

The Standard Bank of South Africa Limited
New Financial Instrument Listing Announcement - "AMC008"

Stock Code: AMC008
ISIN Code: ZAE000325908

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited - AMC008 Actively Managed Certificates due 31 August 2033 - sponsored by The Standard Bank of South Africa Limited ("the Issuer") under its Structured Note Programme ("the Programme") dated 26 January 2021 which can be found on the Issuer's website.

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| Authorised Programme size | ZAR120 000 000 000 |
| Total notes issued | ZAR79 513 941 025.42 |

Full Note details are as follows:

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| Issue Date: | 31 August 2023 |
| Nominal Issued: | ZAR100 000 000 |
| Redemption Basis: | Linked to the actively managed Anchor Equity Opportunity Reference Portfolio which may at any time comprise long and short positions in shares, exchange traded funds (ETFs) and Exchange Traded Notes (ETNs) which are listed on (i) any Recognised Exchange located in (i) the United States of America, (ii) Canada, (iii) The Netherlands, (iv) Federal Republic of Germany (v) The London Stock Exchange, (vi) The Australian Stock Exchange, and (vii) The Johannesburg Stock Exchange. The investment objective of the Reference Portfolio Manager, Anchor Capital, is to provide a high return with a low to moderate level of volatility. The long-term investment objectives are to be achieved by consistent absolute returns by utilising long and short equity positions and listed |

derivatives, subject to the JSE Listings Requirements. This set of AMCs is suitable for long term investors, targeting capital growth through investment in global equity assets, but wish to invest and retain the investment denominated in South Africa Rand (ZAR). Holders of this set of AMCs must be willing to tolerate a potentially higher level of volatility and must have an investment time horizon of five years or longer. The Reference Components of this set of AMCs typically exhibit more volatility given their high exposure to the equity markets, which may result in capital losses.

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| Issue Price: | 100 000 ZA cents per Note |
| Number of Notes: | 100 000 Notes |
| Declaration Date: | 09 August 2033, subject to Preceding Business Day Convention. |
| Last Date to Trade: | 23 August 2033, subject to Preceding Business Day Convention. |
| Suspension Date: | 24 August 2033 |
| Record Date: | 26 August 2033 |
| Maturity Date: | 31 August 2033, subject to adjustments as detailed in the Pricing Supplement. |
| De-Listing Date: | 01 September 2033 |
| Business Day Convention: | Preceding Business Day |
| Placement Agent: | The Standard Bank of South Africa Limited |

These Notes will be cash settled to holders of the AMCs on the Maturity Date specified above.

Additional Terms and Conditions: Prospective holders of these AMCs must read the Pricing Supplement for full details of the specific terms and conditions applicable to this specific set of AMCs.

The AMCs will be deposited in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Dated: 31 August 2023

Sponsor – The Standard Bank of South Africa Limited
For further information on the Notes issued please contact:
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