



Filing ID #10063373

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** David Pan  
**Status:** Congressional Candidate  
**State/District:** CA46

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 02/26/2025  
**Period Covered:** 01/01/2024– 01/23/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
39 Schubert Ct [RP]		\$250,001 - \$500,000	Rent	None	\$5,001 - \$15,000
LOCATION: Irvine, CA, US					
3968 S. Van Ness Ave [RP]		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Los Angeles, CA, US					
Brio Direct from Webster Bank [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Deutsche Bank Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Marcus Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1,001 - \$2,500
Schools First Summer Saver Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$201 - \$1,000
Truist Mortgage Escrow Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
US Treasury Series I Savings Bonds [GS]		None	Tax-Deferred		
Non-federal Retirement Accounts ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Target Fund [PE]		\$100,000			
Non-federal Retirement Accounts ⇒ Fidelity UC DOM Eq Index [PE]		\$1,001 - \$15,000	Tax-Deferred		
Non-federal Retirement Accounts ⇒ Fidelity UC Savings Fund [PE]		\$50,001 - \$100,000	Tax-Deferred		
Non-federal Retirement Accounts ⇒ McKinsey Retirement Account (-) [PE]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: McKinsey retirement account target fund					
Non-federal Retirement Accounts ⇒ TIAA CREF Money Market [PE]		\$15,001 - \$50,000	Tax-Deferred		
Non-federal Retirement Accounts ⇒ TIAA CREF Stock Fund (-) [PE]		\$50,001 - \$100,000	Tax-Deferred		
Non-federal Retirement Accounts ⇒ TIAA Traditional [PE]		\$15,001 - \$50,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of California	Salary	\$49,449.99	\$197,545.04

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Truist Mortgage	December 15, 2020	Mortgage for 3968 S. Van Ness Avenue	\$500,001 - \$1,000,000
	Chase Mortgage	February 17, 2021	Mortgage for 39 Schubert Ct	\$100,001 - \$250,000
	SchoolsFirst Federal Credit Union	Dec 2024	Home Equity Line of Credit	\$6,030.96

## SCHEDULE E: POSITIONS

Position	Name of Organization
Editor	Telos Press
Treasurer	Telos-Paul Piccone Institute

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Non-federal Retirement Accounts

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** David Pan , 02/26/2025