



Filing ID #10070270

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: William James Marks
Status: Congressional Candidate
State/District: TX25

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 09/03/2025
Period Covered: 01/01/2024– 08/04/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		
Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Dollar Tree, Inc. - Common Stock (DLTR) [ST]		\$15,001 - \$50,000	None		
General Dynamics Corporation Common Stock (GD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	None		
NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Oklahoma Inc. Class A common stock (OKLO) [ST]		\$15,001 - \$50,000	None		
Palo Alto Networks, Inc. - Common Stock (PANW) [ST]		\$1,001 - \$15,000	None		
Qfin Holdings, Inc. - American Depository Shares (QFIN) [ST]		\$1,001 - \$15,000	None		
Rental property - Maryland [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Annapolis, MD, US					
Rental property - Utah [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: Saratoga Springs, UT, US					
Savings - Apple [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Walmart Inc. Common Stock (WMT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity 401k ⇒ Vanguard Total Stock Market Index Fund Institutional Plus Shares (VSMPX) [MF]		\$100,001 - \$250,000	Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
USAA/Victory Capital 401k ⇒ Victory Science & Technology Fund Shares (USSCX) [MF]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Military pension	pension	\$62,856.00	\$61,848.00
Blue Cloud Pediatric Surgery Center	Spouse salary	\$2,245.00	N/A
HCA Medical Center - Arlington	Spouse Salary	\$5,380.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mortgage - Maryland	May 2011	mortgage - Annapolis	\$100,001 - \$250,000
	Mortgage - Utah	September - 2020	mortgage - Utah	\$100,001 - \$250,000
	American Express	July 2025	loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Community Development Manager	Meta

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Meta (Arlington, TX, US)	Community Development Manager

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity 401k
- USAA/Victory Capital 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: William James Marks , 09/03/2025