



Filing ID #10070427

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Shannon Kathleen Bird  
**Status:** Congressional Candidate  
**State/District:** CO08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 09/17/2025  
**Period Covered:** 01/01/2024– 08/18/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Colorado PERA pension [PE]		Undetermined	Tax-Deferred		
First Bank Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
First Bank Regular Checking (Dependent Child 1) [BA]	DC	\$1,001 - \$15,000	None		
First Bank Regular Savings [BA]	JT	\$1,001 - \$15,000	None		
First Bank Regular Savings (Dependent Child 1) [BA]	DC	\$1,001 - \$15,000	None		
Share of Sorlie Mineral Rights [MO]	SP	Undetermined	Mineral Royalties	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Burke County, ND, US					
Shares of Bird Mineral Corporation [MO]	SP	Undetermined	Dividends	None	\$1,001 - \$2,500
LOCATION: Burke County, ND, US					
Westminster Rental Property [RP]	JT	\$500,001 -	Rent	\$15,001 -	\$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$1,000,000		\$50,000	\$50,000
LOCATION: Westminster, CO, US					
529 – Dependent Child 1 ⇒ NH2024907 [5F]	DC	\$50,001 - \$100,000	Capital Gains, Distribution	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: NH					
529 – Dependent Child 2 ⇒ NH2024907 [5F]	DC	\$100,001 - \$250,000	None		
LOCATION: NH					
Fidelity – Dependent Child 2 Brokerage ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	DC	\$1 - \$1,000	None		
Fidelity – Dependent Child 2 Brokerage ⇒ Walt Disney Company (DIS) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity – Dependent Child 1 Brokerage ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity – Dependent Child 1 Brokerage ⇒ Walt Disney Company (DIS) [ST]	DC	\$1 - \$1,000	None		
Fidelity Individual ⇒ Cash [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Individual ⇒ Fidelity Money Market Fund: Premium Class (FZDXX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Fidelity Individual ⇒ iShares Russell 2000 ETF (IWM) [EF]	SP	None	Capital Gains	None	\$50,001 - \$100,000
Fidelity Individual ⇒ Schwab 1000 Index Fund Investor Shares (SNXFX) [MF]	SP	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$100,001 - \$1,000,000
Fidelity Joint ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity Rollover IRA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$500,001 - \$1,000,000	Distribution	\$50,001 - \$100,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA ⇒ Fidelity Contra Fund (FCNTX) [MF]	SP	\$1,000,001 - \$5,000,000	None		
Fidelity Rollover IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	\$15,001 - \$50,000	None		
Fidelity Rollover IRA ⇒ Fidelity Growth Strategies Fund (FDEGX) [MF]	SP	\$100,001 - \$250,000	None		
Fidelity Rollover IRA ⇒ Fidelity Magellan (FMAGX) [MF]	SP	\$250,001 - \$500,000	None		
Fidelity Rollover IRA ⇒ Fidelity Overseas Fund (FOSFX) [MF]	SP	\$50,001 - \$100,000	None		
Fidelity Rollover IRA ⇒ Invesco Corporate Bond Fund Class A (ACCBX) [MF]	SP	\$50,001 - \$100,000	None		
Fidelity Rollover IRA ⇒ Schwab 1000 Index Fund Investor Shares (SNXFX) [MF]	SP	\$50,001 - \$100,000	None		
Fidelity Roth IRA ⇒ Fidelity Contra Fund (FCNTX) [MF]	SP	\$500,001 - \$1,000,000	None		
Fidelity Roth IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	\$100,001 - \$250,000	None		
Vanguard BCLP 401(k) ⇒ DFA International Value Portfolio (DFIVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard BCLP 401(k) ⇒ Vanguard 500 Index Fund Institutional Select Shares (VFFSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Vanguard BCLP 401(k) ⇒ Vanguard Index Trust - Growth Index Fund Institutional Shares (VIGIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Vanguard BCLP 401(k) ⇒ Vanguard International Growth Fund Admiral		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Shares (VWILX) [MF]					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Colorado	Member of the Colorado State Legislature	\$31,964.94	\$46,309.04

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
State Representative	Colorado General Assembly
Board Member	Colorado Housing and Finance Authority
COMMENTS: 2023-2025.	

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	Myself and the Colorado Public Employees Retirement Association (PERA)	Continued participation in pension system.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity Joint (Owner: JT)
- Fidelity Individual (Owner: SP)
- Fidelity Rollover IRA (Owner: SP)
- Fidelity Roth IRA (Owner: SP)
- 529 – Dependent Child 1 (Owner: DC)

LOCATION: CO

- 529 – Dependent Child 2 (Owner: DC)

LOCATION: CO

- Fidelity – Dependent Child 1 Brokerage (Owner: DC)
- Fidelity – Dependent Child 2 Brokerage (Owner: DC)
- Vanguard BCLP 401(k)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Shannon Kathleen Bird , 09/17/2025