



Filing ID #10072386

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mitchell Leigh Jacob
Status: Congressional Candidate
State/District: OK04

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2025
Filing Date: 09/07/2025
Period Covered: 01/01/2024– 07/31/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Checking Accounts [BA] | JT | \$1,001 - \$15,000 | None | | |
| Cornelius Petroleum [MO] LOCATION: Creek County, OK, US | | \$1 - \$1,000 | Capital Gains | \$1 - \$200 | \$1 - \$200 |
| Home [RP] LOCATION: McClain County, OK, US DESCRIPTION: Primary Residence | JT | \$250,001 - \$500,000 | None | | |
| Jacob Industries, LLC, 100% Interest [OL] LOCATION: Newcastle, OK, US DESCRIPTION: Printing startup | | \$1,001 - \$15,000 | None | | |
| Savings Accounts [BA] | JT | \$1 - \$1,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Vehicle, 100% Interest [OT] DESCRIPTION: 2018 Subaru Crosstrek | JT | \$1,001 - \$15,000 | None | | |
| Vehicle, 100% Interest [OT] DESCRIPTION: 2018 Chevrolet Suburban | JT | \$15,001 - \$50,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------|--------------------------|-------------------------------|-----------------------|
| Schwab Brokerage Account ⇒ Advanced Micro Devices, Inc. (AMD) [ST] | JT | \$1,001 - \$15,000 | None | | |
| Schwab Brokerage Account ⇒ American Airlines Group, Inc. - Common Stock (AAL) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Schwab Brokerage Account ⇒ ANHEUSER BUSCH INBEV ORD (BUDFF) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Schwab Brokerage Account ⇒ Gladstone Capital Corporation - Closed End Fund (GLAD) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Schwab Brokerage Account ⇒ Lyft, Inc. - Class A Common Stock (LYFT) [ST] | JT | \$1 - \$1,000 | None | | |
| Schwab Brokerage Account ⇒ Medical Properties Trust, Inc. common stock (MPW) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Schwab Brokerage Account ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF] | JT | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| Schwab Brokerage Account ⇒ U.S. Bancorp Common Stock (USB) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Schwab Brokerage Account ⇒ Xerox Holdings Corporation (XRX) [ST] | JT | \$1,001 - \$15,000 | None | | |
| Schwab Brokerage Account ⇒ XRX 12/17/27 \$10 Call [OP] DESCRIPTION: XRX 12/17/27 \$10 Calls | JT | \$1,001 - \$15,000 | None | | |
| Schwab Roth IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF] | | \$1,001 - \$15,000 | None | | |
| Schwab RPS ⇒ Advanced Micro Devices, Inc. (AMD) [ST] | | \$1,001 - \$15,000 | None | | |
| Schwab RPS ⇒ Ford Motor Company Common Stock (F) [ST] | | \$1,001 - \$15,000 | None | | |

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|---|--------------|-----------------------|-----------------------|--|--------------------------------------|
| Schwab RPS ⇒ Freeport-McMoRan, Inc. Common Stock (FCX) [ST] | | \$1 - \$1,000 | None | | |
| Schwab RPS ⇒ GE Aerospace Common Stock (GE) [ST] | | \$1,001 - \$15,000 | None | | |
| Schwab RPS ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST] | | \$1 - \$1,000 | None | | |
| Schwab RPS ⇒ GE Vernova Inc. Common Stock (GEV) [ST] | | \$1,001 - \$15,000 | None | | |
| Schwab RPS ⇒ Gladstone Capital Corporation - Closed End Fund (GLAD) [ST] | | \$15,001 - \$50,000 | None | | |
| Schwab RPS ⇒ GlobalFoundries Inc. - Ordinary Share (GFS) [ST] | | \$1 - \$1,000 | None | | |
| Schwab RPS ⇒ LendingClub Corporation Common Stock (LC) [ST] | | \$1 - \$1,000 | None | | |
| Schwab RPS ⇒ Medical Properties Trust, Inc. common stock (MPW) [ST] | | \$1,001 - \$15,000 | None | | |
| Schwab RPS ⇒ Merck & Company, Inc. Common Stock (MRK) [ST] | | \$1,001 - \$15,000 | None | | |
| Schwab RPS ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST] | | \$1,001 - \$15,000 | None | | |
| Schwab RPS ⇒ Schwab 1000 Index Fund Investor Shares (SNXFX) [MF] | | \$1,001 - \$15,000 | None | | |
| Schwab RPS ⇒ Schwab Fundamental Emerging Markets Large Company Index Fd (SFENX) [MF] | | \$1 - \$1,000 | None | | |
| Schwab RPS ⇒ Schwab International Index Fund - Select Shares (SWISX) [MF] | | \$1,001 - \$15,000 | None | | |

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| Schwab RPS ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF] | | \$1 - \$1,000 | None | | |
| Schwab RPS ⇒ Southwest Airlines Company Common Stock (LUV) [ST] | | \$1,001 - \$15,000 | None | | |
| Schwab Traditional IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF] | | \$1,001 - \$15,000 | None | | |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|----------------------------------|--------|-------------------------------|-----------------------|
| Oklahoma Indigent Defense System | Salary | \$23,042.00 | \$5,018.00 |
| University of Oklahoma | Salary | N/A | \$7,000.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---------------------|---------------------|---------------|-----------------------|
| | Mohela | Through August 2024 | Student Loans | \$50,001 - \$100,000 |
| JT | NBKC | July 2022 | Home Mortgage | \$250,001 - \$500,000 |
| JT | Baxter Credit Union | August 2023 | Vehicle Loan | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|-----------------------|
| Owner | Jacob Industries, LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Schwab RPS
DESCRIPTION: 401(k)
- Schwab Roth IRA
DESCRIPTION: Roth IRA
- Schwab Traditional IRA
DESCRIPTION: Traditional IRA
- Schwab Brokerage Account (Owner: JT)
DESCRIPTION: Taxable Brokerage

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mitchell Leigh Jacob , 09/07/2025