity or load resistance	Pa
$d_{\mathrm{max}}$	Maximum value for one of the dimensions of the glass plate	$\mathbf{m}$
$d_{\min}$	Minimum value for one of the dimensions of the glass plate	$\mathbf{m}$
E	Modulus of elasticity of glass	Pa

(b) Table of Symbols (truncated) Section

## 1.3 Abbreviations and Acronyms

Abbreviation	Full Form
Abbreviation	Full Form
A	Assumption
AN	Annealed
AR	Aspect Ratio
DD	Data Definition
FT	Fully Tempered
GS	Goal Statement
GTF	Glass Type Factor
HS	Heat Strengthened
IG	Insulating Glass
$\operatorname{IM}$	Instance Model
LC	Likely Change
LDF	Load Duration Factor
LG	Laminated Glass

(c) Table of Abbreviations and Acronyms (truncated) Section

Figure 3.2: The reference sections of GlassBR

For example, it may not be clear offhand of what constitutes a theoretical model compared to a data definition or an instance model. One may argue that the author of the SRS, particularly if they chose to use the Smith et al. template, would need to understand that difference. However, it is not clear whether the intended audience would also have such an understanding. Who is that audience? Refer to Section 2.1, for more details. A brief summary is available in Table 2.2.

Returning to our exercise of breaking down each section of the SRS to determine the subtleties of what is contained therein<sup>2</sup> it should be unsurprising that each section maps to the definition provided in the Smith et al. template. However, as noted above, we can see distinct differences in the types of information contained in each section. Again we find some is boilerplate text meant to give a generic (non-system-specific) overview, some is specific to the proposed system, and some is in-between: it is specific to the problem domain for the proposed system, but not necessarily specific to the system itself.

Observing the contents of an SRS template adhere to said template may seem mundane, but it is a necessary step before we can move on to other softifacts. Without understanding what the SRS template intends to convey it is hard to assess weather or not the case study SRS conveys that information. With that in mind, we can move on to the MG and source code.

[Current plan for following subsections: Brief description of the softifact, show an example of similarities within (ex. MG/MIS have a section per module, each section is organized the same way, some are filled in, some aren't), then follow a requirement through the MG to something in the MIS and finally to code. We'll dissect differences

<sup>&</sup>lt;sup>2</sup>The breakdown details are omitted for brevity and due to their monotonous nature, although the overall process is very much akin to the breakdown of the Reference Material section.

between case studies when looking at the patterns in Section 3.3. This also plants the seeds of "see, there's the same info moving from SRS  $\rightarrow$  MG  $\rightarrow$  MIS\*\*  $\rightarrow$  Code without stating it explicitly, which we can then do in the pattern section. —DS]

[Example to use should be a DD/IM from GlassBR, goes to calculations module in the MG, and finally a method in the source code —DS]

#### 3.2.2 Module Guide

The module guide (MG) is a softifact that details the architecture of a given software system. It holds a number of design decisions around sensibly grouping functionalities within the system into modules to fulfill the requirements laid out in the SRS. For example, one might have an input/output module for handling user input and giving the user feedback through the display (ie. via print commands or some other output), or a calculations module that contains all of the calculation functions being performed in the normal operation of the given software system. The Smith et al. MG template also includes a traceability matrix for ease of verifying which requirements are fulfilled by which modules. Finally, the MG includes considerations for anticipated or unlikely changes that the system may undergo during its lifecycle.

Figure 3.3 shows the table of contents for the GlassBR case study's MG. For the sake of brevity we will omit the other case studies here (they can be found at [TODO—DS]). Just as with the SRS we are looking for commonality and understanding of what the document is trying to portray to the reader. As such we will ignore superficial differences between the MG sections. As the MG is a fairly short document we will look at each of the most relevant sections as part of this exercise.

Breaking down the MG by section, we can see that the introduction is itself

# Module Guide for GlassBR

# Spencer Smith and Thulasi Jegatheesan

#### July 25, 2018

#### Contents

1	Intr	oducti	ion	2
2	Ant 2.1 2.2	Antici	ed and Unlikely Changes pated Changes	3 4
3	Mod	dule H	lierarchy	4
4	Con	nectio	on Between Requirements and Design	5
5	Mod	dule D	ecomposition	5
	5.1	Hardw	vare Hiding Modules (M1)	5
	5.2	Behav	iour-Hiding Module	6
		5.2.1	Input (M2)	6
		5.2.2	LoadASTM (M3)	7
		5.2.3	Output Module (M4)	7
		5.2.4	Calc Module (M5)	7
		5.2.5	Control Module (M6)	7
		5.2.6	Constants Module (M7)	7
		5.2.7	GlassTypeADT Module (M8)	8
		5.2.8	ThicknessADT Module (M9)	8
	5.3	Softwa	are Decision Module	
		5.3.1	FunctADT Module (M10)	
		5.3.2	ContoursADT Module (M11)	8
		5.3.3	SeqServices Module (M12)	9
6	Tra	ceabili	ty Matrix	9
7	$\mathbf{Use}$	Hiera	rchy Between Modules	10
8	Bib	liograp	phy	10

Figure 3.3: Table of Contents for GlassBR Module Guide

#### 5.2.4 Calc Module (M5)

**Secrets:** The equations for predicting the probability of glass breakage, capacity, and demand, using the input parameters.

**Services:** Defines the equations for solving for the probability of glass breakage, demand, and capacity using the parameters in the input parameters module.

Implemented By: GlassBR

Figure 3.4: Calc Module from the GlassBR Module Guide

completely generic boilerplate explaining the purpose of the MG, the audience, and some references to other works that explain why we would make certain choices over other (reasonable) ones given the opportunity. There is nothing system-specific, nor specific to the given problem domain of the case study.

Following through the table of contents into the "Anticipated and Unlikely Changes" section, we see that again the introductions to this section and its subsections are generic boilerplate, however the details of each section are not. Both subsections are written in the same way: as a list of labeled changes (AC# for anticipated change, UC# for unlikely change). This is the first place we see both problem-domain and system-specific information Interestingly, the Module Hierarchy section follows the same general style: it is a list of modules which represent the leaves of the module hierarchy tree and each one is labeled (M#).

Skipping ahead to the module decomposition, we find a section heading for each Level 1 module in the hierarchy, followed by subsections describing the Level 2 modules. The former are almost entirely generic boilerplate (for example common Level

1 modules include: Hardware-Hiding, Behaviour-Hiding, and Software Decision modules), but the latter are problem-domain or system specific. An example of a system-specific module is shown in Figure 3.4.

Each module is described by its secrets, services, and what it will be implemented by. For example, a given module could be implemented by the operating system (OS), the system being described (ex. GlassBR), or a third party system/library that will inter-operate with the given system.

Finally we have a traceability matrix and use hierarchy diagram. Both are visual representations of how the different modules implement the requirements and use each other respectively. The traceability matrix provides a direct and obvious link between the SRS and MG, where other connections between the two softifacts have been implicit until this point. Generally, the next softifact would be the MIS, however as it is structured so similarly to the MG (one section per module, each section organized in a very similar way, a repeated use hierarchy, etc) we will skip it for brevity. The MIS includes novel system-specific, implementation-level information denoting the interfaces between modules, but for our current exercise does not provide any revelations beyond that of the MG.

The MG gives us a very clear picture of *decisions* made by the system designers, as opposed to the knowledge of the system domain, problem being solved, and requirements of an acceptable solution provided in the SRS. The MG provides platform and implementation-specific decisions, which will eventually be translated into implementation details in the source code. With that in mind, let us move on to the source code.

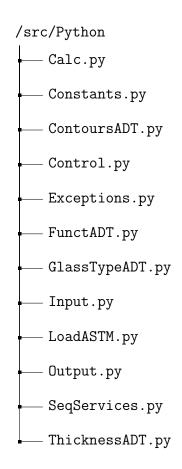


Figure 3.5: Python source code directory structure for GlassBR

#### 3.2.3 Source Code

The source code is arguably the most important softifact in any given software system since it serves as the set of instructions that a computer executes in order to solve the given problem. With only the other softifacts and without the source code, we would have a very well defined problem and acceptance criteria for a possible solution, but would never actually solve the problem.

As the source code is the executable set of instructions, one would expect it to be almost entirely system and problem-domain specific with very little boilerplate. Looking into the source of our case studies, we find this to be mostly true barring the most generic of library use (ex. stdio in C).

Returning to our example of the MG from GlassBR (Figure 3.3) and comparing it to the python source code structure shown in Figure 3.5 we can see that the source code follows almost identically in structure to the module decomposition. The only difference being the existence of an exceptions module defining the different types of exceptions that may be thrown by the other modules. While this can be considered a fairly trivial difference, likely made for ease of maintenance, readability, and extensibility, it highlights that the two softifacts are out of sync. We speculate this difference was caused by a change made during the implementation phase, wherein the MG was not updated to reflect the addition of an exceptions module.

Let us look deeper into the code for one specific module, for example the Calc module introduced in the MG (Figure 3.4). The source code for said module can be found in Figure 3.6. In the source code we see a number of calculation functions, including those that calculate the probability of glass breakage, demand (also known as load or q), and capacity (also known as load resistance or LR) as outlined in the secrets section of the Calc module definition in the MG. We also see a number of intermediary calculation functions required to calculate these values (for example calc\_NFL and its dependencies).

The source code provides clear instructions to the machine on how to calculate each of these values and their intermediaries; it provides the actionable steps to solve the given problem. When we compare the code with relevant sections of the SRS, specifically the Data Definitions (DDs) for each term, we can see a very obvious transformation from one form to the other; the symbol used by the DD is the (partial)

```
5 from Input import *
6 from ContoursADT import *
7 from math import log, exp
9 ## @brief Calculates the Dimensionless load
     Oreturn the unitless load
10 #
11 def calc_q_hat( q, params ):
      upper = q * (params.a * params.b) ** 2
      lower = params.E * (params.h ** 4) * params.GTF
14
      return ( upper / lower )
15 ## @brief Calculates the Stress distribution factor based on Pbtol
16 # @return the unitless stress distribution factor
17 def calc_J_tol( params ):
      upper1 = 1
      lower1 = 1 - params.Pbtol
19
20
21
      upper2 = (params.a * params.b) ** (params.m - 1)
      lower2 = params.k * ((params.E * (params.h ** 2)) ** (params.m)) * params.LDF
22
23
      return (log( (log(upper1 / lower1)) * (upper2 / lower2) ))
24
25 ## @brief Calculates the Probability of glass breakage
26 # @return unitless probability of breakage
27 def calc_Pb( B ):
      output = 1 - (exp(-B))
      if not (0 < output < 1):
29
          raise InvalidOutput("Invalid output!")
30
      return (output)
31
32 ## @brief Calculates the Risk of failure
33 # Oreturn unitless risk of failure
34 def calc_B( J, params ):
      upper = params.k * ((params.E * (params.h) ** 2) ** params.m) * params.LDF * exp(
      J)
      lower = ((params.a * params.b) ** (params.m - 1))
      return ( upper / lower )
38 ## Obrief Calculates the Non-factores load
39 # @return unitless non-factored load
40 def calc_NFL( q tol , params ):
      upper = q tol * params.E * (params.h ** 4)
      lower = (params.a * params.b) ** 2
42
43
      return ( upper / lower )
44 ## Obrief Calculates the Load resistance
45 # Oreturn unitless load resistance
46 def calc_LR( NFL, params ):
      return ( NFL * params.GTF * params.LSF )
48 ## Obrief Calculates Safetey constraint 1
49 # @return true if the calculated probability is less than the tolerable probability
50 def calc_is_safePb( Pb, params ):
      if (Pb < params.Pbtol):</pre>
          return True
52
53
      else:
54
          return False
55 ## Obrief Calculates Safetey constraint 2
56 # Oreturn true if the load resistance is greater than the load
67 def calc_is_safeLR( LR, q ):
      if (LR > q):
          return True
59
60
      else:
   return False
```

Figure 3.6: Source code of the Calc.py module for GlassBR

name of the function in the source code and the equation from the DD is calculated within the source code. This is one of many patterns we see across our softifacts within each case study.

## 3.3 Identifying Repetitive Redundancy

From the examples in Section 3.2, we can see a number of simple patterns emerging with respect to organization and information repetition within a case study. Upon applying our process to all of the case studies and adopting a broader perspective, numerous instances emerge where patterns transcend individual case studies and remain universally applicable. Several of these patterns should be unsurprising, as they relate to the template of a particular softifact. It is interesting, however, that patterns of information organization crop up within a given softifact in multiple places, containing distinct information.

Returning to our example from Section 3.2.1, looking only at the reference section of our SRS template, we have already found three subsections that contain the majority of their information in the same organizational structure: a table defining terms with respect to their symbolic representation and general information relevant to those terms. Additionally, we can see that the Table of Units and Table of Symbols have an introductory blurb preceding the tables themselves, whereas the Table of Abbreviations and Acronyms does not. Inspecting across case studies, we observe that the introduction to the Table of Units is nothing more than boilerplate text dropped into each case study verbatim; it is completely generic and applicable to any software system using SI units. The introduction to the Table of Symbols also

#### 1.2 Table of Symbols

The table that follows summarizes the symbols used in this document along with their units. More specific instances of these symbols will be described in their respective sections. Throughout the document, symbols in **bold** will represent vectors, and scalars otherwise. The symbols are listed in alphabetical order.

symbol	unit	description
a	$\rm ms^{-2}$	Acceleration
$\alpha$	$\rm rads^{-2}$	Angular acceleration
$C_{ m R}$	unitless	Coefficient of restitution
${f F}$	N	Force
g	${\rm ms^{-2}}$	Gravitational acceleration $(9.81 \text{ m s}^{-2})$
G	${ m m^3kg^{-1}s^{-2}}$	Gravitational constant $(6.673 \times 10^{-11} \text{ m}^3 \text{kg}^{-1} \text{s}^{-2})$
I	${\rm kg}{\rm m}^2$	Moment of inertia

Figure 3.7: Table of Symbols (truncated) Section from GamePhysics

appears to be boilerplate across several examples, however, it does have minor variations which we can see by comparing Figure 3.2b to Figure 3.7 (GlassBR compared to GamePhysics). These variations reveal the obvious: the variability between systems is greater than simply a difference in choice of symbols, and so there is some system-specific knowledge being encoded. While we can intuitively infer this conclusion based solely on each system addressing a different problem, our observation of the (structural) patterns within this SRS section confirms it.

The reference section of the SRS provides a lot of knowledge in a very straightforward and organized manner. The basic units provided in the table of units give
a prime example of fundamental, global knowledge shared across domains. Nearly
any system involving physical quantities will use one or more of these units. On the
other hand, the table of symbols provides system/problem-domain specific knowledge
that will not be useful across unrelated domains. For example, the stress distribution

Number	DD7
Label	Dimensionless Load $(\hat{q})$
Equation	$\hat{q} = rac{q(ab)^2}{Eh^4 ext{GTF}}$
Description	q is the 3 second equivalent pressure, as given in IM3
	a, b are dimensions of the plate, where $(a > b)$
	E is the modulus of elasticity
	$h$ is the true thickness, which is based on the nominal thickness as shown in $\mathrm{DD}2$
	GTF is the Glass Type Factor, as given by DD6
Source	[2], [8, Eq. 7]
Ref. By	DD4

Figure 3.8: Data Definition for Dimensionless Load  $(\hat{q})$  from GlassBR SRS

factor J from GlassBR may appear in several related problems, but would be unlikely to be seen in something like SWHS, NoPCM, or Projectile. Finally, acronyms are very context-dependent. They are often specific to a given domain and, without a coinciding definition, it can be very difficult for even the target audience to understand what they refer to. Within one domain, there may be several acronyms that look identical, but mean different things, for example: PM can refer to a Product Manager, Project Manager, Program Manager, Portfolio Manager, etc.

By continuing to breakdown the SRS and other softifacts, we are able to find many more patterns of knowledge repetition. For example, we see the same concept being introduced in multiple areas within a single artifact and across artifacts in a project. Figure 3.8 shows the data definition for  $\hat{q}$  in GlassBR. That same term was previously defined with fewer details in the table of symbols (omitted here for brevity), as well as showing up implicitly or in passing in the MG (Figure 3.4 and the loadASTM module

respectively), and implemented in the Source Code (Figure 3.6 lines 11-14). It should be noted that the SRS contains many references to  $\hat{q}$ , such as in the data definitions of the Stress Distribution Factor (J) and Non-Factored Load (NFL). There are also implied references through intermediate calculations, for example the Calculation of Capacity (LR) is defined in terms of NFL which relies on  $\hat{q}$ .

Although the full definition of  $\hat{q}$  is initially provided for a human audience only once, it is necessary to reference it in different ways for different audiences. Each audience is expected to grasp the symbol's meaning within their given context or consult other softifacts for more comprehensive understanding. When reading the SRS, the data definitions and other reference materials play a crucial role in swiftly comprehending the complete definition of  $\hat{q}$  in relation to the system's inputs, outputs, functional requirements, and acceptance criteria.

The MG, on the other hand, briefly mentions  $\hat{q}$  when defining the responsibilities of both the loadASTM and Calc modules (the former being responsible for loading values from a file, and the latter utilizing those values for calculations), whereas the source code provides a highly detailed definition to ensure accurate execution of the relevant calculation(s).

The varying level of detail across the softifacts should not come as a surprise since each softifact targets a different audience and their specific needs at various stages of the software development process. Although the level of verbosity may differ, the core information remains consistent: the authors are consistently referring to the definition of  $\hat{q}$  via its symbolic representation, regardless of the level of detail incorporated. The goal is to convey relevant aspects of knowledge of a given term, while eliding that which is deemed superfluous, based on the context and the specific

requirements of our audience. In other words, the authors only *project* some portion of their knowledge of given terms at a given time, depending on their needs (precision, brevity, clarity, etc.), the expectations of the audience, and contextual relevance. <sup>3</sup> The audience, on the other hand, engages in *knowledge transformation*, whereby they consume the representation (projected knowledge) and transform it into their own internal representation, based on their personal knowledge-base.

Relying on common representations, eliding definitions, projecting and transforming knowledge are fundamental to the way humans communicate. They are readily observable in all forms of communications, whether written or oral, as we assign meaning to given sounds and symbols (words) according to the agreed upon grammar of a given language and use those words (knowledge projections) to simplify communication to a given audience. A context-specific glossary, or more generally a dictionary, is a prime example of a knowledge-base that we use for communication via knowledge projections and transformations. By maintaining a shared vocabulary, we can communicate using the symbolic representations (words) instead of requiring terms to be decomposed (defined) to their most basic form. However, communication of this sort is still imperfect, due to gaps in shared knowledge between participants or misunderstanding of overloaded terms. Interpersonal communications can involve nuance and context-dependent interpretations, yet they still boil down to knowledge projection on the part of the communicator and knowledge transformation on the part of the communicatee. The latter can infer context, or be provided with explicit context, which affirms their use of the appropriate knowledge transformations.

Returning to the context of software systems, if we broaden our view from a

<sup>&</sup>lt;sup>3</sup>We have only referred to the term as  $\hat{q}$  in this section to emphasize our argument and make a meta-argument that the definition is irrelevant to our audience in this example. What matters is the symbolic reference, which we share a common understanding of.

Number	T1
Label	Conservation of thermal energy
Equation	$-\nabla \cdot \mathbf{q} + g = \rho C \frac{\partial T}{\partial t}$
Description	The above equation gives the conservation of energy for transient heat transfer in a material of specific heat capacity $C$ (J kg <sup>-1</sup> °C <sup>-1</sup> ) and density $\rho$ (kg m <sup>-3</sup> ), where $\mathbf{q}$ is the thermal flux vector (W m <sup>-2</sup> ), $g$ is the volumetric heat generation (W m <sup>-3</sup> ), $T$ is the temperature (°C), $t$ is time (s), and $\nabla$ is the gradient operator. For this equation to apply, other forms of energy, such as mechanical energy, are assumed to be negligible in the system (A1). In general, the material properties ( $\rho$ and $C$ ) depend on temperature.
Source	http://www.efunda.com/formulae/heat_transfer/conduction/overview_cond.cfm
Ref. By	GD2

Figure 3.9: Theoretical Model of conservation of thermal energy found in both the SWHS and NoPCM SRS

single system, to a software family, we can also find patterns of commonality and repeated knowledge across the various softifacts of the family members (For example the SWHS and NoPCM case studies) as they have been developed to solve similar, or in our case nearly identical, problems. Software family members are good examples to help determine what types of information or knowledge provided in the softifacts belong to the system-domain, problem-domain, or are simply general (boilerplate).

Looking at SWHS and NoPCM, we can easily find identical theoretical models (TMs) as the underlying theory for each system is based on the problem domain (see example in Figure 3.9). However, when we follow the derivations from the TMs to the Instance Models (IMs), we find the resulting equations have changed due to the context of the system; the lack of PCM has changed the relevant equations for calculating the energy balance on water in the tank as shown in Figure 3.10.

While the above examples are fairly small and specific, they are indicative of

Number	IM1
Label	Energy balance on water to find $T_W$
Input	$m_W, C_W, h_C, A_C, h_P, A_P, t_{\rm final}, T_C, T_{\rm init}, T_P(t)$ from IM2
	The input is constrained so that $T_{\text{init}} \leq T_C$ (A11)
Output	$T_W(t), 0 \le t \le t_{\text{final}}, \text{ such that}$
	$\frac{dT_W}{dt} = \frac{1}{\tau_W} [(T_C - T_W(t)) + \eta (T_P(t) - T_W(t))],$
	$T_W(0) = T_P(0) = T_{\text{init}}$ (A12) and $T_P(t)$ from IM2
Description	$T_W$ is the water temperature (°C).
	$T_P$ is the PCM temperature (°C).
	$T_C$ is the coil temperature (°C).
	$\tau_W = \frac{m_W C_W}{h_C A_C}$ is a constant (s).
	$\eta = \frac{h_P A_P}{h_C A_C}$ is a constant (dimensionless).
	The above equation applies as long as the water is in liquid form, $0 < T_W < 100^{\circ}\text{C}$ , where 0°C and 100°C are the melting and boiling points of water, respectively (A14, A19).
Sources	[4]
Ref. By	IM2

#### (a) SWHS Instance Model for Energy Balance on Water

Number	IM1
Label	Energy balance on water to find $T_W$
Input	$m_W, C_W, h_C, A_C, t_{\mathrm{final}}, T_C, T_{\mathrm{init}}$
	The input is constrained so that $T_{\text{init}} \leq T_C$ (A9)
Output	$T_W(t), 0 \le t \le t_{\text{final}}, \text{ such that}$
	$\frac{dT_W}{dt} = \frac{1}{\tau_W} (T_C - T_W(t)),$
	$T_W(0) = T_{\mathrm{init}}$
Description	$T_W$ is the water temperature (°C).
	$T_C$ is the coil temperature (°C).
	$\tau_W = \frac{m_W C_W}{h_C A_C}$ is a constant (s).
	The above equation applies as long as the water is in liquid form, $0 < T_W < 100^{\circ}$ C, where 0°C and 100°C are the melting and boiling points of water, respectively (A10).
Sources	Original SRS with PCM removed
Ref. By	

#### (b) NoPCM Instance Model for Energy Balance on Water

Figure 3.10: Instance Model difference between SWHS and NoPCM

a larger, more generalizable, set of patterns of knowledge organization and repetition. These patterns are at their core: the use of common knowledge that has been projected through some means, and patterns of organization of those knowledge projections within softifacts. Common knowledge, in this case, refers to one of three categories of knowledge: system-specific, domain-specific, or common to softifacts as a whole. It should also be noted that knowledge projections may include the identity projection (ie. the full, unabridged definition) as they are dependent on the relevance to the audience of the given softifact. Regardless, the captured knowledge fundamentally underlies these patterns of repetition, and is where we need to focus if we intend to reduce unnecessary redundancy.

## 3.4 Organizing knowledge - a fluid approach

Given the knowledge categories and patterns of use across softifacts we have seen in the previous section, we can generalize knowledge projections by their projection functions. [What follows is very rough and may need some definitions/tweaking to be more clear, but it makes sense in my head —DS] Identity projection functions directly repeat knowledge verbatim i.e.  $p(K) \equiv K$  for some piece of knowledge k [I think I'll remove all of the set notation here, it comes out of nowhere and probably won't come up anywhere else or be defined anywhere so it's a bit jarring. I'm leaving it in for now because it makes sense to me —DS]. For example a copy-and-paste approach would be an identity projection. It should be noted in our case that as long as the projection used contains the full definition and context of a piece of knowledge, that projection is considered an identity projection regardless of changes to notation (ex. "x = y" vs "y = x") or language (ex. "x = y" vs "y = x") or language (ex. "x = y" vs "y = x") or language (ex. "x = y" vs "y = x") or language (ex. "y = x") vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x" vs "y = x") or language (ex. "y = x") vs "y = x"

[Please correct my French if I'm wrong here —DS] Non-identity projections require using representations that elide some details of the knowledge at hand to make it more palatable for the audience of the given softifact i.e.  $p(K) \subset K$ . Similarly, we can have multivariant projection functions (whether identity or not) which project knowledge from several places into one form, i.e.  $p(K, L, M) \subseteq K \cup L \cup M$ .

In both cases, we have a knowledge core that is fully defined and then we apply a projection function to retrieve the necessary information for our softifact. We can postulate that organizing our knowledge cores into some type of structure, with some assortment of projection functions (ex. Looking up the full definition would be done through an identity projection function) will allow us to reduce the need for manual duplication and remove unnecessary redundancies, as anything we need to include in our softifacts can be retrieved from a given source with a given projection function.

Keeping in mind that our core knowledge is used across all softifacts via projections, we may naively choose to consolidate all knowledge cores into one database. This naive approach works well enough for a limited set of examples, but it quickly becomes apparent (refer to the PM example from Section 3.3) that context is highly important and the sheer scope of knowledge to be organized may become unwieldy. After breaking down multiple case studies, we believe collecting knowledge cores into categories based on their domain(s) is a more easily navigable and maintainable approach. This also allows us to keep some context information at a meta-level (ex. Physics knowledge would be categorized into a Physics knowledge-base). Then for any given system, we would likely only need to reference across a handful of contexts (knowledge-bases) relevant to the domain.

There is knowledge fundamental to all softifacts as it is contextual to the domain

of softifact writing itself. This kind of meta-knowledge would be useful to have readily available in its own knowledge-base. The same could be said for things like SI Unit definitions, while they only apply to measuring physical properties, we see some domains built off of physics that operate at a higher level of assumed understanding (ex. Chemistry abstracts some of the physics details, while being directly reliant on them).

Some of the knowledge used in our softifacts is derived from other, more fundamental, knowledge cores. For example, when using SI units, we may choose to use a derived unit (newton, joule, radian, etc.) which is a better fit for the application domain of the system being documented. While we want to avoid unnecessary redundancy, we can argue that derived units are good candidates for acceptable redundancy. For example, if anywhere we use Joules we replace that with the definition  $(J = \frac{kg \cdot m^2}{s^2})$  we then run into a problem of context and complexity. Generally, the audience for a given softifact will have an internal representation of context-specific knowledge, so even something as straightforward as changing the units from J to  $\frac{kg \cdot m^2}{s^2}$  will put unnecessary load on said audience and force them to engage in more intensive knowledge transformations, while also potentially making the softifacts harder to parse for experts in the domain. In these cases, we want to use the derived knowledge in place of the core knowledge.

Being able to specify our level of abstraction through the progressive application of projection functions eludes to another necessary piece of knowledge organization: the projection functions themselves. As we project out core knowledge that we know of as otherwise commonly derived concepts (like the Joule example above), we should also like to store them. For example, derived units may end up in the same context as

the SI Units, defined by specific projection functions applied to SI Units. Continuing the Joule example, we would be applying a projection function across core knowledge related to energy and specific SI Units, then calling that projection Joule and giving it a symbolic representation J that we can refer to later.

We want to take a fluid and practical approach to organizing knowledge, such that we can keep domain-related knowledge cores together with useful derivations. We want to separate knowledge in unrelated domains, such that it is straightforward to look up whatever we need with relative ease. The specific implementation for organization will be detailed later (See Chapter 4.2).

[Next section needs to summarize "we need to capture knowledge", "store knowledge", "project knowledge", and have the framework to support that across multiple softifact domains and multiple code langs —DS]

## 3.5 Summary - The seeds of Drasil

[Point out what the reader should have learned from this chapter before anything else —DS]

Through this chapter, as part of our effort to reduce unnecessary redundancy across the software development process, we have taken an approach to breaking down softifacts to the core knowledge they present and looked for commonalities in that knowledge between them. We use several case study systems that fit our scope (input  $\rightarrow$  process  $\rightarrow$  output) as examples to give a concrete, applied base to the work.

Generally, we see softifacts for a given system have a lot in common, namely they require the same core knowledge tailored to a specific audience for each softifact. This knowledge is organized in a meaningful way, and portions relevant to the context of

the softifact are presented to the audience.

We delved into the idea of knowledge cores and projection functions for producing context-relevant pieces of knowledge that are consumable by a given audience. We have also explored strategies for organizing that knowledge in a practical manner.

We have determined the three main components necessary for any useful softifact: knowledge, context (ie. audience), and organizational structure. From here we can operationalize each component in a reusable and (relatively) redundancy-free manner. This operationalization informs the initial design for our framework Drasil which will be covered in depth in Chapter 4.

Effectively, we want to automate the generation of softifacts through applying projections to knowledge and presenting it in a given structure. The structure of softifacts is relatively straightforward to deal with, we can use templates, blueprints, or deterministic generation which rely on relatively common technologies. The knowledge-capture and projection is much more interesting as it relies on some yet-to-be-determined knowledge-capture mechanism that can provide us with chunks (borrowing the term from LP) of knowledge that can then be fed to projection functions in some context-aware manner.

[Want to work in something about "our framework needs to be developed with consistency in mind, so we take a practical, example-driven (case studies) approach to minimize introducing new errors and inconsistencies." Could also fit in Drasil section, but I feel like introducing it here would be better. —DS]

# Chapter 4

# Drasil

[\*\*Section Roadmap: – This is where the real meat of Drasil is discussed (implementation details) – Intro to our knowledge-capture mechanisms - Chunks/hierarchy - Break down each with examples from the case studies. - Look for 'interesting' examples (synonyms, acronyms, complexity, etc.) – Intro to the DSL - Captured knowledge is useless without the transformations/rendering engine - DSL for each softifact —DS]

In this chapter we introduce the Drasil framework and some details of its implementation including knowledge-capture mechanisms, the domain specific languages used throughout, and how all of these pieces are brought together in a human-usable way to generate softifacts. The name Drasil, derived from Norse Mythology's world tree Yggdrasil whose branches spread across the many realms, is representative of how our framework spreads across the many domains and contexts relevant to software generation.

#### 4.1 Drasil in a nutshell

Manually writing and maintaining a full range of softifacts is redundant, tedious, and often leads to divergent softifacts. Drasil is a purpose-built framework created to tackle these problems.

Contrary to documentation generators like Doxygen, Javadoc, and Pandoc which take a code-centric view of the problem and rely on manual redundancy – i.e. natural-language explanations written as specially delimited comments which can then be weaved into API documentation alongside code – Drasil takes a knowledge-centric, redundancy-limiting, fully traceable, single source approach to generating softifacts.

However, Drasil is not, nor is it intended to be, a panacea for all the woes of software development. Even the seemingly well-defined problems of unnecessary redundancy and manual duplication turn out to be large, many-headed beasts which exist across a multitude of software domains; each with their own benefits, drawbacks, and challenges.

To reiterate: Drasil has not been designed as a silver-bullet. It is a specialized tool meant to be used in well-understood domains for software that will undergo frequent maintenance and/or changes. In deciding whether Drasil would be useful for developing software to tackle a given problem, we recommend identifying those projects that are long-lived (10+ years) with softifacts relevant to multiple stakeholders. For our purposes, as mentioned earlier, we have focused on SC software that follows the input  $\rightarrow$  process  $\rightarrow$  output pattern. SC software has the benefit of being relatively slow to change, so models used today may not be updated or invalidated for some time, if ever. Should that happen, the models will likely still be applicable given a set of assumptions or assuming certain acceptable margins for error.

With Drasil being built around this specific class of problems, we remain aware that there are likely many in-built assumptions in its current state that could affect its applicability to other domains. As such, we consider expanding Drasil's reach as an avenue for future work.

The Drasil framework relies on a knowledge-centric approach to software specification and development. We attempt to codify the foundational theory behind the problems we are attempting to solve and operationalize it through the use of generative technologies. By doing so, we can reuse common knowledge across projects and maintain a single source of truth in our knowledge database.

Given how important knowledge is to Drasil, one might think we are building ontologies or ontology generators. We must make it clear this is *not* the case. We are not attempting to create a source for all knowledge and relationships inside a given field. We are merely using the information we have available to build up knowledge as needed to solve problems. Over time, this may take on the appearance of an ontology, but Drasil does not currently enforce any strict rules on how knowledge should be captured, outside of its type system and some best practice recommendations. We will explore knowledge capture in more depth in Section 4.2.

# 4.2 Our Ingredients: Organizing and Capturing Knowledge

For Drasil to function as intended, we need a means of capturing and organizing the underlying knowledge of the software systems we are trying to build alongside common knowledge that would be relevant across our entire target domain of SC software. This

Figure 4.1: NamedChunk Definition

knowledge capture method must also be robust enough to be operationalized by a multi-faceted generation framework.

Before we can design a knowledge capture mechanism, we must first define what exactly we believe we need to capture. It is nearly impossible to consider every case of knowledge that could be used in the domain of SC software, not to mention an extremely large undertaking to begin with "all the things". As such we have decided to take an iterative, progressive refinement approach to our knowledge capture mechanisms. This should come as no surprise and follows from our general process for developing the Drasil framework.

#### 4.2.1 Capturing Knowledge via Chunks

We begin by borrowing and re-purposing the *chunk* term from Literate Programming (LP) and use it to create a simplified, extensible, and ever expanding hierarchy of chunks based on the requirements for capturing a single piece of knowledge. Our base chunk, NamedChunk is defined in Figure 4.1 and can be thought of as any uniquely identifiable term. It is composed of a UID, or unique identifier, and a NP, or noun phrase, representing the term.

Figure 4.2: Some example instances of ConceptChunk using the dcc smart constructor

A single node does not a hierarchy make, but with the root NamedChunk defined, we can begin to progressively extend it to cover any new chunk types we may need for our knowledge capture requirements. For example, if we want to capture a simple term with its definition, we need more than just a NamedChunk. We need to extend NamedChunk to include a definition, and we refer to this particular variant chunk as a ConceptChunk. For ease of creation, we define a number of semantic, so-called smart constructors for each chunk type which allow us to more simply define our chunks and their intermediary datatypes (ie: UID and NP from the NamedChunk example). An example of such smart constructors being used to create simple instances of ConceptChunk can be seen in Figure 4.2. Note there are smart constructors for each datatype when multiple variants exist and could be used in a given place. Looking at the ConceptChunk example, we can see two different smart constructors (cnIES and cn') being used to create the NP instance. Both smart constructors create an instance of NP, but in this case the smart constructor used defines given properties (ie. pluralization rules of the noun phrase used as a term) for the instance to simplify construction.

These simple chunks are fine as a starting point, however, knowing the SC domain

we can already foresee the need for a variety of other chunks. For brevity, we will only expand upon the chunks needed for the examples used in this paper. More information, including detailed definitions of all the types and current state of Drasil can be found in the wiki (https://github.com/JacquesCarette/Drasil/wiki/) or the Haddock documentation which can be generated from the Drasil source code or found online at https://jacquescarette.github.io/Drasil/docs/full/

#### 4.2.2 Chunk Combinatorics

[Would we call our chunk hierarchy a DSL? Or would the DSL be more along the lines of Expr and Sentence which make up our chunks? —DS]

Even with extremely simple chunks we have seen the need for multiple chunk types and a number of ways to construct instances of those types. The more we extend our chunk hierarchy, the larger the number of possible combinations we will need to account for. This is not only relevant to chunks themselves, but also to the information they encode. Take, for instance, a term definition that relies on other terminology that has been captured. In our effort to reduce duplication and maintain a single source of information, we intend to be able to create chunks with references to other chunks such that the definition can use the known terminology.

[Should I work in something about how we use lenses in here, as all complex chunks are instances of the simpler chunks they've been built from? Or is that getting too into the Haskell-specific details? —DS]

To define a term with references to other terms, we need to ensure we are creating our definitions by projecting relevant knowledge into the definition, but also ensuring we have the flexibility to extend that knowledge. With that in mind, we created

```
acceleration = dccWDS "acceleration" (cn' "acceleration")
  (S "the rate of change of a body's" +:+ phrase velocity)
position = dcc "position" (cn' "position")
  "an object's location relative to a reference point"
velocity = dccWDS "velocity" (cnIES "velocity")
  (S "the rate of change of a body's" +:+ phrase position)
```

Figure 4.3: Projecting knowledge into a chunk's definition

a Domain Specific Language (DSL) for creating and combining (English language) sentences aptly called Sentence. In its most basic form, Sentence will simply wrap a string. However, by defining a number of helper functions and other useful utilities, our Sentence DSL can be used to combine, change case, pluralize, and more. A simple example of a series of chunks that utilize the Sentence DSL to derive their definitions can be seen in Figure 4.3. We use the phrase helper function to pull the appropriate sentence out of the velocity chunk and the combinator (+:+) to concatenate the sentences. Note that position uses a different smart constructor (for non-derived definitions) and so doesn't require the sentence constructor (S) around its definition.

Looking back at our examples of the types of knowledge we are interested in from Figure 3.8 we can see that the simple chunks we've defined so far do not even start to cover the full spectrum of our needs. We can see a lot of information missing such as a symbolic representation  $(\hat{q})$  and equation  $(\hat{q} = \frac{q(ab)^2}{Eh^4\text{GTF}})$ . As that is a relatively complex example, we will start by looking at something far simpler: Newton's 2nd Law of motion[?] which, roughly translated, states "the net force on a body at any instant of time is equal to the body's acceleration multiplied by its mass or, equivalently, the rate at which the body's momentum is changing with time" or as most physics students recognize it F = ma provided we have definitions for F, m, and a.

```
91 force = dcc "force" (cn' "force")
92 "an interaction that tends to produce change in the motion of an object"
```

Figure 4.4: The force ConceptChunk

```
acceleration = uc CP.acceleration (vec 1A) accelU
force = uc CP.force (vec cF) newton
```

Figure 4.5: The force and acceleration UnitalChunks

To understand what exactly is missing, let us look at how we achieve an operational definition of *Force* as a chunk in Drasil. To start, we can see we need a symbolic representation (F) and some way to define an equation. Also, each of force, mass, and acceleration are measured in some form of units  $(N, kg, \text{ and } m/s^2 \text{ respectively})$  which we will likely care to capture and keep track of.

We start by building a ConceptChunk for the Force concept as seen in Figure 4.4. It is built from a common noun ("force") and a definition. Next we need to capture the units of measurement to the force concept by defining what we have named a UnitalChunk. This definition for force can be seen in Figure 4.5. Note that we are not re-defining force in this instance. We are instead using a smart constructor to build atop the existing force chunk (CP.force) and adding a symbolic representation (vec cF, which is shorthand for the selected vector representation of the capital letter F). We also must capture the units used to measure force (newton) which are defined in Data.Drasil.SI\_Units and can be seen in Figure 4.6. The SI Units are captured using another type of chunk known as a UnitDefn which are built atop a ConceptChunk and UnitSymbol. The UnitSymbol is also a chunk that can be

<sup>&</sup>lt;sup>1</sup>More on this in Section 4.3

```
21 -- * Fundamental SI Units
23 metre, kilogram, second, kelvin, mole, ampere, candela :: UnitDefn
         = fund "metre" "length"
                                                     " m "
25 kilogram = fund "kilogram" "mass"
                                                     "kg"
26 second
          = fund "second"
                             "time"
                                                     " s "
          = fund "kelvin"
                             "temperature"
                                                     " K "
27 kelvin
           = fund "mole"
                             "amount of substance"
                                                     "mol"
28 mole
          = fund "ampere"
                             "electric current"
                                                     " A "
29 ampere
30 candela = fund "candela" "luminous intensity"
                                                     "cd"
```

Figure 4.6: The fundamental SI Units as Captured in Drasil

```
= newUnit "acceleration"
                                            $ metre /: s_2
11 accelU
               = newUnit "angular velocity"
12 angVelU
                                            $ radian /: second
14 forcePerMeterU = newUnit "force per meter" $ newton /: metre
           = newUnit "impulse"
15 impulseU
                                            $ newton *: second
16 momtInertU
               = newUnit "moment of inertia"
                                            $ kilogram *: m_2
               = newUnit "moment of force"
17 momentOfForceU
                                            $ newton *: metre
               = newUnit "spring constant"
                                            $ newton /: metre
18 springConstU
               = newUnit "torque"
19 torqueU
                                            $ newton *: metre
20 velU
               = newUnit "velocity"
                                            $ metre /: second
```

Figure 4.7: Examples of chunks for units derived from other SI Unit chunks

one of several other chunk types.<sup>2</sup>. Returning to the force UnitalChunk, the smart constructor uc we are using will assume we are working in the real number space. There are other smart constructors for other spaces, which are also captured using other chunks elsewhere in Drasil (see: Language.Drasil.Space).

Now we approach the terms mass and acceleration in a similar manner. We capture each as a ConceptChunk (see Figure 4.3 for a reminder of how we captured acceleration's definition relative to velocity and thus relative to position). Then construct a UnitalChunk for each. Acceleration can be seen in Figure 4.5 and mass has a similar UnitalChunk that uses the metre UnitDefn chunk. More interestingly, the units for acceleration are derived from other units, and can be seen in Figure 4.7 with

<sup>&</sup>lt;sup>2</sup>For brevity we are glossing over many chunk definitions and the differences between them as there are a large variety in use for even simple examples. They are covered in more depth in the full technical documentation found on our github repository.

some additional derived unit types (taken from Data.Drasil.Units.Physics).

Now we have almost everything we need to finish our definition of Newton's second law. Everything thus far has been defined in natural language using our Sentence DSL, but it is not well-suited to the one piece we are currently missing: a way to define expressions relating chunks in a universal [language agnostic? —DS] (mathematics) context [/representation —DS].

#### 4.2.3 Relating Chunks via Expressions

Continuing our Newton's Second Law example from Section 4.2.2, we need a means to capture how force is calculated. We know it is calculated relative to mass and acceleration, so we need a way to encode that, preferably in an operational manner. We also know acceleration is itself derived from time and velocity, which is derived from time and position.

When thinking about the types of information we would like to encode with expressions, we have some obvious candidates. We should be able to encode common arithmetic operations (addition, subtraction, multiplication, division, exponentiation, etc.), boolean operations (and, or, not, etc.), comparisons (equal, not equal, less than, greater than), trigonometric functions (sin, tan, cos, arctan, etc.), calculus (derivation, integration, etc.), and vector/matrix operations (dot product, cross product, etc.). For the sake of our example we'll focus on only those we need to define Newton's Second Law of motion: multiplication and derivatives.

As an aside, we will elide details on how we arrived at the current implementation of the expression DSL known as Expr, but suffice to say it was driven by a practical, "lowest common denominator" approach to developing the operations that could be

```
-- | Multiply two expressions (Real numbers).
194
     mulRe l (Lit (Dbl 1))
                                 = 1
195
     mulRe (Lit (Dbl 1)) r
196
     mulRe 1 (Lit (ExactDbl 1)) = 1
197
     mulRe (Lit (ExactDbl 1)) r = r
198
     mulRe (AssocA MulRe 1) (AssocA MulRe r) = AssocA MulRe (1 ++ r)
199
     mulRe (AssocA MulRe 1) r = AssocA MulRe (1 ++ [r])
     mulRe 1 (AssocA MulRe r) = AssocA MulRe (1 : r)
201
     mulRe 1 r = AssocA MulRe [1, r]
```

Figure 4.8: Defining real number multiplication in Expr

Figure 4.9: Encoding Newton's second law of motion

encoded and factoring out commonalities much the same way we did with the rest of the case studies. With that in mind, we have encoded multiplication (for real numbers) as seen in Figure 4.8. AssocA refers to an associative arithmetic operator which can be applied across a list of expressions (in this case, mulRe, though addition and other associative operations look very similar). Derivation is much simpler to encode, as it is simply a relationship between two existing chunks, ie. deriv a b represents taking the derivative of a with respect to b.

Continuing our example, we see (Figure 4.9) it is fairly trivial to encode the expression for Newton's Second Law using the Expr DSL. We are still not done building our Newton's Second Law chunk however, as this specific law should be referable by its own identifier. It is not simply "force", nor the relationship between mass and acceleration, but a combination of both with its own natural language semantics that allow us to refer to it specifically. The full definition for this particular chunk can then be found in Figure 4.10. The chunk is defined relative to force and the

```
newtonSLQD :: ModelQDef
newtonSLQD = fromEqn' "force" (nounPhraseSP "Newton's second law of motion")
  newtonSLDesc (eqSymb QP.force) Real newtonSLEqn

newtonSLDesc :: Sentence
newtonSLDesc = foldlSent [S "The net", getTandS QP.force, S "on a",
  phrase body 'S.is' S "proportional to", getTandS QP.acceleration 'S.the_ofThe'
  phrase body 'sC' S "where", ch QPP.mass, S "denotes", phrase QPP.mass 'S.the_ofThe'
  phrase body, S "as the", phrase constant 'S.of_' S "proportionality"]
```

Figure 4.10: Newton's second law of motion as a *Chunk* 

expression captured in Figure 4.9, alongside a new identifier and description. Notice we are building off of other chunks throughout each piece of the chunk's definition, thus giving us perfect traceability from beginning to end, regardless of whether we are looking at a defining expression or natural language description.

The Expr DSL grants us flexibility in defining relationships without imposing any particular structure on a chunk other than "contains an Expr", or more specifically "can be modeled using an Expr." Our example also shows us that a few simple chunk types can be combined repeatedly to build much more robust, complex, and information-dense chunks. On the other hand, encoding even a relatively simple theory like Newton's Second Law of motion requires us to define chunks down to the fundamentals. Luckily, that is another area where chunks shine as they are infinitely reusable. Once a chunk has been defined and added to our knowledge-base, we never need to redefine it. We simply use it wherever it is needed.

On the topic of using chunks, we now need a means for taking our chunks and structuring them such that we can actually do something useful with them. For example, how would we go from chunks to softifacts? Look forward to that in Section 4.3.

#### 4.2.4 Chunk Classification

[I've modified this section to not only be called something different, but to get into the weeds a bit on chunk classification, so we can show the high level "Class of chunk has this property" instead of "Here are all our chunk datatypes" —DS]

In the previous sections, we used the idea of "chunks" of knowledge as our building blocks. They range in complexity from simple single terms, to complex relationships between expressions and overarching conceptual frameworks. Each chunk is useful for a particular encoding, and complex chunks are built from simpler, more fundamental chunks. With all of the complexities of mixing and matching chunks, we have developed a need for a way to determine which chunks expose the same types of knowledge (and how they differ). Not only would such a system ease our ability to develop new chunks, by avoiding repetition and ensuring the new chunk is uniquely suited to its purpose, but it also aids in our understanding of which chunks are suited to capture what types of knowledge.

We have developed a classification system for chunks grouping them based on the properties they encode. For example, all chunks encoding things that are measured with units would be instances of the Unitary type. Chunks that capture quantities, whether Unitary or not, would be instances of the Quantity type. As we simplify, we end up determining what qualifies something as a chunk in the first place. That is, what is the root property that all chunks must have to be considered a chunk? That is the HasUID classification, which essentially states that a given chunk of knowledge can be referred to by some unique identifier. For a more intuitive example, the NamedIdea classification is used for chunks that encode knowledge represented by given terms such as "force", "computer", "priority", and so on.

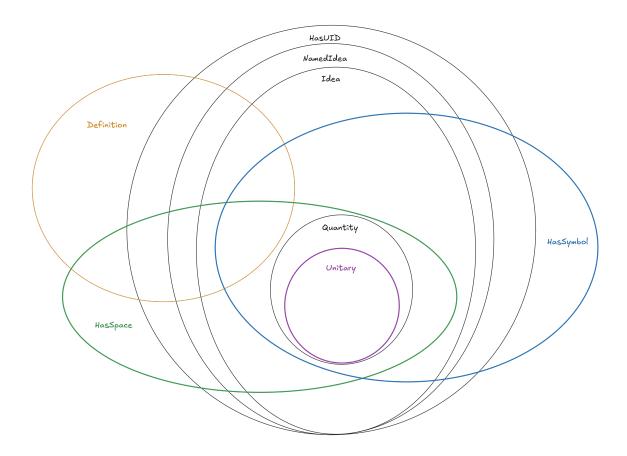


Figure 4.11: A subset of Drasil's Chunk Classification system showing some of the encoded property relationships

Figure 4.11 and Figure 4.12 show a subset of the different ways we classify chunks and some example chunk types and how they would be classified, respectively. Note there is a one to many relationship between a given chunk and its classifications. [Use UnitalChunk and DefinedQuantityDict in the figure to show how they differ, yet are classified into many of the same types —DS] As you can see, the UnitalChunk and DefinedQuantityDict are very closely related in that they both contain their own NamedIdea, Space, Symbol, and Quantity, however, the UnitalChunk is also classified as Unitary as it must have a unit associated with it.

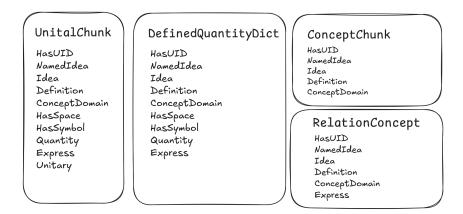


Figure 4.12: A subset of Drasil's chunks showing how different chunks may belong to multiple classifications

[I need something at the end here to finish up the section (for flow), but something like "With the ability to create unique chunks based on the properties tied to the given underlying knowledge being encoding we are finally ready to take things a step further and figure out how to use them." seems redundant as I start the next section with basically the same line —DS

### 4.3 Recipes: Codifying Structure

Now that we have a means of encoding and organizing knowledge, we need some way to operationalize it. Our knowledge base is essentially just a collection of chunks, which are themselves a collection of definitions, encoded in our Expr and Sentence DSLs. To generate softifacts we need a means to define the overall structure of the softifact as well as the knowledge projections we require to expose the appropriate knowledge from our chunks in a meaningful way for the target audience of that particular softifact. This is where our *Recipe* DSL comes into play.

A recipe is, in it's simplest form, a specification for one or more softifacts. It is an intermediate representation of a given softifact and can be thought of as a "little program". With it, we select which knowledge is relevant and how it should be organized before passing the recipe to the generator/rendering engine to be consumed and produce the final softifact. A recipe not only allows us to structure where knowledge should be presented, but also gives us tools for automatically generating non-trivial sections of our softifacts. For example, a traceability matrix can be automatically generated by traversing the tree of relationships between chunks within a recipe, although we'll discuss that in more depth in Section 4.4.

As we saw in Section 3.3, there are patterns of repetition for the way knowledge is projected and organized within and between our softifacts. The recipe DSL has been designed to take advantage of our knowledge capture mechanisms to reduce unnecessary repetition and duplication. We consider the softifacts as different views of the same knowledge, and project only that which is relevant to the audience of the specific softifact our recipe applies to. For example, a human readable document may use symbolic mathematics notation for representing formulae whereas the source code would represent the same formulae using syntax specific to the programming language in use (or, taking an extreme example in the case of punch cards, punched cards). Regardless, we would define the underlying knowledge once in our chunks, and use the recipe DSL to select the representation.

[A little repetitive above, but wanted to really hammer in what recipes are for.—DS]

As our case studies are following templates for our softifacts, they give us a solid foundation with which to write our recipes. We already know how the knowledge

```
25 -- | A Software Requirements Specification Declaration is made up of all necessary
      sections ('DocSection's).
26 type SRSDecl = [DocSection]
28 -- | Contains all the different sections needed for a full SRS ('SRSDecl').
29 data DocSection = TableOfContents
                                      -- ^ Table of Contents
                                            -- ^ Reference
    | RefSec DL.RefSec
                                            -- ^ Introduction
    | IntroSec DL.IntroSec
31
                                            -- ^ Stakeholders
    | StkhldrSec DL.StkhldrSec
33
    | GSDSec DL.GSDSec
                                                 General System Description
34
    | SSDSec SSDSec
                                                 Specific System Description
    | ReqrmntSec ReqrmntSec
                                                 Requirements
                                            -- ^ Likely Changes
36
    | LCsSec
                                            -- ^ Unlikely Changes
    | UCsSec
    | TraceabilitySec DL.TraceabilitySec
                                                 Traceability
38
    | AuxConstntSec DL.AuxConstntSec
39
                                                 Auxiliary Constants
                                            -- ^ Bibliography
40
    | Bibliography
                                            -- ^ Appendix
    | AppndxSec DL.AppndxSec
41
   | OffShelfSolnsSec DL.OffShelfSolnsSec -- ^ Off the Shelf Solutions
```

Figure 4.13: Recipe Language for SRS

should be organized, greatly simplifying how we can begin structuring our recipe DSL. The most straightforward, practical approach would be to start by defining a recipe for a given softifact type (SRS, MG, Code, etc.). Then flesh that out section by section, following the template as an organizational guide, using the patterns we discovered earlier (Section 3.3) as a means of avoiding unnecessary duplication. This is the approach we have chosen to follow, and it has lead to some interesting results.

As an example, let us take a look at the recipe language we have defined [What do we call this? I mean the generic recipe for SRSes, not the specific example of glassbr or w/e—DS] for an SRS using the Smith et al. template. Looking at the DocSection definition from Figure 4.13, we can see a striking resemblance to (a subset of) the template's Table of Contents (Figure 3.1). Each section is defined by a datatype, which is, through a similar mechanism, decomposed into multiple subsections (for example, Figure 4.14 shows the decomposition of the requirements section) which then defines the types of organizational structures we use for specifying the contents of a given subsection. When populated, the recipe specifies both the structure of our

```
88 -- | Requirements section (wraps 'ReqsSub' subsections).
89 newtype ReqrmntSec = ReqsProg [ReqsSub]
90
91 -- | Requirements subsections.
92 data ReqsSub where
93 -- | Functional requirements. 'LabelledContent' for tables (includes input values).
94 FReqsSub :: Sentence -> [LabelledContent] -> ReqsSub
95 -- | Functional requirements. 'LabelledContent' for tables (no input values).
96 FReqsSub' :: [LabelledContent] -> ReqsSub
97 -- | Non-Functional requirements.
98 NonFReqsSub :: ReqsSub
```

Figure 4.14: ReqrmntSec Decomposition and Definitions

expected softifact and the knowledge (chunks) contained therein.

As the given recipe so far has provided nothing but structure, you may be wondering how we populate it with the appropriate knowledge chunks to produce a softifact? For that, we should look at a specific example from one of our case studies (GlassBR).

#### 4.3.1 Example: SRS recipe for GlassBR

The recipe for the GlassBR SRS can be seen in Figure 4.15. This should look familiar, as it follows a similar structure to the Smith et al. template table of contents. We use a number of helper functions and data types to condense and collect the chunks we require and avoid writing any generic boilerplate text. The structure of the document can be rearranged to an extent, in that we can add, remove, or reorder sections at will by simply moving them around within the SRSDec1. We can also make choices regarding the display of certain types of information in the final, generated softifact. For example, we alluded to vector representations earlier (Section 4.2.2) which we currently can display using either bold typeface or italics. This choice must be made using the TypogConvention datatype which lists the choices made (ex. TypogConvention [Vector Bold]) and is used by a relevant portion of the

```
54 srs :: Document
55 srs = mkDoc mkSRS (S.forGen titleize phrase) si
85 mkSRS = [TableOfContents,
     RefSec $ RefProg intro [TUnits, tsymb [TSPurpose, SymbOrder], TAandA],
     IntroSec $
87
       IntroProg (startIntro software blstRskInvWGlassSlab glassBR)
88
89
         (short glassBR)
       [IPurpose $ purpDoc glassBR Verbose,
90
91
        IScope scope,
        IChar [] (undIR ++ appStanddIR) [],
92
        IOrgSec orgOfDocIntro Doc.dataDefn (SRS.inModel [] []) orgOfDocIntroEnd],
93
     StkhldrSec $
94
95
       StkhldrProg
96
         [Client glassBR $ phraseNP (a_ company)
           +:+. S "named Entuitive" +:+ S "It is developed by Dr." +:+ S (name
97
       mCampidelli),
         Cstmr glassBR],
98
     GSDSec $ GSDProg [SysCntxt [sysCtxIntro, LlC sysCtxFig, sysCtxDesc, sysCtxList],
99
       UsrChars [userCharacteristicsIntro], SystCons [] [] ],
100
101
     SSDSec $
102
       SSDProg
         [SSDProblem $ PDProg prob [termsAndDesc]
           [ PhySysDesc glassBR physSystParts physSystFig []
104
105
            , Goals goalInputs],
          SSDSolChSpec $ SCSProg
106
107
           [ Assumptions
           , TMs [] (Label : stdFields)
108
           , GDs [] [] HideDerivation -- No Gen Defs for GlassBR
109
           , DDs [] ([Label, Symbol, Units] ++ stdFields) ShowDerivation
111
            , IMs [instModIntro] ([Label, Input, Output, InConstraints, OutConstraints]
       ++ stdFields) HideDerivation
           , Constraints auxSpecSent inputDataConstraints
112
113
             CorrSolnPpties [probBr, stressDistFac] []
114
         ],
115
     ReqrmntSec $ ReqsProg [
116
117
       FReqsSub inReqDesc funcReqsTables,
118
       NonFReqsSub
119
     ٦.
     LCsSec,
120
121
     UCsSec.
     TraceabilitySec $ TraceabilityProg $ traceMatStandard si,
122
123
     AuxConstntSec $ AuxConsProg glassBR auxiliaryConstants,
124
     Bibliography,
     AppndxSec $ AppndxProg [appdxIntro, L1C demandVsSDFig, L1C dimlessloadVsARFig]]
```

Figure 4.15: SRS Recipe for GlassBR

```
63 si :: SystemInformation
64 si = SI {
     _sys
                  = glassBR,
                  = Doc.srs,
    _kind
                  = [nikitha, spencerSmith],
67
    _authors
    _purpose
                  = purpDoc glassBR Verbose,
68
     _quants
                  = symbolsForTable,
                  = [] :: [DefinedQuantityDict],
    _concepts
70
     _instModels = iMods,
                  = GB.dataDefs,
72
    _datadefs
     _configFiles = configFp,
73
74
                  = inputs,
     _inputs
                 = outputs,
75
     _outputs
     _constraints = constrained,
77
     _constants = constants,
78
     _sysinfodb
                  = symbMap,
79
     usedinfodb = usedDB.
80
     refdb
                  = refDB
81 }
```

Figure 4.16: System Information for GlassBR

SRS recipe if vectors are included in the softifact. Our GlassBR example does not make use of this convention, however the GamePhysics case study does.

As for the chunks necessary for generating the softifact, each section includes references to them through supplied lists in something we call the System Information object (Figure 4.16).

The system information object uses helper functions to keep track of the lists of chunks necessary for filling in the sections of our softifact, the SRS. Each piece of the object consists of one or more chunks to be used in filling in the relevant sections. A quick description of each property can be found in Table 4.1, but it should be noted that some of the defined properties are only there for convenience (and/or remain only until the next refinement pass) as they are derived from other chunks with the use of helper functions and could be inferred.

[TODO: I might remove the table and just add comments to the code block similar to what's in the next section. It seems like that might be easier for readers to reference —DS]

Table 4.1: System information object breakdown - every property is represented by chunks encoding given information

Property	Chunk(s) Referenced		
_sys	System name (ex. "GlassBR").		
_kind	Softifact type we are defining (ex. SRS).		
_authors	List of authors of the softifact.		
_purpose	Purpose of the softifact.		
_quants	List of required quantities.		
_concepts	List of required concepts not otherwise encoded.		
_instModels	List of required instance models.		
_datadefs	List of required data definitions.		
_configFiles	List of required configuration files.		
_inputs	List of required inputs to the system.		
_outputs	List of required outputs from the system.		
_constraints	List of constraints for the system (physical and software specific).		
_constants	List of required constants.		
_sysinfodb	Database of all required symbols. [confirm this —DS]		
_usedinfodb	Database of all used acronyms and symbols. [confirm this —DS]		
refdb	Database of all relevant external references/citations.		

```
18 iMods :: [InstanceModel]
19 iMods = [pbIsSafe, lrIsSafe]
28 pbIsSafe :: InstanceModel
29 pbIsSafe = imNoDeriv (equationalModelN (nounPhraseSP "Safety Req-Pb") pbIsSafeQD)
    [qwC probBr $ UpFrom (Exc, exactDbl 0), qwC pbTol $ UpFrom (Exc, exactDbl 0)]
    (qw isSafePb) []
    [dRef astm2009] "isSafePb"
32
    [pbIsSafeDesc, probBRRef, pbTolUsr]
41 lrIsSafe :: InstanceModel
42 lrIsSafe = imNoDeriv (equationalModelN (nounPhraseSP "Safety Req-LR") lrIsSafeQD)
    [qwC lRe $ UpFrom (Exc, exactDbl 0), qwC demand $ UpFrom (Exc, exactDbl 0)]
44
    (qw isSafeLR) []
    [dRef astm2009] "isSafeLR"
    [lrIsSafeDesc, capRef, qRef]
```

Figure 4.17: The iMods definition

As should be obvious, the system information object is referencing other chunks which have been defined elsewhere. Most definitions can be found in the knowledge-base, with system-specific aggregations (i.e. lists of chunks) being defined within the scope of the specific example project. For example, iMods referenced as the \_instModels property is defined as shown in Figure 4.17, alongside the two system-specific instance models listed within it. The two specific instance models can be seen to be derived from other existing chunks, through the use of a series of helper functions, thus ensuring their traceability to the knowledge-base.

Given that the system information object refers to all of the requisite chunks for the knowledge contained in our softifacts and the SRS recipe defines how that knowledge should be structured and organized within the softifact, it follows that those are all we should need to generate our SRS. As an aside, the complete recipe for the SRS specification of GlassBR<sup>3</sup> including the system information object is

<sup>&</sup>lt;sup>3</sup>Not including chunks referenced from within our knowledge bases as they can be shared, reused, and are not necessarily specific to only this system.

contained in a single file in less than 370 lines of code<sup>4</sup>. Teasing our results: the generated SRS in PDF format is 44 pages in length. This is partially due to our ability to strip away all of the common boilerplate text that we need not worry about right now, as that will be a problem for the generator (Section 4.4). As it stands we have created the recipe language to represent what we truly want out of a recipe: a simplified, unnecessary-duplication-avoiding, fully traceable representation of our target softifact.

With the combination of system information and the SRS recipe we can soon move on to creating our generator for the finished SRS document. As the other softifact recipes were developed in tandem with the SRS, they follow a similar structure and in the interest of brevity we will skip the breakdown of each recipe. It is left to the reader to investigate them by diving into our examples via the Drasil github. However, there is one softifact that is significantly different, and as such, we will go into more depth in discussing in the following section: the executable code recipe. Said recipe allows us to not only specify knowledge and the way we wish it structured, but also implementation choices that we would like to make in the final generated source code.

[TODO? (SEE BELOW COMMENT) - basically the list is obviously referencing other things, which are themselves defined elsewhere, and we can follow that through to figure out wtf is going on. I will pick one (DD) and traverse the SI to show how things (ex. GTF) are defined. It'll be a bunch more code snippets. —DS] [Changed my mind on the above, I think the current example is shorter and flows more easily. The chunk definitions aren't relevant to the recipe lang itself or its definition, all that's relevant is that they exist. The generator / final generation example should

<sup>&</sup>lt;sup>4</sup>Including many comments, whitespace, and import statements.

follow a single DD throughout as described in the above comment. —DS]

#### 4.3.2 Example: Executable Code recipe for GlassBR

[I've gone back and forth a few times on this and can't think of a good way to give the executable code recipe for GlassBR. I might need to rethink the way I do it / go for the previous section's approach —DS]

As discussed in the previous section, the executable code recipe is fundamentally different from the documentation-heavy SRS recipe. While the SRS recipe focuses on organizing and projecting knowledge for human consumption, the executable code recipe must specify the structure and content required for generating working source code. This includes not only the relevant knowledge chunks, but also the implementation choices (modules, functions, and other details) necessary for code generation.

An example, the recipe for GlassBR's executable code constructed using the CodeSpec DSL, is shown in Figure 4.18. Here, the codeSpec function takes three arguments:

- fullSI: the system information object, which aggregates all the knowledge chunks relevant to GlassBR (as described in the SRS example).
- choices: a record specifying code generation options, such as target languages, architecture, data handling, and auxiliary files. The example choices definition for GlassBR can be seen in Figure 4.18 and the object itself will be explained in more detail later in this section.
- allMods: a list of modules to be generated, each defined in terms of the knowledge chunks and functions they encapsulate.

#### Body.hs

```
57 fullSI :: SystemInformation
58 fullSI = fillcdbSRS mkSRS si
```

#### Choices.hs

```
13 code :: CodeSpec
14 code = codeSpec fullSI choices allMods
16 choices :: Choices
17 choices = defaultChoices {
   lang = [Python, Cpp, CSharp, Java, Swift],
18
    architecture = makeArchit (Modular Separated) Program,
19
20
    dataInfo = makeData Bundled Inline Const,
    optFeats = makeOptFeats
      (makeDocConfig [CommentFunc, CommentClass, CommentMod] Quiet Hide)
      (makeLogConfig [LogVar, LogFunc] "log.txt")
23
24
      [SampleInput "../../datafiles/glassbr/sampleInput.txt", ReadME],
    srsConstraints = makeConstraints Exception Exception
25
26 }
```

Figure 4.18: The Recipe for GlassBR's Executable Code

```
41 -- \mid Code specifications. Holds information needed to generate code.
42 data CodeSpec where
   CodeSpec :: (HasName a) => {
    -- | Program name.
   pName :: Name,
45
     - | Authors
46
    authors :: [a],
47
    -- | All inputs.
48
49
    inputs :: [Input],
50
    -- | Explicit inputs (values to be supplied by a file).
    extInputs :: [Input],
51
    -- | Derived inputs (each calculated from explicit inputs in a single step).
52
    derivedInputs :: [Derived],
54
    -- | All outputs.
55
    outputs :: [Output],
     -- \mid List of files that must be in same directory for running the executable.
56
    configFiles :: [FilePath],
57
    -- | Mathematical definitions, ordered so that they form a path from inputs to
    -- outputs.
59
    execOrder :: [Def],
    -- | Map from 'UID's to constraints for all constrained chunks used in the problem.
61
    cMap :: ConstraintCEMap,
62
    \operatorname{--} | List of all constants used in the problem.
    constants :: [Const],
64
      - | Map containing all constants used in the problem.
65
    constMap :: ConstantMap,
66
67
    -- | Additional modules required in the generated code, which Drasil cannot yet
    -- automatically define.
    mods :: [Mod], -- medium hack
69
    -- | The database of all chunks used in the problem.
    sysinfodb :: ChunkDB
71
72 } -> CodeSpec
```

Figure 4.19: The Recipe Language for Executable Code (CodeSpec)

**Property** Chunk(s) Referenced pName Program name authors List of authors inputs All input variables outputs All output variables configFiles Required configuration files execOrder Mathematical definitions ordered such that they form a path from inputs to outputs cMap Constraints on variables Constants used in the program constants mods List of additional code modules to generate Database of all knowledge chunks for the given problem sysinfodb

Table 4.2: CodeSpec object breakdown

The CodeSpec DSL itself is defined in Figure 4.19, and a subsection of its key fields are summarized in Table 4.2. As mentioned above, we use a helper function codeSpec to extract the appropriate fields from the system information, choices, and module list retaining full traceability and avoiding unnecessary manual duplication.

As with the SRS recipe, the code recipe references knowledge chunks defined elsewhere. For example, the list of input variables is defined in Unitals.hs just as they were for the SRS. Similarly, the modules to be generated are defined in ModuleDefs.hs and make reference to other chunks (both system specific and generic) from our knowledge-base. Looking into the modules, we can see the readTableMod module, for example, is defined as shown in Figure 4.20. This module provides a function for reading ASTM glass data from a file, encapsulating both the knowledge of the data format and the implementation logic required for code generation.

While the encapsulation of knowledge in chunks is interesting, we have seen it before in the SRS recipe example. What is novel to the code recipe is the Choices object. As mentioned above, it contains the outcome of very important implementation-level

```
readTableMod :: Mod
readTableMod = packmod "ReadTable"

"Provides a function for reading glass ASTM data" [] [readTable]

readTable :: Func
readTable = funcData "read_table"

"Reads glass ASTM data from a file with the given file name"
[ singleLine (repeated [quantvar zVector]) ',',
 multiLine (repeated (map quantvar [xMatrix, yMatrix])) ','

]
```

Figure 4.20: The readTableMod module definition

```
26 data Choices = Choices {
    -- | Target languages.
    -- Choosing multiple means program will be generated in multiple languages.
   lang :: [Lang],
29
    -- | Architecture of the program, include modularity and implementation type
    architecture :: Architecture,
31
32
    -- | Data structure and represent
    dataInfo :: DataInfo,
    -- | Maps for 'Drasil concepts' to 'code concepts' or 'Space' to a 'CodeType
34
   maps :: Maps,
      - | Setting for Softifacts that can be added to the program or left it out
36
    optFeats :: OptionalFeatures,
      - | Constraint violation behaviour. Exception or Warning.
38
    srsConstraints :: Constraints,
    -- | List of external libraries what to utilize
    extLibs :: [ExtLib]
41
42 }
```

Figure 4.21: The Choices object definition

choices that must be made to generate the executable code. The definition for the Choices object can be seen in Figure 4.21 and a breakdown of each property can be found in Table 4.3.

With our understanding of the Choices object, we can now look back at the GlassBR example (Figure 4.18) and understand what specific implementation choices have been made. First off, the lang property has been set so the generated code will be output in five different programming languages: Python, C++, C#, Java, and Swift. This is a good demonstration of Drasil's ability to target multiple platforms from a single knowledge base. The architecture is configured as modular, with

Table 4.3: Choices object breakdown

Property				
lang	List of target languages			
architecture	Architecture of the generated code. Includes modularity (whether to			
	split into modules or generate a single flat file) and implementation			
	type (library to be consumed or standalone program)			
dataInfo	Data structure and representation choices. (Ex. bundle inputs to-			
	gether into a class/struct, define constants inline, use the languages			
	constant mechanism, etc.)			
maps	Mapping of Drasil concepts and mathematical spaces to code con-			
	cepts and types in the target language(s) (ex. One could map the			
	concept of $\pi$ with the language's built-in $\pi$ and the $\mathbb{R}$ space to sin-			
	gle/double precision floating point numbers)			
optFeats	Choices for optional features including documentation (comments			
	and verbosity), logging, and auxiliary files.			
srsConstraints	Constraint violation behaviour. Can be used to specify whether			
	to throw a warning or exception for physical/software constraints			
	independently.			
extLibs	List of external libraries to use (ex. for solving specific classes of			
	mathematics problems). These libraries are external to Drasil and			
	give the option for users to link to optimized, well-established li-			
	braries rather than reimplementing them from scratch in Drasil.			

input-related functions separated into their own modules (Modular Separated), and the implementation type is set to Program, meaning the generated code will be a complete, runnable application rather than just a library.

For data representation, the dataInfo field specifies that inputs should be bundled together (for example, as a class or struct), constants should be defined inline within the code, and the language's constant mechanism should be used where possible. The optFeats field enables comprehensive documentation by including function, class, and module-level comments, but sets the documentation verbosity to quiet and hides date fields in the generated comments. Logging is also enabled for both variable assignments and function calls, with all logs directed to a file named log.txt. Additionally, the auxiliary files generated include a sample input file (pointing to a real data file) and a README, supporting both usability and reproducibility.

Finally, the srsConstraints field is set so that any violation of software or physical constraints will result in an exception, ensuring that errors are caught and handled strictly during execution. This configuration ensures that the generated GlassBR code is well-documented, maintainable, and ready for use in a variety of environments.

By structuring the executable code recipe in this way, Drasil ensures that all generated code is fully traceable to the underlying knowledge base and any external libraries. Any change in the knowledge chunks or their relationships is automatically reflected in the generated code, just as it is in the documentation. This approach minimizes duplication, maximizes consistency, and enables reliable code generation for scientific computing applications.

#### 4.3.3 Summary

#### [Need a better title —DS]

Having established how Drasil captures, organizes, and operationalizes knowledge through both documentation and executable code recipes, we are now poised to explore the final step in Drasil's operation: turning these structured specifications into tangible softifacts. The next piece of the story will show how Drasil takes these recipes and, through a unified process, produces the diverse softifacts required by different stakeholders. In the following section, we delve into the mechanisms and philosophy behind Drasil's generation and rendering, showing how the framework brings together all the ingredients we've discussed to deliver consistent, traceable, and maintainable software artifacts.

## 4.4 Cooking it all up: Generation/Rendering

- Recipes are little programs - Each recipe can be rendered a number of ways, based on parameters fed to the generator. - Implicit parameters vs explicit: Ex. an SRS will always be rendered based on the recipe, but its output will either be LaTeX or HTML based on an explicit choice. Implicit params fed to gen table of symbols/A&A / ToU.

#### 4.5 Iteration and refinement

[TODO: Figure out what belongs here and what belongs in results —DS]

- Practical approach to iron out kinks / find holes in Drasil
- Find places to improve upon the existing case studies 'update as you go' mindset

- Observe the amount of effort required to correct errors show examples
- Tau example (see issue 348) and its implications symbols and definitions didn't match. -¿ implicit 1m depth into the page (means we may need to change the equations). Resistive and mobilizing shear switched throughout the original docs impossible with Drasil.
- [This next one might belong in future work —DS] Implicit assumptions -¿ Issue 91. We take for granted things are "physical materials", but this is an assumption that could be codified and made explicit to the system (which would allow us some more flexibility).

# Chapter 5

# Results

In this chapter we will discuss our observations following the reimplementation of our case studies using Drasil. At present these observations are anecdotal in nature as we have not yet been afforded the time to design more rigorous experiments for data collection due to Drasil being very much in flux and undergoing constant development. We will discuss more about experimental data collection in "Future Work" (Chapter 6).

### 5.1 "Pervasive" Bugs

One of the first, and most curious, observations made while using Drasil was that of so called *pervasive bugs*. While we usually consider bugs to be something we wish to avoid at all costs, this is a case where the pervasiveness of bugs themselves is beneficial. Since we are generating *all* our softifacts from a single source, a bug in that source will result in a bug occurring through *every single softifact*. The major consequence is that the bug now has increased visibility, so is more likely to be discovered.

[Need a salient example of a pervasive bug we found here, or description of a handl of "we found these along the way just because they were so readily visible" —DS]

Pervasive bugs have another unique selling point. Consider a piece of software developed using generally accepted processes like waterfall or agile. After the initial implementation is complete, any bugs found are typically fixed by updating the code and other pertinent softifacts. As mentioned earlier, there are many instances, especially those involving tight deadlines or where non-executable softifacts are not prioritized, where the softifacts can fall out of sync with the implemented solution. As such we may end up with inconsistent softifacts that are wrong in (potentially) different ways. The following example involves the equation for Non-Factored Load (NFL) taken from the GlassBR case study:

$$NFL = \frac{\hat{q}_{\text{tol}}Eh^4}{\left(ab\right)^2}$$

and its code representation (in python):

```
1 def func_NFL(inParams, q_hat_tol):
2     return q_hat_tol * 7.17e10 * inParams.h ** 4.0 / (inParams.a * inParams.b) ** 2.0
```

At a glance, are the code and formula equivalent?

It is difficult to say without confirming the value of E is defined as  $71.7 \cdot 10^9$ , which is equivalent to the value used in the python code. However, if both softifacts were generated using Drasil then we have added confidence due to them being generated from the same source. Now if we determine there is a bug, we can look at either the formula or implementation – whichever we are more comfortable debugging – to determine how the source should be updated. As such, pervasive bugs give us peace of mind that our softifacts are consistent, even in the face of bugs.

### 5.2 Originals vs. Reimplementations

Link to original case studies and reimplementations Highlight key (important) changes with explanations Show off major errors/oversights Original softifacts LoC vs number of Drasil LoC to reimplement (and compare the output of Drasil - multiple languages, etc.) [Kolmogorov complexity? —DS]

- One major thing to point out here: The most common issues we ran into while attempting to generate our versions of the case study softifacts was that of implicit knowledge that was typically assumed to be "understood" in the context of the domain (i.e. domain experts have tacit knowledge and there are many undocumented assumptions).

### 5.3 Design for change

#### [GlassBR /1000 example —DS]

Designing for change can be difficult, especially when dealing with software with a long (10+ year) expected lifespan. Through our use of Drasil in updating the case studies, it has become obvious that Drasil expedites our ability to design for change.

Having only a single source to update accelerates implementation of desired changes, which we have demonstrated numerous times throughout Drasil's development and the reimplementation of our case studies. One salient example was in the GlassBR case study.

[Fill in the example details here —DS]

#### 5.4 Mundane Value

[Title should change since some of these may not be so "mundane", but I want to cover a few very specific results and they don't warrant their own sections —DS].

- Consistency by construction
- No undefined symbols use Tau example?
- "Free" sections Ref mats can all be generated from "system information" with little effort, unlike manual creation.

#### 5.5 Usability

One of Drasil's biggest issues is that of usability. Unless one reads the source code or has a member of the Drasil team working with them, it can be incredibly difficult, or even impossible, to create a new piece of software in Drasil.

As seen in the examples from [SECTION], while the recipe language is fairly readable, the knowledge-capture mechanisms are arcane and determining which knowledge has already been added to the database can be very difficult. As our living knowledge-base expands, this will become even more difficult, particularly for those concepts with many possible names.

- As the above mentions, not great, but CS students / summer interns picked it up fast enough to make meaningful changes in a short time period.

# Chapter 6

# **Future Work**

[This can probably be a section at the end of results / conclusion instead? —DS]

Development of Drasil is ongoing and the framework is still being iterated upon to date. In this section we present areas we believe have room for improvement along with plans for additional features to be added in the long-term.

#### 6.1 Inference

[something like the following —DS] - As mentioned earlier throughout Section 4.5, and explicitly stated in Section 4.3.1, there are areas where Drasil can stand to be refined further, particularly around inferring necessary chunks as opposed to explicitly defining them in lists. Taking the SRS as an example, we should be able to refine the system to the point where the System Information object can be simplified by inferring necessary chunks from the SRS Recipe definition. The current system is used namely due to the rigidity of Haskell's type system. Figure 4.19 - constMap is another example we should be able to infer eventually (hence the "yet").

### 6.2 Typed Expression Language

- Will allow for much more in-depth sanity checking of generated softifacts

### 6.3 Model types

### 6.4 Usability

As mentioned in the results section, usability remains a great area for improvement for Drasil. Work to create a visual front-end for the framework has been planned and we hope to eventually get to the point of usability being as simple as drag-and-drop or similar mechanisms.

Work on usability will address each of the core areas of development with Drasil: knowledge-capture of system-agnostic information, knowledge-capture of system-specific information, and recipe creation and modification.

[Developer experience plugins to improve usability would also be useful. Something like a VS Code extension —DS].

#### 6.5 Variants

#### [may not need a section; I just don't want to forget this —DS]

As we see in English, along with many other languages, there is no one way to define something. Having multiple variants of a natural language description for a chunk would be useful as each variant can be used in a different context for different effect to a given audience.

The Newton's Second Law example from Section 4.2.2 shows a perfect example of this as the "loosely translated" description is not the description we have chosen to encode in our chunk, yet both are equally valid.

# 6.6 Many more artifacts/more document knowledge

Journal papers, Jupyter notebooks, lesson plans, etc.

### 6.7 More display variabilities

### 6.8 More languages (?)

[Programming and natural languages. —DS]

#### 6.9 More scientific knowledge

As Drasil sees more use, the knowledge-base will inevitably expand to encompass more knowledge within fields. We would also like to expand it into other scientific fields such as chemistry, medicine, etc.

### 6.10 More computational knowledge

Higher order ODEs, linear system solvers, external libs, etc.

More knowledge around software engineering and design processes.

### 6.11 Measuring Drasil's Effectiveness

We have made many observations as to how we believe Drasil can improve the lives of developers (Chapter 5), however, we have not yet backed that up with hard data. We need to design several experiments with differing goals to test Drasil's effectiveness in improving developer quality of life. Here we propose several experiments:

- Test the difficulty of create net new software in Drasil vs traditional methods
- Test the difficulty of finding and removing inconsistencies/errors using Drasil vs traditional methods
- Comparing costs (incl. developer time) of maintenance using Drasil vs traditional methods

[More TBD? —DS]

[Might want to rephrase the above into "We want to create a research program to answer the following questions" and then list out the questions we want to answer, namely "Is it easier to create software when using Drasil?", "Is it easier to find and correct errors when using Drasil?", and "Are there significant time savings in long-term maintenance when using Drasil?" —DS

# Chapter 7

# Conclusion

[Should Future work be collapsed into here? —DS]

Every thesis also needs a concluding chapter

# Appendix A

# Your Appendix

Your appendix goes here.

# Appendix B

# Long Tables

This appendix demonstrates the use of a long table that spans multiple pages.

Col A	Col B	Col C	Col D
A	В	С	D
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