# Notes on: Knowledge Representation\_from\_0

# 1.) Knowledge Representation

Knowledge Representation (KR)

- 1. Introduction to Knowledge Representation
- Knowledge Representation (KR) is a core area in Artificial Intelligence (AI) focused on how to explicitly model and store information about the real world in a machine-understandable format.
- For an AI system to act intelligently, it must possess knowledge and a method to effectively use that knowledge for decision-making, problem-solving, and understanding.
- It's essentially building an Al's internal model or understanding of its environment and the facts within it.
- 2. Why is Knowledge Representation Important?
- Enables Reasoning: Allows AI systems to infer new facts or draw logical conclusions from existing knowledge.
- Facilitates Problem Solving: Provides the structured data required to tackle complex tasks and find solutions.
- Supports Understanding: Helps AI interpret inputs (like language or sensor data) by giving them context and meaning.
- Aids in Learning: Offers a framework for an AI to acquire new information and integrate it into its current knowledge base.
- 3. Key Components and Commitments in KR
  - Ontological Commitment (What to Represent):
- Refers to the assumptions a KR system makes about what exists in the world, its properties, and how these entities relate to each other.
- Example: Deciding whether **time** should be represented as points, intervals, or a continuous flow within the system.
  - Epistemological Commitment (How to Represent):
- Concerns the specific language, formalism, or data structure used to encode the chosen knowledge.
  - Example: Representing **Birds fly** using a simple table, a hierarchical structure, or an **IF-THEN** rule.
  - Inferential Capability (How to Reason):
- Describes the mechanisms or processes by which the system can derive new knowledge or conclusions from existing represented facts.
- Example: If the system knows All humans are mortal and Socrates is a human, it should be able to infer Socrates is mortal.
  - Acquisitional Capability (How to Acquire Knowledge):
- Addresses how knowledge is gathered and entered into the KR system, whether through manual input by experts or automatic learning processes.
  - Example: A medical AI being updated with new drug interactions or disease symptoms.
- 4. Approaches to Knowledge Representation (Types of KR)
  - These different types offer distinct ways to structure and organize knowledge based on its nature.
  - Simple Relational Knowledge:
  - Facts are stored as simple relationships between entities, often in tables or structured lists.

- Analogy: A database table where each row is an entry and columns are attributes.
- Example: Representing information like Student: Alice, Age: 20, Major: Computer Engineering.
- Inheritable Knowledge (Hierarchical Structures):
- Knowledge is organized in a hierarchy (like a tree), where properties and attributes can be inherited from parent categories to child categories.
  - Analogy: A family tree or a classification system where a **Mammal** inherits properties from **Animal**.
- Example: **Vehicle** -> **Car** -> **Sedan.** A Sedan inherits properties of a Car (has wheels) and a Vehicle (can transport).
  - Inferential Knowledge (Rules):
- Knowledge is expressed as a set of **if-then** rules that specify conditions under which certain conclusions can be drawn or actions should be taken.
- Example: IF (temperature > 30 degrees Celsius) AND (humidity > 70%) THEN (issue heat advisory).
  - These rules enable the system to perform deductive reasoning.
  - Procedural Knowledge:
  - Represents knowledge about how to perform actions or sequences of steps to achieve a goal.
  - Analogy: A cooking recipe, a set of instructions, or an algorithm.
- Example: The precise sequence of movements a robot executes to pick up an object, or steps to calculate a mathematical function.

# 5. Goals and Requirements of a Good KR System

- Representational Adequacy: The ability to represent all types of knowledge required for the problem domain.
- Inferential Adequacy: The capability to manipulate the represented knowledge to derive all necessary new conclusions.
- Inferential Efficiency: The system's ability to perform reasoning and draw inferences quickly and effectively.
- Acquisitional Efficiency: The ease with which new knowledge can be added, updated, or modified within the system.

#### 6. Real-World Context and Examples

- Autonomous Driving: KR systems represent road networks, traffic signs, rules of the road, and dynamic objects like other vehicles and pedestrians.
- Expert Systems: Used in fields like medicine or finance to capture human expert knowledge (e.g., disease symptoms, diagnostic rules, financial regulations).
- Natural Language Understanding: KR helps systems understand the meaning and context of sentences by representing concepts, entities, and their relationships.
- Robotics: Robots use KR to model their environment, plan tasks, and understand commands, representing objects, locations, and actions.

### 7. Summary of Key Points

- Knowledge Representation is vital for AI to understand, reason, and act in the world.
- It involves deciding what knowledge to represent, how to encode it, how to infer new facts, and how to acquire it.
  - Various approaches exist, including simple relations, hierarchies, rules, and procedures.
- Effective KR systems must be adequate and efficient in representing, inferring, and acquiring knowledge.

# 2.) Issues in Knowledge Representation

Knowledge Representation is about how we symbolize and store information in a way that an Artificial Intelligence system can use it to reason, solve problems, and make decisions. However, representing the vast, complex, and often fuzzy knowledge of the real world for a machine presents several significant challenges. These are known as the **Issues in Knowledge Representation**.

- Scope and Granularity
- This issue deals with deciding how much detail to include and what aspects of the world to represent.
- If the knowledge is too broad or too shallow, the Al might not have enough information to make specific inferences. For example, if we represent **vehicles move**, it doesn't help an Al plan a route for a car versus a bicycle.
- If the knowledge is too specific or detailed, it becomes excessively large, complex, and computationally expensive to process. For instance, representing every atom and molecule in a 'chair' is usually unnecessary for an AI that needs to know a chair is for sitting.
- The challenge is to find the right level of abstraction and detail that is sufficient for the Al's intended tasks without overwhelming it.
  - Ambiguity and Vagueness
- Human language is full of words with multiple meanings (ambiguity) or imprecise definitions (vagueness), which we understand through context. All systems struggle with this.
- Ambiguity: A word like **bank** can mean a financial institution or the side of a river. An Al needs explicit rules to distinguish between these.
- Vagueness: Terms like **tall**, **hot**, or **many** are relative. What is **tall** for a person is different from **tall** for a building. An Al requires precise, quantifiable definitions or a way to handle fuzzy concepts.
- Representing such concepts accurately and unambiguously for machine interpretation is crucial for reliable reasoning.
  - Incompleteness and Uncertainty
- Real-world knowledge is rarely complete; we often have missing pieces of information. Also, much of what we know is not certain but probabilistic.
- Incompleteness: An AI trying to diagnose a disease might not have all the patient's symptoms. It needs to reason with what it has.
- Uncertainty: We might know there's an 80% chance of rain. An Al must be able to represent and reason with such probabilities or degrees of belief rather than just true/false statements.
- Al systems need mechanisms to draw conclusions or make decisions even when information is partial or uncertain.
  - Consistency and Contradiction
- A knowledge base must be consistent, meaning it should not contain conflicting information that leads to contradictions.
- If a knowledge base states All birds can fly and also Penguins are birds and Penguins cannot fly, then it contains a contradiction.
- An AI system encountering contradictory information can lead to absurd or incorrect conclusions, making its reasoning unreliable.
- Maintaining consistency is a significant challenge, especially in large, dynamic knowledge bases where information comes from various sources.
  - Computational Tractability (Efficiency)
- The process of storing, retrieving, and reasoning with knowledge must be computationally efficient enough to be practical.
- As the amount of knowledge grows, the time and resources required to search through it, apply rules, and infer new facts can become enormous.
- For example, a navigation AI needs to find a route instantly, not after hours of computation, even with a vast map database.
- There is often a trade-off between the expressiveness (richness) of a representation and the tractability (efficiency) of processing it. Highly expressive representations can be very slow to reason with.
  - Modifiability and Scalability
  - Knowledge is not static; it changes and grows over time. An AI's knowledge base must be easy to

update, modify, and expand.

- Modifiability: If a new fact is discovered or an old one changes (e.g., a road closes), the knowledge base should be easily updated without requiring a complete redesign.
- Scalability: The representation method should be able to handle a vast increase in the amount of knowledge without significant performance degradation. A system that works with 100 facts might fail with 10 million.
- Real-world applications like search engines or large language models require systems that can continuously learn and adapt to new information.
  - Non-monotonic Reasoning
- In traditional logic, once a conclusion is reached, it remains true. This is called monotonic reasoning. However, in the real world, new information can lead us to retract previous conclusions. This is non-monotonic reasoning.
- Example: We might initially conclude **Tweety can fly** because **Tweety is a bird** and **Most birds fly**. If we then learn **Tweety is a penguin**, we must retract our initial conclusion about flying.
- Designing AI systems that can handle such belief revision, where previously inferred facts might be invalidated by new evidence, is a complex issue.

In summary, issues in knowledge representation revolve around accurately capturing the complexity, imprecision, and dynamic nature of real-world information, ensuring the knowledge is usable, consistent, and processable by AI systems without prohibitive computational costs. Addressing these issues is fundamental to building truly intelligent agents.

# 3.) FIRST ORDER LOGIC

First Order Logic (FOL)

First Order Logic, also known as Predicate Logic, is a powerful form of logic used in Artificial Intelligence for knowledge representation. It extends beyond Propositional Logic by allowing us to express more complex statements about objects, their properties, and relationships between them.

- 1- Introduction to First Order Logic
- FOL provides a formal system to represent knowledge that deals with individual objects and their attributes.
- Unlike Propositional Logic, which treats propositions as indivisible atomic facts, FOL allows us to break down propositions into parts.
- This enables a much richer and more detailed representation of real-world scenarios, making it fundamental for intelligent systems.
- 2- Core Components of First Order Logic

FOL uses several building blocks to construct logical statements:

- Constants: These represent specific objects or entities in the world.
- Example: John, Alice, Book, 5, London.
- Predicates: These express properties of objects or relationships between objects. A predicate has a name and a number of arguments (arity).
  - Example: IsStudent(John) John is a student.
  - Example: Likes(John, Alice) John likes Alice.
  - Example: IsBlue(Sky) The sky is blue.
  - Functions: These map one or more objects to another object. Functions return a value.
  - Example: FatherOf(John) The father of John.
  - Example: Sum(2, 3) The sum of 2 and 3.
  - Example: ColorOf(Car) The color of the car.

- Variables: These are placeholders for objects, allowing us to make general statements.
- Example: x, y, z.
- Quantifiers: These allow us to express how many objects satisfy a certain property or relationship.
- Universal Quantifier (For all / Every): Denoted by an upside-down 'A' (written as For all x). It means a statement holds true for every object in the domain.
  - Example: For all x, IsHuman(x) -> HasTwoLegs(x) Every human has two legs.
- Existential Quantifier (There exists / Some): Denoted by a backward 'E' (written as There exists x). It means a statement holds true for at least one object in the domain.
  - Example: There exists x, IsStudent(x) There is at least one student.
  - Logical Connectives: These combine atomic sentences into more complex ones.
  - AND (conjunction), OR (disjunction), NOT (negation), IMPLIES (implication), IFF (if and only if).
  - These work similarly to how they do in Propositional Logic.

# 3- Constructing Sentences in FOL

- Atomic sentences are formed by applying a predicate to a set of terms (constants, variables, or functions).
  - Example: Male(John), Parent(FatherOf(John), John).
- Complex sentences are built by combining atomic sentences using logical connectives and quantifiers.
  - Example: For all x, (IsStudent(x) AND IsRegistered(x)) -> IsEligible(x).
  - This translates to: If a person is a student AND registered, then they are eligible.
  - Example: There exists x, IsCourse(x) AND Difficulty(x, Hard).
  - This means: There is at least one course that is hard.

### 4- Why First Order?

- The term **first order** refers to the fact that we can quantify over objects (variables represent objects).
- We can say For all x, x is a human but we cannot directly say For all properties P, P(John) is true.
- Quantifying over predicates or functions would make it **second order logic** or higher. FOL keeps the complexity manageable while being highly expressive.

### 5- Importance in AI and Knowledge Representation

- FOL allows AI systems to represent sophisticated knowledge about the world, enabling more advanced reasoning.
  - It provides a formal and unambiguous language for expressing facts, rules, and relationships.
- This is crucial for tasks like planning, understanding natural language, building expert systems, and automated theorem proving.
  - Its expressiveness makes it a foundation for many AI techniques that involve logical inference.

### 6- Real-World Example

Consider representing knowledge about a university system:

- Constants: CS101. Al. John. Dr. Smith.
- Predicates:
- IsCourse(c): c is a course.
- IsStudent(s): s is a student.
- TaughtBy(c, p): course c is taught by professor p.
- Enrolledin(s, c): student s is enrolled in course c.
- Rules in FOL:
- IsCourse(CS101) AND IsCourse(AI).
- IsStudent(John).

- TaughtBy(CS101, Dr. Smith).
- Enrolledin(John, CS101).
- For all c, p, (IsCourse(c) AND TaughtBy(c, p)) -> IsProfessor(p).
- If a course c is taught by p, then p is a professor.
- For all s, c, (IsStudent(s) AND IsCourse(c) AND EnrolledIn(s, c)) -> There exists p, TaughtBy(c, p).
- If a student s is enrolled in a course c, then there exists a professor p who teaches c.

# 7- Summary of Key Points

- First Order Logic extends Propositional Logic to represent objects, properties, and relationships.
- Its core components are constants, predicates, functions, variables, and quantifiers.
- Quantifiers (universal and existential) are key to making general statements.
- FOL is first order because it quantifies over objects, not predicates or functions.
- It is essential for expressive and unambiguous knowledge representation in AI, forming the basis for logical reasoning.

# 4.) Computable function and predicates

## Computable Functions and Predicates

Understanding what a computer can fundamentally do is crucial in Artificial Intelligence, especially when we talk about Knowledge Representation. If we represent knowledge, we need to ensure an AI system can actually process, use, and reason with that knowledge. This is where computable functions and predicates come in.

## 1. What is Computability?

- Computability is a concept from theoretical computer science that asks: **Can a problem be solved by an algorithm?**.
  - It defines the limits of what computers can do, regardless of their speed or memory.
- In AI, this directly relates to whether our represented knowledge can be effectively processed by a machine.

#### 2. Computable Functions

- A computable function is a function for which an algorithm exists that can compute its output for any valid input in a finite amount of time.
- Think of it as a recipe: for any ingredients (input) you give it, the recipe (algorithm) will always tell you how to make the dish (output) in a clear, step-by-step manner, and you will eventually finish the dish.
  - Key characteristics:
  - \*\*Algorithm existence\*\*: There must be a step-by-step procedure.
  - \*\*Termination\*\*: The algorithm must halt (finish) for every valid input.
  - \*\*Deterministic\*\*: For the same input, it always produces the same output.
  - Examples:
  - Addition: add(x, y) = x + y. There's a clear algorithm for addition.
  - Multiplication: multiply(x, y) = x \* y.
  - Finding the maximum element in a list.
  - Calculating the square root of a number.
- In Al/Knowledge Representation: If we represent **area(shape)** as a function, it must be computable. An Al needs to be able to calculate the area of any given shape using a defined algorithm.

#### 3. Computable Predicates

- A computable predicate (or relation) is a predicate for which an algorithm exists that can determine whether the predicate is true or false for any given inputs in a finite amount of time.
- You can think of a computable predicate as a special kind of computable function that always returns a Boolean value (True or False).
  - Key characteristics:

- \*\*Algorithm existence\*\*: A procedure to check truth value.
- \*\*Termination\*\*: The algorithm must halt, always giving a True or False.
- \*\*Deterministic\*\*: For the same inputs, it always yields the same truth value.
- Examples:
- IsEven(x): True if x is even, False otherwise. The algorithm checks if x % 2 == 0.
- IsPrime(x): True if x is prime. The algorithm checks for divisibility by numbers up to its square root.
- IsGreaterThan(x, y): True if x > y.
- In a family tree knowledge base, IsAncestor(PersonA, PersonB): True if PersonA is an ancestor of PersonB. An algorithm can traverse the family tree to check this.
- In Al/Knowledge Representation: If we represent facts like **is\_a\_bird(Tweety)** or **flies(X, Y)**, for an Al system to use this knowledge, it must be able to compute the truth value of these predicates. Can Tweety fly? The system needs an algorithm to determine the truth of **flies(Tweety)**.
- 4. Why are Computable Functions and Predicates Essential for AI and Knowledge Representation?
- \*\*Foundation for Automated Reasoning\*\*: Any inference an AI system makes (e.g., using First Order Logic rules), any deduction it performs, relies on the underlying operations being computable. If we say **AII birds fly** and **Tweety is a bird**, to deduce **Tweety flies**, the 'is\_a\_bird' and 'flies' predicates must be computable.
- \*\*Practical Implementation\*\*: For any AI system to be built and run on a computer, its internal operations from perceiving data to making decisions must be translated into algorithms. This means the functions and predicates representing knowledge and processes must be computable.
- \*\*Defining AI's Capabilities\*\*: Computability theory helps us understand the theoretical limits of what AI can achieve. Problems that are not computable (like the Halting Problem) define boundaries beyond which no algorithm, and thus no AI, can provide a general solution.
- \*\*Effective Knowledge Utilization\*\*: When knowledge is represented (e.g., in a database, a logical form, or an ontology), for an AI to query, manipulate, or learn from that knowledge, the operations on it must be computable.
- 5. Real-World Examples in Al
- \*\*Database Systems\*\*: Querying **SELECT all students WHERE grade > 90** relies on computable predicates (IsGreaterThan(grade, 90)).
- \*\*Expert Systems\*\*: Rules like **IF temperature > 37 AND cough THEN diagnose\_flu** involve computable predicates (IsGreaterThan(temperature, 37), hasCough). The diagnosis itself might be a computable function.
- \*\*Pathfinding in Games\*\*: Finding the shortest path from point A to B is a computable function. The predicate **is\_walkable(tile)** is also computable.
- \*\*Machine Learning\*\*: Training algorithms, calculating errors, updating weights all these are computable functions. The predicate **is\_correctly\_classified(example, label)** is computable.

#### Summary of Key Points:

- Computable functions are functions with an algorithm that always terminates and produces an output.
- Computable predicates are predicates with an algorithm that always terminates and determines a True/False value.
- They are fundamental because all AI reasoning, knowledge processing, and practical implementations rely on operations that a computer can perform.
- Understanding computability helps define the theoretical boundaries of what AI systems can and cannot achieve.

# 5.) Forward/Backward reasoning

Reasoning in Artificial Intelligence allows an agent to derive conclusions or make decisions based on its existing knowledge. This knowledge is typically represented using formalisms like First-Order Logic, which includes facts and rules. Inference is the process of applying these rules to known facts to deduce new facts or prove a hypothesis.

The choice of how an AI system **thinks** or reaches a conclusion is often determined by its reasoning strategy. Two fundamental strategies are Forward Reasoning and Backward Reasoning.

- 1. Forward Reasoning (Data-Driven or Antecedent-Driven)
- What it is: This strategy starts with the initial facts or data available and applies rules to deduce new facts. It continues this process until a goal is reached, or no more new facts can be derived.
- Analogy: Imagine you have a box of LEGO bricks (initial facts). You start building anything you can (applying rules) to see what structures you can create (new facts). You keep building until you run out of bricks or ideas, or you accidentally build what you were looking for.
  - Process:
- 1. The system looks at its current set of known facts.
- 2. It scans through its set of rules (e.g., IF A and B THEN C).
- 3. If the 'IF' part (antecedent) of a rule matches the current facts, the 'THEN' part (consequent) is added to the set of known facts.
- 4. This process repeats, using both initial facts and newly derived facts, until a predefined goal is found or no more rules can be applied.
- When to use: It is useful when you have a lot of input data and want to explore all possible conclusions, or when the specific goal is not clearly defined at the start.
  - Example: A manufacturing process monitoring system.
- Facts: Sensor 1 reading is high, Machine temperature is above threshold, Pressure valve is open.
  - Rules:
- IF Sensor 1 reading is high AND Machine temperature is above threshold THEN Overheating
- IF Overheating risk detected AND Pressure valve is open THEN Immediate shutdown required.
  - Reasoning:
  - From initial facts, first rule triggers: **Overheating risk detected** is a new fact.
  - Using this new fact, second rule triggers: **Immediate shutdown required** is a new fact.
  - The system deduces the need for shutdown proactively.
- 2. Backward Reasoning (Goal-Driven or Consequent-Driven)
- What it is: This strategy starts with a specific goal or hypothesis and works backward to find the initial facts or conditions that would prove that goal. It essentially asks, **What do I need to know to prove this?**
- Analogy: You're trying to prove a theorem in geometry. You start with the theorem (your goal) and think, **To prove this, I need to show X. To show X, I need to show Y and Z.** You continue breaking down the problem into smaller subgoals until you reach statements you already know to be true (initial facts).
  - Process:
- 1. The system starts with a goal it wants to prove.
- 2. It looks for rules whose 'THEN' part (consequent) matches the current goal.
- 3. To prove the goal, it attempts to prove the 'IF' part (antecedent) of one of these matching rules. These antecedents become new subgoals.
- 4. This process continues recursively, trying to prove subgoals, until it reaches facts that are already known to be true in the knowledge base.
- When to use: It is efficient when you have a clear goal in mind and want to find a specific path to achieve it, or when there are many initial facts but only a few are relevant to the goal.
  - Example: A medical diagnostic system.
  - Goal: Is the patient sick with Flu?
  - Rules:
  - IF Fever AND Cough AND Body aches THEN Patient has Flu.
  - IF Temperature > 38C THEN Fever.
  - Reasoning:
- To prove **Patient has Flu** (goal), need to prove **Fever**, **Cough**, **Body aches** (subgoals from first rule).
  - To prove **Fever**, need to prove **Temperature > 38C** (subgoal from second rule).

- The system might then query the user or check sensor data: Is Temperature > 38C? (Yes). Does the patient have a Cough? (Yes). Does the patient have Body aches? (Yes).
  - Since all subgoals are met by known facts, the original goal **Patient has Flu** is proven.

# 3. Key Differences and Comparison

- Starting Point: Forward starts with facts, Backward starts with a goal.
- Direction: Forward moves from known to unknown, Backward moves from unknown (goal) to known.
- Scope: Forward can derive many conclusions, some irrelevant. Backward is focused on proving a specific goal.
- Efficiency: Forward can be inefficient if the search space is large and the goal is specific. Backward is efficient when the goal is well-defined, but can be inefficient if many paths lead to the goal.

## 4. Real-World Applications

- Expert Systems: Many early expert systems like MYCIN (medical diagnosis) used backward reasoning to identify diseases. PROSPECTOR (geological exploration) used a combination of both.
- Planning: Al planning systems often use backward reasoning to figure out the sequence of actions needed to achieve a goal state.
- Diagnostic Systems: Fault diagnosis in complex machinery or software often employs backward reasoning to pinpoint the cause of an issue.

# 5. Advantages and Disadvantages

- Forward Reasoning:
- Advantages: Good for exploring all possibilities, useful when the goal is not precisely known, can discover unexpected conclusions.
- Disadvantages: Can generate a large number of irrelevant facts, potentially computationally expensive and memory-intensive.
  - Backward Reasoning:
  - Advantages: Goal-directed, avoids irrelevant searches, efficient when the goal is specific.
- Disadvantages: May miss alternative solutions if it commits to one path too early, less effective if the goal is vague or multiple goals exist.

# 6. Choosing the Right Strategy

- The choice depends on the problem characteristics:
- If there are many possible outcomes but few initial facts, backward reasoning is generally preferred.
- If there are many facts but few possible outcomes (or if you want to see all outcomes), forward reasoning might be better.
  - Hybrid approaches that combine aspects of both are also common in complex AI systems.

#### Summary of Key Points:

- Forward reasoning is data-driven, starting with facts to deduce new ones until a goal or saturation.
- Backward reasoning is goal-driven, starting with a goal and working backward to find supporting acts.
  - The choice depends on the problem: Forward for exploration, Backward for targeted proof.
  - Both are fundamental inference mechanisms in knowledge-based AI systems.

# 6.) Unification and Lifting

In the realm of Artificial Intelligence, particularly within Knowledge Representation, we often deal with vast amounts of information. To make this information useful for intelligent reasoning, systems need mechanisms to match patterns and apply general rules to specific situations. This is where the concepts of Unification and Lifting become crucial.

#### 1. Unification

- Definition: Unification is a process in logic, especially First-Order Logic (FOL), where we try to find a substitution (a set of variable assignments) that makes two or more logical expressions identical. Think of it as finding values for variables that make two statements match perfectly.
- Purpose: Its primary goal is to enable inference. When an AI system has a general rule and a specific fact, Unification helps determine if the fact is a specific instance of the rule's conditions, allowing the rule to be applied. It is fundamental for applying inference rules like Modus Ponens with variables.
  - Components of Expressions: Expressions can contain:
  - Constants: Specific objects (e.g., 'John', 'TableA').
  - Variables: Placeholders that can represent any object (e.g., 'X', 'Y', 'Person').
  - Predicates: Properties or relations (e.g., 'Likes(John, Mary)', 'Is\_human(X)').
  - Functions: Mappings from objects to objects (e.g., 'Father\_of(John)').
  - Example of Unification:

Consider two logical expressions we want to unify:

Expression 1: Likes(John, X) Expression 2: Likes(Y, Mary)

To make them identical, we need to find substitutions for X and Y.

- If we substitute X with Mary, and Y with John, both expressions become Likes(John, Mary).
- The substitution set is {X/Mary, Y/John}. This is a unifier.
- Most General Unifier (MGU): When multiple unifiers exist, the MGU is the one that makes the fewest commitments about the variables. It's the most general way to make expressions identical. For instance, in our example, {X/Mary, Y/John} is the MGU. If we had {X/Mary, Y/John, Z/Car}, it would also be a unifier, but not the most general one for the original expressions as it includes an irrelevant substitution.
- Real-world Analogy: Imagine you have two puzzle pieces, but one has a blank space that can be filled in (a variable). Unification is like finding the exact sub-piece that fits the blank space of the first piece, making it identical to the second piece.

### 2. Lifting

- Definition: Lifting refers to the process of generalizing reasoning from specific instances (often called **ground facts**) to general rules that involve variables. It allows AI systems to reason with general principles rather than just rote memorization of individual facts.
- Purpose: In propositional logic, reasoning is done with ground facts (e.g., **It is raining**). In First-Order Logic, we have variables (e.g., **If X is a bird, then X can fly**). Lifting enables us to use these general rules involving variables to draw conclusions about specific individuals. Without lifting, Al systems would be limited to reasoning about fixed, pre-defined facts, which is highly inefficient for complex, dynamic environments.
- Relation to Unification: Unification is the core mechanism that makes lifting possible. When an AI system wants to apply a general rule like **All humans are mortal (Mortal(X) <- Human(X))** to a specific fact like **Socrates is human (Human(Socrates))**, it uses unification to match 'Human(X)' with 'Human(Socrates)'. This match gives the substitution {X/Socrates}, which is then **lifted** to the conclusion, inferring 'Mortal(Socrates)'.
  - Example of Lifting:
  - General Rule: If something is a bird, it can fly. (Can fly(X) <- Is bird(X))</li>
  - Specific Fact: Tweety is a bird. (Is\_bird(Tweety))

To deduce if Tweety can fly:

- Unify 'Is\_bird(X)' with 'Is\_bird(Tweety)'. This yields the substitution {X/Tweety}.
- Lift this substitution to the conclusion part of the rule: 'Can\_fly(X)' becomes 'Can\_fly(Tweety)'.
- Conclusion: Tweety can fly.
- Contrast with Ground Reasoning: In propositional logic, you'd need a separate rule for every bird: **If Tweety is a bird, Tweety can fly**, **If Robin is a bird, Robin can fly**, etc. Lifting allows one general rule to cover all birds, making knowledge representation much more compact and powerful.
- 3. Importance in AI / Knowledge Representation
- Enables Flexible Reasoning: Unification and Lifting are foundational for powerful inference mechanisms. They allow AI systems to apply general knowledge to specific situations, which is crucial for problem-solving, planning, and decision-making in dynamic environments.
- Handles Variables Efficiently: They provide the means to reason with variables, which are essential for representing general truths and patterns in First-Order Logic.
- Basis for Advanced Systems: These concepts are building blocks for more advanced AI techniques such as logic programming, expert systems, and automated theorem proving (like the Resolution procedure, which heavily relies on unification).

Summary of Key Points:

- Unification is the process of finding substitutions to make two logical expressions identical.
- Its purpose is to match patterns, enabling general rules to be applied to specific facts.
- The Most General Unifier (MGU) finds the simplest possible substitution set.
- Lifting is the ability to apply general rules (with variables) to specific instances or facts.
- Unification is the core mechanism that facilitates this **lifting** of reasoning from ground facts to general principles.
- Together, Unification and Lifting are essential for efficient and flexible knowledge representation and inference in AI, moving beyond simple propositional logic to handle complex, variable-based knowledge.

# 7.) Resolution procedure

The Resolution Procedure is a powerful inference rule used in Artificial Intelligence for automated reasoning, particularly within First-Order Logic (FOL) for proving theorems and answering queries based on a knowledge base. It's a method of proof by refutation, meaning it tries to show that a statement is true by demonstrating that its negation leads to a contradiction.

- 1. What is Resolution?
  - A sound and refutation complete inference rule.
  - Sound: If resolution proves something, it's actually true.
- Refutation Complete: If something is true (logically follows from the knowledge base), resolution can eventually prove it.
- Its main purpose is to determine if a given query (a statement) logically follows from a set of known facts and rules (the knowledge base).
- 2. Core Idea: Proof by Refutation
  - To prove that a statement 'Q' is true given a knowledge base 'KB':
  - Assume 'Q' is false (i.e., negate Q: ~Q).
  - Add ~Q to the KB.
  - Try to derive a contradiction (the empty clause) from KB and ~Q.
  - If a contradiction is found, then our assumption (~Q) must be false, meaning 'Q' must be true.
- 3. Prerequisites and Key Concepts (Briefly Referenced)
  - First-Order Logic (FOL): The formal language used to represent knowledge.
  - Knowledge Base (KB): A collection of FOL sentences.

- Unification: A key process (covered previously) for finding substitutions that make two logical expressions (literals) identical, essential for applying resolution in FOL.
- 4. Steps of the Resolution Procedure
  - Step 1: Convert all sentences to Conjunctive Normal Form (CNF).
  - All statements in the KB, and the negated query, must be converted into CNF.
  - CNF Definition: A conjunction of clauses, where each clause is a disjunction of literals.
  - Example: (A OR B) AND (C OR ~D) is in CNF.
- Why CNF?: It standardizes the form of logical statements, making the resolution rule universally applicable and systematic.
- Conversion Process (overview): Eliminate implications, move negations inwards, standardize variables, Skolemization (eliminate existential quantifiers), distribute 'OR' over 'AND'. The result is a set of clauses.
  - Step 2: Negate the Query (Goal) and add it to the KB.
  - If we want to prove 'P', we add '~P' to our set of clauses.
  - This sets up the refutation process.
  - Step 3: Apply the Resolution Rule repeatedly.
  - Select two clauses that contain complementary literals.
- Complementary Literals: Literals that are negations of each other (e.g., 'P' and ' $\sim$ P', or 'P(x,y)' and ' $\sim$ P(x,y)').
- The Rule: Given two clauses C1 = (L1 OR ... OR Lm OR P) and C2 = (~P OR N1 OR ... OR Nk), the resolvent is (L1 OR ... OR Lm OR N1 OR ... OR Nk). The complementary literal 'P' and '~P' are resolved away.
- For FOL (with Unification): If we have P(x) in one clause and P(y) in another, we use unification to find a substitution 'S' such that P(x)S is identical to P(y)S. Then we resolve on P(x)S and P(y)S, applying 'S' to the entire resolvent.
  - Add the newly generated resolvent clause to the set of clauses.
  - Repeat this process, selecting new pairs of clauses (including newly generated ones).
  - Step 4: Search for the Empty Clause.
  - The empty clause ('[]' or 'False') represents a contradiction (e.g., deriving 'P AND ~P').
- If the empty clause is generated, it means the initial assumption (the negated query) led to a contradiction. Therefore, the original query is proven true.
- If no more new clauses can be generated, and the empty clause has not been found, then the query cannot be proven by resolution from the given KB.
- 5. Simple Example (Propositional Logic)
- Knowledge Base (KB):
  1. (P AND Q) -> R
  2. P
  3. Q
  Query: R
  Conversion to CNF and Negate Query:
  1. ~P OR ~Q OR R (from (P AND Q) -> R)
  2. P
  3. Q
  4. ~R (negated query)
  Resolution Steps:
  Pick (1) ( P OR Q OR P) and (4) ( P)
- Pick (1) (~P OR ~Q OR R) and (4) (~R). Resolve on 'R' and '~R'. Resulting Resolvent: (A) ~P OR ~Q
  - Pick (A) (~P OR ~Q) and (2) (P). Resolve on '~P' and 'P'. Resulting Resolvent: (B) ~Q
  - Pick (B) (~Q) and (3) (Q). Resolve on '~Q' and 'Q'. Resulting Resolvent: (C) [] (the empty clause)
  - Conclusion: Since the empty clause is derived, the query 'R' is proven true.
  - Real-World Analogy: Imagine a detective finding clues. Each clue is a clause. The detective

negates the suspect's alibi (the query). By combining clues (resolution) and eliminating possibilities, if they reach a direct contradiction (**The suspect was both at the crime scene and 100 miles away at the exact same time**), then the alibi is false, and the suspect is guilty.

# 6. Why it Matters (Applications)

- Automated Theorem Proving: Proving mathematical theorems or logical statements automatically.
- Question Answering Systems: Determining if a question's answer can be logically derived from a knowledge base.
  - Consistency Checking: Verifying that a knowledge base does not contain contradictory information.
- Logic Programming (Context): The resolution principle is the fundamental inference mechanism behind logic programming languages like Prolog, where programs are essentially collections of clauses.

# 7. Advantages and Challenges

- Advantages:
- Systematic and algorithmic approach to logical inference.
- Refutation completeness guarantees that if a logical entailment exists, it will eventually be found.
- Challenges:
- Computational complexity: The search space for clauses can grow extremely large, making it computationally expensive for complex problems.
  - The conversion to CNF can sometimes be intricate.

# Summary of Key Points:

- Resolution is a refutation-complete inference procedure for proving logical entailment.
- It works by negating the query and adding it to the knowledge base, then attempting to derive a contradiction (the empty clause).
  - All statements must first be converted into Conjunctive Normal Form (CNF).
- The core resolution rule combines two clauses containing complementary literals, often using unification for First-Order Logic.
  - Deriving the empty clause signifies that the original query is proven true.
- It's a foundational technique for automated reasoning in AI, used in theorem proving and the basis for logic programming.