

Harcourt Street 1 (RF) Limited

(Incorporated with limited liability in the Republic of South Africa)

(Registration Number 2015/047670/06)

JSE Code: HCTI

The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 21 September 2023.

Instrument type	Senior Secured Floating Rate Notes
Debt security code	H132T1
Nominal Amount Issued	R 80,000,000.00
Issue Price	R 80,000,000.00
Coupon	19.7% per annum minus 3 Month JIBAR, provided that the Coupon cannot be less than 0.00%
Final Maturity Date	31 March 2032
Books Close Period	From 27 March to 31 March, 26 June to 30 June, 26 September to 30 September and 27 December to 31 December (both days inclusive) of each calendar year
Interest Payment Date(s)	31 March, 30 June, 30 September and 31 December, subject to the applicable Business Day Convention
Rate Determination Dates	Interest Commencement Date and thereafter 31 March, 30 June, 30 September and 31 December of each calendar year, subject to the applicable Business Day Convention
Last Day to Register	By 17h00 on the Business Day immediately preceding the first day of a Book Closed Period
Issue Date	21 September 2023
Date Convention	Following
Interest Commencement Date	21 September 2023
First Interest Payment Date	30 September 2023
Call / Step Up Date	
ISIN No.	ZAG000199563
Aggregate Nominal Amount of Notes Outstanding in the Sub-Series after this issuance	R 80,000,000.00

The Pricing Supplement contains additional terms and conditions or changes to the terms and conditions as contained in the Programme Documents. These relate to Physical Settlement, early redemption upon a Participating Asset Event of Default, Refinancing of Notes and the definitions of Controlling Class and Series Transaction Event of Default. Investors should study the Applicable Pricing Supplement for full details of the terms and conditions applicable to these Notes.

20 September 2023

Debt Sponsor:
Investec Bank Limited