



Filing ID #10067019

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Robert J. Harvie Jr.  
**Status:** Congressional Candidate  
**State/District:** PA01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 08/13/2025  
**Period Covered:** 01/01/2024– 07/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bucks County Employees Retirement System Pension Benefit [DB]		Undetermined	None		
Pennsylvania School Employees' Retirement System Defined Benefit [DB]		\$100,001 - \$250,000	None		
Vanguard Commencement Portfolio [5F] LOCATION: NV		\$15,001 - \$50,000	Tax-Deferred		
Aggressive Model Portfolio ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
Aggressive Model Portfolio ⇒ Vanguard Mid-Cap Index Fund Admiral Shares (VIMAX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Aggressive Model Portfolio ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Aggressive Model Portfolio ⇒		\$50,001 -	Dividends	\$201 - \$1,000	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$100,000			\$2,500
Aggressive Model Portfolio ⇒ Vanguard Value Index Fd Admiral Shs (VVIAX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
County of Bucks	Salary	\$62,661.95	\$99,241.06
Pennsylvania Convention Center	Non-Employee Compensation	\$2,190.00	\$3,890.00
Delaware Valley Regional Finance Authority	Non-Employee Compensation	\$7,000.00	\$12,000.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Chair, Vice Chair, Commissioner	Bucks County Board of Commissioners
Chairman, Director	Delaware Valley Regional Finance Authority
Director	Pennsylvania Convention Center Authority
Board Member	Southeastern Pennsylvania Transportation Authority (SEPTA)
Board Member	Pennsylvania 911 Advisory Board
Board Member	Pennsylvania Workforce Development Board
Director	Bucks County Conservation District
Board Member	Delaware Valley Regional Planning Commission

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2020	Bob Harvie and Bucks County Employees Retirement System	Pension benefit to be determined at the time of retirement in accordance with County Pension Law
January 2005	Bob Harvie and Pennsylvania School Employees' Retirement System	Pennsylvania School Employees' Retirement System Defined Benefit

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Aggressive Model Portfolio

DESCRIPTION: County of Bucks Retirement Plan (457(b) deferred compensation plan)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes 

No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes 

No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Robert J. Harvie Jr., 08/13/2025