



Filing ID #10063358

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jim Desmond
Status: Congressional Candidate
State/District: CA49

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 02/3/2025
Period Covered: 01/01/2024– 01/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
James M Desmond and Kerri M Desmond Trust ⇒ 401k [BA]		\$1,000,001 - \$5,000,000	Interest	None	None
James M Desmond and Kerri M Desmond Trust ⇒ CD [BA]		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
James M Desmond and Kerri M Desmond Trust ⇒ Condo [RP] LOCATION: Oceanside, CA, US DESCRIPTION: Second home		\$1,000,001 - \$5,000,000	None		
James M Desmond and Kerri M Desmond Trust ⇒ COREBRIDGE [FN]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
James M Desmond and Kerri M Desmond Trust ⇒ GE Aerospace Common Stock (GE) [ST] DESCRIPTION: GE		\$15,001 - \$50,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
James M Desmond and Kerri M Desmond Trust ⇒ GOV TREASURY [GS]		\$1,000,001 - \$5,000,000	Dividends	None	None
James M Desmond and Kerri M Desmond Trust ⇒ House [RP] LOCATION: Oceanside, CA, US DESCRIPTION: Residence		\$1,000,001 - \$5,000,000	None		
James M Desmond and Kerri M Desmond Trust ⇒ N362ME [RP] LOCATION: Oceanside, CA, US DESCRIPTION: Plane		\$250,001 - \$500,000	None		
James M Desmond and Kerri M Desmond Trust ⇒ PBGK [PE] DESCRIPTION: Delta Pension		None	Pension	\$50,001 - \$100,000	\$50,001 - \$100,000
James M Desmond and Kerri M Desmond Trust ⇒ Savings [BA] DESCRIPTION: Savings		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
County of San Diego	Salary	\$210,000.00	\$200,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Flagstar	2018	Moartgage	\$100,001 - \$250,000
JT	PHH	2021	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	San Diego Water Authority
Board Member	Local Agency Formation Commission
Board Member	North County Transit District

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- James M Desmond and Kerri M Desmond Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jim Desmond , 02/3/2025