



Filing ID #10071664

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hope G. Scheppelman  
**Status:** Congressional Candidate  
**State/District:** CO03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 06/29/2025  
**Period Covered:** 01/01/2024– 06/02/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| Bank Checking ⇒<br>Bank Account USAA [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Bank Checking ⇒<br>Bank Checking [BA]  |       | \$1,001 - \$15,000  | None           |                               |                       |
| Bank Checking ⇒<br>Bank Checking [BA]  |       | \$1,001 - \$15,000  | None           |                               |                       |
| Health Savings ⇒<br>Bank Savings [BA]  |       | \$15,001 - \$50,000 | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Health Savings ⇒<br>Health Savings Account [BA]  |       | \$1,001 - \$15,000  | None           |                               |                       |
| Health Savings ⇒<br>Health Savings Account HGS [BA]  |       | \$1,001 - \$15,000  | None           |                               |                       |
| HOPE SCHEPPELMAN IRA ⇒<br>AB Cap Fund, Inc. - AB Concentrated Growth Portfolio -<br>Advisor Class (WPSGX) [MF] |       | \$1,001 - \$15,000  | None           |                               |                       |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b>   | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|--|--------------|-------------------------|-----------------------|--------------------------------------|------------------------------|
| HOPE SCHEPPELMAN IRA ⇒<br>AB Cap Fund, Inc. - AB Global Core Equity Portfolio - Advisor Class (GCEYX) [MF]     |              | \$15,001 - \$50,000     | None                  |                                      |                              |
| HOPE SCHEPPELMAN IRA ⇒<br>AB Cap Fund, Inc. - AB Global Core Equity Portfolio - Advisor Class (GCEYX) [MF]     |              | \$15,001 - \$50,000     | None                  |                                      |                              |
| HOPE SCHEPPELMAN IRA ⇒<br>bonds [GS]   |              | \$15,001 - \$50,000     | Dividends             | \$201 - \$1,000                      | \$1,001 - \$2,500            |
| HOPE SCHEPPELMAN SEP IRA ⇒<br>AB Cap Fund, Inc. - AB Global Core Equity Portfolio - Advisor Class (GCEYX) [MF] |              | \$15,001 - \$50,000     | None                  |                                      |                              |
| HOPE SCHEPPELMAN SEP IRA ⇒<br>bonds [GS]   |              | \$1,001 - \$15,000      | Dividends             | \$1 - \$200                          | \$201 - \$1,000              |
| IB SRS Trading ⇒<br>uninvested cash [OT]   |              | \$1,001 - \$15,000      | None                  |                                      |                              |
| DESCRIPTION: InteractiveBroker Account: Cash   |              |                         |                       |                                      |                              |
| INFORMATION & COMPUT 401K - HGS ⇒<br>Fidelity Government Money Market Fund: Daily Money Class (FZBXX) [MF]     |              | \$15,001 - \$50,000     | None                  |                                      |                              |
| INFORMATION & COMPUT 401K - SRS ⇒<br>iShares S&P 500 Index Fund - Class A (BSPAX) [MF]                         |              | \$100,001 - \$250,000   | Dividends             | \$1,001 - \$2,500                    | \$1,001 - \$2,500            |
| Joint WROS - TOD ⇒<br>Fidelity Government Money Market Fund (SPAXX) [MF]                                       |              | \$50,001 - \$100,000    | Interest              | \$5,001 - \$15,000                   | \$15,001 - \$50,000          |
| Joint WROS - TOD ⇒<br>IonQ, Inc. Common Stock (IONQ) [ST]  |              | \$15,001 - \$50,000     | None                  |                                      |                              |
| Joint WROS - TOD ⇒<br>Life360, Inc. - Common Stock (LIF) [ST]  |              | \$50,001 - \$100,000    | None                  |                                      |                              |
| Joint WROS - TOD ⇒<br>MP Materials Corp. Common Stock (MP) [ST]  |              | \$15,001 - \$50,000     | None                  |                                      |                              |
| Joint WROS - TOD ⇒<br>NVIDIA Corporation - Common Stock (NVDA) [ST]  |              | \$500,001 - \$1,000,000 | Dividends             | \$1 - \$200                          | \$1 - \$200                  |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b>    | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|---|--------------|--------------------------|-----------------------|--------------------------------------|------------------------------|
| MAYO 403b ⇒<br>Fidelity Emerging Markets Index Fund (FPADX) [MF]  |              | \$1,001 - \$15,000       | None                  |                                      |                              |
| MAYO 403b ⇒<br>Fidelity Extended Market Index Fund (FSMAX) [MF]   |              | \$1,001 - \$15,000       | None                  |                                      |                              |
| MAYO 403b ⇒<br>Fidelity International Index Fund (FSPSX) [MF]   |              | \$1,001 - \$15,000       | None                  |                                      |                              |
| MAYO 403b ⇒<br>Fidelity Long-Term Treasury Bond Index Fund<br>(FNBGX) [MF]  |              | \$1,001 - \$15,000       | None                  |                                      |                              |
| MAYO 403b ⇒<br>Vanguard Institutional Index Fund Institutional Plus<br>Shares (VIIIX) [MF]  |              | \$1,001 - \$15,000       | None                  |                                      |                              |
| MAYO 403b ⇒<br>Vanguard Institutional Total Stock Market Index Fund<br>Inst. Plus Shares (VITPX) [MF]                                       |              | \$1,001 - \$15,000       | None                  |                                      |                              |
| Rollover IRA ⇒ HGS ⇒<br>Fidelity Cash Reserves (FDRXX) [MF]   |              | \$1,001 - \$15,000       | Interest              | \$201 - \$1,000                      | \$201 - \$1,000              |
| STEVEN SCHEPPELMAN AND HOPE SCHEPPELMAN<br>JTWROS ⇒<br>AB Cap Fund, Inc. - AB Concentrated Growth Portfolio -<br>Advisor Class (WPSGX) [MF] |              | \$15,001 - \$50,000      | None                  |                                      |                              |
| STEVEN SCHEPPELMAN AND HOPE SCHEPPELMAN<br>JTWROS ⇒<br>AB Cap Fund, Inc. - AB Global Core Equity Portfolio -<br>Advisor Class (GCEYX) [MF]  |              | \$50,001 -<br>\$100,000  | None                  |                                      |                              |
| STEVEN SCHEPPELMAN AND HOPE SCHEPPELMAN<br>JTWROS ⇒<br>Bond [GS]  |              | \$100,001 -<br>\$250,000 | Dividends             | \$1,001 -<br>\$2,500                 | \$2,501 -<br>\$5,000         |
| STEVEN SCHEPPELMAN SEP IRA ⇒<br>AB Cap Fund, Inc. - AB Concentrated Growth Portfolio -<br>Advisor Class (WPSGX) [MF]                        |              | \$15,001 - \$50,000      | None                  |                                      |                              |
| STEVEN SCHEPPELMAN SEP IRA ⇒<br>bonds [GS]  |              | \$15,001 - \$50,000      | Dividends             | \$201 - \$1,000                      | \$1,001 -<br>\$2,500         |

| Asset  | Owner | Value of Asset     | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------|----------------|-------------------------------|-----------------------|
| UNM Hospital 403b ⇒<br>Conestoga SMid Cap Fund Institutional Class (CCSGX)<br>[MF] |       | \$1 - \$1,000      | None           |                               |                       |
| UNM Hospital 403b ⇒<br>Fidelity Contra Fund Class K (FCNKX) [MF]                   |       | \$1 - \$1,000      | None           |                               |                       |
| UNM Hospital 403b ⇒<br>Fidelity Extended Market Index Fund (FSMAX) [MF]            |       | \$1,001 - \$15,000 | None           |                               |                       |
| UNM Hospital 403b ⇒<br>Fidelity U.S. Bond Index Fund (FXNAX) [MF]                  |       | \$1 - \$1,000      | None           |                               |                       |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source | Type          | Amount Current Year to Filing | Amount Preceding Year |
|--------|---------------|-------------------------------|-----------------------|
| ICS    | spouse salary | \$208,000.00                  | \$214,085.00          |

### SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type         | Amount of Liability  |
|-------|----------|---------------|--------------|----------------------|
|       | Mohela   | 2010-2019     | Student Loan | \$50,001 - \$100,000 |

### SCHEDULE E: POSITIONS

| Position                      | Name of Organization      |
|-------------------------------|---------------------------|
| Colorado State GOP Vice Chair | Colorado Republican party |

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## **SCHEDULE A INVESTMENT VEHICLE DETAILS**

- INFORMATION & COMPUT 401K - SRS
- Joint WROS - TOD
- STEVEN SCHEPPELMAN AND HOPE SCHEPPELMAN JTWROS
- STEVEN SCHEPPELMAN SEP IRA
- HOPE SCHEPPELMAN IRA
- HOPE SCHEPPELMAN SEP IRA
- IB SRS Trading
- INFORMATION & COMPUT 401K - HGS
- UNM Hospital 403b
- MAYO 403b
- Rollover IRA ⇒ HGS
- Bank Checking  
LOCATION: US
- Health Savings  
LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hope G. Scheppelman , 06/29/2025