



Filing ID #10071804

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Terri Reese
Status: Congressional Candidate
State/District: NJ02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 07/25/2025
Period Covered: 01/01/2024– 07/05/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Disney Vacation Club Membership [RP] LOCATION: Lake Buena Vista/Orange, FL, US DESCRIPTION: Disney Vacation Club Membership, deeded property is in the Saratoga Springs Resort, and is 410 points.		\$15,001 - \$50,000	None		
Fidelity Advisor Growth Opportunities Fund - Class M (FAGOX) [MF] DESCRIPTION: Unearned income from shares redeemed. Account now has a zero balance.		None	Liquidated Mutual Fund	\$201 - \$1,000	\$1,001 - \$2,500
Hartford Funds [IH] DESCRIPTION: Hartford Funds Account, Roth IRA. The account was liquidated and closed in 2024.		None	Liquidation of Roth IRA	None	\$1,001 - \$2,500
NJ SRECs [OT] DESCRIPTION: Solar Credits/Certificates earned through Solar Panels generation, sold through Flett Exchange COMMENTS: Value of asset is based on current trading prices of credits as reported on the Flett Exchange. \$190 for credits generated through May 2025, \$170 for credits generated from June 2025		\$1,001 - \$15,000	Sale of SRECs on the Spot Market	\$201 - \$1,000	\$2,501 - \$5,000
State Farm 20 Pay Life [WU] DESCRIPTION: Whole Life Insurance Policy through State Farm		\$1,001 - \$15,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Private Yoga Clients	Self-Employment Private Yoga Instructor	\$3,610.00	\$3,800.00
COMMENTS: This is my side-business, Terri Reese, Yoga Instructor, where I teach private yoga classes in person and virtually.			
OnBalance Health	Salary	\$31,250.00	\$125,072.00
COMMENTS: Earnings from regular employment income through March 30, 2025.			
New Jersey Division of Labor	Unemployment Income	\$7,000.00	N/A
COMMENTS: Unemployment reciepts to date for period, 5/1/2025 through 7/5/2025.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	April 2025	Credit Card Debt	\$15,001 - \$50,000
	Dividend Solar	June 2017	Purchased Solar Panels	\$15,001 - \$50,000
	Bank of America	September 2007	Home Equity Line of Credit	\$100,001 - \$250,000
	Navy Federal Credit Union	April 2025	Credit card debt	\$15,001 - \$50,000
	Discover	July 2025	Credit Card debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director of Customer Success	OnBalance Health
COMMENTS: Laid off April 30, 2025.	
Owner/Operator	Terri Reese, Yoga Instructor
COMMENTS: Self-Employment	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Terri Reese , 07/25/2025