



Filing ID #10072071

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Marvalette Hunter  
**Status:** Congressional Candidate  
**State/District:** TX38

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 08/10/2025  
**Period Covered:** 01/01/2024– 07/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset           | Income Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding<br>Year |
|--|-------|--------------------------|----------------|-------------------------------------|-----------------------------|
| Advanced Micro Devices, Inc. (AMD) [ST]                      | SP    | \$50,001 -<br>\$100,000  | None           |                                     |                             |
| Amazon.com, Inc. - Common Stock (AMZN) [ST]                  | SP    | \$1,001 - \$15,000       | None           |                                     |                             |
| Applied Digital Corporation - Common Stock (APLD) [ST]       | SP    | \$1,001 - \$15,000       | None           |                                     |                             |
| Broadcom Inc. - Common Stock (AVGO) [ST]                     | SP    | \$15,001 - \$50,000      | None           |                                     |                             |
| Chase Bank Accounts [BA]                                     | JT    | \$15,001 - \$50,000      | None           |                                     |                             |
| Meta Platforms, Inc. - Class A Common Stock (META) [ST]      | SP    | \$100,001 -<br>\$250,000 | None           |                                     |                             |
| Navitas Semiconductor Corporation - Common Stock (NVTX) [ST] | SP    | \$1,001 - \$15,000       | None           |                                     |                             |
| NVIDIA Corporation - Common Stock (NVDA) [ST]                | SP    | \$50,001 -<br>\$100,000  | None           |                                     |                             |

| Asset   | Owner | Value of Asset            | Income Type(s)         | Income<br>Current Year to<br>Filing | Income<br>Preceding<br>Year |
|---|-------|---------------------------|------------------------|-------------------------------------|-----------------------------|
| Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]   | SP    | \$15,001 - \$50,000       | None                   |                                     |                             |
| Palo Alto Networks, Inc. (PANW) [ST]  | SP    | \$15,001 - \$50,000       | None                   |                                     |                             |
| Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]  | SP    | \$15,001 - \$50,000       | None                   |                                     |                             |
| Roth IRA [IH]   | SP    | \$100,001 - \$250,000     | None                   |                                     |                             |
| SoFi Technologies, Inc. - Common Stock (SOFI) [ST]  | SP    | \$15,001 - \$50,000       | None                   |                                     |                             |
| Tempus AI, Inc. - Class A Common Stock (TEM) [ST]   | SP    | \$15,001 - \$50,000       | None                   |                                     |                             |
| Traditional IRA [IH]  | SP    | \$250,001 - \$500,000     | None                   |                                     |                             |
| UnitedHealth Group Incorporated Common Stock (UNH) [ST]   | SP    | \$1,001 - \$15,000        | None                   |                                     |                             |
| Vistra Corp. Common Stock (VST) [ST]  | SP    | \$15,001 - \$50,000       | None                   |                                     |                             |
| Marvalette Hunter ⇒<br>Commercial Rental Property - Apartments [RP]<br>LOCATION: Brenham / Washington, TX, US |       | \$1,000,001 - \$5,000,000 | Deferred Developer Fee | \$15,001 - \$50,000                 | \$50,001 - \$100,000        |
| Marvalette Hunter ⇒<br>Commercial Rental Property - Office [RP]<br>LOCATION: Houston / Harris, TX, US         |       | \$100,001 - \$250,000     | Rent                   | \$5,001 - \$15,000                  | \$15,001 - \$50,000         |
| Marvalette Hunter ⇒<br>Residential Rental Property [RP]<br>LOCATION: Houston / Harris, TX, US                 |       | \$50,001 - \$100,000      | Rent                   | \$2,501 - \$5,000                   | \$5,001 - \$15,000          |
| Marvalette Hunter - Austin Hunter Beneficiary ⇒<br>John Hancock [5F]<br>LOCATION: TX                          | DC    | \$15,001 - \$50,000       | None                   |                                     |                             |
| Marvalette Hunter - Victoria Hunter Beneficiary ⇒<br>John Hancock [5F]<br>LOCATION: TX                        | DC    | \$15,001 - \$50,000       | None                   |                                     |                             |

| Asset | Owner | Value of Asset | Income Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding<br>Year |
|-------|-------|----------------|----------------|-------------------------------------|-----------------------------|
|-------|-------|----------------|----------------|-------------------------------------|-----------------------------|

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source           | Type         | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|------------------|--------------|-------------------------------------|--------------------------|
| Baker Tilly, LLP | Salary       | \$ .00                              | \$165,000.00             |
| Rockwell Fund    | Trustee Fees | \$ .00                              | \$17,474.00              |

### SCHEDULE D: LIABILITIES

| Owner | Creditor              | Date Incurred | Type     | Amount of<br>Liability |
|-------|-----------------------|---------------|----------|------------------------|
| JT    | Bridgecrest Financial | February 2025 | Car Loan | \$15,001 - \$50,000    |

### SCHEDULE E: POSITIONS

| Position                    | Name of Organization               |
|-----------------------------|------------------------------------|
| Trustee                     | Rockwell Fund                      |
| Director                    | Near Northwest Management District |
| Trustee                     | Holocaust Museum Houston           |
| Developer / General Partner | Huntjon, LLC                       |

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A INVESTMENT VEHICLE DETAILS

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| <ul style="list-style-type: none"> <li>Marvalette Hunter - Austin Hunter Beneficiary (Owner: DC)<br/>LOCATION: TX<br/>DESCRIPTION: John Hancock</li> <li>Marvalette Hunter - Victoria Hunter Beneficiary (Owner: DC)<br/>LOCATION: TX</li> </ul> |
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DESCRIPTION: John Hancock

- Marvalette Hunter

DESCRIPTION: Baker Tilly

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Marvalette Hunter , 08/10/2025