



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** David L. Young  
**Status:** Congressional Candidate  
**State/District:** CO08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 10/01/2025  
**Period Covered:** 01/01/2024– 09/02/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bitcoin [CT]		\$1,001 - \$15,000	None		
Chase Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chase Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Chicago condo [RP]	SP	\$100,001 - \$250,000	None		
LOCATION: Chicago/Cook, IL, US					
Chico's FAS, Inc. (CHS) [ST]	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Denver condo [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: Denver/Denver, CO, US					
Edward Jones Money Market [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ethereum [CT]		\$1,001 - \$15,000	None		
GE Aerospace Common Stock (GE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
GE Vernova Inc. Common Stock (GEV) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Greeley home [RP]  LOCATION: Greeley/Weld, CO, US	JT	\$250,001 - \$500,000	None		
Home Depot, Inc. (HD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
NWM Whole Life [WU]		\$50,001 - \$100,000	None		
Oil and Gas Mineral Rights [MO]  LOCATION: Greeley/Weld, CO, US	JT	Undetermined	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Pfizer, Inc. Common Stock (PFE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Security Service FCU Certificate of Deposit [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Stryker Corporation Common Stock (SYK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Xcel Energy Inc. - Common Stock (XEL) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Ameriprise IRA ⇒ Allspring Core Bond Fd Inst (MBFIX) [MF]  DESCRIPTION: ALLSPRING CORE BOND INSTL CL	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ BlackRock Tactical Opportunities Fund - Institutional (PBAIX) [MF]  DESCRIPTION: BLACKROCK TACTICAL OPPTYS INSTL CL	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ Calamos Market Neutral Fd Cl I (CMNIX) [MF]  DESCRIPTION: CALAMOS MARKET NEUTRAL INCOME CL I	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise IRA ⇒ Columbia Adaptive Risk Allocation Fund Class I (CRAZX) [MF]  DESCRIPTION: COLUMBIA ADAPTIVE RISK ALLOC INSTL CL		\$100,001 - \$250,000	Tax-Deferred		
Ameriprise IRA ⇒ Columbia Multi Strategy Alternatives Fd Class I (CLAZX) [MF]  DESCRIPTION: COLUMBIA MULTI STRATEGY ALTS INSTL CL		\$15,001 - \$50,000	Tax-Deferred		
Ameriprise IRA ⇒ IRA Cash and Cash Equivalents [IH]  DESCRIPTION: IRA Cash and Cash Equivalents	SP	\$1 - \$1,000	Tax-Deferred		
Ameriprise IRA ⇒ IRA Cash and Cash Equivalents [IH]  DESCRIPTION: IRA Cash and Cash Equivalents		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]  DESCRIPTION: ISHARES 20+ YR TREASURY BOND ETF		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]  DESCRIPTION: ISHARES CORE MSCI EAFE ETF	SP	\$1 - \$1,000	Tax-Deferred		
Ameriprise IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]  DESCRIPTION: ISHARES CORE MSCI EMERGING MARKETS ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ iShares iBoxx \$ High Yield Corporate Bond ETF (HYG) [EF]  DESCRIPTION: ISHARES IBOXX \$ HIGH YIELD CORPORATE BOND ETF		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF]  DESCRIPTION: ISHARES IBOXX IBOXX \$INVESTMENT GRADE CORP BOND ETF		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]  DESCRIPTION: ISHARES JP MORGAN USD EMERGING MARKETS ETF		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise IRA ⇒ iShares MSCI EAFE ETF (EFA) [EF] DESCRIPTION: ISHARES MSCI EAFE ETF		\$15,001 - \$50,000	Tax-Deferred		
Ameriprise IRA ⇒ JPMorgan Global Bond Opportunities Fund I Class (GBOSX) [MF] DESCRIPTION: JPMORGAN GLOBAL BOND OPPTYS CL I	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ JPMorgan International Equity Fund I Class (VSIEX) [MF] DESCRIPTION: JPMORGAN INTL EQUITY CL I	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ JPMorgan Strategic Income Opportunities Fund I Class (JSOSX) [MF] DESCRIPTION: JPMORGAN STRATEGIC INCOME OPPTYS CL I	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ MFS Global Equity Fund - Class I (MWEIX) [MF] DESCRIPTION: MFS GLOBAL EQUITY CL I	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ Neuberger Berman Long Short Fd Instl Cl (NLSIX) [MF] DESCRIPTION: NEUBERGER BERMAN LONG SHORT INSTL CL	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ Principal Fds, Inc.- Principal Capital Apprecation Fund Insti Cl (PWCIX) [MF] DESCRIPTION: PRINCIPAL CAP APPREC INSTL CL	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ SPDR Bloomberg High Yield Bond ETF (JNK) [EF] DESCRIPTION: SPDR BLOOMBERG HIGH YIELD BOND ETF NEW	SP	\$1 - \$1,000	Tax-Deferred		
Ameriprise IRA ⇒ SPDR Gold MiniShares Trust (GLDM) [EF] DESCRIPTION: SPDR GOLD MINISHARES ETF	SP	\$1 - \$1,000	Tax-Deferred		
Ameriprise IRA ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF] DESCRIPTION: SPDR PORTFOLIO S&P 500 ETF	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise IRA ⇒ SPDR S&P 500 (SPY) [EF]  DESCRIPTION: SPDR S&P 500 ETF		\$50,001 - \$100,000	Tax-Deferred		
Ameriprise IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]  DESCRIPTION: COMMUNICATION SERVICES SELECT SECTOR SPDR ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ VanEck J. P. Morgan EM Local Currency Bond ET (EMLC) [EF]  DESCRIPTION: VANECK JPM EMERGING MARKETS LOCAL CURRENCY BOND ETF	SP	\$1 - \$1,000	Tax-Deferred		
Ameriprise IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]  DESCRIPTION: VANGUARD FTSE EMERGING MARKETS ETF		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]  DESCRIPTION: VANGUARD INTERMEDIATE TERM CORP BOND ETF	SP	\$1 - \$1,000	Tax-Deferred		
Ameriprise IRA ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [EF]  DESCRIPTION: VANGUARD SHORT TERM CORP BOND ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]  DESCRIPTION: VANGUARD TOTAL BOND MARKET ETF	SP	\$1 - \$1,000	Tax-Deferred		
Ameriprise IRA ⇒ Virtus AlphaSimplex Managed Futures Strategy Fund Class I (ASFYX) [MF]  DESCRIPTION: VIRTUS ALPHASIMPLEX MANAGED FUTURES STRATEGY CL I	SP	\$1 - \$1,000	Tax-Deferred		
Ameriprise Roth IRA ⇒ Allspring Special Large Cap Value - I (EIVIX) [MF]  DESCRIPTION: ALLSPRING SPECIAL LARGE CAP VALUE INSTL CL	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Allspring Special Large Cap Value - I (EIVIX) [MF]  DESCRIPTION: ALLSPRING SPECIAL LARGE CAP VALUE INSTL CL		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Eagle Overseas Fund Class I (SGOIX) [MF] DESCRIPTION: FIRST EAGLE OVERSEAS CL I					
Ameriprise Roth IRA ⇒ First Eagle Overseas Fund Class I (SGOIX) [MF] DESCRIPTION: FIRST EAGLE OVERSEAS CL I	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF] DESCRIPTION: GOLDMAN SACHS GQG PARTNERS INTL OPPTYS INVESTOR CL		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF] DESCRIPTION: GOLDMAN SACHS GQG PARTNERS INTL OPPTYS INVESTOR CL	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [EF] DESCRIPTION: ISHARES 10-20 YR TREASURY BOND ETF	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [EF] DESCRIPTION: ISHARES 10-20 YR TREASURY BOND ETF		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [EF] DESCRIPTION: ISHARES 3-7YR TREASURY BOND ETF		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [EF] DESCRIPTION: ISHARES 3-7YR TREASURY BOND ETF	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF] DESCRIPTION: ISHARES 7-10YR TREASURY BOND ETF	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF] DESCRIPTION: ISHARES 7-10YR TREASURY BOND ETF		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] DESCRIPTION: ISHARES CORE MSCI EMERGING MARKETS ETF		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Roth IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] DESCRIPTION: ISHARES CORE MSCI EMERGING MARKETS ETF	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ John Hancock Fds II Strategic Income Opportunities Fd Class I (JIPIX) [MF] DESCRIPTION: JOHN HANCOCK STRATEGIC INCOME OPPTYS CL I	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ John Hancock Fds II Strategic Income Opportunities Fd Class I (JIPIX) [MF] DESCRIPTION: JOHN HANCOCK STRATEGIC INCOME OPPTYS CL I		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ John Hancock US Global Leaders Growth Fund Class I (USLIX) [MF] DESCRIPTION: JOHN HANCOCK U S GLOBAL LEADERS GROWTH CL I		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ John Hancock US Global Leaders Growth Fund Class I (USLIX) [MF] DESCRIPTION: JOHN HANCOCK U S GLOBAL LEADERS GROWTH CL I	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ JPMorgan Core Plus Bond Fund I Class (HLIPX) [MF] DESCRIPTION: JPMORGAN CORE PLUS BOND CL I		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ JPMorgan Core Plus Bond Fund I Class (HLIPX) [MF] DESCRIPTION: JPMORGAN CORE PLUS BOND CL I	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ JPMorgan Large Cap Value Fund I Class (HLQVX) [MF] DESCRIPTION: JPMORGAN LARGE CAP VALUE CL I	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ JPMorgan Large Cap Value Fund I Class (HLQVX) [MF] DESCRIPTION: JPMORGAN LARGE CAP VALUE CL I		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Macquarie Large Cap Growth Fund Institutional (IYGIX) [MF] DESCRIPTION: MACQUARIE LARGE CAP GROWTH CL I		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Roth IRA ⇒ Macquarie Large Cap Growth Fund Institutional (IYGIX) [MF]  DESCRIPTION: MACQUARIE LARGE CAP GROWTH CL I	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]  DESCRIPTION: PGIM TOTAL RETURN BOND CL Z	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]  DESCRIPTION: PGIM TOTAL RETURN BOND CL Z		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Roth IRA Cash and Cash Equivalents [IH]  DESCRIPTION: Roth IRA Cash and Cash Equivalents		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Roth IRA Cash and Cash Equivalents [IH]  DESCRIPTION: Roth IRA Cash and Cash Equivalents	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]  DESCRIPTION: SPDR PORTFOLIO S&P 500 ETF	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]  DESCRIPTION: SPDR PORTFOLIO S&P 500 ETF		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ The Hartford International Value Fund Class I (HILIX) [MF]  DESCRIPTION: HARTFORD INTL VALUE CL I		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ The Hartford International Value Fund Class I (HILIX) [MF]  DESCRIPTION: HARTFORD INTL VALUE CL I	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]  DESCRIPTION: VANGUARD SMALL CAP ETF	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Roth IRA ⇒ Vanguard Small-Cap ETF (VB) [EF] DESCRIPTION: VANGUARD SMALL CAP ETF		\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Virtus Ceredex Large-Cap Value Equity Fund I (STVTX) [MF] DESCRIPTION: VIRTUS CEREDEX LARGE CAP VALUE EQUITY INSTL CL	SP	\$1,001 - \$15,000	None		
Ameriprise Roth IRA ⇒ Virtus Ceredex Large-Cap Value Equity Fund I (STVTX) [MF] DESCRIPTION: VIRTUS CEREDEX LARGE CAP VALUE EQUITY INSTL CL		\$1,001 - \$15,000	None		
Equitable 457(b) ⇒ EQ/Com Stck Index [HE] DESCRIPTION: EQ/Com Stck Index	SP	\$1,001 - \$15,000	Tax-Deferred		
Equitable 457(b) ⇒ EQ/Int Val Managed Vol [HE] DESCRIPTION: EQ/Int Val Managed Vol	SP	\$1,001 - \$15,000	Tax-Deferred		
Equitable 457(b) ⇒ EQ/Janus Enterprise [HE] DESCRIPTION: EQ/Janus Enterprise	SP	\$1,001 - \$15,000	Tax-Deferred		
Equitable 457(b) ⇒ EQ/Lg Cap Grw Managed Vol [HE] DESCRIPTION: EQ/Lg Cap Grw Managed Vol	SP	\$1,001 - \$15,000	Tax-Deferred		
Equitable 457(b) ⇒ EQ/Morgan Stanley Sml Cap Grw [HE] DESCRIPTION: EQ/Morgan Stanley Sml Cap Grw	SP	\$1,001 - \$15,000	Tax-Deferred		
Equitable 457(b) ⇒ EQ/Value Equity [HE] DESCRIPTION: EQ/Value Equity	SP	\$1,001 - \$15,000	Tax-Deferred		
Equitable 457(b) ⇒ Guaranteed Interest Account [IH] DESCRIPTION: Guaranteed Interest Account	SP	\$1,001 - \$15,000	Tax-Deferred		
PERAPlus 401(k) Plan ⇒ PERAdvantage Capital Preservation Fund [HE]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Stable Value					
PERAPlus 401(k) Plan ⇒ PERAdvantage Fixed Income Fund [HE]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Fixed Income					
PERAPlus 401(k) Plan ⇒ PERAdvantage Income Fund [HE]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Target Date					
PERAPlus 401(k) Plan ⇒ PERAdvantage International Stock Fund [HE]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: International Equity					
PERAPlus 401(k) Plan ⇒ PERAdvantage U.S. Large Cap Stock Fund [HE]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: U.S. Large Cap Stock Fund					
PERAPlus 401(k) Plan ⇒ PERAdvantage U.S. Large Cap Stock Fund [HE]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Large Cap Equity					
The PERA DC Plan ⇒ PERAdvantage Capital Preservation Fund [HE]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Stable Value					
The PERA DC Plan ⇒ PERAdvantage Fixed Income Fund [HE]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Fixed Income					
The PERA DC Plan ⇒ PERAdvantage Income Fund [HE]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Target Date					
The PERA DC Plan ⇒ PERAdvantage Income Fund [HE]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Target Date Fund					
The PERA DC Plan ⇒ PERAdvantage International Stock Fund [HE]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: International Equity					
The PERA DC Plan ⇒ PERAdvantage SRI Fund [HE]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Multi-Asset					
The PERA DC Plan ⇒ PERAdvantage U.S. Large Cap Stock Fund [HE]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Large Cap Equity					
The PERA DC Plan ⇒ PERAdvantage U.S. SMID Cap Stock Fund [HE]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Small/Mid Cap Equity					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Colorado	State Treasurer (self)	\$67,846.64	\$101,769.96
State of Colorado	State Representative (spouse)	N/A	\$45,184.00
Colorado Public Employee Retirement Association	Retirement benefit (self)	\$28,965.97	\$53,202.97
Colorado Public Employee Retirement Association	Retirement benefit (spouse)	\$54,636.88	\$80,742.18

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	FMNA through MegaStar Financial Corp. as the mortgage servicer	March 2023	Mortgage on Denver condo	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Colorado PERA
Director	Invest Ahead
Director	Donor Alliance Foundation Board (Organ and Tissue)
Council Member	El Pomar North Council

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- PERAPlus 401(k) Plan (Owner: SP)
- The PERA DC Plan (Owner: SP)
- Ameriprise IRA (Owner: SP)
- Ameriprise Roth IRA (Owner: SP)
- Equitable 457(b) (Owner: SP)
- Ameriprise IRA
- Ameriprise Roth IRA
- PERAPlus 401(k) Plan
- The PERA DC Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** David L. Young , 10/01/2025