



**national treasury**

Department:  
National Treasury  
**REPUBLIC OF SOUTH AFRICA**

## **REPUBLIC OF SOUTH AFRICA**

Department of National Treasury

Issuer code: BIRSA

("National Treasury")

### **LISTING OF NEW FINANCIAL INSTRUMENTS – I2043 AND I2058**

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The JSE Limited ("JSE") has granted approval for the listing of Inflation Linked Notes ("Notes") under series I2043 and I2058, respectively, issued under the Republic of South Africa's Domestic Multi Term Note Programme dated 9 September 2019, as updated, supplemented and amended from time to time ("Programme Memorandum"), with effect from 20 September 2023.

Any capitalised terms not defined in this announcement shall have the meanings ascribed thereto in the section of the Programme Memorandum headed "*Terms and Conditions of the Notes*".

The details pertaining to the issue of the I2043 Notes are as follows:

Instrument Code:	I2043
International Securities Identification Number (ISIN):	ZAG000199324
Instrument Type:	Inflation Linked Notes
Nominal Amount:	ZAR 50,000,000.00
Issue Date:	20 September 2023
Issue Price:	AIP (100.52117) CP (99.80507)
Interest Rate:	5.125 percent per annum payable semi-annually in arrears on each Interest Payment Date
Base Reference CPI:	109.726 666 666 666 66
Coupon Rate Indicator:	Fixed Rate
Interest Commencement Date:	31 July 2023
Interest Payment Date(s):	31 July and 31 January of each year up to and including the Maturity Date or, if such day is not a Business Day, the Business Day on which the interest will be paid, as determined in accordance with the applicable Business Day Convention, with the First Interest Payment Date being 31 January 2024
Interest Rate Determination Date(s):	31 July and 31 January (for the first Business Day of each Interest Period) of each year until the Maturity Date with the first Interest Rate Determination Date being 15 September 2023
Business Day Convention:	Following Business Day
Last Day to Register:	By 17h00 on 20 July and 20 January of each calendar year until the Maturity Date or if such day is not a Business Day, the Business Day immediately preceding each Books Closed Period, which shall mean that the Register will be closed from the date following each Last Day to Register to the next applicable Interest Payment

Books Closed Period:	Day or 10 (ten) days prior to the date on which the notes are redeemed The Register will be closed from 21 to 31 July and 21 to 31 January (all dates inclusive) of each year until the Maturity Date
Maturity Date:	31 January 2043
Final Redemption Amount:	100% of nominal issued
Total Notes in Issue as at 14 September 2023:	ZAR 3 475 149 378 211.39 (excluding the issuance of the I2043 and I2058 Notes)
Other:	The applicable pricing supplement (" <b>APS</b> ") does not contain additional terms and conditions or changes to the terms and conditions as contained in the Programme. The APS is available on the National Treasury's website: <a href="https://investor.treasury.gov.za/Auction%20Information/Forms/AllItems.aspx?RootFolder=%2FAuction%20Information%2FTerms%20and%20conditions%20of%20issue%2FInflation%2Dlinked%20bonds&amp;FolderCTID=0x01200063A18B7D3C6F8049B5DA3C65F0DCE79E&amp;View={74AD58DF-A37B-46">https://investor.treasury.gov.za/Auction%20Information/Forms/AllItems.aspx?RootFolder=%2FAuction%20Information%2FTerms%20and%20conditions%20of%20issue%2FInflation%2Dlinked%20bonds&amp;FolderCTID=0x01200063A18B7D3C6F8049B5DA3C65F0DCE79E&amp;View={74AD58DF-A37B-46</a>

The details pertaining to the issue of the I2058 Notes are as follows:

Instrument Code:	I2058
ISIN:	ZAG000199316
Instrument Type:	Inflation Linked Notes
Nominal Amount:	ZAR 80,000,000.00
Issue Date:	20 September 2023
Issue Price:	AIP (100.14324) CP (99.42714)
Interest Rate:	5.125 percent per annum payable semi-annually in arrears on each Interest Payment Date
Base Reference CPI:	109.726 666 666 666 66
Coupon Rate Indicator:	Fixed Rate
Interest Commencement Date:	31 July 2023
Interest Payment Date(s):	31 July and 31 January of each year up to and including the Maturity Date or, if such day is not a Business Day, the Business Day on which the interest will be paid, as determined in accordance with the applicable Business Day Convention
Interest Rate Determination Date(s):	31 July and 31 January (for the first Business Day of each Interest Period) of each year until the Maturity Date with the first Interest Rate Determination Date being 15 September 2023
Business Day Convention:	Following Business Day
Last Day to Register:	By 17h00 on 20 July and 20 January of each calendar year until the Maturity Date or if such day is not a Business Day, the Business Day immediately preceding each Books Closed Period, which shall mean that the Register will be closed from the date following each Last Day to Register to the next applicable Interest Payment Day or 10 (ten) days prior to the date on which the notes are redeemed
Books Closed Period:	The Register will be closed from 21 to 31 July and 21 to 31 January (all dates inclusive) of each year until the Maturity Date
Maturity Date:	31 January 2058
Final Redemption Amount:	100% of nominal issued

Total Notes in Issue as at 14 September 2023:

ZAR 3 475 149 378 211.39 (excluding the issuance of the I2043 and I2058 Notes)

Other:

The APS does not contain additional terms and conditions or changes to the terms and conditions as contained in the Programme. The APS is available on the National Treasury's website:

<https://investor.treasury.gov.za/Auction%20Information/Forms/AllItems.aspx?RootFolder=%2FAuction%20Information%2FTerms%20and%20conditions%20of%20issue%2FInflation%2Dlinked%20bonds&FolderCTID=0x01200063A18B7D3C6F8049B5DA3C65F0DCE79E&View={74AD58DF-A37B-46>

The Notes will be dematerialised in the Central Securities Depository (CSD) and settlement will take place electronically in terms of the JSE rules.

**T Msomi**

**Director: Debt Issuance & Management**

**012 315 5136**

Pretoria

19 September 2023

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