



Filing ID #10070374

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Daniel Biss
Status: Congressional Candidate
State/District: IL09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 09/12/2025
Period Covered: 01/01/2024– 08/13/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express High Yield Savings Account [BA]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Chase Bank Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Checking Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Savings Account [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Citibank Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Pacific life insurance policy [WU]		\$50,001 - \$100,000	None		
Series I Savings Bond [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Series I Savings Bond [GS]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Brandeis University Retirement Plan for Faculty and	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Staff ⇒ CREF Social Choice Account - R2 (QCSCPX) [MF]					
Bright Start account ⇒ Active Blend Balanced Portfolio [5F] LOCATION: IL	DC	\$1,001 - \$15,000	None		
Bright Start account ⇒ Active Blend Balanced Portfolio [5F] LOCATION: IL	DC	\$15,001 - \$50,000	None		
Bright Start account ⇒ Fixed Income Portfolio [5F] LOCATION: IL	DC	\$1,001 - \$15,000	None		
Bright Start account ⇒ Fixed Income Portfolio [5F] LOCATION: IL	DC	\$1,001 - \$15,000	None		
Bright Start account ⇒ Moderate Active Blend 2028/2029 Enrollment Portfolio [5F] LOCATION: IL	DC	\$15,001 - \$50,000	None		
Bright Start account ⇒ Moderate Active Blend 2030/2031 Enrollment Portfolio [5F] LOCATION: IL	DC	\$15,001 - \$50,000	None		
Clay Mathematics Institute 403(b) DC plan ⇒ CREF Money Market Account - R1 (QCMMRX) [MF]		\$1,001 - \$15,000	None		
National Louis University Defined Contribution Plan ⇒ CREF Inflation-Linked Bond Account - R2 (QCILPX) [MF]	SP	\$1 - \$1,000	None		
National Louis University Defined Contribution Plan ⇒ Nuveen Large Cap Responsible Equity Fund R6 (TISCX) [MF]	SP	\$50,001 - \$100,000	None		
National Louis University Defined Contribution Plan ⇒ TIAA Traditional [FN]	SP	\$1,001 - \$15,000	None		
National Louis University Defined Contribution Plan ⇒ Vanguard Intermediate-Term Bond Index Fund	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Admiral Shares (VBILX) [MF]					
National Louis University Tax Deferred Annuity Plan ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]	SP	\$1,001 - \$15,000	None		
National Louis University Tax Deferred Annuity Plan ⇒ Nuveen Large Cap Responsible Equity Fund R6 (TISCX) [MF]	SP	\$15,001 - \$50,000	None		
National Louis University Tax Deferred Annuity Plan ⇒ TIAA Real Estate Account (QREARX) [MF]	SP	\$1 - \$1,000	None		
National Louis University Tax Deferred Annuity Plan ⇒ TIAA Traditional [FN]	SP	\$1,001 - \$15,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		\$1,001 - \$15,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		\$1,001 - \$15,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware MSCI USA ETF (ESGU) [EF]		\$15,001 - \$50,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware MSCI USA Small-Cap ETF (ESML) [EF]		\$1,001 - \$15,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		\$1,001 - \$15,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		\$1 - \$1,000	None		
Roth IRA (Betterment) ⇒ TCW Transform 500 ETF (VOTE) [EF]		\$1,001 - \$15,000	None		
Roth IRA (Betterment) ⇒ Vanguard Emerging Markets Government Bond ETF (VWOB) [EF]		\$1 - \$1,000	None		
Roth IRA (Betterment) ⇒ Vanguard Total International Bond ETF (BNDX) [EF]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The University of Chicago Contributory Retirement Plan ⇒ CREF Growth Account - R3 (QCGRIX) [MF]		\$15,001 - \$50,000	None		
The University of Chicago Contributory Retirement Plan ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]		\$1,001 - \$15,000	None		
The University of Chicago Contributory Retirement Plan ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]		\$1,001 - \$15,000	None		
The University of Chicago Contributory Retirement Plan ⇒ Vanguard FTSE Social Index Fund Institutional Shs (VFTNX) [MF]		\$1,001 - \$15,000	None		
The University of Chicago Contributory Retirement Plan ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		\$1,001 - \$15,000	None		
Traditional IRA (TIAA) ⇒ CREF Core Bond Account - Class R1 (QCBMRX) [MF]	SP	None	None		
Traditional IRA (TIAA) ⇒ CREF Core Bond Account - Class R3 (QCBMIX) [MF]	SP	\$1,001 - \$15,000	None		
Traditional IRA (TIAA) ⇒ CREF Growth Account - R1 (QCGRRX) [MF]	SP	None	None		
Traditional IRA (TIAA) ⇒ CREF Growth Account - R3 (QCGRIX) [MF]	SP	\$15,001 - \$50,000	None		
Traditional IRA (TIAA) ⇒ CREF Inflation-Linked Bond Account - R1 (QCILRX) [MF]	SP	None	None		
Traditional IRA (TIAA) ⇒ CREF Inflation-Linked Bond Account - R3 (QCILIX) [MF]	SP	\$15,001 - \$50,000	None		
Traditional IRA (TIAA) ⇒ CREF Social Choice Account - R1 (QCSCRX) [MF]	SP	None	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA (TIAA) ⇒ CREF Social Choice Account - R1 (QCSCRX) [MF]		None	None		
Traditional IRA (TIAA) ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]		\$1,001 - \$15,000	None		
Traditional IRA (TIAA) ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]	SP	\$15,001 - \$50,000	None		
Traditional IRA (TIAA) ⇒ Nuveen Core Impact Bond Fund Retirement (TSBBX) [MF]		\$1,001 - \$15,000	None		
Traditional IRA (TIAA) ⇒ Nuveen Large Cap Responsible Equity Fund Retirement (TRSCX) [MF]		\$1,001 - \$15,000	None		
Traditional IRA (TIAA) ⇒ Nuveen Large Cap Responsible Equity Fund Retirement (TRSCX) [MF]	SP	\$1,001 - \$15,000	None		
Traditional IRA (TIAA) ⇒ TIAA Traditional (closed) [FN]	SP	\$1,001 - \$15,000	None		
Traditional IRA (TIAA) ⇒ TIAA Traditional (open) [FN]	SP	\$1,001 - \$15,000	None		
Waltraud Steinbrueck Revocable Trust IRA ⇒ Dodge & Cox Balanced Fund - Class I (DODBX) [MF]	SP	\$1,001 - \$15,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
RW Ventures	Consulting work	\$.00	\$5,000.00
University of Chicago	Advance against book royalties	\$.00	\$3,000.00
City of Evanston	Salary	\$18,107.47	\$23,670.16
National Louis University	Spouse salary	\$46,174.01	\$62,169.46

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Chicago District Tennis Association	Spouse salary	\$1,281.00	\$845.00
eBay	Resale of old electronics	\$176.10	\$537.90

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Civic Leadership Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Bright Start account (Owner: DC) LOCATION: ILBright Start account (Owner: DC) LOCATION: ILTraditional IRA (TIAA) (Owner: SP)Brandeis University Retirement Plan for Faculty and Staff (Owner: SP)National Louis University Defined Contribution Plan (Owner: SP)National Louis University Tax Deferred Annuity Plan (Owner: SP)Roth IRA (Betterment)Clay Mathematics Institute 403(b) DC planThe University of Chicago Contributory Retirement PlanWaltraud Steinbrueck Revocable Trust IRA (Owner: SP)Traditional IRA (TIAA)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Daniel Biss , 09/12/2025