



Filing ID #10067418

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jessica Swartz
Status: Congressional Candidate
State/District: MI04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 05/20/2025
Period Covered: 01/01/2024– 05/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jessica Bank Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Jessica Life Insurance [WU] DESCRIPTION: State Farm Life Insurance for Jessica		\$1,001 - \$15,000	None		
Modern Woodmen [WU] DESCRIPTION: Life Insurance for Spouse	SP	\$1,001 - \$15,000	None		
Spouse Bank Account [WU]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
LMSB 529 ⇒ DC Savings Plan [5F] LOCATION: DC DESCRIPTION: DC Savings Plan		\$1,001 - \$15,000	None		
LMSB 529 ⇒ Gerber Grow Up Plan [WU]		\$1,001 - \$15,000	None		
Retirement accounts ⇒ CREF Social Choice Account - R2 (QCSCPX) [MF] DESCRIPTION: Jessica TIAA Account		\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Retirement accounts ⇒ CREF Stock Account - R2 (QCSTPX) [MF] DESCRIPTION: Spouse's TIAA Account		\$250,001 - \$500,000	None		
Retirement accounts ⇒ CREF Stock Account - R2 (QCSTPX) [MF] DESCRIPTION: Spouse's TIAA Account		\$15,001 - \$50,000	None		
Retirement accounts ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF] DESCRIPTION: Jessica TIAA Account		\$15,001 - \$50,000	None		
Retirement accounts ⇒ Nuveen Bond Index Fund Retirement (TBIRX) [MF] DESCRIPTION: Spouse's TIAA Account		\$1 - \$1,000	None		
Retirement accounts ⇒ Nuveen Bond Index Fund Retirement (TBIRX) [MF] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ Nuveen Emerging Markets Equity Index Fund Retirement (TEQSX) [MF] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ Nuveen International Equity Index Fund Retirement (TRIEX) [MF] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ Nuveen Large Cap Value Index Fund Retirement (TRCVX) [MF] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ Nuveen Short Term Bond Index Fund Retirement (TESHX) [MF] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Retirement accounts ⇒ Nuveen Small Cap Blend Index Fund Retirement (TRBIX) [MF] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ TIAA Real Estate Account (QREARX) [MF] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ TIAA Real Estate Account (QREARX) [MF] DESCRIPTION: Spouse's TIAA Account		\$15,001 - \$50,000	None		
Retirement accounts ⇒ TIAA Traditional [FN] DESCRIPTION: Spouse's TIAA Account		\$15,001 - \$50,000	None		
Retirement accounts ⇒ TIAA Traditional [FN] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ TIAA Traditional [FN] DESCRIPTION: Spouse's TIAA Account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ Vanguard Bond Index Fund Total Bond Mkt Index Fund Institutional Share (VBTIX) [MF] DESCRIPTION: Spouse's TIAA Account		\$50,001 - \$100,000	None		
Retirement accounts ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF] DESCRIPTION: Jessica TIAA Account		\$15,001 - \$50,000	None		
Retirement accounts ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF] DESCRIPTION: Jessica TIAA Account		\$15,001 - \$50,000	None		
Retirement accounts ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF] DESCRIPTION: Jessica TIAA account		\$1,001 - \$15,000	None		
Retirement accounts ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF] DESCRIPTION: Jessica TIAA Account		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Western Michigan University	spouse salary	N/A	N/A
Miller Johnson	salary		\$65,118.00
Jessica For MI	salary	\$.00	\$20,480.00
Girard & Centonzio Veterans Disability Lawyers L.L.C	salary	\$15,147.45	N/A
Consilio	Hourly work	\$1,851.73	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Retirement accounts
- LMSB 529
LOCATION: DC

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jessica Swartz , 05/20/2025