



Filing ID #10071664

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hope G. Scheppelman  
**Status:** Congressional Candidate  
**State/District:** CO03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 06/29/2025  
**Period Covered:** 01/01/2024– 06/02/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Checking ⇒ Bank Account USAA [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank Checking ⇒ Bank Checking [BA]		\$1,001 - \$15,000	None		
Bank Checking ⇒ Bank Checking [BA]		\$1,001 - \$15,000	None		
Health Savings ⇒ Bank Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Health Savings ⇒ Health Savings Account [BA]		\$1,001 - \$15,000	None		
Health Savings ⇒ Health Savings Account HGS [BA]		\$1,001 - \$15,000	None		
HOPE SCHEPPELMAN IRA ⇒ AB Cap Fund, Inc. - AB Concentrated Growth Portfolio - Advisor Class (WPSGX) [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HOPE SCHEPPELMAN IRA ⇒ AB Cap Fund, Inc. - AB Global Core Equity Portfolio - Advisor Class (GCEYX) [MF]		\$15,001 - \$50,000	None		
HOPE SCHEPPELMAN IRA ⇒ AB Cap Fund, Inc. - AB Global Core Equity Portfolio - Advisor Class (GCEYX) [MF]		\$15,001 - \$50,000	None		
HOPE SCHEPPELMAN IRA ⇒ bonds [GS]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
HOPE SCHEPPELMAN SEP IRA ⇒ AB Cap Fund, Inc. - AB Global Core Equity Portfolio - Advisor Class (GCEYX) [MF]		\$15,001 - \$50,000	None		
HOPE SCHEPPELMAN SEP IRA ⇒ bonds [GS]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
IB SRS Trading ⇒ uninvested cash [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: InteractiveBroker Account: Cash					
INFORMATION & COMPUT 401K - HGS ⇒ Fidelity Government Money Market Fund: Daily Money Class (FZBXX) [MF]		\$15,001 - \$50,000	None		
INFORMATION & COMPUT 401K - SRS ⇒ iShares S&P 500 Index Fund - Class A (BSPAX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Joint WROS - TOD ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Joint WROS - TOD ⇒ IonQ, Inc. Common Stock (IONQ) [ST]		\$15,001 - \$50,000	None		
Joint WROS - TOD ⇒ Life360, Inc. - Common Stock (LIF) [ST]		\$50,001 - \$100,000	None		
Joint WROS - TOD ⇒ MP Materials Corp. Common Stock (MP) [ST]		\$15,001 - \$50,000	None		
Joint WROS - TOD ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MAYO 403b ⇒ Fidelity Emerging Markets Index Fund (FPADX) [MF]		\$1,001 - \$15,000	None		
MAYO 403b ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]		\$1,001 - \$15,000	None		
MAYO 403b ⇒ Fidelity International Index Fund (FSPSX) [MF]		\$1,001 - \$15,000	None		
MAYO 403b ⇒ Fidelity Long-Term Treasury Bond Index Fund (FNBGX) [MF]		\$1,001 - \$15,000	None		
MAYO 403b ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]		\$1,001 - \$15,000	None		
MAYO 403b ⇒ Vanguard Institutional Total Stock Market Index Fund Inst. Plus Shares (VITPX) [MF]		\$1,001 - \$15,000	None		
Rollover IRA ⇒ HGS ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
STEVEN SCHEPPELMAN AND HOPE SCHEPPELMAN JTWROS ⇒ AB Cap Fund, Inc. - AB Concentrated Growth Portfolio - Advisor Class (WPSGX) [MF]		\$15,001 - \$50,000	None		
STEVEN SCHEPPELMAN AND HOPE SCHEPPELMAN JTWROS ⇒ AB Cap Fund, Inc. - AB Global Core Equity Portfolio - Advisor Class (GCEYX) [MF]		\$50,001 - \$100,000	None		
STEVEN SCHEPPELMAN AND HOPE SCHEPPELMAN JTWROS ⇒ Bond [GS]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
STEVEN SCHEPPELMAN SEP IRA ⇒ AB Cap Fund, Inc. - AB Concentrated Growth Portfolio - Advisor Class (WPSGX) [MF]		\$15,001 - \$50,000	None		
STEVEN SCHEPPELMAN SEP IRA ⇒ bonds [GS]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UNM Hospital 403b ⇒ Conestoga SMid Cap Fund Institutional Class (CCSGX) [MF]		\$1 - \$1,000	None		
UNM Hospital 403b ⇒ Fidelity Contra Fund Class K (FCNKX) [MF]		\$1 - \$1,000	None		
UNM Hospital 403b ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]		\$1,001 - \$15,000	None		
UNM Hospital 403b ⇒ Fidelity U.S. Bond Index Fund (FXNAX) [MF]		\$1 - \$1,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
ICS	spouse salary	\$208,000.00	\$214,085.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	2010-2019	Student Loan	\$50,001 - \$100,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Colorado State GOP Vice Chair	Colorado Republican party

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- INFORMATION & COMPUT 401K - SRS
- Joint WROS - TOD
- STEVEN SCHEPPELMAN AND HOPE SCHEPPELMAN JTWROS
- STEVEN SCHEPPELMAN SEP IRA
- HOPE SCHEPPELMAN IRA
- HOPE SCHEPPELMAN SEP IRA
- IB SRS Trading
- INFORMATION & COMPUT 401K - HGS
- UNM Hospital 403b
- MAYO 403b
- Rollover IRA ⇒ HGS
- Bank Checking  
LOCATION: US
- Health Savings  
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hope G. Scheppelman , 06/29/2025