



Filing ID #10071781

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Christina Bohannan  
**Status:** Congressional Candidate  
**State/District:** IA01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 10/15/2025  
**Period Covered:** 01/01/2024– 09/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	None		
Amana Mutual Funds Trust - Growth Fund (AMAGX) [MF]		\$500,001 - \$1,000,000	None		
Apple Inc. - Common Stock (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Cash held in Schwab Brokerage [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Condominium [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Sarasota/Sarasota, FL, US					
Emmyon [OP]	SP	\$1 - \$1,000	None		
DESCRIPTION: 1000 options of Emmyon					
Iowa 529 Plan [5F]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: IA					
Iowa Public Employees' Retirement System [DB]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Marcus Corporation [BA]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1 - \$200
Meta Platforms, Inc. - Class A (FB) [ST]	SP	\$1,001 - \$15,000	None		
Midwest One Checking [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Midwest One Checking [BA] DESCRIPTION: Joint account with daughter	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Midwest One Checking [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Schwab 1000 Index Fund Investor Shares (SNXFX) [MF]		\$500,001 - \$1,000,000	Dividends	None	\$5,001 - \$15,000
Schwab Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Target 2030 Fund (SWDRX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
US Bank Checking [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]		\$1,001 - \$15,000	None		
Ameriprise Financial Brokerage Account ⇒ BlackRock High Yield Portfolio - Institutional (BHYIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Ameriprise Financial Brokerage Account ⇒ ClearBridge Large Cap Growth Fd Class I (SBLYX) [MF]		\$1,001 - \$15,000	None		
Ameriprise Financial Brokerage Account ⇒ ClearBridge Small Cap Fund Class I (LMNSX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ JPMorgan Equity Income Fund I Class (HLIEX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Financial Brokerage Account ⇒ MFS International Diversification Fund Class I (MDIJX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ MFS Series Trust I MFS New Discovery Fd Cl I (MNDIX) [MF]		\$1,001 - \$15,000	None		
Ameriprise Financial Brokerage Account ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Brokerage Account ⇒ Western Asset Core Plus Bond Fund Class I (WACPX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial Roth Ira ⇒ BlackRock Funds Mid-Cap Growth Equity Portfolio Institutional Shares (CMGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ BlackRock High Yield Portfolio - Institutional (BHYIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ ClearBridge Large Cap Growth Fd Class I (SBLYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ ClearBridge Small Cap Fund Class I (LMNSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ First Trust VL Dividend (FVD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ MFS International Diversification Fund Class I (MDIJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ MFS Series Trust I MFS New Discovery Fd Cl I (MNDIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ameriprise Financial Roth Ira ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Western Asset Core Plus Bond Fund Class I (WACPX) [MF]					
Roth IRA ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
TIAA Retirement Account ⇒ CREF Stock Account - R3 (QCSTIX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
TIAA Retirement Account ⇒ TIAA Real Estate Account (QREARX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
TIAA Retirement Account ⇒ TIAA Traditional Annuity [FN]		\$100,001 - \$250,000	Tax-Deferred		
TIAA Retirement Account ⇒ TIAA UI Defined Contribution Retirement Plan, TIAA Traditional [FN]		\$250,001 - \$500,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]		\$1 - \$1,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIMI) [MF]		\$250,001 - \$500,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Total Bond Market Insti Plus Shares (VBMPX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
TIAA Retirement Account ⇒ Vanguard Total Intl Stock Index Fund Institutional Plus (VTPSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Iowa	salary	\$132,990.00	\$75,957.00
University of Iowa	Spouse salary	N/A	N/A
Iowa City VA Health Care System	Spouse salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Midwest One Bank	July 2013	Condo	\$50,001 - \$100,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Lauridsen Family Fellow in Law	University of Iowa

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
June 2025	University of Iowa	Decrease from full time to 60% appointment and salary fall 2025 to spring 2026

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A INVESTMENT VEHICLE DETAILS**

<ul style="list-style-type: none"><li>o TIAA Retirement Account</li><li>o Ameriprise Financial Roth Ira</li><li>o Ameriprise Financial Brokerage Account LOCATION: US</li><li>o Roth IRA (Owner: SP)</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Christina Bohannon , 10/15/2025