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3 Purpose of document:

- 4 This document lists substantial changes in R package VAST for each numbered release
- 5 starting at 3.5.0. VAST depends upon utility functions within package FishStatsUtils, and
- 6 this document therefore lists new features, bug fixes, deprecated features, and other changes
- 7 occurring via edits to both VAST and FishStatsUtils.

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9 CHANGES IN VAST 3.9.0

10 CHANGING DEPENDENCIES

• Requires FishStatsUtils version >= 2.11.0

12 NEW FEATURES

- Adding plotting function 'plot_similarity' to allow automated plots for correlation,
- 14 covariance, dissimilarity, and hierarchical clustering associated with each covariance
- 15 matrix
- Adding plotting function `plot_clusters` to allow efficient plots of hierarchical
- clustering of spatial variables including 'D gct', 'Omega gc', and 'Epsilon gct'

18 BUG FIXES

• Fixes small bug in labelling in 'amend output'

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21 CHANGES IN VAST 3.8.2

22 CHANGING DEPENDENCIES

- Requires FishStatsUtils version >= 2.10.2
- 24 BUG FIXES

| 25 | • Fixes plotting but in `calculate_proportions` that was introduced in VAST 3.8.0, |
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| 26 | which previously resulted in an uninformative error message |
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| 28 | CHANGES IN VAST 3.8.1 |
| 29 | CHANGING DEPENDENCIES |
| 30 | • Requires FishStatsUtils version >= 2.10.1 |
| 31 | BUG FIXES |
| 32 | • Update .onAttach to download FishStatsUtils >= 2.10.1 |
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| 34 | CHANGES IN VAST 3.8.0 |
| 35 | CHANGING DEPENDENCIES |
| 36 | • Requires FishStatsUtils version >= 2.10.0 |
| 37 | • Requires package `units` |
| 38 | • Eliminate dependency 'plotKML', which has been removed from CRAN |
| 39 | NEW FEATURES |
| 40 | • Removed p-values from DHARMa plots, pending validation or improvements, and |
| 41 | based on preliminary research suggesting that they are not particularly useful |
| 42 | (conservative or anti-conservative, depending upon specifics of model) |
| 43 | Added a "generalized gamma" distribution as new distribution, which involves two |
| 44 | variance parameters and can continuously transition between gamma and lognormal |
| 45 | distributions. |
| 46 | • Improve `Effect.fit_model` used in marginal-effects plots to allow visualizing |
| 47 | covariate response curves in multivariate models ('Effect.fit_model' previously only |
| 48 | worked with univariate models). |
| | |

- Improve `plot_data` to use specified `projargs` input, i.e., to work well with nonstandard projections.
- Adds new calculation of deviance in the Report for gamma and lognormal delta
 models, which can be used to calculate percent-deviance-explained as a metric of
 model explanatory power for comparison across models or with other software
 packages.
 - Allows new spatially-varying density dependent effect via `X1config_cp[,]=4` or `X2config_cp[,]=4`, which replaces a given covariate with the sum of both temporal terms (beta1+beta2) and then estimates a zero-centered spatially varying response to that temporal term.
 - Allows users to implement a necessary identifiability constraint when estimating a loadings matrix for spatio-temporal variation across both years and species.
 - Allows users to specify units for inputs 'b_i' and 'a_i', as well as 'a_el' from 'make_extrapolation_info', and then displays correct units in resulting index; if these inputs are missing an explicit units designation, then the model coerces them to have units 'kg', 'km^2' and 'km^2' respectively.

BUG FIXES

• Allow calculation of Dunn-Smyth simulation residuals even for models including some instances where `b_i=NA`, i.e., in cases involving forecasting. These instances previously caused an uninformative error message and terminated plotting.

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CHANGES IN VAST 3.7.1

71 CHANGING DEPENDENCIES

• Requires FishStatsUtils version >= 2.9.1

73 NEW FEATURES

• Change `fit_model` to include `getJointPrecision=TRUE` by default, so that rangeedge metrics are computed by default.

BUG FIXES

Change the default 'projargs' used when plotting to Lon-Lat, to avoid errors arising
from applying custom projections to global coastline maps without also specifying a
reduced subset of countries.

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CHANGES IN VAST 3.7.0

82 CHANGING DEPENDENCIES

• Requires FishStatsUtils version >= 2.9.0

NEW FEATURES

- Integrate package 'effects' to plot covariate-response curves based on user-specified formulae for density and catchability covariates (including basis-spline, polynomial, interaction or other basis-expansion methods) along with confidence intervals.
- Improve 'predict' feature added in release 3.6.0 including: (1) adding an integrated-test to confirm that it behaves identically to 'predict.glm' in some simple cases; (2) improving documentation; and (3) confirming that it can be integrated with package 'pdp' to make partial dependence plots.
 - Re-adding continuous integration: (1) eliminating usage of TravisCI and instead (2) adding files to trigger the GitHub "CI" Action (based on substantial contributions from Cole Monnahan).
 - Adding a simplified user-interface for seasonal spatio-temporal models (based on substantial contributions from Andrew Allyn).

BUG FIXES

• Update `plot_quantile_residuals` to ensure that a residual >0.5 corresponds to data above the median from the predictive distribution, and a residual <0.5 corresponds to data below the median from the predictive distribution (the previous version had that swapped due to the sign-change caused by using a uniform-to-chi-squared function for aggregating quantile residuals).

CHANGES IN VAST 3.6.1

BUG FIXES

 Update 'map' object which was generated incorrectly for several topics related to backwards compatibility, as well as for some types of spatially varying coefficient model.

CHANGES IN VAST 3.6.0

CHANGING DEPENDENCIES

• Requires FishStatsUtils version >= 2.8.0

113 NEW FEATURES

- Expanding use of formula interface to specify covariates. A separate formula is now specified for each linear predictor for density (X1_formula/X2_formula) or catchability (Q1_formula/Q2_formula). Catchability formulas are parsed by user-supplied data frame `catchability_data`. However, the user can still use previous interface, either by passing X itp/X gtp directly, or by passing a single formula.
- Allowing user to specify spatially varying coefficients for each density linear
 predictor separately (X1config_cp / X2config_cp), and adding new feature to allow
 users to specify a spatially varying catchability covariate (Q1config_k / Q2config_k).

- This allows users to, for example, estimate a differences in gear performance between two surveys where gear performance varies spatially as a random field.
 - Adding generic predict function for S3 class `fit_model`; the function is very slow but could be expanded in the future to be similar to predict functions for other common regression packages.

ISSUES RESOLVED

• Identify issue whereby VAST was giving different results when run using R version >= 4.0.0, compared with earlier R versions. This occurred due to changes in base-R with how integers are sampled, as documented in issue #244. A new option 'calculate_kmeans(..., backwards_compatible_kmeans=FALSE)' has been added for users wanting to generate an identical k-means object to previous R versions; this is used e.g., in integrated-tests to ensure that results from prior versions can be replicated exactly.

BUG FIXES

Update 'projargs' strings passed to package sp / RGDAL, to keep up with changes to
using PROJ6. The previous use of projargs strings was throwing annoying warning
messages, but the change did not appear to impact functionality.

CODE AND STABILITY IMPROVEMENTS

• Omega (spatial random effects), Epsilon (spatio-temporal random effects), and Delta (overdispersion random effects) are now built to have zero-length when these features are not needed (by making one dimension have length-0). This is intended to (1) decrease memory required in the former approach of mapping these off, and (2) eliminating the chance that users might inadvertently set starting values to non-zero values, which would previously have resulted in incorrect results.

'make covariates(.)' has been re-structured to change the order of operations, 146 resulting in a more stable implementation for use with factors and interactions 147 148 **CHANGES IN VAST 3.5.1** 149 **BUG FIXES** 150 • Fix error in compiling CPP version 9.3.0 and 9.4.0, which occurred using rtools40 as 151 required by R version >= 4.0.0. This involved change function 'abs(.)' to 'fabs(.)' in 152 these CPP files. 153 154 **CHANGES in VAST 3.5.0** 155 CHANGING DEPENDENCIES 156 Requires FishStatsUtils version >= 2.7.0 157 Requires R package DHARMa 158 **NEW FEATURES** 159 Added a feature for barrier-SPDE, where vertices of the SPDE mesh that occur over 160 land have a correlation of zero with nearby vertices. 161 • Changed density covariates to index by X gctp (rather than X gtp), so that manual 162 editing can be used to implement cohort effects. 163 Allows probability-integral-transform (PIT) residuals for delta-models, using 164 DHARMa for plotting tools. 165 DEPRECATED AND DEFUNCT 166 Eliminated deprecated and generally unused feature for seasonal modelling, whereby 167 input t iz is now replaced by t i. This change simplifies code in CPP files in multiple 168 places. Seasonal modelling is still feasible using the spatially-varying-coefficient 169 features involving covariates. 170