

MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration No. 1993/001411/06)
Issuer Code: BIMTN
(MTN Holdings) or (the Company)

Notification of New Listing – MTN40, MTN41 & MTN42

The JSE Limited has granted the following listings to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on the Interest Rate Market with effect from 18 September 2023:

Total amount in issue (excluding these Issuances and any other notes issued on the Issue date) **R16,611,000,000.00**

INSTRUMENT TYPE: **FLOATING RATE NOTES**

Bond Code MTN40

Nominal Issued R250,000,000.00

Issue Price 100%

Coupon % (3 Month JIBAR as at 18 September 2023 plus 1.35% basis points)

Coupon Rate Indicator Floating

Trade Type Price

Final Maturity Date 18 September 2026

Books Close Date 9 March, 9 June, 9 September, 9 December

Interest Payment Date(s) 18 March, 18 June, 18 September, 18 December

Last Day to Register 8 March, 8 June, 8 September, 8 December

Issue Date 18 September 2023

Date Convention Following

Interest Commencement Date 18 September 2023

First Interest Payment Date 18 December 2023

ISIN No. ZAG000199514

Additional Information Senior Unsecured

Bond Code MTN41

Nominal Issued R350,000,000.00

Issue Price 100%

Coupon % (3 Month JIBAR as at 18 September 2023 plus 1.60% basis points)

Coupon Rate Indicator Floating

Trade Type Price

Final Maturity Date 18 September 2028

Books Close Date 9 March, 9 June, 9 September, 9 December

Interest Payment Date(s) 18 March, 18 June, 18 September, 18 December

Last Day to Register 8 March, 8 June, 8 September, 8 December

Issue Date 18 September 2023

Date Convention Following

Interest Commencement Date 18 September 2023

First Interest Payment Date 18 December 2023

ISIN No. ZAG000199522

Additional Information Senior Unsecured

Bond Code	MTN42
Nominal Issued	R400,000,000.00
Issue Price	100%
Coupon	% (3 Month JIBAR as at 18 September 2023 plus 1.85% basis points)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	18 September 2030
Books Close Date	9 March, 9 June, 9 September, 9 December
Interest Payment Date(s)	18 March, 18 June, 18 September, 18 December
Last Day to Register	8 March, 8 June, 8 September, 8 December
Issue Date	18 September 2023
Date Convention	Following
Interest Commencement Date	18 September 2023
First Interest Payment Date	18 December 2023
ISIN No.	ZAG000199530
Additional Information	Senior Unsecured

Fairland
15 September 2023

Johannesburg
Debt Sponsor
The Standard Bank of South Africa Limited