TS-EAS - EAD3 Implementation Survey

Introduction

This survey is intended to gather basic information from institutions, companies and individuals, who have already implemented EAD3 or will start implementing it in the near future.

Information gathered from this survey will enable the Society of American Archivists' Technical Subcommittee on Encoded Archival Standards (TS-EAS) to gain insight on the status of EAD3 implementation. Other questions are designed to provide information on how the TS-EAS may better support implementation going forward.

The TS-EAS will disseminate the results of this survey to the archival community. All survey responses will be anonymized in any dissemination.

Completing this survey is voluntary and you may choose to stop at any time.

The survey will take approximately 15 minutes of your time.

In case you have any questions about this survey, you can use this email address: EAD3ImplementationSurvey@gmail.com

* 1. Are you filling in this survey as:

◯ Representing an institution (holding archival material and/or special collections)

◯ Representing a company (involved in software development/collection management systems)

◯ An individual interested in EAD

Institutions - General information

* 2. What is the name of your institution?

[   ]

* 3. What is the address of your institution?

[   ]

* 4. In which city is your institution located?

[   ]

* 5. In which country is your institution located?

[   ]

* 6. What is the url to the website of your institution?

[   ]

* 7. What is your name?

[   ]

* 8. What is your email address?

[   ]

Institutions - EAD information

* 9. Is your institution using EAD?

◯ No

◯ Yes, EAD version 1

◯ Yes, EAD2002

◯ Yes, EAD3

◯ Other (please specify)

[   ]

10. If YES, which software tools does your institution use for creating EAD files?

◯ Specific software tools developed for and by our institution

◯ Specific software tools developed for our institution by others

◯ Exports out of a standard collection management system

◯ Commercially available XML editor not specific to our institution

◯ Other (please specify)

[   ]

11. If applicable, please provide more information on the software tools that are developed for your institution:

[   ]

12. If applicable, please provide the name of the collection management system supporting EAD your institution is using:

[   ]

13. If applicable, please provide the name of the commercially available XML editor your institution is using:

[   ]

* 14. Does your institution use best practice/workflow documents for the creation of EAD files?

○ No

○ Yes

○ Not applicable

15. If YES, please provide the url if these best practice/workflow documents are available online:

[   ]

16. Please provide the url to the online presentation of your institution's content based on EAD files:

[   ]

○ No

○ Yes

Institutions - EAD3 information

* 17. Is your institution planning to use EAD3?

◯ No

◯ Yes, but not right now yet

◯ Yes, already working on it

18. If NO, please explain the reasons for not moving to EAD3:

[   ]

19. If YES, but not right now yet, please indicate whether your institution already has a plan and/or schedule for this:

[   ]

20. If YES, already working on it, please provide some more information on this:

◯ We are converting our existing EAD files towards EAD3

◯ We decided to start using EAD and to start using EAD3 right away

◯ We are using a collection management system which supports EAD3 exports

◯ Other (please specify)

[   ]

21. If applicable, please provide more information on the conversion software your institution is using for converting existing EAD files to EAD3:

[   ]

22. If applicable, please provide more information on best practice/workflow documents your institution is using for EAD3 implementation:

[   ]

23. If applicable, please provide the name of the collection management system supporting EAD3 your institution is using or going to use:

24. Is there anything else you want to share regarding the implementation of EAD3?

Companies

* 25. What is the name of your company?

[   ]

* 26. What is the address of your company?

[   ]

* 27. In which city is your company located?

[   ]

* 28. In which country is your company located?

[   ]

* 29. What is the url to the website of your company?

[   ]

* 30. What is your name?

[   ]

* 31. What is your email address?

[   ]

* 32. Which software does your company provide/support for creating/maintaining EAD files?

[   ]

* 33. Is the software your company provides/supports already supporting or planning to support EAD3?

◯ No

◯ Not yet, but we are planning to start on that

◯ Yes, already working on it

34. If NO, please explain the reasons for not moving to EAD3:

[   ]

35. If NOT YET, but we are planning to start on that, please indicate whether your company already has a plan and/or schedule for this:

[   ]

36. If YES, already working on it, please provide some more information on this:

[   ]

37. In case your company is already working on supporting EAD3, would it be possible to provide sample EAD3 files?

◯ No

◯ Not yet, but we will be able to do that soon

◯ Yes

38. Is there anything else you want to share regarding the implementation of EAD3?

[   ]

Individuals

* 39. What is your name?

* 40. What is your email address?

41. If applicable, what is the url to your website?

* 42. What is your interest in EAD?

43. Have you worked with EAD2002?

◯ No

◯ Yes

44. If YES, for what purpose?

45. If YES, using what kind of tools?

* 46. Are you working with or planning to work with EAD3?

◯ No

◯ Yes

47. If YES, for what purpose and using what kind of tools?

48. If NO, please explain the reasons for not moving to EAD3:

* 49. Are you willing to share your EAD3 implementation experiences?

◯ No

◯ Yes

50. If YES, how?

☐ Via providing sample files

☐ Via providing best practices

☐ Via providing stylesheets

☐ Via providing templates

☐ Via providing software tools

☐ Other (please specify)

51. Is there anything else you want to share regarding the implementation of EAD3?