



Filing ID #10067621

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mo Goldman
Status: Congressional Candidate
State/District: AZ06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 08/15/2025
Period Covered: 01/01/2024– 07/17/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
emma goldman 529 [5F] LOCATION: AZ DESCRIPTION: College savings account for daughter, Emma Goldman	DC	\$15,001 - \$50,000	None		
Jacob Goldman [5F] LOCATION: AZ DESCRIPTION: College savings account for son, Jacob Goldman	DC	\$15,001 - \$50,000	None		
sarah goldman 529 [5F] LOCATION: AZ DESCRIPTION: College savings account for daughter, Sarah Goldman	DC	\$50,001 - \$100,000	None		
Gloria Goldman PC, Elective Deferral Plan ⇒ Gloria Goldman 401K [DB]		\$1,001 - \$15,000	None		
Goldman Immigration 401(k) ⇒ Blackrock Liquidity Fund [BA]		\$1,001 - \$15,000	None		
Goldman Immigration 401(k) ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Goldman Immigration 401(k) ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [EF]		\$15,001 - \$50,000	None		
Goldman Immigration 401(k) ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]		\$50,001 - \$100,000	None		
Goldman Immigration 401(k) ⇒ iShares U.S. Treasury Bond ETF (GOVT) [EF]		\$1,001 - \$15,000	None		
Goldman Immigration 401(k) ⇒ SPDR Portfolio High Yield Bond ETF (SPHY) [EF]		\$1,001 - \$15,000	None		
Goldman Immigration 401(k) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$15,001 - \$50,000	None		
Goldman Immigration 401(k) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$1,001 - \$15,000	None		
Goldman Immigration 401(k) ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]		\$1,001 - \$15,000	None		
Goldman Immigration 401(k) ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]		\$1,001 - \$15,000	None		
Goldman Immigration 401(k) ⇒ Vanguard Total International Bond ETF (BNDX) [EF]		\$1,001 - \$15,000	None		
Mo and Amy Goldman Personal ⇒ GE Aerospace Common Stock (GE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Mo and Amy Goldman Personal ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Mo and Amy Goldman Personal ⇒ GE Vernova Inc. Common Stock (GEV) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Mo and Amy Goldman Personal ⇒ Mo and Amy Goldman Bank Deposit [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Mo and Amy Goldman Personal ⇒ Westinghouse Air Brake Technologies Corporation	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Common Stock (WAB) [ST]					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Goldman Immigration, PC	Mo Goldman's Salary	\$158,621.60	\$254,021.00
Independent Contractor	Spouse Salary	\$10,189.00	\$18,198.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Goldman Immigration 401(k)
- Mo and Amy Goldman Personal (Owner: JT)
- Gloria Goldman PC, Elective Deferral Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mo Goldman , 08/15/2025