

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**FINANCIAL DISCLOSURE REPORT**

**FORM B**

For New Members, Candidates, and New Employees

*Aug 30 2005*

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Name: MATTHEW LEE Daytime Telephone \_\_\_\_\_

|                     |   |  |  |                      |                                  |  |
|---------------------|---|--|--|----------------------|----------------------------------|--|
| <b>FILER STATUS</b> | <input checked="" type="checkbox"/> New Member or Candidate for U.S. House of Representatives |  | State: <u>MA</u>   | District: <u>5TH</u> | Check if Amendment               | (Office Use Only) <i>CC</i>  |
|                     | <input type="checkbox"/> Candidates – Date of Election: <u>Nov. 3, 2004</u>                   |  |  |                      |                                  |  |
|                     | <input type="checkbox"/> New Officer or Employee  |  | Staff Filer Type (If Applicable):  |                      | Period Covered: January 1, _____ | A \$200 penalty shall be assessed against any individual who files more than 30-days late. |
|                     | <input type="checkbox"/> Employing Office: _____  |  | <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant |                      | to _____                         |  |

**PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS**

|  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
| A. Did you, your spouse, or your dependent child:  |  |  |  |  |  |  |  |
| a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/>                   |  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |  | E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? <input type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>                                       |  |  |  |
| b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?   |  |  |  | F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? <input type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |  |  |  |
| c. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? |  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |  | G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? <input type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>  |  |  |  |
| D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?          |  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |  |  |  |  |  |

**ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**

**THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE**

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS**

**TRUSTS** – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "exempted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?  Yes  No

**EXEMPTION** – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.  Yes  No

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: MARY LITTLE Page 2 of 6

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: MARTIN

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## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: MATT LITTLE Page 4 of 6

**SCHEDULE C – EARNED INCOME**

Name:                  Grade:

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouses' earned income exceeding \$1,000. See examples below.

**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

**INCOME LIMITS and PROHIBITED INCOME:** Be advised that the outside earned income limit and prohibitions on types of income may apply to you after you are on House payroll. The 2024 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$31,815. The 2025 limit is \$33,285. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

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| Source (include date of receipt for honoraria) | Type                   | Amount                 |                |
|--|------------------------|------------------------|----------------|
|  |                        | Current Year to Filing | Preceding Year |
| ABC Trade Association, Baltimore, MD (July 15) | Honorarium             | \$0                    | \$500          |
| State of Maryland                              | Salary                 | \$20,000               | \$16,000       |
| Civil War Roundtable (Oct. 2)                  | Spouse Speech          | \$0                    | \$1,000        |
| Ontario County Board of Education              | Spouse Salary          | N/A                    | N/A            |
| LITTLE LAW, LLC                                | RECEIVED + INFORMATION | 276,577.00             | 574614.00      |
| NO HURT LIES ICEANE                            | Spouse                 | 50,247.00              | 74,930.00      |

**SCHEDULE D - LIABILITIES**

Name: MATT LARTE

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Report liabilities of over \$10,000 owed to any one creditor, at any time during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a **revolving charge account** (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent children.

| Statement of Liabilities |                              |                           |  |  |   |   |   |   |   |   |
|--------------------------|------------------------------|---------------------------|--|--|---|---|---|---|---|---|
| SP<br>DC/JT              | Creditor                     | Date<br>Incurred<br>MO/YR | Type of Liability                      | Amount of Liability                        |   |   |   |   |   |   |
|                          |                              |                           |  | A  | B | C | D | E | F | G |
| TT                       | First Bank of Wilmington, DE | 5/20                      | Mortgage on Rental Property, Dover, DE | \$10,001-\$15,000                          |   |   |   |   |   |   |
| SP                       | CTERIORI BANK MN             | 7/23                      | Mo <del>ntage</del>                    | \$15,001-\$50,000                          |   |   |   |   |   |   |
| SP                       | FIRST TIME BANK              | 8/15                      | Open loan                              | \$50,001-\$100,000                         | X |   |   |   |   |   |
| SP                       | TD BANK                      | 8/24                      | Open loan                              | \$100,001-\$250,000                        |   | X |   |   |   |   |
| SP                       | U.S. GOVERNMENT              | 10/14                     | Stamp Act                              | \$250,001-\$500,000                        |   |   | X |   |   |   |
|                          |                              |                           |  | \$500,001-\$1,000,000                      |   |   |   |   |   |   |
|                          |                              |                           |  | \$1,000,001-\$5,000,000                    |   |   |   |   |   |   |
|                          |                              |                           |  | \$5,000,001-\$25,000,000                   |   |   |   |   |   |   |
|                          |                              |                           |  | \$25,000,001-\$50,000,000                  |   |   |   |   |   |   |
|                          |                              |                           |  | Over \$50,000,000                          |   |   |   |   |   |   |
|                          |                              |                           |  | Over \$1,000,000*<br>(Spouse/DC Liability) |   |   |   |   |   |   |

**SCHEDULE E – POSITIONS**

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members** and **second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

| Position | Name of Organization |
|----------|----------------------|
| NA.      |                      |