



Filing ID #10063358

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jim Desmond  
**Status:** Congressional Candidate  
**State/District:** CA49

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 02/3/2025  
**Period Covered:** 01/01/2024– 01/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
James M Desmond and Kerri M Desmond Trust ⇒ 401k [BA]		\$1,000,001 - \$5,000,000	Interest	None	None
James M Desmond and Kerri M Desmond Trust ⇒ CD [BA]		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
James M Desmond and Kerri M Desmond Trust ⇒ Condo [RP]		\$1,000,001 - \$5,000,000	None		
LOCATION: Oceanside, CA, US DESCRIPTION: Second home					
James M Desmond and Kerri M Desmond Trust ⇒ COREBRIDGE [FN]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
James M Desmond and Kerri M Desmond Trust ⇒ GE Aerospace Common Stock (GE) [ST] DESCRIPTION: GE		\$15,001 - \$50,000	Dividends	None	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
James M Desmond and Kerri M Desmond Trust ⇒ GOV TREASURY [GS]		\$1,000,001 - \$5,000,000	Dividends	None	None
James M Desmond and Kerri M Desmond Trust ⇒ House [RP]		\$1,000,001 - \$5,000,000		None	
LOCATION: Oceanside, CA, US DESCRIPTION: Residence					
James M Desmond and Kerri M Desmond Trust ⇒ N362ME [RP]		\$250,001 - \$500,000		None	
LOCATION: Oceanside, CA, US DESCRIPTION: Plane					
James M Desmond and Kerri M Desmond Trust ⇒ PBGC [PE]		None	Pension	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Delta Pension					
James M Desmond and Kerri M Desmond Trust ⇒ Savings [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Savings					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
County of San Diego	Salary	\$210,000.00	\$200,000.00

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Flagstar	2018	Moartgage	\$100,001 - \$250,000
JT	PHH	2021	Mortgage	\$250,001 - \$500,000

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## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	San Diego Water Authority
Board Member	Local Agency Formation Commission
Board Member	North County Transit District

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- James M Desmond and Kerri M Desmond Trust

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jim Desmond , 02/3/2025