



Filing ID #10072002

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Yadira Caraveo
Status: Congressional Candidate
State/District: COo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 08/13/2025
Period Covered: 01/01/2024– 07/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|-----------------------------|-------------------------------------|-----------------------------|
| Chase bank accounts [BA] | | \$1,001 - \$15,000 | None | | |
| Rental Property [RP] | | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| LOCATION: Albuquerque, NM, US DESCRIPTION: Residential rental property located in Albuquerque, NM. | | | | | |
| Acorns Account ⇒ Vanguard S&P 500 ETF (VOO) [EF] | | None | Capital Gains, Dividends | None | \$1,001 - \$2,500 |
| Cetera Advisor Networks Roth IRA ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Invesco IRA ⇒ Invesco U.S. Government Money Portfolio Class Y (OMBXX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Capital World Bond Fund, CI F-1 Shares (WBFFX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------|----------------|-------------------------------------|-----------------------------|
| Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Morgan Stanley VIF Emerging Markets Equity Portfolio [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Index 400 Mid-Cap Fund [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Real Estate Securities Fund Class 1 [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Capital Growth [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Equity Income [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard International [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Small Company Growth [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Total Bond Market [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|------------------------|--------------------------------------|-------------------------------------|--------------------------|
| State of Colorado | Back pay | N/A | \$1,023.00 |
| Caraveo for Congress | Candidate Salary | \$16,308.68 | N/A |
| Peak Pediatrics 401(K) | Distribution from retirement account | \$66,673.00 | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---------------|----------------|--------------------------------------|-----------------------|
| | Fedloan | July 2021 | Student loan | \$250,001 - \$500,000 |
| | Mr. Cooper | March 2017 | Mortgage on Albuquerque, NM property | \$100,001 - \$250,000 |
| | BOK Financial | September 2021 | Mortgage on personal residence | \$250,001 - \$500,000 |
| | Discover | January 2025 | Personal Loan | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Invesco IRA
- Acorns Account
LOCATION: US
- Cetera Advisor Networks Roth IRA
- Securian Minnesota Life Variable Universal Life Insurance Policy

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Yadira Caraveo , 08/13/2025