



Filing ID #10072277

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Luke Bronin
Status: Congressional Candidate
State/District: CT01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 11/28/2025
Period Covered: 01/01/2024– 10/29/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allstate Corporation (ALL) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: ALLPRI Preferred Stock Series I					
Bank of America Checking Account [BA]		\$15,001 - \$50,000	None		
Bank of America Corporation Depository Shares, each representing a 1/1,000th interest in a share of (BAC\$M) [ST]					
Bank of America Joint Checking Account [BA]		\$1,001 - \$15,000	None		
Equitable Holdings, Inc. Common Stock (EQH) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: EQUITABLE HOLDINGS INC NEW MONEY SER A 05.250%					
Federated Hermes U.S. Treasury Cash Reserves Institutional Shares (UTIXX) [MF]		\$100,001 - \$250,000	None		
COMMENTS: This holding has not yet generated income					
Ford Motor Company 6% Notes due December 1, 2059 (F\$C) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ML Bank Deposit Program [BA]		\$1 - \$1,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Public Storage Depository Shares Each Representing 1/1,000 of a 4.75% Cumulative Preferred Share of (PSA\$K) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
529 (A) ⇒ CT 529 Aggressive Growth Portfolio Class P (FAALX) [MF]	SP	\$100,001 - \$250,000	None		
529 (B) ⇒ CT 529 Aggressive Growth Portfolio Class P (FAALX) [MF]	SP	\$100,001 - \$250,000	None		
529 (C) ⇒ CT 529 Aggressive Growth Portfolio Class P (FAALX) [MF]	SP	\$15,001 - \$50,000	None		
City of Hartford 401A Plan ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$100,001 - \$250,000	None		
City of Hartford 457 Plan ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$50,001 - \$100,000	None		
IRA ⇒ BH SHLD LVL SEL 6Y 2021 [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Variable Annuity					
IRA ⇒ Cohen & Steers Preferred Securities and Income Fund Inc. Class I (CPXIX) [MF]		\$15,001 - \$50,000	None		
IRA ⇒ Federated Hermes U.S. Treasury Cash Reserves Institutional Shares (UTIXX) [MF]		\$50,001 - \$100,000	None		
IRA ⇒ Hartford Core Equity Fund Class I (HGIIX) [MF]		\$1,001 - \$15,000	None		
IRA ⇒ Hartford Core Equity Fund Class I (HGIIX) [MF]		None	None		
COMMENTS: No longer held as of reporting date					
IRA ⇒ Loomis Sayles Funds - Growth Fund Class Y (LSGRX) [MF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ ML Bank Deposit Program [BA]		\$1,001 - \$15,000	None		
IRA ⇒ PIMCO Income Fund Class I-2 (PONPX) [MF]		None	None		
COMMENTS: No longer held as of reporting date					
Yale University Retirement Plan ⇒ Vanguard Developed Markets Index Institutional Plus (VDIPX) [MF]		\$15,001 - \$50,000	None		
Yale University Retirement Plan ⇒ Vanguard Emerging Markets Stock Index Fund Institutional Plus (VEMRX) [MF]		\$1,001 - \$15,000	None		
Yale University Retirement Plan ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]		\$1,001 - \$15,000	None		
Yale University Retirement Plan ⇒ Vanguard Total Stock Market Index Fund Institutional Plus Shares (VSMPX) [MF]		\$15,001 - \$50,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Yale University	Salary	\$225,000.00	\$300,000.00
The Connecticut Project	Consulting	\$87,500.00	\$150,000.00
The Mott Corporation	Consulting	N/A	\$160,000.00
City of Hartford	Salary	N/A	N/A
COMMENTS: It is my understanding that candidates are to disclose sources of income for the current year and the 2 preceding calendar years. In 2023, I received my mayoral salary from the city of Hartford.			

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Capital Region Development Authority
Member of Advisory Board	US Conference of Mayors
President	Connecticut Conference of Municipalities
Board Member	Metro-Hartford Alliance
Advisor	Commonweal Ventures

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- IRA
- Yale University Retirement Plan
- City of Hartford 457 Plan
- City of Hartford 401A Plan
- 529 (A) (Owner: SP)
LOCATION: CT
- 529 (B) (Owner: SP)
LOCATION: CT
- 529 (C) (Owner: SP)
LOCATION: CT

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Luke Bronin , 11/28/2025