

The Standard Bank of South Africa Limited

New Financial Instrument Listing Announcement - "CLN979"

Stock Code: CLN979

ISIN Code: ZAG000199472

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited - CLN979 Senior Unsecured Floating Rate Notes due 28 February 2035 - sponsored by The Standard Bank of South Africa Limited, under its Structured Note Programme.

Authorised Programme size ZAR120,000,000,000

Total notes issued
(including current issue) ZAR77,378,480,841.52

Full Note details are as follows:

Issue Date: 15 September 2023

Nominal Issued: ZAR40,000,000

Coupon Rate: In respect of each Interest
Period from, and including:

(i) the Issue Date until,
but excluding, 31 August
2028: three month ZAR-JIBAR-
SAFEX plus 2.30%; and

ii) 31 August 2028 until,
but excluding, the Scheduled
Maturity Date: 10.15% nacs%.

Coupon Indicator: Fixed Rate Notes - Fixed
Floating Rate Notes -
Floating

Interest Determination Dates: In respect of:

Fixed Rate Notes - Not
Applicable

Floating Rate Notes - each
28 February, 31 May, 31
August, and 30 November of
each year (and during a leap
year, the interest Rate
Determination Date will be
29 February rather than 28

February), with the first Interest Rate Determination Date being the Issue Date, until (but excluding) 31 August 2028.

Trade Type:	Price
Issue Price:	100%
Maturity Date:	28 February 2035
Interest Commencement Date:	Issue Date
First Interest Payment Date:	30 November 2023

Interest Payment Dates:	In respect of:
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Fixed Rate Notes -Each 28 February and 31 August of each year until the Maturity Date, with the first Interest Payment Date being 28 February 2029 and during a leap year, the Interest Payment Date will be 29 February

Floating Rate Notes - each 28 February, 31 May, 31 August, and 30 November of each year until (and including) 31 August 2028 with the first Interest Payment Date being 30 November 2023.

Business Day Count/Convention:	Actual/365(Fixed) and Following Business Day
Books Close:	From each 23 February, 26 May, 26 August and 25 November until the applicable Interest Payment Date
Last day to register:	17h00 on 22 February, 25 May, 25 August and 24 November of each year until the Maturity Date. If such day is not a Business Day, the Business Day before

each Books Closed Period
until the Maturity Date

Placement Agent:

The Standard Bank of South
Africa Limited

Debt Security subject
to guarantee; security
or credit enhancement:

Not Applicable

Additional Terms and Conditions: Investors should study the
Pricing Supplement for full details of the specific terms and
conditions applicable to this specific issuance.

Notes will be deposited in the Central Depository ("CSD") and
settlement will take place electronically in terms of JSE Rules.

Dated 14 September 2023

Sponsor - The Standard Bank of South Africa Limited

For further information on the Notes issued please contact:

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