



Filing ID #10072562

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Daniel Betts  
**Status:** Congressional Candidate  
**State/District:** TX21

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 09/26/2025  
**Period Covered:** 01/01/2024– 08/26/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Blackburn Betts PLLC Office [RP]  LOCATION: Travis, TX, US DESCRIPTION: Business Office, owned by joint LLC with law partner	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Rental Property [RP]  LOCATION: Travis, TX, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Wells Fargo Checking [BA]	JT	\$1,001 - \$15,000	None		
IRA ⇒ AMCAP FUND-A [IH]	SP	\$1,001 - \$15,000	None		
IRA ⇒ GLOBAL BALANCED FUND-A [IH]	SP	\$1,001 - \$15,000	None		
IRA ⇒ NEW PERSPECTIVE FUND-A [IH]	SP	\$1 - \$1,000	None		
IRA ⇒	SP	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
STRATEGIC BOND FUND-A [IH]					
IRA ⇒ THE BOND FUND OF AMERICA-A [IH]	SP	\$1 - \$1,000	None		
Northwestern Mutual ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	JT	\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]	JT	\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class A Shs (AFTEX) [MF]	JT	\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ American Funds Ltd Term Tax-Ex Bond Fd of America A (LTEBX) [MF]	JT	\$1,001 - \$15,000	None		
Northwestern Mutual ⇒ American Funds New World Fund A (NEWFX) [MF]	JT	\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]	JT	\$15,001 - \$50,000	None		
Northwestern Mutual ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]	JT	\$50,001 - \$100,000	None		
Roth IRA ⇒ AMCAP FUND-A [IH]	SP	\$1,001 - \$15,000	None		
Roth IRA ⇒ AMERICAN FUNDS MORTGAGE FUND-A [IH]	JT	\$1,001 - \$15,000	None		
Roth IRA ⇒ AMERICAN HIGH-INCOME TRUST-A [IH]	JT	\$1,001 - \$15,000	None		
Roth IRA ⇒ EUROPACIFIC GROWTH FUND-A [IH]	JT	\$1,001 - \$15,000	None		
Roth IRA ⇒ GLOBAL BALANCED FUND-A [IH]	SP	\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Roth IRA ⇒ INTERMEDIATE BOND FUND OF AMERICA-A [IH]	JT	\$1,001 - \$15,000	None		
Roth IRA ⇒ NEW PERSPECTIVE FUND-A [IH]	SP	\$1,001 - \$15,000	None		
Roth IRA ⇒ NEW WORLD FUND-A [IH]	JT	\$15,001 - \$50,000	None		
Roth IRA ⇒ SMALLCAP WORLD FUND-A [IH]	JT	\$15,001 - \$50,000	None		
Roth IRA ⇒ STRATEGIC BOND FUND-A [IH]	SP	\$1,001 - \$15,000	None		
Roth IRA ⇒ THE BOND FUND OF AMERICA-A [IH]	SP	\$1,001 - \$15,000	None		
Roth IRA ⇒ THE GROWTH FUND OF AMERICA-A [IH]	JT	\$15,001 - \$50,000	None		
Roth IRA ⇒ THE INVESTMENT COMPANY OF AMERICA-A [IH]	JT	\$15,001 - \$50,000	None		
Roth IRA ⇒ WASHINGTON MUTUAL INVESTORS FUND-A [IH]	JT	\$15,001 - \$50,000	None		
SEP IRA ⇒ AMERICAN BALANCED FUND-A ABALX [IH]	JT	\$1,001 - \$15,000	None		
SEP IRA ⇒ CAPITAL WORLD GROWTH AND INCOME CWGIXFUND-A [IH]	JT	\$1,001 - \$15,000	None		
SEP IRA ⇒ The Growth Fund of America AGTHX [IH]	JT	\$1,001 - \$15,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Blackburn Betts PLLC	Salary	\$65,500.00	\$65,500.00
Blackburn Betts PLLC	K1 Dividends from S-corp Ownership	\$55,000.00	\$110,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rosegate Mortgage	Q1 2021	Mortgage on primary residence at the time	\$250,001 - \$500,000
	United Federal Credit Union	Q1 2021	Mortgage on Business building for law firm	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>SEP IRA (Owner: JT) DESCRIPTION: SEP IRA</li><li>Roth IRA (Owner: JT)</li><li>Roth IRA (Owner: SP)</li><li>IRA (Owner: SP)</li><li>Northwestern Mutual (Owner: JT)</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☒ Yes ☐ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Daniel Betts , 09/26/2025