



Filing ID #10072324

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Margaret Elizabeth Briem
Status: Congressional Candidate
State/District: OH13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 11/26/2025
Period Covered: 01/01/2024– 10/28/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Brokerage Account ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ Atmos Energy Corporation Common Stock (ATO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ Atmos Energy Corporation Common Stock (ATO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Dividends	None	None
IRA Brokerage Account ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ Compass Minerals Intl Inc Common Stock (CMP) [ST]		\$1,001 - \$15,000	Dividends	None	None
IRA Brokerage Account ⇒ ConocoPhillips Common Stock (COP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Brokerage Account ⇒ Deere & Company Common Stock (DE) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ Emerson Electric Company Common Stock (EMR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ Illinois Tool Works Inc. Common Stock (ITW) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ International Business Machines Corporation Common Stock (IBM) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Brokerage Account ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Brokerage Account ⇒ Kenvue Inc. Common Stock (KVUE) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Brokerage Account ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ Phillips 66 Common Stock (PSX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ RTX Corporation Common Stock (RTX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ Sabra Health Care REIT, Inc. - Common Stock (SBRA) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Brokerage Account ⇒ Southern Company (SO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Brokerage Account ⇒ Ventas, Inc. Common Stock (VTR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Roth IRA Brokerage Account ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Brokerage Account ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Dividends	None	None
Schwab Brokerage Account ⇒ Charter Communications, Inc. - Class A Common Stock (CHTR) [ST]		\$1 - \$1,000	Dividends	None	None
Schwab Brokerage Account ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Brokerage Account ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Comcast Corporation - Class A Common Stock (CMCSA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Brokerage Account ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Dividends	None	None
Schwab Brokerage Account ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Keysight Technologies Inc. Common Stock (KEYS) [ST]		\$1,001 - \$15,000	Dividends	None	None
Schwab Brokerage Account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Mondelez International, Inc. - Class A Common Stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(MDLZ) [ST]					
Schwab Brokerage Account ⇒ Organon & Co. Common Stock (OGN) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Brokerage Account ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Philip Morris International Inc Common Stock (PM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Phillips 66 Common Stock (PSX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Brokerage Account ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Teradata Corporation Common Stock (TDC) [ST]		\$1 - \$1,000	Dividends	None	None
Schwab Brokerage Account ⇒ The Cigna Group Common Stock (CI) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ The Kraft Heinz Company - Common Stock (KHC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Brokerage Account ⇒ Viatris Inc. - Common Stock (VTRS) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Brokerage Account ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]		\$1 - \$1,000	Dividends	None	None
Schwab Brokerage Account ⇒ Yum! Brands, Inc. (YUM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Freedom Mortgage Corporation	January 2020	Home Mortgage Primary Residence	\$250,001 - \$500,000
	MOHELA	October 2017	Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO/President	Margaret Briem, LLC
Chapter Chair	Moms for Liberty - Summit, OH
President	Akron Breakfast Optimist Club

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Financially Independent (Akron, OH, US)	See Comments

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">◦ IRA Brokerage Account◦ Roth IRA Brokerage Account◦ Schwab Brokerage Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☒ Yes ☐ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Margaret Elizabeth Briem , 11/26/2025