



Filing ID #10072165

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Martin Young
Status: Congressional Candidate
State/District: PA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 08/19/2025
Period Covered: 01/01/2024– 07/01/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
26N Private Equity Partners I LP [HE]		\$1,001 - \$15,000	None		
Angel Studios [PS]		\$1,001 - \$15,000	None		
DESCRIPTION: Less than 1% holder of a Angel Studios that creates crowd-sourced family friendly content.					
Atlanta Townhome [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Atlanta, GA, US					
Authentically American [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Less than 1% shareholder in an American apparel company that manufactures in the United States.					
Brandywine Services Inc [OL]		\$15,001 - \$50,000	None		
LOCATION: West Chester, PA, US					
DESCRIPTION: S-Corp holding company.					
Buckle Inc. [PS]		\$50,001 - \$100,000	None		
DESCRIPTION: Buckle Inc. is an insurance holding company.					
Buckle Inc. [PS]	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Buckle Inc is an insurance holding company.					
Cape Sierra - Canda Manor [OL]		\$100,001 - \$250,000		None	
LOCATION: Ishpeming, MI, US DESCRIPTION: Less than 10% holder in 72-unit apartment community.					
Cape Sierra - Lynden Parke [OL]		\$100,001 - \$250,000		None	
LOCATION: Ypsilanti, MI, US DESCRIPTION: Less than 10% holder in a 154 unit apartment community.					
Gold [PM]	JT	\$100,001 - \$250,000		None	
M3 SPAC-3 Sponsor, SPV, LP [PS]		None	Capital Gains	None	\$50,001 - \$100,000
DESCRIPTION: Interest in Brigade-M3 SPAC III; liquidated in 2024.					
Mass Mutual Whole Life Insurance [WU]		\$100,001 - \$250,000		None	
Mass Mutual Whole Life Insurance [WU]		\$50,001 - \$100,000		None	
Moonshots Capital Fund 3-A, LP [HE]		\$50,001 - \$100,000		None	
Moonshots Capital Series 62, LLC [HE]		\$15,001 - \$50,000	None		
New Haven Condo [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: New Haven, CT, US					
Palladium [PM]	JT	\$15,001 - \$50,000	None		
Platinum [PM]	JT	\$15,001 - \$50,000	None		
Pocopson Services LLC [OL]		\$1,001 - \$15,000	None		
LOCATION: West Chester, PA, US DESCRIPTION: Inactive professional services LLC.					
Silver [PM]	JT	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA DC #2 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA DC #3 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA DC #4 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Empower 401K ⇒ Great-West S&P Mid Cap 400 Index Fund Investor Class (MXMDX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
PA529 - DC1 ⇒ Pennsylvania Target Enrollment 2026/2027 Portfolio [5F]		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: PA					
PA529 - DC1 ⇒ Total Stock Market Index Portfolio [5F]		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: PA					
PA529 - DC2 ⇒ Short Term Inflation Protected Securities Portfolio [5F]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: PA					
PA529 - DC2 ⇒ Total Stock Market Index Portfolio [5F]		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: PA					
PA529 - DC3 ⇒ Total Stock Market Index Portfolio [5F]		\$100,001 - \$250,000	Tax-Deferred		
LOCATION: PA					
UBS Taxable Martin and Sandra Young x3378 ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
UBS Taxable Martin and Sandra Young x3378 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Taxable Martin and Sandra Young x3378 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
UBS Taxable Martin and Sandra Young x3378 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Taxable Martin and Sandra Young x3378 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	None		
UBS Taxable Martin and Sandra Young x3378 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$50,001 - \$100,000	None		
UBS Taxable Martin and Sandra Young x3378 ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
UBS Taxable Martin and Sandra Young x3378 ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
UBS Taxable Martin and Sandra Young x3378 ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]		\$15,001 - \$50,000	None		
UBS Taxable Martin and Sandra Young x3378 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$15,001 - \$50,000	None		
UBS Taxable Martin and Sandra Young x3378 ⇒ iShares iBonds Dec 2025 Term Corporate ETF (IBDQ) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
UBS Taxable Martin and Sandra Young x3378 ⇒ iShares iBonds Dec 2026 Term Corporate ETF (IBDR) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
UBS Taxable Martin and Sandra Young x3378 ⇒ iShares iBonds Dec 2027 Term Corporate ETF (IBDS) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
UBS Taxable Martin and Sandra Young x3378 ⇒ iShares iBonds Dec 2028 Term Corporate ETF (IBDT) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
UBS Taxable Martin and Sandra Young x3378 ⇒ iShares iBonds Dec 2029 Term Corporate ETF		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(IBDU) [EF]					
UBS Taxable Martin and Sandra Young x3378 ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]		None	Capital Gains	\$5,001 - \$15,000	None
UBS Taxable Martin and Sandra Young x3378 ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
UBS Taxable Martin and Sandra Young x3378 ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
UBS Taxable Martin and Sandra Young x3378 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
UBS Taxable Martin and Sandra Young x3378 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Taxable Martin and Sandra Young x3378 ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1 - \$200
UBS Taxable Martin and Sandra Young x3378 ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$15,001 - \$50,000	None		
UBS Taxable Martin and Sandra Young x3378 ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		None	Dividends	\$1 - \$200	\$1 - \$200
UBS Taxable Martin and Sandra Young x3378 ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		None	Capital Gains	\$5,001 - \$15,000	None
UBS Taxable Martin and Sandra Young x3378 ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$15,001 - \$50,000	None		
UBS Taxable Martin and Sandra Young x3378 ⇒ UBS Government Money Market Investments Fund [BA]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$201 - \$1,000
UBS Taxable Martin and Sandra Young x3378 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		None	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Taxable Martin and Sandra Young x3378 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		None	Capital Gains	None	None
UBS Taxable Martin and Sandra Young x3378 ⇒ Visa Inc. (V) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Taxable Martin and Sandra Young x3378 ⇒ Walmart Inc. Common Stock (WMT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Taxable Martin and Sandra Young x4051 ⇒ Blackstone Private Credit Fund Class S [HE]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
UBS Taxable Martin and Sandra Young x4051 ⇒ UBS Cash [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UBS Taxable Martin and Sandra Young x4051 ⇒ UBS Insured Sweep Fund [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UBS Traditional IRA Martin Young x3379 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ American International Group, Inc. New Common Stock (AIG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Amgen Inc. - Common Stock (AMGN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$100,001 - \$250,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Traditional IRA Martin Young x3379 ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Delta Air Lines, Inc. Common Stock (DAL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Lazard Global Listed Infrastructure Ptf Insti Shs (GLIFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Traditional IRA Martin Young x3379 ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ RTX Corporation Common Stock (RTX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ UBS Bank Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ UBS Cash [BA]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ UBS Government Money Market Investments Fund (PCEXX) [BA]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Visa Inc. (V) [ST]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Walmart Inc. Common Stock (WMT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3379 ⇒ Welltower Inc. Common Stock (WELL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3383 ⇒ Blackstone Private Credit Fund Class S [HE]		\$50,001 - \$100,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3383 ⇒ Blackstone Real Estate Income Trust Inc CL S [RE]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3383 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3383 ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Carlyle Tactical Private Credit Fund Class M [HE]		\$100,000			
UBS Traditional IRA Martin Young x3383 ⇒ First Republic Corporation of America (FRPC) [ST]		\$1 - \$1,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3383 ⇒ Greenfire Resources Ltd. Common Shares (GFR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3383 ⇒ Nuveen Global Cities REIT Inc Class S [RE]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3383 ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3383 ⇒ UBS Insured Sweep Program [BA]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Martin Young x3383 ⇒ UBS Prime Reserves Fund [BA]		\$1 - \$1,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Amgen Inc. - Common Stock (AMGN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Traditional IRA Sandra Young x3380 ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Lazard Global Listed Infrastructure Ptf Insti Shs (GLIFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ UBS Bank Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Traditional IRA Sandra Young x3380 ⇒ UBS Government Money Market [BA]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Visa Inc. (V) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS Traditional IRA Sandra Young x3380 ⇒ Walmart Inc. Common Stock (WMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
M3 Partners	Salary	\$652,690.27	\$2,216,738.26
US Army Reserve National Guard	Salary	\$11,508.59	\$18,556.59

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Morgan Stanley	November 2016	Mortgage on Principal Residence	\$50,001 - \$100,000
SP	Wells Fargo	July 2019	Mortgage on Rental Property	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Managing Director	M3 Partners LP
Lieutenant Colonel	US ARNG
Board Member	Buckle Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- PA529 - DC1
LOCATION: PA
- UBS Taxable Martin and Sandra Young x3378 (Owner: JT)
- UBS Traditional IRA Martin Young x3379
- UBS Traditional IRA Sandra Young x3380 (Owner: SP)
- UBS Taxable Martin and Sandra Young x4051 (Owner: JT)
- UBS Traditional IRA Martin Young x3383
- Empower 401K
- PA529 - DC2
LOCATION: PA
- PA529 - DC3
LOCATION: PA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Martin Young , 08/19/2025