



Filing ID #10071692

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Tanya W. Lloyd
Status: Congressional Candidate
State/District: TX27

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 07/01/2025
Period Covered: 01/01/2024– 06/09/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Flexible premium deferred annuity-choice plus 12 [FN]	JT	\$1,001 - \$15,000	Tax-Deferred		
Flexible premium deferred annuity-choice plus 12 [FN]	JT	\$1,001 - \$15,000	Tax-Deferred		
Miso Robotics [PS] DESCRIPTION: shares were purchased several years	JT	\$1,001 - \$15,000	None		
Putnam Large Cap Value Fund Class A (PEYAX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Capital Group/American Funds ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Capital Group/American Funds ⇒ Capital Group/American Funds [FN]		\$1,001 - \$15,000	Tax-Deferred		
Capital Group/American Funds ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Energy Transfer LP COM UT LTD (ET) stock ⇒ Energy Transfer LP Common Units (ET) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Ford common stock ⇒ Ford Motor Company Common Stock (F) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Target stock ⇒ Target Corporation Common Stock (TGT) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
TRS (Teacher retirement of Texas) ⇒ TRS (Teacher retirement of Texas) [PE]		\$50,001 - \$100,000	Tax-Deferred		
TRS (Teacher retirement of Texas) ⇒ TRS (Teacher retirement of Texas) [PE]		\$50,001 - \$100,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
public school teacher	Lockhart ISD
public school teacher	Lockhart ISD

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Capital Group/American Funds DESCRIPTION: Roth IRA

- Ford common stock (Owner: JT)
LOCATION: US
- Target stock (Owner: JT)
LOCATION: US
- Energy Transfer LP COM UT LTD (ET) stock (Owner: JT)
LOCATION: US
- TRS (Teacher retirement of Texas)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tanya W. Lloyd , 07/01/2025