



Filing ID #10072652

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Monique Despain
Status: Congressional Candidate
State/District: OR04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 10/15/2025
Period Covered: 01/01/2024– 10/01/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allianz 222 Annuity [FN]		\$100,001 - \$250,000	None		
Allianz 222 Annuity [FN]		\$100,001 - \$250,000	None		
DESCRIPTION: IRA Fixed Annuity					
Allianz Inherited IRA Accumulation Advantage Annuity [FN]		\$100,001 - \$250,000	RMD	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: RMDs (mandatory withdrawals each year then taxed)					
Allianz Non-Qualified 222 Annuity [FN]		\$50,001 - \$100,000	None		
American Century Investment SIMPLE IRA [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Simple IRA through employer Kevin Mannix PC Fund Number: 284 Ticker Symbol ARDRX Share Class R Class American Century Investments One Choice 2040 Portfolio: Investor Class: ARDVX I Class: ARDSX A Class: ARDMX C Class: ARNOX R Class: ARDRX R6: ARDUX					
American Equity IRA Income Shield 10 Annuity [FN]		\$100,001 - \$250,000	None		
Bank of America checking and savings accts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Personal Household bank accounts					
Bank of America/Merrill Lynch 1 yr CD [BA]		\$15,001 - \$50,000	Interest	None	None
DESCRIPTION: CD matures in FEB 2026 ~ 5% interest CD					
Chase Bank CD [BA]		\$100,001 - \$250,000	Interest	None	None
DESCRIPTION: CD Matures Nov 2024					
Chase Bank Checking acct 1 [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Checking acct 2 [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Checking acct 3 [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Rental Property (1) [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Clark County, WA, US					
DESCRIPTION: Rental property renting at \$2,300 per month					
Rental Property (2) [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Clark County, WA, US					
DESCRIPTION: Rental Income is \$2425/month Gross annual income is \$29100 net income varies with expenses.					
Robinhood account [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Just for fun small investment account. Mostly crypto currency.					
Schwab Individual Investment acct [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Small investment acct. No income. BABA CAN FI RIOT SDGR					
Schwab Managed IRA [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Managed Contributory Retirement acct. No income. SBFFX; APHJX; APHKX; BAGIX; BDSIX; CSDIX; COSSX; DEMIX; FPNIX; GEMIX; LCCEYX; JCBUX; JDEUX; MIEKX; PXTRX; PIMIX; PRRIX; PSTKX; PSLIX; PZIEIX; PCCOX; TSCSX; MQGIX; TSCSX; APHKX; DEMIX; GSIMX; PZIEIX; GEMIX; MIEKX; PCCOX; BDSIX; PIMIX; JDEUX; PRRIX; COSSX; CSDIX; PSTKX; FSBTX; PZTRX; FPNIX; JCBUX; BAGIX					
Schwab Roth IRA [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: traditional ROTH IRA. No draws or income. SCHX (Schwab US Large Cap ETF) TSLA					
Treasury Direct Series I Savings Bond [OT]		\$1,001 - \$15,000	Interest	None	None
DESCRIPTION: No income. 5 year bond					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Common Sense for Oregon	income from my work at CSFO	\$49,000.00	\$40,000.00
Allianz Fixed Income Inherited IRA	RMD Mandatory draws from inherited IRA	N/A	\$3,952.12

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Monique Despain , 10/15/2025