



Filing ID #10068048

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Adelita Grijalva  
**Status:** Congressional Candidate  
**State/District:** AZ07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 05/15/2025  
**Period Covered:** 01/01/2024– 04/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AZ State Retirement System [PE]		Undetermined	Tax-Deferred		
Vantage West Credit Union Checking Account [BA]	JT	\$1 - \$1,000	None		
Equivest ⇒ Equitable Holdings, Inc. Common Stock (EQH) [ST]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Variable annuity investment portfolio option					
Equivest ⇒ Equivest Guaranteed Interest Account [FN]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Fixed Annuity					
Equivest ⇒ Equivest Multimanager Aggressive Equity Portfolio [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Variable annuity investment portfolio option (excepted investment fund)					
Morgan Stanley ⇒ ClearBridge Dividend Strategy Fund Class A (SOPAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: IRA					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Pima County Board of Supervisors	Salary	\$24,000.00	\$76,600.00
Pima County Public Library	Spouse Salary	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	YWCA Southern Arizona (uncompensated)
Board Member	Visit Tucson (uncompensated)
Board Member	Pima County Board of Health (uncompensated)

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2021	Adelita Grijalva, Arizona State Retirement System	Defined benefit plan, not self directed.
January 1996	Adelita Grijalva, Pima Prevention Partnership	Employer sponsored benefit plan, not self directed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Morgan Stanley
- Equivest

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Adelita Grijalva , 05/15/2025