



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mike Pruitt
Status: Congressional Candidate
State/District: VA05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 10/31/2025
Period Covered: 01/01/2024– 10/20/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-------------------------|
| Goldman Sachs Bank USA Certificate of Deposit [BA] | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | \$5,001 - \$15,000 |
| Residential real estate in Florida [RP] LOCATION: Jacksonville, FL, US | | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | \$15,001 - \$50,000 |
| Residential real estate in North Carolina [RP] LOCATION: Winston-Salem, NC, US | | \$250,001 - \$500,000 | Rent | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| Residential real estate in Washington state [RP] LOCATION: Everett, WA, US COMMENTS: Income through sale of former personal residence and rental property in January 2024. | | \$250,001 - \$500,000 | Capital Gains | None | \$100,001 - \$1,000,000 |
| Spouse savings account [BA] | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Betterment ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------------|--------------------------|
| Betterment ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Betterment ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Betterment ⇒ iShares International Aggregate Bond Fund (IAGG) [EF] | | \$1,001 - \$15,000 | Dividends | None | \$1 - \$200 |
| Betterment ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Betterment ⇒ iShares National Muni Bond ETF (MUB) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Betterment ⇒ iShares Russell 2000 Value ETF (IWN) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Betterment ⇒ iShares Russell Mid-cap Value ETF (IWS) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Betterment ⇒ Schwab International Equity ETF (SCHF) [EF] | | \$1 - \$1,000 | None | | |
| Betterment ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$1 - \$200 |
| Betterment ⇒ SPDR Nuveen ICE Municipal Bond ETF (TFI) [EF] | | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Betterment ⇒ SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | None |
| Betterment ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF] | | \$100,001 - \$250,000 | Dividends | \$201 - \$1,000 | None |
| Betterment ⇒ SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | None |

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|--|-------|--------------------------|-----------------------------|-------------------------------------|--------------------------|
| Betterment ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Value ETF (SPYV) [EF] | | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Betterment ⇒ Vanguard Emerging Markets Government Bond ETF (VWOB) [EF] | | \$1 - \$1,000 | None | | |
| Betterment ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF] | | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Betterment ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Betterment ⇒ Vanguard Mid-Cap ETF (VO) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | None |
| Betterment ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Betterment ⇒ Vanguard Small-Cap Value ETF (VBR) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Betterment ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | None |
| Betterment ⇒ Vanguard Total International Bond ETF (BNDX) [EF] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | \$1 - \$200 |
| Betterment ⇒ Vanguard Total Stock Market ETF (VTI) [EF] | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Betterment ⇒ Vanguard Value ETF (VTV) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Wealthfront Brokerage LLC ⇒ iShares Core Dividend Growth ETF (DGRO) [EF] | SP | \$1 - \$1,000 | Capital Gains, Dividends | None | \$1 - \$200 |
| Wealthfront Brokerage LLC ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] | SP | \$1 - \$1,000 | Capital Gains | None | \$1 - \$200 |

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|--|-------|----------------|-----------------------------|-------------------------------------|--------------------------|
| Wealthfront Brokerage LLC ⇒ Schwab International Equity ETF (SCHF) [EF] | SP | \$1 - \$1,000 | Capital Gains | None | \$1 - \$200 |
| Wealthfront Brokerage LLC ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF] | SP | \$1 - \$1,000 | Capital Gains, Dividends | None | \$201 - \$1,000 |
| Wealthfront Brokerage LLC ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF] | SP | \$1 - \$1,000 | Capital Gains, Dividends | None | \$1 - \$200 |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---|---|-------------------------------------|--------------------------|
| Housing Opportunity of Virginia, Inc. | Personal salary | \$45,833.33 | \$13,961.54 |
| County of Albemarle, Virginia | Personal salary, elected office | \$16,242.41 | \$17,719.00 |
| Diocese of Virginia | Spouse salary, current | N/A | N/A |
| St. George's Episcopal Church, Fredericksburg | Spouse salary, previous | N/A | N/A |
| Christ Episcopal Church Scott Parish | Spouse compensation for temporary position | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-------------------------|---------------|------------------------------------|--------------------------|
| | Nationstar Mortgage LLC | Nov 2014 | Mortgage on Jacksonville property | \$50,001 - \$100,000 |
| | Wells Fargo Bank, N.A. | June 2020 | Mortgage on Winston-Salem property | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|---|--|
| Employee | Housing Opportunities Made Equal of Virginia, Inc. |
| COMMENTS: Position ended in September 2025. | |

| Position | Name of Organization |
|--------------|---|
| Supervisor | Albemarle County |
| Director | Charlottesville Area Regional Transit Authority |
| Commissioner | Thomas Jefferson Planning District Commission |
| Director | Albemarle County Broadband Authority |
| Director | Thomas Jefferson Regional Transit Partnership |
| Officer | Thomas Jefferson Planning District Commission Corporation |
| Employee | NAACP Legal Defense and Education Fund |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|----------------|---|--|
| September 2025 | Housing Opportunities Made Equal of Virginia, Inc. and myself | HOME of VA has agreed to rehire me following the campaign should it not be successful. |

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

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| <ul style="list-style-type: none">◦ Betterment◦ Wealthfront Brokerage LLC (Owner: SP) |
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☒ Yes ☐ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mike Pruitt , 10/31/2025