



Filing ID #10069142

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Dr. Amish Dr Shah  
**Status:** Congressional Candidate  
**State/District:** AZ01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 06/15/2025  
**Period Covered:** 01/01/2024– 05/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritrade Roth IRA ⇒ Cash [BA]		\$50,001 - \$100,000	None		
Ameritrade Roth IRA ⇒ Fidelity® 500 Index Fund [MF]		\$100,001 - \$250,000	None		
Ameritrade Roth IRA ⇒ Vanguard International Growth Fund Investor Shares [MF]		\$1,001 - \$15,000	None		
Ameritrade Roth IRA ⇒ Vanguard Mid-Cap ETF [MF]		\$1,001 - \$15,000	None		
Ameritrade Roth IRA ⇒ Vanguard Small-Cap Growth ETF [MF]		\$1,001 - \$15,000	None		
Business Ownership ⇒ ReferWell [PS]  DESCRIPTION: ReferWell is a small medical referral startup.		\$1 - \$1,000	None		
Fidelity Elective ⇒ Fidelity Contrafund Fund [MF]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Elective ⇒ Fidelity Government Money Market Fund [MF]		\$1 - \$1,000	None		
Fidelity Elective ⇒ iShares S&P Mid-Cap 400 Value ETF [MF]		\$1 - \$1,000	None		
Fidelity Elective ⇒ SPDR S&P 500 ETF Trust [MF]		\$1 - \$1,000	None		
Fidelity Roth IRA ⇒ Fidelity Low-Priced Stock Fund [MF]		\$15,001 - \$50,000	None		
HHC 403b (Prudential) ⇒ American Funds EuroPacific Growth Fund® Class R-5 [MF]		\$15,001 - \$50,000	None		
HHC 403b (Prudential) ⇒ BlackRock Mid-Cap Growth Equity Portfolio Institutional Shares [MF]		\$15,001 - \$50,000	None		
HHC 403b (Prudential) ⇒ ClearBridge Small Cap Growth Fund Class A [MF]		\$1 - \$1,000	None		
LEK401k ⇒ Invesco International Small-Mid Company Fund Class R6 [MF]		\$15,001 - \$50,000	None		
LEK401k ⇒ PGIM High Yield Fund- Class R6 [MF]		\$15,001 - \$50,000	None		
Nationwide AZ 401A ⇒ Vanguard Extended Market Index Fund Admiral Shares [MF]		\$1,001 - \$15,000	None		
Nationwide AZ 401A ⇒ Vanguard Total International Stock Index Fund [MF]		\$1,001 - \$15,000	None		
Optum ⇒ Optum - Cash Account [BA]		\$1 - \$1,000	None		
Optum ⇒ Vanguard Small-Cap Index Fund Admiral Shares [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sinai 403b (TIAA-Cref) ⇒ Vanguard Explorer Fund Admiral Shares MUTF: VEXRX [MF]		\$100,001 - \$250,000	None		
Sinai 403b (TIAA-Cref) ⇒ Vanguard International Growth Fund Admiral Shares [MF]		\$50,001 - \$100,000	None		
Sinai 403b (TIAA-Cref) ⇒ Vanguard International Value Fund Investor Shares [MF]		\$50,001 - \$100,000	None		
Sinai 403b (TIAA-Cref) ⇒ Vanguard PRIMECAP Fund Admiral Shares [MF]		\$100,001 - \$250,000	None		
Sinai 403b (TIAA-Cref) ⇒ Vanguard Target Retirement 2040 Fund [MF]		\$100,001 - \$250,000	None		
Sinai 403b (TIAA-Cref) ⇒ Vanguard Target Retirement 2050 Fund [MF]		\$50,001 - \$100,000	None		
Vanguard 401k ⇒ Vanguard Explorer Fund Investor Class [MF]		\$500,001 - \$1,000,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Mayo Clinic	Salary	\$128,162.95	\$91,733.68
The Emergency Center	Independent Contractor Salary - Practice of Medicine	\$49,020.00	N/A

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Arizona College of Emergency Physicians
President	AMS Emergency Services, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Arizona House of Representatives	COBRA for health insurance - Expires August 2025

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
The Emergency Center (Phoenix, AZ, US)	Emergency Physician

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>◦ LEK401k</li><li>◦ Fidelity Roth IRA</li><li>◦ Ameritrade Roth IRA</li><li>◦ HHC 403b (Prudential)</li><li>◦ Sinai 403b (TIAA-Cref)</li><li>◦ Vanguard 401k</li><li>◦ Nationwide AZ 401A DESCRIPTION: AZ State Retirement Fund</li><li>◦ Optum LOCATION: US DESCRIPTION: Health Savings Account</li><li>◦ Fidelity Elective LOCATION: US</li><li>◦ Business Ownership LOCATION: US</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. Amish Dr Shah , 06/15/2025