



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Stephen Huey
Status: Congressional Candidate
State/District: TX18

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 08/17/2025
Period Covered: 01/01/2024– 06/06/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity ⇒ Arthur J. Gallagher & Co. Common Stock (AJG) [ST]		\$1,001 - \$15,000	None		
Fidelity ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	None		
Fidelity ⇒ BNY Mellon US Large Cap Core Equity ETF (BKLC) [EF]		\$1,001 - \$15,000	None		
Fidelity ⇒ Devon Energy Corporation Common Stock (DVN) [ST]		\$15,001 - \$50,000	None		
Fidelity ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	None		
Fidelity ⇒ Fidelity Total Market Index Fund (FZROX) [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity ⇒ First Solar, Inc. - Common Stock (FSLR) [ST]		\$1,001 - \$15,000	None		
Fidelity ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	None		
Fidelity ⇒ ORSTED A/S UNSP/ADR (DNNGY) [ST]		\$1,001 - \$15,000	None		
Fidelity ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$1,001 - \$15,000	None		
Fidelity Rollover IRA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$1,001 - \$15,000	None		
Fidelity Rollover IRA ⇒ Fidelity Total Market Index Fund (FZROX) [MF]		\$1,001 - \$15,000	None		
Fidelity Rollover IRA ⇒ Fidelity ZERO Large Cap Index Fund (FNILX) [MF]		\$15,001 - \$50,000	None		
Fidelity Rollover IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$1,001 - \$15,000	None		
Health Savings Account ⇒ BNY Mellon US Large Cap Core Equity ETF (BKLC) [EF]		\$1,001 - \$15,000	None		
Health Savings Account ⇒ Fidelity Total Market Index Fund (FZROX) [MF]		\$1,001 - \$15,000	None		
Health Savings Account ⇒ Fidelity ZERO Large Cap Index Fund (FNILX) [MF]		\$1,001 - \$15,000	None		
Oxy 401(k) Savings Plan ⇒ Fidelity Large Cap Growth Index Fund (FSPGX) [MF]		\$1,001 - \$15,000	None		
Oxy 401(k) Savings Plan ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Technology consulting clients	My small business	\$75,217.00	\$194,120.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Ragged Mountain Equine Ventures, LLC (Andover, NH, US)	Software development for their primary web application
Comatri, Inc (Middletown, DE, US)	Software development
Red Bottom Dogs, LLC (Columbiana, AL, US)	Software development
Betamark LLC (Newark , DE, US)	Software consulting
C4 Logistic Services, LLC (San Antonio, TX, US)	Software development
Digital Wildcatters, Inc (Newark, DE, US)	Software consulting

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> Oxy 401(k) Savings Plan DESCRIPTION: Oxy retirement account Fidelity Rollover IRA DESCRIPTION: IRA inside Fidelity account Fidelity

- Health Savings Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Stephen Huey , 08/17/2025