

**BROTHERS NATIONAL, LLC**  
**FUNDING NOTICE AND ELECTION**  
**January 10, 2023**

Reference is hereby made to the Second Amended and Restated Limited Liability Company Agreement of Brothers National, LLC (the “**Company**”), dated as of July 12, 2021, by and among the Company and its Members, as amended (the “**LLC Agreement**”). Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the LLC Agreement.

In connection with our recent acquisitions of PKS Paving, Inc. and U.S. Pavement Services, Inc., the Company issued 44,417.65 Class C Units (the “**New Units**”) at \$300.00 per Unit to TDF Striping Investor, LLC for a collective purchase price of \$13,325,295.92 (the “**Prior Issuance**”). We are offering each Eligible Unit Holder the opportunity to purchase a Proportionate Share of the New Units (the “**Offering**”) at the same price per Unit as the Prior Issuance.

Please complete and return this Notice as soon as possible, but no later than January 25, 2023 (the “**Deadline**”). If we do not hear back from you by the Deadline, you will be deemed to have waived participation in the Offering as well as any rights or objections with respect to the Prior Issuance or other Eligible Unit Holder’s participation in the Offering.

**As an Eligible Unit Holder, you are being offered the opportunity to participate in the Offering and purchase up to 9 Class C Units at a price of \$300.00 per Unit. The total number of Class C Units that can be issued in the Offering is 20,170.00 Class C Units.**

**Please select one of the following options:**

**1. Waive Preemptive Rights.** *The undersigned hereby acknowledges the foregoing and irrevocably and unconditionally waives his, her or its right to participate in the Offering, as well as any rights or objections with respect to timing, the Prior Issuance or other Members’ participation in the Offering.*

**2. Exercise Preemptive Rights.** *The undersigned hereby agrees to participate in the Offering by purchasing the following number of Class C Units:*

- a. Class C Units of such Eligible Unit Holder’s Proportionate Share of New Units (amount not to exceed your Proportionate Share); and
- b. up to additional Class C Units in oversubscription of New Units, if available (amount not to exceed total number of Units in the Offering). If you are interested in participating in excess of your Proportionate Share, we will inform you of the number of New Units you are eligible to purchase based on the number of New Units that go unpurchased by other Eligible Unit Holders.

*The undersigned agrees that such participation shall be in complete satisfaction of any preemptive rights and irrevocably and unconditionally waives his, her or its preemptive rights with respect to the Prior Issuance to the extent not otherwise satisfied as well as objections with respect to timing or the other Eligible Unit Holders’ participation in the Offering.*

Thank you for your prompt attention to this matter. If you have any questions regarding this Notice or the Offering, please contact Paul Garner, President of the Company [at pgarner@brothersnational.com](mailto:pgarner@brothersnational.com).

Signed this \_\_\_\_ day of January, 2023

By:  
Name: Jalen Jacobson