



Filing ID #10066642

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Trevor Dickerson
Status: Congressional Candidate
State/District: AZ06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 04/23/2025
Period Covered: 01/01/2024– 04/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DFA Investment Grade Portfolio (DFAPX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Dimensional Investment Grp Global Eq Portf Cl I (DGEIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Home [RP]		\$250,001 - \$500,000	None		
LOCATION: Tucson, AZ, US					
Inherited Home [RP]		\$50,001 - \$100,000	Capital Gains	None	\$50,001 - \$100,000
LOCATION: Tucson, AZ, US					
DESCRIPTION: Sale of inherited home					
Buddy Heilig & Sons Electrical Services Inc. 401(k) Plan ⇒ DFA Five-Year Global Fixed Income Portfolio (DFGBX) [MF]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Buddy Heilig & Sons Electrical Services Inc. 401(k) Plan ⇒ DFA U.S. Core Equity 2 Portfolio (DFQTX) [MF]		\$1,001 - \$15,000	None		
Buddy Heilig & Sons Electrical Services Inc. 401(k) Plan ⇒ Emerging Markets Core Equity 2 Portfolio (DFCEX) [MF]		\$1,001 - \$15,000	None		
Buddy Heilig & Sons Electrical Services Inc. 401(k) Plan ⇒ International Core Equity 2 Portfolio (DFIEX) [MF]		\$1,001 - \$15,000	None		
Buddy Heilig & Sons Electrical Services Inc. 401(k) Plan ⇒ Vanguard Inflation Protected Securities Fund Admiral Shares (VAIPX) [MF]		\$1 - \$1,000	None		
Buddy Heilig & Sons Electrical Services Inc. 401(k) Plan ⇒ Vanguard Real Estate Index Fund Admiral Shares (VGSIX) [MF]		\$1 - \$1,000	None		
Buddy Heilig & Sons Electrical Services Inc. 401(k) Plan ⇒ Vanguard Target Retirement 2060 Fund (VTTSX) [MF]		\$1 - \$1,000	None		
Buddy Heilig & Sons Electrical Services Inc. 401(k) Plan ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]		\$1 - \$1,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Buddy Heilig & Sons Electrical Services, Inc.	Salary	\$28,800.00	\$93,613.08

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Vantage West Credit Union	March 2025	Auto Loan	\$15,001 - \$50,000
	Arvest Bank	February 2022	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
General Manager	Buddy Heilig & Sons Electrical Services, Inc.
Rescuer	Southern Arizona Rescue Association
COMMENTS: Volunteer	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Buddy Heilig & Sons Electrical Services Inc. 401(k) Plan
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Trevor Dickerson , 04/23/2025