



Filing ID #10068916

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joe Albright
Status: Congressional Candidate
State/District: IL16

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 05/15/2025
Period Covered: 01/01/2024– 04/15/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fairbanks Land [RP] LOCATION: Fairbanks Northstar Borough, AK, US		\$1,001 - \$15,000	None		
Home Chillicothe [RP] LOCATION: Chillicothe Peoria, IL, US		\$100,001 - \$250,000	None		
Home Main [RP] LOCATION: East Peoria Woodford, IL, US		\$100,001 - \$250,000	None		
Shed Property [RP] LOCATION: East Peoria Woodford, IL, US		\$100,001 - \$250,000	None		
401K Jen ⇒ Ascensus 401K [OT] DESCRIPTION: Spend Right Consulting 401 k	SP	\$15,001 - \$50,000	Tax-Deferred		
401K Jen ⇒ Empower 401K [OT] DESCRIPTION: Holt Cat 401K	SP	\$250,001 - \$500,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401Ks Joe ⇒ Ascensus 401k [OT] DESCRIPTION: Spend Right Consulting 401K		\$15,001 - \$50,000	Tax-Deferred		
401Ks Joe ⇒ Caterpillar 401K [OT] DESCRIPTION: Caterpillar 401K		\$100,001 - \$250,000	Tax-Deferred		
401Ks Joe ⇒ TIAA 401k [OT] DESCRIPTION: 401K from Bradley University		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Spend Right Consulting	Spouse salary	\$23,865.00	\$35,563.00
Bradley University	Teaching	\$5,000.00	\$15,000.00
Indiana University	Teaching	\$7,200.00	\$13,980.00
Caterpillar	Retirement Pension	\$5,971.00	\$17,914.00
Social Security	Self Retirement	\$9,080.00	\$27,240.00
Interest Earned	Savings	\$1,200.00	\$3,751.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	CEFCU	December 2017	Home Main Mortgage	\$100,001 - \$250,000
JT	Newrez	July 2015	Mortgage	\$50,001 - \$100,000
JT	First State Bank - Peoria Heights	December 2020	Land Mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Adjunct Professor	Bradley University
Adjunct Professor	Indiana University
Officer - Secretary	Spend Right Consulting

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- 401K Jen (Owner: SP)
DESCRIPTION: Empower, Ascensus
- 401Ks Joe
DESCRIPTION: Caterpillar, Ascensus, TIAA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joe Albright , 05/15/2025