



Filing ID #10070344

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Cherlynn Stevenson
Status: Congressional Candidate
State/District: KY06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 09/09/2025
Period Covered: 01/01/2024– 08/10/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kentucky Legislative Retirement Plan CB [DB]		\$15,001 - \$50,000	Tax-Deferred		
PNC Bank Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bourbon Belles Holdings LLC ⇒ Rental Property 1 [RP] LOCATION: Frankfort, KY, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LPL Financial IRA ⇒ AMG Yacktman Fund - Class I (YACKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
LPL Financial IRA ⇒ Goldman Sachs bank account [IH]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Tempur-Sealy 401(k) Plan ⇒ Vanguard Target Retirement 2035 Trust II ⇒ Vanguard Institutional Total International Stock Market Index Trust II [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Collective Investment Trust					
Tempur-Sealy 401(k) Plan ⇒ Vanguard Target Retirement 2035 Trust II ⇒ Vanguard Total Bond Market II Index Fund Institutional Shares (VTBNX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Tempur-Sealy 401(k) Plan ⇒ Vanguard Target Retirement 2035 Trust II ⇒ Vanguard Total International Bond II Index Fund Institutional Shares (VTILX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Tempur-Sealy 401(k) Plan ⇒ Vanguard Target Retirement 2035 Trust II ⇒ Vanguard Total Stock Market Index Fund Institutional Plus Shares (VSMPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
CWS Strategies	Business income	\$3,000.00	N/A
Kentucky General Assembly	Salary	N/A	\$62,026.29
Tempur-Sealy	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Planet Home Lending	July 2024	Mortgage on Rental Property 1	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner	CWS Strategies
Partner	Bourbon Belles Holdings LLC

Position	Name of Organization
Board member	The Toy Chest Children's Charity
Board member	Black Yarn Inc.
Board member	Surgery on Sunday, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	Filer; State of Kentucky	Continued participation in the Kentucky Legislative Retirement Plan CB.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Bourbon Belles Holdings LLC
LOCATION: Lexington, KY, US
- Tempur-Sealy 401(k) Plan (Owner: SP)
- LPL Financial IRA
- LPL Financial IRA (Owner: SP)
- Tempur-Sealy 401(k) Plan ⇒ Vanguard Target Retirement 2035 Trust II (Owner: SP)
LOCATION: US
DESCRIPTION: Collective Investment Trust.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Cherlynn Stevenson , 09/09/2025