



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dan Tully
Status: Congressional Candidate
State/District: ILo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 10/09/2025
Period Covered: 01/01/2024– 09/09/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase - CDs [BA]		None	Interest	None	\$1,001 - \$2,500
Chase - Checking Account [BA]		\$1,001 - \$15,000	Interest	None	None
Community Bank of Downers Grove - CDs [BA]		None	Interest	None	\$2,501 - \$5,000
Loan to Dan Tully for Congress [DO]		\$250,001 - \$500,000	None		
Marcus Online Savings Account [BA]		\$1,001 - \$15,000	Interest	\$2,501 - \$5,000	\$201 - \$1,000
Charles Schwab ⇒ Schwab Fundamental US Lg Company Index Fund Insti Shs (SFLNX) [MF]		None	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		None	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab ⇒ Schwab Small-Cap Index Fund-Select Shares (SWSSX) [MF]		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒ Schwab Target 2040 Index Fund Institutional Shares (SWYGX) [MF]		None	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ Schwab Target 2060 Index Fund Institutional Shares (SWYNX) [MF]		None	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ Schwab Total Stock Market Index Fd Select Shs a Series of Schwab Capit (SWTSX) [MF]		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒ T. Rowe Price U.S. Equity Research Fund (PRCOX) [MF]		None	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
KIRKLAND & ELLIS LLP DEFINED CONTRIBUTION 401K SAVINGS PLAN ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		\$50,001 - \$100,000	None		
Skadden, Arps, Slate, Meagher & Flom Savings Plan ⇒ Vanguard Target Retirement 2060 Fund (VTTSX) [MF]		\$50,001 - \$100,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Kirkland & Ellis LLP	Salary	N/A	\$151,667.00
U.S. Department of Commerce	Salary	\$27,000.00	\$61,118.00
U.S. Army Reserve	Salary	\$11,381.00	\$11,381.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2025	Dan Tully and the U.S. Government	I entered into an agreement with the federal government for continuation of healthcare coverage under the Federal Employees Health Benefits (FEHB) program.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Charles Schwab
- KIRKLAND & ELLIS LLP DEFINED CONTRIBUTION 401K SAVINGS PLAN
- Skadden, Arps, Slate, Meagher & Flom Savings Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dan Tully , 10/09/2025