

NEDBANK LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1951/000009/06

JSE Alpha Code: BINBK

## LISTING OF NEW FINANCIAL INSTRUMENT

The JSE Limited has granted approval for a new financial instrument listing to Nedbank Limited under its Structured Note Programme dated 8 February 2019 as follows:

Bond code:	NN249
Authorised programme size:	R30,000,000,000.00
Total amount in issue after this issuance:	R23,403,934,778.00
Instrument type:	Floating and credit linked
Nominal issued:	R100,000,000.00
Issue price:	100%
Interest rate:	3-month JIBAR as at 18 September 2023 plus a margin of 1.50%
Trade type:	Price
Maturity date:	31 January 2030
Books close dates:	21 January, 20 April, 21 July and 21 October
Interest payment dates:	31 January, 30 April, 31 July and 31 October
Last day to register	By 17h00 on 20 January, 19 April, 20 July and 20 October
Issue date:	18 September 2023
Date convention:	Following business day
Interest commencement date	18 September 2023
First interest payment date:	31 October 2023
ISIN:	ZAG000199464
Additional information:	Senior, unsecured

The Applicable Pricing Supplement is available at: [www.jse.co.za](http://www.jse.co.za)

The note relating to the new financial instrument ("Note") will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

Corporate Actions JSE +27 11 5207000

14 September 2023

Debt Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited