



Filing ID #10072012

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Charlotte Bergmann  
**Status:** Congressional Candidate  
**State/District:** TN09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 08/06/2025  
**Period Covered:** 01/01/2024– 06/16/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FedEx Corporation Common Stock (FDX) [ST]		\$1,001 - \$15,000	Tax-Deferred		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Last Trumpet in the Battle for America	Book sales	N/A	N/A
SS Retirement	Retirement	\$13,824.00	\$13,392.00
Metropolitan Life Insurance	pension	\$4,541.00	\$4,471.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Barclay Bank	August 2018	Credit Card	\$10,000 - \$15,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Discover Card	2021	Credit Card	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
District Representative - TN-D85	Shelby County GOP TN Executive Committee

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Charlotte Bergmann , 08/06/2025