Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6057(b) and 6058(a) of the Internal Revenue Code (the Code).

➤ Complete all entries in accordance with the instructions to the Form 5500.

OMB Nos. 1210-0110 1210-0089

2022

This Form is Open to Public Inspection

Part I Annual Report Identification Information								
For calendar plan year 2022 or fiscal plan year beginning 01/01/2022			and ending 12/31/2022					
A This return/report is for:		X a multiemployer plan	a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions.)					
		a single-employer plan	a DFE (specify)					
B This return/report is:		the first return/report	the final return/report					
		an amended return/report	a short plan year return/report (less than 12 months)					
C If the plan is a collectively-bargained plan, check here								
D Check b	oox if filing under:	X Form 5558	automatic extension	the	e DFVC program			
		special extension (enter description	n)					
E If this is a retroactively adopted plan permitted by SECURE Act section 201, check here								
Part II	Basic Plan Inforn	nation—enter all requested information	1					
1a Name of plan LEGACY PLAN OF THE NATIONAL RETIREMENT FUND			1b	Three-digit plan number (PN) ▶	001			
				1c	Effective date of pla 10/26/1950	an		
Mailing City or	ponsor's name (employe g address (include room, town, state or province,	2b Employer Identification Number (EIN) 13-6130178						
BD OF TRUSTEES-LEGACY PLAN OF THE NATIONAL RETIREMENT FUND					2c Plan Sponsor's telephone number 914-367-5000			
333 WESTCHESTER AVENUE WHITE PLAINS, NY 10604-2910				2d	Business code (see instructions) 524290)		

Caution: A penalty for the late or incomplete filing of this return/report will be assessed unless reasonable cause is established.

Under penalties of perjury and other penalties set forth in the instructions, I declare that I have examined this return/report, including accompanying schedules, statements and attachments, as well as the electronic version of this return/report, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	Filed with authorized/valid electronic signature. Signature of plan administrator	10/13/2023 Date	VICTORIA SARTOR Enter name of individual signing as plan administrator
SIGN HERE	Filed with authorized/valid electronic signature. Signature of employer/plan sponsor	10/17/2023 Date	JAMES BRUBAKER Enter name of individual signing as employer or plan sponsor
SIGN	Filed with authorized/valid electronic signature.	10/17/2023	JAMES BRUBAKER
HERE	Signature of DFE	Date	Enter name of individual signing as DFE

For Paperwork Reduction Act Notice, see the Instructions for Form 5500.

Form 5500 (2022)