

# **The openxlsx2 book**

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# Table of contents

|  |           |
|--|-----------|
| <b>Preface</b>   | <b>6</b>  |
| Additional examples . . . . .  | 7         |
| Where to get help . . . . .  | 7         |
| <b>1 Introduction</b>  | <b>8</b>  |
| 1.1 Installation . . . . .   | 9         |
| 1.2 Working with the package . . . . .                                       | 9         |
| 1.3 Example . . . . .  | 10        |
| 1.4 Authors and contributions . . . . .                                      | 11        |
| 1.5 License . . . . .  | 11        |
| 1.6 A note on speed and memory usage . . . . .                               | 12        |
| 1.7 Invitation to contribute . . . . .                                       | 12        |
| <b>2 Basics</b>  | <b>13</b> |
| 2.1 First steps . . . . .  | 13        |
| 2.2 Handling workbooks . . . . .   | 13        |
| 2.3 Importing as workbook . . . . .  | 17        |
| <b>3 Exporting data</b>  | <b>18</b> |
| 3.1 Exporting data frames or vectors . . . . .                               | 18        |
| 3.2 Exporting a <code>wbWorkbook</code> . . . . .                            | 18        |
| 3.3 <code>dims</code> / <code>wb_dims()</code> . . . . .                     | 18        |
| <b>4 Reading to data frames</b>  | <b>21</b> |
| 4.1 Importing data . . . . .   | 21        |
| 4.1.1 Basic import . . . . .   | 21        |
| 4.1.2 <code>col_names</code> - first row as column name . . . . .            | 22        |
| 4.1.3 <code>detect_dates</code> - convert cells to R dates . . . . .         | 22        |
| 4.1.4 <code>show_formula</code> - show formulas instead of results . . . . . | 23        |
| 4.1.5 <code>dims</code> - read specific dimension . . . . .                  | 23        |
| 4.1.6 <code>cols</code> - read selected columns . . . . .                    | 24        |
| 4.1.7 <code>rows</code> - read selected rows . . . . .                       | 24        |
| 4.1.8 <code>convert</code> - convert input to guessed type . . . . .         | 25        |
| 4.1.9 <code>skip_empty_rows</code> - remove empty rows . . . . .             | 25        |
| 4.1.10 <code>skip_empty_cols</code> - remove empty columns . . . . .         | 26        |
| 4.1.11 <code>row_names</code> - keep rownames from input . . . . .           | 26        |

|          |  |           |
|----------|--|-----------|
| 4.1.12   | <code>types</code> - convert column to specific type . . . . .         | 27        |
| 4.1.13   | <code>start_row</code> - where to begin . . . . .                      | 27        |
| 4.1.14   | <code>na.strings</code> - define missing values . . . . .              | 27        |
| 4.1.15   | Importing as workbook . . . . .  | 28        |
| <b>5</b> | <b>Of strings and numbers</b>  | <b>29</b> |
| 5.1      | Default numeric data frame . . . . .                                   | 29        |
| 5.2      | Data frame with multiple row header . . . . .                          | 30        |
| 5.3      | How to write multiple header rows? . . . . .                           | 31        |
| 5.4      | Labelled data . . . . .  | 31        |
| 5.5      | Hour - Minute - Second . . . . .                                       | 31        |
| <b>6</b> | <b>Styling of worksheets</b>   | <b>33</b> |
| 6.1      | Colors, text rotation and number formats . . . . .                     | 33        |
| 6.1.1    | the quick way: using high level functions . . . . .                    | 33        |
| 6.1.2    | the long way: using bare metal functions . . . . .                     | 34        |
| 6.2      | Working with number formats . . . . .                                  | 36        |
| 6.2.1    | <code>numfmts</code> . . . . .   | 36        |
| 6.2.2    | <code>numfmts2</code> . . . . .  | 37        |
| 6.3      | Modifying the column and row widths . . . . .                          | 39        |
| 6.3.1    | <code>wb_set_col_widths</code> . . . . .                               | 39        |
| 6.3.2    | <code>wb_set_row_heights</code> . . . . .                              | 39        |
| 6.4      | Adding borders . . . . .   | 39        |
| 6.4.1    | <code>add_borders</code> . . . . .                                     | 39        |
| 6.4.2    | <code>styled_table</code> . . . . .                                    | 41        |
| 6.5      | Use workbook colors and modify them . . . . .                          | 43        |
| 6.6      | Copy cell styles . . . . .   | 44        |
| 6.7      | Style strings . . . . .  | 45        |
| 6.8      | Create custom table styles . . . . .                                   | 47        |
| 6.9      | Named styles . . . . .   | 50        |
| <b>7</b> | <b>Conditional Formatting, Databars, and Sparklines</b>                | <b>54</b> |
| 7.1      | Conditional Formatting . . . . .                                       | 54        |
| 7.1.1    | Rule applies to all each cell in range . . . . .                       | 55        |
| 7.1.2    | Highlight row dependent on first cell in row . . . . .                 | 56        |
| 7.1.3    | Highlight column dependent on first cell in column . . . . .           | 57        |
| 7.1.4    | Highlight entire range cols X rows dependent only on cell A1 . . . . . | 58        |
| 7.1.5    | Highlight cells in column 1 based on value in column 2 . . . . .       | 59        |
| 7.1.6    | Highlight duplicates using default style . . . . .                     | 59        |
| 7.1.7    | Cells containing text . . . . .  | 60        |
| 7.1.8    | Cells not containing text . . . . .                                    | 61        |
| 7.1.9    | Cells begins with text . . . . .                                       | 61        |
| 7.1.10   | Cells ends with text . . . . .   | 62        |

|           |  |           |
|-----------|--|-----------|
| 7.1.11    | Colorscale colors cells based on cell value . . . . .                  | 63        |
| 7.1.12    | Between . . . . .  | 64        |
| 7.1.13    | Top N . . . . .  | 65        |
| 7.1.14    | Bottom N . . . . .   | 66        |
| 7.1.15    | Logical Operators . . . . .  | 67        |
| 7.1.16    | (Not) Contains Blanks . . . . .  | 67        |
| 7.1.17    | (Not) Contains Errors . . . . .  | 68        |
| 7.1.18    | Iconset . . . . .  | 68        |
| 7.1.19    | Unique Values . . . . .  | 69        |
| 7.2       | Databars . . . . .   | 69        |
| 7.3       | Sparklines . . . . .   | 71        |
| <b>8</b>  | <b>Charts</b>  | <b>72</b> |
| 8.1       | Adding a chart as an image to a workbook . . . . .                     | 72        |
| 8.2       | Adding <code>{ggplot2}</code> plots to a workbook . . . . .            | 73        |
| 8.3       | Adding plots via <code>{rvg}</code> or <code>{devEMF}</code> . . . . . | 74        |
| 8.4       | Adding <code>{mschart}</code> plots . . . . .                          | 76        |
| 8.4.1     | Add chart and data . . . . .   | 76        |
| 8.4.2     | Add chart using <code>wb_data()</code> . . . . .                       | 77        |
| 8.4.3     | Add and fill a chartsheet . . . . .                                    | 79        |
| <b>9</b>  | <b>Spreadsheet formulas</b>  | <b>81</b> |
| 9.1       | Simple formulas . . . . .  | 82        |
| 9.2       | Array formulas . . . . .   | 82        |
| 9.3       | Array formulas creating multiple fields . . . . .                      | 83        |
| 9.4       | Modern spreadsheet functions . . . . .                                 | 83        |
| 9.5       | Shared formulas . . . . .  | 84        |
| 9.6       | Cell error handling . . . . .  | 84        |
| 9.7       | cells metadata (cm) formulas . . . . .                                 | 85        |
| 9.8       | <code>dataTable</code> formulas . . . . .                              | 85        |
| <b>10</b> | <b>Pivot tables</b>  | <b>90</b> |
| 10.1      | Adding pivot tables . . . . .  | 90        |
| 10.1.1    | Filter, row, column, and data . . . . .                                | 92        |
| 10.1.2    | Sorting . . . . .  | 93        |
| 10.1.3    | Aggregation functions . . . . .  | 94        |
| 10.1.4    | Styling pivot tables . . . . .   | 96        |
| 10.1.5    | Pivot table <code>dims</code> . . . . .                                | 99        |
| 10.1.6    | Using number formats . . . . .   | 101       |
| 10.2      | Adding slicers to pivot tables . . . . .                               | 102       |
| 10.3      | Choosing variable filters . . . . .                                    | 103       |
| 10.4      | Final remarks . . . . .  | 105       |

|   |            |
|---|------------|
| <b>11 Data Validation</b>   | <b>106</b> |
| 11.1 Checking numeric ranges and text lengths . . . . .                 | 106        |
| 11.2 Date and Time cell validation . . . . .                            | 107        |
| 11.3 validate list: validate inputs on one sheet with another . . . . . | 108        |
| 11.4 validate list: validate inputs with values . . . . .               | 110        |
| 11.5 Examples combining data validation and formulas . . . . .          | 110        |
| 11.5.1 Example 1: hyperlink to selected value . . . . .                 | 110        |
| 11.5.2 Example 2: create hyperlink to github . . . . .                  | 110        |
| <b>12 Form control</b>  | <b>111</b> |
| <b>13 Cloning and copying</b>   | <b>113</b> |
| 13.1 Copying cells . . . . .  | 113        |
| 13.2 Cloning worksheets . . . . .                                       | 114        |
| <b>14 Upgrade from openxlsx</b>   | <b>115</b> |
| 14.1 Basic read and write functions . . . . .                           | 115        |
| 14.1.1 Read xlsx or xlsm files . . . . .                                | 115        |
| 14.2 Write xlsx files . . . . .   | 116        |
| 14.3 Basic workbook functions . . . . .                                 | 116        |
| 14.3.1 Loading a workbook . . . . .                                     | 117        |
| 14.3.2 Styles . . . . .   | 117        |
| 14.3.3 Conditional formatting . . . . .                                 | 119        |
| 14.3.4 Data validation . . . . .  | 119        |
| 14.3.5 Saving . . . . .   | 120        |
| <b>15 Extending openxlsx2</b>   | <b>121</b> |
| 15.1 msoc - Encrypting / Decrypting workbooks . . . . .                 | 121        |
| 15.2 flexlsx - Exporting flextable to workbooks . . . . .               | 122        |
| <b>References</b>   | <b>124</b> |

# Preface

This is a work in progress book describing the features of [openxlsx2](#) (Barbone and Garbuszus 2024). Having written a book before, I never imagined to do this again and therefore I shall not do it. But still I consider it a nice addition to have something more flexible as our `vignettes`.

The `openxlsx2` book is a comprehensive guide to using the R package `openxlsx2` for working with xlsx files. It covers core functionalities such as reading, writing, and editing office open xml (OOXML) spreadsheet files, alongside advanced features like styling worksheets, handling conditional formatting, creating charts, managing pivot tables, and adding data validation. The book also discusses extending the package's functionality and upgrading from the original `openxlsx` package. It was created in the hopes that it's a useful resource for R users needing spreadsheet file manipulation.

This manual was compiled using:

```
R.version
```

```
platform      x86_64-pc-linux-gnu  
arch          x86_64  
os            linux-gnu  
system        x86_64, linux-gnu  
status  
major         4  
minor         4.1  
year          2024  
month         06  
day           14  
svn rev       86737  
language      R  
version.string R version 4.4.1 (2024-06-14)  
nickname      Race for Your Life
```

and

```
packageVersion("openxlsx2")
```

```
[1] '1.9.0.9000'
```

Graphics might reflect earlier states and are not constantly updated. If you find any irregularities where our code produces different output than expected, please let us know in the issue tracker at <https://github.com/JanMarvin/openxlsx2/>.

## Additional examples

For many more examples of what `openxlsx2` can do, have a look at the `Show and tell` section of the `openxlsx2` discussion board: <https://github.com/JanMarvin/openxlsx2/discussions/categories/show-and-tell>

## Where to get help

For all things `openxlsx2` consult our discussion board at <https://github.com/JanMarvin/openxlsx2/discussions/categories/q-a>

# 1 Introduction

Unfortunately the entire business world is still built almost entirely on Microsoft Office tools and whenever data is involved, this means that is largely built on the spreadsheet software Excel. R users that want to interact with this previously closed source file format had to rely on various packages (the following is not necessarily a complete list of all packages). Packages that create workbook objects like `xlsx` (Dragulescu and Arendt 2023) and `openxlsx` (Schauberger and Walker 2023) and packages for special tasks namely `readxl` (Wickham and Bryan 2023), `readxl_sb`(Allen 2023), `tidyxl` (Garmonsway 2022), `writexl` (Ooms 2023) and `WriteXLS` (Schwartz 2022), some are Windows exclusive interacting with Excel via a DCOM server `RDCOMClient` and `RExcel`<sup>1</sup>, some are not, `XLconnect`.

In Excel 2007 a new open standard called OOXML(short for office open xml)<sup>2</sup> which we will refer to as `openxml` was introduced. In December 2006 this standard was accepted by the ECMA and it subsequently replaced the previously used `xls` files wherever people are working with spreadsheet software (after all we are all aware that accounting does not really care whatever file format they are using as long as it opens up in their favorite spreadsheet software). The `openxml` standard introduced the so called Excel 2007 workbook format `xlsx`. These files are a collection of zipped XML-files. This makes is easy to import the files to R, because all you need is a tool to unzip the files and an XML-parser to import the files as data frames. Still, since there are various tasks available to interact with spreadsheet file, there are also various tools required. If all you want to do is read from files `readxl` is probably enough, if all you want to do is write `xlsx` files `writexl` is probably the fastest choice available. Yet there are a plethora of other tasks available and this book is about them.

The predecessor to `openxlsx2` (Barbone and Garbuszus 2024) called `openxlsx` (originally founded by Andrew Walker) was inspired by the `rJava` based `xlsx` package, but dropped the `rJava` dependency, and the support for the old `xls` files and wrote a custom XML parser in `Rcpp` (Eddelbuettel and François 2011). Later Phillip Schauberger picked up the abandoned `openxlsx` package and continues to maintain it. Finally `openxlsx2` was forked from `openxlsx` to include (1) the `pugixml` (Kapoulkine 2006-2023) library to address shortcomings of the `openxlsx` XML parser and (2) to switch from `methods` to the `R6` (Chang 2021) package to introduce modern programming flows. Since then `openxlsx2` has evolved a lot, includes many new features and is in a semi-stable API state since release 1.0.<sup>3</sup> This manual is supposed to

---

<sup>1</sup>See <https://github.com/omegahat/RDCOMClient>.

<sup>2</sup>See [https://wikipedia.org/wiki/Office\\_Open\\_XML](https://wikipedia.org/wiki/Office_Open_XML).

<sup>3</sup>With ‘semi-stable’ we promise not to break the API unless we come across a bug that forces us to. All breaking changes are mentioned in the [changelog](#).

bundle and extend the existing vignettes and to document the changes.

## 1.1 Installation

You can install the stable version of `openxlsx2` with:

```
install.packages('openxlsx2')
```

You can install the development version of `openxlsx2` from [GitHub](#) with:

```
# install.packages("remotes")
remotes::install_github("JanMarvin/openxlsx2")
```

Or from [r-universe](#) with:

```
# Enable repository from janmarvin
options(repos = c(
  janmarvin = 'https://janmarvin.r-universe.dev',
  CRAN = 'https://cloud.r-project.org'))
# Download and install openxlsx2 in R
install.packages('openxlsx2')
```

## 1.2 Working with the package

We offer two different variants how to work with `openxlsx2`.

- The first one is to simply work with R objects. It is possible to read (`read_xlsx()`) and write (`write_xlsx()`) data from and to files. We offer a number of options in the commands to support various features of the openxml format, including reading and writing named ranges and tables. Furthermore, there are several ways to read certain information of an openxml spreadsheet without having opened it in a spreadsheet software before, e.g. to get the contained sheet names or tables.
- As a second variant `openxlsx2` offers the work with so called `wbWorkbook` objects. Here an openxml file is read into a corresponding `wbWorkbook` object (`wb_load()`) or a new one is created (`wb_workbook()`). Afterwards the object can be further modified using various functions. For example, worksheets can be added or removed, the layout of cells or entire worksheets can be changed, and cells can be modified (overwritten or rewritten). Afterwards the `wbWorkbook` objects can be written as openxml files and processed by suitable spreadsheet software.

## 1.3 Example

This is a basic example which shows you how to solve a common problem:

```
library(openxlsx2)
# read xlsx or xlsm files
path <- system.file("extdata/openxlsx2_example.xlsx", package = "openxlsx2")
read_xlsx(path)
```

|    | Var1  | Var2 | NA | Var3  | Var4  | Var5       | Var6    | Var7         | Var8     |
|----|-------|------|----|-------|-------|------------|---------|--------------|----------|
| 3  | TRUE  | 1    | NA | 1     | a     | 2023-05-29 | 3209324 | This #DIV/0! | 01:27:15 |
| 4  | TRUE  | NA   | NA | #NUM! | b     | 2023-05-23 | <NA>    | 0            | 14:02:57 |
| 5  | TRUE  | 2    | NA | 1.34  | c     | 2023-02-01 | <NA>    | #VALUE!      | 23:01:02 |
| 6  | FALSE | 2    | NA | <NA>  | #NUM! | <NA>       | <NA>    | 2            | 17:24:53 |
| 7  | FALSE | 3    | NA | 1.56  | e     | <NA>       | <NA>    | <NA>         | <NA>     |
| 8  | FALSE | 1    | NA | 1.7   | f     | 2023-03-02 | <NA>    | 2.7          | 08:45:58 |
| 9  | NA    | NA   | NA | <NA>  | <NA>  | <NA>       | <NA>    | <NA>         | <NA>     |
| 10 | FALSE | 2    | NA | 23    | h     | 2023-12-24 | <NA>    | 25           | <NA>     |
| 11 | FALSE | 3    | NA | 67.3  | i     | 2023-12-25 | <NA>    | 3            | <NA>     |
| 12 | NA    | 1    | NA | 123   | <NA>  | 2023-07-31 | <NA>    | 122          | <NA>     |

```
# or import workbooks
wb <- wb_load(path)
wb
```

A Workbook object.

Worksheets:

Sheets: Sheet1, Sheet2  
Write order: 1, 2

```
# read a data frame
wb_to_df(wb)
```

|   | Var1  | Var2 | NA | Var3  | Var4  | Var5       | Var6    | Var7         | Var8     |
|---|-------|------|----|-------|-------|------------|---------|--------------|----------|
| 3 | TRUE  | 1    | NA | 1     | a     | 2023-05-29 | 3209324 | This #DIV/0! | 01:27:15 |
| 4 | TRUE  | NA   | NA | #NUM! | b     | 2023-05-23 | <NA>    | 0            | 14:02:57 |
| 5 | TRUE  | 2    | NA | 1.34  | c     | 2023-02-01 | <NA>    | #VALUE!      | 23:01:02 |
| 6 | FALSE | 2    | NA | <NA>  | #NUM! | <NA>       | <NA>    | 2            | 17:24:53 |
| 7 | FALSE | 3    | NA | 1.56  | e     | <NA>       | <NA>    | <NA>         | <NA>     |

```

8 FALSE      1 NA    1.7      f 2023-03-02      <NA>      2.7 08:45:58
9     NA    NA NA  <NA>  <NA>      <NA>      <NA>      <NA>
10 FALSE     2 NA    23       h 2023-12-24      <NA>      25      <NA>
11 FALSE     3 NA   67.3      i 2023-12-25      <NA>      3      <NA>
12     NA      1 NA    123  <NA> 2023-07-31      <NA>     122      <NA>

```

```

# and save
temp <- temp_xlsx()
if (interactive()) wb_save(wb, temp)

## or create one yourself
wb <- wb_workbook()
# add a worksheet
wb$add_worksheet("sheet")
# add some data
wb$add_data("sheet", cars)
# open it in your default spreadsheet software
if (interactive()) wb$open()

```

## 1.4 Authors and contributions

For a full list of all authors that have made this package possible and for whom we are grateful, please see:

```
system.file("AUTHORS", package = "openxlsx2")
```

If you feel like you should be included on this list, please let us know. If you have something to contribute, you are welcome. If something is not working as expected, open issues or if you have solved an issue, open a pull request. Please be respectful and be aware that we are volunteers doing this for fun in our unpaid free time. We will work on problems when we have time or need.

## 1.5 License

The `openxlsx2` package is licensed under the MIT license and is based on `openxlsx` (by Alexander Walker and Philipp Schäuberger; COPYRIGHT 2014-2022) and `pugixml` (by Arseny Kapoulkine; COPYRIGHT 2006-2023). Both released under the MIT license.

## 1.6 A note on speed and memory usage

The current state of `openxlsx2` is that it is reasonably fast. That is, it works well with reasonably large input data when reading or writing. It may not work well with data that tests the limits of the `openxml` specification. Things may slow down on the R side of things, and performance and usability will depend on the speed and size of the local operating system's CPU and memory.

Note that there are at least two cases where `openxlsx2` constructs potentially large data frames (i) when loading, `openxlsx2` usually needs to read the entire input file into pugixml and convert it into long data frame(s), and `wb_to_df()` converts one long data frame into two data frames that construct the output object and (ii) when adding data to the workbook, `openxlsx2` reshapes the input data frame into a long data frame and stores it in the workbook, and writes the entire worksheet into a pugixml file that is written when it is complete. Applying cell styles, date conversions etc. will further slow down the process and finally the sheets will be zipped to provide the xlsx output.

Therefore, if you are faced with an unreasonably large dataset, either give yourself enough time, use another package to write the xlsx output (`openxlsx2` was not written with the intention of working with maximum memory efficiency), and by all means use other ways to store data (binary file formats or a database). However, we are always happy to improve, so if you have found a way to improve what we are currently doing, please let us know and open an issue or a pull request.

## 1.7 Invitation to contribute

We have put a lot of work into `openxlsx2` to make it useful for our needs, improving what we found useful about `openxlsx` and removing what we didn't need. We do not claim to be omniscient about all the things you can do with spreadsheet software, nor do we claim to be omniscient about all the things you can do in `openxlsx2`. Nevertheless, we are quite fond of our little package and invite others to try it out and comment on what they like and of course what they think we are missing or if something doesn't work. `openxlsx2` is a complex piece of software that certainly does not work bug-free, even if we did our best. If you want to contribute to the development of `openxlsx2`, please be our guest on our Github. Join or open a discussion, post or fix issues or write us a mail.

## 2 Basics

Welcome to the basic manual to `openxlsx2`. In this manual you will learn how to use `openxlsx2` to import data from xlsx-files to R as well as how to export data from R to xlsx, and how to import and modify these openxml workbooks in R. This package is based on the work of many contributors to `openxlsx`. It was mostly rewritten using `pugixml` and `R6` making use of modern technology, providing a fresh and easy to use R package.

Over the years many people have worked on the tricky task to handle xls and xlsx files. Notably `openxlsx`, but there are countless other R-packages as well as third party libraries or calculation software capable of handling such files. Please feel free to use and test your files with other software and or let us know about your experience. Open an issue on github or write us a mail.

### 2.1 First steps

First let's assume that you have a working installation of `openxlsx2` otherwise run the lines below to install the latest CRAN release:

```
install.packages("openxlsx2")
```

Now we load the library:

```
library(openxlsx2)
```

### 2.2 Handling workbooks

The foundation of `openxlsx2` is a workbook object. You can think of this object as a workbook loaded in a spreadsheet software. We import the entire thing. Every sheet, every chart, image, column, formula style, conditional formatting, pivot table and whatever else a spreadsheet file is allowed to carry. Therefore if you have a file that you want to work with, you can load it with:

```
wb <- wb_load("your_file.xlsx")
```

We usually name workbook objects `wb` in our documentation, but this is no obligation, you can name your workbook object whatever you like to call them.

If you do not have a workbook yet, it is possible to create one. In the next line we will use three wrapper functions `wb_workbook()`, `wb_add_worksheet()`, and `wb_add_data()`. The wrapper functions are piped together using the classic `magrittr` pipe operator `%>%`, but similarly you can use the R's native pipe operator `|>`. <sup>1</sup> We assume that you have a dataset `your_data`, either a vector, a matrix or a data frame and want to write this in a worksheet:

```
wb <- wb_workbook() %>% wb_add_worksheet() %>% wb_add_data(x = your_data)
```

Okay, now you have a workbook object, but what have we actually done? Let's work along the pipe syntax: (1) first we have created the workbook object `wb_workbook()`, (2) next we have assigned it a worksheet `wb_add_worksheet()`, and (3) we have written data onto the worksheet.

Let's try this with actual data. We use the `mtcars` dataset. In the code we switch the fictional `your_data` with `mtcars`:

```
wb <- wb_workbook() %>% wb_add_worksheet() %>% wb_add_data(x = mtcars)
```

Let's see what the output looks like:

```
wb
#> A Workbook object.
#>
#> Worksheets:
#>   Sheets: Sheet 1
#>   Write order: 1
```

The output looks a little cryptic, it simply tells the name of the worksheet: `wb_add_worksheet()` created a default worksheet name "Sheet 1". In the code above you can see that we do not use `sheet` to tell `wb_add_data()` where it should write the data. This is because internally we use a waiver `current_sheet()` so that we do not have to write `sheet = "Sheet 1"` whenever we work on the same worksheet. Basically the current sheet is updated whenever a new worksheet is added to the workbook.

<sup>1</sup>Basically a pipe operator allows to write code from left to right. Without pipes the code would look like this:

```
wb <- wb_add_data(wb_add_worksheet(wb_workbook()), x = your_data)
```

```
wb <- wb_workbook() %>% wb_add_worksheet() %>% wb_add_worksheet() %>% wb_add_data(x = mtcars)
```

This will create two sheets "Sheet 1" and "Sheet 2" and the data will be written to the second sheet.

```
wb  
#> A Workbook object.  
#>  
#> Worksheets:  
#> Sheets: Sheet 1, Sheet 2  
#> Write order: 1, 2
```

So how can we access the data on the sheet? Either with `wb_to_df()` our internal handler to read from workbooks (this is the underlying function for `wb_read()` and `read_xlsx()` which are mere aliases for `wb_to_df()`). So lets have a look at the top of the output:

```
wb %>% wb_to_df() %>% head()  
#> sheet found, but contains no data  
#> NULL
```

Ah! The output is on the second sheet. We need either `sheet = 2` or `sheet = "Sheet 2"`. We go with the second variant, because the sheet index position and their name might differ.

```
wb %>% wb_to_df(sheet = "Sheet 2") %>% head()  
#>   mpg cyl disp  hp drat    wt  qsec vs am gear carb  
#> 2 21.0   6 160 110 3.90 2.620 16.46  0  1    4    4  
#> 3 21.0   6 160 110 3.90 2.875 17.02  0  1    4    4  
#> 4 22.8   4 108  93 3.85 2.320 18.61  1  1    4    1  
#> 5 21.4   6 258 110 3.08 3.215 19.44  1  0    3    1  
#> 6 18.7   8 360 175 3.15 3.440 17.02  0  0    3    2  
#> 7 18.1   6 225 105 2.76 3.460 20.22  1  0    3    1
```

This looks like the head of the `mtcars` dataset. So we have successfully read from the workbook. Now you want to export the workbook to a file:

```
wb %>% wb_save(file = "my_first_worksheet.xlsx")
```

Alternatively you can directly open it in a spreadsheet software (if you have one installed):

```
wb %>% wb_open()
```

Once again, lets try this with the `USPersonalExpenditure` dataset:

```
wb <- wb_workbook()
wb_add_worksheet(wb, sheet = "USexp")
wb_add_data(wb, "USexp", USPersonalExpenditure)
```

```
#> Error : Can't add data to a workbook with no worksheet.
#> Did you forget to add a worksheet with `wb_add_worksheet()``?
```

Dang! What did we do? We've added a worksheet, but wait, did we? No, you have to assign wrapper functions to an object for them to have an effect. Wrapper functions do not alter the workbook objects they are executed on. You can check that the workbook has no worksheets:

```
wb %>% wb_get_sheet_names()
#> named character(0)
```

Once we assign a sheet, this changes, and the data was correctly written:

```
wb <- wb_workbook()
wb <- wb_add_worksheet(wb, sheet = "USexp")
wb <- wb_add_data(wb, "USexp", USPersonalExpenditure)
wb_get_sheet_names(wb)
#> USexp
#> "USexp"
wb_to_df(wb)
#> 1940 1945 1950 1955 1960
#> 2 22.200 44.500 59.60 73.2 86.80
#> 3 10.500 15.500 29.00 36.5 46.20
#> 4 3.530 5.760 9.71 14.0 21.10
#> 5 1.040 1.980 2.45 3.4 5.40
#> 6 0.341 0.974 1.80 2.6 3.64
```

Now you're probably thinking, I don't want to assign the workbook object all the time and all the `wb_` functions are a little tedious to type. There is an alternative for you and it is called chaining. Since the workbook is a `R6` object internally, you can make use of chains. Basically every function that starts with `wb_` should have a underlying function of the same name without the prefix. So our data writing example from above can be written as:

```

wb <- wb_workbook()$add_worksheet("USexp")$add_data(x = USPersonalExpenditure)
wb$to_df()
#> 1940 1945 1950 1955 1960
#> 2 22.200 44.500 59.60 73.2 86.80
#> 3 10.500 15.500 29.00 36.5 46.20
#> 4 3.530 5.760 9.71 14.0 21.10
#> 5 1.040 1.980 2.45 3.4 5.40
#> 6 0.341 0.974 1.80 2.6 3.64

```

Whether you use wrapper functions or chain functions is up to you and personal preference. There is just one thing to remember, the documentation is exclusively written for the wrapper function. So if you want to know the arguments for the `wb$add_data()` part, you have to lookup the wrapper functions man page `?wb_add_data`.

## 2.3 Importing as workbook

In addition to importing directly from xlsx or xlsm files, `openxlsx2` provides the `wbWorkbook` class used for importing and modifying entire the openxml files in R. This `workbook` class is the heart of `openxlsx2` and probably the reason why you are reading this manual in the first place.

Importing a file into a workbook looks like this:

```

# the file we are going to load
file <- system.file("extdata", "openxlsx2_example.xlsx", package = "openxlsx2")
# loading the file into the workbook
wb <- wb_load(file = file)

```

The additional options `wb_load()` provides are for internal use: `sheet` loads only a selected sheet from the workbook and `data_only` reads only the data parts from a workbook and ignores any additional graphics or pivot tables. Both functions create workbook objects that can only be used to read data, and we do not recommend end users to use them. Especially not if they intend to re-export the workbook afterwards.

Once a workbook is imported, we provide several functions to interact with and modify it (the `wb_to_df()` function mentioned above works the same way for an imported workbook). It is possible to add new sheets and remove sheets, as well as to add or remove data. R-plots can be inserted and also the style of the workbook can be changed, new fonts, background colors and number formats. There is a wealth of options explained in the man pages and the additional style vignette (more vignettes to follow).

# 3 Exporting data

## 3.1 Exporting data frames or vectors

If you want to export a data frame from R, you can use `write_xlsx()` which will create an `xlsx` file. This file can be tweaked further. See `?write_xlsx` to see all the options. (further explanation and examples will follow).

```
write_xlsx(x = mtcars, file = "mtcars.xlsx")
```

## 3.2 Exporting a `wbWorkbook`

Imported workbooks can be saved as `xlsx` or `xlsm` files with the wrapper `wb_save()` or with `wb$save()`. Both functions take the filename and an optional `overwrite` option. If the latter is set, an optional guard is provided to check if the file you want to write already exists. But be careful, this is optional. The default is to save the file and replace an existing file. Of course, on Windows, files that are locked (for example, if they were opened by another process) will not be replaced.

```
# replace the existing file
wb$save("mtcars.xlsx")

# do not overwrite the existing file
try(wb$save("mtcars.xlsx", overwrite = FALSE))
```

## 3.3 `dims`/ `wb_dims()`

In `openxlsx2` functions that interact with worksheet cells are using `dims` as argument and require the users to provide these. `dims` are cells or cell ranges in A1 notation. The single argument `dims` hereby replaces `col/row`, `cols/rows` and `xy`. Since A1 notation is rather simple in the first few columns it might get confusing after the 26. Therefore we provide a wrapper to construct it:

```

# various options
wb_dims(from_row = 4)
#> [1] "A4"

wb_dims(rows = 4, cols = 4)
#> [1] "D4"
wb_dims(rows = 4, cols = "D")
#> [1] "D4"

wb_dims(rows = 4:10, cols = 5:9)
#> [1] "E4:I10"

wb_dims(rows = 4:10, cols = "A:D") # same as below
#> [1] "A4:D10"
wb_dims(rows = seq_len(7), cols = seq_len(4), from_row = 4)
#> [1] "A4:D10"
# 10 rows and 15 columns from indice B2.
wb_dims(rows = 1:10, cols = 1:15, from_col = "B", from_row = 2)
#> [1] "B2:P11"

# data + col names
wb_dims(x = mtcars)
#> [1] "A1:K33"
# only data
wb_dims(x = mtcars, select = "data")
#> [1] "A2:K33"

# The dims of the values of a column in `x`
wb_dims(x = mtcars, cols = "cyl")
#> [1] "B2:B33"
# a column in `x` with the column name
wb_dims(x = mtcars, cols = "cyl", select = "x")
#> [1] "B1:B33"
# rows in `x`
wb_dims(x = mtcars)
#> [1] "A1:K33"

# in a wb chain
wb <- wb_workbook()$add_worksheet()$add_data(x = mtcars)$add_fill(

```

```

  dims = wb_dims(x = mtcars, rows = 1:5), # only 1st 5 rows of x data
  color = wb_color("yellow")
)-
add_fill(
  dims = wb_dims(x = mtcars, select = "col_names"), # only column names
  color = wb_color("cyan2")
)

# or if the data's first coord needs to be located in B2.

wb_dims_custom <- function(...) {
  wb_dims(x = mtcars, from_col = "B", from_row = 2, ...)
}
wb <- wb_workbook()$add_worksheet()$add_data(x = mtcars, dims = wb_dims_custom())$add_fill(
  dims = wb_dims_custom(rows = 1:5),
  color = wb_color("yellow")
)-
add_fill(
  dims = wb_dims_custom(select = "col_names"),
  color = wb_color("cyan2")
)

```

# 4 Reading to data frames

## 4.1 Importing data

Coming from `openxlsx` you might know about `read.xlsx()` (two functions, one for files and one for workbooks) and `readWorkbook()`. Functions that do different things, but mostly the same. In `openxlsx2` we tried our best to reduce the complexity under the hood and for the user as well. In `openxlsx2` they are replaced with `read_xlsx()`, `wb_read()` and they share the same underlying function `wb_to_df()`.

For this example we will use example data provided by the package. You can locate it in our “inst/extdata” folder. The files are included with the package source and you can open them in any calculation software as well.

### 4.1.1 Basic import

We begin with the `openxlsx2_example.xlsx` file by telling R where to find this file on our system

```
xlsxFile <- system.file("extdata", "openxlsx2_example.xlsx", package = "openxlsx2")
```

The object contains a path to the xlsx file and we pass this file to our function to read the workbook into R

```
# import workbook
wb_to_df(xlsxFile)
#>      Var1 Var2 NA  Var3  Var4      Var5      Var6  Var7  Var8
#> 3   TRUE    1 NA     1      a 2023-05-29 3209324 This #DIV/0! 01:27:15
#> 4   TRUE    NA NA #NUM!      b 2023-05-23      <NA>      0 14:02:57
#> 5   TRUE    2 NA   1.34      c 2023-02-01      <NA> #VALUE! 23:01:02
#> 6  FALSE    2 NA <NA> #NUM!      <NA>      <NA>      2 17:24:53
#> 7  FALSE    3 NA   1.56      e      <NA>      <NA>      <NA>      <NA>
#> 8  FALSE    1 NA   1.7      f 2023-03-02      <NA>      2.7 08:45:58
#> 9    NA    NA NA <NA> <NA>      <NA>      <NA>      <NA>      <NA>
#> 10 FALSE    2 NA    23      h 2023-12-24      <NA>      25      <NA>
```

```
#> 11 FALSE      3 NA  67.3      i 2023-12-25          <NA>      3     <NA>
#> 12     NA      1 NA   123 <NA> 2023-07-31          <NA>     122    <NA>
```

The output is created as a data frame and contains data types date, logical, numeric and character. The function to import the file to R, `wb_to_df()` provides similar options as the `openxlsx` functions `read.xlsx()` and `readWorkbook()` and a few new functions we will go through the options. As you might have noticed, we return the column of the xlsx file as the row name of the data frame returned. Per default the first sheet in the workbook is imported. If you want to switch this, either provide the `sheet` parameter with the correct index or provide the sheet name.

#### 4.1.2 col\_names - first row as column name

In the previous example the first imported row was used as column name for the data frame. This is the default behavior, but not always wanted or expected. Therefore this behavior can be disabled by the user.

```
# do not convert first row to column names
wb_to_df(xlsxFile, col_names = FALSE)
#>       B     C     D     E     F         G           H     I     J
#> 2  Var1 Var2 NA  Var3  Var4      Var5      Var6  Var7  Var8
#> 3  TRUE   1 NA    1      a 2023-05-29 3209324 This #DIV/0! 01:27:15
#> 4  TRUE <NA> NA #NUM!      b 2023-05-23      <NA>      0 14:02:57
#> 5  TRUE   2 NA   1.34      c 2023-02-01      <NA> #VALUE! 23:01:02
#> 6 FALSE   2 NA <NA> #NUM!      <NA>      <NA>      2 17:24:53
#> 7 FALSE   3 NA   1.56      e      <NA>      <NA> <NA> <NA>
#> 8 FALSE   1 NA    1.7      f 2023-03-02      <NA>      2.7 08:45:58
#> 9 <NA> <NA> NA <NA> <NA>      <NA>      <NA> <NA> <NA>
#> 10 FALSE   2 NA    23      h 2023-12-24      <NA>      25 <NA>
#> 11 FALSE   3 NA  67.3      i 2023-12-25      <NA>      3 <NA>
#> 12 <NA>   1 NA   123 <NA> 2023-07-31      <NA>     122 <NA>
```

#### 4.1.3 detect\_dates - convert cells to R dates

The creators of the openxml standard are well known for mistakenly treating something as a date and `openxlsx2` has built in ways to identify a cell as a date and will try to convert the value for you, but unfortunately this is not always a trivial task and might fail. In such a case we provide an option to disable the date conversion entirely. In this case the underlying numerical value will be returned.

```
# do not try to identify dates in the data
wb_to_df(xlsxFile, detect_dates = FALSE)
#>   Var1 Var2 NA Var3 Var4 Var5          Var6 Var7     Var8
#> 3  TRUE    1 NA    1      a 45075 3209324 This #DIV/0! 0.06059028
#> 4  TRUE    NA NA #NUM!      b 45069      <NA>      0 0.58538194
#> 5  TRUE    2 NA  1.34      c 44958      <NA> #VALUE! 0.95905093
#> 6 FALSE   2 NA <NA> #NUM!      NA      <NA>      2 0.72561343
#> 7 FALSE   3 NA  1.56      e      NA      <NA>      <NA>      NA
#> 8 FALSE   1 NA  1.7       f 44987      <NA>      2.7 0.36525463
#> 9    NA    NA NA <NA> <NA>      NA      <NA>      <NA>      NA
#> 10 FALSE  2 NA    23      h 45284      <NA>      25      NA
#> 11 FALSE  3 NA  67.3      i 45285      <NA>      3      NA
#> 12    NA    1 NA  123 <NA> 45138      <NA>      122      NA
```

#### 4.1.4 show\_formula - show formulas instead of results

Sometimes things might feel off. This can be because the openxml files are not updating formula results in the sheets unless they are opened in software that provides such functionality as certain tabular calculation software. Therefore the user might be interested in the underlying functions to see what is going on in the sheet. Using `show_formula` this is possible

```
# return the underlying Excel formula instead of their values
wb_to_df(xlsxFile, show_formula = TRUE)
#>   Var1 Var2 NA Var3 Var4 Var5          Var6 Var7     Var8
#> 3  TRUE    1 NA    1      a 2023-05-29 3209324 This E3/0 01:27:15
#> 4  TRUE    NA NA #NUM!      b 2023-05-23      <NA>      C4 14:02:57
#> 5  TRUE    2 NA  1.34      c 2023-02-01      <NA> #VALUE! 23:01:02
#> 6 FALSE   2 NA <NA> #NUM!      <NA>      <NA>      C6+E6 17:24:53
#> 7 FALSE   3 NA  1.56      e      <NA>      <NA>      <NA>      <NA>
#> 8 FALSE   1 NA  1.7       f 2023-03-02      <NA>      C8+E8 08:45:58
#> 9    NA    NA NA <NA> <NA>      <NA>      <NA>      <NA>      <NA>
#> 10 FALSE  2 NA    23      h 2023-12-24      <NA> SUM(C10,E10) <NA>
#> 11 FALSE  3 NA  67.3      i 2023-12-25      <NA> PRODUCT(C11,E3) <NA>
#> 12    NA    1 NA  123 <NA> 2023-07-31      <NA>      E12-C12 <NA>
```

#### 4.1.5 dims - read specific dimension

Sometimes the entire worksheet contains to much data, in such case we provide functions to read only a selected dimension range. Such a range consists of either a specific cell like “A1” or a cell range in the notion used in the openxml standard

```
# read dimension without column names
wb_to_df(xlsxFile, dims = "A2:C5", col_names = FALSE)
#>   A     B     C
#> 2 NA Var1 Var2
#> 3 NA TRUE    1
#> 4 NA TRUE <NA>
#> 5 NA TRUE    2
```

Alternatively, if you don't know the Excel sheet's address, you can use `wb_dims()` to specify the dimension. See below or `in?wb_dims` for more details.

```
# read dimension without column names with `wb_dims()`
wb_to_df(xlsxFile, dims = wb_dims(rows = 2:5, cols = 1:3), col_names = FALSE)
#>   A     B     C
#> 2 NA Var1 Var2
#> 3 NA TRUE    1
#> 4 NA TRUE <NA>
#> 5 NA TRUE    2
```

#### 4.1.6 cols - read selected columns

If you do not want to read a specific cell, but a cell range you can use the `column` attribute. This attribute takes a numeric vector as argument

```
# read selected cols
wb_to_df(xlsxFile, cols = c("A:B", "G"))
#>   NA Var1      Var5
#> 3 NA TRUE 2023-05-29
#> 4 NA TRUE 2023-05-23
#> 5 NA TRUE 2023-02-01
#> 6 NA FALSE <NA>
#> 7 NA FALSE <NA>
#> 8 NA FALSE 2023-03-02
#> 9 NA NA <NA>
#> 10 NA FALSE 2023-12-24
#> 11 NA FALSE 2023-12-25
#> 12 NA NA 2023-07-31
```

#### 4.1.7 rows - read selected rows

The same goes with rows. You can select them using numeric vectors

```
# read selected rows
wb_to_df(xlsxFile, rows = c(2, 4, 6))
#>   Var1 Var2 NA  Var3  Var4      Var5  Var6  Var7      Var8
#> 4  TRUE   NA NA #NUM!       b 2023-05-23   NA    0 14:02:57
#> 6 FALSE    2 NA <NA> #NUM!     <NA>   NA    2 17:24:53
```

#### 4.1.8 convert - convert input to guessed type

In XML exists no difference between value types. All values are per default characters. To provide these as numerics, logicals or dates, `openxlsx2` and every other software dealing with XLSX files has to make assumptions about the cell type. This is especially tricky due to the notion of worksheets. Unlike in a data frame, a worksheet can have a wild mix of all types of data. Even though the conversion process from character to date or numeric is rather solid, sometimes the user might want to see the data without any conversion applied. This might be useful in cases where something unexpected happened or the import created warnings. In such a case you can look at the raw input data. If you want to disable date detection as well, please see the entry above.

```
# convert characters to numerics and date (logical too?)
wb_to_df(xlsxFile, convert = FALSE)
#>   Var1 Var2   NA  Var3  Var4      Var5      Var6  Var7      Var8
#> 3  TRUE    1 <NA>    1      a 2023-05-29 3209324 This #DIV/0! 01:27:15
#> 4  TRUE <NA> <NA> #NUM!      b 2023-05-23      <NA>    0 14:02:57
#> 5  TRUE    2 <NA>  1.34      c 2023-02-01      <NA> #VALUE! 23:01:02
#> 6 FALSE    2 <NA> <NA> #NUM!      <NA>      <NA>    2 17:24:53
#> 7 FALSE    3 <NA>  1.56      e      <NA>      <NA> <NA> <NA>
#> 8 FALSE    1 <NA>  1.7       f 2023-03-02      <NA>    2.7 08:45:58
#> 9 <NA> <NA> <NA> <NA> <NA>      <NA>      <NA> <NA> <NA>
#> 10 FALSE   2 <NA>    23      h 2023-12-24      <NA>    25 <NA>
#> 11 FALSE   3 <NA>  67.3      i 2023-12-25      <NA>     3 <NA>
#> 12 <NA>    1 <NA>  123 <NA> 2023-07-31      <NA>   122 <NA>
```

#### 4.1.9 skip\_empty\_rows - remove empty rows

Even though `openxlsx2` imports everything as requested, sometimes it might be helpful to remove empty lines from the data. These might be either left empty intentional or empty because they are were formatted, but the cell value was removed afterwards. This was added mostly for backward comparability, but the default has been changed to `FALSE`. The behavior has changed a bit as well. Previously empty cells were removed prior to the conversion to R data frames, now they are removed after the conversion and are removed only if they are completely empty.

```
# erase empty rows from dataset
wb_to_df(xlsxFile, sheet = 1, skip_empty_rows = TRUE) |> tail()
#>      Var1 Var2 NA Var3  Var4      Var5 Var6 Var7      Var8
#> 6 FALSE    2 NA <NA> #NUM!      <NA> <NA>    2 17:24:53
#> 7 FALSE    3 NA 1.56     e      <NA> <NA> <NA>      <NA>
#> 8 FALSE    1 NA  1.7     f 2023-03-02 <NA>  2.7 08:45:58
#> 10 FALSE   2 NA   23     h 2023-12-24 <NA>   25      <NA>
#> 11 FALSE   3 NA 67.3     i 2023-12-25 <NA>    3      <NA>
#> 12      NA   1 NA 123 <NA> 2023-07-31 <NA>  122      <NA>
```

#### 4.1.10 skip\_empty\_cols - remove empty columns

The same for columns

```
# erase empty columns from dataset
wb_to_df(xlsxFile, skip_empty_cols = TRUE)
#>      Var1 Var2  Var3  Var4      Var5      Var6      Var7      Var8
#> 3  TRUE    1    1     a 2023-05-29 3209324 This #DIV/0! 01:27:15
#> 4  TRUE    NA #NUM!     b 2023-05-23      <NA>          0 14:02:57
#> 5  TRUE    2  1.34     c 2023-02-01      <NA> #VALUE! 23:01:02
#> 6 FALSE   2 <NA> #NUM!      <NA>      <NA>      2 17:24:53
#> 7 FALSE   3  1.56     e      <NA>      <NA>      <NA>      <NA>
#> 8 FALSE   1  1.7     f 2023-03-02      <NA>      2.7 08:45:58
#> 9      NA   NA <NA> <NA>      <NA>      <NA>      <NA>      <NA>
#> 10 FALSE  2   23     h 2023-12-24      <NA>      25      <NA>
#> 11 FALSE  3  67.3     i 2023-12-25      <NA>      3      <NA>
#> 12      NA   1 123 <NA> 2023-07-31      <NA>      122      <NA>
```

#### 4.1.11 row\_names - keep rownames from input

Sometimes the data source might provide rownames as well. In such a case you can openxlsx2 to treat the first column as rowname

```
# convert first row to rownames
wb_to_df(xlsxFile, sheet = 2, dims = "C6:G9", row_names = TRUE)
#>           mpg cyl disp  hp
#> Mazda RX4    21.0   6 160 110
#> Mazda RX4 Wag 21.0   6 160 110
#> Datsun 710   22.8   4 108  93
```

#### 4.1.12 types - convert column to specific type

If the user know better than the software what type to expect in a worksheet, this can be provided via types. This parameter takes a named numeric. 0 is character, 1 is numeric and 2 is date

```
# define type of the data.frame
wb_to_df(xlsxFile, cols = c(2, 5), types = c("Var1" = 0, "Var3" = 1))
#>      Var1     Var3
#> 3  TRUE   1.00
#> 4  TRUE    NaN
#> 5  TRUE   1.34
#> 6 FALSE    NA
#> 7 FALSE   1.56
#> 8 FALSE   1.70
#> 9 <NA>    NA
#> 10 FALSE  23.00
#> 11 FALSE  67.30
#> 12 <NA> 123.00
```

#### 4.1.13 start\_row - where to begin

Often the creator of the worksheet has used a lot of creativity and the data does not begin in the first row, instead it begins somewhere else. To define the row where to begin reading, define it via the `start_row` parameter

```
# start in row 5
wb_to_df(xlsxFile, start_row = 5, col_names = FALSE)
#>      B   C   D       E   F           G   H   I       J
#> 5  TRUE  2  NA   1.34    c 2023-02-01  NA #VALUE! 23:01:02
#> 6 FALSE  2  NA      NA #NUM!    <NA>  NA      2 17:24:53
#> 7 FALSE  3  NA   1.56    e    <NA>  NA    <NA>    <NA>
#> 8 FALSE  1  NA   1.70    f 2023-03-02  NA    2.7 08:45:58
#> 9    NA  NA  NA      NA  <NA>    <NA>  NA    <NA>    <NA>
#> 10 FALSE  2  NA  23.00    h 2023-12-24  NA    25    <NA>
#> 11 FALSE  3  NA  67.30    i 2023-12-25  NA    3    <NA>
#> 12    NA  1  NA 123.00  <NA> 2023-07-31  NA   122    <NA>
```

#### 4.1.14 na.strings - define missing values

There is the “#N/A” string, but often the user will be faced with custom missing values and other values we are not interested. Such strings can be passed as character vector via

```
na.strings
```

```
# na strings
wb_to_df(xlsxFile, na.strings = "")
#>   Var1 Var2 NA  Var3  Var4      Var5      Var6  Var7  Var8
#> 3  TRUE    1 NA    1      a 2023-05-29 3209324 This #DIV/0! 01:27:15
#> 4  TRUE    NA NA #NUM!      b 2023-05-23      <NA>      0 14:02:57
#> 5  TRUE    2 NA  1.34      c 2023-02-01      <NA> #VALUE! 23:01:02
#> 6 FALSE    2 NA <NA> #NUM!      <NA>      <NA>      2 17:24:53
#> 7 FALSE    3 NA  1.56      e      <NA>      <NA>      <NA>      <NA>
#> 8 FALSE    1 NA  1.7       f 2023-03-02      <NA>      2.7 08:45:58
#> 9  NA    NA NA <NA> <NA>      <NA>      <NA>      <NA>      <NA>
#> 10 FALSE   2 NA    23      h 2023-12-24      <NA>      25  <NA>
#> 11 FALSE   3 NA   67.3      i 2023-12-25      <NA>      3  <NA>
#> 12  NA    1 NA   123 <NA> 2023-07-31      <NA>     122  <NA>
```

#### 4.1.15 Importing as workbook

In addition to importing directly from xlsx or xlsm files, `openxlsx2` provides the `wbWorkbook` class used for importing and modifying entire the openxml files in R. This `workbook` class is the heart of `openxlsx2` and probably the reason why you are reading this manual in the first place.

Importing a file into a workbook looks like this:

```
# the file we are going to load
xlsxFile <- system.file("extdata", "openxlsx2_example.xlsx", package = "openxlsx2")
# loading the file into the workbook
wb <- wb_load(file = xlsxFile)
```

The additional options `wb_load()` provides are for internal use: `sheet` loads only a selected sheet from the workbook and `data_only` reads only the data parts from a workbook and ignores any additional graphics or pivot tables. Both functions create workbook objects that can only be used to read data, and we do not recommend end users to use them. Especially not if they intend to re-export the workbook afterwards.

Once a workbook is imported, we provide several functions to interact with and modify it (the `wb_to_df()` function mentioned above works the same way for an imported workbook). It is possible to add new sheets and remove sheets, as well as to add or remove data. R-plots can be inserted and also the style of the workbook can be changed, new fonts, background colors and number formats. There is a wealth of options explained in the man pages and the additional style vignette (more vignettes to follow).

# 5 Of strings and numbers

Contrary to R, spreadsheets do not require identical data types. While in R a column always consists of a unique type (the base types supported by `openxlsx2` are `character`, `integer`, `numeric`, `Date`, and `POSIXct/POSIXlt`), spreadsheets might consist of arbitrary mixes of data types. E.g. it is not uncommon, to have tables consisting of multiple rows. In addition some spreadsheet software has issues identifying certain date types and a well known issue of spreadsheets is the number stored as text error. Below we will describe ways to write data with `openxlsx2` and how to handle the most common types characters and numerics. Though in addition `openxlsx2` also supports dates, date formats and makes use of the `hms` date class.

```
wb <- wb_workbook()
```

## 5.1 Default numeric data frame

Using a few rows of the `cars` data frame we show how to write numerics. The strings are left aligned and the numbers right aligned.

```
# default data frame
dat <- data.frame(
  speed = c(4, 4, 7, 7, 8, 9),
  dist = c(2, 10, 4, 22, 16, 10)
)

# Consisting only of numerics
str(dat)
#> 'data.frame':   6 obs. of  2 variables:
#>   $ speed: num  4 4 7 7 8 9
#>   $ dist : num  2 10 4 22 16 10

wb$add_worksheet("dat")$add_data(x = dat)
```

## 5.2 Data frame with multiple row header

Now we alter the data frame with a second row adding the column label. Since R does not know mixed column types the entire data frame is converted to characters.

```
# add subtitle to the data
dat_w_subtitle <- data.frame(
  speed = c("Speed (mph)", 4, 4, 7, 7, 8, 9),
  dis = c("Stopping distance (ft)", 2, 10, 4, 22, 16, 10)
)
# Check that both columns are character
str(dat_w_subtitle)
#> 'data.frame':    7 obs. of  2 variables:
#>   $ speed: chr  "Speed (mph)" "4" "4" "7" ...
#>   $ dis  : chr  "Stopping distance (ft)" "2" "10" "4" ...

# write data as is. this creates number stored as text error
# this can be suppressed with: wb_add_ignore_error(number_stored_as_text)
wb$add_worksheet("dat_w_subtitle")$add_data(x = dat_w_subtitle)
```

Now the data is written as strings. Therefore the numbers are not written as 4, but as "4". In the openxlsx format characters are treated differently as numbers and are stored as inline strings (openxlsx2 default) or as shared string. The file loads fine, but now all cells are right aligned and the previous numeric cells are all showing the number stored as text error. Spreadsheet software will treat these cells independently of the data type, so it does not matter other than the error is thrown and that number formats are not applied.

Since conversions to character are sometimes not wanted, we provide a way to detect these numbers stored as text and will convert them when the data is written into the workbook.

```
# write character string, but write string numbers as numerics
options("openxlsx2.string_nums" = TRUE)
wb$add_worksheet("string_nums")$add_data(x = dat_w_subtitle)
options("openxlsx2.string_nums" = NULL)
```

This way the data is written as numerics, but still right aligned. This is due to the cell style, otherwise it looks entirely identical to previous attempt. Since this conversion is not generally wanted this option needs to be enabled explicitly. Generally openxlsx2 assumes that the users are mature and want what they request.

## 5.3 How to write multiple header rows?

The better approach to avoid the entire conversion is to write the column headers and the column data separately. The recommended approach to this would be something like this:

```
wb$add_worksheet("characters and numbers")$  
  add_data(x = dat_w_subtitle[1, ])$  
  add_data(dims = wb_dims(x = dat, col_names = FALSE, from_row = 3),  
           x = dat, col_names = FALSE)
```

## 5.4 Labelled data

In addition to pure `numbers` and `characters` it is also possible to write labelled vectors such as factors or columns modified with the `labelled` package.

```
# Factors  
x <- c("Man", "Male", "Man", "Lady", "Female")  
xf <- factor(x, levels = c("Male", "Man", "Lady", "Female"),  
             labels = c("Male", "Male", "Female", "Female"))  
  
wb$add_worksheet("factors")$add_data(x = data.frame(x, xf))  
  
# Labelled  
v <- labelled::labelled(  
  c(1, 2, 2, 2, 3, 9, 1, 3, 2, NA),  
  c(yes = 1, no = 3, "don't know" = 8, refused = 9)  
)  
  
wb$add_worksheet("labelled")$add_data(x = v)
```

## 5.5 Hour - Minute - Second

If the `hms` package is loaded `openxlsx2` makes use of this as well. Otherwise the data would be returned as

```
set.seed(123)  
wb$add_worksheet("hms")$add_data(x = hms::hms(sample(1:100000, 5, TRUE)))  
  
df <- wb_to_df(wb, sheet = "hms")
```

```
str(df)
#> 'data.frame': 5 obs. of 1 variable:
#> $ x: 'hms' num 14:21:03 16:04:30 00:49:46 08:18:45 ...

unloadNamespace("hms")
df <- wb_to_df(wb, sheet = "hms")
str(df)
#> 'data.frame': 5 obs. of 1 variable:
#> $ x: chr "14:21:03" "16:04:30" "00:49:46" "08:18:45" ...
```

## 6 Styling of worksheets

Welcome to the styling manual for `openxlsx2`. In this manual you will learn how to use `openxlsx2` to style your worksheets, data from xlsx-files to R as well as how to export data from R to xlsx, and how to import and modify these openxml workbooks in R.

## 6.1 Colors, text rotation and number formats

Below we show you two ways how to create styled tables with `openxlsx2` one using the high level functions to style worksheet areas and one using the bare metal approach of creating the identical table. We show both ways to create styles in `openxlsx2` to show how you could build on our functions or create your very own functions.

Figure 6.1: The example below, with increased column width.

### 6.1.1 the quick way: using high level functions

```
# add some dummy data
set.seed(123)
mat <- matrix(rnorm(28 * 28, mean = 44444, sd = 555), ncol = 28)
colnames(mat) <- make.names(seq_len(ncol(mat)))
border_col <- wb_color(theme = 1)
```

```

border_sty <- "thin"

# prepare workbook with data and formated first row
wb <- wb_workbook() %>%
  wb_add_worksheet("test") %>%
  wb_add_data(x = mat) %>%
  wb_add_border(dims = "A1:AB1",
    top_color = border_col, top_border = border_sty,
    bottom_color = border_col, bottom_border = border_sty,
    left_color = border_col, left_border = border_sty,
    right_color = border_col, right_border = border_sty,
    inner_hcolor = border_col, inner_hgrid = border_sty
  ) %>%
  wb_add_fill(dims = "A1:AB1", color = wb_color(hex = "FF334E6F")) %>%
  wb_add_font(dims = "A1:AB1", name = "Arial", bold = TRUE, color = wb_color(hex = "FFFFFF"))
  wb_add_cell_style(dims = "A1:AB1", horizontal = "center", text_rotation = 45)

# create various number formats
x <- c(
  0, 1, 2, 3, 4, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22,
  37, 38, 39, 40, 45, 46, 47, 48, 49
)

# apply the styles
for (i in seq_along(x)) {
  cell <- sprintf("%s2:%s29", int2col(i), int2col(i))
  wb <- wb %>% wb_add_numfmt(dims = cell, numfmt = x[i])
}

# wb$open()

```

### 6.1.2 the long way: using bare metal functions

```

# create workbook
wb <- wb_workbook() %>% wb_add_worksheet("test")

# add some dummy data to the worksheet
set.seed(123)
mat <- matrix(rnorm(28 * 28, mean = 44444, sd = 555), ncol = 28)
colnames(mat) <- make.names(seq_len(ncol(mat)))

```

```

wb$add_data(x = mat, col_names = TRUE)

# create a border style and assign it to the workbook
black <- wb_color(hex = "FF000000")
new_border <- create_border(
  bottom = "thin", bottom_color = black,
  top = "thin", top_color = black,
  left = "thin", left_color = black,
  right = "thin", right_color = black
)
wb$styles_mgr$add(new_border, "new_border")

# create a fill style and assign it to the workbook
new_fill <- create_fill(patternType = "solid", fgColor = wb_color(hex = "FF334E6F"))
wb$styles_mgr$add(new_fill, "new_fill")

# create a font style and assign it to the workbook
new_font <- create_font(sz = 20, name = "Arial", b = TRUE, color = wb_color(hex = "FFFFFF"))
wb$styles_mgr$add(new_font, "new_font")

# create a new cell style, that uses the fill, the font and the border style
new_cellxfs <- create_cell_style(
  num_fmt_id      = 0,
  horizontal      = "center",
  text_rotation   = 45,
  fill_id         = wb$styles_mgr$get_fill_id("new_fill"),
  font_id          = wb$styles_mgr$get_font_id("new_font"),
  border_id        = wb$styles_mgr$get_border_id("new_border")
)
# assign this style to the workbook
wb$styles_mgr$add(new_cellxfs, "new_styles")

# assign the new cell style to the header row of our data set
cell <- sprintf("A1:%s1", int2col(nrow(mat)))
wb <- wb %>% wb_set_cell_style(
  dims = cell,
  style = wb$styles_mgr$get_xf_id("new_styles")
)

## style the cells with some builtin format codes (no new numFmt entry is needed)
# add builtin style ids

```

```

x <- c(
  1, 2, 3, 4, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22,
  37, 38, 39, 40, 45, 46, 47, 48, 49
)

# create styles
new_cellxfs <- create_cell_style(num_fmt_id = x, horizontal = "center")

# assign the styles to the workbook
for (i in seq_along(x)) {
  wb$styles_mgr$add(new_cellxfs[i], paste0("new_style", i))
}

# new styles are 1:28
new_styles <- wb$styles_mgr$get_xf()
for (i in as.integer(new_styles$id[new_styles$name %in% paste0("new_style", seq_along(x))]))
  cell <- sprintf("%s2:%s29", int2col(i), int2col(i))
  wb <- wb %>% wb_set_cell_style(dims = cell, style = i)
}

# assign a custom tabColor
wb$worksheets[[1]]$sheetPr <- xml_node_create(
  "sheetPr",
  xml_children = xml_node_create(
    "tabColor",
    xml_attributes = wb_color(hex = "FF00FF00")
  )
)

# # look at the beauty you've created
# wb_open(wb)

```

## 6.2 Working with number formats

### 6.2.1 numfmts

Per default `openxlsx2` will pick up number formats for selected R classes.

```

## Create Workbook object and add worksheets
wb <- wb_workbook()

```

```

wb$add_worksheet("S1")
wb$add_worksheet("S2")

df <- data.frame(
  "Date" = Sys.Date() - 0:19,
  "T" = TRUE, "F" = FALSE,
  "Time" = Sys.time() - 0:19 * 60 * 60,
  "Cash" = 1:20, "Cash2" = 31:50,
  "hLink" = "https://CRAN.R-project.org/",
  "Percentage" = seq(0, 1, length.out = 20),
  "TinyNumbers" = runif(20) / 1E9, stringsAsFactors = FALSE
)

## openxlsx will apply default Excel styling for these classes
class(df$Cash) <- c(class(df$Cash), "currency")
class(df$Cash2) <- c(class(df$Cash2), "accounting")
class(df$hLink) <- "hyperlink"
class(df$Percentage) <- c(class(df$Percentage), "percentage")
class(df$TinyNumbers) <- c(class(df$TinyNumbers), "scientific")

wb$add_data("S1", x = df, start_row = 4, row_names = FALSE)
wb$add_data_table("S2", x = df, start_row = 4, row_names = FALSE)

```

|    | Date     | T    | F     | Time           | Cash    | Cash2 | hLink   | Percentage | TinyNumbers |
|----|----------|------|-------|----------------|---------|-------|---|------------|-------------|
| 1  | 13.01.24 | TRUE | FALSE | 13.01.24 13:04 | 1.00 €  | 31.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 0.00%      | 93.7E-12    |
| 2  | 12.01.24 | TRUE | FALSE | 13.01.24 12:04 | 2.00 €  | 32.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 5.26%      | 865.1E-12   |
| 3  | 11.01.24 | TRUE | FALSE | 13.01.24 11:04 | 3.00 €  | 33.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 10.53%     | 276.6E-12   |
| 4  | 10.01.24 | TRUE | FALSE | 13.01.24 10:04 | 4.00 €  | 34.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 15.79%     | 27.3E-12    |
| 5  | 09.01.24 | TRUE | FALSE | 13.01.24 09:04 | 5.00 €  | 35.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 21.05%     | 787.4E-12   |
| 6  | 08.01.24 | TRUE | FALSE | 13.01.24 08:04 | 6.00 €  | 36.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 26.32%     | 358.7E-12   |
| 7  | 07.01.24 | TRUE | FALSE | 13.01.24 07:04 | 7.00 €  | 37.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 31.58%     | 25.1E-12    |
| 8  | 06.01.24 | TRUE | FALSE | 13.01.24 06:04 | 8.00 €  | 38.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 36.84%     | 746.1E-12   |
| 9  | 05.01.24 | TRUE | FALSE | 13.01.24 05:04 | 9.00 €  | 39.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 42.11%     | 29.6E-12    |
| 10 | 04.01.24 | TRUE | FALSE | 13.01.24 04:04 | 10.00 € | 40.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 47.37%     | 433.9E-12   |
| 11 | 03.01.24 | TRUE | FALSE | 13.01.24 03:04 | 11.00 € | 41.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 52.63%     | 256.6E-12   |
| 12 | 02.01.24 | TRUE | FALSE | 13.01.24 02:04 | 12.00 € | 42.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 57.89%     | 498.0E-12   |

## 6.2.2 numfmts2

In addition, you can set the style to be picked up using `openxlsx2` options.

```

wb <- wb_workbook()
wb <- wb_add_worksheet(wb, "test")

options("openxlsx2.dateFormat" = "yyyy")
options("openxlsx2.datetimeFormat" = "yyyy-mm-dd")
options("openxlsx2.numFmt" = "€ #.0")

df <- data.frame(
  "Date" = Sys.Date() - 0:19,
  "T" = TRUE, "F" = FALSE,
  "Time" = Sys.time() - 0:19 * 60 * 60,
  "Cash" = 1:20, "Cash2" = 31:50,
  "hLink" = "https://CRAN.R-project.org/",
  "Percentage" = seq(0, 1, length.out = 20),
  "TinyNumbers" = runif(20) / 1E9, stringsAsFactors = FALSE,
  "numeric" = 1
)

## openxlsx will apply default Excel styling for these classes
class(df$Cash) <- c(class(df$Cash), "currency")
class(df$Cash2) <- c(class(df$Cash2), "accounting")
class(df$hLink) <- "hyperlink"
class(df$Percentage) <- c(class(df$Percentage), "percentage")
class(df$TinyNumbers) <- c(class(df$TinyNumbers), "scientific")

wb$add_data("test", df)

```

|    | A    | B    | C     | D          | E       | F     | G   | H          | I           | J       |
|----|------|------|-------|------------|---------|-------|---|------------|-------------|---------|
| 1  | Date | T    | F     | Time       | Cash    | Cash2 | hLink   | Percentage | TinyNumbers | numeric |
| 2  | 2024 | TRUE | FALSE | 2024-01-13 | 1.00 €  | 31.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 0.00%      | 432.3E-12   | € 1.0   |
| 3  | 2024 | TRUE | FALSE | 2024-01-13 | 2.00 €  | 32.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 5.26%      | 348.6E-12   | € 1.0   |
| 4  | 2024 | TRUE | FALSE | 2024-01-13 | 3.00 €  | 33.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 10.53%     | 793.6E-12   | € 1.0   |
| 5  | 2024 | TRUE | FALSE | 2024-01-13 | 4.00 €  | 34.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 15.79%     | 886.9E-12   | € 1.0   |
| 6  | 2024 | TRUE | FALSE | 2024-01-13 | 5.00 €  | 35.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 21.05%     | 651.1E-12   | € 1.0   |
| 7  | 2024 | TRUE | FALSE | 2024-01-13 | 6.00 €  | 36.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 26.32%     | 592.9E-12   | € 1.0   |
| 8  | 2024 | TRUE | FALSE | 2024-01-13 | 7.00 €  | 37.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 31.58%     | 327.8E-12   | € 1.0   |
| 9  | 2024 | TRUE | FALSE | 2024-01-13 | 8.00 €  | 38.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 36.84%     | 75.7E-12    | € 1.0   |
| 10 | 2024 | TRUE | FALSE | 2024-01-13 | 9.00 €  | 39.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 42.11%     | 591.4E-12   | € 1.0   |
| 11 | 2024 | TRUE | FALSE | 2024-01-13 | 10.00 € | 40.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 47.37%     | 178.3E-12   | € 1.0   |
| 12 | 2024 | TRUE | FALSE | 2024-01-13 | 11.00 € | 41.00 | <a href="https://CRAN.R-project.org/">https://CRAN.R-project.org/</a> | 52.63%     | 741.4E-12   | € 1.0   |

```

# disable styles via options
options("openxlsx2.dateFormat" = NULL)

```

```
options("openxlsx2.datetimeFormat" = NULL)
options("openxlsx2.numFmt" = NULL)
```

## 6.3 Modifying the column and row widths

### 6.3.1 wb\_set\_col\_widths

```
wb <- wb_workbook() %>%
  wb_add_worksheet() %>%
  wb_add_data(x = mtcars, row_names = TRUE)

cols_1 <- 1:6
cols_2 <- "G:L"
wb <- wb %>%
  wb_set_col_widths(cols = cols_1, widths = "auto") %>%
  wb_set_col_widths(cols = cols_2, widths = 10)
```

### 6.3.2 wb\_set\_row\_heights

```
wb <- wb %>%
  wb_set_row_heights(rows = 1:10, heights = 10)
```

## 6.4 Adding borders

### 6.4.1 add borders

```
wb <- wb_workbook()
# full inner grid
wb$add_worksheet("S1", grid_lines = FALSE)$add_data(x = mtcars)
wb$add_border(
  dims = "A2:K33",
  inner_hgrid = "thin", inner_hcolor = wb_color(hex = "FF808080"),
  inner_vgrid = "thin", inner_vcolor = wb_color(hex = "FF808080"))
# only horizontal grid
```

```

wb$add_worksheet("S2", grid_lines = FALSE)$add_data(x = mtcars)
wb$add_border(dims = wb_dims(x = mtcars, select = "data"), inner_hgrid = "thin", inner_hcolor = "#cccccc")
# only vertical grid
wb$add_worksheet("S3", grid_lines = FALSE)$add_data(x = mtcars)
wb$add_border(dims = wb_dims(x = mtcars, select = "data"), inner_vgrid = "thin", inner_vcolor = "#cccccc")
# no inner grid
wb$add_worksheet("S4", grid_lines = FALSE)$add_data(x = mtcars)
wb$add_border("S4", dims = wb_dims(x = mtcars, select = "data"))

```

|   | A    | B   | C     | D   | E    | F     | G     | H  | I  | J    | K    | L |
|---|------|-----|-------|-----|------|-------|-------|----|----|------|------|---|
| 1 | mpg  | cyl | disp  | hp  | drat | wt    | qsec  | vs | am | gear | carb |   |
| 2 | 21   | 6   | 160   | 110 | 3.9  | 2.62  | 16.46 | 0  | 1  | 4    | 4    |   |
| 3 | 21   | 6   | 160   | 110 | 3.9  | 2.875 | 17.02 | 0  | 1  | 4    | 4    |   |
| 4 | 22.8 | 4   | 108   | 93  | 3.85 | 2.32  | 18.61 | 1  | 1  | 4    | 1    |   |
| 5 | 21.4 | 6   | 258   | 110 | 3.08 | 3.215 | 19.44 | 1  | 0  | 3    | 1    |   |
| 6 | 18.7 | 8   | 360   | 175 | 3.15 | 3.44  | 17.02 | 0  | 0  | 3    | 2    |   |
| 7 | 18.1 | 6   | 225   | 105 | 2.76 | 3.46  | 20.22 | 1  | 0  | 3    | 1    |   |
| 8 | 14.3 | 8   | 360   | 245 | 3.21 | 3.57  | 15.84 | 0  | 0  | 3    | 4    |   |
| 9 | 24.4 | 4   | 146.7 | 62  | 3.69 | 3.19  | 20    | 1  | 0  | 4    | 2    |   |

|   | A    | B   | C     | D   | E    | F     | G     | H  | I  | J    | K    |  |
|---|------|-----|-------|-----|------|-------|-------|----|----|------|------|--|
| 1 | mpg  | cyl | disp  | hp  | drat | wt    | qsec  | vs | am | gear | carb |  |
| 2 | 21   | 6   | 160   | 110 | 3.9  | 2.62  | 16.46 | 0  | 1  | 4    | 4    |  |
| 3 | 21   | 6   | 160   | 110 | 3.9  | 2.875 | 17.02 | 0  | 1  | 4    | 4    |  |
| 4 | 22.8 | 4   | 108   | 93  | 3.85 | 2.32  | 18.61 | 1  | 1  | 4    | 1    |  |
| 5 | 21.4 | 6   | 258   | 110 | 3.08 | 3.215 | 19.44 | 1  | 0  | 3    | 1    |  |
| 6 | 18.7 | 8   | 360   | 175 | 3.15 | 3.44  | 17.02 | 0  | 0  | 3    | 2    |  |
| 7 | 18.1 | 6   | 225   | 105 | 2.76 | 3.46  | 20.22 | 1  | 0  | 3    | 1    |  |
| 8 | 14.3 | 8   | 360   | 245 | 3.21 | 3.57  | 15.84 | 0  | 0  | 3    | 4    |  |
| 9 | 24.4 | 4   | 146.7 | 62  | 3.69 | 3.19  | 20    | 1  | 0  | 4    | 2    |  |

|   | A    | B   | C    | D   | E    | F     | G     | H  | I  | J    | K    |  |
|---|------|-----|------|-----|------|-------|-------|----|----|------|------|--|
| 1 | mpg  | cyl | disp | hp  | drat | wt    | qsec  | vs | am | gear | carb |  |
| 2 | 21   | 6   | 160  | 110 | 3.9  | 2.62  | 16.46 | 0  | 1  | 4    | 4    |  |
| 3 | 21   | 6   | 160  | 110 | 3.9  | 2.875 | 17.02 | 0  | 1  | 4    | 4    |  |
| 4 | 22.8 | 4   | 108  | 93  | 3.85 | 2.32  | 18.61 | 1  | 1  | 4    | 1    |  |
| 5 | 21.4 | 6   | 258  | 110 | 3.08 | 3.215 | 19.44 | 1  | 0  | 3    | 1    |  |
| 6 | 18.7 | 8   | 360  | 175 | 3.15 | 3.44  | 17.02 | 0  | 0  | 3    | 2    |  |
| 7 | 18.1 | 6   | 225  | 105 | 2.76 | 3.46  | 20.22 | 1  | 0  | 3    | 1    |  |
| 8 | 14.3 | 8   | 360  | 245 | 3.21 | 3.57  | 15.84 | 0  | 0  | 3    | 4    |  |

|   | A    | B   | C    | D   | E    | F     | G     | H  | I  | J    | K    |  |
|---|------|-----|------|-----|------|-------|-------|----|----|------|------|--|
| 1 | mpg  | cyl | disp | hp  | drat | wt    | qsec  | vs | am | gear | carb |  |
| 2 | 21   | 6   | 160  | 110 | 3.9  | 2.62  | 16.46 | 0  | 1  | 4    | 4    |  |
| 3 | 21   | 6   | 160  | 110 | 3.9  | 2.875 | 17.02 | 0  | 1  | 4    | 4    |  |
| 4 | 22.8 | 4   | 108  | 93  | 3.85 | 2.32  | 18.61 | 1  | 1  | 4    | 1    |  |
| 5 | 21.4 | 6   | 258  | 110 | 3.08 | 3.215 | 19.44 | 1  | 0  | 3    | 1    |  |
| 6 | 18.7 | 8   | 360  | 175 | 3.15 | 3.44  | 17.02 | 0  | 0  | 3    | 2    |  |
| 7 | 18.1 | 6   | 225  | 105 | 2.76 | 3.46  | 20.22 | 1  | 0  | 3    | 1    |  |
| 8 | 14.3 | 8   | 360  | 245 | 3.21 | 3.57  | 15.84 | 0  | 0  | 3    | 4    |  |

## 6.4.2 styled table

Below we show you two ways how to create styled tables with `openxlsx2` one using the high level functions to style worksheet areas and one using the bare metal approach of creating the identical table.

| X1 | X2 |
|----|----|
| 1  | 3  |
| 2  | 4  |

### 6.4.2.1 the quick way: using high level functions

```
# add some dummy data to the worksheet
mat <- matrix(1:4, ncol = 2, nrow = 2)
colnames(mat) <- make.names(seq_len(ncol(mat)))

dims_head <- wb_dims(x = mat, from_col = 2, from_row = 2, select = "col_names")
dims_data <- wb_dims(x = mat, from_col = 2, from_row = 2, select = "data")

wb <- wb_workbook() %>%
  wb_add_worksheet("test") %>%
  wb_add_data(x = mat, col_names = TRUE, start_col = 2, start_row = 2) %>%
  # center first row
  wb_add_cell_style(dims = dims_head, horizontal = "center") %>%
  # add border for first row
  wb_add_border(
    dims = dims_head,
    bottom_color = wb_color(theme = 1), bottom_border = "thin",
    top_color = wb_color(theme = 1), top_border = "double",
    left_border = NULL, right_border = NULL
  ) %>%
  # add border for last row
  wb_add_border(
    dims = dims_data,
    bottom_color = wb_color(theme = 1), bottom_border = "double",
    top_border = NULL, left_border = NULL, right_border = NULL
  )
```

#### 6.4.2.2 the long way: creating everything from the bone

```
# add some dummy data to the worksheet
mat <- matrix(1:4, ncol = 2, nrow = 2)
colnames(mat) <- make.names(seq_len(ncol(mat)))

wb <- wb_workbook() %>%
  wb_add_worksheet("test") %>%
  wb_add_data(x = mat, start_col = 2, start_row = 2)

# create a border style and assign it to the workbook
black <- wb_color(hex = "FF000000")
top_border <- create_border(
  top = "double", top_color = black,
  bottom = "thin", bottom_color = black
)

bottom_border <- create_border(bottom = "double", bottom_color = black)

wb$styles_mgr$add(top_border, "top_border")
wb$styles_mgr$add(bottom_border, "bottom_border")

# create a new cell style, that uses the fill, the font and the border style
top_cellxfs <- create_cell_style(
  numFmtId = 0,
  horizontal = "center",
  borderId = wb$styles_mgr$get_border_id("top_border")
)
bottom_cellxfs <- create_cell_style(
  numFmtId = 0,
  borderId = wb$styles_mgr$get_border_id("bottom_border")
)

# assign this style to the workbook
wb$styles_mgr$add(top_cellxfs, "top_styles")
wb$styles_mgr$add(bottom_cellxfs, "bottom_styles")

# assign the new cell style to the header row of our data set
cell <- "B2:C2"
wb <- wb %>% wb_set_cell_style(dims = cell, style = wb$styles_mgr$get_xf_id("top_styles"))
cell <- "B4:C4"
wb <- wb %>% wb_set_cell_style(dims = cell, style = wb$styles_mgr$get_xf_id("bottom_styles"))
```

## 6.5 Use workbook colors and modify them

The loop below will apply the tint attribute to the fill color



Figure 6.2: Tint variations of the theme colors.

```
wb <- wb_workbook() %>% wb_add_worksheet("S1")

tints <- seq(-0.9, 0.9, by = 0.1)

for (i in 0:9) {
  for (tnt in tints) {
    col <- paste0(int2col(i + 1), which(tints %in% tnt))

    if (tnt == 0) {
      wb <- wb %>% wb_add_fill(dims = col, color = wb_color(theme = i))
    } else {
      wb <- wb %>% wb_add_fill(dims = col, color = wb_color(theme = i, tint = tnt))
    }
  }
}
```

```
    }  
}
```

## 6.6 Copy cell styles

It is possible to copy the styles of several cells at once. In the following example, the styles of some cells from a formatted workbook are applied to a previously empty cell range. Be careful though, `wb_get_cell_style()` returns only some styles, so you have to make sure that the copy-from and copy-to dimensions match in a meaningful way.

```
wb <- wb_load(system.file("extdata", "oxlsx2_sheet.xlsx", package = "openxlsx2")) %>%  
  wb_set_cell_style(1, "A30:G35", wb_get_cell_style(., 1, "A10:G15"))  
# wb_open(wb)
```

|                      | A      | B             | C        | D             | E        | F             | H        | I |
|----------------------|--------|---------------|----------|---------------|----------|---------------|----------|---|
| 1                    |        |               |          |               |          |               |          |   |
| 2                    |        |               |          |               |          |               |          |   |
| <b><i>Header</i></b> |        |               |          |               |          |               |          |   |
| 3                    | Date   | <b>Value1</b> |          | <b>Value2</b> |          | <b>Value3</b> |          |   |
| 4                    |        | €             | %        | €             | %        | €             | %        |   |
| 6                    | Jan-21 | 1,000         |          | 431           |          | 29            |          |   |
| 7                    | Feb-21 | 264           | 26 %     | 777           | 180.28 % | 28            | 96.55 %  |   |
| 8                    | Mar-21 | 4             | 1 %      | 4567          | 587.77 % | 27            | 96.43 %  |   |
| 9                    | Apr-21 | 4,393         | 120492 % | 464           | 10.16 %  | 26            | 96.30 %  |   |
| 10                   | May-21 | 53            | 1 %      | 433           | 93.32 %  | 25            | 96.15 %  |   |
| 11                   | Jun-21 | 63            | 119 %    | 356           | 82.22 %  | 24            | 96.00 %  |   |
| 12                   | Jul-21 | 838           | 1324 %   | 354           | 99.44 %  | 23            | 95.83 %  |   |
| 13                   | Aug-21 | 23,131        | 2760 %   | 3355          | 947.74 % | 22            | 95.65 %  |   |
| 14                   | Sep-21 | 2,323         | 10 %     | 334           | 9.96 %   | 21            | 95.45 %  |   |
| 15                   | Oct-21 | 3,323         | 143 %    | 541           | 161.98 % | 20            | 95.24 %  |   |
| 16                   | Nov-21 | 35            | 1 %      | 555           | 102.59 % | 20            | 100.00 % |   |
| 21                   |        |               |          |               |          |               |          |   |
| 22                   |        |               |          |               |          |               |          |   |
| 23                   |        |               |          |               |          |               |          |   |
| 24                   |        |               |          |               |          |               |          |   |
| 25                   |        |               |          |               |          |               |          |   |
| 26                   |        |               |          |               |          |               |          |   |
| 27                   |        |               |          |               |          |               |          |   |
| 28                   |        |               |          |               |          |               |          |   |
| 29                   |        |               |          |               |          |               |          |   |
| 30                   |        |               |          |               |          |               |          |   |
| 31                   |        |               |          |               |          |               |          |   |
| 32                   |        |               |          |               |          |               |          |   |
| 33                   |        |               |          |               |          |               |          |   |
| 34                   |        |               |          |               |          |               |          |   |
| 35                   |        |               |          |               |          |               |          |   |
| 36                   |        |               |          |               |          |               |          |   |
| 37                   |        |               |          |               |          |               |          |   |

## 6.7 Style strings

Using `fmt_txt()` is possible to style strings independently of the cell containing the string.

```
txt <-
  fmt_txt("Embracing the full potential of ") +
  fmt_txt("openxlsx2", bold = TRUE, size = 16) +
```

```

fmt_txt(" with ") +
fmt_txt("fmt_txt()", font = "Courier") +
fmt_txt(" !")

wb <- wb_workbook()$add_worksheet()$add_data(x = txt, col_names = FALSE)

```

|   | A  | B | C | D | E | F |
|---|--|---|---|---|---|---|
| 1 | Embracing the full potential of <b>openxlsx2</b> with <code>fmt_txt()</code> ! |   |   |   |   |   |
| 2 |  |   |   |   |   |   |

As shown above it is possible to combine multiple styles together into a longer string. It is even possible to use `fmt_txt()` as `na.strings`:

```

df <- mtcars
df[df < 4] <- NA

na_red <- fmt_txt("N/A", color = wb_color("red"), italic = TRUE, bold = TRUE)

wb <- wb_workbook()$add_worksheet()$add_data(x = df, na.strings = na_red)

```

|     | D    | E    | F     | G   | H   | I    | J    | K   |
|-----|------|------|-------|-----|-----|------|------|-----|
| p   | drat | wt   | qsec  | vs  | am  | gear | carb |     |
| 110 | N/A  | N/A  | 16.46 | N/A | N/A |      | 4    | 4   |
| 110 | N/A  | N/A  | 17.02 | N/A | N/A |      | 4    | 4   |
| 93  | N/A  | N/A  | 18.61 | N/A | N/A |      | 4    | N/A |
| 110 | N/A  | N/A  | 19.44 | N/A | N/A | N/A  | N/A  |     |
| 175 | N/A  | N/A  | 17.02 | N/A | N/A | N/A  | N/A  |     |
| 105 | N/A  | N/A  | 20.22 | N/A | N/A | N/A  | N/A  |     |
| 245 | N/A  | N/A  | 15.84 | N/A | N/A | N/A  |      | 4   |
| 62  | N/A  | N/A  | 20    | N/A | N/A |      | 4    | N/A |
| 95  | N/A  | N/A  | 22.9  | N/A | N/A |      | 4    | N/A |
| 123 | N/A  | N/A  | 18.3  | N/A | N/A |      | 4    | 4   |
| 123 | N/A  | N/A  | 18.9  | N/A | N/A |      | 4    | 4   |
| 180 | N/A  | 4.07 | 17.4  | N/A | N/A | N/A  | N/A  |     |
| 180 | N/A  | N/A  | 17.6  | N/A | N/A | N/A  | N/A  |     |

## 6.8 Create custom table styles

With `create_tablestyle()` it is possible to create your own table styles. This function uses `create_dxfs_style()` (just like your spreadsheet software does). Therefore, it is not quite as user-friendly. The following example shows how the function creates a red table style. The various dxfs styles must be created and assigned to the workbook (similar styles are used in conditional formatting). In `create_tablestyle()` these styles are assigned to the table style elements. Once the table style is created, it must also be assigned to the workbook. After that you can use it in the workbook like any other table style.

```
# a red table style
dx0 <- create_dxfs_style(
  border = TRUE,
  left_color = wb_color("red"),
  right_color = NULL, right_style = NULL,
  top_color = NULL, top_style = NULL,
  bottom_color = NULL, bottom_style = NULL
)

dx1 <- create_dxfs_style(
  border = TRUE,
  left_color = wb_color("red"),
  right_color = NULL, right_style = NULL,
  top_color = NULL, top_style = NULL,
  bottom_color = NULL, bottom_style = NULL
)

dx2 <- create_dxfs_style(
  border = TRUE,
  top_color = wb_color("red"),
  left_color = NULL, left_style = NULL,
  right_color = NULL, right_style = NULL,
  bottom_color = NULL, bottom_style = NULL
)

dx3 <- create_dxfs_style(
  border = TRUE,
  top_color = wb_color("red"),
  left_color = NULL, left_style = NULL,
  right_color = NULL, right_style = NULL,
  bottom_color = NULL, bottom_style = NULL
)
```

```

dx4 <- create_dxfs_style(
  text_bold = TRUE
)

dx5 <- create_dxfs_style(
  text_bold = TRUE
)

dx6 <- create_dxfs_style(
  font_color = wb_color("red"),
  text_bold = TRUE,
  border = TRUE,
  top_style = "double",
  left_color = NULL, left_style = NULL,
  right_color = NULL, right_style = NULL,
  bottom_color = NULL, bottom_style = NULL
)

dx7 <- create_dxfs_style(
  font_color = wb_color("white"),
  text_bold = TRUE,
  bgFill = wb_color("red"),
  fgColor = wb_color("red")
)

dx8 <- create_dxfs_style(
  border = TRUE,
  left_color = wb_color("red"),
  top_color = wb_color("red"),
  right_color = wb_color("red"),
  bottom_color = wb_color("red")
)

wb <- wb_workbook() %>%
  wb_add_worksheet(grid_lines = FALSE)

wb$add_style(dx0)
wb$add_style(dx1)
wb$add_style(dx2)
wb$add_style(dx3)
wb$add_style(dx4)

```

```

wb$add_style(dx5)
wb$add_style(dx6)
wb$add_style(dx7)
wb$add_style(dx8)

# finally create the table
xml <- create_tablestyle(
  name                  = "red_table",
  whole_table           = wb$styles_mgr$get_dxf_id("dx8"),
  header_row            = wb$styles_mgr$get_dxf_id("dx7"),
  total_row              = wb$styles_mgr$get_dxf_id("dx6"),
  first_column          = wb$styles_mgr$get_dxf_id("dx5"),
  last_column            = wb$styles_mgr$get_dxf_id("dx4"),
  first_row_stripe      = wb$styles_mgr$get_dxf_id("dx3"),
  second_row_stripe     = wb$styles_mgr$get_dxf_id("dx2"),
  first_column_stripe   = wb$styles_mgr$get_dxf_id("dx1"),
  second_column_stripe  = wb$styles_mgr$get_dxf_id("dx0")
)

wb$add_style(xml)

# create a table and apply the custom style
wb <- wb %>%
  wb_add_data_table(x = mtcars, table_style = "red_table")

```

|   | A    | B   | C    | D   |      |
|---|------|-----|------|-----|------|
| 1 | mpg  | cyl | disp | hp  | drat |
| 2 | 21   | 6   | 160  | 110 |      |
| 3 | 21   | 6   | 160  | 110 |      |
| 4 | 22.8 | 4   | 108  | 93  |      |
| 5 | 21.4 | 6   | 258  | 110 |      |
| 6 | 18.7 | 8   | 360  | 175 |      |
| 7 | 18.1 | 6   | 225  | 105 |      |
| 8 | 14.3 | 8   | 360  | 245 |      |

## 6.9 Named styles

```
wb <- wb_workbook()$add_worksheet()

name <- "Normal"
dims <- "A1"
wb$add_data(dims = dims, x = name)

name <- "Bad"
dims <- "B1"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Good"
dims <- "C1"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Neutral"
dims <- "D1"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Calculation"
dims <- "A2"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Check Cell"
dims <- "B2"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Explanatory Text"
dims <- "C2"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Input"
dims <- "D2"
wb$add_named_style(dims = dims, name = name)
```

```

wb$add_data(dims = dims, x = name)

name <- "Linked Cell"
dims <- "E2"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Note"
dims <- "F2"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Output"
dims <- "G2"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Warning Text"
dims <- "H2"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Heading 1"
dims <- "A3"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Heading 2"
dims <- "B3"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Heading 3"
dims <- "C3"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Heading 4"
dims <- "D3"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

```

```

name <- "Title"
dims <- "E3"
wb$add_named_style(dims = dims, name = name)
wb$data(dims = dims, x = name)

name <- "Total"
dims <- "F3"
wb$add_named_style(dims = dims, name = name)
wb$data(dims = dims, x = name)

for (i in seq_len(6)) {

  name <- paste0("20% - Accent", i)
  dims <- paste0(int2col(i), "4")
  wb$add_named_style(dims = dims, name = name)
  wb$data(dims = dims, x = name)

  name <- paste0("40% - Accent", i)
  dims <- paste0(int2col(i), "5")
  wb$add_named_style(dims = dims, name = name)
  wb$data(dims = dims, x = name)

  name <- paste0("60% - Accent", i)
  dims <- paste0(int2col(i), "6")
  wb$add_named_style(dims = dims, name = name)
  wb$data(dims = dims, x = name)

  name <- paste0("Accent", i)
  dims <- paste0(int2col(i), "7")
  wb$add_named_style(dims = dims, name = name)
  wb$data(dims = dims, x = name)

}

name <- "Comma"
dims <- "A8"
wb$add_named_style(dims = dims, name = name)
wb$data(dims = dims, x = name)

name <- "Comma [0]"
dims <- "B8"
wb$add_named_style(dims = dims, name = name)

```

```

wb$add_data(dims = dims, x = name)

name <- "Currency"
dims <- "C8"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Currency [0]"
dims <- "D8"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

name <- "Per cent"
dims <- "E8"
wb$add_named_style(dims = dims, name = name)
wb$add_data(dims = dims, x = name)

# wb$open()

```

|    | A             | B             | C             | D             | E             | F             | G      | H            |  |
|----|---------------|---------------|---------------|---------------|---------------|---------------|--------|--------------|--|
| 1  | Normal        | Bad           | Good          | Neutral       |               |               |        |              |  |
| 2  | Calculation   | Check Cell    | Explanator    | Input         | Linked Cell   | Note          | Output | Warning Text |  |
| 3  | Heading 1     | Heading 2     | Heading 3     | Heading 4     | Title         | Total         |        |              |  |
| 4  | 20% - Accent1 | 20% - Accent2 | 20% - Accent3 | 20% - Accent4 | 20% - Accent5 | 20% - Accent6 |        |              |  |
| 5  | 40% - Accent1 | 40% - Accent2 | 40% - Accent3 | 40% - Accent4 | 40% - Accent5 | 40% - Accent6 |        |              |  |
| 6  | 60% - Accent1 | 60% - Accent2 | 60% - Accent3 | 60% - Accent4 | 60% - Accent5 | 60% - Accent6 |        |              |  |
| 7  | Accent1       | Accent2       | Accent3       | Accent4       | Accent5       | Accent6       |        |              |  |
| 8  | Comma         | Comma [0]     | Currency      | Currency [0]  | Per cent      |               |        |              |  |
| 9  |               |               |               |               |               |               |        |              |  |
| 10 |               |               |               |               |               |               |        |              |  |

# 7 Conditional Formatting, Databars, and Sparklines

With `openxlsx2` it is possible to add conditional formatting, databars, and sparklines to the spreadsheet as a dynamic layer to data visualization, enhancing the interpretation and analysis of information. They help with presenting complex data sets, providing a visual representation that goes beyond raw numbers. It is possible to modify each with various style options.

- 1. Conditional Formatting:** Conditional formatting enables users to apply a cell style overlay based on predefined rules. This can highlight patterns, trends, and anomalies within the data. The rules make it possible to provide a visual highlighting without having to style every cell individually.
- 2. Databars:** Databars are a specific type of conditional formatting that adds horizontal bars within cells to represent the values they contain. Similar to a `barplot` just spreading as an overlay across multiple rows. The length of the bar corresponds to the magnitude of the data, allowing for a quick and intuitive comparison between different values.
- 3. Sparklines:** Sparklines are compact, miniature charts embedded within a single cell, offering a condensed visual representation of trends or variations in a dataset. These tiny graphs, such as line charts, bar charts, or win/loss charts, provide a quick overview of the data's trajectory without the need for a separate chart. Sparklines are especially valuable when it is required to maintain a compact layout while still conveying the overall patterns in the data.

## 7.1 Conditional Formatting

Conditional formatting is helpful to visually emphasize trends, outliers, or other important aspects of the data it is applied to. In `openxlsx2` conditional formatting is applied as follows:

1. Select dimension range: First select, the range of cells to which the conditional formatting is applied to.
2. Define a rule: Define a rule or condition that will be used for the formatting.
3. Define a style: (optional) the style used by conditional formatting of various cells can differ. This styles can include for example changes to the font, background, borders.

We will use the following workbook and the two styles to differentiate in negative and positive values.

```
wb <- wb_workbook()
wb$add_dxfs_style(name = "negStyle", font_color = wb_color(hex = "FF9C0006"), bg_fill = wb_c
```

### 7.1.1 Rule applies to all each cell in range

|    | A  | B |
|----|----|---|
| 1  | -5 | A |
| 2  | -4 | B |
| 3  | -3 | C |
| 4  | -2 | D |
| 5  | -1 | E |
| 6  | 0  | F |
| 7  | 1  | G |
| 8  | 2  | H |
| 9  | 3  | I |
| 10 | 4  | J |
| 11 | 5  | K |

```
wb$add_worksheet("cellIs")
wb$add_data("cellIs", -5:5)
wb$add_data("cellIs", LETTERS[1:11], start_col = 2)
wb$add_conditional_formatting(
  "cellIs",
  dims = "A1:A11",
  rule = "!=0",
  style = "negStyle"
)
wb$add_conditional_formatting(
  "cellIs",
  dims = "A1:A11",
  rule = "==0",
  style = "posStyle"
)
```

### 7.1.2 Highlight row dependent on first cell in row

|    | A    | B |
|----|------|---|
| 1  | -5 A |   |
| 2  | -4 B |   |
| 3  | -3 C |   |
| 4  | -2 D |   |
| 5  | -1 E |   |
| 6  | 0 F  |   |
| 7  | 1 G  |   |
| 8  | 2 H  |   |
| 9  | 3 I  |   |
| 10 | 4 J  |   |
| 11 | 5 K  |   |
| 12 |      |   |

```
wb$add_worksheet("Moving Row")
wb$add_data("Moving Row", -5:5)
wb$add_data("Moving Row", LETTERS[1:11], start_col = 2)
wb$add_conditional_formatting(
  "Moving Row",
  dims = "A1:B11",
  rule = "$A1<0",
  style = "negStyle"
)
wb$add_conditional_formatting(
  "Moving Row",
  dims = "A1:B11",
  rule = "$A1>0",
  style = "posStyle"
)
```

### 7.1.3 Highlight column dependent on first cell in column

|   | A    | B |
|---|------|---|
|   | -5 A |   |
|   | -4 B |   |
|   | -3 C |   |
|   | -2 D |   |
|   | -1 E |   |
|   | 0 F  |   |
|   | 1 G  |   |
|   | 2 H  |   |
|   | 3 I  |   |
| 0 | 4 J  |   |
| 1 | 5 K  |   |
| 2 |      |   |

```
wb$add_worksheet("Moving Col")
wb$add_data("Moving Col", -5:5)
wb$add_data("Moving Col", LETTERS[1:11], start_col = 2)
wb$add_conditional_formatting(
  "Moving Col",
  dims = "A1:B11",
  rule = "A$1<0",
  style = "negStyle"
)
wb$add_conditional_formatting(
  "Moving Col",
  dims = "A1:B11",
  rule = "A$1>0",
  style = "posStyle"
)
```

#### 7.1.4 Highlight entire range cols X rows dependent only on cell A1

|    |    |          |
|----|----|----------|
| 1  | -5 | A        |
| 2  | -4 | B        |
| 3  | -3 | C        |
| 4  | -2 | D        |
| 5  | -1 | E        |
| 6  | 0  | F        |
| 7  | 1  | G        |
| 8  | 2  | H        |
| 9  | 3  | I        |
| 10 | 4  | J        |
| 11 | 5  | K        |
| 12 |    |          |
| 13 |    |          |
| 14 |    |          |
| 15 | x  | y        |
| 16 | 1  | 0,287578 |
| 17 | 2  | 0,788305 |
| 18 | 3  | 0,408977 |
| 19 | 4  | 0,883017 |
| 20 | 5  | 0,940467 |
| 21 | 6  | 0,045556 |
| 22 | 7  | 0,528105 |
| 23 | 8  | 0,892419 |
| 24 | 9  | 0,551435 |
| 25 | 10 | 0,456615 |
| 26 |    |          |

```

wb$add_worksheet("Dependent on")
wb$add_data("Dependent on", -5:5)
wb$add_data("Dependent on", LETTERS[1:11], start_col = 2)
wb$add_conditional_formatting(
  "Dependent on",
  dims = "A1:B11",
  rule = "$A$1 < 0",
  style = "negStyle"
)
wb$add_conditional_formatting(

```

```
"Dependent on",
dims = "A1:B11",
rule = "$A$1>0",
style = "posStyle"
)
```

### 7.1.5 Highlight cells in column 1 based on value in column 2

```
wb$add_data("Dependent on", data.frame(x = 1:10, y = runif(10)), startRow = 15)
wb$add_conditional_formatting(
  "Dependent on",
  dims = "A16:A25",
  rule = "B16<0.5",
  style = "negStyle"
)
wb$add_conditional_formatting(
  "Dependent on",
  dims = "A16:A25",
  rule = "B16>=0.5",
  style = "posStyle"
)
```

### 7.1.6 Highlight duplicates using default style

|   | A |
|---|---|
| 1 | D |
| 2 | N |
| 3 | F |
| 4 | I |
| 5 | J |
| 5 | K |
| 7 | E |
| 8 | C |
| 9 | K |
| 0 | I |
| 1 |   |

```

wb$add_worksheet("Duplicates")
wb$add_data("Duplicates", sample(LETTERS[1:15], size = 10, replace = TRUE))
wb$add_conditional_formatting(
  "Duplicates",
  dims = "A1:A10",
  type = "duplicatedValues"
)

```

### 7.1.7 Cells containing text

|   | A                   | B |
|---|---------------------|---|
| 1 | D-L-N-S-G-I-V-B-P-M |   |
| 2 | S-X-T-O-G-D-A-H-P-K |   |
| 3 | P-T-H-C-D-Y-L-Q-J-K |   |
| 4 | Y-W-H-N-U-M-B-K-V-Z |   |
| 5 | F-Y-H-L-D-M-N-P-A-X |   |
| 6 | H-J-Z-R-U-I-G-T-Y-K |   |
| 7 | A-Y-S-J-U-M-K-T-G-I |   |
| 8 | I-E-W-N-X-F-A-J-Q-R |   |
| 9 | Z-U-G-Y-I-T-F-R-Q-E |   |
| 0 | Y-T-C-N-A-B-D-J-V-E |   |
| 1 |                     |   |

```

fn <- function(x) paste(sample(LETTERS, 10), collapse = "-")
wb$add_worksheet("containsText")
wb$add_data("containsText", sapply(1:10, fn))
wb$add_conditional_formatting(
  "containsText",
  dim = "A1:A10",
  type = "containsText",
  rule = "A"
)
wb$add_worksheet("notcontainsText")

```

### 7.1.8 Cells not containing text

|    | A                   | B       |
|----|---------------------|---------|
| 6  | D-L-N-S-G-I         | V-B-P-M |
| 7  | S-X-T-O-G-D-A-H-P-K |         |
| 8  | P-T-H-C-D-Y-L-Q-J-K |         |
| 9  | Y-W-H-N-U-M-B-K-V-Z |         |
| 10 | F-Y-H-L-D-M-N-P-A-X |         |
| 11 | H-J-Z-R-U-I-G-T-Y-K |         |
| 12 | A-Y-S-J-U-M-K-T-G-I |         |
| 13 | I-E-W-N-X-F-A-J-Q-R |         |
| 14 | Z-U-G-Y-I-T-F-R-Q-E |         |
| 15 | Y-T-C-N-A-B-D-J-V-E |         |
| 16 |                     |         |

```
fn <- function(x) paste(sample(LETTERS, 10), collapse = "-")
wb$add_data("notcontainsText", x = sapply(1:10, fn))
wb$add_conditional_formatting(
  "notcontainsText",
  dim = "A1:A10",
  type = "notContainsText",
  rule = "A"
)
```

### 7.1.9 Cells begins with text

|    |                     |
|----|---------------------|
| 16 | O-L-N-S-W-Q-I-M-X-F |
| 17 | A-P-H-E-J-I-W-N-Z-Y |
| 18 | F-T-H-N-W-X-K-E-V-A |
| 19 | A-E-C-D-X-N-R-J-L-P |
| 20 | C-L-E-M-H-Q-X-S-F-B |
| 21 | Q-W-Z-H-S-R-V-E-N-L |

```
fn <- function(x) paste(sample(LETTERS, 10), collapse = "-")
wb$add_worksheet("beginsWith")
wb$add_data("beginsWith", x = sapply(1:100, fn))
wb$add_conditional_formatting(
  "beginsWith",
  dim = "A1:A100",
```

```
    type = "beginsWith",
    rule = "A"
)
```

### 7.1.10 Cells ends with text

|    |                         |
|----|-------------------------|
| 60 | K-X-H-A-C-N-J-O-G-P     |
| 61 | L-T-I-C-S-M-H-Q-D-J     |
| 62 | Q-J-E-K-I-L-X-D-B-A     |
| 63 | S-P-K-G-E-B-I-O-F-R     |
| 64 | W-D-V-O-F-C-J-E-X-A     |
| 65 | C-H-B-N-S-A-Z-E-M-I     |
| 66 | O-O-N-L-Z-W-I-L-L-E-L-S |

```
fn <- function(x) paste(sample(LETTERS, 10), collapse = "-")
wb$add_worksheet("endsWith")
wb$add_data("endsWith", x = sapply(1:100, fn))
wb$add_conditional_formatting(
  "endsWith",
  dim = "A1:A100",
  type = "endsWith",
  rule = "A"
)
```

### 7.1.11 Colorscale colors cells based on cell value

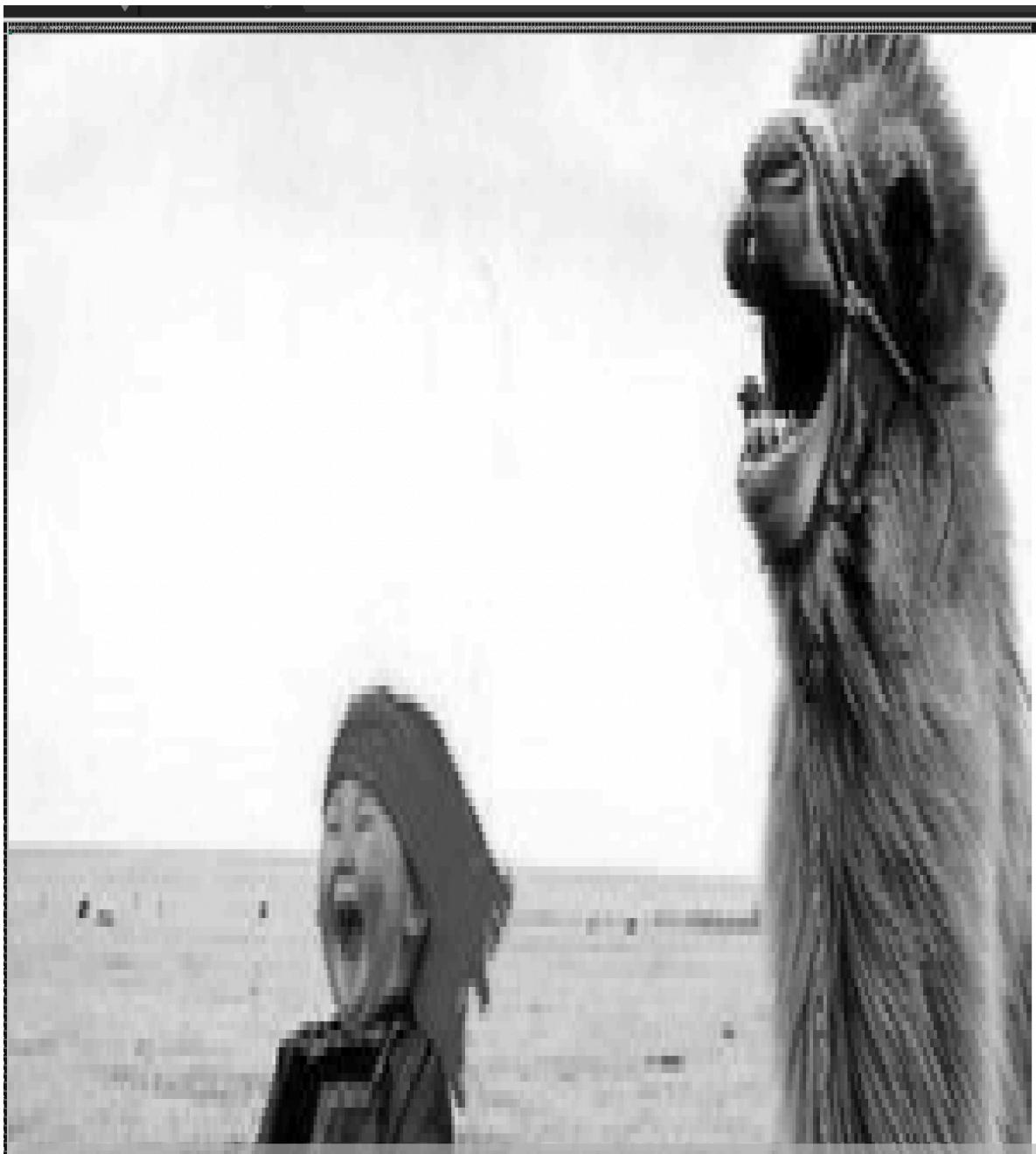


Figure 7.1: Yep, that is a color scale image.

```

df <- read_xlsx("https://github.com/JanMarvin/openxlsx-data/raw/main/readTest.xlsx", sheet =
wb$add_worksheet("colorScale", zoom = 30)
wb$add_data("colorScale", x = df, col_names = FALSE) ### write data.frame

```

Rule is a vector or colors of length 2 or 3 (any hex color or any of `colors()`). If rule is NULL, min and max of cells is used. Rule must be the same length as style or L.

```

wb$add_conditional_formatting(
  "colorScale",
  dims = wb_dims(x = df, col_names = FALSE),
  style = c("black", "white"),
  rule = c(0, 255),
  type = "colorScale"
)
wb$set_col_widths("colorScale", cols = seq_along(df), widths = 1.07)
wb$set_row_heights("colorScale", rows = seq_len(nrow(df)), heights = 7.5)

```

### 7.1.12 Between

|    | A  |  |
|----|----|--|
| 1  | -5 |  |
| 2  | -4 |  |
| 3  | -3 |  |
| 4  | -2 |  |
| 5  | -1 |  |
| 6  | 0  |  |
| 7  | 1  |  |
| 8  | 2  |  |
| 9  | 3  |  |
| 10 | 4  |  |
| 11 | 5  |  |
| 12 |    |  |

Highlight cells in interval [-2, 2]

```

wb$add_worksheet("between")
wb$add_data("between", -5:5)
wb$add_conditional_formatting(
  "between",
  dims = "A1:A11",

```

```

    type = "between",
    rule = c(-2, 2)
)
wb$add_worksheet("topN")

```

### 7.1.13 Top N

|   | A  | B        |
|---|----|----------|
| 1 | x  | y        |
| 2 | 1  | 1,604212 |
| 3 | 2  | -0,51541 |
| 4 | 3  | 1,012537 |
| 5 | 4  | -0,03594 |
| 6 | 5  | -0,66734 |
| 7 | 6  | 0,92338  |
| 8 | 7  | 1,3811   |
| 9 | 8  | 0,87825  |
| 0 | 9  | -0,5094  |
| 1 | 10 | -0,46979 |

```
wb$add_data("topN", data.frame(x = 1:10, y = rnorm(10)))
```

Highlight top 5 values in column x

```

wb$add_conditional_formatting(
  "topN",
  dims = "A2:A11",
  style = "posStyle",
  type = "topN",
  params = list(rank = 5)
)

```

Highlight top 20 percentage in column y

```

wb$add_conditional_formatting(
  "topN",
  dims = "B2:B11",
  style = "posStyle",

```

```

    type = "topN",
    params = list(rank = 20, percent = TRUE)
)
wb$add_worksheet("bottomN")

```

### 7.1.14 Bottom N

|    | A | B           |
|----|---|-------------|
| 1  | x | y           |
| 2  |   | 1 1,377676  |
| 3  |   | 2 0,352826  |
| 4  |   | 3 0,829574  |
| 5  |   | 4 -0,3387   |
| 6  |   | 5 1,261035  |
| 7  |   | 6 -0,80876  |
| 8  |   | 7 0,625352  |
| 9  |   | 8 -0,81717  |
| 10 |   | 9 -2,46258  |
| 11 |   | 10 -1,34296 |
| 12 |   |             |

```
wb$add_data("bottomN", data.frame(x = 1:10, y = rnorm(10)))
```

Highlight bottom 5 values in column x

```

wb$add_conditional_formatting(
  "bottomN",
  dims = "A2:A11",
  style = "negStyle",
  type = "bottomN",
  params = list(rank = 5)
)

```

Highlight bottom 20 percentage in column y

```

wb$add_conditional_formatting(
  "bottomN",
  dims = "B2:B11",
  style = "negStyle",
  type = "bottomN",

```

```

  params = list(rank = 20, percent = TRUE)
)
wb$add_worksheet("logical operators")

```

### 7.1.15 Logical Operators

|    | A  |  |
|----|----|--|
| 1  | 1  |  |
| 2  | 2  |  |
| 3  | 3  |  |
| 4  | 4  |  |
| 5  | 5  |  |
| 6  | 6  |  |
| 7  | 7  |  |
| 8  | 8  |  |
| 9  | 9  |  |
| 10 | 10 |  |
| 11 |    |  |

You can use Excels logical Operators

```

wb$add_data("logical operators", 1:10)
wb$add_conditional_formatting(
  "logical operators",
  dims = "A1:A10",
  rule = "OR($A1=1,$A1=3,$A1=5,$A1=7)"
)

```

### 7.1.16 (Not) Contains Blanks

|   | A | B |  |
|---|---|---|--|
| 1 |   |   |  |
| 2 | 1 | 1 |  |
| 3 | 2 | 2 |  |
| 4 |   |   |  |
| 5 |   |   |  |
| 6 |   |   |  |

```

wb$add_worksheet("contains blanks")
wb$add_data(x = c(NA, 1, 2, ''), colNames = FALSE, na.strings = NULL)
wb$add_data(x = c(NA, 1, 2, ''), colNames = FALSE, na.strings = NULL, start_col = 2)
wb$add_conditional_formatting(dims = "A1:A4", type = "containsBlanks")
wb$add_conditional_formatting(dims = "B1:B4", type = "notContainsBlanks")

```

### 7.1.17 (Not) Contains Errors

|   | A       | B       |  |
|---|---------|---------|--|
| 1 | 1       | 1       |  |
| 2 | #VALUE! | #VALUE! |  |
| 3 |         |         |  |
| 4 |         |         |  |

```

wb$add_worksheet("contains errors")
wb$add_data(x = c(1, NaN), colNames = FALSE)
wb$add_data(x = c(1, NaN), colNames = FALSE, start_col = 2)
wb$add_conditional_formatting(dims = "A1:A3", type = "containsErrors")
wb$add_conditional_formatting(dims = "A1:A3", type = "notContainsErrors")

```

### 7.1.18 Iconset

|   | A     |  |
|---|-------|--|
| 1 | ⬇ 100 |  |
| 2 | ➡ 50  |  |
| 3 | ➡ 30  |  |
| 4 |       |  |

```

wb$add_worksheet("iconset")
wb$add_data(x = c(100, 50, 30), colNames = FALSE)
wb$add_conditional_formatting(
  dims = "A1:A6",
  rule = c(-67, -33, 0, 33, 67),
  type = "iconSet",
  params = list(
    percent = FALSE,
    iconSet = "5Arrows",
    reverse = TRUE)
)

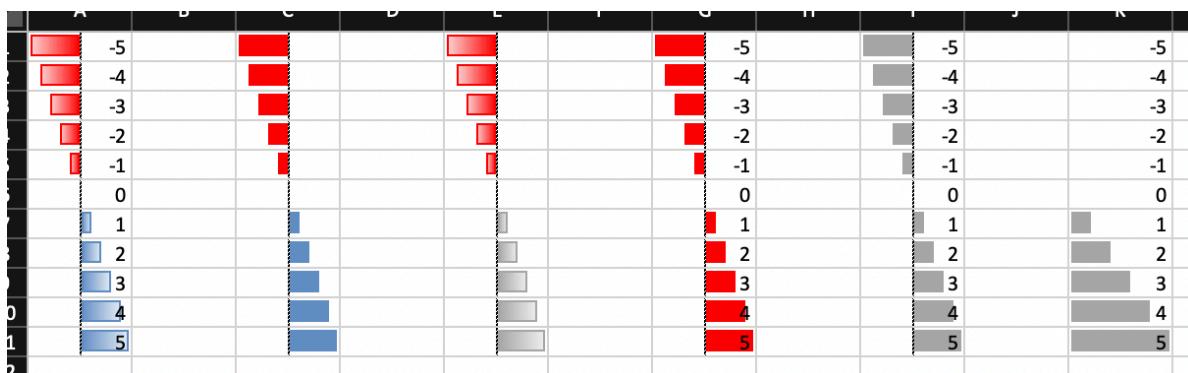
```

### 7.1.19 Unique Values

|   | A |
|---|---|
| 1 | 1 |
| 2 | 2 |
| 3 | 3 |
| 4 | 4 |
| 5 | 1 |
| 6 | 2 |
| 7 |   |

```
wb$add_worksheet("unique values")
wb$add_data(x = c(1:4, 1:2), colNames = FALSE)
wb$add_conditional_formatting(dims = "A1:A6", type = "uniqueValues")
```

## 7.2 Databars



```
wb$add_worksheet("databar")
### Databars
wb$add_data("databar", -5:5, start_col = 1)
wb <- wb_add_conditional_formatting(
  wb,
  "databar",
  dims = "A1:A11",
  type = "dataBar"
) ### Default colors

wb$add_data("databar", -5:5, start_col = 3)
```

```

wb <- wb_add_conditional_formatting(
  wb,
  "databar",
  dims = "A1:A10",
  type = "dataBar",
  params = list(
    showValue = FALSE,
    gradient = FALSE
  )
) ## Default colors

wb$add_data("databar", -5:5, start_col = 5)
wb <- wb_add_conditional_formatting(
  wb,
  "databar",
  dims = "E1:E11",
  type = "dataBar",
  style = c("#a6a6a6"),
  params = list(showValue = FALSE)
)

wb$add_data("databar", -5:5, start_col = 7)
wb <- wb_add_conditional_formatting(
  wb,
  "databar",
  dims = "G1:G11",
  type = "dataBar",
  style = c("red"),
  params = list(
    showValue = TRUE,
    gradient = FALSE
  )
)

# custom color
wb$add_data("databar", -5:5, start_col = 9)
wb <- wb_add_conditional_formatting(
  wb,
  "databar",
  dims = wb_dims(cols = 9, rows = 1:11),
  type = "dataBar",
  style = c("#a6a6a6", "#a6a6a6"),

```

```

  params = list(showValue = TRUE, gradient = FALSE)
)

# with rule
wb$add_data(x = -5:5, start_col = 11)
wb <- wb_add_conditional_formatting(
  wb,
  "dataBar",
  dims = wb_dims(cols = 11, rows = 1:11),
  type = "dataBar",
  rule = c(0, 5),
  style = c("#a6a6a6", "#a6a6a6"),
  params = list(showValue = TRUE, gradient = FALSE)
)

```

## 7.3 Sparklines

|   | A    | B   | C    | D   | E    | F     | G     | H  | I  | J    | K    | L  |
|---|------|-----|------|-----|------|-------|-------|----|----|------|------|--|
| 1 | mpg  | cyl | disp | hp  | drat | wt    | qsec  | vs | am | gear | carb |  |
| 2 | 21   | 6   | 160  | 110 | 3.9  | 2.62  | 16.46 | 0  | 1  | 4    | 4    |  |
| 3 | 21   | 6   | 160  | 110 | 3.9  | 2.875 | 17.02 | 0  | 1  | 4    | 4    |  |
| 4 | 22.8 | 4   | 108  | 93  | 3.85 | 2.32  | 18.61 | 1  | 1  | 4    | 1    |  |

```

sl <- create_sparklines("Sheet 1", "A3:K3", "L3")
wb <- wb_workbook() %>%
  wb_add_worksheet() %>%
  wb_add_data(x = mtcars) %>%
  wb_add_sparklines(sparklines = sl)

```

# 8 Charts

The following manual will present various ways to add plots and charts to `openxlsx2` worksheets and even chartsheets. This assumes that you have basic knowledge how to handle `openxlsx2` and are familiar with either the default R `graphics` functions like `plot()` or `barplot()` and `grDevices`, or with the packages `ggplot2`, `rvg` or `mschart`. There are plenty of other manuals that cover using these packages better than we could ever tell you to.

```
## create a workbook
wb <- wb_workbook()
```

## 8.1 Adding a chart as an image to a workbook

You can include any image in PNG or JPEG format. Simply open a device and save the output and pass it to the worksheet with `wb_add_image()`.

```
myplot <- tempfile(fileext = ".jpg")
jpeg(myplot)
plot(AirPassengers)
invisible(dev.off())

# Add basic plots to the workbook
wb$add_worksheet("add_image")$add_image(file = myplot)
```

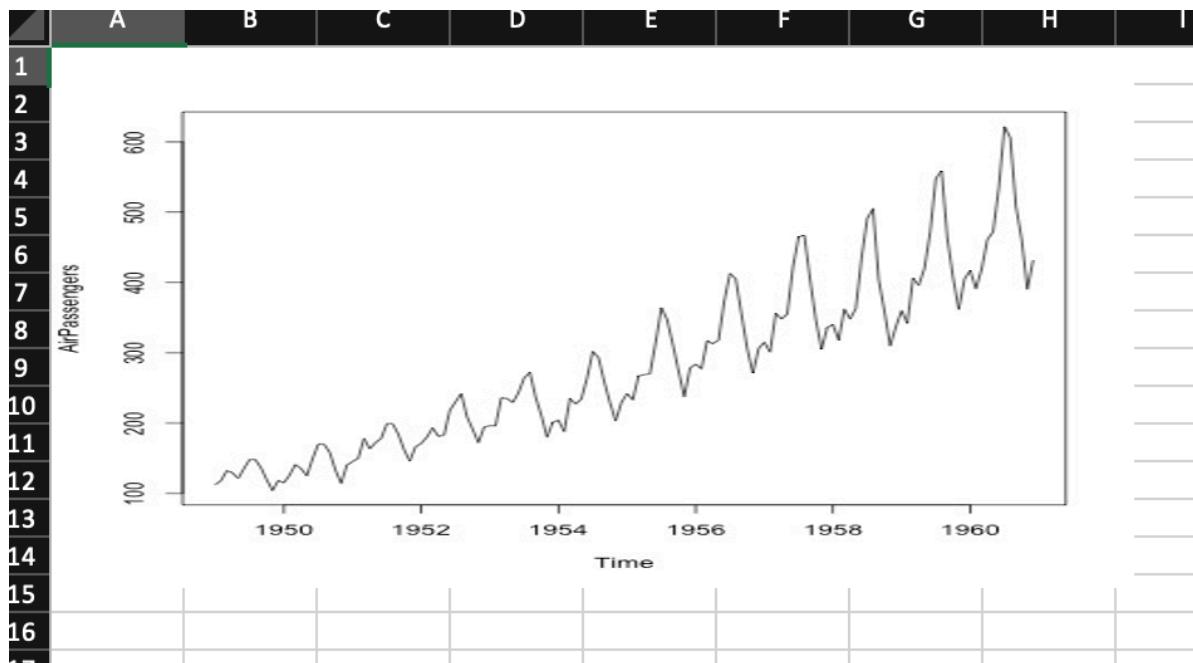


Figure 8.1: The plot output added as image

It is possible to use `{ragg}` to create the png files to add to the worksheet:

```
library(ragg)
ragg_file <- tempfile(fileext = ".png")
agg_png(ragg_file, width = 1000, height = 500, res = 144)
plot(x = mtcars$mpg, y = mtcars$disp)
invisible(dev.off())

wb$add_worksheet("add_image2")$add_image(file = ragg_file)
```

## 8.2 Adding `{ggplot2}` plots to a workbook

You can include `{ggplot2}` plots similar to how you would include them with `openxlsx`. Call the plot first and afterwards use `wb_add_plot()`.

```
library(ggplot2)

ggplot(mtcars, aes(x = mpg, fill = as.factor(gear))) +
  ggtitle("Distribution of Gas Mileage") +
```

```

geom_density(alpha = 0.5)

# Add ggplot to the workbook
wb$add_worksheet("add_plot")$  

  add_plot(width = 5, height = 3.5, fileType = "png", units = "in")

```

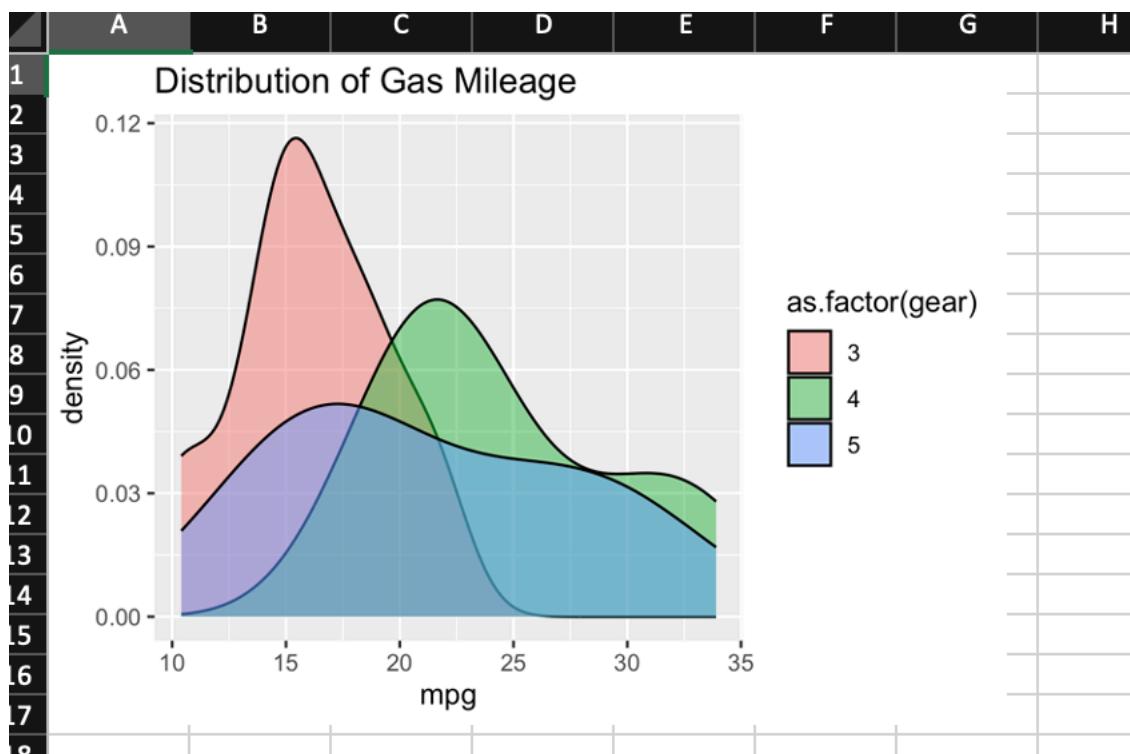


Figure 8.2: The ggplot2 output

### 8.3 Adding plots via `{rvvg}` or `{devEMF}`

If you want vector graphics that can be modified in spreadsheet software the `dml_xlsx()` device comes in handy. You can pass the output via `wb_add_drawing()`.

```

library(rvvg)

## create rug example
tmp <- tempfile(fileext = ".xml")
dml_xlsx(file = tmp, fonts = list(sans = "Bradley Hand"))
ggplot(data = iris,

```

```

mapping = aes(x = Sepal.Length, y = Petal.Width)) +
geom_point() + labs(title = "With font Bradley Hand") +
theme_minimal(base_family = "sans", base_size = 18)
invisible(dev.off())

# Add rvg to the workbook
wb$add_worksheet("add_drawing")$  

  add_drawing(xml = tmp)$  

  add_drawing(xml = tmp, dims = NULL)

```

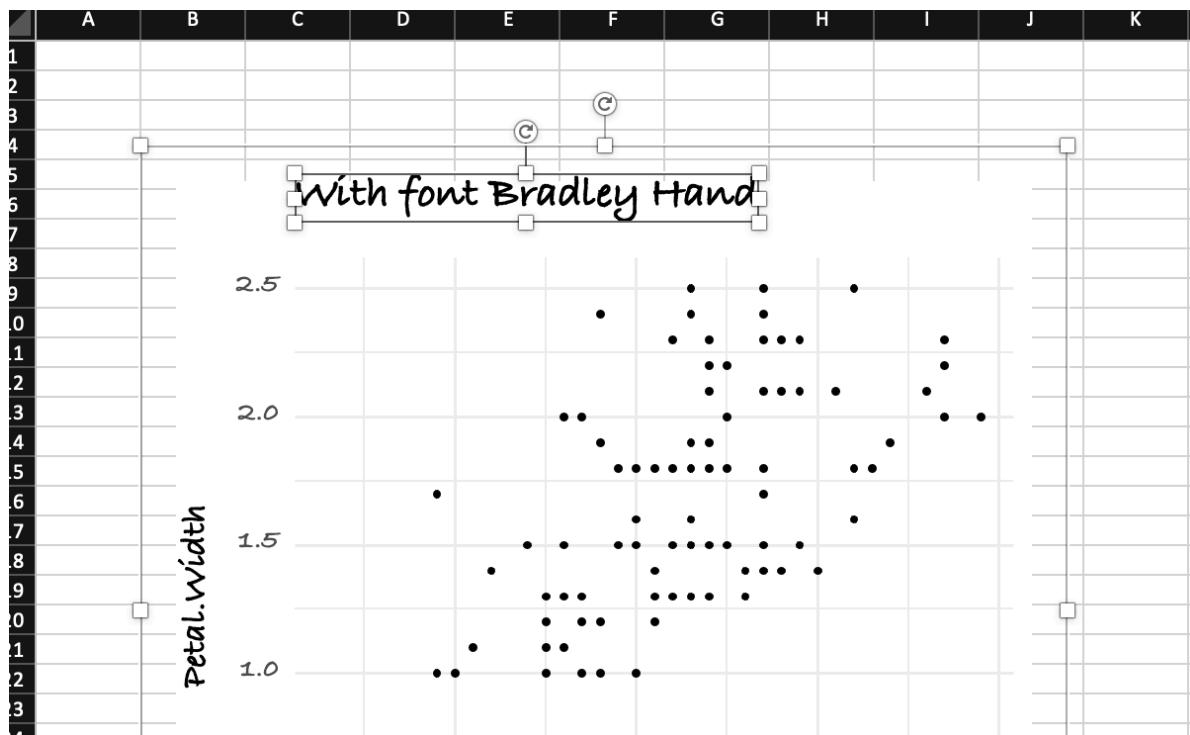


Figure 8.3: An rvg chart is a vector graphic that can be modified in spreadsheet software (this screenshot differs from the code above as the second chart below has been removed)

```

library(devEMF)

tmp_emf <- tempfile(fileext = ".emf")
devEMF::emf(file = tmp_emf)
ggplot(data = iris,
       mapping = aes(x = Sepal.Length, y = Petal.Width)) +
       geom_point()

```

```

#> Warning in grid.Call(C_stringMetric, as.graphicsAnnot(x$label)): devEMF: your
#> system substituted font family 'Nimbus Sans' when you requested 'Helvetica'
#> Warning in grid.Call(C_stringMetric, as.graphicsAnnot(x$label)): devEMF: your
#> system substituted font family 'Nimbus Sans' when you requested 'Helvetica'
dev.off()
#> pdf
#> 2

# Add rvg to the workbook
wb$add_worksheet("add_emf")$add_drawing(dims = "A1:D4", xml = tmp)$add_image(dims = "E1:H4", file = tmp_emf)

```

## 8.4 Adding `{mschart}` plots

If you want native openxml charts, have a look at `{mschart}`. Create one of the chart files and pass it to the workbook with `wb_add_mschart()`.

There are two options possible.

1. Either the default `{mschart}` output identical to the one in `{officer}`. Passing a data object and let `{mschart}` prepare the data. In this case `wb_add_mschart()` will add a new data region.
2. Passing a `wb_data()` object to `{mschart}`. This object contains references to the data on the worksheet and allows using data “as is”.

### 8.4.1 Add chart and data

```

library(mschart)

## create chart from mschart object (this creates new input data)
mylc <- ms_linechart(
  data = browser_ts,
  x = "date",
  y = "freq",
  group = "browser"
)

wb$add_worksheet("add_mschart")$add_mschart(dims = "A10:G25", graph = mylc)

```

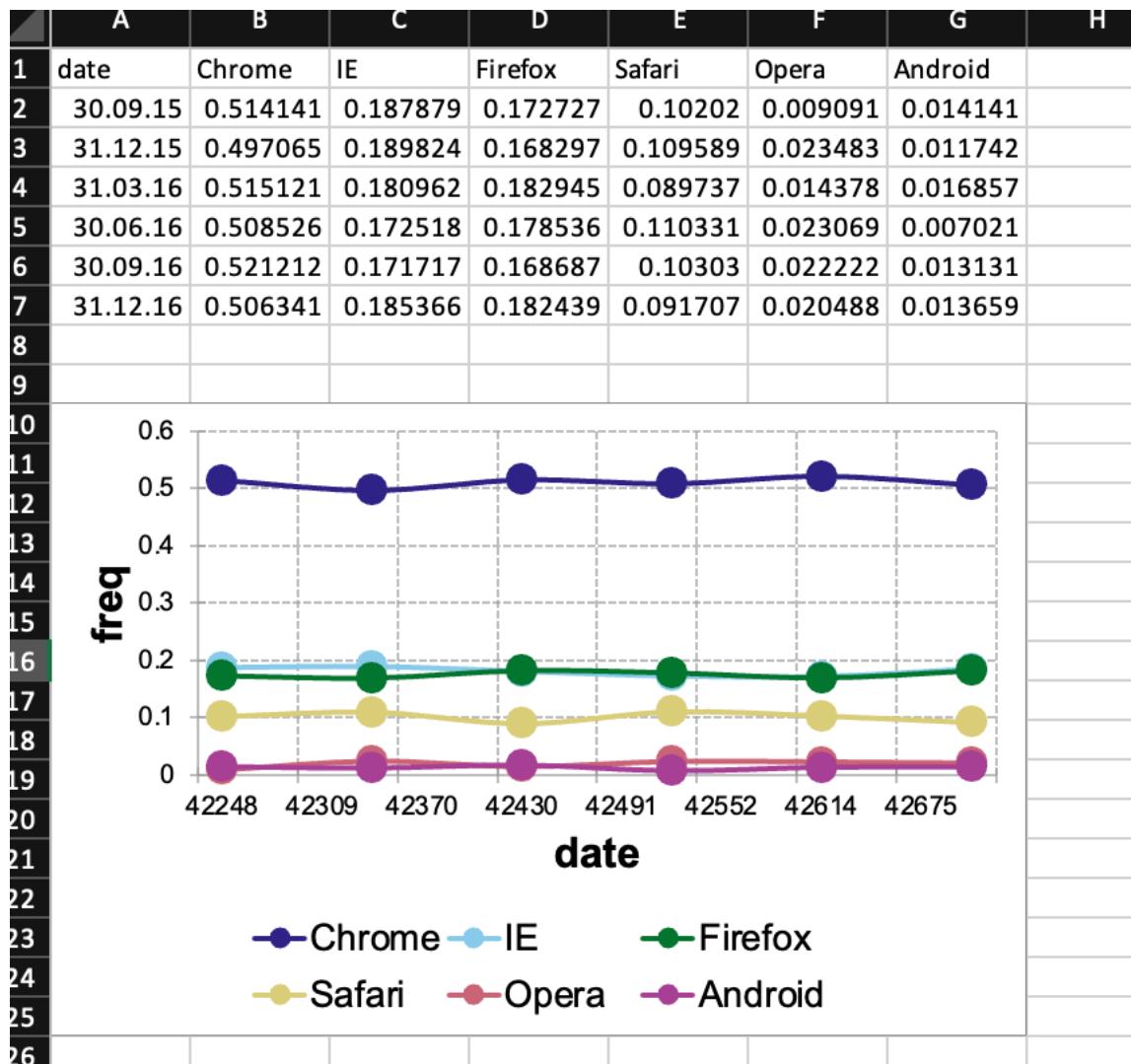


Figure 8.4: An mschart graph

#### 8.4.2 Add chart using wb\_data()

These are native spreadsheet charts that are dynamic in terms of the data visible on the sheet. It is therefore possible to hide columns or rows of the data, e.g. with groups, so that the chart shows more data when a group is expanded.

```
## create chart referencing worksheet cells as input
# write data starting at B2
wb$add_worksheet("add_mschart - wb_data")$
```

```

add_data(x = mtcars, dims = "B2")$  

add_data(x = data.frame(name = rownames(mtcars)), dims = "A2")  
  

# create wb_data object this will tell this mschart  

# from this PR to create a file corresponding to openxlsx2  

dat <- wb_data(wb, dims = "A2:G10")  
  

# create a few mscharts  

scatter_plot <- ms_scatterchart(  

  data = dat,  

  x = "mpg",  

  y = c("disp", "hp")  

)  
  

bar_plot <- ms_barchart(  

  data = dat,  

  x = "name",  

  y = c("disp", "hp")  

)  
  

area_plot <- ms_areachart(  

  data = dat,  

  x = "name",  

  y = c("disp", "hp")  

)  
  

line_plot <- ms_linechart(  

  data = dat,  

  x = "name",  

  y = c("disp", "hp"),  

  labels = c("disp", "hp")  

)  
  

# add the charts to the data  

wb <- wb %>%  

  wb_add_mschart(dims = "F4:L20", graph = scatter_plot) %>%  

  wb_add_mschart(dims = "F21:L37", graph = bar_plot) %>%  

  wb_add_mschart(dims = "M4:S20", graph = area_plot) %>%  

  wb_add_mschart(dims = "M21:S37", graph = line_plot)

```

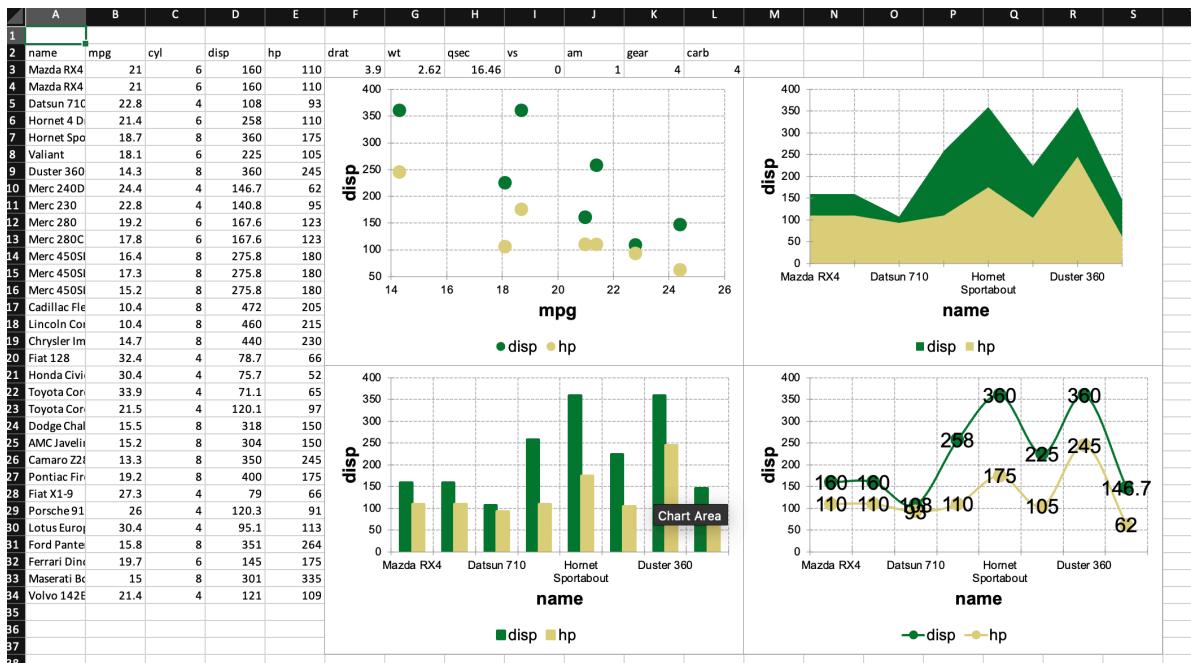


Figure 8.5: Multiple mschart graphs in a single spreadsheet

#### 8.4.3 Add and fill a chartsheet

Finally it is possible to add `mschart` charts on a so called chartsheet. These are special sheets that contain only a chart object, referencing data from another sheet.

```
# add chartsheet
wb <- wb %>%
  wb_add_chartsheet() %>%
  wb_add_mschart(graph = scatter_plot)
```

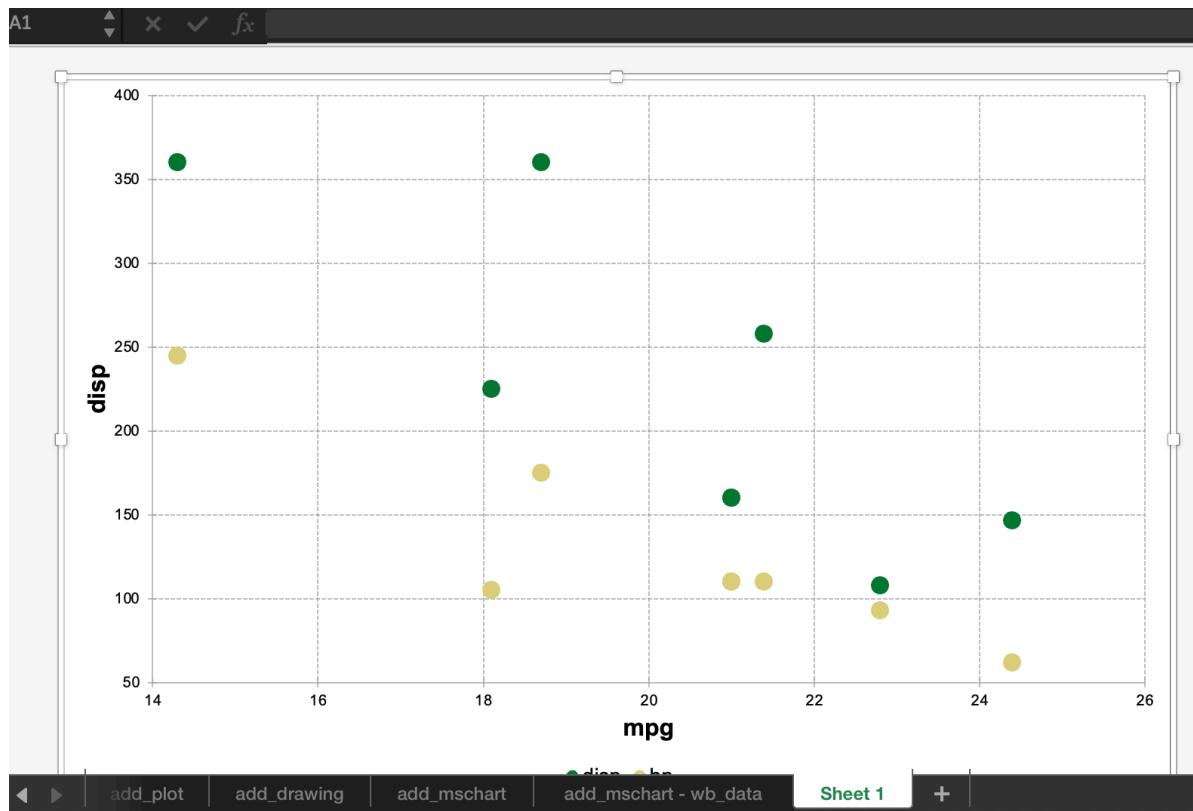


Figure 8.6: A mschart graph on a chartsheet

## 9 Spreadsheet formulas

Below you find various examples how to create formulas with `openxlsx2`. Though, before we start with the examples, let us begin with a word of warning. Please be aware, while it is possible to create all these formulas, they are not evaluated unless they are opened in spreadsheet software. Even worse, if there are cells containing the result of some formula, it can not be trusted unless the formula is evaluated in spreadsheet software.

This can be shown in a simple example: We have a spreadsheet with a formula `A1 + B1`. This formula was evaluated with spreadsheet software as  $A1 + B1 = 2$ . Therefore if we read the cell, we see the value 2. Lets recreate this output in `openxlsx2`

```
# Create artificial xlsx file
wb <- wb_workbook()$add_worksheet()$add_data(x = t(c(1, 1)), col_names = FALSE)$
  add_formula(dims = "C1", x = "A1 + B1")
# Users should never modify cc as shown here
wb$worksheets[[1]]$sheet_data$cc$v[3] <- 2

# we expect a value of 2
wb_to_df(wb, col_names = FALSE)
#>   A B C
#> 1 1 1 2
```

Now, lets assume we modify the data in cell `A1`.

```
wb$add_data(x = 2)

# we expect 3
wb_to_df(wb, col_names = FALSE)
#>   A B C
#> 1 2 1 2
```

What happened? Even though we see cells `A1` and `B1` show a value of 2 and 1 our formula in `C1` was not updated. It still shows a value of 2. This is because `openxlsx2` does not evaluate formulas and workbooks on a more general scale. In the open xml style the cell looks something like this:

```
<c r="C1">
<f>A1 + B1</f>
<v>2</v>
</c>
```

And when we read from this cell, we always return the value of v. In this case it is obvious, but still wrong and it is a good idea to check if underlying fields contain formulas.

```
wb_to_df(wb, col_names = FALSE, show_formula = TRUE)
#>   A   B       C
#> 1  2  1 A1 + B1
```

If `openxlsx2` writes formulas, as shown in the examples below, the fields will be entirely blank. These fields will only be evaluated and filled, once the output file is opened in spreadsheet software.

The only way to avoid surprises is to be aware of this all the time and similar, checking for similar things all the time.

## 9.1 Simple formulas

Generally speaking it is possible to use all valid formulas allowed in spreadsheet software. This can be functions, arithmetic operators or a mix of both. It's possible to create functions for all by spreadsheet software supported functions, including custom vml ones (though this requires a workbook that was loaded with the required macros).

```
wb <- wb_workbook()$add_worksheet()$
  add_data(x = head(cars))$
  add_formula(x = "SUM(A2, B2)", dims = "D2")$
  add_formula(x = "A2 + B2", dims = "D3")
```

## 9.2 Array formulas

Array formulas in `openxml` spreadsheets allow performing multiple calculations on a data vector or ‘array’ instead of a single cell. An array is similar to a vector in R. Unlike regular formulas that operate on a single value, array formulas can process multiple values simultaneously. An important distinction is that you need array formulas, whenever the formula evaluates an array, even if the output creates only a single cell. So something like this `SUM(ABS(A2:A11))`

would require an array formula, because the `SUM()` function is called on a function that returns an array `ABS(A2:A11)`. If the previous formula in written as basic formula, spreadsheet software is likely to mess it up and tries to insert @ characters in the formula.

```
wb <- wb_workbook()$add_worksheet()$  
  add_data(x = head(cars))$  
  add_formula(x = "A2:A7 * B2:B7", dims = "C2:C7", array = TRUE)
```

## 9.3 Array formulas creating multiple fields

In the example below we want to use `MMULT()` which creates a matrix multiplication. This requires us to write an array formula and to specify the region where the output will be written to.

```
m1 <- matrix(1:6, ncol = 2)  
m2 <- matrix(7:12, nrow = 2)  
  
wb <- wb_workbook()$add_worksheet()$  
  add_data(x = m1, startCol = 1)$  
  add_data(x = m2, startCol = 4)$  
  add_formula(x = "MMULT(A2:B4, D2:F3)", dims = "H2:J4", array = TRUE)  
# wb$open()
```

Similar a the coefficients of a linear regression

```
# we expect to find this in D1:E1  
coef(lm(head(cars)))  
#> (Intercept)      dist  
#>  5.2692308   0.1153846  
wb <- wb_workbook()$add_worksheet()$  
  add_data(x = head(cars))$  
  add_formula(x = "LINEST(A2:A7, B2:B7, TRUE)", dims = "D2:E2", array = TRUE)  
# wb$open()
```

## 9.4 Modern spreadsheet functions

Spreadsheet functions are constantly evolving and similarly extended. Several formulas introduced in the MS365 Excel versions require `_xlfn.` as prefix for the function name. Such formulas will only be evaluated with compatible spreadsheet software. In case of doubt, see

Excel functions ([alphabetical](#)) for a list of all functions and an indicator for the software version in which they were introduced.

```
wb <- wb_workbook()$add_worksheet()$  
add_data(x = cars)$  
add_data(dims = "D1", x = "Unique Values of Speed")$  
add_formula(  
  dims = wb_dims(x = unique(cars$speed), from_col = "D", from_row = 2),  
  x = paste0("_xlfn.UNIQUE(", wb_dims(x = cars, cols = "speed"), ")"),  
  array = TRUE  
)
```

## 9.5 Shared formulas

A neat feature in spreadsheet software is that you can drag cells around to fill cells with content of other cells. Whenever you are dragging a cell containing a formula, this formula will be extended onto other cell regions. This is called a shared formula. In `openxlsx2` you can use shared formulas starting with release 1.9.

```
df <- data.frame(  
  x = 1:5,  
  y = 1:5 * 2  
)  
  
wb <- wb_workbook()$add_worksheet()$add_data(x = df)$  
add_formula(x = "=A2/B2", dims = "C2:C6", shared = TRUE)$  
add_formula(x = "=A$2/B$2", dims = "D2:D6", shared = TRUE)  
  
wb_to_df(wb, show_formula = TRUE)  
#>   x   y     NA     NA  
#> 2 1   2 =A2/B2 =A$2/B$2  
#> 3 2   4 =A3/B3 =A$2/B$2  
#> 4 3   6 =A4/B4 =A$2/B$2  
#> 5 4   8 =A5/B5 =A$2/B$2  
#> 6 5  10 =A6/B6 =A$2/B$2
```

## 9.6 Cell error handling

Spreadsheet users will be familiar with various errors thrown once formulas are used. These are not always useful in spreadsheet software and can be removed using `wb_add_ignore_error()`.

This function allows to fine tune the errors that are returned per cell.

```
wb <- wb_workbook()$add_worksheet()$  
  add_data(dims = "B1", x = t(c(1, 2, 3)), colNames = FALSE)$  
  add_formula(dims = "A1", x = "SUM(B1:C1)")$  
  add_ignore_error(dims = "A1", formulaRange = TRUE)
```

## 9.7 cells metadata (cm) formulas

Similar to array formulas, these cell metadata (cm) formulas hide to the user that they are array formulas. Using these is implemented in `openxlsx2 > 0.6.1`:

```
wb <- wb_workbook()$add_worksheet()$  
  add_data(x = head(cars))$  
  add_formula(x = 'SUM(ABS(A2:A7))', dims = "D2", cm = TRUE)  
#> Warning in write_data2(wb = wb, sheet = sheet, data = x, name = name, colNames  
#> = colNames, : modifications with cm formulas are experimental. use at own risk  
# wb$open()
```

## 9.8 dataTable formulas<sup>1</sup>

|   | A           | B    | C              |
|---|-------------|------|----------------|
| 1 | sales_price | COGS | sales_quantity |
| 2 | 20          | 5    | 1              |
| 3 | 30          | 11   | 2              |
| 4 | 40          | 13   | 3              |

Given a basic table like the above, a similarly basic formula for `total_sales` would be “= A2 \* C2” with the row value changing at each row.

An implementation for this formula using `wb_add_formula()` would look this (taken from current documentation) lets say we've read in the data and assigned it to the table `company_sales`

---

<sup>1</sup>this example was originally provided by @zykezero for `openxlsx`.

```

## creating example data
company_sales <- data.frame(
  sales_price = c(20, 30, 40),
  COGS = c(5, 11, 13),
  sales_quantity = c(1, 2, 3)
)

## write in the formula
company_sales$total_sales <- paste(paste0("A", 1:3 + 1L), paste0("C", 1:3 + 1L), sep = " * ")
## add the formula class
class(company_sales$total_sales) <- c(class(company_sales$total_sales), "formula")

## write a workbook
wb <- wb_workbook()$add_worksheet("Total Sales")$add_data_table(x = company_sales)

```

Then we create the workbook, worksheet, and use `wb_add_data_table()`.

One of the advantages of the open xml `dataTable` syntax is that we don't have to specify row numbers or columns as letters. The table also grows dynamically, adding new rows as new data is appended and extending formulas to the new rows. These `dataTable` have named columns that we can use instead of letters. When writing the formulas within the `dataTable` we would use the following syntax `[@[column_name]]` to reference the current row. So the `total_sales` formula written in open xml in `dataTable` would look like this; `=[@[sales_price]] * [@[sales_quantity]]`

If we are writing the formula outside of the `dataTable` we have to reference the table name. In this case lets say the table name is 'daily\_sales' `=daily_sales[@[sales_price]] * daily_sales[@[sales_quantity]]`

However, if we were to pass this as the text for the formula to be written it would cause an error because the syntax that open xml requires for selecting the current row is different.

In open xml the `dataTable` formula looks like this:

```

<calculatedColumnFormula>
  daily_sales[[#This Row],[sales_price]]*daily_sales[[#ThisRow],[sales_quantity]]
</calculatedColumnFormula>

```

Now we can see that open xml replaces `[@[sales_price]]` with `daily_sales[[#This Row],[sales_price]]` We must then use this syntax when writing formulas for `dataTable`

```

## Because we want the `dataTable` formula to propagate down the entire column of the data
## we can assign the formula by itself to any column and allow that single string to be repeated

## creating example data
example_data <-
  data.frame(
    sales_price = c(20, 30, 40),
    COGS = c(5, 11, 13),
    sales_quantity = c(1, 2, 3)
  )

## base R method
example_data$gross_profit      <- "daily_sales[[#This Row], [sales_price]] - daily_sales[[#This Row], [COGS]]"
example_data$total_COGS         <- "daily_sales[[#This Row], [COGS]] * daily_sales[[#This Row], [sales_quantity]]"
example_data$total_sales         <- "daily_sales[[#This Row], [sales_price]] * daily_sales[[#This Row], [sales_quantity]]"
example_data$total_gross_profit <- "daily_sales[[#This Row], [total_sales]] - daily_sales[[#This Row], [total_COGS]]"
class(example_data$gross_profit) <- c(class(example_data$gross_profit), "formula")
class(example_data$total_COGS)   <- c(class(example_data$total_COGS), "formula")
class(example_data$total_sales)  <- c(class(example_data$total_sales), "formula")
class(example_data$total_gross_profit) <- c(class(example_data$total_gross_profit), "formula")

wb$add_worksheet("Daily Sales")$add_data_table(
  x = example_data,
  table_style = "TableStyleMedium2",
  table_name = "daily_sales"
)

```

And if we open the workbook to view the table we created we can see that the formula has worked.

|   | A           | B    | C              | D            | E          | F           | G                  |
|---|-------------|------|----------------|--------------|------------|-------------|--------------------|
| 1 | sales_price | COGS | sales_quantity | gross_profit | total_COGS | total_sales | total_gross_profit |
| 2 | 20          | 5    | 1              | 15           | 5          | 20          | 15                 |
| 3 | 30          | 11   | 2              | 19           | 22         | 60          | 38                 |
| 4 | 40          | 13   | 3              | 27           | 39         | 120         | 81                 |

We can also see that it has replaced `[#This Row]` with `@`.

|   | A           | B    | C              | D                      | E                               | F           | G                        |
|---|-------------|------|----------------|------------------------|---------------------------------|-------------|--------------------------|
| 1 | sales_price | COGS | sales_quantity | gross_profit           | total_COGS                      | total_sales | total_gross_profit       |
| 2 | 20          | 5    | 1              | =[@sales_price[@COGS]] | =[@sales_price[@[total_sales]]] | - * -       | [@to-                    |
|   |             |      |                |                        |                                 |             | [@titles_quantity[COGS]] |
| 3 | 30          | 11   | 2              | =[@sales_price[@COGS]] | =[@sales_price[@[total_sales]]] | - * -       | [@to-                    |
|   |             |      |                |                        |                                 |             | [@titles_quantity[COGS]] |
| 4 | 40          | 13   | 3              | =[@sales_price[@COGS]] | =[@sales_price[@[total_sales]]] | - * -       | [@to-                    |
|   |             |      |                |                        |                                 |             | [@titles_quantity[COGS]] |

For completion, the formula as we wrote it appears as;

| D   | E  | F   | G   |
|---|--|---|---|
| gross_profit  | total_COGS   | total_sales   | total_gross_profit  |
| =gross_profit[[#This Row],[sales_price]] - gross_profit[[#This Row],[COGS]] | =gross_profit[[#This Row],[COGS]] * gross_profit[[#This Row],[sales_quantity]] | =gross_profit[[#This Row],[sales_price]] * gross_profit[[#This Row],[sales_quantity]] | =gross_profit[[#This Row],[total_sales]] - gross_profit[[#This Row],[total_COGS]] |
| =gross_profit[[#This Row],[sales_price]] - gross_profit[[#This Row],[COGS]] | =gross_profit[[#This Row],[COGS]] * gross_profit[[#This Row],[sales_quantity]] | =gross_profit[[#This Row],[sales_price]] * gross_profit[[#This Row],[sales_quantity]] | =gross_profit[[#This Row],[total_sales]] - gross_profit[[#This Row],[total_COGS]] |
| =gross_profit[[#This Row],[sales_price]] - gross_profit[[#This Row],[COGS]] | =gross_profit[[#This Row],[COGS]] * gross_profit[[#This Row],[sales_quantity]] | =gross_profit[[#This Row],[sales_price]] * gross_profit[[#This Row],[sales_quantity]] | =gross_profit[[#This Row],[total_sales]] - gross_profit[[#This Row],[total_COGS]] |

```
#### sum dataTable examples
wb$add_worksheet("sum_examples")

### Note: dataTable formula do not need to be used inside of dataTables. dataTable formula a
sum_examples <- data.frame(
  description = c("sum_sales_price", "sum_product_Price_Quantity"),
  formula = c( "", "" )
)

wb$add_data(x = sum_examples)
```

```

# add formulas
wb$add_formula(x = "sum(daily_sales[[#Data],[sales_price]])", dims = "B2")
wb$add_formula(x = "sum(daily_sales[[#Data],[sales_price]] * daily_sales[[#Data],[sales_quan

##### dataTable referencing
wb$add_worksheet("dt_references")

### Adding the headers by themselves.
wb$add_formula(
  x = "daily_sales[[#Headers],[sales_price]:[total_gross_profit]]",
  dims = "A1:G1",
  array = TRUE
)

### Adding the raw data by reference and selecting them directly.
wb$add_formula(
  x = "daily_sales[[#Data],[sales_price]:[total_gross_profit]]",
  start_row = 2,
  dims = "A2:G4",
  array = TRUE
)
# wb$open()

```

# 10 Pivot tables

Pivot tables are a feature of spreadsheet software dating back to Lotus Improv. They allow creating interactive tables to aggregate data that still allows the user to modify the table, by changing the aggregation function or variables. Pivot tables are frequently used in reports to create something like a dashboard.

Even though they are a long requested feature, it took a while until support was added to `openxlsx2`. Since release 0.5 users are able to use `wb_add_pivot_table()` and since then support was further improved and now it is also possible to add slicers to pivot tables. Slicers further increase the dashboard character of pivot tables, as they provide a button interface to filter the pivot table.

The state of pivot tables is now that they work quite well, though they bring a few features users should be aware of. Most importantly, our function only provides the spreadsheet with an instruction set how to create the pivot table, while the actual sheet where the table is supposed to appear remains empty until it is evaluated by the spreadsheet software. This is similar to our approach with formulas.

Please, though, be a little careful if you start experimenting with pivot table params as there are actual cases, where the instruction set results into spreadsheet software crashes. Make copies and try to prevent some headaches afterwards. Also it is a good idea to check the expected outcome of a pivot table. We will make use of the `{pivotabler}` package for this in this chapter, but there are obviously other ways in base R, or the many data wrangling packages like `{data.table}`, `{dplyr}` or `{polars}`.

## 10.1 Adding pivot tables

```
wb <- wb_workbook()$  
  add_worksheet()$  
  add_data(x = esoph)  
  
df <- wb_data(wb)  
  
wb$add_pivot_table(df, rows = "agegp", cols = "tobgp", data = c("ncontrols"))
```

```

# for visual comparison
pt <- pivottabler::PivotTable$new()
pt$addData(esoph)
pt$addColumnDataGroups("tobgp")
pt$addRowDataGroups("agegp")
pt$defineCalculation(calculationName="ncontrols", summariseExpression="sum(ncontrols)")
pt$evaluatePivot()
pt
#>      0-9g/day 10-19 20-29 30+ Total
#> 25-34        70    18    11   16   115
#> 35-44       107    42    24   17   190
#> 45-54        90    44    25    8   167
#> 55-64        92    42    26    6   166
#> 65-74        68    26    10    2   106
#> 75+          20     6     3    2    31
#> Total        447   178    99   51   775

wb$add_data_table(dims = "A14", x = pt$asDataFrame(), row_names = TRUE)

if (interactive()) wb$open()

```

|   | A                | B             | C     | D     | E   | F           |  |
|---|------------------|---------------|-------|-------|-----|-------------|--|
| 1 |                  |               |       |       |     |             |  |
| 2 |                  |               |       |       |     |             |  |
| 3 | Sum of ncontrols | Column Labels |       |       |     |             |  |
| 4 | Row Labels       | 0-9g/day      | 10-19 | 20-29 | 30+ | Grand Total |  |
| 5 | 25-34            | 70            | 18    | 11    | 16  | 115         |  |
| 6 | 35-44            | 107           | 42    | 24    | 17  | 190         |  |
| 7 | 45-54            | 90            | 44    | 25    | 8   | 167         |  |
| 8 | 55-64            | 92            | 42    | 26    | 6   | 166         |  |
| 9 | 65-74            | 68            | 26    | 10    | 2   | 106         |  |
| 0 | 75+              | 20            | 6     | 3     | 2   | 31          |  |
| 1 | Grand Total      | 447           | 178   | 99    | 51  | 775         |  |
| 2 |                  |               |       |       |     |             |  |
| 3 |                  |               |       |       |     |             |  |
| 4 | _rowNames_       | 0-9g/day      | 10-   | 20-   | 3   | Total       |  |
| 5 | 25-34            | 70            | 18    | 11    | 16  | 115         |  |
| 6 | 35-44            | 107           | 42    | 24    | 17  | 190         |  |
| 7 | 45-54            | 90            | 44    | 25    | 8   | 167         |  |
| 8 | 55-64            | 92            | 42    | 26    | 6   | 166         |  |
| 9 | 65-74            | 68            | 26    | 10    | 2   | 106         |  |
| 0 | 75+              | 20            | 6     | 3     | 2   | 31          |  |
| 1 | Total            | 447           | 178   | 99    | 51  | 775         |  |
| 2 |                  |               |       |       |     |             |  |

Unlike `pivottabler` the pivot tables in `openxlsx2` are not evaluated. Therefore there is nothing in the sheet region A3:F11 and if you write something here, spreadsheet software will complain.<sup>1</sup>

### 10.1.1 Filter, row, column, and data

Similar to pivot tables in Excel, it is possible to assign variables to the table dimensions filter, row, column, and data. It is not required to have all dimensions filled. You can assign each variable only once per dimension, but can combine multiple variables.

```
wb <- wb_workbook()$  
add_worksheet()$  
add_data(x = esoph)
```

---

<sup>1</sup>It should be possible to integrate results similar to `pivottabler` into `wb_add_pivot_table()` so that you should be able to have evaluated pivot tables straight ahead. Pull requests are welcome.

```

df <- wb_data(wb)

wb$add_pivot_table(df, dims = "A3", rows = "agegp", cols = "tobgp", data = c("ncontrols"))
wb$add_pivot_table(df, dims = "A13", rows = "agegp", data = c("ncontrols", "ncases"))
wb$add_pivot_table(df, dims = "A18", rows = "agegp", cols = "tobgp", data = c("ncontrols", "ncases"))

```

The screenshot shows two pivot tables side-by-side in an Excel spreadsheet. The top pivot table has 'Sum of ncontrols' as the value field, with 'Row Labels' as age groups (25-34, 35-44, 45-54, 55-64, 65-74, 75+) and 'Column Labels' as time periods (0-9g/day, 10-19, 20-29, 30+, Grand Total). The bottom pivot table has 'Sum of ncases' as the value field, with 'Row Labels' as age groups and 'Column Labels' as time periods. Both tables show corresponding values for 'ncontrols' and 'ncases'.

### 10.1.2 Sorting

Using `sort_item` it is possible to order the pivot table. `sort_item` can take either integers or characters, the latter is beneficial in cases as below, where the variable you want to sort is a factor. Though, be aware that pivot table uses a different approach to distinct unique elements and that Berlin and BERLIN are identical to it. You can check for distinct cases with `openxlsx2:::distinct()`.

```

tbl_prueba_2 <- data.frame(
  var_1 = as.Date(rep(
    c(
      "2023-02-01", "2023-03-01", "2023-04-01", "2023-05-01", "2023-06-01",
      "2023-07-01", "2023-08-01", "2023-09-01", "2023-10-01", "2023-11-01",
      "2023-12-01", "2024-01-01", "2024-02-01", "2024-03-01"
    ),
    each = 2L
  )),
```

```

var_2 = rep(2:15, each = 2L),
year = rep(c(2023, 2024), c(22L, 6L)),
month = ordered(
  rep(
    c(
      "Feb", "Mar", "Apr", "May", "Jun", "Jul", "Aug", "Sep", "Oct", "Nov", "Dec",
      "Jan", "Feb", "Mar"
    ),
    each = 2L
  ),
  levels = c("Jan", "Feb", "Mar", "Apr", "May", "Jun", "Jul", "Aug", "Sep", "Oct", "Nov", "Dec")
)
)

wb_1 <- wb_workbook() |>
  wb_add_worksheet() |>
  wb_add_data(x = tbl_prueba_2)

df <- wb_data(wb_1)

wb_1 <- wb_1 |>
  wb_add_pivot_table(
    x = df,
    cols = c("year", "month"),
    data = "var_2",
    fun = "sum",
    params = list(
      sort_item = list(month = rev(levels(tbl_prueba_2$month)))
    )
  )

if (interactive()) wb_1$open()

```

### 10.1.3 Aggregation functions

The default aggregation function is `SUM`, but others are possible as well: `AVERAGE`, `COUNT`, `COUNTA`, `MAX`, `MIN`, `PRODUCT`, `STDEV`, `STDEVP`, `SUM`, `VAR`, `VARP`. This is limited to functions available in the openxml specification. Each data variable can use a different function.

```
wb <- wb_workbook()$  
  add_worksheet()$  
  add_data(x = mtcars)  
  
df <- wb_data(wb)  
  
wb$add_pivot_table(df, dims = "A1", rows = "cyl", cols = "gear", data = c("disp", "hp"))  
wb$add_pivot_table(df, dims = "A10", sheet = 2, rows = "cyl", cols = "gear", data = c("disp"  
wb$add_pivot_table(df, dims = "A20", sheet = 2, rows = "cyl", cols = "gear", data = c("disp"  
wb$add_pivot_table(df, dims = "A30", sheet = 2, rows = "cyl", cols = "gear", data = c("disp"
```

|    | A               | B           | C      | D             | E       | F    | G                     | H           | I                   | J |
|----|-----------------|-------------|--------|---------------|---------|------|-----------------------|-------------|---------------------|---|
| 1  | Column Labels ▾ |             |        |               |         |      |                       |             |                     |   |
| 2  | Sum of disp     |             |        | Sum of hp     |         |      | Total Sum of disp     |             | Total Sum of hp     |   |
| 3  | Row Labels ▾    | 3           | 4      | 5             | 3       | 4    | 5                     |             |                     |   |
| 4  | 4               | 120.1       | 821    | 215.4         | 97      | 608  | 204                   | 1156.5      | 909                 |   |
| 5  | 6               | 483         | 655.2  | 145           | 215     | 466  | 175                   | 1283.2      | 856                 |   |
| 6  | 8               | 4291.4      | 652    | 2330          | 599     |      |                       | 4943.4      | 2929                |   |
| 7  | Grand Total     | 4894.5      | 1476.2 | 1012.4        | 2642    | 1074 | 978                   | 7383.1      | 4694                |   |
| 8  |                 |             |        |               |         |      |                       |             |                     |   |
| 9  |                 |             |        |               |         |      |                       |             |                     |   |
| 10 | Column Labels ▾ |             |        |               |         |      |                       |             |                     |   |
| 11 | count of disp   |             |        | count of hp   |         |      | Total count of disp   |             | Total count of hp   |   |
| 12 | Row Labels ▾    | 3           | 4      | 5             | 3       | 4    | 5                     |             |                     |   |
| 13 | 4               | 1           | 8      | 2             | 1       | 8    | 2                     | 11          | 11                  |   |
| 14 | 6               | 2           | 4      | 1             | 2       | 4    | 1                     | 7           | 7                   |   |
| 15 | 8               | 12          |        | 2             | 12      | 2    |                       | 14          | 14                  |   |
| 16 | Grand Total     | 15          | 12     | 5             | 15      | 12   | 5                     | 32          | 32                  |   |
| 17 |                 |             |        |               |         |      |                       |             |                     |   |
| 18 |                 |             |        |               |         |      |                       |             |                     |   |
| 19 |                 |             |        |               |         |      |                       |             |                     |   |
| 20 | Column Labels ▾ |             |        |               |         |      |                       |             |                     |   |
| 21 | average of disp |             |        | average of hp |         |      | Total average of disp |             | Total average of hp |   |
| 22 | Row Labels ▾    | 3           | 4      | 5             | 3       | 4    | 5                     |             |                     |   |
| 23 | 4               | 120.1       | 102.63 | 107.7         | 97      | 76   | 102                   | 105.1363636 | 82.63636364         |   |
| 24 | 6               | 241.5       | 163.8  | 145           | 107.5   | 117  | 175                   | 183.3142857 | 122.2857143         |   |
| 25 | 8               | 357.6166667 |        | 326           | 194.167 |      | 300                   | 353.1       | 209.2142857         |   |
| 26 | Grand Total     | 326.3       | 123.02 | 202.48        | 176.133 | 89.5 | 196                   | 230.721875  | 146.6875            |   |
| 27 |                 |             |        |               |         |      |                       |             |                     |   |
| 28 |                 |             |        |               |         |      |                       |             |                     |   |
| 29 |                 |             |        |               |         |      |                       |             |                     |   |
| 30 | Column Labels ▾ |             |        |               |         |      |                       |             |                     |   |
| 31 | sum of disp     |             |        | average of hp |         |      | Total sum of disp     |             | Total average of hp |   |
| 32 | Row Labels ▾    | 3           | 4      | 5             | 3       | 4    | 5                     |             |                     |   |
| 33 | 4               | 120.1       | 821    | 215.4         | 97      | 76   | 102                   | 1156.5      | 82.63636364         |   |
| 34 | 6               | 483         | 655.2  | 145           | 107.5   | 117  | 175                   | 1283.2      | 122.2857143         |   |
| 35 | 8               | 4291.4      |        | 652           | 194.167 |      | 300                   | 4943.4      | 209.2142857         |   |
| 36 | Grand Total     | 4894.5      | 1476.2 | 1012.4        | 176.133 | 89.5 | 196                   | 7383.1      | 146.6875            |   |
| 37 |                 |             |        |               |         |      |                       |             |                     |   |

#### 10.1.4 Styling pivot tables

There is no real support for individual pivot table styles. Aside from the default style, it is possible to disable the style and to apply auto format styles (for various styles see annex G.3 – Built-in PivotTable AutoFormats of ECMA-376-1 (2016)). In the example below style id 4099 is applied, ids range from 4096 to 4117.

```
wb <- wb_workbook() %>%
  wb_add_worksheet("table") %>%
```

```

wb_add_worksheet("data") %>%
wb_add_data(x = mtcars)

df <- wb_data(wb)

wb <- wb %>%

# pivot table without style
wb_add_pivot_table(
  df, dims = "A3", sheet = "table",
  rows = c("cyl", "am"), cols = "gear", data = "disp",
  fun = "average",
  params = list(no_style = TRUE, numfmt = c(formatCode = "##0.0")))
) %>%

# Applied a few params and use auto_format_id
wb_add_pivot_table(
  df, dims = "G3", sheet = "table",
  rows = c("cyl", "am"), cols = "vs", data = "disp",
  fun = "average",
  params = list(
    apply_alignment_formats      = TRUE,
    apply_number_formats        = TRUE,
    apply_border_formats        = TRUE,
    apply_font_formats          = TRUE,
    apply_pattern_formats       = TRUE,
    apply_width_height_formats = TRUE,
    auto_format_id              = 4099,
    numfmt = c(formatCode = "##0.0")
  )
)

if (interactive()) wb$open()

```

With `params` it is possible to tweak many pivot table arguments such as `params = list(col_header_caption = "test caption")`. This way it is also possible to apply built in pivot table styles. The default is `PivotStyleLight16` (for more built in styles see G.1 Built-in Table Styles of ECMA-376-1 (2016)).

```
wb <- wb_workbook()$  
  add_worksheet("table")$  
  add_worksheet("data")$add_data(x = mtcars)  
  
df <- wb_data(wb)  
  
wb$add_pivot_table(df, sheet = "table", dims = "A1", rows = "cyl", cols = "gear", data = "dis"  
wb$add_pivot_table(df, sheet = "table", dims = "A10", rows = "cyl", cols = "gear", data = "dis"  
wb$add_pivot_table(df, sheet = "table", dims = "A19", rows = "cyl", cols = "gear", data = "dis"  
  
wb$add_pivot_table(df, sheet = "table", dims = "G1", rows = "cyl", cols = "gear", data = "dis"  
wb$add_pivot_table(df, sheet = "table", dims = "G10", rows = "cyl", cols = "gear", data = "dis"  
wb$add_pivot_table(df, sheet = "table", dims = "G19", rows = "cyl", cols = "gear", data = "dis"  
  
if (interactive()) wb$open()
```

|    | A            | B               | C      | D      | E      | F           | G            | H               | I      | J      | K             |
|----|--------------|-----------------|--------|--------|--------|-------------|--------------|-----------------|--------|--------|---------------|
| 1  | Sum of disp  | Column Labels ▾ |        |        |        |             | Sum of disp  | Column Labels ▾ |        |        |               |
| 2  | Row Labels ▾ |                 | 3      | 4      | 5      | Grand Total | Row Labels ▾ |                 | 3      | 4      | 5 Grand Total |
| 3  | 4            |                 | 120.1  | 821    | 215.4  | 1156.5      | 4            |                 | 120.1  | 821    | 215.4         |
| 4  | 6            |                 | 483    | 655.2  | 145    | 1283.2      | 6            |                 | 483    | 655.2  | 145           |
| 5  | 8            |                 | 4291.4 |        | 652    | 4943.4      | 8            |                 | 4291.4 |        | 652           |
| 6  | Grand Total  |                 | 4894.5 | 1476.2 | 1012.4 | 7383.1      | Grand Total  |                 | 4894.5 | 1476.2 | 1012.4        |
| 7  |              |                 |        |        |        |             |              |                 |        |        |               |
| 8  |              |                 |        |        |        |             |              |                 |        |        |               |
| 9  |              |                 |        |        |        |             |              |                 |        |        |               |
| 10 | Sum of disp  | Column Labels ▾ |        |        |        |             | Sum of disp  | Column Labels ▾ |        |        |               |
| 11 | Row Labels ▾ |                 | 3      | 4      | 5      | Grand Total | Row Labels ▾ |                 | 3      | 4      | 5 Grand Total |
| 12 | 4            |                 | 120.1  | 821    | 215.4  | 1156.5      | 4            |                 | 120.1  | 821    | 215.4         |
| 13 | 6            |                 | 483    | 655.2  | 145    | 1283.2      | 6            |                 | 483    | 655.2  | 145           |
| 14 | 8            |                 | 4291.4 |        | 652    | 4943.4      | 8            |                 | 4291.4 |        | 652           |
| 15 | Grand Total  |                 | 4894.5 | 1476.2 | 1012.4 | 7383.1      | Grand Total  |                 | 4894.5 | 1476.2 | 1012.4        |
| 16 |              |                 |        |        |        |             |              |                 |        |        |               |
| 17 |              |                 |        |        |        |             |              |                 |        |        |               |
| 18 |              |                 |        |        |        |             |              |                 |        |        |               |
| 19 | Sum of disp  | Column Labels ▾ |        |        |        |             | Sum of disp  | Column Labels ▾ |        |        |               |
| 20 | Row Labels ▾ |                 | 3      | 4      | 5      | Grand Total | Row Labels ▾ |                 | 3      | 4      | 5 Grand Total |
| 21 | 4            |                 | 120.1  | 821    | 215.4  | 1156.5      | 4            |                 | 120.1  | 821    | 215.4         |
| 22 | 6            |                 | 483    | 655.2  | 145    | 1283.2      | 6            |                 | 483    | 655.2  | 145           |
| 23 | 8            |                 | 4291.4 |        | 652    | 4943.4      | 8            |                 | 4291.4 |        | 652           |
| 24 | Grand Total  |                 | 4894.5 | 1476.2 | 1012.4 | 7383.1      | Grand Total  |                 | 4894.5 | 1476.2 | 1012.4        |
| 25 |              |                 |        |        |        |             |              |                 |        |        |               |

### 10.1.5 Pivot table dims

It is possible to use dims without end row. This way the entire column is used as input. This obviously is slower than using a fixed range, because the `wb_data()` object will contain each possible row. This is

```
# original pivot table as reference
pt <- pivottabler::PivotTable$new()
pt$addData(pivottabler::bhmtrains)
pt$addColumnDataGroups("TrainCategory")
pt$addRowDataGroups("TOC",
  outlineBefore=list(isEmpty=FALSE, groupStyleDeclarations=list(color="blue"))
  outlineTotal=list(isEmpty=FALSE, groupStyleDeclarations=list(color="blue"))
pt$addRowDataGroups("PowerType", addTotal=FALSE)
pt$defineCalculation(calculationName="TotalTrains", summariseExpression="n()")
```

|                            | <b>Express Passenger</b> | <b>Ordinary Passenger</b> | <b>Total</b> |
|----------------------------|--------------------------|---------------------------|--------------|
| <b>Arriva Trains Wales</b> | <b>3079</b>              | <b>830</b>                | <b>3909</b>  |
| <b>DMU</b>                 | 3079                     | 830                       | 3909         |
| <b>CrossCountry</b>        | <b>22865</b>             | <b>63</b>                 | <b>22928</b> |
| <b>DMU</b>                 | 22133                    | 63                        | 22196        |
| <b>HST</b>                 | 732                      |                           | 732          |
| <b>London Midland</b>      | <b>14487</b>             | <b>33792</b>              | <b>48279</b> |
| <b>DMU</b>                 | 5638                     | 5591                      | 11229        |
| <b>EMU</b>                 | 8849                     | 28201                     | 37050        |
| <b>Virgin Trains</b>       | <b>8594</b>              |                           | <b>8594</b>  |
| <b>DMU</b>                 | 2137                     |                           | 2137         |
| <b>EMU</b>                 | 6457                     |                           | 6457         |
| <b>Total</b>               | <b>49025</b>             | <b>34685</b>              | <b>83710</b> |

```
# use A:P
wb <- wb_workbook()$add_worksheet()$add_data(x = pivottabler::bhmtrains, na.strings = NULL)
df <- wb_data(wb, dims = "A:P")

# use TrainCategory on column and data
wb$add_pivot_table(
  df,
  rows = c("TOC", "PowerType"),
  cols = "TrainCategory",
  data = "TrainCategory",
  fun = "count"
)

if (interactive()) wb$open()
```

|    | A                      | B                 | C                  | D       | E           |
|----|------------------------|-------------------|--------------------|---------|-------------|
| 1  |                        |                   |                    |         |             |
| 2  |                        |                   |                    |         |             |
| 3  | count of TrainCategory | Column Labels     |                    |         |             |
| 4  | Row Labels             | Express Passenger | Ordinary Passenger | (blank) | Grand Total |
| 5  | Arriva Trains Wales    | 3079              | 830                |         | 3909        |
| 6  | DMU                    | 3079              | 830                |         | 3909        |
| 7  | CrossCountry           | 22865             | 63                 |         | 22928       |
| 8  | DMU                    | 22133             | 63                 |         | 22196       |
| 9  | HST                    | 732               |                    |         | 732         |
| 10 | London Midland         | 14487             | 33792              |         | 48279       |
| 11 | DMU                    | 5638              | 5591               |         | 11229       |
| 12 | EMU                    | 8849              | 28201              |         | 37050       |
| 13 | Virgin Trains          | 8594              |                    |         | 8594        |
| 14 | DMU                    | 2137              |                    |         | 2137        |
| 15 | EMU                    | 6457              |                    |         | 6457        |
| 16 | (blank)                |                   |                    |         |             |
| 17 | (blank)                |                   |                    |         |             |
| 18 | Grand Total            | 49025             | 34685              |         | 83710       |
| 19 |                        |                   |                    |         |             |

### 10.1.6 Using number formats

```
## Pivot table example 1
wb <- wb_workbook() %>% wb_add_worksheet() %>% wb_add_data(x = mtcars, inline_strings = F)

wb$add_numfmt(dims = wb_dims(x = mtcars, cols = "disp"), numfmt = "$ #,###")

df <- wb_data(wb)

# basic pivot table with filter, rows, cols and data
wb$add_pivot_table(
  df,
  rows = "cyl", cols = "gear",
  data = c("disp", "hp"),
  fun = c("sum", "count"),
  params = list(
```

```
    numfmt = c(formatCode = "$ ###", formatCode = "#"))
))
```

## 10.2 Adding slicers to pivot tables

Since `openxlsx2` release 1.1 it is possible to add slicers to pivot tables created with `wb_add_pivot_tables()`. For this to work you have to provide a name for a pivot table name you are going to add and make sure that the slicer variable is actually ‘activated’ in the pivot table. Adding slicers to loaded pivot tables is not possible and the creation of slicers needs to go hand in hand with a pivot table.

It is possible to apply slicer styles with `params = list(style = "SlicerStyleLight2")`

```
wb <- wb_workbook() %>%
  wb_add_worksheet() %>% wb_add_data(x = mtcars)

df <- wb_data(wb, sheet = 1)

wb$  

  add_pivot_table(
    df, dims = "A3", slicer = "vs", rows = "cyl", cols = "gear", data = "disp",
    pivot_table = "mtcars"
) $  

  add_slicer(x = df, dims = "B7:D9", slicer = "vs", pivot_table = "mtcars",
              params = list(edit_as = "twoCell", style = "SlicerStyleLight2"))

if (interactive()) wb$open()
```

It is possible to tweak the number of columns in a slicer using `columnCount` and to add a `caption` and change the sorting order to `descending`.

```
wb <- wb_workbook() %>%
  ### Sheet 1
  wb_add_worksheet() %>%
  wb_add_data(x = mtcars)

df <- wb_data(wb, sheet = 1)

varname <- c("vs", "drat")
```

```

### Sheet 2
wb$  

# first pivot
add_pivot_table(  

  df, dims = "A3", slicer = varname, rows = "cyl", cols = "gear", data = "disp",  

  pivot_table = "mtcars"  

)${}  

add_slicer(x = df, sheet = current_sheet(), slicer = "vs", pivot_table = "mtcars")$  

add_slicer(x = df, dims = "B18:D24", sheet = current_sheet(), slicer = "drat", pivot_table  

  params = list(columnCount = 5))$  

# second pivot
add_pivot_table(  

  df, dims = "G3", sheet = current_sheet(), slicer = varname, rows = "gear", cols = "carb"  

  pivot_table = "mtcars2"  

)${}  

add_slicer(x = df, dims = "G12:I16", slicer = "vs", pivot_table = "mtcars2",  

  params = list(sortOrder = "descending", caption = "Wow!"))  

### Sheet 3
wb$  

add_pivot_table(  

  df, dims = "A3", slicer = varname, rows = "gear", cols = "carb", data = "mpg",  

  pivot_table = "mtcars3"  

)${}  

add_slicer(x = df, dims = "A12:D16", slicer = "vs", pivot_table = "mtcars3")  

if (interactive()) wb$open()

```

## 10.3 Choosing variable filters

Using the `choose` param argument it is possible to select subsets of the data. The code looks like this: `choose = c(agegp = 'x > "25-34"')`. The variable name as seen in the `wb_data()` object, `x` is mandatory and some expression that R understands. This can be something like `%in%`, `==`, `<`, `>`, or `!=`.

```

wb <- wb_workbook() %>%
  wb_add_worksheet("table") %>%
  wb_add_worksheet("data") %>%
  wb_add_data(x = datasets::esoph)

```

```

df <- wb_data(wb)

# add a pivot table and a slicer and preselect
# a few cases and style it a bit
wb <- wb %>%
  wb_add_pivot_table(
    df, dims = "A3", sheet = "table",
    rows = "agegp", cols = "tobgp", data = "ncases",
    slicer = "alcgp", pivot_table = "pt1",
    param = list(
      show_data_as = c("percentOfRow"),
      numfmt = c(formatCode = "0.0%"),
      compact = FALSE, outline = FALSE, compact_data = FALSE,
      row_grand_totals = FALSE, col_grand_totals = FALSE,
      choose = c(agegp = 'x > "25-34"')
    )
  ) %>%
  wb_add_slicer(
    x = df, dims = "B14:D18",
    slicer = "alcgp", pivot_table = "pt1",
    param = list(
      columnCount = 2,
      choose = c(alcgp = 'x %in% c("40-79", "80-119")')
    )
  )
}

if (interactive()) wb$open()

```

|    | A                   | B        | C      | D     | E     | F |
|----|---------------------|----------|--------|-------|-------|---|
| 1  |                     |          |        |       |       |   |
| 2  |                     |          |        |       |       |   |
| 3  | Sum of ncases tobgp |          |        |       |       |   |
| 4  | agegp               | 0-9g/day | 10-19  | 20-29 | 30+   |   |
| 5  | 35-44               | 0.0%     | 75.0%  | 25.0% | 0.0%  |   |
| 6  | 45-54               | 28.1%    | 31.3%  | 18.8% | 21.9% |   |
| 7  | 55-64               | 39.1%    | 30.4%  | 15.2% | 15.2% |   |
| 8  | 65-74               | 60.5%    | 18.4%  | 18.4% | 2.6%  |   |
| 9  | 75+                 | 50.0%    | 33.3%  | 0.0%  | 16.7% |   |
| .0 |                     |          |        |       |       |   |
| .1 | alcgp               |          |        |       |       |   |
| .2 | 0-39g/day           |          | 120+   |       |       |   |
| .3 |                     |          |        |       |       |   |
| .4 | 40-79               |          | 80-119 |       |       |   |
| .5 |                     |          |        |       |       |   |
| .6 |                     |          |        |       |       |   |
| .7 |                     |          |        |       |       |   |

## 10.4 Final remarks

As of now it is not possible to add charts to pivot tables. This would require pivot table evaluation to construct the `wb_data()` object to use for and access to the area where the pivot table is stored on the sheet.

It is always a good idea to check that the constructed pivot table and the expected pivot table match. Either construct the pivot table manually or as shown here via `{pivotabler}` or maybe with either `{data.table}` or `{dplyr}`. It is a little tricky for `openxlsx2` to check if the pivot table works, when we have no real way to validate that it does.

# 11 Data Validation

Contrary to R objects like vectors or data frames, spreadsheets can contain various types of data in any type of order. A string followed by a date and a formula is not uncommon in spreadsheets. Thankfully even spreadsheets provide a tool to validate some input. This is called data validation. A tool that enhances data integrity and accuracy. By setting specific criteria and constraints for data entry, users can ensure that the data entered into cells meets predefined standards and rules. These rules apply to cells that expect data entry as well as cells that already contain data. Using data validation can help to prevent errors, maintain consistency, and streamline data even in a flexible environment such as a spreadsheet. Key aspects of data validation include creating drop-down lists for easy selection, applying date and number constraints to ensure appropriate data ranges, and using custom formulas to enforce complex validation rules. Understanding and implementing data validation can protect the user from otherwise hard to spot mistakes.

We begin with a small dataset that we want to test with data validation.

```
df <- data.frame(  
  "d" = as.Date("2016-01-01") + -5:5,  
  "t" = as.POSIXct("2016-01-01") + -5:5 * 10000  
)
```

## 11.1 Checking numeric ranges and text lengths

In the next two code snippets we are going to check for a specific type of data, if a condition defined by `operator` is met for a selection or range of `values`. We construct a workbook that will be filled with four sheets of data tables and data validation for the workbook.

```
wb <- wb_workbook()$  
add_worksheet("Sheet 1")$  
add_data_table(x = iris)$  
# whole numbers are fine  
add_data_validation(dims = "A2:C151", type = "whole",  
                     operator = "between", value = c(1, 9)  
) $
```

```

# text width 7-9 is fine
add_data_validation(dims = "E2:E151", type = "textLength",
                     operator = "between", value = c(7, 9)
)

```

In the screenshot below, the green flag in the top left corner indicates a warning thrown by the data validation rule implemented.

|    | A            | B           | C            | D           | E       |
|----|--------------|-------------|--------------|-------------|---------|
| 1  | Sepal.Length | Sepal.Width | Petal.Length | Petal.Width | Species |
| 2  | 5.1          | 3.5         | 1.4          | 0.2         | setosa  |
| 3  | 4.9          | 3           | 1.4          | 0.2         | setosa  |
| 4  | 4.7          | 3.2         | 1.3          | 0.2         | setosa  |
| 5  | 4.6          | 3.1         | 1.5          | 0.2         | setosa  |
| 6  | 5            | 3.6         | 1.4          | 0.2         | setosa  |
| 7  | 5.4          | 3.9         | 1.7          | 0.4         | setosa  |
| 8  | 4.6          | 3.4         | 1.4          | 0.3         | setosa  |
| 9  | 5            | 3.4         | 1.5          | 0.2         | setosa  |
| 10 | 4.4          | 2.9         | 1.4          | 0.2         | setosa  |
| 11 | 4.9          | 3.1         | 1.5          | 0.1         | setosa  |

## 11.2 Date and Time cell validation

In the code below we use a new data operator `greaterThanOrEqual`, all operators can be found in the documentation for `wb_add_data_validation()`. Here we add checks for a specific date and a range of timestamps that are allowed.

```

wb$  

  add_worksheet("Sheet 2")$  

  add_data_table(x = df)$  

  # date >= 2016-01-01 is fine  

  add_data_validation(dims = "A2:A12", type = "date",  

                      operator = "greaterThanOrEqual", value = as.Date("2016-01-01"))  

)  

  # a few timestamps are fine  

  add_data_validation(dims = "B2:B12", type = "time",  

                      operator = "between", value = df$t[c(4, 8)])  

)

```

There are many warnings in here too.

|   | A        | B              |
|---|----------|----------------|
| 1 | d        | t              |
| 2 | 27.12.15 | 31.12.15 10:06 |
| 3 | 28.12.15 | 31.12.15 12:53 |
| 4 | 29.12.15 | 31.12.15 15:40 |
| 5 | 30.12.15 | 31.12.15 18:26 |
| 6 | 31.12.15 | 31.12.15 21:13 |
| 7 | 01.01.16 | 01.01.16 00:00 |
| 8 | 02.01.16 | 01.01.16 02:46 |
| 9 | 03.01.16 | 01.01.16 05:33 |

### 11.3 validate list: validate inputs on one sheet with another

In the code below we create a sample list from the `iris` dataset on Sheet 4 and reference this a list options for column A on Sheet 3. Our references do not have to be from the same dataset, it can be anything else. This helps, if you do not want to store the values in the `wb_add_data_validation()` step and or want to be able to quickly adjust the possible values.

```
wb$  
add_worksheet("Sheet 3")$  
add_data_table(x = iris[1:30, ])$  
add_worksheet("Sheet 4")$  
add_data(x = sample(iris$Sepal.Length, 10))$  
add_data_validation("Sheet 3", dims = "A2:A31", type = "list",  
value = "'Sheet 4'!$A$1:$A$10")
```

Below is the drop down list and the input used to populate it.

|    | A      | B       | C        | D       | E       | F |
|----|--------|---------|----------|---------|---------|---|
| 1  | Sepl.L | Sepal.W | Petal.Le | Petal.W | Species |   |
| 2  | 5.1    | 3.5     | 1.4      | 0.2     | setosa  |   |
| 3  | 4.9    | 3       | 1.4      | 0.2     | setosa  |   |
| 4  | 5.7    | 3.2     | 1.3      | 0.2     | setosa  |   |
| 5  | 6.4    | 3.1     | 1.5      | 0.2     | setosa  |   |
| 6  | 6.4    | 3.6     | 1.4      | 0.2     | setosa  |   |
| 7  | 6.9    | 3.9     | 1.7      | 0.4     | setosa  |   |
| 8  | 5.1    | 3.4     | 1.4      | 0.3     | setosa  |   |
| 9  | 7.7    | 3.4     | 1.5      | 0.2     | setosa  |   |
| 10 | 7.3    | 2.9     | 1.4      | 0.2     | setosa  |   |
| 11 | 6.5    | 3.1     | 1.5      | 0.1     | setosa  |   |
| 12 | 6.5    | 3.7     | 1.5      | 0.2     | setosa  |   |
| 13 | 5      | 3.4     | 1.6      | 0.2     | setosa  |   |
| 14 | 7.2    | 3       | 1.4      | 0.1     | setosa  |   |
| 15 | 5.0    | 3       | 1.1      | 0.1     | setosa  |   |
| 16 | 5.8    | 4       | 1.2      | 0.2     | setosa  |   |
| 17 | 5.7    | 4.4     | 1.5      | 0.4     | setosa  |   |
| 18 | 5.4    | 3.9     | 1.3      | 0.4     | setosa  |   |
| 19 | 5.1    | 3.5     | 1.4      | 0.3     | setosa  |   |

|    | A   | B | C |
|----|-----|---|---|
| 1  | 5.7 |   |   |
| 2  | 6.4 |   |   |
| 3  | 6.9 |   |   |
| 4  | 5.1 |   |   |
| 5  | 7.7 |   |   |
| 6  | 7.3 |   |   |
| 7  | 6.5 |   |   |
| 8  | 5   |   |   |
| 9  | 7.2 |   |   |
| 10 | 5   |   |   |
| 11 |     |   |   |
| 12 |     |   |   |

## 11.4 validate list: validate inputs with values

In the code below we create drop down lists for values directly passed to `wb_add_data_validation()`. In the upper cell range options "01" and "02" are available, in the lower cell range "02" and "03". Using values directly is helpful if there are only a few values and it is not required to provide a list of values on a spreadsheet.

```
wb <- wb_workbook()$  
  add_worksheet()$add_data(x = iris[1:30, ])$  
  add_worksheet()$add_data(sheet = 2, x = sample(iris$Sepal.Length, 10))$  
  add_data_validation(sheet = 1, dims = "A2:A11", type = "list", value = '"01,02"')$  
  add_data_validation(sheet = 1, dims = "A12:A21", type = "list", value = '"02,03"')
```

## 11.5 Examples combining data validation and formulas

### 11.5.1 Example 1: hyperlink to selected value

```
formula_old <- '=HYPERLINK("#Tab_1!" & CELL("address", INDEX(C1:F1, MATCH(A1, C1:F1, 0)))  
formula_new <- '=HYPERLINK("#Tab_1!" & CELL("address", INDEX(C1:F1, MATCH(A1, C1:F1, 0))))  
  
wb <- wb_workbook()$  
  add_worksheet("Tab_1", zoom = 80, gridLines = FALSE)$  
  add_data(x = rbind(2016:2019), dims = "C1:F1", colNames = FALSE)$  
  add_data(x = 2017, dims = "A1", colNames = FALSE)$  
  add_data_validation(dims = "A1", type = "list", value = '"2016,2017,2018,2019"')$  
  add_formula(dims = "B1", x = formula_old)$  
  add_formula(dims = "B2", x = formula_new)
```

### 11.5.2 Example 2: create hyperlink to github

```
wb <- wb_workbook()$  
  add_worksheet("Tab_1", zoom = 80, gridLines = FALSE)$  
  add_data(dims = "C1:F1", x = rbind(2016:2019), colNames = FALSE)$  
  add_data(x = 2017, startCol = 1, startRow = 1, colNames = FALSE)$  
  add_data_validation(dims = "A1", type = "list", value = '"2016,2017,2018,2019"')$  
  add_formula(dims = "B1", x = '=HYPERLINK("#Tab_1!" & CELL("address", INDEX(C1:F1, MATCH(A1, C1:F1, 0))))'$  
  add_formula(dims = "B2", x = '=IF(2017 = VALUE(A1), HYPERLINK("github.com", "github.com"))')
```

## 12 Form control

```
wb <- wb_workbook()$  
# Checkbox  
add_worksheet()$  
add_form_control(dims = "B2")$  
add_form_control(dims = "B3", text = "A text")$  
add_data(dims = "A4", x = 0, colNames = FALSE)$  
add_form_control(dims = "B4", link = "A4")$  
add_data(dims = "A5", x = TRUE, colNames = FALSE)$  
add_form_control(dims = "B5", range = "'Sheet 1'!A5", link = "B5")$  
# Radio  
add_worksheet()$  
add_form_control(dims = "B2", type = "Radio")$  
add_form_control(dims = "B3", type = "Radio", text = "A text")$  
add_data(dims = "A4", x = 0, colNames = FALSE)$  
add_form_control(dims = "B4", type = "Radio", link = "A4")$  
add_data(dims = "A5", x = 1, colNames = FALSE)$  
add_form_control(dims = "B5", type = "Radio")$  
# Drop  
add_worksheet()$  
add_form_control(dims = "B2", type = "Drop")$  
add_form_control(dims = "B3", type = "Drop", text = "A text")$  
add_data(dims = "A4", x = 0, colNames = FALSE)$  
add_form_control(dims = "B4", type = "Drop", link = "A1", range = "D4:D15")$  
add_data(dims = "A5", x = 1, colNames = FALSE)$  
add_form_control(dims = "B5", type = "Drop", link = "'Sheet 3'!D1:D26", range = "A1")$  
add_data(dims = "D1", x = letters)
```

|   |  |
|---|--|
|   |  |
|   | <input checked="" type="checkbox"/>        |
|   | <input checked="" type="checkbox"/> A text |
| 0 | <input type="checkbox"/>                   |
| 1 | <input checked="" type="checkbox"/>        |

|   | A | B        | C |  |
|---|---|----------|---|--|
| 2 |   | ○        |   |  |
| 3 |   | ○ A text |   |  |
| 4 | 3 | ●        |   |  |
| 5 | 1 | ○        |   |  |
| 6 |   |          |   |  |
| 7 |   |          |   |  |
| 8 |   |          |   |  |
| 9 |   |          |   |  |

|    | A | B | C | D | E |
|----|---|---|---|---|---|
| 1  | 2 |   | a |   |   |
| 2  |   |   | b |   |   |
| 3  |   |   | c |   |   |
| 4  | 0 | e | d |   |   |
| 5  | 1 |   | e |   |   |
| 6  |   |   | f |   |   |
| 7  |   |   | g |   |   |
| 8  |   |   | h |   |   |
| 9  |   |   | i |   |   |
| 10 |   |   | j |   |   |

# 13 Cloning and copying

When using `openxlsx` there are multiple ways to modify the workbook including various ways to copy and clone sheets, cells and styles.

## 13.1 Copying cells

It is possible to copy cells into different regions of the worksheet using `wb_copy_cells()`. There are three ways to copy cells: (1) as is, including styles, (2) as value replacing all formulas and (3) as reference to the cell origin. This can be seen in the following image, the transposed cell contains a formula pointing to the original cell.

```
mm <- matrix(1:6, 2)
wb <- wb_workbook()$add_worksheet()$
  add_data(x = mm, col_names = FALSE)$
  add_fill(dims = "A1:C1", color = wb_color(theme = 5))$
  add_fill(dims = "A2:C2", color = wb_color(theme = 3))$
  add_fill(dims = "A3:C3", color = wb_color(theme = 4))

dat <- wb_data(wb, dims = "A1:C3", col_names = FALSE)

wb$copy_cells(dims = "E1", data = dat)
wb$copy_cells(dims = "E5", data = dat, as_value = TRUE)
wb$copy_cells(dims = "E9", data = dat, as_ref   = TRUE)

wb$copy_cells(dims = "I1", data = dat, transpose = TRUE)
wb$copy_cells(dims = "I5", data = dat, transpose = TRUE, as_value = TRUE)
wb$copy_cells(dims = "I9", data = dat, transpose = TRUE, as_ref   = TRUE)

if (interactive()) wb$open()
```

| K10 | ▲ | ✖ | ✓ | fx | ='Sheet 1'!B3 |      |      |   |   |   |      |
|-----|---|---|---|----|---------------|------|------|---|---|---|------|
|     | A | B | C | D  | E             | F    | G    | H | I | J | K    |
| 1   | 1 | 3 | 5 |    | 1             | 3    | 5    |   | 1 | 2 |      |
| 2   | 2 | 4 | 6 |    | 2             | 4    | 6    |   | 3 | 4 |      |
| 3   |   |   |   |    |               |      |      |   | 5 | 6 |      |
| 4   |   |   |   |    |               |      |      |   |   |   |      |
| 5   |   |   |   |    | 1             | 3    | 5    |   | 1 | 2 | #N/A |
| 6   |   |   |   |    | 2             | 4    | 6    |   | 3 | 4 | #N/A |
| 7   |   |   |   |    | #N/A          | #N/A | #N/A |   | 5 | 6 | #N/A |
| 8   |   |   |   |    |               |      |      |   |   |   |      |
| 9   |   |   |   |    | 1             | 3    | 5    |   | 1 | 2 | 0    |
| 10  |   |   |   |    | 2             | 4    | 6    |   | 3 | 4 | 0    |
| 11  |   |   |   |    | 0             | 0    | 0    |   | 5 | 6 | 0    |
| 12  |   |   |   |    |               |      |      |   |   |   |      |
| 13  |   |   |   |    |               |      |      |   |   |   |      |

## 13.2 Cloning worksheets

Sometimes it is not enough to copy a cell range, sometimes you need to copy entire worksheets. This can be done using `wb_clone_worksheet()`. You can clone a worksheet in a workbook, but also across workbooks, though the first option is simpler and might provide more features. Cloning worksheets around that contain (pivot) tables and slicers for instance might be impossible and some other features of the workbook might also not be present. In addition it is not guaranteed that a clone will look identical to the original worksheet if relative theme colors are used. As always, be careful if you use this feature and test that it works, before you start cloning production worksheets.

```
f1 <- system.file("extdata", "oxlsx2_sheet.xlsx", package = "openxlsx2")
wb_from <- wb_load(f1)

# clone worksheet from SUM to NOT_SUM
wb_from$clone_worksheet(old = "SUM", new = "NOT_SUM")

# clone worksheet across workbooks including styles and shared strings
wb$clone_worksheet(old = "SUM", new = "SUM", from = wb_from)
```

# 14 Upgrade from openxlsx

## 14.1 Basic read and write functions

Welcome to the `openxlsx2` update vignette. In this vignette we will take some common code examples from `openxlsx` and show you how similar results can be replicated in `openxlsx2`. Thank you for taking a look, and let's get started. While previous `openxlsx` functions used the `.` in function calls, as well as camelCase, we have tried to switch to `snake_case` (this is still a work in progress, there may still be function arguments that use camelCase).

### 14.1.1 Read xlsx or xlsm files

The basic read function changed from `read.xlsx` to `read_xlsx`. Using a default xlsx file included in the package:

```
file <- system.file("extdata", "openxlsx2_example.xlsx", package = "openxlsx2")
```

The old syntax looked like this:

```
# read in openxlsx
openxlsx::read.xlsx(xlsxFile = file)
```

This has changed to this:

```
# read in openxlsx2
openxlsx2::read_xlsx(file = file)
#>   Var1 Var2 NA  Var3  Var4      Var5      Var6      Var7      Var8
#> 3  TRUE    1 NA    1      a 2023-05-29 3209324 This #DIV/0! 01:27:15
#> 4  TRUE    NA NA #NUM!      b 2023-05-23      <NA>      0 14:02:57
#> 5  TRUE    2 NA  1.34      c 2023-02-01      <NA> #VALUE! 23:01:02
#> 6 FALSE   2 NA  <NA> #NUM!      <NA>      <NA>      2 17:24:53
#> 7 FALSE   3 NA  1.56      e      <NA>      <NA>      <NA>      <NA>
#> 8 FALSE   1 NA  1.7       f 2023-03-02      <NA>      2.7 08:45:58
#> 9     NA    NA NA <NA>  <NA>      <NA>      <NA>      <NA>
```

```
#> 10 FALSE    2 NA     23      h 2023-12-24      <NA>     25      <NA>
#> 11 FALSE    3 NA    67.3     i 2023-12-25      <NA>      3      <NA>
#> 12    NA    1 NA    123  <NA> 2023-07-31      <NA>    122      <NA>
```

As you can see, we return the spreadsheet return codes (e.g., #NUM) in `openxlsx2`. Another thing to see above, we return the cell row as rowname for the data frame returned. `openxlsx2` should return a data frame of the selected size, even if it empty. If you preferred `openxlsx::readWorkbook()` this has become `wb_read()`. All of these are wrappers for the newly introduced function `wb_to_df()` which provides the most options. `read_xlsx()` and `wb_read()` were created for backward comparability.

## 14.2 Write xlsx files

Basic writing in `openxlsx2` behaves identical to `openxlsx`. Though be aware that `overwrite` is an optional parameter in `openxlsx2` and just like in other functions like `base::write.csv()` if you write onto an existing file name, this file will be replaced.

Setting the output to some temporary xlsx file

```
output <- temp_xlsx()
```

The previous write function looks like this:

```
# write in openxlsx
openxlsx::write.xlsx(iris, file = output, colNames = TRUE)
```

The new function looks quite similar:

```
# write in openxlsx2
openxlsx2::write_xlsx(iris, file = output, col_names = TRUE)
```

## 14.3 Basic workbook functions

Workbook functions have been renamed to begin with `wb_` there are plenty of these in the package, therefore looking at the man pages seems to be the fastest way. Yet, it all begins with loading the workbook.

### 14.3.1 Loading a workbook

A major feature in `openxlsx` are workbooks. Obviously they remain a central piece in `openxlsx2`. Previous you would load them with:

```
wb <- openxlsx::loadWorkbook(file = file)
```

In `openxlsx2` loading was changed to:

```
wb <- wb_load(file = file)
```

There are plenty of functions to interact with workbooks and we will not describe every single one here. A detailed list can be found over at [our references](#)

### 14.3.2 Styles

One of the biggest user facing change was the removal of the `stylesObject`. In the following section we use code from `openxlsx::addStyle()`

```
# openxlsx
## Create a new workbook
wb <- createWorkbook(creator = "My name here")
addWorksheet(wb, "Expenditure", gridLines = FALSE)
writeData(wb, sheet = 1, USPersonalExpenditure, rowNames = TRUE)

## style for body
bodyStyle <- createStyle(border = "TopBottom", borderColor = "#4F81BD")
addStyle(wb, sheet = 1, bodyStyle, rows = 2:6, cols = 1:6, gridExpand = TRUE)

## set column width for row names column
setColWidths(wb, 1, cols = 1, widths = 21)
```

In `openxlsx2` the same code looks something like this:

```
# openxlsx2 chained
border_color <- wb_color(hex = "4F81BD")
wb <- wb_workbook(creator = "My name here")$add_worksheet("Expenditure", grid_lines = FALSE)$add_data(x = USPersonalExpenditure, row_names = TRUE)$add_border( # add the outer and inner border
```

```

dims = "A1:F6",
top_border = "thin", top_color = border_color,
bottom_border = "thin", bottom_color = border_color,
inner_hgrid = "thin", inner_hcolor = border_color,
left_border = "", right_border = ""
)%
set_col_widths( # set column width
  cols = 1:6,
  widths = c(20, rep(10, 5))
) # remove the value in A1
add_data(dims = "A1", x = "")

```

The code above uses chaining. If you prefer piping, we provide the chained functions with the prefix `wb_` so `wb_add_worksheet()`, `wb_add_data()`, `wb_add_border()` and `wb_set_col_widths()` would be the functions to use with pipes `%>%` or `|>`.

With pipes the code from above becomes

```

# openxlsx2 with pipes
border_color <- wb_color(hex = "4F81BD")
wb <- wb_workbook(creator = "My name here") %>%
  wb_add_worksheet(sheet = "Expenditure", grid_lines = FALSE) %>%
  wb_add_data(x = USPersonalExpenditure, row_names = TRUE) %>%
  wb_add_border( # add the outer and inner border
    dims = "A1:F6",
    top_border = "thin", top_color = border_color,
    bottom_border = "thin", bottom_color = border_color,
    inner_hgrid = "thin", inner_hcolor = border_color,
    left_border = "", right_border = ""
  ) %>%
  wb_set_col_widths( # set column width
    cols = 1:6,
    widths = c(20, rep(10, 5))
  ) %>% # remove the value in A1
  wb_add_data(dims = "A1", x = "")

```

Be aware that chains modify an object in place and pipes do not.

```

# openxlsx2
wbp <- wb_workbook() %>% wb_add_worksheet()
wbc <- wb_workbook()$add_worksheet()

```

```
# need to assign wbp
wbp <- wbp %>% wb_add_data(x = iris)
wbc$add_data(x = iris)
```

You can re-use styles with `wb_get_cell_style()` and `wb_set_cell_style()`. Abandoning `stylesObject` in `openxlsx2` has the huge benefit that we can import and export a spreadsheet without changing any cell style. It is still possible to modify a cell style with `wb_add_border()`, `wb_add_fill()`, `wb_add_font()` and `wb_add_numfmt()`.

Additional examples regarding styles can be found in the styles vignette.

### 14.3.3 Conditional formatting

See `vignette("conditional-formatting")` for extended examples on formatting.

Here is a minimal example:

```
# openxlsx2 with chains
wb <- wb_workbook()$%
  add_worksheet("a")$%
  add_data(x = 1:4, col_names = FALSE)$%
  add_conditional_formatting(dims = "A1:A4", rule = ">2")

# openxlsx2 with pipes
wb <- wb_workbook() %>%
  wb_add_worksheet("a") %>%
  wb_add_data(x = 1:4, col_names = FALSE) %>%
  wb_add_conditional_formatting(dims = "A1:A4", rule = ">2")
```

### 14.3.4 Data validation

Similarly, data validation has been updated and improved. This `openxlsx` code for data validation

```
# openxlsx
wb <- createWorkbook()
addWorksheet(wb, "Sheet 1")
writeDataTable(wb, 1, x = iris[1:30, ])
dataValidation(wb, 1,
  col = 1:3, rows = 2:31, type = "whole",
  operator = "between", value = c(1, 9)
)
```

looks in `openxlsx2` something like this:

```
# openxlsx2 with chains
wb <- wb_workbook()$add_worksheet("Sheet 1")$add_data_table(1, x = iris[1:30, ])$add_data_validation(1,
  dims = wb_dims(rows = 2:31, cols = 1:3),
  # alternatively, dims can also be "A2:C31" if you know the span in your Excel workbook.
  type = "whole",
  operator = "between",
  value = c(1, 9)
)

# openxlsx2 with pipes
wb <- wb_workbook() %>%
  wb_add_worksheet("Sheet 1") %>%
  wb_add_data_table(1, x = iris[1:30, ]) %>%
  wb_add_data_validation(
    sheet = 1,
    dims = "A2:C31", # alternatively, dims = wb_dims(rows = 2:31, cols = 1:3)
    type = "whole",
    operator = "between",
    value = c(1, 9)
)
```

### 14.3.5 Saving

Saving has been switched from `saveWorbook()` to `wb_save()` and opening a workbook has been switched from `openXL()` to `wb_open()`.

# 15 Extending openxlsx2

```
library(openxlsx2)
```

## 15.1 msoc - Encrypting / Decrypting workbooks

You might want to look at `msoc` (Garbuszus 2023) for openxml file level encryption/decryption.

```
library(msoc)

xlsx <- temp_xlsx()

# let us write some worksheet
wb_workbook()$add_worksheet()$add_data(x = mtcars)$save(xlsx)

# now we can encrypt it
encrypt(xlsx, xlsx, pass = "msoc")
#> [1] "/tmp/Rtmpoqp6Mc/temp_xlsx_1d7468ed851.xlsx"

# the file is encrypted, we can not read it
try(wb <- wb_load(xlsx))
#> Error : Unable to open and load file: /tmp/Rtmpoqp6Mc/temp_xlsx_1d7468ed851.xlsx

# we have to decrypt it first
decrypt(xlsx, xlsx, pass = "msoc")
#> [1] "/tmp/Rtmpoqp6Mc/temp_xlsx_1d7468ed851.xlsx"

# now we can load it again
wb_load(xlsx)$to_df() %>% head()
#>   mpg cyl disp  hp drat    wt  qsec vs am gear carb
#> 2 21.0   6 160 110 3.90 2.620 16.46  0  1     4     4
#> 3 21.0   6 160 110 3.90 2.875 17.02  0  1     4     4
#> 4 22.8   4 108  93 3.85 2.320 18.61  1  1     4     1
```

```
#> 5 21.4   6 258 110 3.08 3.215 19.44 1 0 3 1
#> 6 18.7   8 360 175 3.15 3.440 17.02 0 0 3 2
#> 7 18.1   6 225 105 2.76 3.460 20.22 1 0 3 1
```

## 15.2 flexlsx - Exporting flextable to workbooks

Using `flexlsx` (Heidler 2024) you can extend `openxlsx2` to write `flextable` objects (Gohel and Skintzos 2023) to spreadsheets. Various styling options are supported. A detailed description how to create flextables is given in the `flextable` book (a link is in the bibliography).

```
library(flexlsx)

wb <- wb_workbook()$add_worksheet("mtcars", grid_lines = FALSE)

# Create a flextable and an openxlsx2 workbook
ft <- flextable::as_flextable(table(mtcars[2:5 , 1:2]))
ft

# add the flextable ft to the workbook, sheet "mtcars"
# offset the table to cell 'C2'
wb <- flexlsx::wb_add_flextable(wb, "mtcars", ft, dims = "C2")

if (interactive()) wb$open()
```

| mpg   |                         | cyl             |                |                 |            | Total     |
|-------|-------------------------|-----------------|----------------|-----------------|------------|-----------|
|       |                         | 4               | 6              | 8               |            |           |
| 18.7  | Count                   | 0 (0.0%)        | 0 (0.0%)       | 1 (25.0%)       | 1 (25.0%)  | 1 (25.0%) |
|       | Mar. pct <sup>(1)</sup> | 0.0% ; 0.0%     | 0.0% ; 0.0%    | 100.0% ; 100.0% |            |           |
| 21    | Count                   | 0 (0.0%)        | 1 (25.0%)      | 0 (0.0%)        | 1 (25.0%)  | 1 (25.0%) |
|       | Mar. pct                | 0.0% ; 0.0%     | 50.0% ; 100.0% | 0.0% ; 0.0%     |            |           |
| 21.4  | Count                   | 0 (0.0%)        | 1 (25.0%)      | 0 (0.0%)        | 1 (25.0%)  | 1 (25.0%) |
|       | Mar. pct                | 0.0% ; 0.0%     | 50.0% ; 100.0% | 0.0% ; 0.0%     |            |           |
| 22.8  | Count                   | 1 (25.0%)       | 0 (0.0%)       | 0 (0.0%)        | 1 (25.0%)  | 1 (25.0%) |
|       | Mar. pct                | 100.0% ; 100.0% | 0.0% ; 0.0%    | 0.0% ; 0.0%     |            |           |
| Total | Count                   | 1 (25.0%)       | 2 (50.0%)      | 1 (25.0%)       | 4 (100.0%) |           |

<sup>(1)</sup> Columns and rows percentages

The screenshot shows a Microsoft Excel window with the ribbon menu at the top. The active sheet is labeled 'mtcars'. The data is displayed in two formats: as an XLSX file and as an image. The XLSX view shows the same tabular data as the flextable above, including the header 'cyl', columns for '4', '6', '8', and 'Total', and rows for 'mpg' values 18.7, 21, 21.4, and 22.8, along with their respective counts and percentages. The image view shows the same data in a more compact, grid-based layout. Both views include a note at the bottom: '(1) Columns and rows percentages'.

Figure 15.1: The flextable written as xlsx file and as image

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