



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mrs. Laura Fine  
**Status:** Congressional Candidate  
**State/District:** IL09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 07/09/2025  
**Period Covered:** 01/01/2024– 05/06/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amex [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Chase [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Fine enterprise [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
John Hancock [WU]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Hancock [WU]		\$15,001 - \$50,000	Tax-Deferred		
Minn Mutual Insurance [WU]		\$50,001 - \$100,000	Tax-Deferred		
MS cash checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Joint investment account ⇒ Artisan International Value Fund Advisor Shares (APDKX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ Baron Real Estate Fd Insti Shs (BREIX) [MF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ BrandywineGLOBAL High Yield Fund Class I (BGHIX) [MF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ iShares Russell Mid-cap Value ETF (IWS) [EF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	JT	\$1 - \$1,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ MSIF Global Concentrated Portfolio - Class I (MLNIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Joint investment account ⇒ NYLI MacKay Tax Free Bond Fund Class I (MTBIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ Oakmark Fund Institutional Class (OANMX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ PGIM Jennison Global Opportunities Fund Class Z (PRJZX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Joint investment account ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Laura variable annuity ⇒ Variable annuity [WU]		\$1,000,001 - \$5,000,000	Tax-Deferred		
Michael and Laura Joint cash ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]		\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Money market interest					
Michael IRA ⇒ Allspring Core Plus Bond Fund Inst Class (WIPIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ Artisan International Value Fund Advisor Shares (APDKX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Michael IRA ⇒ Baron Real Estate Fd Insti Shs (BREIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael IRA ⇒ BlackRock Low Duration Bond Portfolio - Institutional (BFMSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael IRA ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ BrandywineGLOBAL High Yield Fund Class I (BGHIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael IRA ⇒	SP	\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$100,000			
Michael IRA ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Michael IRA ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Michael IRA ⇒ iShares Russell Mid-cap Value ETF (IWS) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ MSIF Global Concentrated Portfolio - Class I (MLNIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ Oakmark Fund Institutional Class (OANMX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Michael IRA ⇒ PGIM Jennison Global Opportunities Fund Class Z (PRJZX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Michael Stock IRA ⇒ Costco Wholesale Corporation - Common Stock (COST)	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]					
Michael Stock IRA ⇒ Eastman Chemical Company Common Stock (EMN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael Stock IRA ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael Stock IRA ⇒ Live Nation Entertainment, Inc. Common Stock (LYV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael Stock IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael Stock IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael Stock IRA ⇒ Oklo Inc. Class A common stock (OKLO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael Stock IRA ⇒ Palo Alto Networks, Inc. (PANW) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
Michael Stock IRA ⇒ SPDR Gold Trust (GLD) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Michael Stock IRA ⇒ Zoetis Inc. Class A Common Stock (ZTS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
State of IL deff comp ⇒ Northern Small Cap Index Fd (NSIDX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of IL deff comp ⇒ Northern World Selection Index Fund (NSRIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of IL deff comp ⇒ Vanguard 500 Index Fund Institutional Select Shares (VFFSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of IL deff comp ⇒ Vanguard Total Bond Market ETF (BND) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Wintrust CD ⇒	JT	\$100,001 -	Interest	\$2,501 -	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wintrust CD [BA]		\$250,000		\$5,000	\$5,000

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
THR Holdings INC	Spouse	\$7,652.00	\$10,631.00
State of Illinois	Salary	\$48,253.00	\$96,506.00
Fine Enterprises	services rend	N/A	\$6,388.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase mortgage	March 2013	mortgage	\$50,001 - \$100,000
SP	Chase credit	June 2025	credit card	\$15,001 - \$50,000
JT	Ford motor company	2021	car payment	\$10,000 - \$15,000
JT	lease	2023	lease	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Chairman	Great Lakes Legislative Caucus
COMMENTS: started in 2023, was vice chair until 2025 and now am chairman	
director	Insurance Compact Legislative Committee
director	Illinois council on aging

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Michael IRA (Owner: SP)  
DESCRIPTION: Morgan Stanley IRA
- Michael Stock IRA (Owner: SP)  
DESCRIPTION: Michael Stock IRA
- Joint investment account (Owner: JT)  
DESCRIPTION: Michael and Laura Joint investment account
- Michael and Laura Joint cash  
DESCRIPTION: money market acct
- Laura variable annuity
- Wintrust CD (Owner: JT)
- State of IL deff comp

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mrs. Laura Fine , 07/09/2025