



Summary

Results-driven finance professional with a strong passion for research and analysis. Eager, curious, and flexible, I bring a dynamic approach to corporate finance, valuation, and modelling. Proficient in advanced Excel and Power BI, I leverage technology and AI to enhance financial decision-making. With extensive knowledge in equity, fixed income, and alternate investments, I thrive in leveraging data-driven insights to drive strategic outcomes. Seeking opportunities to apply my expertise and contribute to innovative financial solutions.



Accomplishments

- **Finlatics - Financial market experience program**
 - Built portfolios using real-time data from BSE, employing a top-down approach for technical and fundamental analysis.
 - Developed in-depth industry reports outlining trends and projections concerning the FMCG and Automobile sector, resulting in strategic decisions that generated 2% increase in portfolio value.
- **Goldman Sachs Excel Skills for Business Virtual Experience Program:**
 - Proficient in preparing profit and loss statements, cash flow modelling out of large data set and visualizing results and forecasts using Excel & Power BI.
- **J P Morgan Chase & Co. Asset Management Virtual Experience Program:**
 - Portfolio construction out of multiple asset classes like equity, fixed income and alternate investment option, generating an annualised return of 11%.
 - Applied quantitative modelling and statistical techniques to improve decisions and asset allocation.
- **J P Morgan Chase & Co. Global Finance and Business Management virtual experience program**
 - Consolidated and analysed large dataset using Excel pivot tables and created visual dashboards that helped provided insights and around 30% reduction in taking decision.
 - Delivered compelling presentations on future project outlooks using PowerPoint and Power BI.
 - Audited financial statements (P&L) and effectively communicated findings to management.



Knowledge areas

- Fundamental analysis & Report Writing
- Financial Modelling & Valuations
- Financial Reporting & analysis (IFRS & USGAAP)
- Corporate Finance
- Applied Statistics (Regression, Hypothesis)
- MS Excel (Financial & statistical functions, VBA, dashboards)
- Data analytics (Excel, Python, Power BI)
- MS Word and Power point
- Power BI(Reports & Dashboards)
- Python programming
- Machine Learning concepts



Education

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|------|--|
| 2023 | CFA Level 2
Passed in May'23
CFA Institute |
| 2022 | CFA Level 1
Passed in May'22
CFA Institute |
| 2021 | CA Intermediate group 2
60%
ICAI |
| 2021 | Bachelors of commerce
80%
Rani Durgavati University, Jabalpur |
| 2020 | CA Intermediate group 1
70%
ICAI |
| 2019 | CA Foundation
AIR 28
ICAI |
| 2018 | Class 12th (CBSE)
89.8% (Maths-Commerce)
Kendriya Vidyalaya, Jabalpur |