

ENX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

JSE share code: ENX ISIN: ZAE000222253

("enX" or "the Company")



DEALINGS IN SECURITIES BY AN ASSOCIATE OF DIRECTORS OF COMPANY

Shareholders are referred to the respective announcements released on SENS regarding a mandatory offer for enX shares by African Phoenix Investments Limited ("**African Phoenix**"), acting in concert with MCC Contracts Proprietary Limited, Samvenice Trading Proprietary Limited, SBSA ITF Sui Generis LPFP H4 QHF, Crimson Harvest Holdings Proprietary Limited and Peresec Prime Brokers Proprietary Limited, to acquire the remaining shares in enX at an offer consideration of R6.41 per share in terms of section 123 of the Companies Act 71 of 2008 (the "**Mandatory Offer**"). Shareholders are further referred to the combined offer circular containing full details of the Mandatory Offer published on 20 June 2023 and amended on 3 August 2023.

Following the closure of the Mandatory Offer, the results of which were announced on SENS on Monday, 18 September 2023, shareholders are advised of the following information relating to dealings in securities by an associate of directors of enX:

Name of associate	African Phoenix
Names of directors and relationship	Paul Baloyi, who has an indirect non-beneficial interest in African Phoenix of 5.5%. Warren Chapman, who has an indirect beneficial interest in African Phoenix of 39.7% and is a director of African Phoenix
Transaction Date	15 September 2023
Class of securities	Ordinary shares
Number of securities	495 846
Price per security	R6.41
Total value	R3 178 372.86
Nature of transaction	Off-market acquisition of shares following the closure of the Mandatory Offer
Nature and extent of director's interest	Indirect Beneficial

19 September 2023

Sponsor to enX

The Standard Bank of South Africa Limited