



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Julie Marisa Wiley
Status: Congressional Candidate
State/District: ID02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 07/19/2025
Period Covered: 01/01/2024– 05/22/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMEX High Yield Savings acct [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Baron Growth Fund (BGRFX) [MF]		\$100,001 - \$250,000	Capital Gains	None	\$15,001 - \$50,000
CapEd Credit Union High Yield Checking acct [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Costco Wholesale Corporation - Common Stock (COST) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity Advisor Strategic Income Fund: Class I (FSRIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Advisor Strategic Income Fund: Class I (FSRIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Capital and Income Fund (FAGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Capital and Income Fund (FAGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Cash Reserves (FDRXX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Cash Reserves (FDRXX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Government Money Market Fund (SPAXX) [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity SAI Canada Equity Index Fund (FSCJX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SAI High Income Fund (FSHGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SAI High Income Fund (FSHGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity SAI Inflation-Focused Fund (FIFGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SAI Long-Term Treasury Bond Index Fund (FBLTX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SAI Low Duration Bond Fund (FZOLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity SAI Real Estate Fund (FSRJX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity SAI Short-Term Bond Fund (FZOMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Small Cap Discovery Fund (FSCRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Small Cap Discovery Fund (FSCRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Strategic Advisor Tax Managed Fund [HE]		\$250,001 -	Capital Gains,	\$2,501 - \$5,000	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$500,000	Dividends		\$15,000
Home Depot, Inc. (HD) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Strategic Advisers Fidelity International Fund (FUSIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Strategic Advisers Fidelity International Fund (FUSIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Strategic Advisers Fidelity International Fund (FUSIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Strategic Advisers® Fidelity® Alternatives Fund [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Fidelity fund not listed in drop down menu for mutual funds					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Strategic Advisers® Fidelity® Alternatives Fund [OT] SP		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Mutual fund not listed in drop down menu					
Strategic Advisers® Fidelity® Alternatives Fund [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Mutual fund not listed in drop down menu					
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Intermediate Term Tax-Exempt Fund (VWITX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Primecap Fund (VPMCX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Vanguard Short-Term Investment Grade Fund Investor Shrs (VFSTX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Washington Dept. of Retirement Systems	Spouse state retirement pension	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Julie Marisa Wiley , 07/19/2025