



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Junaid Congress  
**Status:** Congressional Candidate  
**State/District:** IL08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 08/01/2025  
**Period Covered:** 01/01/2024– 06/06/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Accenture plc Class A Ordinary Shares (ACN) [ST] DESCRIPTION: Stocks Sold.		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
Amazon [OP] DESCRIPTION: Currently own this Call		\$1,001 - \$15,000	None		
AMD - Advanced Micro Device [OP] DESCRIPTION: Currently own this Call		\$1,001 - \$15,000	None		
BA - Boeing Co [OP] DESCRIPTION: Currently own this Call		\$15,001 - \$50,000	None		
Chicago Condo [RP] LOCATION: Chicago/Cook, IL, US DESCRIPTION: Rental Property	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
DeepVu [PS] DESCRIPTION: Technology Startup Firm focusing on building Artificial Intelligence driven Supply Chain Solutions		\$5,000,001 - \$25,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
INTC - Intel Corp [OP] DESCRIPTION: Currently own this Call		\$1,001 - \$15,000	None		
Lucid Group, Inc. - Common Stock (LCID) [ST] DESCRIPTION: Stock Sold		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Oak Brook Townhome [RP]  LOCATION: Oak Brook/DuPage, IL, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
SAKS Technologies, 25% Interest [OL]  LOCATION: Oak Brook/DuPage, IL, US DESCRIPTION: Business Technology Consulting Services company		\$1,000,001 - \$5,000,000	Business Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
SAKS Technologies, 25% Interest [OL]  LOCATION: Oak Brook/DuPage, IL, US DESCRIPTION: Business Technology Consulting Services Company	SP	\$1,000,001 - \$5,000,000	Business Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
SNOW - Snowflake Inc [OP] DESCRIPTION: Currently own this Call		\$1,001 - \$15,000	None		
SPDR S&P 500 (SPY) [EF]		\$1,001 - \$15,000	None		
Metlife ⇒ Roth IRA ⇒ American Funds Growth Fund [FN]		\$15,001 - \$50,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ American Funds The Bond Fund of America [FN]		\$1,001 - \$15,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ American Funds The Bond Fund of America [FN]		\$1 - \$1,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ BH/Artisan Mid Cap Value Portfolio [FN]		\$1,001 - \$15,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ BH/Artisan Mid Cap Value Portfolio [FN]		\$1 - \$1,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Harris Oakmark International Portfolio (Class B) [FN]					
Metlife ⇒ Roth IRA ⇒ Harris Oakmark International Portfolio (Class B) [FN]		\$1 - \$1,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ MetLife Russell 2000 Index Portfolio (Class B) [FN]		\$1,001 - \$15,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ MetLife Russell 2000 Index Portfolio (Class B) [FN]		\$1 - \$1,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ MetLife Stock Index Portfolio [FN]		\$15,001 - \$50,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ MetLife Stock Index Portfolio (Class B) [FN]		\$1,001 - \$15,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ MetLife Stock Index Portfolio (Class B) [FN]		\$1,001 - \$15,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ MFS Total Return Portfolio [FN]		\$15,001 - \$50,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ MFS Value Portfolio [FN]		\$15,001 - \$50,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ T. Rowe Price Large Cap Growth Portfolio (Class B) [FN]		\$1,001 - \$15,000	Tax-Deferred		
Metlife ⇒ Roth IRA ⇒ T. Rowe Price Large Cap Growth Portfolio (Class B) [FN]		\$1,001 - \$15,000	Tax-Deferred		
Midland IRA ⇒ Midland IRA [FN]		\$15,001 - \$50,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SAKS Technologies	Salary	\$25,100.00	\$42,200.00
SAKS Technologies	Spouse salary	\$14,000.00	\$2,293.00
Benedictine University	Spouse salary	\$8,117.00	\$16,687.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Devon Bank	Nov 2016	Second Home - Rented	\$100,001 - \$250,000
JT	Guidance Residential	Nov 2013	Rental Property	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Director	SAKS Technologies, Inc.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Source (Name and Address)	Brief Description of Duties
AbbVie (North Chicago, IL, US)	Business Technology Consulting Services
James Hardie (Chicago, IL, US)	Business Technology Consulting Services

**SCHEDULE A INVESTMENT VEHICLE DETAILS**

<ul style="list-style-type: none"><li>Midland IRA</li><li>Metlife DESCRIPTION: Metlife</li><li>Metlife ⇒ Roth IRA</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Junaid Congress , 08/01/2025