



Filing ID #10071832

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Derek Merrin
Status: Congressional Candidate
State/District: OH09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 07/29/2025
Period Covered: 01/01/2024– 06/30/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bitcoin [CT]		\$100,001 - \$250,000	None		
Citizens National Bank [BA]		\$1 - \$1,000	None		
Coinbase [OP]		None	Capital Gains	\$2,501 - \$5,000	None
DESCRIPTION: Stock options					
DeFi Development Corp. - Common Stock (DFDV) [ST]		None	Capital Gains	\$201 - \$1,000	None
Directions Federal Credit Union [BA]		\$1 - \$1,000	None		
Direxion Daily Semiconductor Bull 3x Shares (SOXL) [EF]		None	Capital Gains	\$1,001 - \$2,500	None
Ethereum [CT]		None	Capital Gains	\$2,501 - \$5,000	None
Glass City Federal Credit Union [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Grayscale Bitcoin Mini Trust (BTC) [ST]		None	Capital Gains	None	\$5,001 - \$15,000
HIVE Digital Technologies Ltd - Common Shares (HIVE) [ST]		\$1,001 - \$15,000	None		
Hut 8 Corp. - Common Stock (HUT) [ST]		None	Capital Gains	None	\$1,001 - \$2,500
ISHARES BITCOIN ETF [OP]		None	Capital Gains	\$1,001 - \$2,500	None
DESCRIPTION: Stock options					
Key Bank [BA]		\$1 - \$1,000	None		
Microstrategy [OP]		None	Capital Gains	\$2,501 - \$5,000	None
DESCRIPTION: Stock options					
MicroStrategy Incorporated - Class A Common Stock (MSTR) [ST]		\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
Notes [DO]		\$15,001 - \$50,000	Debt payments	\$5,001 - \$15,000	\$5,001 - \$15,000
Nvida [OP]		None	Capital Gains	\$1,001 - \$2,500	None
DESCRIPTION: Stock options					
NVIDIA Corporation - Common Stock (NVDA) [ST]		None	Capital Gains	\$201 - \$1,000	None
PayPal Holdings, Inc. - Common Stock (PYPL) [ST]		None	Capital Gains	\$201 - \$1,000	None
Rental Property [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Waterville, Lucas County, OH, US					
Rental Property [RP]		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Toledo/Lucas County, OH, US					
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Toledo/Lucas County, OH, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Toledo/Lucas County, OH, US					
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Toledo/Lucas County, OH, US					
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Toledo/Lucas County, OH, US					
Riot Platforms, Inc. - Common Stock (RIOT) [ST]		\$1,001 - \$15,000	None		
Robinhood Markets [OP]		None	Capital Gains	\$5,001 - \$15,000	None
DESCRIPTION: Stock options					
Solona [CT]		\$1,001 - \$15,000	None		
US Bank [BA]		\$1 - \$1,000	None		
Charles Schwab IRA ⇒ Asset Entities Inc. - Class B Common Stock (ASST) [ST]		None	Tax-Deferred		
Charles Schwab IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Coinbase Global [OP]		None	Tax-Deferred		
DESCRIPTION: Stock options					
Charles Schwab IRA ⇒ Defi Development Corp [OP]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Stock options					
Charles Schwab IRA ⇒ Direxion Daily Regional Banks Bull 3X Shares [OP]		None	Tax-Deferred		
DESCRIPTION: Stock options					
Charles Schwab IRA ⇒ Direxion Daily Regional Banks Bull 3X Shares (DPST) [EF]		None	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ Direxion Daily Semiconductor Bull 3x Shares (SOXL) [EF]		None	Tax-Deferred		
Charles Schwab IRA ⇒ Direxion Daily Semiconductor Bull 3x Shares (SOXL) [EF] DESCRIPTION: Stock options		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ MicroStrategy Incorporated - Class A Common Stock (MSTR) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab IRA ⇒ NEPTUNE DIGITAL ASSETS (NPPTF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Nvida [OP] DESCRIPTION: Stock options		None	Tax-Deferred		
Charles Schwab IRA ⇒ Robinhood Markets [OP] DESCRIPTION: Stock options		None	Tax-Deferred		
Charles Schwab IRA ⇒ Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]		None	Tax-Deferred		
Charles Schwab IRA ⇒ SOL STRATEGIES INC (CYFRF) [ST]		\$15,001 - \$50,000	None		
Charles Schwab IRA ⇒ Tesla [OP] DESCRIPTION: Stock options		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Equity Trust Self-Directed Roth IRA ⇒ Equity Trust Self-Directed Roth IRA [OT] DESCRIPTION: Real Estate		\$15,001 - \$50,000	Tax-Deferred		
Ohio Public Employees Retirement System Account (OPERS) ⇒		None	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BlackRock MSCI ACWI ex-US Index Fund [OT] DESCRIPTION: Mutual Fund					
Ohio Public Employees Retirement System Account (OPERS) ⇒ BlackRock Russell 1000 Index Fund J [OT] DESCRIPTION: Mutual Fund		None	Tax-Deferred		
Ohio Public Employees Retirement System Account (OPERS) ⇒ BlackRock Russell 2000 Index Fund J [OT] DESCRIPTION: Mutual Fund		None	Tax-Deferred		
Ohio Public Employees Retirement System Account (OPERS) ⇒ BlackRock Russell 3000 Fund J [OT] DESCRIPTION: Mutual Fund		None	Tax-Deferred		
Ohio Public Employees Retirement System Account (OPERS) ⇒ T. Rowe Price All-Cap Opportunities Fund (PRWAX) [MF]		None	Tax-Deferred		
Ohio Public Employees Retirement System Account (OPERS) ⇒ T. Rowe Price Global Technology Fd Inc (PRGTX) [MF]		None	Tax-Deferred		
Ohio Public Employees Retirement System Account (OPERS) ⇒ Vanguard High Yield Corporate Fund (VWEHX) [MF]		None	Tax-Deferred		
Ohio Public Employees Retirement System Account (OPERS) ⇒ Vanguard Specialized Portfolios Energy Fund (VGENX) [MF]		None	Tax-Deferred		
Ohio Public Employees Retirement System Retiree Medical Account (OPERS) ⇒ Retiree Medical Account [OT] DESCRIPTION: A Retiree Medical Account is an account that can be used to pay for qualified health care expenses you incur after you have terminated OPERS-covered employment.		\$15,001 - \$50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Ohio	State Representative	N/A	\$71,098.92

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Bank	May, 2024	Loan	\$10,000 - \$15,000
	US Bank	April, 2024	Loan	\$15,001 - \$50,000
	American Express	May, 2024	Loan	\$15,001 - \$50,000
	Key Bank	March, 2024	Loan	\$15,001 - \$50,000
	Citizens National Bank (Ohio)	May, 2021	Real Estate Loan	\$100,001 - \$250,000
	Citizens National Bank (Ohio)	September, 2021	Real Estate Loan	\$15,001 - \$50,000
	Farmers & Merchants Bank (Ohio)	June, 2019	Real Estate Loan	\$15,001 - \$50,000
	COMMENTS: Paid off June, 2024			
	Farmers & Merchants Bank (Ohio)	April, 2019	Real Estate Loan	\$50,001 - \$100,000
	COMMENTS: Paid off April, 2024			
	US Bank	July, 2022	Loan	\$10,000 - \$15,000
	COMMENTS: Paid off in May, 2025			
	Charles Schwab	December, 2024	Loan	\$15,001 - \$50,000
	COMMENTS: Paid off June, 2025			

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2006	Derek Merrin - Ohio Public Employees Retirement System (OPERS)	A Member-Directed Plan with OPERS. Member directs how contributions are invested. Employee and Employer contributions go into account.
January 2006	Derek Merrin - Retiree Medical Account (OPERS)	A Retiree Medical Account is an account that can be used to pay for qualified health care expenses members incur after terminated OPERS-covered employment. A portion of employer contributions is credited to a retiree medical account. OPERS manages and directs the investment retiree medical account.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Equity Trust Self-Directed Roth IRA
- Ohio Public Employees Retirement System Account (OPERS)
- Ohio Public Employees Retirement System Retiree Medical Account (OPERS)
- Charles Schwab IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Derek Merrin , 07/29/2025