



Filing ID #10067900

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jim Salegui
Status: Congressional Candidate
State/District: CA01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 05/12/2025
Period Covered: 01/01/2024– 04/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
DESCRIPTION: Interest earned from bank accounts as reported by 1099-INT forms.					
401k with Former Employer ⇒ AT LifeStyle Aggressive [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Target retirement dated fund held in a 401k with a former employer. This asset does not have a searchable ticker symbol.					
401k with Former Employer ⇒ BlackRock LifePath Fund 2045 [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Target retirement date fund that does not carry a searchable ticker symbol.					
ROTH IRA ⇒ Fidelity Select Technology (FSPTX) [MF]		\$1,001 - \$15,000	None		
ROTH IRA ⇒ Select Enterprise Technology Services Portfolio (FBSOX) [MF]		\$1,001 - \$15,000	None		
Traditional IRA ⇒ Cash position [IH]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$1,001 - \$15,000	None		
Traditional IRA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$50,001 - \$100,000	None		
Traditional IRA ⇒ Fidelity Europe Fund (FIEUX) [MF]		\$1,001 - \$15,000	None		
Traditional IRA ⇒ Fidelity Select Technology (FSPTX) [MF]		\$1,001 - \$15,000	None		
Traditional IRA ⇒ Fidelity Water Sustainability Fund (FLOWX) [MF]		\$15,001 - \$50,000	None		
Traditional IRA ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		\$15,001 - \$50,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
CUSO Financial Services	Salary	\$9,210.00	\$63,385.00
LPL Financial	Salary	\$15,840.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Rate, Inc	November 2024	Primary residence mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Traditional IRA
 - ROTH IRA
 - 401k with Former Employer

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jim Salegui , 05/12/2025