



Filing ID #10070270

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: William James Marks
Status: Congressional Candidate
State/District: TX25

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 09/03/2025
Period Covered: 01/01/2024– 08/04/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------|----------------|-------------------------------|-----------------------|
| Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Amazon.com, Inc. - Common Stock (AMZN) [ST] | | \$1,001 - \$15,000 | None | | |
| Apple Inc. - Common Stock (AAPL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Dollar Tree, Inc. - Common Stock (DLTR) [ST] | | \$15,001 - \$50,000 | None | | |
| General Dynamics Corporation Common Stock (GD) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Invesco QQQ Trust, Series 1 (QQQ) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Meta Platforms, Inc. - Class A Common Stock (META) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Netflix, Inc. - Common Stock (NFLX) [ST] | | \$1,001 - \$15,000 | None | | |
| NVIDIA Corporation - Common Stock (NVDA) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|---------------------|-------------------------------|-----------------------|
| Oklo Inc. Class A common stock (OKLO) [ST] | | \$15,001 - \$50,000 | None | | |
| Palo Alto Networks, Inc. - Common Stock (PANW) [ST] | | \$1,001 - \$15,000 | None | | |
| Qfin Holdings, Inc. - American Depositary Shares (QFIN) [ST] | | \$1,001 - \$15,000 | None | | |
| Rental property - Maryland [RP] LOCATION: Annapolis, MD, US | | \$100,001 - \$250,000 | Rent | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| Rental property - Utah [RP] LOCATION: Saratoga Springs, UT, US | | \$100,001 - \$250,000 | Rent | \$15,001 - \$50,000 | \$5,001 - \$15,000 |
| Savings - Apple [BA] | | \$15,001 - \$50,000 | Interest | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Walmart Inc. Common Stock (WMT) [ST] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity 401k ⇒ Vanguard Total Stock Market Index Fund Institutional Plus Shares (VSMPX) [MF] | | \$100,001 - \$250,000 | Dividends, Interest | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| USAA/Victory Capital 401k ⇒ Victory Science & Technology Fund Shares (USSCX) [MF] | | \$15,001 - \$50,000 | Dividends, Interest | \$1,001 - \$2,500 | \$1,001 - \$2,500 |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------------------------------|---------------|-------------------------------|-----------------------|
| Military pension | pension | \$62,856.00 | \$61,848.00 |
| Blue Cloud Pediatric Surgery Center | Spouse salary | \$2,245.00 | N/A |
| HCA Medical Center - Arlington | Spouse Salary | \$5,380.00 | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|---------------------|------------------|----------------------|-----------------------|
| | Mortgage - Maryland | May 2011 | mortgage - Annapolis | \$100,001 - \$250,000 |
| | Mortgage - Utah | September - 2020 | mortgage - Utah | \$100,001 - \$250,000 |
| | American Express | July 2025 | loan | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-------------------------------|----------------------|
| Community Development Manager | Meta |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|---------------------------|-------------------------------|
| Meta (Arlington, TX, US) | Community Development Manager |

SCHEDULE A INVESTMENT VEHICLE DETAILS

| |
|---|
| <ul style="list-style-type: none">Fidelity 401kUSAA/Victory Capital 401k |
|---|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: William James Marks , 09/03/2025