



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Robert Jeffrey Smith
Status: Congressional Candidate
State/District: CA24

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 04/02/2025
Period Covered: 01/01/2024– 04/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Individual Brokerage Account ⇒ BigBear.ai, Inc. Common Stock (BBAI) [ST]		\$1,001 - \$15,000	Dividends	None	None
Charles Schwab Individual Brokerage Account ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Dividends	None	None
Charles Schwab Individual Brokerage Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Dividends	None	None
Charles Schwab Individual Brokerage Account ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$1,001 - \$15,000	Interest	None	None
Coinbase ⇒ Cardano ADA [CT] DESCRIPTION: Cardano ADA Crypto		\$15,001 - \$50,000	Capital Gains	None	None
Victory Capital 529 ⇒ Victory Capital 529 [5F] LOCATION: CA	DC	\$1,001 - \$15,000	Interest	None	None

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Systems Innovation Engineering	Salary	\$75,000.00	\$258,828.00
DFAS	Military Retirement	\$19,800.00	\$26,336.00
Veterans Affairs	VA Disability	\$10,524.00	\$5,132.00
DFAS	Active Duty Pay	N/A	\$110,077.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA	May 2024	Auto Loan	\$50,001 - \$100,000
	Navy Federal Credit Union	May 2024	Auto Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Victory Capital 529 (Owner: DC) LOCATION: CACharles Schwab Individual Brokerage Account DESCRIPTION: Stock InvestmentsCoinbase LOCATION: CA, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert Jeffrey Smith , 04/02/2025