



Filing ID #10068939

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michael S. Koslow
Status: Congressional Candidate
State/District: CA26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 05/14/2025
Period Covered: 01/01/2024– 04/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Anthem Incorporated [DB]		\$50,001 - \$100,000	Tax-Deferred		
Elevance Health, Inc. Common Stock (ELV) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Home [RP]		\$1,000,001 - \$5,000,000	None		
LOCATION: Westlake Village, CA, US					
Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Pentagon Federal Credit Union Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Southwest Airlines Company Common Stock (LUV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Thrivent Brokerage Account [DB]		\$100,001 - \$250,000	Tax-Deferred		
Thrivent Fixed Annuity [DB]		\$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			
Victory Growth Fund Shares (USAAX) [MF]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	\$1 - \$200
Victory Growth Fund Shares (USAAX) [MF] DESCRIPTION: USAA International		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Watercraft [OT] DESCRIPTION: Electracraft 16'		\$15,001 - \$50,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Thrivent Brokerage Account	401K Distribution	N/A	\$80,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Pentagon Federal Credit Union	May 2022	Signature Loan	\$10,000 - \$15,000
	Chase Bank	September 2014	Home Mortgage	\$250,001 - \$500,000
	Bank of America	March 2025	Auto Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Dr. Nicholas Oberheiden (Houston, TX, US)	Legal Investigative Support Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael S. Koslow , 05/14/2025