



Filing ID #10072654

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Scott Schulz  
**Status:** Congressional Candidate  
**State/District:** OH07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 10/20/2025  
**Period Covered:** 01/01/2024– 10/01/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally savings account 0976 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Ally savings account 1008 [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ally savings account 6095 [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank of America savings account 2664 [BA]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Bank of America savings account 6001 [BA]		\$1,001 - \$15,000	Interest	None	None
Bank of America savings account 7586 [BA]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Fidelity CC SIP 403b tax-deferred retirement plan [OT] DESCRIPTION: A tax-deferred retirement plan.	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Cleveland Clinic IPP tax-deferred retirement plan [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: A tax-deferred retirement plan.					
Fidelity IBM 401k employer-sponsored retirement plan (tax-deferred) [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: A tax-deferred retirement plan.					
Lincoln Financial Neighborhood Family Practice 403b Employer-sponsored retirement plan (tax-deferred) [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: A tax-deferred retirement plan.					
TIAA Baldwin Wallace University DC and Tax Deferred Savings Plan 5013 [OT]		\$500,001 - \$1,000,000	Tax-Deferred		
DESCRIPTION: A tax-deferred retirement plan.					
TIAA Baldwin Wallace University Deferred Compensation Plan 0753 [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: A tax-deferred retirement plan.					
TIAA Roth IRA - post-tax retirement account [OT]		\$15,001 - \$50,000	Roth IRA	Not Applicable	Not Applicable
DESCRIPTION: Roth IRA (post-tax retirement account; earnings tax-free upon qualified withdrawal)					
Vanguard Lifestrategy Growth Fund (VASGX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Vanguard Roth IRA 7889 (post-tax retirement account) [OT]		\$1,001 - \$15,000	Roth IRA	Not Applicable	Not Applicable
DESCRIPTION: Roth IRA (post-tax retirement account; earnings tax-free upon qualified withdrawal)					
Vanguard SMU 403b Target Retirement 2045 (tax-deferred retirement plan) [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: A tax-deferred retirement plan.					
Vanguard USC 401a Retirement Savings Program (tax-deferred) [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: A tax-deferred retirement plan.					
Vanguard USC 403b Retirement Savings Tax-Deferred Annuity [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: A tax-deferred retirement plan.					
Victory Capital Roth IRA 4841 (post-tax retirement account) [OT]		\$15,001 - \$50,000	Roth IRA	Not Applicable	Not Applicable
DESCRIPTION: Roth IRA (post-tax retirement account; earnings tax-free upon qualified withdrawal)					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Victory Capital Roth IRA 6010 (post-tax retirement account) [OT]		\$1,001 - \$15,000	Roth IRA	Not Applicable	Not Applicable
DESCRIPTION: Roth IRA (post-tax retirement account; earnings tax-free upon qualified withdrawal)					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Baldwin Wallace University	Full-time salary	\$200,309.83	\$170,595.61
Bay Village School District	School board service	\$1,386.00	\$3,375.00
Neighborhood Family Practice	Spouse salary	\$85,123.11	\$11,763.00
The Cleveland Clinic Foundation	Spouse salary	\$.00	\$17,004.00
Best Practice Solutions	Honorarium for speaking at a symposium	N/A	\$500.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President for Student Experience and Enrollment Management	Baldwin Wallace University
Vice President for Enrollment Management	Baldwin Wallace University
School board member	Bay Village City School District

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Scott Schulz , 10/20/2025