



Filing ID #10072849

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Matthew Robert Van Epps
Status: Congressional Candidate
State/District: TN07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 11/19/2025
Period Covered: 01/01/2024– 06/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
702 Mount Vernon Drive [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Clarksville/Montgomery, TN, US					
North Carolina State Employees Credit Union [BA]	SP	\$15,001 - \$50,000	None		
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Terra Luna [CT]		\$1 - \$1,000	None		
Truist Bank [BA]	SP	\$15,001 - \$50,000	None		
USAA [BA]		\$15,001 - \$50,000	None		
Advance 401K ⇒ BlackRock LifePath Index 2055 Port Insti Shs (LIVIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
LPL Financial ⇒ BNY Mellon Dynamic Value Fund Class I (DRGVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Financial ⇒ BNY Mellon Global Fixed Income Fund Class I (SDGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Fidelity Advisor Growth Opportunities Fund: Class I (FAGCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Fidelity Advisor Technology Fund: Class I (FATIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ First Trust SMID Cap Rising Dividend Achievers ETF (SDVY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Franklin U.S. Mid Cap Multifactor Index ETF (FLQM) [EF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Janus Henderson Global Life Sciences Fund - I Shares (JFNIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Janus Henderson Overseas Fund - I Shares (JIGFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Ocean Park Tactical Core Income Fund - Institutional Class (SSIRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Victory Pioneer Cat Bond Fund Class Y (CBYYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab International Index Fund - Select Shares (SWISX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab Retirement Government Money Fund (SNRXX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab 529 Plan ⇒ Schwab Small-Cap Index Fund-Select Shares (SWSSX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab Treasury Inflation Protected Securities Index Fund (SWRSX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Vanguard Total Bond Market Index Fund Institutional Select Shares (VTBSX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab One Account ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	Not Applicable
Schwab One Account ⇒ AeroVironment, Inc. - Common Stock (AVAV) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	Not Applicable
Schwab One Account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Ambarella, Inc. - Ordinary Shares (AMBA) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ AST SpaceMobile, Inc. - Class A Common Stock (ASTS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ AT&T Inc. (T) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ BlackSky Technology Inc. Class A Common Stock (BKSY) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab One Account ⇒ BNY Mellon Appreciation Fund, Inc. Investor Shares (DGAGX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab One Account ⇒ Boeing Company (BA) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ C3.ai, Inc. Class A Common Stock (AI) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Capital One Financial Corporation Common Stock (COF) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	Not Applicable
Schwab One Account ⇒ Cerence Inc. - Common Stock (CRNC) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ CEVA, Inc. - Common Stock (CEVA) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ EchoStar Corporation - Common stock (SATS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Elbit Systems Ltd. - Ordinary Shares (ESLT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ Embraer S.A. Common Stock (ERJ) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Ford Motor Company Common Stock (F) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ GE Aerospace Common Stock (GE) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ GE Vernova Inc. Common Stock (GEV) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab One Account ⇒ Globalstar, Inc. (GSAT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ GRayscale BITCOIN TRUST EFT [CT]		Undetermined	Short Term Realized Gain	\$1 - \$200	Not Applicable
Schwab One Account ⇒ HASHDEX BITCOIN ETF [CT]		Undetermined	Short Term Realized Gain	\$1 - \$200	Not Applicable
Schwab One Account ⇒ Heico Corporation Common Stock (HEI) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ Hexcel Corporation Common Stock (HXL) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ International Business Machines Corporation Common Stock (IBM) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab One Account ⇒ Intuit Inc. - Common Stock (INTU) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Iridium Communications Inc - Common Stock (IRDM) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ Kratos Defense & Security Solutions, Inc. - Common Stock (KTOS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ L3Harris Technologies, Inc. Common Stock (LHX) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ Leidos Holdings, Inc. Common Stock (LDOS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒		\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Meta Platforms, Inc. - Class A Common Stock (META) [ST]			Dividends		
Schwab One Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Moog Inc. Class A Common Stock (MOG.A) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ Nano Dimension Ltd. - American Depository Shares (NNDM) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ NICE Ltd - American Depository Shares each representing one Ordinary Share (NICE) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Parsons Corporation Common Stock (PSN) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Planet Labs PBC Class A Common Stock (PL) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Redwire Corporation Common Stock (RDW) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Rocket Lab Corporation - Common Stock (RKLB) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ RTX Corporation Common Stock (RTX) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ Schwab AMT Tax-Free Money Fund - Investor Shares (SWWXXX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒		\$1,001 - \$15,000	Capital Gains,	\$201 - \$1,000	\$201 -

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Schwab Government Money Fund - Investor Shares (SNVXX) [MF]			Dividends		\$1,000
Schwab One Account ⇒ Schwab Municipal Money Fund - Investor Shares (SWTXX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab One Account ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab One Account ⇒ Schwab U.S. Treasury Money Fund Investor Shares (SNSXX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab One Account ⇒ Shutterstock, Inc. Common Stock (SSTK) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ SiriusXM Holdings Inc. - Common Stock (SIRI) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ SoundHound AI, Inc. - Class A Common Stock (SOUN) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Southwest Airlines Company Common Stock (LUV) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Spire Global, Inc. Class A Common Stock (SPIR) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Synaptics Incorporated - Common Stock (SYNA) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Tapestry, Inc. Common Stock (TPR) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab One Account ⇒ Thomson Reuters Corp - Common Shares (TRI) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒		\$1 - \$1,000	Capital Gains,	Not	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UiPath, Inc. Class A Common Stock (PATH) [ST]			Dividends	Applicable	Applicable
Schwab One Account ⇒ ViaSat, Inc. - Common Stock (VSAT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Schwab One Account ⇒ Victory Precious Metals and Minerals Fund Shares (USAGX) [MF]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	Not Applicable
Schwab One Account ⇒ Wipro Limited Common Stock (WIT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Xometry, Inc. - Class A Common Stock (XMTR) [ST]		\$1 - \$1,000	Capital Gains, Dividends	Not Applicable	Not Applicable
TCRS (401K & 457) ⇒ Brown Capital Management Small Company Inv Shs (BCSIX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Columbia Select Mid Cap Value Fund Class I3 (CMVYX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ DFA International Value Portfolio (DFIVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Fidelity Contrafund K6 (FLCNX) [MF]		None	Tax-Deferred		
TCRS (401K & 457) ⇒ Fidelity International Discovery (FIGRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Fidelity OTC K6 Portfolio (FOKFX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Fidelity Puritan Fund (FPURX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ FVIT-Franklin Small Cap Value Fund - CL R6 (FRCSX) [MF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TCRS (401K & 457) ⇒ Janus Henderson Enterprise Fund - N Shares (JDMNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Tennessee Stable Value Fund [GS]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Tennessee Treasury Managed Fund [GS]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Vanguard Total Bond Market Insti Plus Shares (VBMPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Virtus NFJ Large Cap Value Fund Institutional Class (ANVIX) [MF]		\$1 - \$1,000	Tax-Deferred		
Victory Capitol IRA ⇒ Victory 500 Index Fund Reward Shares (USPRX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Victory Capitol IRA ⇒ Victory Cornerstone Moderate Fund (USBSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Victory Capitol IRA ⇒ Victory Cornerstone Moderately Aggressive Fund (USCRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Victory Capitol IRA ⇒ Victory Growth & Income Fund Shares (USGRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Victory Capitol IRA ⇒ Victory High Income Fund Shares (USHYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Victory Capitol IRA ⇒ Victory Income Fund Shares (USAIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Victory Capitol IRA ⇒ Victory Income Stock Fund Shares (USISX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Victory Capitol IRA ⇒ Victory International Fund Shares (USIFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Victory Capitol IRA ⇒ Victory Precious Metals and Minerals Fund Shares (USAGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Tennessee	Salary	\$70,000.00	\$42,880.55
Darkhorse Strategy LLC	Self Employment	N/A	\$162,000.00
DFAS (US ARMY/TN ARMY NATIONAL GUARD)	Salary	\$17,570.37	\$22,959.47
American City Business Journals Inc	Spouse Salary	\$75,000.00	\$49,735.47
Main Street Health	Salary	N/A	\$6,329.00
Tennessee Consolidated Retirement System	Salary	N/A	\$42,881.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Carrington Mortgage Services	February 2013	Mortgage on Rental Property	\$15,001 - \$50,000
JT	Cenlar	October 2020	Primary Mortgage	\$250,001 - \$500,000
JT	Renaissance Bank	October 2020	HELOC	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Founder	Darkhorse Strategy, LLC
TNARNG Operations Officer	TN Army National Guard
Commissioner	Tennessee Higher Education Commission

Position	Name of Organization
Commissioner	Tennessee Department of General Services
SVP, Ops	Main Street Health
Deputy COO, Office of Governor Bill Lee	State of Tennessee

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Self & State of Tennessee	Tennessee Consolidated Retirement System Plan.
October 2024	Self & State of Tennessee	Tennessee Consolidated Retirement System Plan.
January 2023	Spouse & American City Business Journals	401K Plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- TCRS (401K & 457)
- Schwab One Account
- Advance 401K (Owner: SP)
- Schwab 529 Plan (Owner: JT)
LOCATION: TN
- Victory Capitol IRA
- LPL Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matthew Robert Van Epps , 11/19/2025