



Filing ID #10067827

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jim Schwartzel  
**Status:** Congressional Candidate  
**State/District:** FL19

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 08/13/2025  
**Period Covered:** 01/01/2024– 07/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adtalem Global Education Inc. Common Stock (ATGE) [ST]		\$1,001 - \$15,000	None		
Allstate Corporation (ALL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Ally Bank [BA]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		
American Express Company Common Stock (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Applovin Corporation - Class A Common Stock (APP) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Arcutis Biotherapeutics, Inc. - Common stock (ARQT) [ST]		\$1,001 - \$15,000	None		
Argan, Inc. Common Stock (AGX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$50,001 - \$100,000	None		
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	DC	\$1,001 - \$15,000	None		
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	DC	\$1,001 - \$15,000	None		
Brinker International, Inc. Common Stock (EAT) [ST]		\$1,001 - \$15,000	None		
Carnival Corporation Common Stock (CCL) [ST]		\$1,001 - \$15,000	None		
Celestica, Inc. Common Stock (CLS) [ST]		\$1,001 - \$15,000	None		
Credo Technology Group Holding Ltd - Ordinary Shares (CRDO) [ST]		\$1,001 - \$15,000	None		
General Motors Company Common Stock (GM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Gulfshore Life Media, LLC, 25% Interest [OL]  LOCATION: Lee, FL, US DESCRIPTION: Partnership		None	None		
Ituran Location and Control Ltd. - Ordinary Shares (ITRN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joseph C Schwartzel Irrevocable Family Trust of 2011, 50% Interest [OT]  DESCRIPTION: Distributions		\$5,000,001 - \$25,000,000	Distributions	\$1,000,001 - \$5,000,000	\$100,001 - \$1,000,000
LendingClub Corporation Common Stock (LC) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Manulife Financial Corporation Common Stock (MFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	None		
NVIDIA Corporation - Common Stock (NVDA) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Okta, Inc. - Class A Common Stock (OKTA) [ST]		\$1,001 - \$15,000	None		
Oracle Corporation Common Stock (ORCL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Powell Industries, Inc. - Common Stock (POWL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Reinsurance Group of America, Incorporated Common Stock (RGA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roku, Inc. - Class A Common Stock (ROKU) [ST]		\$1,001 - \$15,000	None		
Royal Caribbean Cruises Ltd. Common Stock (RCL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SkyWest, Inc. - Common Stock (SKYW) [ST]		\$1,001 - \$15,000	None		
SSR Mining Inc. - Common Stock (SSRM) [ST]		\$1,001 - \$15,000	None		
Sterling Infrastructure, Inc. - Common Stock (STRL) [ST]		\$1,001 - \$15,000	None		
Stride, Inc. Common Stock (LRN) [ST]		\$1,001 - \$15,000	None		
Synchrony Financial Common Stock (SYF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
T-Mobile US, Inc. (TMUS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
The Growth Fund of America Class A Shares (AGTHX) [MF]	DC	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Growth Fund of America Class A Shares (AGTHX) [MF]	DC	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Twilio Inc. Class A Common Stock (TWLO) [ST]		\$1,001 - \$15,000	None		
United Rentals, Inc. Common Stock (URI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo & Company Common Stock (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Zeta Global Holdings Corp. Class A Common Stock (ZETA) [ST]		\$1,001 - \$15,000	None		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sun Broadcasting, Inc.	Salary	\$440,991.00	\$980,268.00
Chico's	Spouse Salary	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
President	Sun Broadcasting, Inc.
President	Gulfshore Life Media, LLC

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jim Schwartzel , 08/13/2025