



Filing ID #10072911

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Matt Strickler  
**Status:** Congressional Candidate  
**State/District:** VA02

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2025  
**Filing Date:** 11/29/2025  
**Period Covered:** 01/01/2024– 11/07/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Abbey Capital Futures Strategy Fund- Class I Shares (ABYIX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
AFLAC Incorporated Common Stock (AFL) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
AFLAC Incorporated Common Stock (AFL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Agricultural land rent [RP]	JT	\$100,001 - \$250,000	Rent	\$201 - \$1,000	\$201 - \$1,000
LOCATION: Northampton, VA, US					
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
American Funds SMALLCAP World A (SMCWX) [MF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Apple Inc. - Common Stock (AAPL) [ST]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Artisan International Value Fund Advisor Shares (APDKX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$201 - \$1,000
BlackRock Large Cap Srs Fds, BlackRock Event Driven Equity Fd Inst Shs (BILPX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$201 - \$1,000
BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Brown Advisory - Beutel Goodman Large-Cap Value Fund - Institutional Shares (BVALX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Brown Advisory Sustainable Growth Fd Inst Shs (BAFWX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$1 - \$200	\$1 - \$200
Calvert U.S. Large Cap Value Responsible Index Fund Class I (CFJIX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Capital Income Builder Cl A Shs (CAIBX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
ClearBridge Select Fd I (LBFIX) [MF]	SP	\$100,001 - \$250,000	None		
Coca-Cola Company (KO) [ST]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Commonwealth of Virginia retirement account [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Commonwealth of Virginia defined contribution retirement account					
Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
FAIRFAX FINCL HLDG S/VTG (FRFHF) [ST]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Family Education Trust [EQ]	SP	Undetermined	None		
DESCRIPTION: Family education trust. Spouse is beneficiary. Not entitled to asset information.					
Family Gift Trust [EQ]	SP	Undetermined	None		
DESCRIPTION: Family gift trust. Spouse is beneficiary. Not entitled to asset information.					
Franklin Managed Trust Rising Dividends Fund Cl A (FRDPX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
FullerThaler Behavioral Small-Cap Equity Fund Institutional Shares (FTHSX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Global Payments Inc. Common Stock (GPN) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
GQG Partners Global Quality Equity Fund Institutional Shares (GQRIX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Home Depot, Inc. (HD) [ST]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Impax International Sustainable Economy Fund Institutional Class (PXNIX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
International Business Machines Corporation Common Stock (IBM) [ST]		\$1,001 - \$15,000	None		
Invesco Bloomberg Analyst Rating Improvers ETF (UPGD) [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Janus Henderson Contrarian Fund - I Shares (JCONX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Madison Mid Cap Fund Class I (MDCIX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	None
Massachusetts Investors Trust Class A (MITTX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
MFS Growth Fund Class A (MFEGX) [MF]	SP	\$100,001 - \$250,000	None		
MFS International New Discovery Fund Class A (MIDAX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
MFS Series Trust I MFS Research International Fund Class A (MRSAX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
MFS Series Trust X- MFS International Value Fund A (MGIAIX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
MFS Utilities Fund A (MMUFX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Institutional Fund Global Opportunity Portfolio Class I (MGGIX) [MF]	SP	\$250,001 - \$500,000	None		
Mutual Global Discovery Fund Class A (TEDIX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Natixis ETF Trust II Natixis Loomis Sayles Focused Growth ETF (LSGR) [EF]	SP	\$250,001 - \$500,000	None		
Parnassus Mid Cap Fund - Institutional Shares (PFPMX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Putnam Large Cap Value Fund Class Y (PEIYX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	None
Raymond James Deposit Program [BA]	SP	\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$1 - \$200
Siemens AG American Depository Shares (SIEGY) [ST]		\$1,001 - \$15,000	None		
Templeton Foreign Fund Class A (TEMFX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Templeton World Fund Class A (TEMWX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
Van Eck Funds International Investors Gold Fund C (IIGCX) [MF]	SP	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard FTSE Social Index Fund Admiral Shares (VFTAX) [MF]	SP	\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Vanguard S&P 500 ETF (VOO) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Victory Market Neutral Income Fund - Class I (CBHIX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
U.S. Department of State	spouse salary	N/A	N/A
U.S. Department of the Interior	salary	\$29,676.00	\$183,210.00
U.S. House of Representatives	salary	\$116,587.00	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Raymond James	August 2018	mortgage on primary residence	\$500,001 - \$1,000,000
JT	Raymond James	April 2022	mortgage on secondary residence	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Matt Strickler , 11/29/2025