



Filing ID #10064663

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Paula Williams Swift
Status: Congressional Candidate
State/District: CA40

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 04/08/2025
Period Covered: 01/01/2024– 04/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k Retirement Account [AB] DESCRIPTION: 401K from previous employer	SP	\$15,001 - \$50,000	None		
Life Insurance [WU]	SP	\$250,001 - \$500,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wintrust Mortgage	Spouse's Employer	\$23,047.49	\$90,527.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education/Aidvantage	1988 - 2024	Student Loans	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Discover	1997 - 2025	Credit Card	\$10,000 - \$15,000
JT	Department of Education	2022 - 2025	Student Loans for Son	\$50,001 - \$100,000
SP	Sofi Bank	2024	Personal Loan	\$15,001 - \$50,000
SP	Upstart	2024	Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
AAJSocal (Los Angeles, CA, US)	Company Retreat Facilitator
Estate of William C. Montague, Jr. (Seal Beach, CA, US)	Compensation for Probate Executor Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Paula Williams Swift , 04/08/2025