



Filing ID #10072877

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Richard Harvey Davis III  
**Status:** Congressional Candidate  
**State/District:** TX14

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 11/21/2025  
**Period Covered:** 01/01/2024– 10/24/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
B K Davis Stocks ⇒ Wells Fargo & Company Common Stock (WFC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
BK Davis 401K Accounts ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
BK Davis 401K Accounts ⇒ Delta Air Lines, Inc. Common Stock (DAL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
BK Davis 401K Accounts ⇒ Fidelity Core FDIC Account, 100% Interest [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		
BK Davis 401K Accounts ⇒ Fidelity Puritan Fund (FPURX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
BK Davis 401K Accounts ⇒ Paramount Global - Class B Common Stock (PARA) [ST]	SP	None	Tax-Deferred		
BK Davis 401K Accounts ⇒ Paramount Skydance Corporation - Class B	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Common Stock (PSKY) [ST]					
BK Davis 401K Accounts ⇒ The Kraft Heinz Company - Common Stock (KHC) [ST]	SP	None	Tax-Deferred		
BK Davis 401K Accounts ⇒ Ulta Beauty, Inc. - Common Stock (ULTA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
BK Davis 401K Accounts ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
R & B Davis Fidelity Funds 9028 ⇒ Fidelity Capital Trust Capital Appreciation Pt. (FDCAX) [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	None	\$50,001 - \$100,000
R & B Davis Fidelity Funds 9028 ⇒ Fidelity Dividend Growth Fund (FDGFX) [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
R & B Davis Fidelity Funds 9028 ⇒ Fidelity Fund (FFIDX) [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Interest	None	None
R & B Davis Fidelity Funds 9028 ⇒ Fidelity OTC Pt (FOCPX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
R & B Davis General Investments ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
R & B Davis General Investments ⇒ AT&T Inc. (T) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
R & B Davis General Investments ⇒ DallasNews Corporation - Series A Common Stock (DALN) [ST]	JT	None	Capital Gains	None	\$1,001 - \$2,500
R & B Davis General Investments ⇒ DHT Holdings, Inc. (DHT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
R & B Davis General Investments ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
R & B Davis General Investments ⇒ Fidelity Government Money Market Fund (SPAXX)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[BA]					
R & B Davis General Investments ⇒ Hawaiian Holdings, Inc. - Common Stock (HA) [ST]	JT	None	Capital Gains	None	\$2,501 - \$5,000
R & B Davis General Investments ⇒ Mosaic Company (MOS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
R & B Davis General Investments ⇒ Paramount Global - Class B Common Stock (PARA) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
R & B Davis General Investments ⇒ Paramount Skydance Corporation - Class B Common Stock (PSKY) [ST]	JT	\$1,001 - \$15,000	None		
R & B Davis General Investments ⇒ Sitiq Royalties Corp. Class A Common Stock (STR) [ST]	JT	None	Dividends	\$1 - \$200	\$1 - \$200
R & B Davis General Investments ⇒ The Kraft Heinz Company - Common Stock (KHC) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	\$201 - \$1,000
R & B Davis General Investments ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
R & B Davis General Investments ⇒ Viper Energy, Inc. - Class A Common Stock (VNOM) [ST]	JT	\$1,001 - \$15,000	None		
R & B Davis General Investments ⇒ Walgreens Boots Alliance, Inc. - Common Stock (WBA) [ST]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
R & B Davis General Investments ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]	JT	\$1,001 - \$15,000	None		
R & B Davis General Investments ⇒ WhiteHorse Finance, Inc. - Closed End Fund (WHF) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$5,001 - \$15,000
R H Davis 401K Rollover IRA #1 ⇒ Fidelity Core FDIC Account, 100% Interest [BA]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
R H Davis 401K Rollover IRA #1 ⇒ Fidelity Intermediate Bond Fund (FTHRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
R H Davis 401K Rollover IRA #1 ⇒ Fidelity Total Bond (FTBFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
R H Davis 401K Rollover IRA #2 ⇒ Fidelity Capital Trust: Fidelity Focused Stock Fund (FTQGX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
R H Davis 401K Rollover IRA #2 ⇒ Fidelity Dividend Growth Fund (FDGFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- R & B Davis Fidelity Funds 9028 (Owner: JT)  
DESCRIPTION: Mutual Funds
- R & B Davis General Investments (Owner: JT)  
DESCRIPTION: Stocks
- R H Davis 401K Rollover IRA #1
- R H Davis 401K Rollover IRA #2
- BK Davis 401K Accounts (Owner: SP)

- B K Davis Stocks (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Richard Harvey Davis III, 11/21/2025