



## Summary

A dynamic and eager to learn person, skilled in applying the theoretical concepts learned through the CFA journey so far, targeting opportunities in financial research & analysis.



## Accomplishments

- **Finlatics - Financial market** experience program
  - Building portfolio using real time data from BSE
  - Performing technical and fundamental analysis (using top-down approach).
  - Conducted thorough analysis of automobile and FMCG industry.
- **Goldman Sachs Excel Skills for Business** Virtual Experience Program
  - Preparing profit & loss, cashflow modelling and visualising results and forecasts using excel.
- **J P Morgan Chase & Co. Asset Management** Virtual Experience Program
  - Building client's portfolio by understanding their risk and return expectations and using fundamental analysis.
  - Performing quantitative analysis regarding the portfolio and establishing relation with the client.
- **J P Morgan Chase & Co. Global Finance and Business Management** virtual experience program
  - Analysing data using excel pivot table and create vibrant dashboards.
  - Presenting future project outlooks to stakeholders using power point.
  - Auditing financial statement (P&L) and communicating the findings to the management.
- **Mastercard's Cybersecurity** Virtual Experience Program
  - Creating phishing emails and analysing the response of various departments.

## Personal details

- Other interests: Book reading and understanding human psychology.
- Languages: Hindi, English, Sindhi
- Location: Jabalpur, Madhya Pradesh



## Technical Skills

- Advanced MS Excel
- Data analytics
- Proficient in MS Word and Power point
- Google data studio
- Fundamental analysis
- Technical analysis
- Valuations
- Financial accounting and analysis



## Other skills

- Commercial acumen
- Time management
- Public speaking and leadership
- Problem solving
- Ability to learn and adapt quickly



## Education

**2022** **CFA LEVEL 1**  
Passed in May'22

**2021** **CA intermediate group 2**  
60%

**2021** **Bachelors of commerce**  
Rani Durgavati University, Jabalpur  
80%

**2020** **CA intermediate group 1**  
70%

**2019** **CA foundation**  
AIR 28

**2018** **Class 12<sup>th</sup> (CBSE)**  
89.8%