

1 **Leveraging GTFS data to calculate an open-source Transit Supply Index**

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1 **ABSTRACT**

2 TBC.

3

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1 INTRODUCTION

2 Transit service level indicators include those in the Transit Capacity and Quality of Service Manual
3 (TCQSM) (1), the Transit Score metric and many more. Practitioners, researchers and advocates
4 seeking to use such metrics may face two inter-related challenges: firstly, there is the problem of
5 calculating the metrics themselves for a specific location; secondly, is the challenge of explain-
6 ing the metrics, their meaning and importance those who are not specialists in transit, such as
7 politicians, other decision-makers or the general public.

8 The TCQSM specifies Levels of Service (LOS) between A and F across a range of fac-
9 tors including service span, frequency, speed, and the proportion of population serviced. Previous
10 research by Wong (2) overcame some challenges of using the TCQSM, by using Python, Post-
11 greSQL and R software and GTFS feeds as input to automate the calculation of daily average
12 headways, route length and stop numbers. This indicators, however, are route based and so do not
13 include any consideration of geographic or population coverage. Further metrics addressing these
14 topics and much detail about their calculation and meaning are included in the TCQSM, such as
15 the Service Coverage Area (pp. 5-8 to 5-21). However, these appear highly detailed, may required
16 bespoke GIS or other analysis, and it might be challenging to explain these measures (beyond the
17 fact at A is good and F is bad) to non-technical decision-makers, stakeholders or others who might
18 be involved. Transit Score provides a similarly easily understood rating scale, scoring locations
19 out of 100 (3). However, the algorithm is patented and effectively a black box, meaning that it
20 is not possible to calculate scores independently to understand how the metric might change with
21 cahnges to the transit system or surrounding environment.

22 The Supply Index developed by Currie and Senbergs (4) may provide a metric that is rel-
23 atively easy to calculate, open (rather than a black box), and relatively simple for a non-technical
24 audience to understand, engage with and use. This Index is based on calculating the number of
25 transit arrivals at stops within an area of interest, with an adjustment made for the amount of the
26 area of interest that is within a typical walk access distance of each stop. However, it does not ap-
27 pear to have been widely used, perhaps in part because it still required an analyst to obtain sources
28 of timetable and geographic data. Since the publication of Currie and Senbergs (4) such data has
29 become much easier to obtain with more than 10,000 agencies now providing timetable and net-
30 work data using the General Transit Feed Specification (GTFS) format (5). A gap, however, is that
31 there is not yet a method for calculating the Currie and Senbergs (4) Supply Index directly from
32 GTFS data.

33 This paper reports the development of R code to calculate the Supply Index of Currie and
34 Senbergs (4) directly from GTFS data. The code is developed using data from a single case: the
35 GTFS for Victoria in Australia, which includes Greater Melbourne. Cross-case comparison to
36 Toronto, Canada, and Washington DC, USA, is also undertaken to test the results and gain un-
37 derstanding of how the Supply Index might be useful for practitioners, researchers and advocates.
38 The motivation for this research is to better understand how GTFS data might be used to produce
39 benchmarking metrics that can be calculated using open-source code, that can be used to access
40 proposed network changes and which may be relatively easy for non-technical specialists to un-
41 derstand.

42 RESEARCH CONTEXT

43 Even a brief search shows that there is a very large number of metrics available for benchmark-
44 ing transit services, for example: the Transit Cooperative Research Program (TCRP) Report 88

provides an extensive guidebook on developing a performance-measurement system (6); online databases are provided by the Florida Transit Information System (FTIS) (7) and the International Association of Public Transport (UITP) (8) have online databases, while the Transport Strategy Centre of Imperial College London runs extensive annual benchmarking programmes across over 100 transit provides around the world (9). The Fielding Triangle (10) provides a framework for understanding how such metrics combine service inputs, service outputs and service consumption to describe cost efficiency, cost effectiveness or service effectiveness measures. At a larger scale, Litman (11) and Litman (12) discuss some of the traffic, mobility, accessibility, social equity, strategic planning and other rational decision-making frames that might underlie such transit metrics, while Reynolds et al. (13) extends this into models of how institutionalism, incrementalism and other public policy models might apply to decision-making processes. Further examples are provided by Guzman et al. (14), who develop a measure of accessibility in the context of policy development and social equity for Latin American Bus Rapid Transit (BRT) based networks, and the street space allocation metrics based around 10 ethical principles from Creutzig et al. (15).

However, many of these metrics are difficult to calculate, complex to explain or understand, and likely not well suited to communication with those who are not transit planners or engineers, or otherwise technical specialists. However, where pre-calculated metrics are immediately available it may not be possible for generate metrics for proposed system changes or know exactly how scores are calculated. The TCQSM and Transit Score may provide contrasting examples: with respect to the first challenge, TCQSM metrics may require large amounts of network, service, population and other data to be assembled before the indicators can be calculated; whereas Transit Scores are readily available on the Walk Score (3) website for locations with a published GTFS feed (eliminating the need for any calculations). With respect to the second challenge, the meaning of the Transit Score appears easy to explain (the closer to 100, the better), but as the score is calculated by a patented algorithm (effectively a black-box) it may not be easy to understand or explain the connection between real-world conditions and the score, or what might need to be done to improve the score and service levels. Nor does it appear to be possible for Transit Scores to be generated for proposed changes to networks. The TCQSM, in contrast is open-source, in that Kittleson & Associates et al. (1) provide a manual describing all the metrics and how to calculate them. However, the calculations themselves appear to be complex, which may be a barrier to use by practitioners, researchers, advocates or others who are not transit scheduling specialists. While Wong (2) provides open-source code (https://github.com/jcwong86/GTFS_Explore_Tool) this is 11 years old and does not appear to be currently maintained. Future research may involve reviewing this code and using it to analyse modern GTFS feeds. However, in this paper the aim is more modest, in that the objective is to develop code to calculate the simpler Supply Index metric from Currie and Senbergs (4).

The Supply Index

The Supply Index is shown in Equation 1. Minor adjustments have been made to generalise the equation, as Currie and Senbergs (4) focused on the context of Melbourne's Census Collection Districts (CCD) and calculations based on a week of transit service.

$$SI_{area,time} = \sum \frac{Area_{Bn}}{Area_{area}} * SL_{n,time} \quad (1)$$

$SI_{area,time}$ is the Supply Index for the area of interest and a given period of time. $Area_{Bn}$ is the buffer area for each stop (n) within the area of interest. In Currie and Senbergs (4) this

1 was based on a radius of 400 metres for bus and tram stops, and 800 metres for railway stations.
 2 $Area_{area}$ is the area of the area of interest, and $SL_{n,time}$ is the number of transit arrivals for each
 3 stop for a given time period.

4 An advantage of the Supply Index is that it is a relatively simple number to calculate,
 5 understand and explain. It describes the number of transit arrivals at stops within an area of interest
 6 and time frame, multiplied by a factor accounting for the proportion of the area of interest that
 7 is within typical walking distance of each stop. Hence, more services, more stops and higher
 8 frequencies would all result in an increase in Supply Index score. The Supply Index, however, does
 9 not incorporate further aspects, such as service span, off-peak share of service or service speed.
 10 However, including such metrics may increase the complexity of calculating and describing the
 11 index to non-transit specialists. Such simplicity is helped by the way that the Index is additive,
 12 in that SI~area, time~ scores can be aggregated to calculate an overall score across multiple time
 13 periods or for a region encompassing multiple areas of interest.

14 Currie and Senbergs (4) calculated the SI~area, time~ for various CCDs in Melbourne using
 15 a timetable database provided by the Victorian Public Transport Authority (PTA). This predated
 16 the widespread availability of GTFS data, which provides a standardised format for timetable data
 17 that is produced by many transit systems. GTFS is an open, text-based format that was developed
 18 originally to allow transit information to be included in the Google Maps navigation platform (5).
 19 A question, therefore, is how to calculate the SI using GTFS data so that SI_{areas} can be calculated
 20 and compared for any area of interest where transit service information is available in the GTFS
 21 format.

22 **METHODOLOGY**

23 Various analysis tools are available that make use of GTFS data, including the tidytransit pack-
 24 age (?) for the R statistical programming language (16). Poletti (17) provides code to calcu-
 25 late a departure timetable from a GTFS feed, and this was adapted to calculate arrivals at a stop
 26 and the SL_{Bn} term. The code is available at [https://github.com/James-Reynolds/Transit_](https://github.com/James-Reynolds/Transit_Supply_Index_GTFS)
 27 [Supply_Index_GTFS](https://github.com/James-Reynolds/Transit_Supply_Index_GTFS) (and included in the Rmarkdown file used to typeset this paper).

28 The gtfstools R package (18) was used to split input GTFS feeds by mode to facilitate the
 29 buffer zone calculation. Buffer zones of 400 metres for bus and Light Rail Transit (LRT) services
 30 and 800 metres for heavy rail, as per Currie and Senbergs (4). There is an extended mode definition
 31 that includes modes beyond the 10 in the GTFS standard (19), but these are not dealt with by the
 32 gtfstools package. Further research may seek to extend this such that other modes can be included,
 33 but for the purposes of this study the buffer zone was set at 400 metres for cable trams, aerial lifts
 34 such as gondolas and trolleybuses, and at 800 metres for ferries, funiculars and monorails.

35 Where transit stops are located close to boundaries their catchment areas may fall into mul-
 36 tiple areas of interest. The sp package from (? , ?) provides tools for manipulating geographic
 37 data and shape files in R. This is used to calculate the proportion of each stop's catchment area
 38 that falls into each geographical area of interest. GTFS files define stop locations based on latitude
 39 and longitude (?), whereas the $Area_{Bn}$ calculation needs to be provided in the same units as the
 40 $Area_{area}$ variable. This therefore necessitates the use of a geographic transform so that calculations
 41 can be undertaken in metres.

42 The SI_{area} was calculated on a mode-by-mode and stop-by-stop basis, by first determining
 43 the amount of the catchment area ($Area_{Bn}$) that falls into each geographical area of interest for the
 1 stop in question. This is combined with the area for each geographical area of interest ($Area_{area}$)

2 and the number of stop arrivals within the (SL_{Bn}) to calculate the contribution to the index scores
3 made by just that single stop for every area of interest (the SI~area, time, mode, n~); these are then
4 added to a cumulative total field for each area of interest; and the calculations are repeated until all
5 stops and modes in the GTFS file have been included.

6 **RESULTS**

7 **R code**

8 **Case studies**

9 *Melbourne*

10 The EPSG:28355 transform (?) was used to shift longitude and latitude into metres as per the
11 Geocentric Datum of Australia 1994 (GDA95 / MGA zone 55) coordinates,

12 Overall

13 Wheelchair accessibility?

14 The metro tunnel - adding services

15 *Toronto*

16 *Washington DC*

17 *Cross-case comparison*

18 **DISCUSSION**

19 **CONCLUSIONS**

20 **AUTHOR CONTRIBUTION STATEMENT**

21 The authors confirm contribution to the paper as follows: study conception and design: A. Anony-
22 mous, D. Zoolander; data collection: B. Security; analysis and interpretation of results: A. Anony-
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