



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Michael Davey  
**Status:** Congressional Candidate  
**State/District:** FL27

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 07/11/2025  
**Period Covered:** 01/01/2024– 05/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Corporate Bond Fund - Class F-2 (BFCGX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
American Funds Strategic Bond Fund Class F-2 (ANBFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
American Mutual Fund, Class F-2 Shares (AMRFX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Harbor Small Cap Value Fund Insti Cl (HASCX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
iShares 0-3 Month Treasury Bond ETF (SGOV) [EF]	JT	\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
iShares 0-5 Year TIPS Bond ETF (STIP) [EF]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
iShares 1-3 Year Treasury Bond ETF (SHY) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
					\$1,000
iShares Core MSCI EAFE ETF (IEFA) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
iShares Core S&P 500 ETF (IVV) [EF]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
iShares Core S&P Mid-Cap ETF (IJH) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
iShares Core S&P Small-Cap ETF (IJR) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
iShares Global Consumer Staples ETF (KXI) [EF]	JT	\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
iShares Treasury Floating Rate Bond ETF (TFLO) [EF]	JT	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Medcor, Inc. [PS]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	None
DESCRIPTION: stocks					
New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
SPDR S&P Aerospace & Defense ETF (XAR) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
SPDR Select Sector Fund - Financial (XLF) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
SPDR Select Sector Fund - Health Care (XLV) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
The Bond Fd of America, Class F-2 Shares (ABNFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Growth Fund of America Class F-2 Shares (GFFFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
The Investment Company of America, Class F-2 Shs (ICAFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Washington Mutual Investors Fund Cl F-2 Shs (WMFFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Law Offices of Michael W Davey, PLLC	Fees for Legal Services	\$49,000.00	\$122,510.00
Miami Dade County Public Schools	Spouse's Salary	\$35,143.00	\$51,189.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. Cooper	February 2013	Mortgage	\$100,001 - \$250,000
	Citibank	June 2025	Credit Card Debt	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Michael Davey , 07/11/2025