



Filing ID #10063516

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Saikat Chakrabarti
Status: Congressional Candidate
State/District: CA11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
801 West Capital Fund, L.P. [HE]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Portfolio Income	\$15,001 - \$50,000	\$100,001 - \$1,000,000
AF-01, a series of SAX Capital Series Fund III, LP [HE]		\$50,001 - \$100,000	None		
AIC Income Fund II QP Reit Inc. [HE]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$50,001 - \$100,000
American Funds 2050 Target Date Retirement Fd Cl R-6 (RFITX) [MF]		\$250,001 - \$500,000	None		
Avenue Global Dislocation Opportunities Fund, L.P. [HE]		\$1,000,001 - \$5,000,000	Other Partnership income	\$5,001 - \$15,000	\$15,001 - \$50,000
Blackstone Private Credit Fund Shs CL I [HE]		\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Blue Owl GP Stakes IV US Investors LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends,	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Interest, Partnership Income, Rent		
Blue Owl GP Stakes V US Investors LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership income	\$100,001 - \$1,000,000	None
CAIS KKR Asset Based Finance Partners Access Fund, LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income, Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
Canyon Distressed Opportunity Fund III (Delaware), L.P. [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$15,001 - \$50,000	\$50,001 - \$100,000
Chase (1) [BA]		\$1,001 - \$15,000	None		
Chase (2) [BA]		\$15,001 - \$50,000	None		
Chase (3) [BA]		\$1,001 - \$15,000	None		
CIM Opportunity Zone Fund, L.P. [HE]		\$1,000,001 - \$5,000,000	Partnership income	\$15,001 - \$50,000	None
City National Bank (1) [BA]		\$1,001 - \$15,000	None		
City National Bank (2) [BA]		\$1,001 - \$15,000	None		
City National Bank (3) [BA]		\$15,001 - \$50,000	None		
Clarion Ventures Qualified Opportunity Zone Partners Series A [HE]		\$500,001 - \$1,000,000	Interest, Partnership income, Rent	None	None
Cosmic JS Inc. [PS]		\$1,001 - \$15,000	None		
DESCRIPTION: Investment in a platform-as-a-service company. The Company provides content management solutions for the company and press website, blogs, native applications, and marketing campaigns. Plano, TX					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Everybody Techworks, Inc. [PS]		\$50,001 - \$100,000	None		
DESCRIPTION: Investment in a company that provides innovative tools for collecting and analyzing voter data through personal conversations. San Francisco, CA					
Fund II, as series of Weekend Fund, LP [HE]		\$50,001 - \$100,000	None		
Goanna Capital Fund 1 LP [HE]		\$100,001 - \$250,000	Partnership income	None	None
Impact Labs [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Investment in the developer of financial software designed to empower advisory firms with an unprecedented level of portfolio customization. San Francisco, CA					
Impulse Labs, Inc. [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Asset held via IM13 Fund I, a series of Roll Up Vehicles, LP. Investment in next generation clean energy home energy system company. New York, NY San Francisco, CA					
Kairo Care Inc. [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Investment in a company that specializes in AI technology for the veterinary sector, aiming to enhance the well-being of veterinary professionals and the animals they care for. Covina, CA					
Lowercarbon 411.2 LP [HE]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest, Partnership Income	\$201 - \$1,000	\$5,001 - \$15,000
Lowercarbon 419.1 LP [HE]		\$250,001 - \$500,000	Dividends, Interest, Partnership Income	\$201 - \$1,000	\$1,001 - \$2,500
Lowercarbon 421.0 LP [HE]		\$250,001 - \$500,000	Dividends, Interest, Partnership Income	\$1,001 - \$2,500	\$2,501 - \$5,000
Lowercarbon 7.81 LP [HE]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest, Partnership Income	\$1,001 - \$2,500	\$5,001 - \$15,000
Lowercarbon CH4 1893.4 Opportunity LP [HE]		\$250,001 - \$500,000	Dividends, Interest,	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Partnership Income		
Lowercarbon N2O 333.9 LP [HE]		\$100,001 - \$250,000	Capital Gains, Interest, Partnership Income	\$1 - \$200	\$201 - \$1,000
Lowercarbon Q>1 LP [HE]		\$500,001 - \$1,000,000	Dividends, Interest, Partnership Income	\$201 - \$1,000	\$5,001 - \$15,000
Lowercarbon SF6 10.99 Opportunity LP [HE]		\$250,001 - \$500,000	Dividends, Interest	\$201 - \$1,000	\$5,001 - \$15,000
Metropolitan Partners Fund VI, LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Metropolitan Partners Fund VII, LP [HE]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Myxt Inc. [OL]		\$50,001 - \$100,000	None		
LOCATION: San Francisco, CA, US					
DESCRIPTION: Investment in music streaming business.					
Our Son Film Inc. [OL]		\$100,001 - \$250,000	None		
LOCATION: Los Angeles, CA, US					
DESCRIPTION: Investment in film production business.					
Pax Andromeda, Inc. [PS]		\$100,001 - \$250,000	None		
DESCRIPTION: Investment in a computer systems design company. Atlanta, GA					
Physical Culture LLC [OL]		\$100,001 - \$250,000	None		
LOCATION: San Francisco, CA, US					
DESCRIPTION: Workout gym located in San Francisco, CA					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
QP-Fund III, a series of Weekend Fund, LP [HE]		\$100,001 - \$250,000	None		
Reach Progress PBC [OL]		\$15,001 - \$50,000	None		
LOCATION: New York, NY, US					
DESCRIPTION: Investment in technology vendor focused on campaigning initiatives.					
Receivable 1 [DO]		\$15,001 - \$50,000	Interest	None	None
DESCRIPTION: Steward Lending: White Oak Pastures - Direct-to-Consumer Grass-fed Meat II - White Oak Pastures Bluffton, GA					
Receivable 2 [DO]		\$15,001 - \$50,000	Interest	None	None
DESCRIPTION: Steward Lending: Direct-to-Consumer Grass-fed Meat - White Oak Pastures Bluffton, GA					
Receivable 3 [DO]		\$100,001 - \$250,000	Interest	None	None
DESCRIPTION: Steward Lending: Diversified Crop Production and On-Farm Hospitality - Saturn's Return Friday Harbor, WA					
Rental Property 1 [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: San Francisco, CA, US					
DESCRIPTION: San Francisco, CA					
Rental Property 2 [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: San Francisco, CA, US					
DESCRIPTION: San Francisco, CA					
Serve Capital Partners III LP [HE]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$1 - \$200	None
Serve Capital Partners IV LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$201 - \$1,000	None
SHL Capital, LP [HE]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest, Partnership Income	\$201 - \$1,000	\$1,001 - \$2,500
Shuffle PBC [OL]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Oakland, CA, US DESCRIPTION: Investment in technology company focused on social and professional infrastructure for artists.					
Steward Lending LLC [OL]		\$100,001 - \$250,000	None		
LOCATION: Beaverton, OR, US DESCRIPTION: Investment in lending service company servicing regenerative agricultural businesses.					
Stonepeak Infrastructure Fund IV LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$2,501 - \$5,000	\$15,001 - \$50,000
Stripe, Inc. [OL]		Over \$50,000,000	Capital Gains	Over \$5,000,000	Over \$5,000,000
LOCATION: San Francisco, CA, US DESCRIPTION: Equity in technology company focused on economic infrastructure.					
Tappity Inc. [OL]		\$15,001 - \$50,000	None		
LOCATION: Palo Alto, CA, US DESCRIPTION: Investment in interactive educational services business.					
Target Enrollment 2038/2039 (UTAMX) [5P]		\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: UT					
Washington Abstract Inc. [OL]		\$15,001 - \$50,000	None		
LOCATION: San Francisco, CA, US DESCRIPTION: Investment in policy intelligence platform.					
Fidelity (1) ⇒ Cash [BA]		\$1 - \$1,000	None		
Fidelity (1) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (2) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity (3) ⇒ Cash [BA]		\$1 - \$1,000	None		
Fidelity (3) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (4) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (4) ⇒ Avantis U.S. Large Cap Value ETF (AVLV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity (4) ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity (4) ⇒ Avantis U.S. Small Cap Value Fund Institutional Class (AVUVX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (4) ⇒ Cash [BA]		\$1,001 - \$15,000	None		
Fidelity (4) ⇒ DFA Emerging Markets Value Portfolio (DFEVX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (4) ⇒ DFA Global Real Estate Securities Ptf (DFGEX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (4) ⇒ DFA International Small Cap Value Portfolio (DISVX) [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (4) ⇒ DFA Short Term Municipal Bond Portfolio (DFSMX) [MF]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (4) ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (4) ⇒ DFA U.S. Core Equity 1 Portfolio (DFEOX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (4) ⇒ DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional California Municipal Bond ETF (DFCA) [EF]		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional Emerging Markets Sustainability Core 1 ETF (DFSE) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional International Sustainability Core 1 ETF (DFSI) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional National Municipal Bond ETF (DFNM) [EF]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional US High Profitability ETF (DUHP) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional US Real Estate ETF (DFAR) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional US Sustainability Core 1 ETF (DFSU) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (4) ⇒ Dimensional U.S. Small Cap ETF (DFAS) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity (4) ⇒ Emerging Markets Core Equity 2 Portfolio (DFCEX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (4) ⇒ Fidelity Institutional Money Market Funds: Treasury Pt Cl I (FISXX) [MF]		\$5,000,001 - \$25,000,000	Interest	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Fidelity (4) ⇒ International Core Equity 2 Portfolio (DFIEX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (4) ⇒ International High Relative Profitability Portfolio Institutional Class (DIHRX) [MF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (4) ⇒ U.S. Vector Equity Portfolio (DFVEX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (5) ⇒ American Century ETF Trust Avantis Responsible International Equity ETF (AVSD) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	None
Fidelity (5) ⇒ American Century ETF Trust Avantis Responsible U.S. Equity ETF (AVSU) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	None
Fidelity (5) ⇒ Avantis Emerging Markets Value ETF (AVES) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (5) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (5) ⇒ Avantis U.S. Large Cap Value ETF (AVLV) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (5) ⇒ DFA U.S. Sustainability Core I Ptf (DFSIX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (5) ⇒ DFA Emerging Markets Portfolio I (DFEMX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (5) ⇒ DFA International Sustainability Core 1 Portfolio (DFSPX) [MF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (5) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (5) ⇒ DFA Real Estate Securities Portfolio (DFREX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (5) ⇒ DFA Short Term Municipal Bond Portfolio (DFSMX) [MF]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (5) ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity (5) ⇒		\$50,001 -	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA U.S. Core Equity 1 Portfolio (DFEOX) [MF]		\$100,000			\$1,000
Fidelity (5) ⇒ DFA U.S. Core Equity 2 Portfolio (DFQTX) [MF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional Emerging Markets Sustainability Core 1 ETF (DFSE) [EF]		\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional International Sustainability Core 1 ETF (DFSI) [EF]		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional US High Profitability ETF (DUHP) [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional US Real Estate ETF (DFAR) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional US Sustainability Core 1 ETF (DFSU) [EF]		\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (5) ⇒ Dimensional International Core Equity Market ETF (DFAI) [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (5) ⇒ Dimensional U.S. Small Cap ETF (DFAS) [EF]		\$250,001 - \$500,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (5) ⇒ Dimensional US Core Equity Market ETF (DFAU) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Emerging Markets Sustainability Core 1 Portfolio Institutional Class (DESIX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (5) ⇒ Fidelity Institutional Money Market Fds: Gov Pt Cl I (FIGXX) [MF]		\$5,000,001 - \$25,000,000	Interest	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Fidelity (5) ⇒ FIMM Treasury Portfolio: Institutional Class (FRBXX)		Over \$50,000,000	Interest	\$1,000,001 - \$5,000,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
Fidelity (5) ⇒ U.S. Large Cap Equity Portfolio Inst Cl (DUSQX) [MF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (5) ⇒ U.S. Vector Equity Portfolio (DFVEX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (5) ⇒ UNITED STATES TREAS BILLS ZERO CPN [GS]		\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	None
Fidelity (5) ⇒ UNITED STATES TREAS BILLS ZERO CPN [GS]		\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	None
Fidelity (5) ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (5) ⇒ Vanguard Value ETF (VTV) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (6) ⇒ California St Var Purp Go Ref Bds Ser [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ Cash [BA]		\$5,000,001 - \$25,000,000	None		
Fidelity (6) ⇒ Central Fla Expwy Auth Sr Lienrev Bds [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Charlotte N C Wtr & Swr Sys Rev Bds Ser [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ Connecticut St Spl Tax Oblig Rev Trans [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Dallas Tex Indpt Sch Dist Untld Tax Bldg [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000

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Fidelity (6) ⇒ Denver Colo City & Cnty Arpt Rev Sys [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ District Columbia Income Tax Rev Ref [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	None
Fidelity (6) ⇒ District Columbia Wtr & Swr Auth Pub [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	None
Fidelity (6) ⇒ East Baton Rouge Parish LA Cap Impmts [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	None
Fidelity (6) ⇒ El Paso Tex Wtr & Swr Rev Impt Ref Bds [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Fairfax Cnty VA Indl Dev Auth Health Care [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Fidelity Institutional Money Market Fds: Gov Pt Cl I (FIGXX) [MF]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ Florida St Right of Way Acquisition Brdg [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ Georgia St Go Bds Tranche 2 Ser 2019 [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Illinois St Toll Hwy Auth Toll Highway [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Kent St Univ Ohio Univ Revs Gen Repts [GS]		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	None
Fidelity (6) ⇒ Los Angeles Calif Dept Arpts Rev Sr [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Louisiana St Go Bds Ser. 2022-A [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ Maricopa Cnty Ariz Indl Dev Auth Hosp [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (6) ⇒ Massachusetts St Dev Fin Agy Rev Ref Bds [GS]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (6) ⇒ Metropolitan Transn Auth NY Rev Ref Bds [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	None
Fidelity (6) ⇒ Metropolitan Transn Auth NY Rev Ref Bds [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (6) ⇒ New Jersey St Transn Tr Fd Auth Sys Bds [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
Fidelity (6) ⇒ New York N Y Go Bds Ser 2019- D1 [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (6) ⇒ New York St Dorm Auth St Pers Income [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ Oregon St Go Bds Article XI-Q St [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Raleigh N C Comb Enterprise Sys Rev [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Triborough Brdg & Tunl Auth N Y [GS]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (7) ⇒ American Century ETF Trust Avantis Responsible International Equity ETF (AVSD) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (7) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (7) ⇒ Avantis U.S. Large Cap Value ETF (AVLV) [EF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (7) ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (7) ⇒ Avantis U.S. Small Cap Value Fund Institutional Class (AVUVX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (7) ⇒ Cash [BA]		\$1,001 - \$15,000	None		
Fidelity (7) ⇒ DFA Emerging Markets Value Portfolio (DFEVX) [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (7) ⇒ DFA Global Real Estate Securities Ptf (DFGEX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity (7) ⇒ DFA International Small Cap Value Portfolio (DISVX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (7) ⇒ DFA Short Term Municipal Bond Portfolio (DFSMX) [MF]		\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (7) ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (7) ⇒ DFA U.S. Core Equity 1 Portfolio (DFEOX) [MF]		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (7) ⇒ DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional Emerging Markets Sustainability Core 1 ETF (DFSE) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional International Sustainability Core 1 ETF (DFSI) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional US High Profitability ETF (DUHP) [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional US Real Estate ETF (DFAR) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional US Sustainability		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Core 1 ETF (DFSU) [EF]					
Fidelity (7) ⇒ Dimensional U.S. Small Cap ETF (DFAS) [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (7) ⇒ Fidelity Institutional Money Market Fds: Gov Pt Cl I (FIGXX) [MF]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (7) ⇒ FIMM Treasury Portfolio: Institutional Class (FRBXX) [MF]		\$5,000,001 - \$25,000,000	Interest	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Fidelity (7) ⇒ International High Relative Profitability Portfolio Institutional Class (DIHRX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (7) ⇒ U.S. Vector Equity Portfolio (DFVEX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity (8) ⇒ Arizona Brd Regents Univ Ariz Sys Rev [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
Fidelity (8) ⇒ Arizona St Univ Revs Sys Bds Ser 2023 B [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ Atlanta GA Arpt Passenger Fac Charge [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity (8) ⇒ California St Pub Wks Brd Lease Rev [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
Fidelity (8) ⇒ Cash [BA]		\$1,000,001 - \$5,000,000	None		
Fidelity (8) ⇒ Charleston Cnty S C Arpt Dist Arpt Sys [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	None
Fidelity (8) ⇒ Colorado St Ctfs Partn Higher Ed [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
Fidelity (8) ⇒ Commonwealth Fing Auth Pa Tob Master [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (8) ⇒ District Columbia Income Tax Rev Secd [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ Energy Northwest Wash Elec Rev Ref [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (8) ⇒ Georgia St Ports Auth Rev Bds Ser [GS]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ Grand River Dam Auth Okla Rev Ref Bds [GS]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ Idaho St Bldg Auth Sales Tax Rev Ed Bds [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
Fidelity (8) ⇒ Illinois St Go Ref Bds Ser 2018 A [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
Fidelity (8) ⇒ Illinois St Sales Tax Rev Jr Oblig [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Fidelity (8) ⇒ Indianapolis Ind Loc Pub Impt Bd Bk Bds [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ Intermountain Pwr Agy Utah Pwr Supply [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ Kentucky St Ppty & Bldgs Commn Revs Bds [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
Fidelity (8) ⇒ Louisiana St Gas & Fuels Tax Rev Second [GS]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	None
Fidelity (8) ⇒ Lower Colo Riv Auth Tex Transmission [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity (8) ⇒ Massachusetts St Go Bds Ser 2024 A [GS]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒		\$50,001 -	Interest	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Metropolitan Transn Auth NY Rev Ref Bds [GS]		\$100,000			
Fidelity (8) ⇒ Minnesota St Go Var Purp Bds Ser [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ New York N Y City Transitional Fin [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ New York N Y City Transitional Fin [GS]		\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	None
Fidelity (8) ⇒ New York N Y City Transitional Fin [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ New York St Dorm Auth Sales Tax Rev [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ Northeast Ohio Regl Swr Dist Wastewtr [GS]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	None
Fidelity (8) ⇒ Ohio St Infrastructure Impt [GS]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ Ohio St Wtr Dev Auth Wtr Pollutn Rev [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	None
Fidelity (8) ⇒ Oklahoma St Wtr Res Brd Revolving Fd Rev [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	None
Fidelity (8) ⇒ Oklahoma Transn Auth OK f/k/a Oklahoma St [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
Fidelity (8) ⇒ Oklahoma Transn Auth OK f/k/a Oklahoma St [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ Omaha Pub Pwr Dist Neb Elec Rev Sys Bds [GS]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ Pennsylvania St Tpk Commn Tpk Rev Sub [GS]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ Salt Rev Proj Agric Impt & Pwr Dist Ariz [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (8) ⇒ San Antonio Tex Wtr Rev Sys Jr Lien Bds [GS]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ Tampa Fla Wtr & Wastewater Sys Rev [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
Fidelity (8) ⇒ Texas Wtr Dev Brd Rev St [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
Fidelity (8) ⇒ Washington St Mtr Weh Fuel Tax Go Bds [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity IRA (1) ⇒ World Core Equity Portfolio - Institutional (DREIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA (2) ⇒ World Core Equity Portfolio - Institutional (DREIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA (3) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1 - \$1,000	Tax-Deferred		
Fidelity IRA (3) ⇒ World Core Equity Portfolio - Institutional (DREIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Robinhood ⇒ Ford Motor Company Common Stock (F) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
Robinhood ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Robinhood ⇒ SiriusXM Holdings Inc. - Common Stock (SIRI) [ST]		\$1 - \$1,000	None		
Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Vanguard ⇒ Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard ⇒		\$15,001 - \$50,000	Dividends	None	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard International Growth Fund (VWIGX) [MF]					\$5,000
Vanguard ⇒ Vanguard Short-Term Investment Grade Fund Investor Shrs (VFSTX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Vanguard ⇒ Vanguard Specialized Portfolios Health Care Fund (VGHCX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
Vanguard ⇒ Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF]		\$15,001 - \$50,000	Dividends	None	\$2,501 - \$5,000
Vanguard ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Vanguard ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Vanguard ⇒ Vanguard Whitehall Funds, Selected Value Fund (VASVX) [MF]		\$15,001 - \$50,000	Dividends	None	\$2,501 - \$5,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	New Consensus
Board Member	Friends of Duboce Park

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity (4)
- Fidelity (7)
- Fidelity (8)
- Fidelity IRA (1)
- Fidelity IRA (3)
- Fidelity IRA (2)
- Fidelity (1)
- Fidelity (2)
- Fidelity (3)
- Fidelity (5)
- Fidelity (6)
- Robinhood
- Vanguard

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digital Signature: Saikat Chakrabarti , 08/13/2025