



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Bayly Philip Christopher Winder  
**Status:** Congressional Candidate  
**State/District:** NJ02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 07/19/2025  
**Period Covered:** 01/01/2024– 06/23/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Aviva pension plan ⇒ Series6 Av Mixed 40-85% Shares S6 [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: (UK) Aviva Pen Mixed Investment (40-85% Shares) Pn S6 - The fund aims to achieve capital growth and income (any income received is re-invested for capital growth) over the long term. The fund is actively managed but may include some passively managed investments. It will seek to achieve its objective by investing between 40% and 85% directly or indirectly in UK and overseas equities, and the remainder in fixed interest securities and cash, direct property funds and other alternative assets.					
Fidelity Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Anheuser-Busch Inbev SA Sponsored ADR (BUD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fidelity Account ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Account ⇒ BAYER AG S/ADR (BAYRY) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ C3.ai, Inc. Class A Common Stock (AI) [ST]		\$1,001 - \$15,000	None		
Fidelity Account ⇒ CAVA Group, Inc. Common Stock (CAVA) [ST]		\$1,001 - \$15,000	None		
Fidelity Account ⇒ Citigroup, Inc. Common Stock (C) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ ConAgra Brands, Inc. Common Stock (CAG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Coupang, Inc. Class A Common Stock (CPNG) [ST]		\$1,001 - \$15,000	None		
Fidelity Account ⇒ DraftKings Inc. - Class A Common Stock (DKNG) [ST]		\$1,001 - \$15,000	None		
Fidelity Account ⇒ E.ON SE S/ADR (EONGY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fidelity Account ⇒ Franklin FTSE India ETF (FLIN) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ GSK plc American Depositary Shares (GSK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ HSBC Holdings, plc. Common Stock (HSBC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Account ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ iShares China Large-Cap ETF (FXI) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ iShares Convertible Bond ETF (ICVT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fidelity Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Lucid Group, Inc. - Common Stock (LCID) [ST]		\$1,001 - \$15,000	None		
Fidelity Account ⇒ Matthews Pacific Tiger Fund Investor Class (MAPTX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity Account ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	None		
Fidelity Account ⇒ Petco Health and Wellness Company, Inc. - Class A Common Stock (WOOF) [ST]		\$1 - \$1,000	None		
Fidelity Account ⇒ PIMCO Enhanced Short Maturity Active Exchange-Traded Fund (MINT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fidelity Account ⇒ SPDR Bloomberg International Corporate Bond ETF (IBND) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fidelity Account ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TPG Inc. - Class A Common Stock (TPG) [ST]					\$1,000
Fidelity Account ⇒ U.S. Bancorp Common Stock (USB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Vanguard FTSEEuropean ETF (VGK) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Vanguard High-Yield Corporate Fund Admiral Shares (VWEAX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Account ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Account ⇒ Walmart Inc. Common Stock (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard 401k Plan ⇒ Vanguard Index Trust - Growth Index Fund Institutional Shares (VIGIX) [MF]		\$1,001 - \$15,000	None		
Vanguard 401k Plan ⇒ Vanguard Institutional Total Stock Market Index Fund Institutional Shs (VITNX) [MF]		\$1,001 - \$15,000	None		
Vanguard 401k Plan ⇒ Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF]		\$1,001 - \$15,000	None		
Vanguard 401k Plan ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		\$1,001 - \$15,000	None		
Vanguard 401k Plan ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		\$1,001 - \$15,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Busara Advisors	Compensation for writing a business proposal	\$5,000.00	N/A
Washington, D.C. Department of Employment Services	Unemployment compensation	\$7,596.00	N/A
USAID - US Agency for International Development	Salary	\$6,463.60	\$111,591.93

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Senior Associate	E-Space
Non-Resident Scholar	Middle East Institute
Advisor	Busara Advisors

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A INVESTMENT VEHICLE DETAILS**

<ul style="list-style-type: none"><li>◦ Vanguard 401k Plan</li><li>◦ Aviva pension plan</li><li>◦ Fidelity Account</li></ul>
--

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Bayly Philip Christoper Winder , 07/19/2025