



Filing ID #10072422

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Stuart Cooper
Status: Congressional Candidate
State/District: TN07

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2025
Filing Date: 09/12/2025
Period Covered: 01/01/2024– 08/06/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Century One Choice Blend 2055 Portfolio- Class R ⇒ American Century One Choice 2055 Port R Cl (AREOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Century One Choice Blend 2055 Portfolio- Class R ⇒ Stuart's 401(K) [OT] DESCRIPTION: 401(K)		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ American Balanced Fund - Class F-3 (AFMBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ American Funds Global Insight Fund Class F-3 (AGVHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ American Funds Multi-Sector Income Fund Class F-3 (MIAZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ American Funds Strategic Bond Fund - Class F-3		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(ANBGX) [MF]					
MML Investors Services - Rollover IRA 5420 ⇒ Capital Income Builder - Class F-3 (CFIHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ Capital World Growth and Income Fund - Class F-3 (FWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ Insight Cash Sweep [BA]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ Stuart Rollover [IH]		\$50,001 - \$100,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ The Bond Fund of America - Class F-3 (BFFAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ The Growth Fund of America - Class F-3 (GAFFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ The Investment Company of America - Class F-3 (FFICX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
MML Investors Services - Rollover IRA 5420 ⇒ Washington Mutual Investors Fund - Class F-3 (FWMIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ BlackRock ETF Trust iShares A.I. Innovation and Tech Active ETF (BAI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ Insight Cash Sweep [BA]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[EF]					
MML Investors Services - Roth IRA 5629 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares International Aggregate Bond Fund (IAGG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares S&P 100 ETF (OEF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares S&P 500 Value ETF (IVE) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares U.S. Equity Factor Rotation Active ETF (DYNF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ iShares U.S. Technology ETF (IYW) [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MML Investors Services - Roth IRA 5629 ⇒ iShares U.S. Thematic Rotation Active ETF (THRO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 5629 ⇒ Stuart Roth IRA [IH]		\$50,001 - \$100,000	Tax-Deferred		
MML Investors Services - Roth IRA 6605 ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 6605 ⇒ Fidelity International Index Fund (FSPSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MML Investors Services - Roth IRA 6605 ⇒ Fidelity Small Cap Index Fund (FSSNX) [MF]		\$1 - \$1,000	Tax-Deferred		
MML Investors Services - Roth IRA 6605 ⇒ Insight Cash Sweep [BA]		\$1 - \$1,000	Tax-Deferred		
MML Investors Services - Roth IRA 6605 ⇒ Jenny's Roth IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Flagler Technologies	Salary	\$100,000.00	\$77,726.17
Provisions Group	Salary	\$.00	\$62,033.41
The Shank Group	Spouse Salary	N/A	N/A
MSP Growth OS	Spouse Salary	\$41,458.29	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- American Century One Choice Blend 2055 Portfolio-Class R
- MML Investors Services - Rollover IRA 5420
- MML Investors Services - Roth IRA 6605
- MML Investors Services - Roth IRA 5629

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Stuart Cooper , 09/12/2025