

ABSA BANK LIMITED

(Incorporated with limited liability on 26 November 1986 under registration number 1986/004794/06 in the Republic of South Africa)

Bond Code: ASC064

ISIN No: ZAG000199449

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted financial instrument listing to the **ABSA BANK LIMITED “ASC064”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

Authorised Programme size	R80,000,000,000.00
Total Notes in issue	R58,362,385,012.51 (Including this tranche)

Full Note details are as follows:

Instrument Type	Credit Linked Note
Bond Code	ASC064
Nominal Issued	ZAR20,000,000.00
Issue Price	100%
Coupon	3 Month JIBAR plus 415 basis points (or 4.15%)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	20 June 2030
Last Day to Register	by 17:00 on 09 March, 09 June, 09 September and 09 December
Books Close Date	10 March, 10 June, 10 September and 10 December
Interest Payment Dates	20 March, 20 June, 20 September and 20 December of each calendar year with the first Interest payment date being 20 December 2023
Interest Rate Determination Dates	20 March, 20 June, 20 September and 20 December in each calendar year commencing on issue date.
Issue Date	18 September 2023
Date Convention	Following
ISIN No.	ZAG000199449
Additional Information	Unsubordinated Unsecured
15 September 2023	

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

