



Filing ID #10067563

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. James Thomas Marter  
**Status:** Congressional Candidate  
**State/District:** IL14

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 05/13/2025  
**Period Covered:** 01/01/2024– 04/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Business MELL [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Chase Bank Business Checking account					
Dow Chemical Employees Pension Plan [PE]	JT	\$1,001 - \$15,000	retirement pension payment	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Dow Chemical Employee Pension earned from 1985-1997. Pension received as a monthly annuity for the life of recipient and/or spouse.					
Metropolitan Life Insurance Company 100K [WU]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Flexible Premium Multifunded Life \$100,000 Cash value of a whole life insurance policy.					
Metropolitan Life Insurance Company 50K [WU]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Flexible Premium Multifunded Life \$50,000 Cash value of a whole life insurance policy.					
Personal bank accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Personal bank accounts (Chase Bank, Dow Chemical Employees Credit Union) - balance may vary significantly monthly					
Personal Coin Collection [CO]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Miscellaneous coins of all types collected over the years since 1969.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Chosen, LLC Stock Shares [PS]		\$1,001 - \$15,000	Dividends	None	None
DESCRIPTION: The Chosen, LLC - National Investor Network www.nationalinvestornetwork.com/company-profile/The-Chosen-LLC					
SEP/IRA ⇒ RBC Wealth Mgmt. SIMPLIFIED Employee Pension 490 [IH]		\$100,001 - \$250,000		Tax-Deferred	
DESCRIPTION: RBC Wealth Mgmt. SIMPLIFIED Employee Pension - non managed securities. account ending in 490					
SEP/IRA ⇒ RBC Wealth Mgmt. SIMPLIFIED Employee Pension with RBC Unified Portfolio 491 [IH]		\$50,001 - \$100,000		Tax-Deferred	
DESCRIPTION: This account has asset managed funds by a fund manager with RBC Wealth Mgmt. BANK USA DEPOSIT ACCOUNT account ending in 491					
SEP/IRA ⇒ SEP Edward Jones Trust Company [IH]		\$15,001 - \$50,000		Tax-Deferred	
DESCRIPTION: SEP Edward Jones Trust Company. Guided Solutions Fund Account account ending in 7877-1-4					
SEP/IRA ⇒ Goldstar Trust Company ⇒ SEP IRA Goldstar Trust Holdings [OT]		\$250,001 - \$500,000		Tax-Deferred	
DESCRIPTION: Various Precious Metal Coins and Bullions					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Marter Enterprises, LLC - Software Consulting Business	Professional Software Consulting Services	N/A	\$188,438.66
Kendall County Clerk's office	spouse income	\$843.07	\$1,948.00
Distribution from RBC Wealth Mgmt. SEP	Deferred Income Previously Earned through Marter Enterprises LLC	\$6,000.00	\$30,000.00
TENTHPIN MANAGEMENT CONSULTANTS, INC.	Salary Payroll YTD 2025	\$53,958.31	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	SoFi Bank, N.A.	Jan. 2022	Credit Loan Short term	\$15,001 - \$50,000
JT	Discover Bank Card	Jul 2024 - Jan 2025	Credit Loan Short term	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

<b>Position</b>	<b>Name of Organization</b>
Managing Partner	Marter Enterprises, LLC
COMMENTS: James Marter is a single member LLC and the sole managing partner. Same as reported in the income section. September 2002 to present. Marter Enterprises is a professional Software Consulting Services Company.	
Trustee on BOARD OF TRUSTEES	Oswego Public Library District
COMMENTS: Elected Public Trustee - no compensation. Term ends on 5/28/2025	

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- SEP/IRA  
DESCRIPTION: SEP-IRA for James T Marter.
- SEP/IRA ⇒ Goldstar Trust Company  
DESCRIPTION: self-directed IRA containing precious metals

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. James Thomas Marter , 05/13/2025