

ABSA BANK LIMITED

(Incorporated with limited liability on 26 November 1986 under registration number 1986/004794/06 in the Republic of South Africa)

Bond Code: ASC065

ISIN No: ZAG000199548

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted financial instrument listing to the **ABSA BANK LIMITED “ASC065”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

Authorised Programme size	R80,000,000,000.00
Total Notes in issue	R58,594,404,012.51 (Including this tranche)

Full Note details are as follows:

Instrument Type	Credit Linked Note
Bond Code	ASC065
Nominal Issued	ZAR100,000,000.00
Issue Price	100%
Coupon	3 Month JIBAR plus 75 basis points (or 0.75%)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	20 December 2023
Last Day to Register	by 17:00 on 09 December 2023
Books Close Date	10 December 2023
Interest Payment Dates	20 December 2023
Interest Rate Determination Dates	20 September 2023
Issue Date	20 September 2023
Date Convention	Following
ISIN No.	ZAG000199548
Additional Information	Unsubordinated Unsecured

19 September 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

