

FirstRand Bank Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1929/001225/06)  
Company code: FRIL  
LEI: ZAYQDKTCATIXF9OQY690  
Bond code: FRS194      ISIN: ZAG000160516  
(FRB or the Issuer)

## NOTIFICATION OF THE VOTING RESULTS IN RESPECT OF THE REQUEST FOR WRITTEN CONSENT FROM FRS194 NOTEHOLDERS

FRS194 noteholders are referred to the notice of request for written consent released on SENS on 17 August 2023, in relation to the proposed amendments to the FRS194 pricing supplement (the consent request), with the deadline date being 12h00 on Friday, 15 September 2023 and in which the extraordinary resolution set out below was proposed:

**- Extraordinary resolution:**

*THAT the terms and conditions of the FRS194 notes be amended in accordance with Schedule 1 to the notice requesting the written consent of FRS194 noteholders with effect from the date on which the Issuer receives confirmation that noteholders holding not less than 66.67% in value of the aggregate outstanding nominal amount of the FRS194 notes have voted in favour of the proposed amendments.*

In this regard, the Issuer confirms the voting results from the consent request in relation to the total nominal amount of the FRS194 notes in issue are as follows:

	Total nominal amount of debt securities in issue	Debt securities voted, disclosed as a number	Debt securities voted, disclosed as a percentage	Votes abstained, as a percentage	Votes carried for the resolution, as a percentage	Votes against the resolution, as a percentage
FRS194	R 6 367 051.00	R 6 367 051.00	100.00%	0.00%	100.00%	0.00%

FRB confirms that the extraordinary resolution in respect of the amendments to the FRS194 pricing supplement has accordingly been passed by the requisite number of FRS194 noteholders.

19 September 2023

Debt sponsor  
RAND MERCHANT BANK (a division of FirstRand Bank Limited)