



Filing ID #10068916

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Joe Albright  
**Status:** Congressional Candidate  
**State/District:** IL16

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 05/15/2025  
**Period Covered:** 01/01/2024– 04/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fairbanks Land [RP]		\$1,001 - \$15,000	None		
LOCATION: Fairbanks Northstar Borough, AK, US					
Home Chillicothe [RP]		\$100,001 - \$250,000	None		
LOCATION: Chillicothe Peoria, IL, US					
Home Main [RP]		\$100,001 - \$250,000	None		
LOCATION: East Peoria Woodford, IL, US					
Shed Property [RP]		\$100,001 - \$250,000	None		
LOCATION: East Peoria Woodford, IL, US					
401K Jen => Ascensus 401K [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Spend Right Consulting 401 k					
401K Jen => Empower 401K [OT]	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Holt Cat 401K					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
401Ks Joe ⇒ Ascensus 401k [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Spend Right Consulting 401K					
401Ks Joe ⇒ Caterpillar 401K [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Caterpillar 401K					
401Ks Joe ⇒ TIAA 401k [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 401K from Bradley University					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Spend Right Consulting	Spouse salary	\$23,865.00	\$35,563.00
Bradley University	Teaching	\$5,000.00	\$15,000.00
Indiana University	Teaching	\$7,200.00	\$13,980.00
Caterpillar	Retirement Pension	\$5,971.00	\$17,914.00
Social Security	Self Retirement	\$9,080.00	\$27,240.00
Interest Earned	Savings	\$1,200.00	\$3,751.00

## SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	CEFCU	December 2017	Home Main Mortgage	\$100,001 - \$250,000
JT	Newrez	July 2015	Mortgage	\$50,001 - \$100,000
JT	First State Bank - Peoria Heights	December 2020	Land Mortgage	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Adjunct Professor	Bradley University
Adjunct Professor	Indiana University
Officer - Secretary	Spend Right Consulting

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- 401K Jen (Owner: SP)  
DESCRIPTION: Empower, Ascensus
- 401Ks Joe  
DESCRIPTION: Caterpillar, Ascensus, TIAA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joe Albright , 05/15/2025