



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Justin Story
Status: Congressional Candidate
State/District: FL09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 09/01/2025
Period Covered: 01/01/2024– 05/27/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMERICAN AIRLINES 401 K [CS] DESCRIPTION: AMERICAN AIRLINES 401K		\$250,001 - \$500,000	Tax-Deferred		
AMERICAN AIRLINES 401K [CS] DESCRIPTION: AMERICAN AIRLINES 401K		\$15,001 - \$50,000	Tax-Deferred		
First Trust Utilities AlphaDEX Fund (FXU) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Global X Artificial Intelligence & Technology ETF (AIQ) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Global X Funds Global X Defense Tech ETF (SHLD) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Global X Funds Global X Dow 30 Covered Call ETF (DJIA) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Global X Uranium ETF (URA) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
HSA MONEY MARKET [BA] DESCRIPTION: HSA ACCOUNT		\$1,001 - \$15,000	Tax-Deferred		
Invesco S&P 500 Equal Weight Utilities ETF (RSPU) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Invesco S&P MidCap Momentum ETF (XMMO) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Invesco S&P SmallCap Momentum ETF (XSMO) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
IRIS 529 [5F] LOCATION: FL	DC	\$1,001 - \$15,000	Tax-Deferred		
JOSEPH 529 [5F] LOCATION: FL DESCRIPTION: JOSEPH 529	DC	\$15,001 - \$50,000	Tax-Deferred		
JPMorgan Nasdaq Equity Premium Income ETF (JEPQ) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
NAVY FEDERAL CREDIT UNION MONEY MARKET [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
NAVY FEDERAL CREDIT UNION SAVINGS [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
ProShares Bitcoin ETF (BITO) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
SCHAWB [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab U.S. Large-Cap ETF (SCHX) [EF] DESCRIPTION: ROTH IRA		\$50,001 - \$100,000	Tax-Deferred		
Schwab U.S. Large-Cap Growth ETF (SCHG) [EF] DESCRIPTION: ROTH IRA		\$15,001 - \$50,000	Tax-Deferred		
Schwab U.S. Large-Cap Growth ETF (SCHG) [EF] DESCRIPTION: ROTH IRA		\$100,001 - \$250,000	Tax-Deferred		
Schwab U.S. Large-Cap Growth ETF (SCHG) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Schwab U.S. Small-Cap ETF (SCHA) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Schwab U.S. Small-Cap ETF (SCHA) [EF] DESCRIPTION: SCHA		\$50,001 - \$100,000	Tax-Deferred		
Schwab US Dividend Equity ETF (SCHD) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
SPDR Gold Trust (GLD) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
VanEck Semiconductor ETF (SMH) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Vanguard FTSEEuropean ETF (VGK) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Vanguard Large-Cap ETF (VV) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Vanguard Mega Cap Growth ETF (MGK) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		
Vanguard Russell 1000 Growth ETF (VONG) [EF] DESCRIPTION: ROTH IRA	SP	\$1 - \$1,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
American Airlines	Salary	\$196,730.00	\$406,883.00
self employment- cloud nine insurance	spouse salary	\$8,922.00	\$5,600.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	ACRISURE MORTGAGE	January 2022	Primary home	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee- Pilot	American Airlines
co-owner	Cloud nine insurance

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Justin Story , 09/01/2025