



Filing ID #10071673

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Emily Berge
Status: Congressional Candidate
State/District: WI03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 07/07/2025
Period Covered: 01/01/2024– 07/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking, savings and Money Market Account [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
ROTH IRA [OT]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Capital World Growth and Income Fund-A Fundamental Investors-A The Growth Fund of America					
Deferred Stock Award ⇒ National Presto Industries, Inc. Common Stock (NPK) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Retirement SEP IRA ⇒ Retirement SEP IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		
ROTH IRA ⇒ ROTH IRA [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Capital Group, American Funds: Capital World Growth and Income Fund-A Fundamental Investors-A The Growth Fund of America-A					
TOD Individual Brokerage Account ⇒ Jamf Holding Corp. - Common Stock (JAMF) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional 401K ⇒ American Century Small Cap Growth Fund R6 Cl (ANODX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Traditional 401K ⇒ Columbia Fds Srs Tr I, Dividend Income Fund Class A (LBSAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Traditional 401K ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Traditional 401K ⇒ Fidelity Freedom 2045 Fund: Class K (FSNZX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Traditional 401K ⇒ Fidelity Growth Company Fund Class K (FGCKX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Traditional 401K ⇒ Fidelity Low-Priced Stock Fund Class K (FLPKX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Traditional 401K ⇒ Fidelity OTC Portfolio Class K (FOCKX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Traditional 401K ⇒ Fidelity U.S. Bond Index Fund (FXNAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Traditional 401K ⇒ National Presto Industries, Inc. Common Stock (NPK) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Traditional 401K ⇒ Principal Funds, Inc. - SmallCap Fund, Class R6 (PSMLX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Traditional 401K ⇒ T. Rowe Price Dividend Growth Fund, Inc. (PRDGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
National Presto Industries	Spouse Salary	N/A	N/A
City of Eau Claire	City Council Salary	\$2,401.69	\$4,803.38
Mayo Foundation/Mayo Clinic	Salary	N/A	\$3,177.84
Wellspring	Self employed: Counseling Private Practice	\$2,400.00	\$59,865.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President and Past President; executive board member	League of Wisconsin Municipalities
City Council President	City of Eau Claire

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">◦ Retirement SEP IRA◦ ROTH IRA◦ Traditional 401K (Owner: SP)◦ TOD Individual Brokerage Account (Owner: SP)◦ Deferred Stock Award (Owner: SP) LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Emily Berge , 07/07/2025