



Filing ID #10070385

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Sarah Trone Garriott  
**Status:** Congressional Candidate  
**State/District:** IA03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 09/01/2025  
**Period Covered:** 01/01/2024– 08/02/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Green State Credit Union Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Greenstate Credit Union Checking Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Equi-Vest Variable Annuity Series ⇒ 1290 VT Socially Responsible [OT] DESCRIPTION: 1290 VT Socially Responsible		\$1 - \$1,000	Tax-Deferred		
Equi-Vest Variable Annuity Series ⇒ EQ/Equity 500 Index Portfolio EQE5UUS [OT] DESCRIPTION: EQ/Equity 500 Index Portfolio EQE5UUS		\$1 - \$1,000	Tax-Deferred		
Equi-Vest Variable Annuity Series ⇒ EQ/Large Cap Growth Index EQCGIUU [OT] DESCRIPTION: EQ/Large Cap Growth Index EQCGIUU		\$1 - \$1,000	Tax-Deferred		
IPERS (State of Iowa Retirement Account) ⇒ State of Iowa Pension Plan [PE]		\$15,001 - \$50,000	None		
Millennium Trust Rollover Traditional IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Portico ELCA 403(b) ⇒ Portico Retirement 2045 Social Purpose Fund [OT]  DESCRIPTION: Qualified EIF		\$250,001 - \$500,000	Tax-Deferred		
TIAA ⇒ Drake University Mandatory Tax Deferred Annuity Retirement Plan ⇒ Nuveen Lifecycle Index 2040 R6 TLZIX [FN]	SP	\$100,001 - \$250,000	None		
TIAA ⇒ Drake University Voluntary Tax Deferred Annuity Retirement Plan ⇒ Nuveen Lifecycle Index 2040 R6 TLZIX [FN]	SP	\$1,001 - \$15,000	None		
TIAA ⇒ James Madison University Cash Match Plan ⇒ CREF Social Choice R3 QCSCIX [FN]	SP	\$1,001 - \$15,000	None		
TIAA ⇒ James Madison University Tax Deferred Annuity Plan ⇒ Nuveen Lifecycle 2040 rtm TCLOX [FN]	SP	\$15,001 - \$50,000	None		
Virginia Retirement System Plan 2 ⇒ Virginia Retirement System Plan 2 [DB]	SP	\$15,001 - \$50,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Iowa	Salary & Per Diem	\$32,697.90	\$38,928.53
Des Moines Area Religious Council	Salary & Clergy Housing Stipend	\$6,833.46	\$38,360.51
Drake University	Spouse Salary	N/A	N/A

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Des Moines Children's Museum Campaign Board
State Senator	State of Iowa
Ordained Minister	ELCA

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Portico ELCA 403(b)
- IPERS (State of Iowa Retirement Account)  
DESCRIPTION: State Pension
- Millennium Trust Rollover Traditional IRA  
DESCRIPTION: IRA
- Equi-Vest Variable Annuity Series
- Virginia Retirement System Plan 2 (Owner: SP)
- TIAA (Owner: SP)
- TIAA ⇒ Drake University Mandatory Tax Deferred Annuity Retirement Plan (Owner: SP)
- TIAA ⇒ Drake University Voluntary Tax Deferred Annuity Retirement Plan (Owner: SP)
- TIAA ⇒ James Madison University Tax Deferred Annuity Plan (Owner: SP)
- TIAA ⇒ James Madison University Cash Match Plan (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Sarah Trone Garriott , 09/01/2025