



Filing ID #10072599

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Dr. Sam McCown  
**Status:** Congressional Candidate  
**State/District:** SC01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 10/07/2025  
**Period Covered:** 01/01/2024– 09/08/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DukePremierNotes [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
InvChk [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking acc for bills					
Truist [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
ADP 401k ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$1,000,001 - \$5,000,000	Tax-Deferred		
Cape Romain LLC ⇒ Baroody [RP]		\$100,001 - \$250,000	None		
LOCATION: Florence, SC, US					
Cape Romain LLC ⇒ Magic Island [RP]		\$100,001 - \$250,000	None		
LOCATION: Florence, SC, US					
Child 1 529 ⇒ Future Scholar LargeCap Index [5F]		\$500,001 - \$1,000,000	Tax-Deferred		
LOCATION: SC					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Child 2 529 ⇒ Future Scholar bank deposit [BA]		\$1,001 - \$15,000	Tax-Deferred		
Child 2 529 ⇒ Future Scholar LargeCap Index [5F]		\$250,001 - \$500,000	Tax-Deferred		
LOCATION: SC					
Child 3 529 ⇒ Future Scholar bank deposit [BA]		\$15,001 - \$50,000	Tax-Deferred		
Child 3 529 ⇒ Future Scholar LargeCap Index [5F]		\$500,001 - \$1,000,000	Tax-Deferred		
LOCATION: SC					
DESCRIPTION: Future Scholar Index Fund					
Child 4 529 ⇒ Future Scholar bank deposit [BA]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Future Scholar bank deposit					
Child 4 529 ⇒ Future Scholar LargeCap Index [5F]		\$500,001 - \$1,000,000	Tax-Deferred		
LOCATION: SC					
Coinbase Acct (crypto) ⇒ BitCoin [CT]		\$50,001 - \$100,000	None		
Coinbase Acct (crypto) ⇒ Ether [CT]		\$1,001 - \$15,000	None		
HFM Trust ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
HSA 1 ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
HSA 2 ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
IRA O1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
IRA 20 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
IRA 20 ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$500,001 - \$1,000,000	Tax-Deferred		
IRA 33 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA 33 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$50,001 - \$100,000	Tax-Deferred		
IRA 33 ⇒ Arm Holdings plc - American Depository Shares (ARM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA 33 ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA 33 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$50,001 - \$100,000	Tax-Deferred		
IRA 33 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$100,001 - \$250,000	Tax-Deferred		
IRA 33 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	Tax-Deferred		
IRA 33 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA 33 ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		\$50,001 - \$100,000	Tax-Deferred		
IRA 33 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA 33 ⇒ Snowflake Inc. Common Stock (SNOW) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA 33 ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]		\$250,001 - \$500,000	Tax-Deferred		
IRA 33 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
JSM Roll IRA40 ⇒ ES S&P500 [FU]  DESCRIPTION: S&P 500 Index Futures contracts		\$1,001 - \$15,000	Tax-Deferred		
JSM Roll IRA40 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,000,001 - \$5,000,000	Tax-Deferred		
JSM Roll IRA50 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,000,001 - \$5,000,000	Tax-Deferred		
JSM Trust ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
McCown Services, LLC ⇒ Carolina Derm Grp [OL]  LOCATION: Columbia, SC, US DESCRIPTION: Medical Practice that is partly owned by McCown Services, LLC. Value estimated from practice accountant.		\$100,001 - \$250,000	None		
McCown Services, LLC ⇒ McC Svcs Chk acct [BA]		\$15,001 - \$50,000	Interest, Distributions	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: McCown Services, LLC pays medical practice income and distributions to spouse and distributions to candidate.					
Roll IRA12 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$500,001 - \$1,000,000	Tax-Deferred		
Roll IRA95 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$100,001 - \$250,000	Tax-Deferred		
SEAS Beau Property ⇒ Beauf Rental Property [RP]  LOCATION: Charleston, SC, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
SEAS Beau Property ⇒ SEAS Beau Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
SEAS LLC ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
St Julian Partners ⇒ St Julians LLC [OL]		\$100,001 - \$250,000	Distributions	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Columbia, SC, US					
DESCRIPTION: Ownership in real estate holding company that rents to spouse's medical practice. Distributions are net of expenses from rental income. Estimated value is from practice accountant, net of debt.					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
McCown Services, LLC	spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Rocket Mortgage	Feb 2025	Loan on rental property	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- HFM Trust
- JSM Trust

- SEAS LLC
- Coinbase Acct (crypto)  
LOCATION: US
- Cape Romain LLC  
LOCATION: US
- JSM Roll IRA40
- ADP 401k
- Roll IRA95
- Roll IRA12
- IRA 33
- IRA 20
- IRA 01
- Child 1 529  
LOCATION: SC
- Child 2 529  
LOCATION: SC
- Child 3 529  
LOCATION: SC
- Child 4 529  
LOCATION: SC
- SEAS Beau Property  
LOCATION: US
- JSM Roll IRA50
- HSA 1  
LOCATION: US  
DESCRIPTION: Health Savings Acct
- HSA 2  
LOCATION: US  
DESCRIPTION: Health Savings Acct
- St Julian Partners (10% Interest)  
LOCATION: US
- McCown Services, LLC  
LOCATION: US  
DESCRIPTION: McCown Svcs is partial owner of Carolina Derm Group (CDG).

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digital Signed:** Dr. Sam McCown , 10/07/2025