

**AFRICAN DAWN CAPITAL LIMITED**  
Incorporated in the Republic of South Africa  
(Registration number: 1998/020520/06)  
Share code: ADW  
ISIN Code: ZAE000223194  
("Afdawn" or "the Company")



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## DISTRIBUTION OF ANNUAL REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

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### DISTRIBUTION OF ANNUAL REPORT AND NO CHANGE STATEMENT

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's annual report ("**Annual Report**"), incorporating the summarised audited consolidated annual financial statements of the Company for the year ended 28 February 2023 ("**Summarised Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**") was distributed to Shareholders today, 31 August 2023, and contains no modifications to the audited results which were announced on SENS on 31 July 2023.

The following documents will also be available on the Company's website as from today, 31 August 2023:

1. the Annual Report, incorporating the Summarised Financial Statements, at <https://www.afdawn.co.za/annual-report-2023/>; and
2. the full audited consolidated annual financial statements of the Company for the year ended 28 February 2023, at <http://www.afdawn.co.za/wp-content/uploads/2023/07/adw-group-afs-2023.pdf>.

### NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting ("**AGM**") will be held at the offices of Elite Group, Horizon Shopping Centre, 3rd Floor, Corner Sonop and Ontdekkers Roads, Horizon View, Roodepoort on Friday, 29 September 2023 at 10h00 to transact the business as set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	African Dawn Capital Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000223194
JSE code	ADW
Meeting type	Annual General Meeting
Meeting venue	Elite Group, Horizon Shopping Centre, 3rd Floor, Corner Sonop and Ontdekkers Roads, Horizon View, Roodepoort

Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 25 August 2023
Publication/posting date	Thursday, 31 August 2023
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 19 September 2023
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 22 September 2023
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	Wednesday, 27 September 2023
Meeting date	10h00 on Friday, 29 September 2023
Publication of results	Friday, 29 September 2023
Website link	<a href="https://www.afdawn.co.za/annual-report-2023/">https://www.afdawn.co.za/annual-report-2023/</a>

Johannesburg  
31 August 2023

Designated Advisor  
PSG Capital

