



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lorenzo P. Rios
Status: Congressional Candidate
State/District: CA21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 08/04/2025
Period Covered: 01/01/2024– 07/08/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BMO [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: CD/Money Market					
BMO [BA]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: Spouse and Adult Child CD/Money Market					
Dodge & Cox Balanced Fund - Class I (DODBX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Dodge & Cox Balanced Fund - Class I (DODBX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Dodge & Cox Stock Fund - Class I (DODGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
USAA Federal Savings Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Savings accounts					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Dividend Appreciation Index Fund Admiral Shs (VDADX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
VANGUARD FEDL MONEY MKT [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Clovis Veterans Memorial District	Salary	\$147,629.54	\$230,298.82
Clovis Veterans Memorial District	Spouse	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President & Secretary	California Special District Association
Board Member (At-Large)	Institute for Local Government
Board Member	Special District Leadership Foundation
Board Member	Alliance Executive Council
President & Immediate Past President	Central Valley Local Chapter of California Special District Association
Board Member	Rotary Club of Clovis
Charter Organization Representative	Boy Scout Troop 514

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lorenzo P. Rios , 08/04/2025