



Filing ID #10063522

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Beth Davidson
Status: Congressional Candidate
State/District: NY17

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 08/16/2025
Period Covered: 01/01/2024– 07/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Manhattan Brokerage - Jeff ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$100,001 - \$250,000	Dividends	None	\$201 - \$1,000
First Manhattan Brokerage - Jeff ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	None	\$1 - \$200
First Manhattan Brokerage - Jeff ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	SP	\$15,001 - \$50,000	Dividends	None	None
First Manhattan Brokerage - Jeff ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
First Manhattan Brokerage - Jeff ⇒ Berkshire Hathaway Inc. Common Stock (BRK.A) [ST]	SP	\$100,001 - \$250,000	None		
First Manhattan Brokerage - Jeff ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]	SP	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
First Manhattan Brokerage - Jeff ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Manhattan Brokerage - Jeff ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$50,001 - \$100,000	Dividends	None	\$1 - \$200
First Manhattan Brokerage - Jeff ⇒ S&P Global Inc. Common Stock (SPGI) [ST]	SP	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
First Manhattan Brokerage - Jeff ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]	SP	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
First Manhattan Brokerage - Jeff ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	SP	\$50,001 - \$100,000	None		
First Manhattan IRA - Beth ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Beth ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		
First Manhattan IRA - Beth ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Beth ⇒ Aris Water Solutions, Inc. Class A Common Stock (ARIS) [ST]		\$1,001 - \$15,000	None		
First Manhattan IRA - Beth ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
First Manhattan IRA - Beth ⇒ Aspen Technology, Inc. - Common Stock (AZPN) [ST]		\$1,001 - \$15,000	None		
First Manhattan IRA - Beth ⇒ AutoZone, Inc. Common Stock (AZO) [ST]		\$1,001 - \$15,000	None		
First Manhattan IRA - Beth ⇒ Broadcom Corporation - Class A (BRCM) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
First Manhattan IRA - Beth ⇒ Copart, Inc. - Common Stock (CPRT) [ST]		\$1,001 - \$15,000	None		
First Manhattan IRA - Beth ⇒		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Intercontinental Exchange Inc. Common Stock (ICE) [ST]					
First Manhattan IRA - Beth ⇒ LandBridge Company LLC Class A Shares Representing Limited Liability Company Interests (LB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
First Manhattan IRA - Beth ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Beth ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Beth ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Beth ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Beth ⇒ S&P Global Inc. Common Stock (SPGI) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Beth ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Beth ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$1,001 - \$15,000	None		
First Manhattan IRA - Beth ⇒ Vertiv Holdings, LLC Class A Common Stock (VRT) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Jeff ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$100,001 - \$250,000	None		
First Manhattan IRA - Jeff ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	SP	\$100,001 - \$250,000	Dividends	None	\$1,001 - \$2,500
First Manhattan IRA - Jeff ⇒ Aris Water Solutions, Inc. Class A Common Stock (ARIS) [ST]	SP	\$100,001 - \$250,000	None		
First Manhattan IRA - Jeff ⇒ Aspen Technology, Inc. - Common Stock (AZPN) [ST]	SP	\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Manhattan IRA - Jeff ⇒ AutoZone, Inc. Common Stock (AZO) [ST]	SP	\$250,001 - \$500,000	None		
First Manhattan IRA - Jeff ⇒ Broadcom Corporation - Class A (BRCM) [ST]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
First Manhattan IRA - Jeff ⇒ Copart, Inc. - Common Stock (CPRT) [ST]	SP	\$100,001 - \$250,000	Capital Gains	None	\$5,001 - \$15,000
First Manhattan IRA - Jeff ⇒ Danaher Corporation Common Stock (DHR) [ST]	SP	\$50,001 - \$100,000	Capital Gains	None	\$15,001 - \$50,000
First Manhattan IRA - Jeff ⇒ Dreyfus Government Cash Management Funds [BA]	SP	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
First Manhattan IRA - Jeff ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]	SP	\$50,001 - \$100,000	Capital Gains	None	\$15,001 - \$50,000
First Manhattan IRA - Jeff ⇒ LandBridge Company LLC Class A Shares Representing Limited Liability Company Interests (LB) [ST]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
First Manhattan IRA - Jeff ⇒ LVMH Moet Hennessy Louis Vuitton Ordinary Shares (LVMHF) [ST]	SP	\$100,001 - \$250,000	Capital Gains	None	\$5,001 - \$15,000
First Manhattan IRA - Jeff ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	SP	\$100,001 - \$250,000	Dividends	None	\$201 - \$1,000
First Manhattan IRA - Jeff ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
First Manhattan IRA - Jeff ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	SP	\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
First Manhattan IRA - Jeff ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$100,001 - \$250,000	Dividends	None	\$1 - \$200
First Manhattan IRA - Jeff ⇒ Oracle Corporation Common Stock (ORCL) [ST]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$201 - \$1,000
First Manhattan IRA - Jeff ⇒ S&P Global Inc. Common Stock (SPGI) [ST]	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Manhattan IRA - Jeff ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]	SP	\$100,001 - \$250,000	Dividends	None	\$201 - \$1,000
First Manhattan IRA - Jeff ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	SP	\$50,001 - \$100,000	None		
First Manhattan IRA - Jeff ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$100,001 - \$250,000	Capital Gains	None	\$5,001 - \$15,000
Hugo Trust ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	DC	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Hugo Trust ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	None
Hugo Trust ⇒ Apple Inc. - Common Stock (AAPL) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Hugo Trust ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	DC	\$15,001 - \$50,000	None		
Hugo Trust ⇒ Aris Water Solutions, Inc. Class A Common Stock (ARIS) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	None
Hugo Trust ⇒ Aris Water Solutions, Inc. Class A Common Stock (ARIS) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	None
Hugo Trust ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Hugo Trust ⇒ Aspen Technology, Inc. - Common Stock (AZPN) [ST]	DC	\$15,001 - \$50,000	None		
Hugo Trust ⇒ AutoZone, Inc. Common Stock (AZO) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$2,501 - \$5,000
Hugo Trust ⇒ Broadcom Corporation - Class A (BRCM) [ST]	DC	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hugo Trust ⇒ Copart, Inc. - Common Stock (CPRT) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
Hugo Trust ⇒ DanaHER Corporation Common Stock (DHR) [ST]	DC	None	Capital Gains	None	\$2,501 - \$5,000
Hugo Trust ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Hugo Trust ⇒ LandBridge Company LLC Class A Shares Representing Limited Liability Company Interests (LB) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Hugo Trust ⇒ LVMH Moët Hennessy Louis Vuitton Ordinary Shares (LVMHF) [ST]	DC	None	Capital Gains	None	\$1,001 - \$2,500
Hugo Trust ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Hugo Trust ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Hugo Trust ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	DC	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Hugo Trust ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Hugo Trust ⇒ Oracle Corporation Common Stock (ORCL) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Hugo Trust ⇒ S&P Global Inc. Common Stock (SPGI) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Hugo Trust ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Hugo Trust ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	None
Hugo Trust ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	DC	None	Capital Gains	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hugo Trust ⇒ Vertiv Holdings, LLC Class A Common Stock (VRT) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Josie Trust ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	DC	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Josie Trust ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Josie Trust ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Josie Trust ⇒ Aspen Technology, Inc. - Common Stock (AZPN) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	None
Josie Trust ⇒ AutoZone, Inc. Common Stock (AZO) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
Josie Trust ⇒ Broadcom Corporation - Class A (BRCM) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Josie Trust ⇒ Copart, Inc. - Common Stock (CPRT) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	\$2,501 - \$5,000
Josie Trust ⇒ DanaHER Corporation Common Stock (DHR) [ST]	DC	None	Capital Gains	None	\$2,501 - \$5,000
Josie Trust ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Josie Trust ⇒ LandBridge Company LLC Class A Shares Representing Limited Liability Company Interests (LB) [ST]	DC	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Josie Trust ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Josie Trust ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Josie Trust ⇒	DC	\$1,001 - \$15,000	Dividends	None	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NextEra Energy Inc. Corp Unit Exp 06/01/2015 (NEXWU) [ST]					\$1,000
Josie Trust ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Josie Trust ⇒ Oracle Corporation Common Stock (ORCL) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Josie Trust ⇒ S&P Global Inc. Common Stock (SPGI) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Josie Trust ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Josie Trust ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	DC	\$15,001 - \$50,000	Capital Gains	None	None
Josie Trust ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	DC	None	Capital Gains	None	\$201 - \$1,000
Josie Trust ⇒ Vertiv Holdings, LLC Class A Common Stock (VRT) [ST]	DC	\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Roth IRA - Jeff ⇒ Vanguard 500 Index Fund Institutional Select Shares (VFFSX) [MF]	SP	\$1,001 - \$15,000	Dividends	None	\$1 - \$200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Colgate-Palmolive	Spouse Salary	N/A	N/A
County of Rockland	Salary	\$29,205.00	\$70,094.00
RenUSA	Freelance Earnings	\$1,671.00	\$34,555.00
Peters for Michigan	Freelance Earnings	N/A	\$3,000.00
The Avalon Consulting Group	Freelance Earnings	\$1,800.00	\$11,475.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Fuse Fundraising Group	Freelance Earnings	N/A	\$22,100.00
Run the World	Freelance Earnings	N/A	\$8,250.00
KAOH Media Enterprises	Freelance Earnings	N/A	\$2,468.00
Alsobrooks for Senate	Freelance Earnings	\$1,500.00	\$8,750.00
Burdick Consulting	Freelance Earnings	\$5,800.00	\$20,700.00
Compassion and Choices	Freelance Earnings		\$640.00
Dover Strategy	Freelance Earnings	N/A	\$17,875.00
Patricia Murray for Senate	Freelance Earnings	N/A	\$4,500.00
Avalon Consulting Group	Freelance Earnings	\$1,800.00	N/A
Cat Eye Productions	Freelance Earnings	\$2,250.00	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President / Trustee	Nyack School Board

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
RenUSA (Edison, NJ, US)	Writing
Peters for Michigan (Detroit, MI, US)	Writing
The Avalon Consulting Group (Annapolis, MD, US)	Writing
Fuse Fundraising Group (Reston, VA, US)	Writing
Run the World (Madison, WI, US)	Writing
KAOH Media Enterprises (Wildwood, MO, US)	Writing

Source (Name and Address)	Brief Description of Duties
Alsobrooks for Senate (Upper Marlboro, MD, US)	Writing
Burdick Consulting (Fairfax, VA, US)	Writing
Compassion and Choices (Littleton, CO, US)	Writing
Dover Strategy (Dunedin, FL, US)	Writing
Patricia Murray for Senate (Seattle, WA, US)	Writing
Cat Eye Productions (Torrence, CA, US)	Writing

SCHEDULE A INVESTMENT VEHICLE DETAILS

- First Manhattan IRA - Beth
DESCRIPTION: Beth's retirement savings
- First Manhattan IRA - Jeff (Owner: SP)
DESCRIPTION: Jeff's retirement portfolio
- First Manhattan Brokerage - Jeff (Owner: SP)
DESCRIPTION: Jeff's stock portfolio at First Manhattan
- Roth IRA - Jeff (Owner: SP)
DESCRIPTION: Jeff's Roth IRA managed by First Manhattan
- Josie Trust (Owner: DC)
DESCRIPTION: Josie's Trust fund managed by First Manhattan
- Hugo Trust (Owner: DC)
DESCRIPTION: Hugo's Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Beth Davidson , 08/16/2025