



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Edgardo Rafael Baez
Status: Congressional Candidate
State/District: TX20

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 07/18/2025
Period Covered: 01/01/2024– 07/04/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Baez Household Family Trust ⇒ Military Dissability, 100% Interest [OT] DESCRIPTION: Monthly military disability	JT	\$1,001 - \$15,000	Tax-Deferred		
The Baez Household Family Trust ⇒ Charles Swab ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	JT	\$1 - \$1,000	Capital Gains	\$201 - \$1,000	None
The Baez Household Family Trust ⇒ Charles Swab ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$1 - \$1,000	Capital Gains	\$201 - \$1,000	None
The Baez Household Family Trust ⇒ Charles Swab ⇒ Monro, Inc. - Common Stock (MNRO) [ST]	JT	\$1 - \$1,000	Capital Gains	\$1,001 - \$2,500	\$1 - \$200
The Baez Household Family Trust ⇒ Charles Swab ⇒ Oklo Inc. Class A common stock (OKLO) [ST]	JT	\$1 - \$1,000	Capital Gains	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Baez Household Family Trust ⇒ Charles Swab ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	JT	\$1 - \$1,000	Capital Gains	\$201 - \$1,000	None

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Law Office of Dr. E.R. Baez	Salary	\$301,675.00	\$237,875.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	United Wholesale Mortgage	March 2023	Our Home	\$500,001 - \$1,000,000
JT	Capital One Auto Finance	May 2021	Daughter's Car	\$15,001 - \$50,000
SP	Cadillac Finance Company	June 2020	Wife's Car	\$15,001 - \$50,000
	Infinity Finance	Jan 2022	My Car	\$15,001 - \$50,000
JT	TED Financing	June 2025	Youngest Daughter's Car	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Attorney	The Law Office of Dr. E.R. Baez

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Javier Alvarado (San Antonio, TX, US)	Fees for legal services
Sergio Ardon (San Antonio, TX, US)	Fees for legal services

Source (Name and Address)	Brief Description of Duties
Jeremy Alarcon (San Antonio, TX, US)	Fees for legal services
Victor Baltazar (San Antonio, TX, US)	Fees for legal services
Gilberto Bejarano (San Antonio, TX, US)	Fees for legal services
Juan Bravo (San Antonio, TX, US)	Fees for legal services
Winford Brown (San Antonio, TX, US)	Fees for legal services
Guillermo Castellanos (San Antonio, TX, US)	Fees for legal services
David Cortez (San Antonio, TX, US)	Fees for legal services
Jorge Davalos (San Antonio, TX, US)	Fees for legal services
Danny Dean (San Antonio, TX, US)	Fees for legal services
Renee Delgado (San Antonio, TX, US)	Fees for legal services
Victor Delgado (San Antonio, TX, US)	Fees for legal services
Dokes Delmarkus (San Antonio, TX, US)	Fees for legal services
Lamuel Epstein (San Antonio, TX, US)	Fees for legal services
Jorge Gamboa (San Antonio, TX, US)	Fees for legal services
Jason Gonzalez (San Antonio, TX, US)	Fees for legal services
Rogelio Gonzalez (San Antonio, TX, US)	Fees for legal services
Jaime Hubbard (San Antonio, TX, US)	Fees for legal services
Mario Kennedy (San Antonio, TX, US)	Fees for legal services
Colin King (San Antonio, TX, US)	Fees for legal services
Yvette Perez (San Antonio, TX, US)	Fees for legal services
Jeshua Meriwhether (San Antonio, TX, US)	Fees for legal services
Sebastian Saenz (San Antonio, TX, US)	Fees for legal services
Marinez Armando (San Antonio, TX, US)	Fees for legal services
Leroy Ornelas (San Antonio, TX, US)	Fees for legal services
Anfonsi De Los Santos (San Antonio, TX, US)	Fees for legal services
Glen Perez (San Antonio, TX, US)	Fees for legal services
Ernest Perez (San Antonio, TX, US)	Fees for legal services
Freddie Paniagua (San Antonio, TX, US)	Fees for legal services

Source (Name and Address)	Brief Description of Duties
Juan Nunez (San Antonio, TX, US)	Fees for legal services
Joshua Morales (San Antonio, TX, US)	Fees for legal services
Chris Meadoux (San Antonio, TX, US)	Fees for legal services
Jose Carrasco (San Antonio, TX, US)	Fees for legal services
Rodrigo Gomez (San Antonio, TX, US)	Fees for legal services
Todd Pebbles (San Antonio, TX, US)	Fees for legal services
Kevin Carrillo (San Antonio, TX, US)	Fees for legal services
Armando Gonzales (San Antonio, TX, US)	Fees for legal services
John Patrick (San Antonio, TX, US)	Fees for legal services
Yail Gelacio (San Antonio, TX, US)	Fees for legal services
Amanda Vega (San Antonio, TX, US)	Fees for legal services
Camryn Davey (San Antonio, TX, US)	Fees for legal services
Daniel Rosales (San Antonio, TX, US)	Fees for legal services
Adam Pounds (San Antonio, TX, US)	Fees for legal services
Johnny Alvares (San Antonio, TX, US)	Fees for legal services
Juana Garcia (San Antonio, TX, US)	Fees for legal services
Emmanuel Diaz (San Antonio, TX, US)	Fees for legal services
Edgar Flores (San Antonio, TX, US)	Fees for legal services
Sean Tuggle (San Antonio, TX, US)	Fees for legal services
Jayden Gonzeles (San Antonio, TX, US)	Fees for legal services
Marisa Kent (San Antonio, TX, US)	Fees for legal services
Delvis Montalvo (San Antonio, TX, US)	Fees for legal services
Hilario Ortiz (San Antonio, TX, US)	Fees for legal services
Steve Betancourt (San Antonio, TX, US)	Fees for legal services
Andrious Green (San Antonio, TX, US)	Fees for legal services
Timothy Gomez (San Antonio, TX, US)	Fees for legal services
Johnny Garza (San Antonio, TX, US)	Fees for legal services
Paul Ayala (San Antonio, TX, US)	Fees for legal services

Source (Name and Address)	Brief Description of Duties
Felan Vernon (San Antonio, TX, US)	Fees for legal services
Irina Zhavoronkove (San Antonio, TX, US)	Fees for legal services
Tyler Atkins (San Antonio, TX, US)	Fees for legal services
Roberto Sanchez (San Antonio, TX, US)	Fees for legal services
Domingo Torres (San Antonio, TX, US)	Fees for legal services
David Torres (San Antonio, TX, US)	Fees for legal services
Joseph Luna (San Antonio, TX, US)	Fees for legal services
Joseph Limon (San Antonio, TX, US)	Fees for legal services
Arnold Carrigan (San Antonio, TX, US)	Fees for legal services
Fred Rubbio (San Antonio, TX, US)	Fees for legal services
May Gutierrez (San Antonio, TX, US)	Fees for legal services
John Velasquez (San Antonio, TX, US)	Fees for legal services
Clarisa Garcia (San Antonio, TX, US)	Fees for legal services
John Segura (San Antonio, TX, US)	Fees for legal services
Trinidad Flores (San Antonio, TX, US)	Fees for legal services
Raul Espinoza (San Antonio, TX, US)	Fees for legal services
Joan Smith (San Antonio, TX, US)	Fees for legal services

SCHEDULE A INVESTMENT VEHICLE DETAILS

- The Baez Household Family Trust (100% Interest) (Owner: JT)
DESCRIPTION: Family trust created for the household family
- The Baez Household Family Trust ⇒ Charles Swab (Owner: JT)
DESCRIPTION: Private stock investments

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Edgardo Rafael Baez , 07/18/2025