# Package 'CohortGenerator'

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Type Package
Title An R Package for Cohort Generation Against the OMOP CDM
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Maintainer Anthony Sena <sena@ohdsi.org>
Description
     An R package for that encapsulates the functions for generating cohorts against the OMOP CDM.
Depends DatabaseConnector (>= 5.0.0),
     R (>= 3.6.0)
Imports checkmate,
     digest,
     dplyr,
     lubridate,
     ParallelLogger (>= 2.0.2),
     readr (>= 1.4.0),
     rlang,
     RJSONIO,
     SqlRender (>= 1.7.0),
     stringi
Suggests CirceR (>= 1.1.1),
     Eunomia,
     knitr,
     rmarkdown,
     ROhdsiWebApi,
     testthat
Remotes ohdsi/CirceR,
     ohdsi/Eunomia,
     ohdsi/ROhdsiWebApi
License Apache License
VignetteBuilder knitr
URL https://ohdsi.github.io/CohortGenerator/, https:
     //github.com/OHDSI/CohortGenerator
\pmb{BugReports} \ \text{https://github.com/OHDSI/CohortGenerator/issues}
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comp	outeChecksum Computes the checksum for a value	

## Description

This is used as part of the incremental operations to hash a value to store in a record keeping file. This function leverages the md5 hash from the digest package

## Usage

computeChecksum(val)

## **Arguments**

val The value to hash. It is converted to a character to perform the hash.

## Value

Returns a string containing the checksum

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createCohortTables

Create cohort tables

## **Description**

This function creates an empty cohort table and empty tables for cohort statistics.

## Usage

```
createCohortTables(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  incremental = FALSE
)
```

## **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

is provided.

connection An object of type connection as created using the connect function in the

DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function,

and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

incremental

When set to TRUE, this function will check to see if the cohortTableNames exists in the cohortDatabaseSchema and if they exist, it will skip creating the

tables.

 ${\tt createEmptyCohortDefinitionSet}$ 

Create an empty cohort definition set

## **Description**

This function creates an empty cohort set data.frame for use with generateCohortSet.

## Usage

```
createEmptyCohortDefinitionSet()
```

## Value

Returns an empty cohort set data.frame

dropCohortStatsTables Drop cohort statistics tables

## **Description**

This function drops the cohort statistics tables.

## Usage

```
dropCohortStatsTables(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames()
)
```

## **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

exportCohortStatsTables

Export the cohort statistics tables to the file system

## **Description**

This function retrieves the data from the cohort statistics tables and writes them to the inclusion statistics folder specified in the function call.

```
exportCohortStatsTables(
  connectionDetails,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortStatisticsFolder,
  incremental = FALSE
)
```

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## **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See  ${\tt getCohortTableNames}$  for more details.

cohortStatisticsFolder

The path to the folder where the cohort statistics folder where the results will be written

incremental

If incremental = TRUE, results are written to update values instead of overwriting an existing results

generateCohort

Generates a cohort

## **Description**

This function is used by generateCohortSet to generate a cohort against the CDM.

## Usage

```
generateCohort(
  cohortId = NULL,
  cohortDefinitionSet,
  connection = NULL,
  connectionDetails = NULL,
  cdmDatabaseSchema,
  tempEmulationSchema,
  cohortDatabaseSchema,
  cohortTableNames,
  stopIfError = TRUE,
  incremental,
  recordKeepingFile
)
```

## **Arguments**

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The cohortDefinitionSet argument must be a data frame with the following columns:

6 generateCohortSet

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

cdmDatabaseSchema

Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example 'cdm\_data.dbo'.

tempEmulationSchema

Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

stopIfError

incremental

When set to true, an error in processing will call the stop() command to notify the parent calling function that an error occurred.

Create only cohorts that haven't been created before?

recordKeepingFile

If incremental = TRUE, this file will contain information on cohorts already generated

generateCohortSet

Generate a set of cohorts

## **Description**

This function generates a set of cohorts in the cohort table.

```
generateCohortSet(
  connectionDetails = NULL,
  connection = NULL,
  cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema = cdmDatabaseSchema,
```

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```
cohortTableNames = getCohortTableNames(),
cohortDefinitionSet = NULL,
stopOnError = TRUE,
incremental = FALSE,
incrementalFolder = NULL
)
```

#### **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cdmDatabaseSchema

Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example 'cdm\_data.dbo'.

tempEmulationSchema

Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.

 ${\tt cohortDatabaseSchema}$ 

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

stopOnError

If an error happens while generating one of the cohorts in the cohortDefinition-Set, should we stop processing the other cohorts? The default is TRUE; when set to FALSE, failures will be identified in the return value from this function.

incremental Create only cohorts that haven't been created before?

incrementalFolder

If incremental = TRUE, specify a folder where records are kept of which definition has been executed.

## Value

A data.frame consisting of the following columns:

8 getCohortCounts

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

generationStatus The status of the generation task which may be one of the following:

**COMPLETE** The generation completed successfully

**FAILED** The generation failed (see logs for details)

**SKIPPED** If using incremental == 'TRUE', this status indicates that the cohort's generation was skipped since it was previously completed.

**startTime** The start time of the cohort generation. If the generationStatus == 'SKIPPED', the startTime will be NA.

**endTime** The end time of the cohort generation. If the generationStatus == 'FAILED', the endTime will be the time of the failure. If the generationStatus == 'SKIPPED', endTime will be NA.

getCohortCounts

Count the cohort(s)

#### **Description**

Computes the subject and entry count per cohort

## Usage

```
getCohortCounts(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTable = "cohort",
  cohortIds = c()
)
```

#### **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection

is provided.

connection An object of type connection as created using the connect function in the

DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function,

and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort table resides. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTable The name of the cohort table.

cohortIds The cohort Id(s) used to reference the cohort in the cohort table. If left empty,

all cohorts in the table will be included.

## Value

A data frame with cohort counts

getCohortDefinitionSet

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```
getCohortDefinitionSet
```

Get a cohort definition set

## **Description**

This function supports the legacy way of retrieving a cohort definition set from the file system or in a package. This function supports the legacy way of storing a cohort definition set in a package with a CSV file, JSON files, and SQL files in the 'inst' folder.

#### Usage

```
getCohortDefinitionSet(
  settingsFileName = "settings/CohortsToCreate.csv",
  jsonFolder = "cohorts",
  sqlFolder = "sql/sql_server",
  cohortFileNameFormat = "%s",
  cohortFileNameValue = c("cohortName"),
  packageName = NULL,
  warnOnMissingJson = TRUE,
  verbose = FALSE
)
```

## **Arguments**

settingsFileName

The name of the CSV file that will hold the cohort information including the atlasId, cohortId and cohortName

jsonFolder

The name of the folder that will hold the JSON representation of the cohort if it is available in the cohortDefinitionSet

sqlFolder The name of the folder that will hold the SQL representation of the cohort. cohortFileNameFormat

Defines the format string for naming the cohort JSON and SQL files. The format

cohortFileNameValue

Defines the columns in the cohortDefinitionSet to use in conjunction with the cohortFileNameFormat parameter.

packageName

The name of the package containing the cohort definitions.

string follows the standard defined in the base sprintf function.

warnOnMissingJson

Provide a warning if a .JSON file is not found for a cohort in the settings file

verbose

When TRUE, extra logging messages are emitted

## Value

Returns a cohort set data.frame

10 getCohortTableNames

## Description

This function creates a list of table names used by createCohortTables to specify the table names to create. Use this function to specify the names of the main cohort table and cohort statistics tables.

## Usage

```
getCohortTableNames(
  cohortTable = "cohort",
  cohortInclusionTable = paste0(cohortTable, "_inclusion"),
  cohortInclusionResultTable = paste0(cohortTable, "_inclusion_result"),
  cohortInclusionStatsTable = paste0(cohortTable, "_inclusion_stats"),
  cohortSummaryStatsTable = paste0(cohortTable, "_summary_stats"),
  cohortCensorStatsTable = paste0(cohortTable, "_censor_stats")
)
```

## **Arguments**

cohortTable Name of the cohort table.

cohortInclusionTable

Name of the inclusion table, one of the tables for storing inclusion rule statistics.

cohortInclusionResultTable

Name of the inclusion result table, one of the tables for storing inclusion rule statistics.

cohortInclusionStatsTable

Name of the inclusion stats table, one of the tables for storing inclusion rule statistics.

cohortSummaryStatsTable

Name of the summary stats table, one of the tables for storing inclusion rule statistics.

cohortCensorStatsTable

Name of the censor stats table, one of the tables for storing inclusion rule statistics.

## Value

A list of the table names as specified in the parameters to this function.

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getRequiredTasks

Get a list of tasks required when running in incremental mode

## **Description**

This function will attempt to check the recordKeepingFile to determine if a list of operations have completed by comparing the keys passed into the function with the checksum supplied

## Usage

```
getRequiredTasks(..., checksum, recordKeepingFile)
```

## **Arguments**

... Parameter values used to identify the key in the incremental record keeping file checksum

The checksum representing the operation to check recordKeepingFile

A file path to a CSV file containing the record keeping information.

#### Value

Returns a list of outstanding tasks based on inspecting the full contents of the record keeping file

insertInclusionRuleNames

Used to insert the inclusion rule names from a cohort definition set when generating cohorts that include cohort statistics

## **Description**

This function will take a cohortDefinitionSet that inclusions the Circe JSON representation of each cohort, parse the InclusionRule property to obtain the inclusion rule name and sequence number and insert the values into the cohortInclusionTable. This function is only required when generating cohorts that include cohort statistics.

```
insertInclusionRuleNames(
  connectionDetails = NULL,
  connection = NULL,
  cohortDefinitionSet,
  cohortDatabaseSchema,
  cohortInclusionTable = getCohortTableNames()$cohortInclusionTable
)
```

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## **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection

is provided.

connection An object of type connection as created using the connect function in the

DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function,

and closed when the function finishes.

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortInclusionTable

Name of the inclusion table, one of the tables for storing inclusion rule statistics.

## Value

A data frame containing the inclusion rules by cohort and sequence ID

isTaskRequired

Is a task required when running in incremental mode

## **Description**

This function will attempt to check the recordKeepingFile to determine if an individual operation has completed by comparing the keys passed into the function with the checksum supplied

## Usage

isTaskRequired(..., checksum, recordKeepingFile, verbose = TRUE)

## Arguments

Parameter values used to identify the key in the incremental record keeping file

checksum The checksum representing the operation to check

recordKeepingFile

A file path to a CSV file containing the record keeping information.

verbose When TRUE, this function will output if a particular operation has completed

based on inspecting the recordKeepingFile.

## Value

Returns TRUE if the operation has completed according to the contents of the record keeping file.

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recordTasksDone

Record a task as complete

## **Description**

This function will record a task as completed in the recordKeepingFile

## Usage

```
recordTasksDone(..., checksum, recordKeepingFile, incremental = TRUE)
```

## **Arguments**

... Parameter values used to identify the key in the incremental record keeping file

checksum The checksum representing the operation to check

recordKeepingFile

A file path to a CSV file containing the record keeping information.

incremental When TRUE, this function will record tasks otherwise it will return without

attempting to perform any action

saveCohortDefinitionSet

Save the cohort definition set to the file system

## **Description**

This function saves a cohortDefinitionSet to the file system and provides options for specifying where to write the individual elements: the settings file will contain the cohort information as a CSV specified by the settingsFileName, the cohort JSON is written to the jsonFolder and the SQL is written to the sqlFolder. We also provide a way to specify the json/sql file name format using the cohortFileNameFormat and cohortFileNameValue parameters.

```
saveCohortDefinitionSet(
  cohortDefinitionSet,
  settingsFileName = "inst/settings/CohortsToCreate.csv",
  jsonFolder = "inst/cohorts",
  sqlFolder = "inst/sql/sql_server",
  cohortFileNameFormat = "%s",
  cohortFileNameValue = c("cohortName"),
  verbose = FALSE
)
```

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## **Arguments**

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

settingsFileName

The name of the CSV file that will hold the cohort information including the

cohortId and cohortName

jsonFolder The name of the folder that will hold the JSON representation of the cohort if it

is available in the cohortDefinitionSet

sqlFolder The name of the folder that will hold the SQL representation of the cohort.

cohortFileNameFormat

Defines the format string for naming the cohort JSON and SQL files. The format

string follows the standard defined in the base sprintf function.

cohortFileNameValue

Defines the columns in the cohortDefinitionSet to use in conjunction with the

cohortFileNameFormat parameter.

verbose When TRUE, logging messages are emitted to indicate export progress.

## **Description**

When running in incremental mode, we may need to update results in a CSV file. This function will replace the data in fileName based on the key parameters

## Usage

```
saveIncremental(data, fileName, ...)
```

## **Arguments**

data The data to record in the file

fileName A CSV holding results in the same structure as the data parameter

... Parameter values used to identify the key in the results file

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