



Agile and Lean Software Development

Mikael Svahnberg¹

September 26, 2017

¹Mikael.Svahnberg@bth.se



Topic

Background

Current Research Trends

Value

Lean Flow and DevOps

DevOps

Summary

Further Reading



Early Days

- Traditional Plan-driven development.
 - Long Iterations (2 year cycles)
 - Separation of Roles
 - Management
 - Requirements
 - Development
 - Testing
 - Deployment
 - Maintenance
 - Clearly demarcated process steps, tied to the Roles.
 - c.f. "Conways law"

Follow the Plan!





Agile

Agile Values

- Individuals and Interactions more than processes and tools
- Working Software more than comprehensive documentation
- Customer Collaboration more than contract negotiation
- Responding to Change more than following a plan

Discussion

- What does this mean?
- Documentation?
- Code?
- Planning?



Scrum

- One of the predominant agile frameworks.
- PA2555 Agile and Lean Software Development
- **Not the only Agile Method**
 - RAD
 - DAD
 - DSDM
 - Chrystal
 - FDD
 - ...



Lean

- Often bundled with Agile, but **not the same thing**
 - Somewhat keyed towards the same goals, though.
- TL;DR:
 - Don't do unnecessary stuff
 - Don't do stuff until you know you need it
- Value Stream Mapping
- Kanban



Value Stream Mapping

- Analyse a process flow and identify *wastes*
- Originally from manufacturing industry, some translation into software engineering is needed:

Lean Manufacturing	Software Development
Inventory	W1: Partially Performed Work
Overproduction	W2: Extra Features
Extra Processing	W3: Extra Processes
Transportation	W4: Handovers
Motion	W5: Motion/Task Switching
Waiting	W6: Delays
Defects	W7: Defects

Discussion

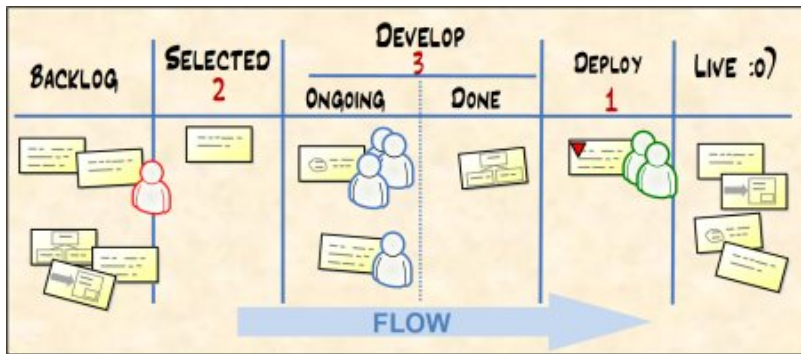
- What would Agile do to address each of these?
- In some cases, Agile introduces contradictions within these wastes; it optimises one at the expense of another.
 - Discuss where this might occur.



Kanban

- No fixed-length iterations. Measure lead time and velocity instead.
- Less up-front planning (?)
- Rapidly shifting priorities.
- Three pillars:
 - Visualise Workflow
 - Limit Work in Progress (WIP)
 - Measure Lead Time

Kanban





Topic

Background

Current Research Trends

Value

Lean Flow and DevOps

DevOps

Summary

Further Reading



Research Trends; Perspectives

(from SEI's BAPO model for Product-Line Engineering)

- Business
- Architecture
- Processes
- Organisation



XP2017 + Workshops

(Technical Debt, IoT, Large-Scale Agile, Safety Critical)





Industry Trends

- Have left individual practices
 - e.g. Test first, pair programming, etc.
- Focus now on whole methods:
 - XP, Scrum, Lean Software Development
- From Team level / Team Performance to **Organisational Understanding**
- From 30 day sprints to **Continuous Deployment**
- From Development to **Value Delivery**



Research Trends: Sustainable Agile Development

- Scalable
- Test Automation
- Manage Technical Debt



Topic

Background

Current Research Trends

Value

Lean Flow and DevOps

DevOps

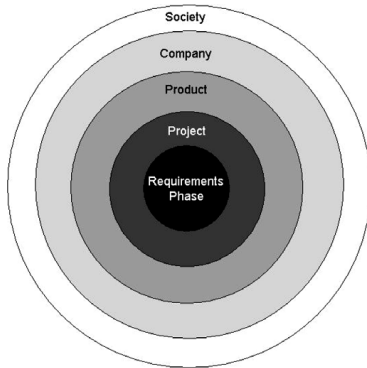
Summary

Further Reading



Value

T. Gorschek, A.M. Davis, *Requirements Engineering; In Search of the Dependent Variables*, Information and Software Technology 50(2008):67–75.



(+ Process, which is not visible in this figure but neatly bisects it.)



Agile Value

- Business Value
- Lean: Reduce costs, remove waste. What remains must be of value.
 - VSM
 - JIT production
 - Double duty of artefacts (e.g. test cases as requirements)
- How to assess Value?
 - Benefit Points vs Story Points



Continuous Deployment, Continuous Experimentation

- “We have no clue what is value, let’s experiment”
- Big Data?



Topic

Background

Current Research Trends

Value

Lean Flow and DevOps

DevOps

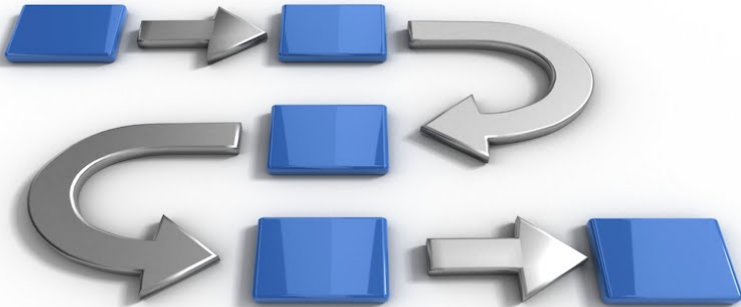
Summary

Further Reading



Lean and Flow

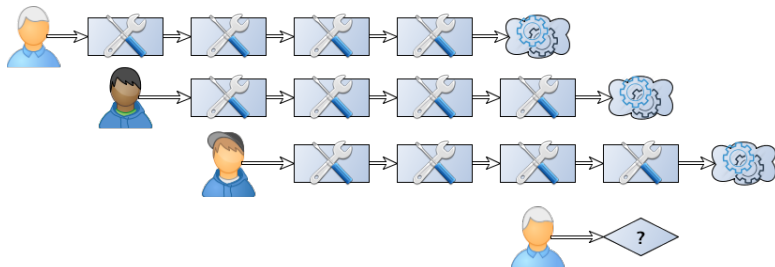
- Lean: Optimise the end-to-end *Flow*



Infrastructure Challenges

No longer a common startup phase; individuals work on separate flows.

- Ensure a *common* work environment (Develop, Test, Deploy)
- Ensure a *reproducible* work environment
- One-Click-Setup for the *next iteration*
- Related: Avoid Code Regressions.





DevOps and Continuous Integration

Solution to challenges: **Automation**

5S practices:

- **Sort** - Remove unnecessary items
- **Set in order** - Organise what's left, e.g. with build scripts, shortcuts, labelling, deploy to QA, etc.
- **Shine** - Tidy up and clean your new workspace
- **Standardize** - Document work processes
- **Sustain** - Regularly apply standards



5S: Sort

- Remove unnecessary items
- For code: Actually a really big and hairy topic.
- For workplace, regularly rollback your workplace to a steady state.



5S: Set in Order

- Repeatabile Provisioning
 - Make sure your changes survive a reboot
 - No live changes!
 - Configurations under Version Control
 - Make sure all developers see the real cost of the application
 - No live changes: Fix it in repeatable configuration instead.
 - Focus on Flow - One Script away:
 - New server
 - Clean database
 - Rollback database / server / workplace
- `make`
- `make test`
- `make deploy`



5S: Shine

- Get your development and test environments as close to deployment state as possible



5S Standardise

- Document how to start a new iteration
- Document how to rollback
- Document how to deploy
- Document *rules* about who may touch production servers, and how.



5S: Sustain

- Continuous Build and Testing

- Fosters confidence in the development team: *We know what is going on!*
- Developers can focus on the flow of creating new features, and are confident that nothing old breaks.
- Create regression tests
 - Initially
 - After exploratory testing
 - For each bug!
 - With Configuration Management!



Summary

A stable build and deployment environment (which can still be flexible!):

- Grows confidence that it can be changed.
- Avoids *some* risky deployments.
 - `Development env === Deployment env`
- “It works on my machine”
 - `Development env === Deployment env`
- Rules (and version control for configurations) for production servers ensures
 - Repeatability
 - Homogeneity
- Bottom line: **Fix the infrastructure, focus on flow.**



Topic

Background

Current Research Trends

Value

Lean Flow and DevOps

DevOps

Summary

Further Reading



DevOps Approaches

- Mix responsibilities of both dev and ops to all engineers
- Mix Teams, but keep responsibilities
- Separate “bridge team” btw. dev and ops.
- Infrastructure as Code



DevOps Values

- Emphasise communication, collaboration, and integration between Developers and IT operations.
 - Culture
 - Automation
 - Measurement
 - Sharing



Cultural Impacts

- Trust (handing over the keys to production servers)
- Eye-Opening: “Drink your own Champagne”
- Deployment/Integration awareness
 - Problems with deploying own software
 - Problems with deploying tool stack
- Added responsibilities
 - Build Master
 - Mixed responsibilities not only good
- Admin rights on production servers gives easy access to
 - statistics (ok)
 - debugging (:cringe:)
- Req. common ways of working



Topic

Background

Current Research Trends

Value

Lean Flow and DevOps

DevOps

Summary

Further Reading



Research Ideas

- Which Agile methods are actually used, and to what extent (Fully/partially)
 - Any particular practices?
- Kanban vs. Scrum – which is more productive?
- Global Agile – how does Agile work when half your development team sits in Southeast Asia?
- Test Framework for DevOps “Infrastructure as Code” – develop and evaluate
- Evaluation of Frameworks for Continuous Deployment/Continuous Experimentation
- Software Architecture for Automated Tests
- Sustainable Agile: How big or how old do your product need to be before you need to add more documentation?
 - What is the right amount of documentation?



Topic

Background

Current Research Trends

Value

Lean Flow and DevOps

DevOps

Summary

Further Reading



Further Reading

- XP/agile universe conference series, DBLP link:
<http://dblp.uni-trier.de/db/conf/xpu/>
- Ramtin Jabbari, Nauman bin Ali, Kai Petersen, and Binish Tanveer. 2016. What is DevOps?: A Systematic Mapping Study on Definitions and Practices. In *Proceedings of the Scientific Workshop Proceedings of XP2016 (XP '16 Workshops)*. ACM, New York, NY, USA, , Article 12 , 11 pages. DOI: <http://dx.doi.org/10.1145/2962695.2962707>