Project Title: To Supply Leftover Food to Poor

Objective:

This project aims to address both food waste and food insecurity by creating a solution that connects surplus food suppliers (such as restaurants, grocery stores, and food producers) with individuals and families in need. The goal is to collect food that would otherwise be discarded and redistribute it to those lacking access to nutritious meals.

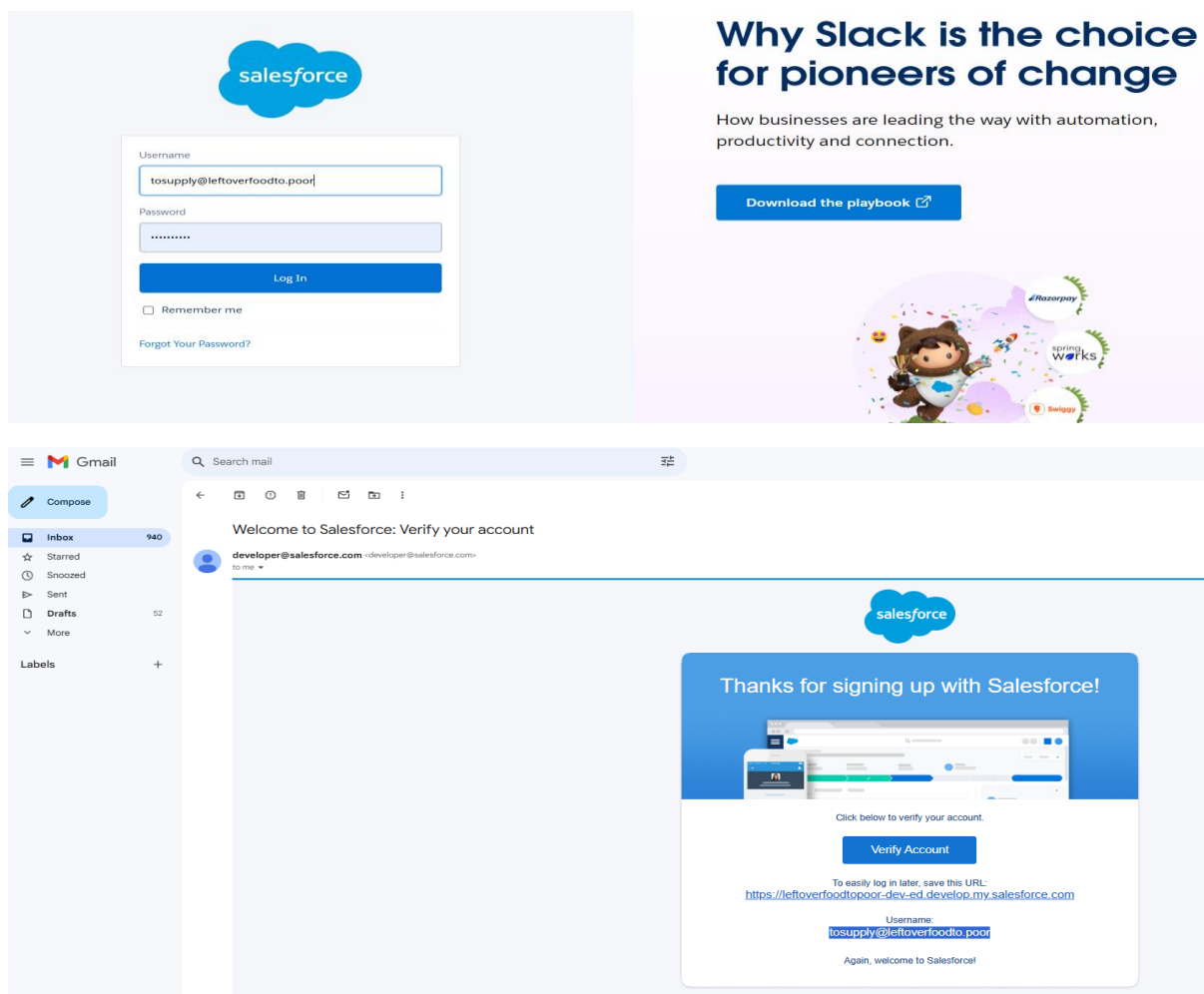## Step 1: Salesforce Developer Account Creation

Sign up for a Developer Account:

Visit the Salesforce Developer Signup Page.

Fill out the required details and submit the form.

Activate Your Account:

Check your email for a verification link, set up a password, and complete the account setup process.

Step 2: Object Creation

Venue Object:

Navigate to Setup > Object Manager > Create > Custom Object and create the Venue object.

Drop-Off Point Object:

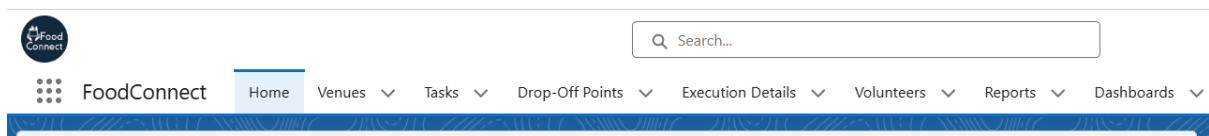Similarly, create the Drop-Off Point object.

Task Object:

Create the Task object.

Volunteer Object:

Create the Volunteer object.

Execution Details Object:

Create the Execution Detail object.

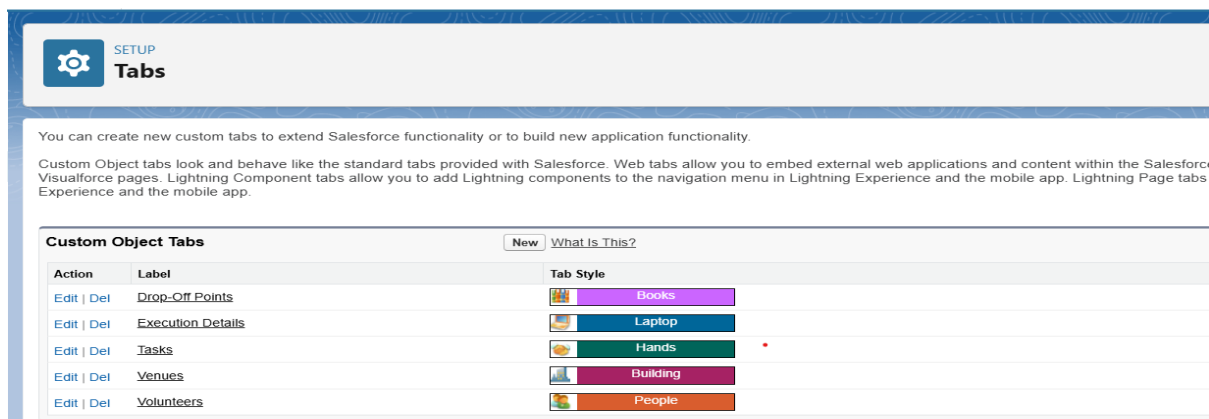## Step 3: Tabs Creation

What is a Tab?

A tab allows users to build and view records for objects.

Create a Tab for Venue Object:

Navigate to Setup > Quick Find > Tabs > Custom Object Tabs > New and create a custom tab for the Venue object.

Repeat for Other Objects:

Create tabs for Drop-Off Point, Task, Volunteer, and Execution Details.

Step 4: The Lightning App

Create a Lightning App:

Navigate to Setup > Quick Find > App Manager > New Lightning App.

Add the following items to the app: Home, Venue, Drop-Off Point, Task, Volunteer, Execution Details, and Reports.

Assign User Profiles:

Select System Administrator and add it to the app.

Finish Setup:

Click Save & Finish to complete the Lightning App creation.

Step 5: Field and Relationship Creation

- **Lookup & Master-Detail Relationships:**
  - Create Lookup and Master-Detail relationships between various objects like Volunteer, Drop-Off Point, Execution Details, and Task.
  - Use the object manager to navigate to the specific object and create fields with specified relationships.
- **Creating Fields:**

o Create fields such as Email, Phone, Geolocation, Text Area, Picklist, Auto Number, and Formula for various objects (Venue, Drop-Off Point, Task, Volunteer, and Execution Details).

o Set field properties like Length, Decimal Places, and Description where necessary.

Volunteer

Fields & Relationships
12 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTRO
Address	Address__c	Long Text Area(32768)	
Age	Age__c	Number(18, 0)	
Available On	Available_On__c	Date	
Contact Number	Contact_Number__c	Number(18, 0)	
Created By	CreatedById	Lookup(User)	
Date of Birth	Date_of_Birth__c	Date	
Drop-Off Point	Drop_Off_Point__c	Master-Detail(Drop-Off Point)	
Email	Email__c	Email	
Gender	Gender__c	Picklist	
Last Modified By	LastModifiedById	Lookup(User)	
Volunteer ID	Volunteer_ID__c	Auto Number	
Volunteer Name	Name	Text(80)	

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers

Task

Fields & Relationships
14 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE
Created By	CreatedById	Lookup(User)
Date	Date__c	Date
Drop-Off Point	Drop_Off_Point__c	Lookup(Drop-Off Point)
Feedback	Feedback__c	Long Text Area(32768)
Food Category	Food_Category__c	Picklist (Multi-Select)
Last Modified By	LastModifiedById	Lookup(User)
Name of the Person	Name_of_the_Person__c	Text(75)
Number of People Served	Number_of_People_Served__c	Number(18, 0)
Owner	OwnerId	Lookup(User,Group)
Phone	Phone__c	Phone
Rating	Rating__c	Picklist
Sponsored By	Sponsored_By__c	Lookup(Venue)
Task ID	Task_ID__c	Auto Number (External ID)

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Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Validation Rules

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Page Layouts			
Lightning Record Pages			
Buttons, Links, and Actions			
Compact Layouts			
Field Sets			
Object Limits			
Record Types			
Related Lookup Filters			
Search Layouts			
List View Button Layout			
Restriction Rules			
Scoping Rules			

Fields & Relationships
6 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD
Created By	CreatedById	Lookup(User)	
Execution Detail Name	Name	Text(80)	
Execution ID	Execution_ID__c	Auto Number	
Last Modified By	LastModifiedById	Lookup(User)	
Task	Task__c	Master-Detail(Task)	
Volunteer	Volunteer__c	Master-Detail(Volunteer)	

Step 6: Flow Creation:

1. **Creating a Flow:**

   o Navigate to the Setup and create a Screen Flow.

   o Add components like Text, Email, Phone, Number, and Latitude/Longitude inputs for the Venue object.

   o Add a "Create Record" element for creating records in the Venue object, mapping the flow inputs to the object fields.

   o Save and activate the flow as Venue Form

Flow Builder | Venue Form - V2

Select Elements | Auto-Layout | Last saved on 4/1/2025, 07:00 pm | Active

Screen Flow
Start

Venue Details
Screen

Create Venue Record
Create Records

End
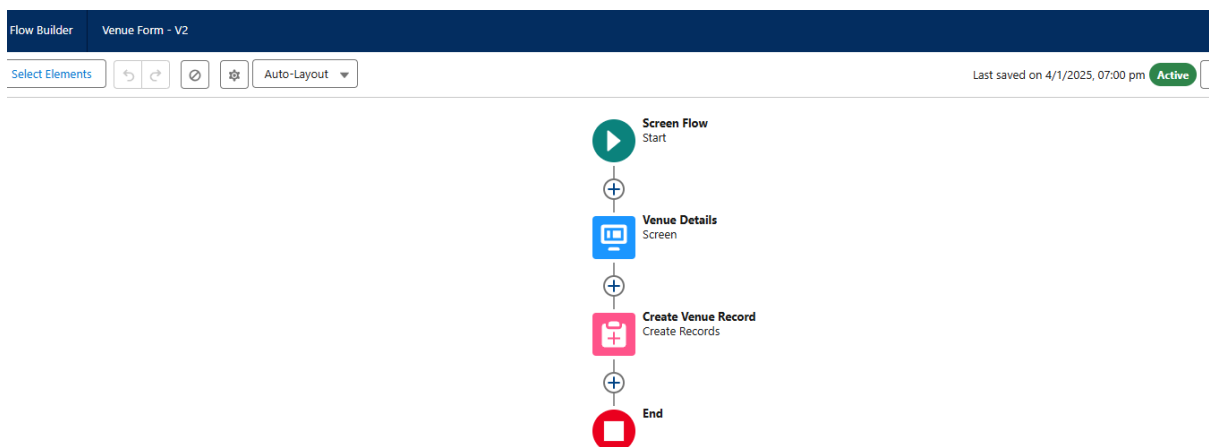
Step 7: Trigger Creation

Drop-Off Trigger Code:

Create a trigger on the Drop-Off Point object to assign the Distance field to the Distance Calculation field.
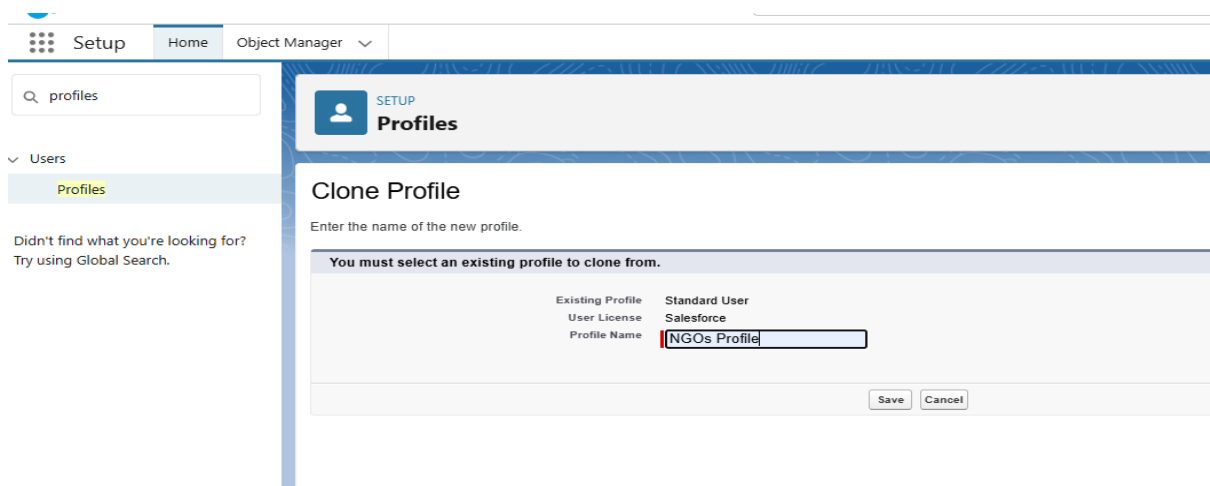
```
trigger DropOffTrigger on Drop_Off_point__c (before insert) {

    for(Drop_Off_point__c Drop : Trigger.new){

        Drop.Distance__c = Drop.distance_calculation__c;

    }

}
```
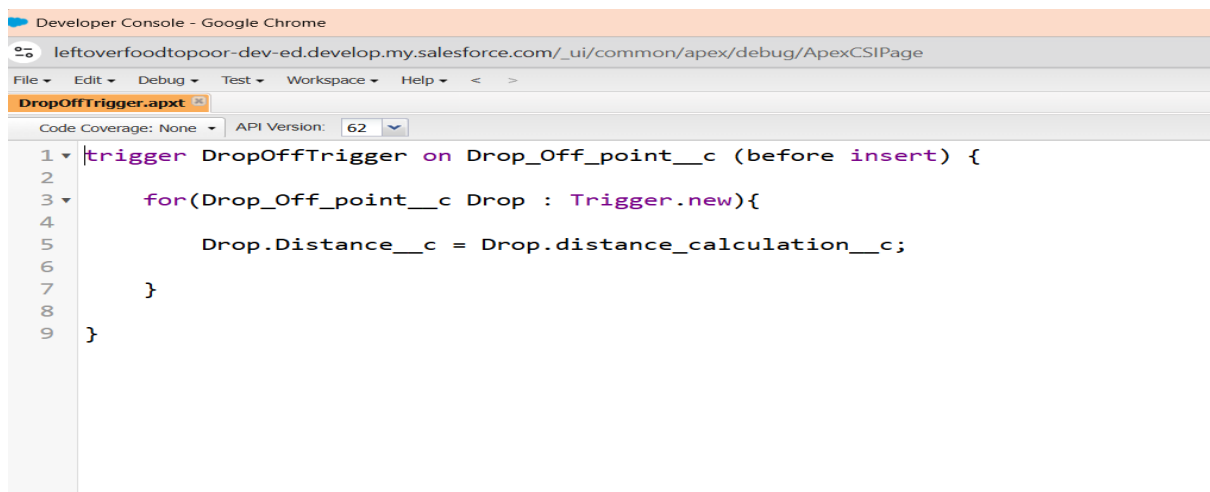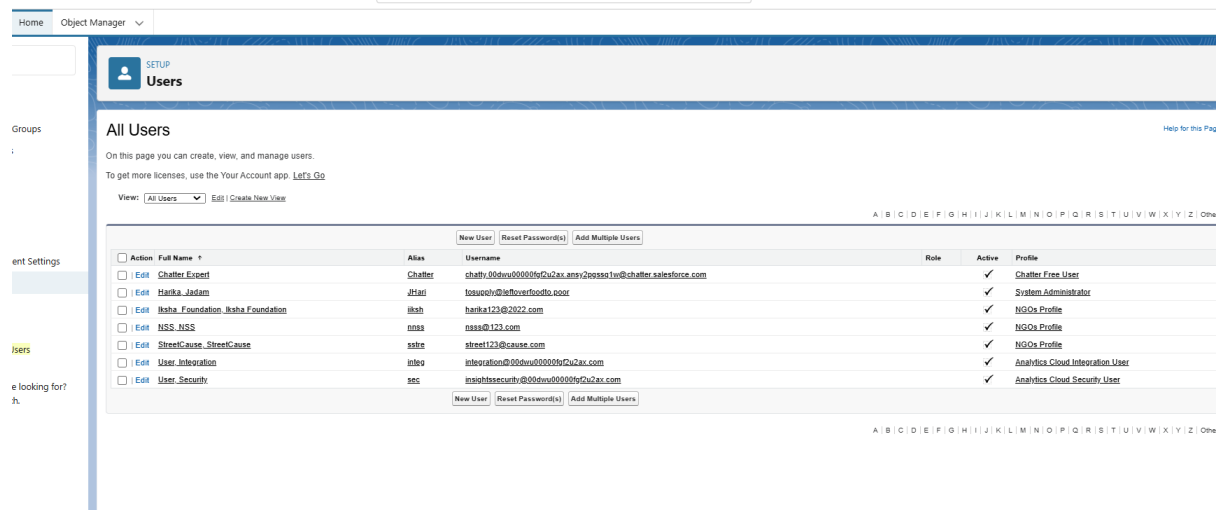

Step 8: Profiles Creation

Clone Profile:

Go to Setup > Profiles, clone the Standard Platform User profile, and create a new profile called NGOs Profile.

Step 9: User Creation

1. **Create Users:**

   o Navigate to **Setup > Users > New User** and create users for different NGOs. Include details like First Name, Last Name, Email, Username, and Profile (NGOs Profile).

Step 10: Public Groups Creation

1. **Create Public Groups:**

   o Go to **Setup > Public Groups** and create groups such as **Iksha**, **NSS**, and **Street Cause**, assigning the appropriate users to each group.
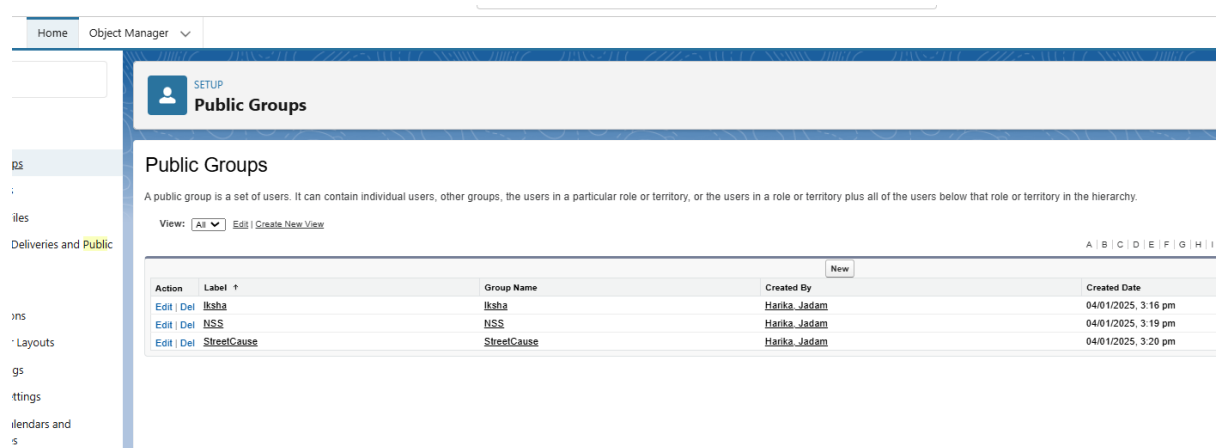
Step 11: Report Types Creation

1. **Create Custom Report Types:**

    o Go to **Setup > Report Types** and create custom report types, such as **Venue with DropOff with Volunteer**, linking objects like **Venues**, **Drop-Off Points**, and **Volunteers**.
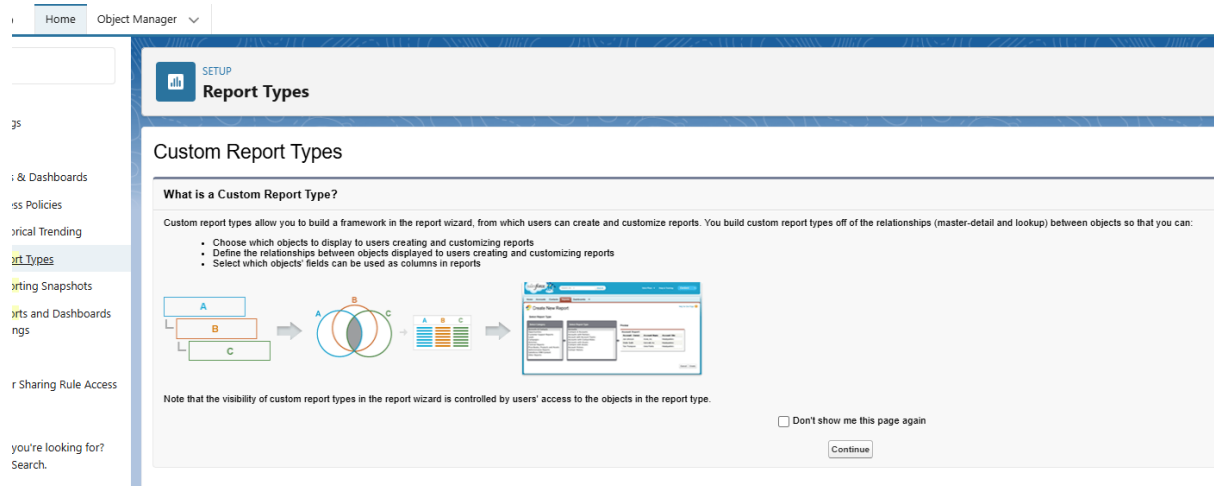
Step 12: Report Creation

1. **Create Reports:**

    o Create reports based on the custom report types, such as **Venue and Drop-Off Point** and **Volunteer Task**, adding relevant fields for analysis.

Step 13: Dashboard Creation

1. **Add Reports to Dashboards:**

    o Navigate to **Dashboards** and create a custom dashboard. Add reports like **Venue and Drop-Off Point** and **Volunteer Task**, displaying them as tables or charts.

2. **Add Images:**

   o Optionally, add images to the dashboard for better visualization.
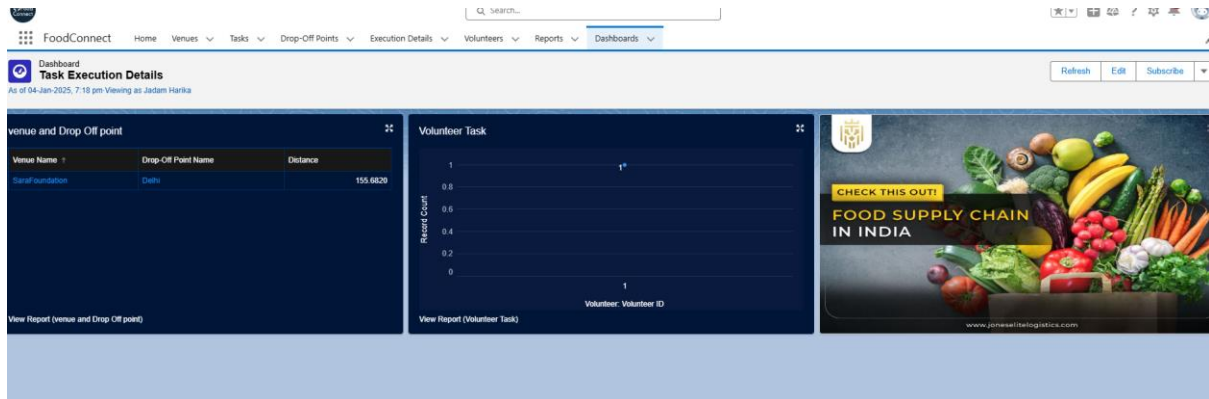
Step 14: Sharing Rules Creation

1. **Create Sharing Rules:**

   o Go to **Setup > Sharing Settings** and create sharing rules for the **Drop-Off Point** object, based on the **Distance** field values. Share records with relevant public groups like **Iksha**, **NSS**, and **Street Cause**.
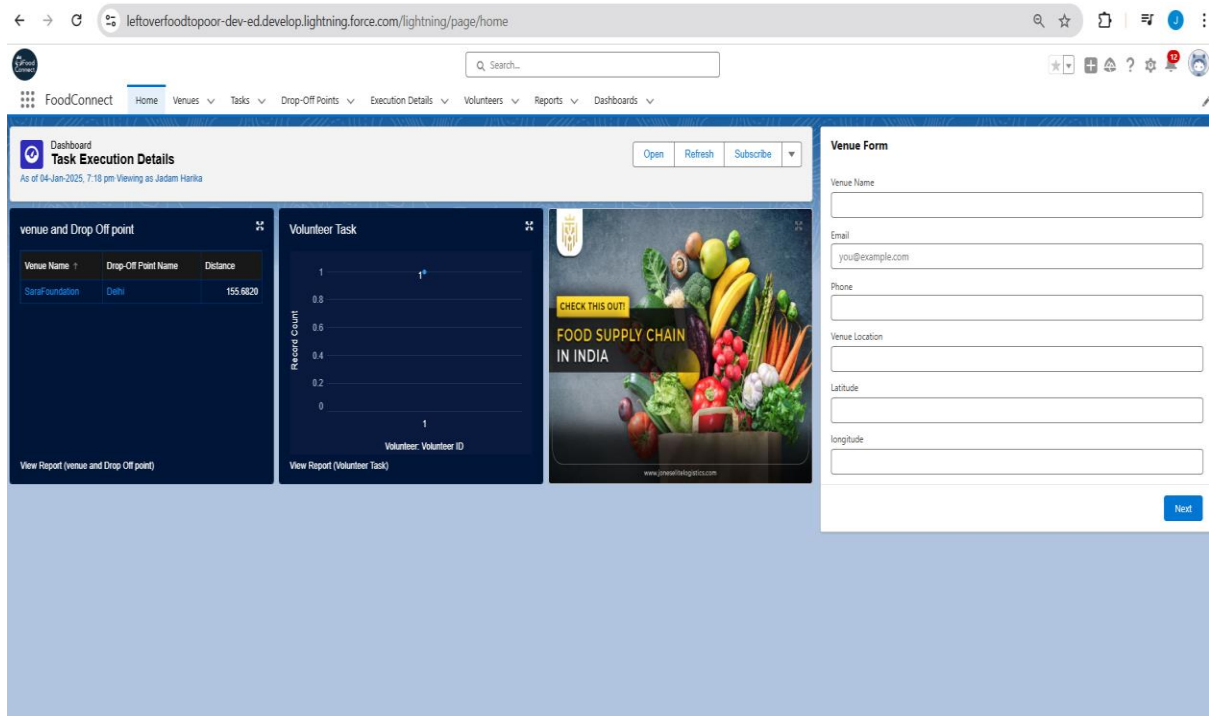
Step 15: Home Page Creation

1. **Create a Home Page:**

   o Go to **Setup > Lightning App Builder** and create a custom home page for the app. Add components like **Flow** (for Venue Flow) and **Dashboard**.

Conclusion:

By leveraging Salesforce for this project, we created an efficient system for managing food donations. It connects surplus food suppliers with individuals in need, maximizing resource utilization and effectively addressing food insecurity.