

ABSA BANK LIMITED

(Incorporated with limited liability on 26 November 1986 under registration number 1986/004794/06 in the Republic of South Africa)

Bond Code: ASC063

ISIN No: ZAG000199415

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted financial instrument listing to the **ABSA BANK LIMITED "ASC063"** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

Authorised Programme size	R80,000,000,000.00
Total Notes in issue	R58,342,385,012.51 (Including this tranche)

Full Note details are as follows:

Instrument Type	Credit Linked Note
Bond Code	ASC063
Nominal Issued	ZAR150,000,000.00
Issue Price	100%
Coupon	3 Month JIBAR plus 187 basis points (or 1.87%)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	15 September 2028
Last Day to Register	by 17:00 on 04 March, 04 June, 04 September and 04 December
Books Close Date	05 March, 05 June, 05 September and 05 December
Interest Payment Dates	15 March, 15 June, 15 September and 15 December of each calendar year with the first Interest payment date being 15 December 2023
Interest Rate Determination Dates	15 march, 15 June, 15 September and 15 December in each calendar year commencing on issue date.
Issue Date	15 September 2023
Date Convention	Following
ISIN No.	ZAG000199415
Additional Information	Unsubordinated Unsecured
14 September 2023	

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

