



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jon Bonck
Status: Congressional Candidate
State/District: TX02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 07/14/2025
Period Covered: 01/01/2024– 05/05/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One [OT] DESCRIPTION: High yield savings accounts		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Chase Bank [OT] DESCRIPTION: Personal savings and checking		\$100,001 - \$250,000	None		
Betterment Brokerage ⇒ Betterment Brokerage [OT] DESCRIPTION: Betterment Safety Net Fund		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
Bonck Properties LLC ⇒ Bonck Properties LLC, 50% Interest [OL] LOCATION: Houston, TX, US DESCRIPTION: Dormant Real Estate Holdings Company		None	None		
Bonck Realty LLC ⇒ Bonck Realty LLC, 50% Interest [OL] LOCATION: Houston, TX, US DESCRIPTION: S Corp owned 50/50 by my wife and I. Primary source is from the sale of real estate.		\$250,001 - \$500,000	Interest, Commission, Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage ⇒ Charles Schwab Brokerage [OT]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Holdings of multiple publicly traded companies.					
Fidelity Brokerage ⇒ Fidelity Brokerage [OT]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Managed by Corient. These are multiple accounts that own lots of different publicly traded companies.					
Jackson Roth IRA ⇒ Jackson Roth IRA [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: This is a Roth IRA invested with Jackson. The fund is called Elite Access					
Vanguard 401K Network Funding ⇒ Vanguard 401K Network Funding [OT]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: This is a work 401K with Vanguard invested in the VTV ETF fund.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Network Funding LP	W2 Commission for Mortgage Loan Originations	\$150,823.00	\$435,000.00
Bonck Realty LLC	W2 Salary		\$50,000.00
Bonck Realty LLC	Wife's Salary	\$100,000.00	\$220,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase	2018	Mortgage on primary residence	\$100,001 - \$250,000
	PNC Bank	March 2025	Auto Loan	\$15,001 - \$50,000
	Bank of Texas	2020	Mortgage debt for multiple rental properties	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Vanguard 401K Network Funding
- Fidelity Brokerage
DESCRIPTION: 9149 9198 9199 1581 3954 3989 6106
- Charles Schwab Brokerage
- Betterment Brokerage
- Jackson Roth IRA
- Bonck Realty LLC (50% Interest)
LOCATION: TX, US
- Bonck Properties LLC (50% Interest)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jon Bonck , 07/14/2025