



Filing ID #10067537

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mary Jo-Ann Guinchard  
**Status:** Congressional Candidate  
**State/District:** NJ05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 05/06/2025  
**Period Covered:** 01/01/2024– 04/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset               | Income Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding Year |
|---|-------|------------------------------|----------------|-------------------------------------|--------------------------|
| 68 Wildwood Road [RP]<br><br>LOCATION: NEW JERSEY (NJ), NJ, US                                      | JT    | \$1,000,001 -<br>\$5,000,000 | None           |                                     |                          |
| Bank of America Adv Tiered Interest Chkg<br>[BA]  | JT    | \$1,001 - \$15,000           | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Bank of America Advantage Savings [BA]  | JT    | \$15,001 - \$50,000          | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Chase Premier Savings [BA]  | JT    | \$15,001 - \$50,000          | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Chase Premium Platinum Checking [BA]  | JT    | \$15,001 - \$50,000          | Interest       | \$1 - \$200                         | \$1 - \$200              |
| Gamma Commodities LLC, Series IV [OT]<br><br>DESCRIPTION: Equity Participation in spouse's employer | SP    | \$100,001 -<br>\$250,000     | Distributions  | \$15,001 - \$50,000                 | \$50,001 -<br>\$100,000  |
| USAA Checking [BA]  | JT    | \$1 - \$1,000                | None           |                                     |                          |
| USAA Savings [BA]   | JT    | \$1 - \$1,000                | Interest       | \$1 - \$200                         | \$1 - \$200              |

| Asset   | Owner | Value of Asset            | Income Type(s)           | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------------|--------------------------|-------------------------------|-----------------------|
| Bank of America 401K ⇒ Vanguard Institutional 500 Index Trust [OT]                    | SP    | \$1,000,001 - \$5,000,000 | Tax-Deferred             |                               |                       |
| DESCRIPTION: This is a fund offered by Vanguard through my Bank of America 401k Plan  |       |                           |                          |                               |                       |
| Freepoint Commodities LLC 401k Plan ⇒ Vanguard 500 Index Adm [OT]                     | SP    | \$250,001 - \$500,000     | Tax-Deferred             |                               |                       |
| DESCRIPTION: This fund is provided by Vanguard to Freepoint Commodities LLC 401k Plan |       |                           |                          |                               |                       |
| Merrill Edge Brokerage Account ⇒ ML Direct Deposit Program [OT]                       | JT    | \$1,001 - \$15,000        | None                     |                               |                       |
| DESCRIPTION: Money Market Investment  |       |                           |                          |                               |                       |
| Merrill Edge Brokerage Account ⇒ SPDR S&P 500 (SPY) [EF]                              | JT    | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends | \$15,001 - \$50,000           | \$15,001 - \$50,000   |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                          | Type                  | Amount Current Year to Filing | Amount Preceding Year |
|---------------------------------|-----------------------|-------------------------------|-----------------------|
| Serhant.                        | Spouse Earnings       | \$500,000.00                  | \$340,000.00          |
| Our Lady Of Mount Carmel Church | Cantor for the church | \$300.00                      | \$1,500.00            |
| Immaculate Conception           | Cantor for the church | \$575.00                      | \$100.00              |
| Walt Disney Pictures            | Residuals             | N/A                           | \$3.00                |

## SCHEDULE D: LIABILITIES

| Owner | Creditor             | Date Incurred | Type  | Amount of Liability     |
|-------|----------------------|---------------|---|-------------------------|
| JT    | Bank of America N.A. | 11/10/2021    | Mortgage on 68 Wildwood Rd Ridgewood NJ 07450 | \$500,001 - \$1,000,000 |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A INVESTMENT VEHICLE DETAILS**

- Bank of America 401K (Owner: SP)  
DESCRIPTION: VANGUARD INSTL 500 INDEX TRUST
- Freepoint Commodities LLC 401k Plan (Owner: SP)
- Merrill Edge Brokerage Account (Owner: JT)  
LOCATION: US  
DESCRIPTION: SPY / SPDR S&P 500 ETF Trust ML DIRECT DEPOSIT PROGRAM

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mary Jo-Ann Guinchard , 05/06/2025