



Filing ID #10067537

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mary Jo-Ann Guinchard  
**Status:** Congressional Candidate  
**State/District:** NJ05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 05/06/2025  
**Period Covered:** 01/01/2024– 04/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
68 Wildwood Road [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: NEW JERSEY (NJ), NJ, US					
Bank of America Adv Tiered Interest Chkg [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America Advantage Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chase Premier Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chase Premium Platinum Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Gamma Commodities LLC, Series IV [OT]	SP	\$100,001 - \$250,000	Distributions	\$15,001 - \$50,000	\$50,001 - \$100,000
DESCRIPTION: Equity Participation in spouse's employer					
USAA Checking [BA]	JT	\$1 - \$1,000	None		
USAA Savings [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America 401K ⇒ Vanguard Institutional 500 Index Trust [OT]	SP	\$1,000,001 - \$5,000,000	Tax-Deferred		
DESCRIPTION: This is a fund offered by Vanguard through my Bank of America 401k Plan					
Freepoint Commodities LLC 401k Plan ⇒ Vanguard 500 Index Adm [OT]	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: This fund is provided by Vanguard to Freepoint Commodities LLC 401k Plan					
Merrill Edge Brokerage Account ⇒ ML Direct Deposit Program [OT]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Money Market Investment					
Merrill Edge Brokerage Account ⇒ SPDR S&P 500 (SPY) [EF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Serhant.	Spouse Earnings	\$500,000.00	\$340,000.00
Our Lady Of Mount Carmel Church	Cantor for the church	\$300.00	\$1,500.00
Immaculate Conception	Cantor for the church	\$575.00	\$100.00
Walt Disney Pictures	Residuals	N/A	\$3.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America N.A.	11/10/2021	Mortgage on 68 Wildwood Rd Ridgewood NJ 07450	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A INVESTMENT VEHICLE DETAILS**

- Bank of America 401K (Owner: SP)  
DESCRIPTION: VANGUARD INSTL 500 INDEX TRUST
- Freepoint Commodities LLC 401k Plan (Owner: SP)
- Merrill Edge Brokerage Account (Owner: JT)  
LOCATION: US  
DESCRIPTION: SPY / SPDR S&P 500 ETF Trust ML DIRECT DEPOSIT PROGRAM

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mary Jo-Ann Guinchard , 05/06/2025