



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Stewart Whitson
Status: Congressional Candidate
State/District: VA11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 08/11/2025
Period Covered: 01/01/2024– 07/11/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|--------------------------|-------------------------------|-------------------------|
| USAA Classic Checking [BA] | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$201 - \$1,000 |
| Brokerage 12447954 (Vanguard) ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST] | JT | \$100,001 - \$250,000 | None | | |
| Brokerage 12447954 (Vanguard) ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST] | JT | None | Capital Gains | \$5,001 - \$15,000 | None |
| Brokerage 12447954 (Vanguard) ⇒ VACCINEX INC (VCNX) [ST] | JT | \$1 - \$1,000 | None | | |
| Brokerage 12447954 (Vanguard) ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF] | JT | \$250,001 - \$500,000 | Capital Gains, Dividends | \$5,001 - \$15,000 | \$100,001 - \$1,000,000 |
| Brokerage 12447954 (Vanguard) ⇒ Virgin Galactic Holdings, Inc. Common Stock (SPCE) [ST] | JT | \$1 - \$1,000 | None | | |
| Brokerage 60796272 (Vanguard) ⇒ Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Brokerage 60796272 (Vanguard) ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Brokerage 60796272 (Vanguard) ⇒ Vanguard Treasury Money Market Fund (VUSXX) [MF] | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | None |
| Cash Plus 21327013 (Vanguard) ⇒ Vanguard Cash Plus Checking [BA] | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$201 - \$1,000 |
| DC1 529 PLAN ⇒ DC1 529 PLAN [5F] LOCATION: VA | DC | \$50,001 - \$100,000 | None | | |
| FGA RETIREMENT 403(B) PLAN ⇒ Principal Funds, Inc. - Principal LifeTime Hybrid 2045 Fund (PLNTX) [MF] | | \$100,001 - \$250,000 | None | | |
| Rapid Response Group LLC ⇒ Rapid Response Group LLC, 100% Interest [OL] LOCATION: Great Falls, VA, US DESCRIPTION: Public policy consulting. Owner distributions. | | Undetermined | Distributions | None | \$15,001 - \$50,000 |
| Rollover IRA 15114914 (Vanguard) ⇒ Carnival Corporation Common Stock (CCL) [ST] | | \$50,001 - \$100,000 | None | | |
| Rollover IRA 15114914 (Vanguard) ⇒ Nike, Inc. Common Stock (NKE) [ST] | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | None |
| Rollover IRA 15114914 (Vanguard) ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF] | | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$201 - \$1,000 |
| Roth IRA 13825958 (Vanguard) ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | None |
| Roth IRA 37369982 (Vanguard) ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF] | | \$15,001 - \$50,000 | None | | |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--|--------|-------------------------------------|--------------------------|
| Foundation for Government Accountability | Salary | \$150,375.00 | \$300,755.00 |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

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| <ul style="list-style-type: none">◦ FGA RETIREMENT 403(B) PLAN DESCRIPTION: Foundation for Government Accountability Plan id: 620557◦ DC1 529 PLAN (Owner: DC) LOCATION: VA DESCRIPTION: 16456238◦ Rapid Response Group LLC (100% Interest) LOCATION: Great Falls, VA, US DESCRIPTION: Professional services consulting firm.◦ Brokerage 12447954 (Vanguard) (Owner: JT)◦ Brokerage 60796272 (Vanguard) (Owner: JT)◦ Cash Plus 21327013 (Vanguard) (Owner: JT)◦ Rollover IRA 15114914 (Vanguard)◦ Roth IRA 13825958 (Vanguard) (Owner: SP)◦ Roth IRA 37369982 (Vanguard) |
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Stewart Whitson , 08/11/2025