



Filing ID #10072074

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mike Simmons  
**Status:** Congressional Candidate  
**State/District:** IL09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 09/03/2025  
**Period Covered:** 01/01/2024– 07/07/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Checking ⇒ Cash Business Complete Checking [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Chase Business Complete Checking Account					
Chase Checking ⇒ Cash Chase Checking Account 2 [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Chase personal checking account 2					
Chase Checking ⇒ Cash Checking Account 1 [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Chase Personal Checking Account 1					
Chase Savings ⇒ Cash [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Cash [BA]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Cash Holdings within Roth IRA					
State of Illinois 457 Deferred Compensation Plan ⇒ Target Retirement 2050 Fund (ILL5oF) [OT]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Custodian Empower Target Retirement 2050 Fund (ILL50F)					
The Barack Obama Foundation 403(b) Plan ⇒ BlackRock LifePath Index 2050 Port Cl K Shs (LIPKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Custodian Empower					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Illinois	Salary	\$105,498.00	\$83,955.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	M&T Bank	September 2024	Primary Residence Mortgage	\$495,027.00

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member and Manager	Blue Sky Strategies & Company

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Chase Savings (100% Interest)  
LOCATION: Chicago/Cook, IL, US  
DESCRIPTION: Personal savings
- Schwab Roth IRA  
DESCRIPTION: Personal Roth IRA
- State of Illinois 457 Deferred Compensation Plan

DESCRIPTION: Current employer, State of Illinois Deferred Compensation Plan

- The Barack Obama Foundation 403(b) Plan  
DESCRIPTION: Former employer 403(b) plan

- Chase Checking (100% Interest)

LOCATION: Chicago/Cook, IL, US

DESCRIPTION: Personal and business checking accounts

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digital Signed:** Mike Simmons , 09/03/2025