



Filing ID #10072272

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kevin J. Lincoln II
Status: Congressional Candidate
State/District: CA13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 11/19/2025
Period Covered: 01/01/2024– 10/20/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
F&M Bank [BA]	JT	\$15,001 - \$50,000	None		
Goldberg-Stern Associates, LLC [OL] LOCATION: Sacrameneto, CA, US DESCRIPTION: Privately held S-Corp LLC engaged in advisory services and business-development support.	JT	Undetermined	S-Corp distribution	\$15,001 - \$50,000	None
Rental Property [RP] LOCATION: Burley, ID, US DESCRIPTION: Rental Property	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Spade Security Services, Inc. [OL] LOCATION: Rocklin, CA, US DESCRIPTION: Equity ownership interest in Spade Security Services, Inc., a privately held security and protective-services corporation; no public market exists, and value is not readily ascertainable.		Undetermined	None		
USAA Bank [BA]	JT	\$1,001 - \$15,000	None		
Wells Fargo Bank [BA]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]		\$1,001 - \$15,000	None		
Empower Retirement ⇒ Empower Retirement [OT]		\$15,001 - \$50,000	Distribution	\$15,001 - \$50,000	None
DESCRIPTION: Deferred Compensation Account Closed					
Empower Retirement ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		\$15,001 - \$50,000	None		
DESCRIPTION: Deferred Compensation Account Closed					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Heritage Land, Inc.	Spouse Salary	\$32,227.53	\$34,944.00
City of Stockton	Salary	N/A	\$99,957.60
San Joaquin Council of Governments	Salary	N/A	\$300.00
California Republican Party	Salary	\$51,676.79	N/A
Self Employment	Spouse Earnings	\$3,596.00	\$5,069.00
Goldberg-Stern Associates, LLC	Salary	\$25,961.55	N/A
Empower Retirement	Distribution	\$31,813.29	N/A
COMMENTS: Closed - Deferred Compensation Account			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rocket Mortgage	October 2021	Mortgage - Rental Property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Spade Security Services, Inc.
Managing Member	Goldberg-Stern Associates LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Empower Retirement
- Charles Schwab

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kevin J. Lincoln II, 11/19/2025