



Filing ID #10072910

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Matt Strickler
Status: Congressional Candidate
State/District: VA02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 11/29/2025
Period Covered: 01/01/2024– 11/07/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-------------------------|----------------|-------------------------------|-----------------------|
| Abbey Capital Futures Strategy Fund- Class I Shares (ABYIX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 | \$1,001 - \$2,500 |
| AFLAC Incorporated Common Stock (AFL) [ST] | SP | \$500,001 - \$1,000,000 | Dividends | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| AFLAC Incorporated Common Stock (AFL) [ST] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Agricultural land rent [RP] | JT | \$100,001 - \$250,000 | Rent | \$201 - \$1,000 | \$201 - \$1,000 |
| LOCATION: Northampton, VA, US | | | | | |
| Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | SP | \$500,001 - \$1,000,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Amazon.com, Inc. - Common Stock (AMZN) [ST] | SP | \$15,001 - \$50,000 | None | | |

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|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Amazon.com, Inc. - Common Stock (AMZN) [ST] | | \$15,001 - \$50,000 | None | | |
| American Funds SMALLCAP World A (SMCWX) [MF] | SP | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Apple Inc. - Common Stock (AAPL) [ST] | SP | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Artisan International Value Fund Advisor Shares (APDKX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$5,001 - \$15,000 | \$201 - \$1,000 |
| BlackRock Large Cap Srs Fds, BlackRock Event Driven Equity Fd Inst Shs (BILPX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$5,001 - \$15,000 | \$201 - \$1,000 |
| Brown Advisory - Beutel Goodman Large-Cap Value Fund - Institutional Shares (BVALX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | \$201 - \$1,000 |
| Brown Advisory Sustainable Growth Fd Inst Shs (BAFWX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Calvert U.S. Large Cap Value Responsible Index Fund Class I (CFJIX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| Capital Income Builder Cl A Shs (CAIBX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| ClearBridge Select Fd I (LBFIX) [MF] | SP | \$100,001 - \$250,000 | None | | |
| Coca-Cola Company (KO) [ST] | SP | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Commonwealth of Virginia retirement account [OT] | | \$100,001 - \$250,000 | None | | |
| DESCRIPTION: Commonwealth of Virginia defined contribution retirement account | | | | | |
| Diamond Hill Large Cap Fund I Shares (DHLRX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | \$1,001 - \$2,500 |
| FAIRFAX FINCL HLDG S/VTG (FRFHF) [ST] | SP | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Family Education Trust [EQ] | SP | Undetermined | None | | |
| DESCRIPTION: Family education trust. Spouse is beneficiary. Not entitled to asset information. | | | | | |

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|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Family Gift Trust [EQ] | SP | Undetermined | None | | |
| DESCRIPTION: Family gift trust. Spouse is beneficiary. Not entitled to asset information. | | | | | |
| Franklin Managed Trust Rising Dividends Fund Cl A (FRDPX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| | | | | | |
| FullerThaler Behavioral Small-Cap Equity Fund Institutional Shares (FTHSX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| | | | | | |
| Global Payments Inc. Common Stock (GPN) [ST] | SP | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| | | | | | |
| GQG Partners Global Quality Equity Fund Institutional Shares (GQRIX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | \$201 - \$1,000 |
| | | | | | |
| Home Depot, Inc. (HD) [ST] | SP | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| | | | | | |
| Impax International Sustainable Economy Fund Institutional Class (PXNIX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| | | | | | |
| International Business Machines Corporation Common Stock (IBM) [ST] | | \$1,001 - \$15,000 | None | | |
| | | | | | |
| Invesco Bloomberg Analyst Rating Improvers ETF (UPGD) [EF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| | | | | | |
| Janus Henderson Contrarian Fund - I Shares (JCONX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$1,001 - \$2,500 | \$201 - \$1,000 |
| | | | | | |
| Madison Mid Cap Fund Class I (MDCIX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | None |
| | | | | | |
| Massachusetts Investors Trust Class A (MITTX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$201 - \$1,000 |
| | | | | | |
| MFS Growth Fund Class A (MFEGX) [MF] | SP | \$100,001 - \$250,000 | None | | |
| | | | | | |
| MFS International New Discovery Fund Class A (MIDAX) [MF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| | | | | | |
| MFS Series Trust I - MFS Value Fund Class A (MEIAX) | SP | \$100,001 - | Dividends | \$1,001 - | \$1,001 - |

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| [MF] | | \$250,000 | | \$2,500 | \$2,500 |
| MFS Series Trust I MFS Research International Fund Class A (MRSAX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| MFS Series Trust X- MFS International Value Fund A (MGIAIX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| MFS Utilities Fund A (MMUFX) [MF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Microsoft Corporation - Common Stock (MSFT) [ST] | | \$1,001 - \$15,000 | None | | |
| Morgan Stanley Institutional Fund Global Opportunity Portfolio Class I (MGGIX) [MF] | SP | \$250,001 - \$500,000 | None | | |
| Mutual Global Discovery Fund Class A (TEDIX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Natixis ETF Trust II Natixis Loomis Sayles Focused Growth ETF (LSGR) [EF] | SP | \$250,001 - \$500,000 | None | | |
| Parnassus Mid Cap Fund - Institutional Shares (PFPMX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Putnam Large Cap Value Fund Class Y (PEIYX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | None |
| Raymond James Deposit Program [BA] | SP | \$250,001 - \$500,000 | Interest | \$201 - \$1,000 | \$1 - \$200 |
| Siemens AG American Depository Shares (SIEGY) [ST] | | \$1,001 - \$15,000 | None | | |
| Templeton Foreign Fund Class A (TEMFX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| Templeton World Fund Class A (TEMWX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Van Eck Funds International Investors Gold Fund C (IIGCX) [MF] | SP | \$1,000,001 - \$5,000,000 | Dividends | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| Vanguard FTSE Social Index Fund Admiral Shares (VFTAX) [MF] | SP | \$1,000,001 - \$5,000,000 | Dividends | \$5,001 - \$15,000 | \$5,001 - \$15,000 |

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|---|-------|----------------------------|----------------|-------------------------------|-----------------------|
| Vanguard S&P 500 ETF (VOO) [EF] | SP | \$5,000,001 - \$25,000,000 | Dividends | \$201 - \$1,000 | None |
| Vanguard S&P 500 ETF (VOO) [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | None |
| Victory Market Neutral Income Fund - Class I (CBHIX) [MF] | SP | \$100,001 - \$250,000 | Dividends | \$5,001 - \$15,000 | \$1,001 - \$2,500 |
| Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF] | SP | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---------------------------------|---------------|-------------------------------|-----------------------|
| U.S. Department of State | spouse salary | N/A | N/A |
| U.S. Department of the Interior | salary | \$29,676.00 | \$183,210.00 |
| U.S. House of Representatives | salary | \$116,587.00 | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---------------|---------------|---------------------------------|-------------------------|
| JT | Raymond James | August 2018 | mortgage on primary residence | \$500,001 - \$1,000,000 |
| JT | Raymond James | April 2022 | mortgage on secondary residence | \$500,001 - \$1,000,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matt Strickler , 11/29/2025