



Filing ID #10072438

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Rhett Marques
Status: Congressional Candidate
State/District: AL01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 09/14/2025
Period Covered: 01/01/2024– 08/21/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|--------------------------|----------------|-------------------------------------|-----------------------------|
| CHRISTINA TASSO PROPERTY [RP] LOCATION: ORRVILLE, AL, US | SP | \$100,001 - \$250,000 | None | | |
| ENTERPRISE HOME [RP] LOCATION: ENTERPRISE, AL, US | JT | \$250,001 - \$500,000 | None | | |
| MARQUES MOUNT VERNON FARM PROPERTY [RP] LOCATION: MOUNT VERNON, AL, US DESCRIPTION: 1/3 OWNER OF PROPERTY IN MOUNT VERNON UNDER THE MARQUES FAMILY TRUST (TOTAL ASSESSED VALVE \$1.5 MILLION) | | \$250,001 - \$500,000 | None | | |
| Christina StoneX Roth IRA ⇒ Enbridge Inc Common Stock (ENB) [ST] DESCRIPTION: IN A ROTH IRA -- DIVIDEND REINVESTMENT | SP | \$1,001 - \$15,000 | Dividends | None | None |
| Christina StoneX Roth IRA ⇒ Southern Company (SO) [ST] DESCRIPTION: IN A ROTH IRA -- DIVIDEND REINVESTMENT | SP | \$1,001 - \$15,000 | Dividends | None | None |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------------------------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| Christina's Edward Jones 401k (Pre-Tax) ⇒ AMCAP Fund, Class R-6 Shares (RAFGX) [MF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| DESCRIPTION: Mutual Fund in Roth IRA -- Edward Jones Dividend Reinvestment | | | | | |
| Christina's Edward Jones 401k (Pre-Tax) ⇒ Capital Group EUPAC Mutual Fund [OT] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| DESCRIPTION: Capital Group EUPAC Tr CL U3 Mutual Fund in Roth IRA -- Edward Jones Dividend Reinvestment | | | | | |
| Christina's Edward Jones 401k (Pre-Tax) ⇒ Fundamental Investors, Class R-6 Shares (RFNGX) [MF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| DESCRIPTION: Mutual Fund in Roth IRA -- Edward Jones Dividend Reinvestment | | | | | |
| Christina's Edward Jones 401k (Pre-Tax) ⇒ Profit Sharing--Balanced Toward Growth [OT] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| DESCRIPTION: Profit Sharing--Balanced Toward Growth in Roth IRA -- Edward Jones Dividend Reinvestment | | | | | |
| Christina's Edward Jones 401k (Pre-Tax) ⇒ The Income Fund of America, Class R-6 Shares (RIDGX) [MF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| DESCRIPTION: Mutual Fund in Roth IRA -- Edward Jones Dividend Reinvestment | | | | | |
| Christina's Edward Jones 401k (Pre-Tax) ⇒ Washington Mutual Investors Fund Cl R-6 Shs (RWMGX) [MF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| DESCRIPTION: Mutual Fund in Roth IRA -- Edward Jones Dividend Reinvestment | | | | | |
| Rhett & Christina Joint Account ⇒ Altria Group, Inc. (MO) [ST] | JT | \$15,001 - \$50,000 | Dividends | None | None |
| DESCRIPTION: 337.44 shares of Altria Group Dividend reinvestment | | | | | |
| Rhett & Christina Joint Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST] | JT | \$50,001 - \$100,000 | None | | |
| DESCRIPTION: 325 shares of common stock | | | | | |
| Rhett & Christina Joint Account ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] | JT | \$50,001 - \$100,000 | None | | |
| DESCRIPTION: 150 shares of common stock | | | | | |
| Rhett & Christina Joint Account ⇒ Enbridge Inc Common Stock (ENB) [ST] | JT | \$15,001 - \$50,000 | Dividends | None | None |
| DESCRIPTION: 543.78 SHARES OF COMMON STOCK DIVIDEND REINVESTMENT | | | | | |
| Rhett & Christina Joint Account ⇒ | JT | \$15,001 - \$50,000 | Dividends | None | None |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------------------------------------------------------------------------------------------|-------|---------------------|----------------|-------------------------------|-----------------------|
| Exxon Mobil Corporation Common Stock (XOM) [ST] DESCRIPTION: 316.13 SHARES OF COMMON STOCK DIVIDEND REINVESTMENT | | | | | |
| Rhett & Christina Joint Account ⇒ Medtronic plc. Ordinary Shares (MDT) [ST] | JT | \$15,001 - \$50,000 | Dividends | None | None |
| DESCRIPTION: 256.3095 SHARES OF ORDINARY SHARES DIVIDEND REINVESTMENT | | | | | |
| Rhett & Christina Joint Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST] | JT | \$15,001 - \$50,000 | Dividends | None | None |
| DESCRIPTION: 200.06296 SHARES OF COMMON STOCK DIVIDEND REINVESTMENT | | | | | |
| Rhett & Christina Joint Account ⇒ TOYOTA FINANCIAL SAVINGS MONEY MARKET [BA] | JT | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| Rhett & Christina Joint Account ⇒ Toyota Motor Corporation Common Stock (TM) [ST] | JT | \$15,001 - \$50,000 | Dividends | None | None |
| DESCRIPTION: 152.35251 SHARES OF COMMON STOCK DIVIDEND REINVESTMENT | | | | | |
| Rhett & Christina Joint Account ⇒ Verizon Communications Inc. Common Stock (VZ) [ST] | JT | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: 335.61 SHARES OF COMMON STOCK DIVIDEND REINVESTMENT | | | | | |
| Rhett & Christina Joint Account ⇒ Walmart Inc. Common Stock (WMT) [ST] | JT | \$15,001 - \$50,000 | Dividends | None | None |
| DESCRIPTION: 457.584 SHARES OF COMMON STOCK DIVIDEND REINVESTMENT | | | | | |
| Rhett's JWT (work) 401k ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Rhett's RSA Pre-Tax IRA-Legislature ⇒ Cash Fund in RSA IRA [IH] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Cash Fund in RSA IRA | | | | | |
| Rhett's RSA Pre-Tax IRA-Legislature ⇒ Equity Fund in RSA IRA, 80% Interest [OT] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| DESCRIPTION: Equity Fund in RSA IRA | | | | | |
| Rhett's RSA Pre-Tax IRA-Legislature ⇒ Fixed Income Bonds in RSA IRA [CS] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: Fixed Income Bond in RSA IRA | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------------------------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| River Bank Stock ⇒ River Bank & Trust [PS] DESCRIPTION: 1470 shares | JT | \$50,001 - \$100,000 | Dividends | None | \$201 - \$1,000 |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------------|-------------------------------------|-------------------------------|-----------------------|
| Jim Whaley Tires | Salary | \$70,000.00 | \$70,000.00 |
| State of Alabama | Legislative Salary-- Representative | \$62,212.00 | \$59,674.08 |
| Edward Jones & Co | Spouse Salary | \$43,263.64 | \$37,456.31 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------------|------------------|---------------|-----------------------|
| JT | PennyMac | August 2020 | Home Mortgage | \$250,001 - \$500,000 |
| JT | Mercedes-Benz Finance | September 2021 | Car Payment | \$10,000 - \$15,000 |
| JT | American Express | May 2017-current | Credit Card | \$15,001 - \$50,000 |
| | Listerhill Credit Union | December 2023 | Polaris | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

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- Christina's Edward Jones 401k (Pre-Tax) (Owner: SP)
- Rhett's RSA Pre-Tax IRA-Legislature
- Rhett's JWT (work) 401k
- Christina StoneX Roth IRA (Owner: SP)
- Rhett & Christina Joint Account (Owner: JT)
DESCRIPTION: Edward Jones Joint Brokerage Account
- River Bank Stock (Owner: JT)
LOCATION: AL, AL, US
DESCRIPTION: River Bank & Trust Stock purchased Nov.2023--1470 @ \$34/share

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rhett Marques , 09/14/2025