

The Standard Bank of South Africa Limited

New Financial Instrument Listing Announcement - "CLN978"

Stock Code: CLN978

ISIN Code: ZAG000199456

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited - CLN978 Senior Unsecured Floating Rate Notes due 31 March 2032 - sponsored by The Standard Bank of South Africa Limited, under its Structured Note Programme.

Authorised Programme size ZAR120,000,000,000

Total notes issued

(including current issue)

ZAR 77,278,480,841.52

Full Note details are as follows:

Issue Date:

15 September 2023

Nominal Issued:

ZAR100,000,000

Coupon Rate:

Floating Rate Notes - From,  
and including the Issue Date  
until, but excluding the  
Scheduled Maturity Date:  
19.75% minus three month  
ZAR-JIBAR-SAFEX

Coupon Indicator:

Floating Rate Notes -  
Floating

Interest Determination Dates:

Each 31 March, 30 June, 30  
September and 31 December of  
each year, commencing on the  
Issue Date.

Trade Type:

Price

Issue Price:

100%

Maturity Date:

31 March 2032

Interest Commencement Date:

Issue Date

First Interest Payment Date:

30 September 2023

Interest Payment Dates:

Each 31 March, 30 June, 30  
September and 31 December of  
each year until the Maturity  
Date, with the first  
Interest Payment Date being  
30 September 2023.

Business Day Count/Convention:

Actual/365(Fixed) and  
Following Business Day

Books Close: From each 26 March, 25 June,  
26 September and 26 December  
until the applicable  
Interest Payment Date  
Last day to register: 17h00 on 25 March, 24 June,  
25 September and 25  
December of each year until  
the Maturity Date. If such  
day is not a Business Day,  
the Business Day before  
each Books Closed Period  
until the Maturity Date

Placement Agent: The Standard Bank of South  
Africa Limited

Debt Security subject  
to guarantee; security  
or credit enhancement: Not Applicable

Additional Terms and Conditions: Investors should study the  
Pricing Supplement for full details of the specific terms and  
conditions applicable to this specific issuance.

Notes will be deposited in the Central Depository ("CSD") and  
settlement will take place electronically in terms of JSE Rules.

Dated 14 September 2023

Sponsor - The Standard Bank of South Africa Limited  
For further information on the Notes issued please contact:  
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