



Filing ID #10068477

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Cait Conley
Status: Congressional Candidate
State/District: NY17

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 08/12/2025
Period Covered: 01/01/2024– 07/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|---------------------|-------------------------------|-----------------------|
| Bitcoin [CT] | | \$1,001 - \$15,000 | None | | |
| Coinbase Global, Inc. - Class A Common Stock (COIN) [ST] DESCRIPTION: Item was sold on 11/12/2024 | | None | Capital Gains | None | \$1,001 - \$2,500 |
| Ethereum [CT] | | \$1,001 - \$15,000 | None | | |
| House [RP] LOCATION: Lee County, NC, US DESCRIPTION: I lived in this property when I was stationed at Fort Bragg, North Carolina, while on active duty military service and subsequently rented the property following the military assigning me to another post. | | \$250,001 - \$500,000 | Rent | \$5,001 - \$15,000 | \$15,001 - \$50,000 |
| NVIDIA Corporation - Common Stock (NVDA) [ST] | | \$15,001 - \$50,000 | Dividends, Interest | \$1 - \$200 | \$1 - \$200 |
| 401K Roth ⇒ American Funds - EuroPacific Growth Fund Class R-5 Shares (RERFX) [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| 401K Roth ⇒ | | \$1 - \$1,000 | Tax-Deferred | | |

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|--|-------|---------------------|----------------|-------------------------------------|-----------------------------|
| American Funds New World Fund A (NEWFX) [MF] | | | | | |
| 401K Roth ⇒ Fidelity 500 Index Fund (FXAIX) [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| 401K Roth ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| 401K Roth ⇒ Fidelity Small Cap Index Fund (FSSNX) [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| 401K Roth ⇒ MFS International Diversification Fund - Class R6 (MDIZX) [MF] | | \$1 - \$1,000 | Tax-Deferred | | |
| ROTH IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST] DESCRIPTION: Part of Roth IRA. | | \$15,001 - \$50,000 | Tax-Deferred | | |
| ROTH IRA ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST] DESCRIPTION: Part of Roth IRA holdings. | | \$1,001 - \$15,000 | Tax-Deferred | | |
| ROTH IRA ⇒ ARK Innovation ETF (ARKK) [EF] DESCRIPTION: Part of Roth IRA | | \$1,001 - \$15,000 | Tax-Deferred | | |
| ROTH IRA ⇒ Fidelity Large Cap Stock Fund (FLCSX) [MF] DESCRIPTION: Part of ROTH IRA | | \$1,001 - \$15,000 | Tax-Deferred | | |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--------------------|----------------|-------------------------------------|--------------------------|
| Hidden Level, Inc. | salary | \$68,000.00 | N/A |
| Primer | Consulting Fee | \$12,500.00 | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------|---------------|--------------------------------|----------------------|
| | Mr. Cooper | 2011 | Mortgage | \$50,001 - \$100,000 |
| | Enerbank | December 2024 | Home improvement loan for HVAC | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- ROTH IRA
- 401K Roth

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Cait Conley , 08/12/2025