



Filing ID #10072094

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jake Rakov  
**Status:** Congressional Candidate  
**State/District:** CA32

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 08/13/2025  
**Period Covered:** 01/01/2024– 07/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Checking [BA]		\$50,001 - \$100,000	None		
Estate of Martha Lewis [BA]		\$250,001 - \$500,000	None		
Loan to Jake Rakov for Congress [DO]		\$250,001 - \$500,000	None		
Microsoft Corporation - Common Stock (MSFT) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	None
Brokerage Account (JP Morgan Managed) ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	None	Capital Gains	\$201 - \$1,000	None
Brokerage Account (JP Morgan Managed) ⇒ Fidelity Emerging Markets Index Fund (FPADX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Brokerage Account (JP Morgan Managed) ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account (JP Morgan Managed) ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	JT	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	None
Brokerage Account (JP Morgan Managed) ⇒ JPMorgan Corporate Bond Fund- R6 (CBFVX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Brokerage Account (JP Morgan Managed) ⇒ Nuveen International Equity Index Fund R6 (TCIEX) [MF]	JT	\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	None
Brokerage Account (JP Morgan Managed) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	None
Brokerage Account (JP Morgan Managed) ⇒ Vanguard S&P 500 ETF (VOO) [EF]	JT	\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	None
Brokerage Account (JP Morgan Managed) ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	JT	\$15,001 - \$50,000	None		
Fidelity Simple IRA ⇒ Fidelity Advisor Series II: Fidelity Advisor Growth Opportunities Fund (FAGAX) [MF]	SP	\$15,001 - \$50,000	None		
Roth IRA (JP Morgan) ⇒ Fidelity Emerging Markets Index Fund (FPADX) [MF]	SP	\$1 - \$1,000	None		
Roth IRA (JP Morgan) ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]	SP	\$1 - \$1,000	None		
Roth IRA (JP Morgan) ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	\$1 - \$1,000	None		
Roth IRA (JP Morgan) ⇒ JPMorgan Corporate Bond Fund- R6 (CBFVX) [MF]	SP	\$1 - \$1,000	None		
Roth IRA (JP Morgan) ⇒ Nuveen International Equity Index Fund R6 (TCIEX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Roth IRA (JP Morgan) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Roth IRA (JP Morgan) ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Roth IRA (JP Morgan) ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	SP	\$1 - \$1,000	None		
Traditional IRA (J.P. Morgan) ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	None	Capital Gains	\$1,001 - \$2,500	None
Traditional IRA (J.P. Morgan) ⇒ Fidelity Emerging Markets Index Fund (FPADX) [MF]	SP	\$1,001 - \$15,000	None		
Traditional IRA (J.P. Morgan) ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]	SP	\$1 - \$1,000	None		
Traditional IRA (J.P. Morgan) ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	\$1,001 - \$15,000	None		
Traditional IRA (J.P. Morgan) ⇒ JPMorgan Corporate Bond Fund- R6 (CBFVX) [MF]	SP	\$1 - \$1,000	None		
Traditional IRA (J.P. Morgan) ⇒ Nuveen International Equity Index Fund R6 (TCIEX) [MF]	SP	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	None
Traditional IRA (J.P. Morgan) ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	None
Traditional IRA (J.P. Morgan) ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Traditional IRA (J.P. Morgan) ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	SP	\$1,001 - \$15,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
End Citizens United	Spouse Salary	N/A	N/A
Raycove Consulting LLC	Spouse Consulting Income	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Department of Education (Nelnet)	2013	Student Loan	\$100,001 - \$250,000
SP	Cadillac Financial	2025	Car Loan	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Traditional IRA (J.P. Morgan) (Owner: SP)
- Roth IRA (JP Morgan) (Owner: SP)
- Fidelity Simple IRA (Owner: SP)
- Brokerage Account (JP Morgan Managed) (Owner: JT)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jake Rakov , 08/13/2025