

Momentum Metropolitan Life Limited  
Incorporated in the Republic of South Africa  
Registration number 1904/002186/06  
Company code: MMIG  
LEI: 378900E0A78B7549C212  
Bond code: MMIG06  
ISIN: ZAG000147547  
(the "Issuer")

## **Notification of a Full Capital Reduction of Listed Debt Securities and Accrued Interest Payment**

Noteholders are herewith advised that the Issuer has elected to exercise its option to redeem the MMIG06 notes, in accordance with the terms and conditions of the Issuer's ZAR 10 000 000 000 Unsecured Subordinated Callable Note Programme dated 4 November 2019 and the terms and conditions of the MMIG06 applicable pricing supplement, with effect from 19 October 2023.

The details of the full capital reduction of the MMIG06 notes and accrued interest payment thereon are provided below:

Bond code:	MMIG06
ISIN:	ZAG000147547
Amount before redemption:	ZAR 750 000 000.00
Redemption amount:	ZAR 750 000 000.00
Amount after redemption:	ZAR 0.00
Record date:	18 October 2023
Pay date:	19 October 2023
Early redemption date:	19 October 2023
Interest rate:	10.700%
Interest period:	19 July 2023 to 18 October 2023
Interest amount due:	ZAR 20 227 397.26
Payment date:	19 October 2023
Date Convention:	Following Business Day

The full capital reduction is due to the early redemption of the listed debt securities by the Issuer.

15 September 2023

Debt sponsor  
RAND MERCHANT BANK (a division of FirstRand Bank Limited)