



Filing ID #10071800

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Brandon Riker  
**Status:** Congressional Candidate  
**State/District:** CA41

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 07/31/2025  
**Period Covered:** 01/01/2024– 07/14/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
California Bank & Trust [BA]		\$1,001 - \$15,000	None		
New York Life Insurance Company [WU]		\$50,001 - \$100,000	None		
Residential real property [RP]  LOCATION: Palm Springs, CA, US		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
Charles Schwab Brokerage 1 ⇒ Cash [BA]		\$250,001 - \$500,000	None		
Charles Schwab Brokerage 1 ⇒ CBRE Global Real Estate Income Fund Common Shares of Beneficial Interest (IGR) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Charles Schwab Brokerage 1 ⇒ iShares Floating Rate Bond ETF (FLOT) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Charles Schwab Brokerage 1 ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage 1 ⇒ JPMorgan Nasdaq Equity Premium Income ETF (JEPQ) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Charles Schwab Brokerage 1 ⇒ JPMorgan Nasdaq Equity Premium Income ETF (JEPQ) [EF]		None	Dividends	None	\$5,001 - \$15,000
Charles Schwab Brokerage 1 ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab Brokerage 1 ⇒ Pacer US Small Cap Cash Cows ETF (CALF) [EF]		None	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab Brokerage 1 ⇒ ProShares Nasdaq-100 High Income ETF (IQQQ) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Charles Schwab Brokerage 1 ⇒ ProShares Trust ProShares S&P 500 High Income ETF (ISPY) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Charles Schwab Brokerage 1 ⇒ SPDR Portfolio High Yield Bond ETF (SPHY) [EF]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage 1 ⇒ Virtus Seix Senior Loan ETF (SEIX) [EF]		None	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab Brokerage 2 ⇒ iShares Floating Rate Bond ETF (FLOT) [EF]		\$1,001 - \$15,000	None		
Charles Schwab Contributory IRA ⇒ American Funds New World Fund C (NEWCX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Contributory IRA ⇒ Fidelity Covington Trust Fidelity Enhanced Large Cap Core ETF (FELC) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Contributory IRA ⇒ Invesco S&P 500 Momentum ETF (SPMO) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Contributory IRA ⇒ iShares Floating Rate Bond ETF (FLOT) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab Contributory IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

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iShares Russell Top 200 Growth ETF (IYW) [EF]					
Charles Schwab Contributory IRA ⇒ JPMorgan Equity Focus ETF (JPEF) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Contributory IRA ⇒ ProShares Russell 2000 Dividend Growers ETF (SMDV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Contributory IRA ⇒ ProShares S&P MidCap 400 Dividend Aristocrats ETF (REGL) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Contributory IRA ⇒ SP Funds S&P 500 Sharia Industry Exclusions ETF (SPUS) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Contributory IRA ⇒ SPDR Gold Trust (GLD) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Contributory IRA ⇒ Washington Mutual Fd Invs Fd Cl C Shs (WSHCX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
DBR II Trust ⇒ New York Life Insurance Company [WU]		\$250,001 - \$500,000	Dividends	None	\$15,001 - \$50,000
Jan and Minaret LLC ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Jan and Minaret LLC ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Jan and Minaret LLC ⇒ American Funds EuroPacific Growth A (AEPGX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Jan and Minaret LLC ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Jan and Minaret LLC ⇒ American Funds New Economy Fund A (ANEFX) [MF]		\$50,001 - \$100,000	Capital Gains	\$1 - \$200	\$5,001 - \$15,000
Jan and Minaret LLC ⇒ American Funds New World Fund A (NEWFX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$1,001 - \$2,500

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Jan and Minaret LLC ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Jan and Minaret LLC ⇒ Catalyst/Millburn Hedge Strategy Fund Class I (MBXIX) [MF]		\$100,001 - \$250,000	None		
Jan and Minaret LLC ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Jan and Minaret LLC ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
Jan and Minaret LLC ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Jan and Minaret LLC ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Jan and Minaret LLC ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Jan and Minaret LLC ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Jan and Minaret LLC ⇒ UBS Bank USA [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Jan and Minaret LLC ⇒ UBS Select Treasury Institutional Fund (SETXX) [BA]		None	Dividends	None	\$1,001 - \$2,500
Jan and Minaret LLC ⇒ Viavi Solutions Inc. - Common Stock (VIAV) [ST]		\$1,001 - \$15,000	None		
Joshua Tree Partners, LLC ⇒ iShares Floating Rate Bond ETF (FLOT) [EF]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Joshua Tree Partners, LLC ⇒ UBS Bank USA [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Joshua Tree Partners, LLC ⇒ Virtus Seix Senior Loan ETF (SEIX) [EF]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

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Our Hidden Lake LLC ⇒ Allstate Corporation (ALL) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		None	Capital Gains	\$201 - \$1,000	None
Our Hidden Lake LLC ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Apollo Global Management, Inc. (APO) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Apple Inc. - Common Stock (AAPL) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
Our Hidden Lake LLC ⇒ BlackRock, Inc. Common Stock (BLK) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Boston Scientific Corporation Common Stock (BSX) [ST]		None	Capital Gains	\$201 - \$1,000	None
Our Hidden Lake LLC ⇒ Bristol-Myers Squibb Company Common Stock (BMY) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Hidden Lake LLC ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Broadridge Financial Solutions, Inc. Common Stock (BR) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Charles Schwab Corporation (SCHW) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		None	Capital Gains	None	\$201 - \$1,000
Our Hidden Lake LLC ⇒ Expand Energy Corporation - Common Stock (EXE) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	None

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Our Hidden Lake LLC ⇒ Fair Isaac Corporation Common Stock (FICO) [ST]		None	Capital Gains	\$201 - \$1,000	None
Our Hidden Lake LLC ⇒ GE Vernova Inc. Common Stock (GEV) [ST]		None	Capital Gains	None	\$1,001 - \$2,500
Our Hidden Lake LLC ⇒ Heico Corporation Common Stock (HEIA) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	None
Our Hidden Lake LLC ⇒ Houlihan Lokey, Inc. Class A Common Stock (HLI) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		None	Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ Keysight Technologies Inc. Common Stock (KEYS) [ST]		None	Capital Gains	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ Liberty Media Corporation - Series C Liberty Formula One Common Stock (FWONK) [ST]		None	Capital Gains	\$201 - \$1,000	None
Our Hidden Lake LLC ⇒ Live Nation Entertainment, Inc. Common Stock (LYV) [ST]		None	Capital Gains	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ LPL Financial Holdings Inc. - Common Stock (LPLA) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Mastercard Incorporated Common Stock (MA) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000

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Our Hidden Lake LLC ⇒ Pentair plc. Ordinary Share (PNR) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Philip Morris International Inc Common Stock (PM) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ T-Mobile US, Inc. (TMUS) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Hidden Lake LLC ⇒ Take-Two Interactive Software, Inc. - Common Stock (TTWO) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
Our Hidden Lake LLC ⇒ Teledyne Technologies Incorporated Common Stock (TDY) [ST]		None	Capital Gains	\$201 - \$1,000	None
Our Hidden Lake LLC ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		None	Capital Gains	\$201 - \$1,000	None
Our Hidden Lake LLC ⇒ Transdigm Group Incorporated Common Stock (TDG) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		None	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ W.R. Berkley Corporation Common Stock (WRB) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Walmart Inc. Common Stock (WMT) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Hidden Lake LLC ⇒ Wells Fargo & Company Common Stock (WFC) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Our Hidden Lake LLC ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Our Hidden Lake LLC ⇒ Williams Companies, Inc. (WMB) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ Zoom Communications, Inc. - Class A Common Stock (ZM) [ST]		None	Capital Gains	\$201 - \$1,000	None
Our Hidden Lake LLC ⇒ UBS Brokerage 1 ⇒ UBS Bank USA [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Affiliated Managers Group, Inc. 5.875% Junior Subordinated Notes due 2059 (MGR) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Affiliated Managers Group, Inc. 6.750% Junior Subordinated Notes due 2064 (MGRE) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ AGNC Investment Corp. - Depositary Shares Each Representing a 1/1,000th Interest in a Share of 6.125 (AGNCP) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ AGNC Investment Corp. - Depositary Shares Each Representing a 1/1,000th Interest in a Share of 7.00% (AGNCN) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Algonquin Power & Utilities Corp. 6.20% Fixed-to-Floating Subordinated Notes Series 2019-A due July (AQNB) [ST]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Allstate Corporation (ALL\$B) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Allstate Corporation (ALL\$H) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Allstate Corporation (ALL\$J) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ American National Group Inc. Depositary Shares, each representing a 1/1000th interest in a share of (ANG\$D) [ST]		\$1,001 - \$15,000	None		



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Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Annaly Capital Management Inc 6.750% Series I Fixed-to-Floating Rate Cumulative Redeemable Preferred (NLY\$I) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Apollo Global Management, Inc. 7.625% Fixed-Rate Resettable Junior Subordinated Notes due 2053 (APOS) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Aspen Insurance Holdings Limited Depositary Shares, each representing a 1/1000th interest in a share (AHL\$E) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Assurant, Inc. 5.25% Subordinated Notes due 2061 (AIZN) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ AT&T Inc. 5.350% Global Notes due 2066 (TBB) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ AT&T Inc. Depositary Shares, each representing a 1/1,000th interest in a share of 4.750% Perpetual P (T\$C) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ AT&T Inc. Depositary Shares, each representing a 1/1,000th interest in a share of 5.000% Perpetual P (T\$A) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Athene Holding Ltd. 7.250% Fixed-Rate Reset Junior Subordinated Debentures due 2064 (ATHS) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Athene Holding Ltd. Depositary Shares, Each Representing a 1/1,000th Interest in a 5.625% Fixed Rate (ATH\$B) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Athene Holding Ltd. Depositary Shares, Each Representing a 1/1,000th Interest in a 6.35% Fixed-to-Fl (ATH\$A) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Athene Holding Ltd. Depositary Shares, Each Representing a 1/1,000th Interest in a 7.750% Fixed-Rate (ATH\$E) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Axis Capital Holdings Limited Depositary Shares, each		\$1,001 - \$15,000	None		

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representing 1/100th interest in a share of a (AXS\$E) [ST]					
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Bank of America Corporation Depositary shares, each representing 1/1,000th interest in a share of 4. (BAC\$O) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Bank of America Corporation Depositary shares, each representing 1/1,000th interest in a share of 4. (BAC\$S) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Bank of America Corporation Depositary shares, each representing 1/1,000th interest in a share of 5. (BAC\$N) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Bank of America Corporation Depositary Shares, each representing a 1/1,000th interest in a share of (BAC\$M) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Bank of America Corporation Depositary Shares, each representing a 1/1,000th interest in a share of (BAC\$B) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Bank of America Corporation Depositary Shares, each representing a 1/1,000th interest in a share of (BAC\$K) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Bank of America Corporation Non Cumulative Perpetual Conv Pfd Ser L (BAC\$L) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ BIP Bermuda Holdings I Limited 5.125% Perpetual Subordinated Notes (BIPI) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Brookfield BRP Holdings (BEPH) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Brookfield Finance Inc. 4.50% Perpetual Subordinated Notes (BNJ) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Brookfield Finance Inc. 4.625% Subordinated Notes due October 16, 2080 (BNH) [ST]		\$1,001 - \$15,000	None		

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Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Brookfield Infrastructure Corporation 5.000% Subordinated Notes due 2081 (BIPH) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Capital One Financial Corporation Depositary shares each representing a 1/40th interest in a share o (COF\$I) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Capital One Financial Corporation Depositary Shares, Each Representing a 1/40th Interest in a Share (COF\$J) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ CHS Inc - Class B Cumulative Redeemable Preferred Stock (CHSCO) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ CHS Inc - Class B Cumulative Redeemable Preferred Stock, Series 4 (CHSCL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ CHS Inc - Class B Reset Rate Cumulative Redeemable Preferred Stock, Series 3 (CHSCM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ CHS Inc - Preferred Class B Series 2 Reset Rate (CHSCN) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Citizens Financial Group, Inc. Depositary Shares Each Representing a 1/40th Interest in a Share of 7 (CFG\$H) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ CMS Energy Corporation 5.875% Junior Subordinated Notes due 2079 (CMSD) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Corebridge Financial Inc. 6.375% Junior Subordinated Notes due 2064 (CRBD) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ DBA Sempra 5.750% Junior Subordinated Notes due 2079 (SREA) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Digital Realty Trust, Inc. 5.200% Series L Cumulative Redeemable Preferred Stock (DLR\$L) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Digital Realty Trust, Inc. 5.850% Series K Cumulative Redeemable Preferred Stock, par value \$0.01 pe (DLR\$K) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Equitable Holdings, Inc. Depositary Shares (EQH\$A) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ F&G Annuities & Life, Inc. 7.950% Senior Notes due 2053 (FGN) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Fifth Third Bancorp - Depositary Share repstg 1/1000th Ownership Interest Perp Pfd Series I (FITBI) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Ford Motor Company 6.500% Notes due August 15, 2062 (F\$D) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ J P Morgan Chase & Co Depositary Shares, each representing a 1/400th interest in a share of 4.55% No (JPM\$K) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ J P Morgan Chase & Co Depositary Shares, each representing a 1/400th interest in a share of 4.625% N (JPM\$L) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ J P Morgan Chase & Co Depositary Shares, each representing a 1/400th interest in a share of 6.00% No (JPM\$C) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Jackson Financial Inc. Depositary Shares, each representing a 1/1,000th interest in a share of Fixed (JXN\$A) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ KeyCorp Depositary Shares each representing a 1/40th ownership interest in a share of Fixed Rate Per (KEY\$L) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ KeyCorp Depositary Shares Each Representing a 1/40th Ownership Interest in a Share of Fixed-to-Float (KEY\$I) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ KKR Group Finance Co. IX LLC 4.625% Subordinated Notes due 2061 (KKRS) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Lincoln National Corporation Depositary Shares Each Representing a 1/1,000th Interest in a Share of (LNC\$D) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ M&T Bank Corporation Depositary Shares each representing a 1/400th ownership interest in a share of (MTB\$J) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ M&T Bank Corporation Perpetual Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series H (MTB\$H) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Morgan Stanley Dep Shs Rpstg 1/1000th Int Prd Ser F Fxd to Flag (MS\$F) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Morgan Stanley DEPOSITARY SHARES REP 1/1000TH SHARES FIXED/FLTG PREFERRED STOCK SERIES E (MS\$E) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Morgan Stanley Depositary Shares, each representing 1/1,000th of a share of 6.500% Non-Cumulative Pr (MS\$P) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Morgan Stanley Depositary Shares, each representing 1/1,000th of a share of 6.625% Non-Cumulative Pr (MS\$Q) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Morgan Stanley Depositary Shares, each representing 1/1,000th of a share of Fixed-to-Floating Rate N (MS\$K) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Morgan Stanley Depositary Shares, each representing 1/1,000th of a share of Fixed-to-Floating Rate N (MS\$K) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Morgan Stanley Depositary Shares Representing 1/1000th Preferred Series 1 Fixed to Floating Non (MS\$I) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ NextEra Energy, Inc. Series U Junior Subordinated Debentures due June 1, 2085 (NEE\$U) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Pinnacle Financial Partners, Inc. - Depositary shares of Pinnacle Financial Partners, Inc., each rep (PNFPP) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Prudential Financial, Inc. 4.125% Junior Subordinated Notes due 2060 (PFH) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Public Storage Depositary Shares Each Representing 1/1,000 of a 4.000% Cumulative Preferred Share of (PSA\$P) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Regions Financial Corporation Depositary Shares Each Representing a 1/40th Interest in a Share of No (RF\$F) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Reinsurance Group of America, Incorporated 5.75% Fixed-To- Floating Rate Subordinated Debentures due (RZB) [ST]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Reinsurance Group of America, Incorporated 7.125% Fixed- Rate Reset Subordinated Debentures due 2052 (RZC) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ SCE Trust VII 7.50% Trust Preference Securities (SCE\$M) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ SCE Trust VIII 6.95% Trust Preference Securities (SCE\$N) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Southern California Edison Company 5.45% Fixed-to-Floating Rate Trust Preference Securities (SCE\$K) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Southern Company (SOJD) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Southern Company (SOJE) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Southern Company (SOJF) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ State Street Corporation Depositary shares, each representing a 1/4,000th ownership interest in a sh (STT\$G) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ The Bank Of New York Mellon Corporation Depositary Shares, each representing a 1/4,000th interest i (BK\$K) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ The Carlyle Group Inc. - 4.625% Subordinated Notes due 2061 (CGABL) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ The Charles Schwab Corporation Depositary Shares, Each Representing a 1/40th Interest in a Share of (SCHW\$J) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ TPG Inc. - 6.950% Fixed-Rate Junior Subordinated Notes due 2064 (TPGXL) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Truist Financial Corporation Depositary Shares, each representing 1/1,000th interest in a share of S (TFC\$R) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Truist Financial Corporation Depositary Shares, Each Representing a 1/1,000th Interest in a Share of (TFC\$O) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ United States Cellular Corporation 5.500% Senior Notes due 2070 (UZE) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ United States Cellular Corporation 5.500% Senior Notes due 2070 (UZF) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ United States Cellular Corporation 6.250% Senior Notes due 2069 (UZD) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒		\$1,001 - \$15,000	Capital Gains,	\$201 -	\$201 -

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Wells Fargo & Company 7.50% Non-Cumulative Perpetual Convertible Class A Preferred Stock, Series L (WFC\$L) [ST]			Dividends	\$1,000	\$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Wells Fargo & Company Depositary Shares, each representing a 1/1,000th interest in a share of Non-C (WFC\$D) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Wells Fargo & Company Depositary Shares, each representing a 1/1,000th interest in a share of Non-Cu (WFC\$Z) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Wells Fargo & Company Depositary Shares, each representing a 1/1,000th interest in a share of Non-Cu (WFC\$A) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 2 ⇒ Wintrust Financial Corporation - Depositary Shares, Each Representing a 1/1,000th Interest in a Shar (WTFCN) [ST]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ iShares 0-3 Month Treasury Bond ETF (SGOV) [EF]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		None	Dividends	\$1 - \$200	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ iShares MBS ETF (MBB) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ SPDR Bloomberg 1-10 Year TIPS ETF (TIPX) [EF]		\$1,001 - \$15,000	None		



Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ SPDR Portfolio Long Term Treasury ETF (SPTL) [EF]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		\$1,001 - \$15,000	None		
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Our Hidden Lake LLC ⇒ UBS Brokerage 3 ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]		\$1,001 - \$15,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	UBS Bank USA	March 2025	Margin loan	\$15,001 - \$50,000
	California Bank and Trust	November 2022	Home equity line of credit	\$50,001 - \$100,000

UBS	April 2021	Mortgage on personal residence	\$500,001 - \$1,000,000
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SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Jan and Minaret LLC
Member	Joshua Tree Partners, LLC
Member	Our Hidden Lake LLC
Vice Chair and Director	SafePlace International
Member, Board of Visitors & Governor	Washington College

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> <li>Joshua Tree Partners, LLC LOCATION: US</li> <li>Jan and Minaret LLC LOCATION: US</li> <li>Our Hidden Lake LLC LOCATION: US</li> <li>DBR II Trust</li> <li>Charles Schwab Brokerage 1</li> <li>Charles Schwab Brokerage 2</li> <li>Charles Schwab Contributory IRA</li> <li>Our Hidden Lake LLC ⇒ UBS Brokerage 1</li> <li>Our Hidden Lake LLC ⇒ UBS Brokerage 2</li> <li>Our Hidden Lake LLC ⇒ UBS Brokerage 3</li> </ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Brandon Riker , 07/31/2025