



Filing ID #10071721

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Paul R. Davis Jr.
Status: Congressional Candidate
State/District: IL15

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 10/09/2025
Period Covered: 01/01/2024– 09/09/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Freedom Index Fund ⇒ Fidelity 401k - Karin Crocker [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Freedom Index Fund ⇒ Fidelity 401k - Paul Davis [IH]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Caesars Entertainment, Inc. - Common Stock (CZR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA FBO Karin L Crocker ⇒ Constellation Brands, Inc. Common Stock (STZ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ CoStar Group, Inc. - Common Stock (CSGP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Dimensional U.S. Small Cap ETF (DFAS) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Fidelity Advisor Growth Opportunities Fund: Class I (FAGCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ First Eagle Small Cap Opportunity Fund Class I (FESCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Freeport-McMoRan, Inc. Common Stock (FCX) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Global X Copper Miners ETF (COPX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Large Cap Growth Fund Institutional Class (NGDLX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Mastercard Incorporated Common Stock (MA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA FBO Karin L Crocker ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Palo Alto Networks, Inc. (PANW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ PENN Entertainment, Inc. - Common Stock (PENN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Pzena Emerging Markets Value Fund - Institutional Class (PZIEX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ S&P Global Inc. Common Stock (SPGI) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ SPDR DJ Wilshire REIT ETF (RWR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Teck Resources Ltd Ordinary Shares (TECK) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Karin L Crocker ⇒ Virtus KAR Emerging Markets Small-Cap Fund I (VIESX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Applovin Corporation - Class A Common Stock (APP) [ST]					
IRA FBO Paul R Davis JR ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Baron Focused Growth Fund Inst Shs (BFGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Baron Real Estate Fd Insti Shs (BREIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ BlackRock Global Equity Market Neutral Fund - Institutional (BDMIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Carrier Global Corporation Common Stock (CARR) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ CAVA Group, Inc. Common Stock (CAVA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Citigroup, Inc. Common Stock (C) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Dell Technologies Inc. Class C Common Stock (DELL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Dover Corporation Common Stock (DOV) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ First Eagle Small Cap Opportunity Fund Class I (FESCX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA FBO Paul R Davis JR ⇒ GitLab Inc. - Class A Common Stock (GTLB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Heartland Value Plus Fund Insti Class Shs (HNVIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Home Depot, Inc. (HD) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Hubbell Inc Common Stock (HUBB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Lyft, Inc. - Class A Common Stock (LYFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Marvell Technology, Inc. - Common Stock (MRVL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Nutanix, Inc. - Class A Common Stock (NTNX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA FBO Paul R Davis JR ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Take-Two Interactive Software, Inc. - Common Stock (TTWO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Trex Company, Inc. Common Stock (TREX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$15,001 - \$50,000	Tax-Deferred		
IRA FBO Paul R Davis JR ⇒ Zscaler, Inc. - Common Stock (ZS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Karin L Crocker & Paul R Davis Joint Annuity ⇒ Annuity/Income Plan 24479238 [FN]	JT	None	None		
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ American Water Works Company, Inc. Common Stock (AWK) [ST]	JT	None	Capital Gains, Dividends, Interest	None	\$5,001 - \$15,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$2,501 - \$5,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒	JT	\$100,001 -	Capital Gains,	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Applovin Corporation - Class A Common Stock (APP) [ST]		\$250,000	Dividends, Interest		
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	\$1,001 - \$2,500
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Baron Focused Growth Fund Inst Shs (BFGIX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Baron Real Estate Fd Insti Shs (BREIX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ BioMarin Pharmaceutical Inc. - Common Stock (BMRN) [ST]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ BlackRock Global Equity Market Neutral Fund - Institutional (BDMIX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ BNY Mellon Core Plus Fund Class I (DCPIX) [MF]	JT	None	Capital Gains, Dividends, Interest	None	\$2,501 - \$5,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Boeing Company (BA) [ST]	JT	None	Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ CAIS Vista Equity Partners Fund VIII LP Class B [OT] DESCRIPTION: unknown	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ CAIS Vista Equity Partners Fund VIII LP Class B Cap Call [OT] DESCRIPTION: unknown	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Carrier Global Corporation Common Stock (CARR) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None

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Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ CAVA Group, Inc. Common Stock (CAVA) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Centene Corporation Common Stock (CNC) [ST]	JT	None	Capital Gains, Dividends, Interest	None	\$5,001 - \$15,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Charles River Laboratories International, Inc. Common Stock (CRL) [ST]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Citigroup, Inc. Common Stock (C) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ CV QOZ Partners Series E LP [OT] DESCRIPTION: unknown	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Dell Technologies Inc. Class C Common Stock (DELL) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Dover Corporation Common Stock (DOV) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Estee Lauder Companies, Inc. (EL) [ST]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Federated Hermes Kaufmann Large Cap Fund R6 Shares (KLCSX) [MF]	JT	None	Capital Gains, Dividends, Interest	None	\$201 - \$1,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ First Eagle Small Cap Opportunity Fund Class I (FESCX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Freeport-McMoRan, Inc. Common Stock (FCX) [ST]	JT	None	Capital Gains, Dividends, Interest	None	\$2,501 - \$5,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ GitLab Inc. - Class A Common Stock (GTLB) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Heartland Value Plus Fund Insti Class Shs (HNVIX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Home Depot, Inc. (HD) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Hubbell Inc Common Stock (HUBB) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ ICU Medical, Inc. - Common Stock (ICUI) [ST]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]	JT	None	Capital Gains, Dividends, Interest	None	\$5,001 - \$15,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ iShares Latin America 40 ETF (ILF) [EF]	JT	None	Capital Gains, Dividends, Interest	None	\$5,001 - \$15,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Lord Abbett Investment Trust Core Fixed Income Fund Class I (LCRYX) [MF]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Lyft, Inc. - Class A Common Stock (LYFT) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Marvell Technology, Inc. - Common Stock (MRVL) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ NCR Voyix Corporation Common Stock (VYX) [ST]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒	JT	None	Capital Gains,	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NextEra Energy, Inc. Common Stock (NEE) [ST]			Dividends, Interest		
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Nike, Inc. Common Stock (NKE) [ST]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Nutanix, Inc. - Class A Common Stock (NTNX) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1 - \$200	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Occidental Petroleum Corporation Common Stock (OXY) [ST]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Oracle Corporation Common Stock (ORCL) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Palo Alto Networks, Inc. (PANW) [ST]	JT	None	Capital Gains, Dividends, Interest	None	\$5,001 - \$15,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ PGIM Short Duration High Yield Income Fund Class Z (HYSZX) [MF]	JT	None	Capital Gains, Dividends, Interest	None	\$1,001 - \$2,500
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ PGIM Total Return Bond Fund Class A (PDBAX) [MF]	JT	None	Capital Gains, Dividends, Interest	None	\$1,001 - \$2,500
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ PIMCO RAE Emerging Markets Fund Class INSTL (PEIFX) [MF]	JT	None	Capital Gains, Dividends, Interest	None	\$2,501 - \$5,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Realty Income Corporation Common Stock (O) [ST]	JT	None	Capital Gains, Dividends, Interest	None	\$201 - \$1,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Schwab Strategic Trust Schwab High Yield Bond ETF (SCYB) [EF]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [EF]	JT	None	Capital Gains, Dividends, Interest	None	\$50,001 - \$100,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Take-Two Interactive Software, Inc. - Common Stock (TTWO) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Teck Resources Ltd Ordinary Shares (TECK) [ST]	JT	None	Dividends, Interest	None	\$5,001 - \$15,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ The Hartford Insurance Group, Inc. Common Stock (HIG) [ST]	JT	None	Capital Gains, Dividends, Interest	None	\$5,001 - \$15,000
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Vanguard Total Bond Market ETF (BND) [EF]	JT	None	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust A40 ⇒ Zscaler, Inc. - Common Stock (ZS) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	None	None
Karin L Crocker & Paul R Davis Jr Living Trust QB ⇒ MFS Global Equity Fund - Class I (MWEIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Karin L Crocker & Paul R Davis Jr Living Trust QB ⇒ MFS Total Return Bond Fund Class I (MRBIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Karin L Crocker Life Insurance ⇒ Policy 18635013 [WU]	SP	\$100,001 - \$250,000	Life Insurance	None	None
Karin L Crocker Life Insurance ⇒	SP	\$500,001 -	Life Insurance	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Policy 22405334 [WU]		\$1,000,000			
Paul R Davis JR Life Insurance ⇒ Policy 13381697 [WU]		\$50,001 - \$100,000	Life Insurance	None	None
Paul R Davis JR Life Insurance ⇒ Policy 16899185 [WU]		\$100,001 - \$250,000	Life Insurance	None	None
Paul R Davis JR Life Insurance ⇒ Policy 21149028 [WU]		\$250,001 - \$500,000	Life Insurance	None	None
Paul R Davis JR Variable Life Insurance ⇒ Policy 13829561 [WU] DESCRIPTION: Accumulated Cash Value of \$130,550		\$250,001 - \$500,000	None		
Paul R Davis JR Variable Life Insurance ⇒ Policy 14340029 [WU] DESCRIPTION: Accumulated Cash Value of \$122,805		\$250,001 - \$500,000	None		
Roth IRA FBO Karin L Crocker ⇒ MFS Moderate Allocation Fund - Class A (MAMAX) [MF]	SP	\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Applovin Corporation - Class A Common Stock (APP) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Baron Focused Growth Fund Inst Shs (BFGIX) [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA FBO Paul R Davis JR ⇒ Baron Real Estate Fd Insti Shs (BREIX) [MF]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ BlackRock Global Equity Market Neutral Fund - Institutional (BDMIX) [MF]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Carrier Global Corporation Common Stock (CARR) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ CAVA Group, Inc. Common Stock (CAVA) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Citigroup, Inc. Common Stock (C) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Dell Technologies Inc. Class C Common Stock (DELL) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Dover Corporation Common Stock (DOV) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ First Eagle Small Cap Opportunity Fund Class I (FESCX) [MF]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ GitLab Inc. - Class A Common Stock (GTLB) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Heartland Value Plus Fund Insti Class Shs (HNVIX) [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA FBO Paul R Davis JR ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Hubbell Inc Common Stock (HUBB) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Lyft, Inc. - Class A Common Stock (LYFT) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Marvell Technology, Inc. - Common Stock (MRVL) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Nutanix, Inc. - Class A Common Stock (NTNX) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Take-Two Interactive Software, Inc. - Common Stock (TTWO) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA FBO Paul R Davis JR ⇒ Trex Company, Inc. Common Stock (TREX) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$1,001 - \$15,000	None		
Roth IRA FBO Paul R Davis JR ⇒ Zscaler, Inc. - Common Stock (ZS) [ST]		\$1,001 - \$15,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Heartland Veterinary Partners	salary	\$111,737.38	\$142,974.00
Heartland Veterinary Partners	spouse	\$121,512.05	\$143,069.00
Heartland Veterinary Partners	payment for sale of practice, see below	N/A	\$521,791.67

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PNC	May 2024	car loan	\$15,001 - \$50,000
SP	CEFCU	July 2024	car loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Veterinarian/ Medical Director	Heartland Veterinary Partners

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2022	Heartland Veterinary Partners	Buyout of business assets sold September 2022, final payment expected December 2025

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Heartland Veterinary Partners (Chicago, IL, US)	Veterinarian/Medical Director

SCHEDULE A INVESTMENT VEHICLE DETAILS

- IRA FBO Paul R Davis JR
- Karin L Crocker & Paul R Davis Jr Living Trust A40 (Owner: JT)
- IRA FBO Karin L Crocker (Owner: SP)
- Roth IRA FBO Paul R Davis JR
- Roth IRA FBO Karin L Crocker (Owner: SP)
- Karin L Crocker & Paul R Davis Jr Living Trust QB (Owner: JT)
- Karin L Crocker Life Insurance (Owner: SP)
LOCATION: US
- Paul R Davis JR Life Insurance
LOCATION: US
- Paul R Davis JR Variable Life Insurance
- Karin L Crocker & Paul R Davis Joint Annuity (Owner: JT)
LOCATION: US
- Fidelity Freedom Index Fund (Owner: SP)
- Fidelity Freedom Index Fund

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Paul R. Davis Jr., 10/09/2025