



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Frederic Clark
Status: Congressional Candidate
State/District: WI07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 11/05/2025
Period Covered: 01/01/2024– 10/09/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental Property Madison [RP] LOCATION: Madison / Dane, WI, US DESCRIPTION: Rental Income - Single Family Home		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Fidelity Roth IRA ⇒ Fidelity Large Cap Growth Index Fund (FSPGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Total Market Index Fund (FSKAX) [MF] DESCRIPTION: Fidelity Roth IRA with Stock Index Funds and Treasury CDS		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ US Treasury CDs [GS] DESCRIPTION: 5 laddered CDs		\$1,001 - \$15,000	Tax-Deferred		
TIAA CREF Retirement Account ⇒ CREF Growth Account - R1 (QCGRRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
TIAA CREF Retirement Account ⇒ Nuveen ESG Large-Cap Growth ETF (NULG) [EF] DESCRIPTION: TIAA Access Nuveen Large Cap Growth Fund T4 (W434#)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wisconsin Retirement System Deferred Compensation Account ⇒ American Funds EuroPacific Growth A (AEPGX) [MF] DESCRIPTION: American Funds Eupac R6		\$1,001 - \$15,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ BlackRock Future Climate and Sustainable Economy ETF (BECO) [EF] DESCRIPTION: BlackRock EAFE Equity Index F		\$15,001 - \$50,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ Calvert US Mid-Cap Core Responsible Index Fund - Class R6 (CMCRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ CIT: BlackRock Mid Cap Equity Index Fund Class R (WBRMEX) [MF] DESCRIPTION: BlackRock Mid Cap Equity Index - Coll F		\$15,001 - \$50,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ CIT: BlackRock Russell 2000 Index Fund Class R (WBRREX) [MF] DESCRIPTION: BlackRock Russell 2000 Index Fund M		\$1,001 - \$15,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ CIT: BlackRock U.S. Debt Index Fund Class R (WBRURX) [MF] DESCRIPTION: BlackRock US Debt Index M		\$1,001 - \$15,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ CIT: Stable Value Fund R1 (WSVABX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ Fidelity Contrafund K6 (FLCNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wisconsin Retirement System Deferred Compensation Account ⇒ JPMorgan U.S. Value Fund Class R6 (VGINX) [MF] DESCRIPTION: JPMorgan US Value R6		\$1,001 - \$15,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ T. Rowe Price Institutional Mid-Cap Equity Growth Fund (PMEGX) [MF] DESCRIPTION: T. Rowe Price Instl Mid-Cap Equity Gr		\$1,001 - \$15,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ Vanguard Index Trust 500 Index Fund (VFINX) [MF] DESCRIPTION: Vanguard Institutional 500 Idx Tr Unit C		\$15,001 - \$50,000	Tax-Deferred		
Wisconsin Retirement System Deferred Compensation Account ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF] DESCRIPTION: Vanguard Wellington Adm		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wisconsin's Green Fire	Salary	\$10,062.00	\$26,717.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	UW Credit Union	December 2022	Home Equity Line of Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Director	Wisconsin's Green Fire, Inc

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity Roth IRA
DESCRIPTION: Roth IRA held at Fidelity
- Wisconsin Retirement System Deferred Compensation Account
DESCRIPTION: Deferred Compensation Account
- TIAA CREF Retirement Account
DESCRIPTION: TIAA CREF

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Frederic Clark , 11/05/2025