



Filing ID #10071781

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Christina Bohannan
Status: Congressional Candidate
State/District: IA01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 10/15/2025
Period Covered: 01/01/2024– 09/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	None		
Amana Mutual Funds Trust - Growth Fund (AMAGX) [MF]		\$500,001 - \$1,000,000	None		
Apple Inc. - Common Stock (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Cash held in Schwab Brokerage [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Condominium [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Sarasota/Sarasota, FL, US					
Emmyon [OP]	SP	\$1 - \$1,000	None		
DESCRIPTION: 1000 options of Emmyon					
Iowa 529 Plan [5F]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IA					
Iowa Public Employees' Retirement System [DB]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Marcus Corporation [BA]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1 - \$200
Meta Platforms, Inc. - Class A (FB) [ST]	SP	\$1,001 - \$15,000	None		
Midwest One Checking [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Midwest One Checking [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Joint account with daughter					
Midwest One Checking [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Schwab 1000 Index Fund Investor Shares (SNXFX) [MF]		\$500,001 - \$1,000,000	Dividends	None	\$5,001 - \$15,000
Schwab Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Target 2030 Fund (SWDRX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
US Bank Checking [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]		\$1,001 - \$15,000	None		
Ameriprise Financial Brokerage Account ⇒ BlackRock High Yield Portfolio - Institutional (BHYIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Ameriprise Financial Brokerage Account ⇒ ClearBridge Large Cap Growth Fd Class I (SBLYX) [MF]		\$1,001 - \$15,000	None		
Ameriprise Financial Brokerage Account ⇒ ClearBridge Small Cap Fund Class I (LMNSX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ JPMorgan Equity Income Fund I Class (HLIEX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Financial Brokerage Account ⇒ MFS International Diversification Fund Class I (MDIJX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ MFS Series Trust I MFS New Discovery Fd Cl I (MNDIX) [MF]		\$1,001 - \$15,000	None		
Ameriprise Financial Brokerage Account ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ Western Asset Core Plus Bond Fund Class I (WACPX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Roth Ira ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ BlackRock High Yield Portfolio - Institutional (BHYIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ ClearBridge Large Cap Growth Fd Class I (SBLYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ ClearBridge Small Cap Fund Class I (LMNSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ First Trust VL Dividend (FVD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ MFS International Diversification Fund Class I (MDIJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ MFS Series Trust I MFS New Discovery Fd Cl I (MNDIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Western Asset Core Plus Bond Fund Class I (WACPX) [MF]					
Roth IRA ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
TIAA Retirement Account ⇒ CREF Stock Account - R3 (QCSTIX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
TIAA Retirement Account ⇒ TIAA Real Estate Account (QREARX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
TIAA Retirement Account ⇒ TIAA Traditional Annuity [FN]		\$100,001 - \$250,000	Tax-Deferred		
TIAA Retirement Account ⇒ TIAA UI Defined Contribution Retirement Plan, TIAA Traditional [FN]		\$250,001 - \$500,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]		\$1 - \$1,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Total Bond Market Insti Plus Shares (VBMPX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Total Intl Stock Index Fund Institutional Plus (VTPSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Iowa	salary	\$132,990.00	\$75,957.00
University of Iowa	Spouse salary	N/A	N/A
Iowa City VA Health Care System	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Midwest One Bank	July 2013	Condo	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Lauridsen Family Fellow in Law	University of Iowa

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2025	University of Iowa	Decrease from full time to 60% appointment and salary fall 2025 to spring 2026

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- TIAA Retirement Account
- Ameriprise Financial Roth Ira
- Ameriprise Financial Brokerage Account
LOCATION: US
- Roth IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Christina Bohannan , 10/15/2025