

ETD ELECTRONIC FILING MESSAGES
MUST be corrected before electronic filing of extensions is allowed.

2024

Name(s) as shown on return

KOTLA GIRI

Tax ID Number

216-56-5899

0029 Electronic Filing Identification Number (EFIN) in the Return Header must be listed in the e-File database and in accepted status.

INVALID EFIN: The EFIN of the ERO must be a valid number issued by the IRS.

From the Home window of Drake Tax, go to Setup > Firms, click the appropriate firm name, and enter a valid EFIN. Be sure to click "Confirm" to validate the EFIN, and when finished, click "Save" from the toolbar.

4010 EFIN NOT CONFIRMED: Before you can transmit anything (federal or state returns, extensions, payments, etc.,) with Drake Tax, you must confirm that your EFIN has been validated at Drake Software. To do this, from the menu bar of the Home window of Drake Tax, go to Setup > Firm(s). Enter your EFIN in the field provided and click "Confirm."

If you receive a "You are not approved to e-file" message, go to your Enterprise Office Manager (EOM.1040.com), log in, and from the "EFIN Mgmt" tab, verify that your EFIN was submitted to Drake Software and has been validated.

For more information, see the Drake Tax User's Manual.

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0029 INVALID EFIN: The EFIN of the ERO must be a valid number issued by the IRS. EFINs must be six digits long and cannot contain any letters or special characters.

To update your EFIN in Drake Tax, go to Setup > Firm(s), click the appropriate firm name, and enter a valid EFIN. Be sure to click "Confirm" to validate the EFIN, and when finished, click "Save" from the toolbar.

0126 MISSING OR INVALID FIRM OR PREPARER INFORMATION: In order to e-file this return:

- Ensure the firm selected on screen 1 (Name and Address) has a "Federal EIN" (Setup > Firm(s) > "Settings" tab).
- Ensure the preparer on screen 1 has a valid "PTIN" (Setup > Preparer(s)).

Notes:

- If a preparer is entered on screen PREP (Preparer Information), the preparer must also have a valid name and firm, as well as an SSN or PTIN entered on screen PREP, regardless of the "Firm #" or "Preparer #" selected on screen 1.
- The firm (and firm associated with the preparer) on screen 1 cannot have a "Non-paid-prep" code (Setup > Firm(s) > "Settings" tab).

0208 MISSING STATE DATA: Both a "ST" code and "Employer's state ID number" are required on screen W2 (Wages) when there is an amount of "State wages."

4010 EFIN NOT CONFIRMED: Before you can transmit returns with Drake Tax, you must validate your EFIN with Drake Software. From the menu bar of the Home window of Drake Tax, go to Setup > Firm(s), and choose your firm name. Enter your EFIN and click "Confirm." Follow the prompts. **IMPORTANT:** When you receive the message that you are approved to e-file, you must click "Save"; otherwise, you will continue to receive this message.

If you receive a "You are not approved to e-file" message, log in to your User Account (Support.DrakeSoftware.com), and under Account > Account Info, verify that your EFIN has been submitted to and verified with Drake Software.

Refer to Knowledge Base article 14347 for more information.

5350 REQUIRED E-FILE INFORMATION MISSING: The signature date, the ERO's PIN, the taxpayer's PIN, and (if appropriate) the spouse's PIN are required for a return to be e-filed.

Return to the PIN screen and type in a taxpayer PIN, spouse PIN (if applicable), ERO PIN, and PIN signature date.

5673 MISSING OR INVALID ADDRESS: At least one of the following fields associated with the firm on screen 1 (Name and Address) or PREP

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(Preparer Information) are either missing or invalid:

- Street address
- City
- (U.S. addresses only) State
- (U.S. addresses only) ZIP
- (foreign addresses only) Country

Notes:

- Changes can be made to the firm address selected on screen 1 by going to Setup > Firm(s).
- Data entered on screen PREP overrides information pertaining to the firm selected on screen 1.
- Valid characters for the firm's street address consist of A - Z, 0 - 9, hyphens (-), forward slashes (/), and spaces. Valid city characters consist of A - Z and spaces. States must be a valid U.S. state abbreviation, and ZIP codes must be five or nine digits.

Acknowledgement and General Information for Taxpayers Who File Returns Electronically

Thank you for participating in IRS e-file.

Taxpayer name

KOTLA GIRI

Taxpayer address (optional)

245 PARKWAY

Pleasanton, CA 94566

1. Your federal income tax return for 2024 was filed electronically with the IRS Submission Processing Center. The electronic filing services were provided by NO FIRM SETUP INFORMATION.
2. Your return was accepted on _____ using a Personal Identification Number (PIN) as your electronic signature. You entered a PIN or authorized the Electronic Return Originator (ERO) to enter or generate a PIN for you. The Submission ID assigned to your return is _____.
3. Your return was accepted on _____. Allow 4 to 6 weeks for the processing of your return. The Earned Income Credit or a dependent's exemption on your return may be reduced or disallowed due to a child's name and social security number mismatch.
4. Your electronic funds withdrawal payment request was accepted for processing.
5. Your electronic funds withdrawal payment request was not accepted for processing. Refer to the "If You Owe Tax" section.
6. Your Form 4868, Application for Automatic Extension of Time to File U.S. Individual Income Tax Return, was accepted on _____. The Submission ID assigned to your extension is _____.

**DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS.
IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.**

If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at www.irs.gov, or you can call the IRS toll-free at 1-800-829-1040.

If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to www.irs.gov and click on "Where's My Refund?" to view your refund status. Exception: If box 3 above is checked, allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

The IRS uses refunds to cover overdue taxes and notifies you when this occurs. The Fiscal Service offsets refunds through the Treasury Offset Program to cover past due child support, federal agency non-tax debts such as student loans and state income tax obligations. Fiscal Service sends you an offset notice if it applies your refund or part of your refund to non-tax debts. If you have questions about the offset, contact the agency identified in the notice. You may also call the Treasury Offset Program Call Center at 1-800-304-3107, if you have additional questions.

If You Owe Tax

If your return has a balance due, you must pay the amount you owe by the prescribed due date. If you paid by electronic funds withdrawal (direct debit) or by credit card, no voucher is needed. The credit card service providers will charge a convenience fee based on the amount of taxes you are paying. The fees and the type of credit or debit cards accepted may vary between providers. You will be told the amount of the fee during the transaction and you will be given the option to either continue or end the transaction. For information on paying your taxes electronically, including by credit or debit card, go to www.irs.gov/e-pay.

If you are not paying electronically you may use Form 1040-V, Payment Voucher, which you can obtain from your Electronic Return Originator. If the IRS does not receive your payment by the prescribed due date, you will receive a notice that requests full payment of the tax due, plus penalties and interest. If you can not pay the amount in full, complete Form 9465, Installment Agreement Request, which you may file electronically. To apply for an installment agreement online, go to www.irs.gov. You may also order Form 9465 by calling 1-800-TAX-FORM (1-800-829-3676). If approved, the IRS charges a user fee to set up an installment agreement.

If You Need to Inquire About Your Electronic Funds Withdrawal Payment

You may call 1-888-353-4537 to inquire about the status of your electronic funds withdrawal payment. If there is a change to the bank account information included on your return, you should call this number to cancel a scheduled payment. You should have available the social security number of the first person listed on the tax return, the payment amount, and the bank account number. Cancellation requests must be received no later than 11:59 p.m. E.T. two business days prior to the scheduled payment date.

Tax Refund Related Financial Products

Financial institutions offer a variety of financial products to taxpayers based on their refunds. Contracts for financial products are between you and the financial institution. The IRS is not associated with the contract. **If you have questions about tax refund related products, contact your Electronic Return Originator or the lender.**

Instructions for Electronic Return Originators

Line 2 - PIN Presence Indicator - Check box 2 if the taxpayer entered a PIN or authorized the ERO to enter or generate the PIN for the taxpayer, and the Acknowledgement File PIN Presence Indicator is a "Practitioner PIN," "Self-Select PIN" or "Online Filer PIN." Form 8879, IRS e-file Signature Authorization, is required if the ERO enters or generates the PIN or if the Practitioner PIN method is used. **Use Form 8453, U.S. Individual Income Tax Transmittal for an IRS e-file Return, to send required paper forms or supporting documentation listed next to the form check boxes (do not send Forms W-2, W-2G, or 1099R).**

Line 3 - Exception Processing - Check box 3 if the Acknowledgement File Acceptance Code equals "Exception." The acceptance code indicates that this return has been previously rejected and this subsequent submission still has invalid data.

Line 4 - Payment Acknowledgement Literal - Check box 4 if the taxpayer requested to use electronic funds withdrawal to pay the balance due, and the Acknowledgement File Payment Acknowledgement Literal field equals "Payment Request Received."

Line 5 - Payment Acknowledgement Literal - Check box 5 if the taxpayer requested to use electronic funds withdrawal to pay the balance due, and the Acknowledgement File Payment Acknowledgement Literal field does not equal "Payment Request Received." If box 5 is checked, inform the taxpayer that he/she must pay by check, money order, debit card, or credit card.

Note: EROs can use the Acknowledgement File information, translated by the transmitter, to complete Form 9325.

NO FIRM SETUP INFORMATION

DO NOT FILE WITH IRS
UNLICENSED COPY,

Phone: _____ | Fax: _____

October 09, 2025

KOTLA GIRI
245 PARKWAY
Pleasanton, CA 94566

Subject: Preparation of Your 2024 Tax Returns

KOTLA GIRI:

Thank you for choosing NO FIRM SETUP INFORMATION to assist you with your 2024 taxes. This letter confirms the terms of our engagement with you and outlines the nature and extent of the services we will provide.

We will prepare your 2024 federal and state income tax returns. We will depend on you to provide the information we need to prepare complete and accurate returns. We may ask you to clarify some items but will not audit or otherwise verify the data you submit. An Organizer is enclosed to help you collect the data required for your return. The Organizer will help you avoid overlooking important information. By using it, you will contribute to the efficient preparation of your returns and help minimize the cost of our services.

We will perform accounting services only as needed to prepare your tax returns. Our work will not include procedures to find defalcations or other irregularities. Accordingly, our engagement should not be relied upon to disclose errors, fraud, or other illegal acts, though it may be necessary for you to clarify some of the information you submit. We will inform you of any material errors, fraud, or other illegal acts we discover.

The law imposes penalties when taxpayers underestimate their tax liability. Call us if you have concerns about such penalties.

Should we encounter instances of unclear tax law, or of potential conflicts in the interpretation of the law, we will outline the reasonable courses of action and the risks and consequences of each. We will ultimately adopt, on your behalf, the alternative you select.

Our fee is based on the time required at standard billing rates plus out-of-pocket expenses. Invoices are due and payable upon presentation. All accounts not paid within thirty (30) days are subject to interest charges to the extent permitted by state law.

We will return your original records to you at the end of this engagement. Store these records, along with all supporting documents, in a secure location. We retain copies of your records and our work papers from your engagement for up to seven years, after which these documents will be destroyed.

If you have not selected to e-file your returns with our office, you will be solely responsible to file the returns with the appropriate taxing authorities. Review all tax-return documents carefully before signing them. Our engagement to prepare your 2024 tax returns will conclude with the delivery of the completed returns to you, or with e-filed returns, with your signature and our subsequent submittal of your tax return.

To affirm that this letter correctly summarizes your understanding of the arrangements for this work, sign the enclosed copy of this letter in the space indicated and return it to us in the envelope provided.

Thank you for the opportunity to be of service. If you have any questions, contact our office at .

Sincerely,

Giri
NO FIRM SETUP INFORMATION

(Both spouses must sign for preparation of joint returns.)

Accepted By:

Taxpayer

Spouse

Date

