



Filing ID #10072375

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Joseph Michael Barrett  
**Status:** Congressional Candidate  
**State/District:** TN07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 09/06/2025  
**Period Covered:** 01/01/2024– 08/05/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
APT Events LLC [OL]		\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Dickson, TN, US					
DESCRIPTION: Ownership interest in the Amateur Players Tour golf tour					
Dickson County Family YMCA Promissory Note [DO]		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Dickson, TN, US					
DESCRIPTION: Law firm/title company					
Riversource Multi-Index Universal Life Insurance Policy [WU]		\$100,001 - \$250,000	None		
Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
401K #1 ⇒ Principal Funds, Inc. Principal LifeTime Hybrid 2035 Fund, Institutional Class (PHTJX) [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K #1 ⇒ Principal Funds, Inc. Principal LifeTime Hybrid 2040 Fund, Institutional Class (PLTQX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
401K #2 ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
APT Holdings LLC ⇒ Intellectual Property Assets [IP]		\$50,001 - \$100,000	None		
Back Nine, LLC ⇒ Bank Account [BA]		\$1,001 - \$15,000	None		
Back Nine, LLC ⇒ McLemore Street Property [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Dickson, TN, US					
Barrett Thornton Properties, LLC ⇒ Bank Account [BA]		\$1,001 - \$15,000	None		
Barrett Thornton Properties, LLC ⇒ BTP College Street Property [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Dickson, TN, US					
Crestview Land Company, LLC ⇒ Bank Account [BA]		\$1,001 - \$15,000	None		
Crestview Land Company, LLC ⇒ Crestview Tract 2 [RP]		\$250,001 - \$500,000	None		
LOCATION: Dickson, TN, US					
Crestview Land Company, LLC ⇒ Crestview Tract 3 [RP]		\$250,001 - \$500,000	None		
LOCATION: Dickson, TN, US					
Crestview Land Company, LLC ⇒ Crestview Tract 4 [RP]		\$250,001 - \$500,000	None		
LOCATION: Dickson, TN, US					
DT Properties ⇒ DTP College St. Property [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Dickson, TN, US					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Tennessee House of Representatives	Salary	\$32,441.36	\$48,662.04

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Traditions First Bank	December 2021	Mortgage on investment property	\$1,000,001 - \$5,000,000
	Tristar Bank	June 2021	Mortgage on investment property	\$100,001 - \$250,000
	FirstBank	May 2023	Mortgage on investment property	\$50,001 - \$100,000
SP	Chase Bank	July 2025	Revolving Charge Account	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Dickson County Homeschool Athletics, Inc.
Board Member	Dickson County YMCA
COMMENTS: Former	
Member	APT Events LLC
Member	Dickson Title LLC
Secretary	Ramsey Thornton Barrett Osborn, PLC
Member	APT Holdings LLC
Member	Back Nine LLC
Member	Barrett Thornton Properties LLC
Member	Crestview Land Company LLC
Partner	DT Properties
Proprietor	Dickson Escrow Services Inc.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Myself and State of Tennessee	Continued participation in retirement savings plan
May 2001	Myself and Ramsey Thornton Barrett and Osborn PLC	Continued participation in retirement savings plan

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Back Nine, LLC  
LOCATION: Dickson, TN, US
- Crestview Land Company, LLC (20% Interest)  
LOCATION: Dickson, TN, US
- Barrett Thornton Properties, LLC (50% Interest)  
LOCATION: US
- DT Properties (50% Interest)  
LOCATION: US
- 401K #1
- APT Holdings LLC  
LOCATION: US
- 401K #2

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joseph Michael Barrett , 09/06/2025