



Filing ID #10072638

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** James Leuschen  
**Status:** Congressional Candidate  
**State/District:** NE02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 10/11/2025  
**Period Covered:** 01/01/2024– 09/18/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Congressional Federal Credit Union Checking [BA]	JT	\$50,001 - \$100,000	None		
Metro FCU Checking [BA]	JT	\$15,001 - \$50,000	None		
DC College Savings Plan ⇒ U.S. Large Cap Equity Portfolio [5F]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: DC					
Fidelity Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	None		
Fidelity Account ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	None		
Fidelity Account ⇒ Fidelity Brokerage Account Cash [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Fidelity Account ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Account ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fidelity Account ⇒ iShares Russell 2000 ETF (IWM) [EF]		\$15,001 - \$50,000	None		
Fidelity Account ⇒ Midfirst CD [BA]		\$15,001 - \$50,000	None		
Fidelity Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	None		
Medstar 403(b) ⇒ Baird Core Plus Bond Fund Institutional Class (BCOIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Medstar 403(b) ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Medstar 403(b) ⇒ Fidelity Freedom 2050 Fund: Class K (FNSBX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Medstar 403(b) ⇒ Hartford Schroders Emerging Markets Equity Fund (SEMTX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Medstar 403(b) ⇒ iShares U.S. Aggregate Bond Index Fund - Class K (WFBIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Medstar 403(b) ⇒ Segall Bryant & Hamill Small Cap Value Fund Institutional Class (SBHVV) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Medstar 457(b) ⇒ Baird Core Plus Bond Fund Institutional Class (BCOIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Medstar 457(b) ⇒ Fidelity Freedom 2050 Fund: Class K (FNSBX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Medstar 457(b) ⇒ iShares U.S. Aggregate Bond Index Fund - Class K (WFBIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
-------	-------	----------------	----------------	-------------------------------	-----------------------

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Nebraska Medicine	spouse salary	N/A	N/A
University of Nebraska Medical Center	spouse salary	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Citizens Bank	2021	Student Loan	\$100,001 - \$250,000
JT	Citibank	August - September 2025	Credit Card	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A INVESTMENT VEHICLE DETAILS

- DC College Savings Plan  
LOCATION: DC
- Fidelity Account  
DESCRIPTION: Non-retirement brokerage account
- Medstar 403(b) (Owner: SP)
- Medstar 457(b) (Owner: SP)

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** James Leuschen , 10/11/2025